

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation KIM FOUNDATION C/O LARRY J COURTNAGE		A Employer identification number 47-0837377	
Number and street (or P.O. box number if mail is not delivered to street address) 13609 CALIFORNIA STREET NO 500		Room/suite	B Telephone number (see instructions) (402) 891-0009
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 681545233		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 16,297,978	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,018,862			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,603	1,603		
	4 Dividends and interest from securities	334,702	334,702		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,333,077			
	b Gross sales price for all assets on line 6a _____ 9,769,700				
	7 Capital gain net income (from Part IV, line 2)		4,333,077		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	950	850		
	12 Total. Add lines 1 through 11	8,689,194	4,670,232		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	49,194	0		49,194
	15 Pension plans, employee benefits	14,767	0		14,767
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,366	0		5,366
	c Other professional fees (attach schedule)	27,248	24,707		2,541
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,618	5,922		3,963
	19 Depreciation (attach schedule) and depletion	9,344	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	1,366	0		1,366
	22 Printing and publications	1,875	0		1,875
	23 Other expenses (attach schedule)	150,799	0		150,799
	24 Total operating and administrative expenses. Add lines 13 through 23	273,577	30,629		229,871
	25 Contributions, gifts, grants paid	869,697			869,697
	26 Total expenses and disbursements. Add lines 24 and 25	1,143,274	30,629		1,099,568
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	7,545,920			
	b Net investment income (if negative, enter -0-)		4,639,603		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	29,493	165,223	165,223
	2 Savings and temporary cash investments	22,556	144,437	144,437
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,882,861	14,153,707	15,988,318
	14 Land, buildings, and equipment: basis ▶ _____ 9,344 Less: accumulated depreciation (attach schedule) ▶ 9,344			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,934,910	14,463,367	16,297,978	
Liabilities	17 Accounts payable and accrued expenses		794	
	18 Grants payable			
	19 Deferred revenue	50,000	25,000	
	20 Loans from officers, directors, trustees, and other disqualified persons		1,000,000	
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	50,000	1,025,794	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	5,884,910	13,437,573	
	29 Total net assets or fund balances (see instructions)	5,884,910	13,437,573	
30 Total liabilities and net assets/fund balances (see instructions) .	5,934,910	14,463,367		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,884,910
2 Enter amount from Part I, line 27a	2	7,545,920
3 Other increases not included in line 2 (itemize) ▶ _____	3	6,743
4 Add lines 1, 2, and 3	4	13,437,573
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	13,437,573

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	D	2019-08-15	2019-12-31
b PUBLICLY TRADED SECURITIES	D	2018-01-01	2019-12-31
c PUBLICLY TRADED SECURITIES	D	2018-01-01	2019-12-31
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 646,050		643,307	2,743
b 2,695,956		2,172,676	523,280
c 6,420,316		2,620,640	3,799,676
d 7,378			7,378
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,743
b			523,280
c			3,799,676
d			7,378
e			

2 Capital gain net income or (net capital loss)	2	4,333,077
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	685,254	5,910,822	0.115932
2017	595,209	5,867,572	0.101440
2016	493,394	5,738,692	0.085977
2015	478,300	6,624,985	0.072196
2014	468,275	6,388,467	0.073300

2 Total of line 1, column (d)	2	0.448845
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.089769
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	10,964,211
5 Multiply line 4 by line 3	5	984,246
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	46,396
7 Add lines 5 and 6	7	1,030,642
8 Enter qualifying distributions from Part XII, line 4	8	1,099,568

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	46,396
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	46,396
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	46,396
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,600
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	42
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	42,838
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.THEKIMFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>LARRY J COURTNAGE</u> Telephone no. ► <u>(402) 891-0009</u>			

Located at ► 13609 CALIFORNIA STREET STE 500 OMAHA NE ZIP+4 ► 681545233

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	10,917,354
b	Average of monthly cash balances.	1b	213,825
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,131,179
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,131,179
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	166,968
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,964,211
6	Minimum investment return. Enter 5% of line 5.	6	548,211

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	548,211
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	46,396
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	46,396
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	501,815
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	501,815
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	501,815

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,099,568
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,099,568
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	46,396
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,053,172

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				501,815
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	152,307			
b From 2015.	153,619			
c From 2016.	209,471			
d From 2017.	305,746			
e From 2018.	396,651			
f Total of lines 3a through e.	1,217,794			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,099,568				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				501,815
e Remaining amount distributed out of corpus	597,753			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,815,547			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	152,307			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,663,240			
10 Analysis of line 9:				
a Excess from 2015.	153,619			
b Excess from 2016.	209,471			
c Excess from 2017.	305,746			
d Excess from 2018.	396,651			
e Excess from 2019.	597,753			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	

b 85% of line 2a					
-----------------------------------	--	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
----------	---	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
---	--	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:				

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LARRY J COURTNAGE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	869,697
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a PRESENTATIONS					100
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1,603	
4 Dividends and interest from securities.			14	334,702	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	850	
8 Gain or (loss) from sales of assets other than inventory			18	4,333,077	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		4,670,232	100

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-05-21	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01523804
	WENDY R COOLEY				
	Firm's name ▶ SEIM JOHNSON LLP				Firm's EIN ▶ 47-6097913
	Firm's address ▶ 18081 BURT STREET SUITE 200 OMAHA, NE 680224722				Phone no. (402) 330-2660

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LARRY J COURTNAGE	PRESIDENT 1.00	0	0	0
13609 CALIFORNIA STREET OMAHA, NE 681545233				
KATHLEEN A COURTNAGE	VICE PRESIDENT/SECRETARY 1.00	0	0	0
13609 CALIFORNIA STREET OMAHA, NE 681545233				
VICKI F WITKOVSKI	TREASURER 1.00	0	0	0
766 GAVELLO AVE SUNNYVALE, CA 94086				
CRAIG WOLF	BOARD MEMBER 1.00	0	0	0
13609 CALIFORNIA STREET OMAHA, NE 681545233				
MARK WOLF	BOARD MEMBER 1.00	0	0	0
13609 CALIFORNIA STREET OMAHA, NE 681545233				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAIN INJURY ALLIANCE 2424 RIDGE POINT CIR LINCOLN, NE 68512		PC	PARTNER W/ MENTAL HEALTH AMERICA FOR EDUCATION THROUGHOUT NEBRASKA ON BRAIN INJURY'S IMPACT ON SUICIDAL IDEATION.	16,700
BRYAN LGH FOUNDATION 1600 S 48TH STREET LINCOLN, NE 68506		PC	SUPPORT THEIR MENTAL ILLNESS AWARENESS WEEK 2020.	30,000
CAROLE'S HOUSE OF HOPE 7815 HARNEY ST OMAHA, NE 68114		PC	EXPANSION OF MENTAL HEALTH SERVICES FOR RESIDENTS.	25,000
Total ▶ 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF OMAHA 3300 N 60TH STREET OMAHA, NE 68104		PC	SCHOOL MENTAL HEALTH SERVICES	40,000
CENTERPOINTE2633 P ST LINCOLN, NE 68503		PC	EMDR TRAINING FOR STAFF TO HELP THOSE WITH TRAUMATIC EXPERIENCES.	10,000
CHARLES DREW HEALTH CENTER 2915 GRANT ST OMAHA, NE 68111		PC	EXPAND GROUP THERAPY TREATMENT SPACE AND PROGRAMMING.	21,240
Total ▶ 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD SAVING INSTITUTE 4545 DODGE STREET OMAHA, NE 68132		PC	BEHAVIORAL HEALTH PROGRAMMING THROUGH THE SHELTER AND GENERAL PROGRAMS.	50,000
CHILDREN'S SQUAREN 6TH ST COUNCIL BLUFFS, IA 51503		PC	A VARIETY OF MENTAL HEALTH TRAININGS FOR STAFF TO BETTER SERVE THEIR YOUTH.	10,000
FIRST RESPONDERS FOUNDATION 2800 S 110TH CT OMAHA, NE 68144		PC	MENTAL HEALTH SUPPORT FOR LOCAL FIRST RESPONDERS.	50,000
Total ▶ 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMPLETELY KIDS 2566 SAINT MARYS AVE OMAHA, NE 68105		PC	EXPANSION OF MENTAL HEALTH SERVICES FOR YOUTH.	25,000
HEARTLAND EQUINE THERAPEUTIC RIDING ACADEMY 10130 S 222ND STREET GRETNA, NE 68028		PC	EQUINE THERAPY FOR VETERANS WITH MENTAL HEALTH CONDITIONS.	25,000
HEARTLAND FAMILY SERVICE 2101 S 42 ST OMAHA, NE 68105		PC	TO SUPPORT A NEW YOUTH MENTAL HEALTH PROGRAM THAT IS MORE INTENSIVE.	50,000
Total ► 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUTHERAN FAMILY SERVICES OF NEBRASKA 124 S 24 ST SUITE 230 OMAHA, NE 68102		PC	A PROGRAM WITH AN EMBEDDED THERAPIST WITHIN THE OMAHA POLICE DEPARTMENT.	300,000
OPEN DOOR MISSION2828 N 23RD ST E OMAHA, NE 68110		PC	GENERAL MENTAL HEALTH SERVICES.	20,000
METHODIST HOSPITAL FOUNDATION 8401 WEST DODGE RD STE 225 OMAHA, NE 68114		PC	SUPPORT THE COMMUNITY COUNSELING PROGRAM IN ALL OMAHA PUBLIC SCHOOLS MIDDLE & HIGH SCHOOLS.	50,000
Total ▶ 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY3612 CUMING ST OMAHA, NE 68131		PC	GENERAL MENTAL HEALTH SERVICES.	5,000
NEBRASKA CHILDREN'S HOME SOCIETY 4939 S 118TH STREET OMAHA, NE 68137		PC	GENERAL BEHAVIORAL HEALTH PROGRAMMING.	20,000
SIENA FRANCIS HOUSE 1702 NICHOLAS ST OMAHA, NE 68102		PC	GENERAL MENTAL HEALTH SERVICES.	20,000
Total ▶ 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT HARMONY11949 Q STREET OMAHA, NE 68137		PC	FORENSIC TRAUMA TRAINING FOR LAW ENFORCEMENT.	26,257
RESPECT2820 S 75TH ST OMAHA, NE 68114		PC	SCHOOL THEATRICAL PERFORMANCES TO HELP YOUTH WITH SUICIDE IDEATION, DEPRESSION, ANXIETY, ETC.	30,500
STATE SUICIDE PREVENTION COALITION 1600 S 48TH STREET LINCOLN, NE 68502		PC	TO HELP SUPPORT SUICIDE PREVENTION EFFORTS THROUGHOUT THE STATE.	20,000
Total ► 3a				869,697

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEPHEN CENTER2723 Q STREET OMAHA, NE 68107		PC	GENERAL MENTAL HEALTH SERVICES	15,000
MODERN WARRIOR LIVEPO BOX 5683 CLEVELAND, OH 44101		PC	SHARE THE MESSAGE OF HOPE FOR THOSE IMPACTED BY PTSD, ANXIETY, DEPRESSION, SUICIDE IDEATION, ETC.	10,000
Total ▶ 3a				869,697

TY 2019 Accounting Fees Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,366	0		5,366

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: KIM FOUNDATION
 C/O LARRY J COURTNAGE
EIN: 47-0837377

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
7 HP PRO DESKTOP COMPUTERS	2019-10-01	1,488		200DB	5.000000000000	1,488	0		
13 HP COMPAQ LA MONITORS	2019-10-01	342		200DB	5.000000000000	342	0		
LAPTOP - JULIA	2019-10-01	413		200DB	5.000000000000	413	0		
LAPTOP - LJC	2019-10-01	493		200DB	5.000000000000	493	0		
7 AMPLIFY HIGH BACK TASK CHAIRS	2019-10-01	5,827		200DB	7.000000000000	5,827	0		
FIREKING PATRIOT 2 DWR FILE CABINET	2019-10-12	781		200DB	7.000000000000	781	0		

TY 2019 Investments - Other Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTAGE

EIN: 47-0837377**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHWESTERN MUTUAL FINANCIAL NETWORK	AT COST	14,039,034	15,873,645
ACCRUED DIVIDENDS AND CAPITAL GAIN RECEIVABLES	AT COST	114,673	114,673

TY 2019 Loans from Officers Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377

Item No.	1
Lender's Name	LARRY J COURTNAGE
Lender's Title	PRESIDENT
Original Amount of Loan	1000000
Balance Due	1000000
Date of Note	2019-12
Maturity Date	2020-01
Repayment Terms	1 MONTH
Interest Rate	0.000000000000
Security Provided by Borrower	INVESTMENTS
Purpose of Loan	GRANT PAYMENTS
Description of Lender Consideration	CASH
Consideration FMV	1000000

TY 2019 Other Expenses Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMUNITY RELATIONS	5,907	0		5,907
DUES & FEES	1,030	0		1,030
PAYPAL TRANSACTION FEES	911	0		911
TIME FOR HOPE AND HEALING	78,637	0		78,637
INSURANCE	4,533	0		4,533
BANK SERVICE CHARGES	30	0		30
TRAINING	575	0		575
PROGRAM EXPENSES	57,060	0		57,060
OFFICE EXPENSE	298	0		298
POSTAGE	144	0		144

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING FEES	1,125	0		1,125
FUNDRAISING	549	0		549

TY 2019 Other Income Schedule

Name: KIM FOUNDATION
C/O LARRY J COURTAGE
EIN: 47-0837377

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	850	850	850
PRESENTATIONS	100		100

TY 2019 Other Increases Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377

Description	Amount
PRIOR PERIOD ADJUSTMENT	6,743

TY 2019 Other Professional Fees Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	24,707	24,707		0
CONTRACT SERVICES	2,541	0		2,541

TY 2019 Taxes Schedule**Name:** KIM FOUNDATION

C/O LARRY J COURTNAGE

EIN: 47-0837377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	5,922	5,922		0
PAYROLL TAXES	3,963	0		3,963
INCOME TAXES	3,733	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization KIM FOUNDATION C/O LARRY J COURTNAGE		Employer identification number 47-0837377

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization KIM FOUNDATION C/O LARRY J COURTNAGE	Employer identification number 47-0837377
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)

Name of organization KIM FOUNDATION C/O LARRY J COURTNAGE	Employer identification number 47-0837377
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	7 HP DESKTOP COMPUTERS; 13 HP COMPAQ LA MONITORS; 2 LAPTOPS; 7 CHAIRS; 1 FILE CABINET	\$ 9,344	2019-10-01
<u>1</u>	2,721 SHARES OF SPDR S&P500 ETF TRUST	\$ 644,632	2019-07-26
<u>1</u>	12,175 SHARES SPDR DOW JONES INDL AVERAGE ETF TR UNIT	\$ 1,336,338	2019-07-26
<u>1</u>	23,895 SHARES VANGUARD INDEX FDS VANGUARD	\$ 1,448,062	2019-07-26
-		\$	
<u>1</u>		\$	
-		\$	

Name of organization KIM FOUNDATION C/O LARRY J COURTNAGE	Employer identification number 47-0837377
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	

Additional Data

Software ID:
Software Version:
EIN: 47-0837377
Name: KIM FOUNDATION
C/O LARRY J COURTNAGE

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	C & A INDUSTRIES INC	\$ 3,828,677	Person ☒
	13609 CALIFORNIA ST		Payroll ☐
	OMAHA, NE 68154		Noncash ☒ (Complete Part II for noncash contribution.)
<u>2</u>	NEBRASKA MEDICAL CENTER	\$ 5,000	Person ☒
	42ND AND EMILE		Payroll ☐
	OMAHA, NE 68198		Noncash ☐ (Complete Part II for noncash contribution.)
<u>3</u>	REGION 6 BEHAVIORAL HEALTHCARE	\$ 8,000	Person ☒
	3801 HARNEY ST		Payroll ☐
	OMAHA, NE 68131		Noncash ☐ (Complete Part II for noncash contribution.)
<u>4</u>	UNITED WAY OF THE MIDLANDS	\$ 15,610	Person ☒
	1805 HARNEY STREET		Payroll ☐
	OMAHA, NE 68154		Noncash ☐ (Complete Part II for noncash contribution.)
<u>5</u>	HARRISON FINANCIAL	\$ 10,000	Person ☒
	9300 UNDERWOOD AVE 500		Payroll ☐
	OMAHA, NE 68114		Noncash ☐ (Complete Part II for noncash contribution.)
<u>6</u>	HEIDER FAMILY FOUNDATION	\$ 5,000	Person ☒
	2225 ISLAND PT		Payroll ☐
	EVERGREEN, CO 80439		Noncash ☐ (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	PROJECT HARMONY	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	11949 Q ST		
	OMAHA, NE 68137		
8	JOHN & WENDE KOTOUK	\$ 5,050	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	8308 HICKORY ST		
	OMAHA, NE 68124		
9	LOCKTON	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution.)
	13710 FNB PKWY SUITE 400		
	OMAHA, NE 68154		