

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation The W Wright Foundation		A Employer identification number 47-2199519
Number and street (or P.O. box number if mail is not delivered to street address) 33 N TUCSON BLVD	Room/suite	B Telephone number (see instructions) (520) 624-3000
City or town, state or province, country, and ZIP or foreign postal code TUCSON, AZ 85716		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>1,176,186</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	102	102	102	
	4 Dividends and interest from securities	29,884	29,884	29,884	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,160			
	b Gross sales price for all assets on line 6a <u>514,885</u>				
	7 Capital gain net income (from Part IV, line 2)		36,170		
	8 Net short-term capital gain			241	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	53				
12 Total. Add lines 1 through 11	66,199	66,156	30,227		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,000			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	870	329		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,732			
	24 Total operating and administrative expenses. Add lines 13 through 23	10,602	329		0
	25 Contributions, gifts, grants paid	68,760			68,760
26 Total expenses and disbursements. Add lines 24 and 25	79,362	329		68,760	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-13,163				
b Net investment income (if negative, enter -0-)		65,827			
c Adjusted net income (if negative, enter -0-)			30,227		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	13,176	8,384	8,384
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	114,748	150,684	150,684
	c Investments—corporate bonds (attach schedule)	89,196	65,724	65,724
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	833,283	951,394	951,394
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,050,403	1,176,186	1,176,186	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	1,050,403	1,176,186	
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	1,050,403	1,176,186		
30 Total liabilities and net assets/fund balances (see instructions) .	1,050,403	1,176,186		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,050,403
2 Enter amount from Part I, line 27a	2	-13,163
3 Other increases not included in line 2 (itemize) ▶ _____	3	138,946
4 Add lines 1, 2, and 3	4	1,176,186
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,176,186

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		36,170
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}		3	241

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, domestic foundations, and tax due. Total amount owed is 30, and total overpaid is 1,347.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and other activities. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of EDWARD J LABER Telephone no. (520) 624-3000

Located at 33 N TUCSON BLVD TUCSON AZ ZIP+4 85716

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,317
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,317
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,317
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,317
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	68,760
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	68,760
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	68,760

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.			50,000	
e From 2018.			44,000	
f Total of lines 3a through e.	94,000			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 68,760				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus	68,760			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	162,760			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	162,760			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.			50,000	
d Excess from 2018.			44,000	
e Excess from 2019.			68,760	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 Mindy Griffith
 33 N TUCSON BLVD
 TUCSON, AZ 85716
 (520) 624-3000
 mindygriffith13@gmail.com

b The form in which applications should be submitted and information and materials they should include:
 SCHOLARSHIP APPLICATION AND INCOME INFORMATION

c Any submission deadlines:
 7/5/2019

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 None

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				68,760
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
56.798 FRANKLIN U.S. GOV'T SECS A1 / 353496607 / FKUSX	P	2019-01-01	2019-02-27
524.476 FRANKLIN HIGH INCOME A1 / 353538101 / FHAIX	P	2019-01-01	2019-10-24
1030.928 FRANKLIN LOW DUR TTL RTN A / 353612690 / FLDAX	P	2018-08-09	2019-08-07
3211.107 FRANKLIN LOW DUR TTL RTN A / 353612690 / FLDAX	P	2019-01-01	2019-10-24
102.641 FRANKLIN FLOATING RATE DAILY A / 353612823 FAFRX	P	2019-01-01	2019-09-19
106.185 FRANKLIN STRATEGIC INCOME A / 354713505 / FRSTX	P	2019-01-01	2019-10-24
2.449 FRANKLIN BIOTECH DISC A / 354713844 / FBDIX	P	2019-01-01	2019-06-17
73.575 FRANKLIN SMALL CAP VALUE A / 355148305 / FRVLX	P	2019-01-01	2019-10-24
78.273 HARTFORD HIGH YIELD A / 416645489 / HAHAX	P	2019-01-01	2019-10-24
113.248 HARTFORD MIDCAP VALUE A / 416646107 / HMOVX	P	2019-01-01	2019-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
337		369	-32
970		970	
10,000		9,941	59
30,987		30,965	22
852		911	-59
1,020		974	46
359		328	31
3,603		3,726	-123
577		570	7
1,615		1,683	-68

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-32
			59
			22
			-59
			46
			31
			-123
			7
			-68

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
48.674 HARTFORD SHORT DURATION A / 416646198 / HSDAX	P	2019-01-01	2019-02-27
0.40856 ISHARES EDGE MSCI USA MOMENTUM / 46432F396 / MTUM	P	2019-01-01	2019-10-28
43.779 TEMPLETON GROWTH A / 880199104 / TEPLX	P	2019-01-01	2019-10-24
118.917 TEMPLETON GLOBAL BOND A / 88028103 / TPINX	P	2019-01-01	2019-10-24
25 LINDE PLC / G5494J103 / LIN	P	2018-10-31	2019-06-17
98.399 FRANKLIN GROWTH A / 353496508 / FKGRX	P	2016-02-23	2019-02-27
47.814 FRANKLIN GROWTH A / 353496508 / FKGRX	P	2016-02-23	2019-02-27
1645.523 FRANKLIN U.S. GOVT SECS A1 / 353496607 / FKUSX	P	2018-01-01	2019-02-27
8923.413 FRANKLIN HIGH INCOME A1 / 353538101 / FHAIX	P	2018-01-01	2019-10-24
9.384 FRANKLIN LOW DUR TTL RTN A / 353612690 / FLDAX	P	2018-01-01	2019-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
475		477	-2
48		45	3
990		1,319	-329
1,272		1,410	-138
4,910		4,086	824
10,095		7,135	2,960
4,905		3,467	1,438
9,758		10,688	-930
16,508		16,505	3
91		90	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-2
			3
			-329
			-138
			824
			2,960
			1,438
			-930
			3
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1194.743 FRANKLIN FLOATING RATE DAILY A / 353612823 / FAFRX	P	2017-02-28	2019-08-07
1214.753 FRANKLIN FLOATING RATE DAILY A / 353612823 / FAFRX	P	2018-01-01	2019-09-19
5055.612 FRANKLIN TOTAL RETURN A / 353612856 / FKBAX	P	2016-02-23	2019-10-24
481.155 FRANKLIN RISING DIVIDENDS A / 353825102 / FRDPX	P	2016-02-23	2019-02-27
81.712 FRANKLIN RISING DIVIDENDS A / 353825102 / FRDPX	P	2016-02-23	2019-02-27
78.673 FRANKLIN RISING DIVIDENDS A / 353825102 / FRDPX	P	2016-02-23	2019-02-27
2363.709 FRANKLIN STRATEGIC INCOME A / 354713505 / FRSTX	P	2018-01-01	2019-10-24
68.787 FRANKLIN BIOTECH DISC A / 354713844 / FBDIX	P	2018-01-01	2019-06-17
401.039 FRANKLIN SMALL CAP VALUE A / 355148305 / FRVLX	P	2018-01-01	2019-10-24
25000 GENERAL ELEC CAP CORP / 36966TKP6 / 36966TKP6	P	2015-09-29	2019-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		10,595	-595
10,082		10,778	-696
50,000		49,096	904
30,000		23,657	6,343
5,095		4,017	1,078
4,905		3,868	1,037
22,715		21,680	1,035
10,096		9,226	870
19,639		20,308	-669
24,261		25,038	-777

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-595
			-696
			904
			6,343
			1,078
			1,037
			1,035
			870
			-669
			-777

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1497.931 HARTFORD HIGH YIELD A / 416645489 / HAHAX	P	2018-01-01	2019-10-24
832.627 HARTFORD MIDCAP VALUE A / 416646107 / HMOVAX	P	2018-01-01	2019-10-24
2045.771 HARTFORD SHORT DURATION A / 416646198 / HSDAX	P	2018-01-01	2019-02-27
2099.37 HARTFORD BALANCED INCOME A / 416648244 / HBLAX	P	2015-09-29	2019-06-17
1704.158 HARTFORD BALANCED INCOME A / 416648244 / HBLAX	P	2015-09-29	2019-10-24
580.833 HARTFORD INTL EQUITY A / 41664L385 / HDVAX	P	2015-09-29	2019-02-27
34 ISHARES EDGE MSCI USA MOMENTUM / 46432F396 / MTUM	P	2018-08-09	2019-10-24
0.19797 ISHARES EDGE MSCI USA MOMENTUM / 46432F396 / MTUM	P	2018-01-01	2019-10-28
238.908 FRANKLIN MUTUAL GLOBAL DISC A / 628380859 / TEDIX	P	2018-01-01	2019-02-27
239.973 FRANKLIN MUTUAL GLOBAL DISC A / 628380859 / TEDIX	P	2018-02-13	2019-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,040		10,914	126
11,873		12,372	-499
19,946		20,048	-102
30,000		27,107	2,893
25,000		22,037	2,963
6,000		5,671	329
3,929		3,994	-65
23		24	-1
7,000		7,380	-380
7,000		7,413	-413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			126
			-499
			-102
			2,893
			2,963
			329
			-65
			-1
			-380
			-413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
61 NOVARTIS AG ADR / 66987V109 / NVS	P	2015-09-29	2019-06-17
0.0141 NOVARTIS AG ADR / 66987V109 / NVS	P	2015-09-29	2019-06-17
420 SELECTIVE INS GROUP INC SR NT / 816300404 / SGZA CL	P	2015-09-29	2019-03-26
2465.753 TEMPLETON FOREIGN A / 880196209 / TEMFX	P	2016-02-23	2019-02-27
911.854 TEMPLETON FOREIGN A / 880196209 / TEMFX	P	2016-02-23	2019-08-07
353.592 TEMPLETON GROWTH A / 880199104 / TEPLX	P	2018-01-01	2019-10-24
1574.125 TEMPLETON GLOBAL BOND A / 880208103 / TPINX	P	2018-01-01	2019-10-24
1696.833 TEMPLETON GBL SMALLER COS A / 88022L102 / TEMGX	P	2016-02-23	2019-06-17
565.611 TEMPLETON GBL SMALLER COS A / 88022L102 / TEMGX	P	2016-02-23	2019-06-17
580.72 TEMPLETON GBL SMALLER COS A / 88022L102 / TEMGX	P	2016-02-23	2019-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,332		4,799	533
1		1	
10,500		10,622	-122
18,000		14,863	3,137
6,000		5,497	503
7,995		10,653	-2,658
16,843		18,668	-1,825
15,000		13,173	1,827
5,000		4,391	609
5,000		4,508	492

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			533
			-122
			3,137
			503
			-2,658
			-1,825
			1,827
			609
			492

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
0.20282 ALCON INC / H01301128 / ALC	P	2015-09-29	2019-04-09
12 ALCON INC / H01301128 / ALC	P	2015-09-29	2019-06-10
Capital Gain Dividends			
Wash Sale			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
12		11	1
706		657	49
			16,520
			10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1
			49

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MELINDA GRIFFITH 101 S Players Club Dr 1103 TUCSON, AZ 85745	Secretary 0.00	0		
CARO PATTERSON 1820 N CAMINO DE OESTE TUCSON, AZ 85745	President 0.00	0		
SHANELLE SCHMITZ 177 N CHURCH AVE 913 TUCSON, AZ 85701	Director 0.00	0		
AUDRIANA HURBON 3901 E Weymouth St Tucson, AZ 85716	Director 0.00	0		
AMBER FEHRS-BATTEY 5133 W Camino de Manana TUCSON, AZ 85742	Director 0.00	0		
SIO CASTILLO 3003 S Country Club Rd Tuscon, AZ 85713	Director 0.00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Samantha Turner 525 South Convent Avenue Tucson, AZ 85701		I	Scholarship	10,000
Abbey Marie Raymond 1900 Arbor Creek Drive Carrollton, TX 75010		I	Scholarship	7,000
Haley Anne Ciccone 2936 E Hawthorne St Tucson, AZ 85716		I	Scholarship	7,000
Total ▶ 3a				68,760

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sarah Graham 1425 N Park Ave Apt 3208 Tucson, AZ 85719		I	Scholarship	7,000
Vanessa Rosemary Addison 5851 Maroon Way Colorado Springs, CO 80923		I	Scholarship	6,500
Abrian Suzanne Blagg Sentel 617 N Center S Clinton, IL 61727		I	Scholarship	6,000
Total ▶ 3a				68,760

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Samantha Corbin 2106 Alto Avenue Carrollton, TX 75007		I	Scholarship	5,000
Aryka Montes 515 N Tyndall Ave 408 Tucson, AZ 85719		I	Scholarship	4,500
Alexandra Christine Smith 629 9th AVE SE Apt Stanley, ND 58784		I	Scholarship	1,500
Total ▶ 3a				68,760

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Briana Corkill8022 W Clayton Dr Phoenix, AZ 85033		I	Scholarship	1,500
Renee Marie Beere8636 Holly Dr Canton, MI 48187		I	Scholarship	1,500
Jessica Little316 W Shadow Ridge Dr Saratoga Springs, UT 84045		I	Scholarship	1,000
Total ▶ 3a				68,760

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catia Flores Gomez 850 E Wetmore Rd 512 Tucson, AZ 85719		I	Scholarship	1,000
Page Padilla PO Box 8 Oracle, AZ 85623		I	Scholarship	1,000
Alexis Edwards 7386 West Trent Place Tucson, AZ 85743		I	Scholarship	2,065
Total ▶ 3a				68,760

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Samantha Corbin 2106 Alto Avenue Carrollton, TX 75007		I	Scholarship	2,065
Elizabeth Grace Trask 2441 N Placita Lydia Tucson, AZ 85749		I	Scholarship	2,065
Letica Yaznel Velasquez 1027 West Webb Drive San Manuel, AZ 85756		I	Scholarship	2,065
Total ▶ 3a				68,760

TY 2019 Accounting Fees Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	1,000	0	0	0

TY 2019 Investments Corporate Bonds Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Bonds	65,724	65,724

TY 2019 Investments Corporate Stock Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Stocks	150,684	150,684

TY 2019 Investments - Other Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Mutual Funds	FMV	951,394	951,394

TY 2019 Other Expenses Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Database System	4,761			
Interest Expense	56			
Penalties	3,915			

TY 2019 Other Income Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Federal Tax Refund	53		

TY 2019 Taxes Schedule**Name:** The W Wright Foundation**EIN:** 47-2199519**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2017 Tax Payment	870			
Foreign Tax Paid on Investment Income		329		