Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
LEE AND DEBBIE STUART FAMILY FOUNDATION

A Employer identification number
47-0772672

Number and street (or P O box number if mail is not delivered to street address)
2001 PINE LAKE ROAD NO 400

Room/suite

B Telephone number (see instructions)
(402) 434-7150

City or town, state or province, country, and ZIP or foreign postal code
LINCOLN, NE 68512

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 7,962,153

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	137	137	137	
	4	Dividends and interest from securities	173,574	173,574	173,574	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	72,861			
	b	Gross sales price for all assets on line 6a 1,307,907				
	7	Capital gain net income (from Part IV, line 2)		72,861		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	246,572	246,572	173,711	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,425	1,213	1,213	0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	12,367	3,315	3,315	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	83,263	83,263	83,263	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	98,055	87,791	87,791	0
	25	Contributions, gifts, grants paid	364,226			364,226
	26	**Total expenses and disbursements.** Add lines 24 and 25	462,281	87,791	87,791	364,226
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-215,709			
	b	**Net investment income** (if negative, enter -0-)		158,781		
	c	**Adjusted net income** (if negative, enter -0-)			85,920	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	193,088	10,706	10,706
	2	Savings and temporary cash investments	171,200	397,376	397,376
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,388,944	6,129,441	7,554,071
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,753,232	6,537,523	7,962,153
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg , and equipment fund	74,312	74,312	
	28	Retained earnings, accumulated income, endowment, or other funds	6,678,920	6,463,211	
	29	**Total net assets or fund balances** (see instructions)	6,753,232	6,537,523	
	30	**Total liabilities and net assets/fund balances** (see instructions)	6,753,232	6,537,523	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,753,232
2	Enter amount from Part I, line 27a	2	-215,709
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	6,537,523
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	6,537,523

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	72,861
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-23,727

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	354,992	7,367,269	0 048185
2017	297,708	7,182,382	0 041450
2016	90,837	5,973,681	0 015206
2015	44,118	2,412,551	0 018287
2014	11,900	508,173	0 023417

2 Total of line 1, column (d)	2	0 146545
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 029309
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,308,828
5 Multiply line 4 by line 3	5	214,214
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,588
7 Add lines 5 and 6	7	215,802
8 Enter qualifying distributions from Part XII, line 4	8	364,226

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,588
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,588
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,588
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a — 5,000		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0		
d	Backup withholding erroneously withheld — 6d — 0		
7	Total credits and payments Add lines 6a through 6d	7	5,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,412
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 3,412 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DORIS BROWN Telephone no ▶(402) 434-7150

Located at ▶2001 PINE LAKE ROAD SUITE 400 LINCOLN NE ZIP+4 ▶68512

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	7,131,048
b	Average of monthly cash balances.		1b	289,082
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	7,420,130
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	7,420,130
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	111,302
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	7,308,828
6	**Minimum investment return.** Enter 5% of line 5.		6	365,441

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	365,441
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 1,588		
b	Income tax for 2019 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	1,588
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	363,853
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	363,853
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	363,853

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	364,226
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	364,226
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	1,588
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	362,638

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				363,853
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			363,769	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 364,226				
a Applied to 2018, but not more than line 2a			363,769	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				457
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				363,396
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LEE R STUART CHAIRMAN LEE AND DEBBI
2001 PINE LAKE ROAD SUITE 400
LINCOLN, NE 68512
(402) 434-7150

b The form in which applications should be submitted and information and materials they should include

THE ORGANIZATION REQUESTING A GRANT SHOULD FURNISH AN OPINION TO THE EFFECT THAT (1) THE ORGANIZATION HAS BEEN CERTIFIED BY THE INTERNAL REVENUE SERVICE AND IS IN FACT ACTING AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE TO WHICH CONTRIBUTIONS ARE DEDUCTIBLE UNDER SECTION 170(C)(2)(B) OF THE INTERNAL REVENUE CODE, AND FURNISH THE ORGANIZATION'S TAX IDENTIFICATION NUMBER AND (2) THAT THE ORGANIZATION IS EITHER (A) ONE WHICH COMES WITHIN THE DEFINITION CONTAINED IN PARAGRAPHS (1), (2), OR (3) OF SECTION 509(A) OF THE INTERNAL REVENUE CODE OR (B) THAT IF THE ORGANIZATION IS A "PRIVATE FOUNDATION" AS DESCRIBED IN SECTION 509(A) THAT IT IS ALSO AN "OPERATING FOUNDATION" AS DEFINED IN SECTION 4942(J)(3) OF THE INTERNAL REVENUE CODE

c Any submission deadlines

APPLICATIONS ARE ACCEPTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				364,226
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	137	
4 Dividends and interest from securities			14	173,574	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	72,861	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		246,572	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 246,572

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2020-08-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr) ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID E SWAN		2020-08-13		P00318925
Firm's name ▶ SP GROUP PC				Firm's EIN ▶20-0424669
Firm's address ▶ 1230 ARIES DRIVE SUITE A LINCOLN, NE 68512				Phone no (402) 420-7758

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AFFILIATED MANAGERS GROUP INC COM	P	2018-09-17	2019-03-12
AMERISOURCEBERGEN CORPORATION COM	P	2018-09-14	2019-05-01
CARMAX INC	P	2018-09-24	2019-03-12
COOPER COS INC COM	P	2019-09-17	2019-08-01
INTEL CORP COM	P	2018-09-25	2019-03-12
INVESCO LTS SHS	P	2018-09-14	2019-03-12
ISHARES S&P 500 GROWTH ETF	P	2018-09-14	2019-03-12
PIMCO SHORT TERM INSTITUTIONAL	P	2018-09-14	2019-10-04
REALTY INCOME CORP (MARYLAN)	P	2018-06-20	2019-05-01
VANGUARD GROUG DIV APP ETF	P	2018-10-04	2019-03-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
850		1,151	-301
20,359		24,471	-4,112
19,073		23,960	-4,887
2,045		1,566	479
13,399		11,658	1,741
21,133		28,784	-7,651
52,823		54,887	-2,064
383		383	0
16,446		13,672	2,774
91,981		95,108	-3,127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-301
			-4,112
			-4,887
			479
			1,741
			-7,651
			-2,064
			0
			2,774
			-3,127

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AFFILIATED MANAGERS GROUP INC COM	P	2016-06-27	2019-03-12
AMERISOURCEBERGEN CORPORATION COM	P	2018-02-09	2019-05-01
ANALOG DEVICES INC COM	P	2018-02-07	2019-06-01
BANK OF NEW YORK MELLON CORP COM	P	2018-09-17	2019-12-27
CARMAX INC	P	2018-02-06	2019-03-12
COOPER COS INC COM	P	2018-06-19	2019-08-01
GENERAL ELECTRIC CO COM	P	2017-10-27	2019-03-12
INTEL CORP COM	P	2001-03-20	2019-03-12
INVESCO LTS SHS	P	2018-02-08	2019-03-12
IQVIA HLDGS INC COM	P	2018-02-06	2019-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,555		13,121	-2,566
83,614		100,080	-16,466
14,911		10,907	4,004
127,586		133,497	-5,911
15,295		16,172	-877
77,709		35,862	41,847
32,196		86,591	-54,395
26,799		14,552	12,247
24,646		34,601	-9,955
15,985		9,671	6,314

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,566
			-16,466
			4,004
			-5,911
			-877
			41,847
			-54,395
			12,247
			-9,955
			6,314

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MASTERCARD INC CL A	P	2018-02-06	2019-08-01
ORACLE CORP COM	P	2001-09-10	2019-08-01
PIMCO SHORT TERM INSTITUTIONAL	P	1999-01-01	2019-10-04
PROCTER AND GAMBLE CO COM	P	2016-11-30	2019-08-01
REALTY INCOME CORP (MARYLAN)	P	2018-02-06	2019-05-01
STARBUCKS CORP COM	P	2017-07-28	2019-08-01
VISA INC COM CL A	P	2016-03-15	2019-08-01
DIAMONDBACK ENERGY INC COM	P	2018-08-24	2019-07-17
ELECTRONIC ARTS EA	P	2019-01-09	2019-07-19
EOG RESOURCES INC	P	2019-01-09	2019-08-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,915		11,189	7,726
17,012		3,321	13,691
99,587		99,632	-45
16,645		11,572	5,073
5,669		3,983	1,686
9,673		5,500	4,173
48,647		19,239	29,408
1,439		1,711	-272
1,776		1,786	-10
3,098		4,275	-1,177

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,726
			13,691
			-45
			5,073
			1,686
			4,173
			29,408
			-272
			-10
			-1,177

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
F5 NETWORKS INC COM	P	2019-01-16	2019-05-22
KONTOOR BRANDS INC COM	P	2018-09-25	2019-06-10
ROGERS CORP	P	2019-08-20	2019-11-20
SIMON PPTY GRP INC	P	2019-03-05	2019-10-25
UNITEDHEALTH GROUP	P	2019-01-09	2019-10-02
ACTIVISION BLIZZARD INC COM	P	2016-12-06	2019-03-25
ADOBE INC COM	P	2016-11-29	2019-01-02
BIOGEN INC COM	P	2017-03-27	2019-03-25
BOOKING HLDGS INC COM	P	2017-03-27	2019-05-10
BROADCOM INC COM	P	2016-11-28	2019-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,536		2,925	-389
316		416	-100
5,435		7,010	-1,575
8,364		9,540	-1,176
6,914		8,444	-1,530
6,296		5,560	736
6,299		2,784	3,515
9,169		10,801	-1,632
14,194		11,627	2,567
11,458		6,504	4,954

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-389
			-100
			-1,575
			-1,176
			-1,530
			736
			3,515
			-1,632
			2,567
			4,954

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DIAMONDBACK ENERGY INC COM	P	2018-08-24	2019-11-13
ELECTRONIC ARTS EA	P	2017-05-25	2019-07-19
EOG RESOURCES INC	P	2018-08-24	2019-08-28
EPAM SYS INC COM	P	2018-02-20	2019-08-02
HEXCEL CORP COM	P	2016-09-13	2019-11-20
IDEXX LABORATORIES INC COM	P	2018-03-08	2019-06-12
INSPERITY INC COM	P	2017-08-14	2019-01-16
MKS INSTRUMENTS INC	P	2017-05-03	2019-10-30
NETFLIX COM INC COM	P	2018-08-22	2019-09-25
NIKE INC CLASS B COMNPV	P	2017-01-10	2019-05-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,095		3,300	-1,205
4,263		5,467	-1,204
1,899		3,082	-1,183
7,852		4,805	3,047
3,090		1,709	1,381
7,933		5,912	2,021
20,097		7,685	12,412
2,536		1,833	703
1,552		2,071	-519
5,312		3,584	1,728

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,205
			-1,204
			-1,183
			3,047
			1,381
			2,021
			12,412
			703
			-519
			1,728

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
NV5 GLOBAL IN COM	P	2017-09-01	2019-11-07
PAYPAL HLDGS INC COM	P	2018-02-16	2019-05-08
TAKE-TWO INTERACTIVESOFTWARE COM	P	2018-02-12	2019-03-25
THE CHARLES SCHWAB CORPORATION COM	P	2018-05-01	2019-04-11
THERMO FISHER SCIENTIFIC INC	P	2016-08-11	2019-01-02
VISA INC COM CL A	P	2016-05-27	2019-01-02
AKZO NOBEL NV SPON ADS EACH REP 1/3 ORDS	P	2019-01-28	2019-01-28
ALIBABA GROUP HOLDING LTD SPON ADSEARCH R	P	2019-03-01	2019-11-04
AON PLC COM	P	2019-03-01	2019-11-04
BHP GROUP LTD SPON ADS EACH REP 2 ORD SH	P	2019-02-21	2019-11-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,226		3,628	1,598
4,364		3,137	1,227
4,481		5,147	-666
14,436		14,581	-145
7,727		5,514	2,213
10,663		6,072	4,591
16			16
361		374	-13
585		520	65
4,527		4,737	-210

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,598
			1,227
			-666
			-145
			2,213
			4,591
			16
			-13
			65
			-210

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BP PLC SPONSORED ADR	P	2019-05-22	2019-11-04
ISHARES TR MSCI ACWIEX US	P	2019-04-17	2019-11-04
ISHARES TRUST ISHARES MSCI INDIA ETF	P	2019-05-22	2019-11-04
LINDE PLC COM EURO 001	P	2019-06-07	2019-11-04
NICE LTD ADR	P	2019-10-02	2019-11-04
RYANAIR HOLDINGS PLCADS	P	2018-04-16	2019-11-04
SAP SE SPON ADR	P	2019-08-07	2019-11-04
SCHNEIDER ELECTRIC SE UNSPONSORD ADR	P	2019-08-22	2019-11-04
SOFTBANK GROUP CORP UNSP ADR	P	2019-03-25	2019-11-04
SOLAREDGE TECHNOLOGIES INC COM	P	2019-09-11	2019-11-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,590		6,001	-411
23,253		22,343	910
6,443		6,003	440
3,207		3,032	175
635		566	69
755		1,226	-471
3,495		3,088	407
2,392		2,076	316
3,152		3,957	-805
2,164		2,098	66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-411
			910
			440
			175
			69
			-471
			407
			316
			-805
			66

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPOTIFY TECHNOLOGY S A COM	P	2018-09-27	2019-09-25
VIVENDI SA UNSPONSORD ADR	P	2019-03-21	2019-11-04
ACCENTURE PLC CLS A	P	2018-02-06	2019-08-07
ADIDAS AG ADR EA	P	2018-02-06	2019-11-04
AKZO NOBEL NV SPON ADS EACH REP 1/3 ORDS	P	2018-04-06	2019-11-04
ALIBABA GROUP HOLDING LTD SPON ADSEARCH R	P	2018-05-25	2019-11-04
AON PLC COM	P	2018-02-06	2019-11-04
ASTRAZENECA ADR	P	2018-04-06	2019-11-04
BAIDU INC	P	2018-02-06	2019-05-22
DIAGEO ADR	P	2018-04-06	2019-11-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,283		2,030	-747
1,860		1,975	-115
9,952		8,168	1,784
9,710		6,703	3,007
5,805		6,535	-730
6,853		6,958	-105
11,886		8,517	3,369
11,249		8,095	3,154
2,831		5,461	-2,630
9,472		8,117	1,355

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-747
			-115
			1,784
			3,007
			-730
			-105
			3,369
			3,154
			-2,630
			1,355

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ELBIT SYSTEMS LTD	P	2018-04-16	2019-11-04
ICON PLC ORD	P	2018-04-06	2019-11-04
KAO CORP	P	2018-02-06	2019-11-04
KUBOTA CORP ADR	P	2018-04-06	2019-11-04
MERCADOLIBRE INC COM	P	2018-04-16	2019-11-04
NICE LTD ADR	P	2018-02-06	2019-11-04
OMRON CORP SPONSOREDADR	P	2018-04-06	2019-11-04
OPEN TEXT CORP COM	P	2018-02-06	2019-11-04
RYANAIR HOLDINGS PLCADS	P	2018-02-06	2019-04-11
SIEMENS AG SPON ADR	P	2018-02-06	2019-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,848		11,203	1,645
10,005		7,106	2,899
8,796		7,553	1,243
4,960		5,774	-814
9,758		6,914	2,844
10,733		5,973	4,760
8,754		8,409	345
8,834		7,602	1,232
4,758		7,313	-2,555
4,488		6,320	-1,832

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,645
			2,899
			1,243
			-814
			2,844
			4,760
			345
			1,232
			-2,555
			-1,832

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
TAIWAN SEMICONDUCTORMANUFACTURING SPON A	P	2018-02-06	2019-11-04
TENCENT HDLGS LTD UNSPON ADR	P	2018-05-25	2019-11-04
TOTAL SA SPON ADS EAREP	P	2018-08-07	2019-11-04
UNITED OVERSEAS BK LTD SPNOSORED ADR	P	2018-06-21	2019-11-04
VIVENDI SA UNSPONSORD ADR	P	2018-10-02	2019-11-04
WABTECH CORP COM	P	2019-02-26	2019-03-12
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,069		4,121	948
4,856		6,139	-1,283
5,892		6,890	-998
3,967		3,938	29
4,247		3,861	386
1,268		1,310	-42
6,442			6,442

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			948
			-1,283
			-998
			29
			386
			-42
			6,442

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEE R STUART 2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512	CHAIRMAN & TREASURER & DIR 4 00	0	0	0
JAMES STUART III 2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512	SECRETARY 1 00	0	0	0
DEBRA K STUART 2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512	VICE PRESIDENT & DIRECTOR 1 00	0	0	0
SUSAN S SEILER 2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512	DIRECTOR 1 00	0	0	0
MADELINE STUART 2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CIVIC NEBRASKA 1111 LINCOLN MALL UNIT 350 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	956
MEN WITH DREAMS2124 Y ST LINCOLN, NE 68503	N/A	PUBLIC	CHARITABLE	10,000
LYRIC OPERA OF KANSAS CITY 1725 HOLMES STREET KANSAS CITY, MO 64108	N/A	PUBLIC	CHARITABLE	2,500
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DREAMWEAVER FOUNDATION 13321 CALIFORNIA ST OMAHA, NE 68154	N/A	PUBLIC	CHARITABLE	500
THE SALVATION ARMY OF OMAHA 10755 BURT ST OMAHA, NE 68114	N/A	PUBLIC	CHARITABLE	12,500
DAVIS PHINNEY FOUNDATION FOR PARKINSONS 357 S MCCASLIN BLVD STE 105 LOUISVILLE, CO 80027	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY238 S 13TH ST LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	12,000
OMAHA COMMUNITY FOUNDATION 3555 FARNAM ST 222 OMAHA, NE 68131	N/A	PUBLIC	CHARITABLE	20,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	5,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	4,500
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	4,500
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	10,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	10,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	10,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	5,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	1,000
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	7,500
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST DAVID'S EPISCOPAL CHURCH 8800 HOLDREDGE ST LINCOLN, NE 68505	N/A	PUBLIC	CHARITABLE	3,500
KU ENDOWMENT - HELEN GOLD 5K 1891 CONSTANT AVE LAWRENCE, KS 66047	N/A	PUBLIC	CHARITABLE	5,000
NEBRASKA TRAILS FOUNDATION 5935 S 56TH ST STE A LINCOLN, NE 68516	N/A	PUBLIC	CHARITABLE	30,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN CHILDREN'S ZOO 1222 S 27TH ST LINCOLN, NE 68502	N/A	PUBLIC	CHARITABLE	2,400
JDRF - OMAHA CHAPTER 9202 WEST DODGE RD 304 OMAHA, NE 68114	N/A	PUBLIC	CHARITABLE	5,000
UNITED STATES ARTISTS 980 NORTH MICHIGAN AVENUE STE 1300 CHICAGO, IL 60611	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL SOUTH RM 100 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	2,500
DUKE UNIVERSITY 324 BLACKWELL ST STE 850 DURHAM, NC 27701	N/A	PUBLIC	CHARITABLE	2,000
NORTHSTAR FOUNDATION 4242 N 49TH AVE OMAHA, NE 68104	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROCKY MOUNTAIN CHILDREN'S LAW CENTER 1325 S COLORADO DENVER, CO 80222	N/A	PUBLIC	CHARITABLE	10,000
REALITIES FOR CHILDREN BOULDER COUNTY 1603 ORCHARD AVE BOULDER, CO 80304	N/A	PUBLIC	CHARITABLE	1,000
MADONNA FOUNDATION 5401 SOUTH ST LINCOLN, NE 68506	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTERPOINTE2633 P STREET LINCOLN, NE 68503	N/A	PUBLIC	CHARITABLE	870
ALZHEIMER'S ACCOCIATION 1500 S 70TH ST STE 201 LINCOLN, NE 68506	N/A	PUBLIC	CHARITABLE	2,000
FIRST PLYMOUTH CHURCH 2000 D STREET LINCOLN, NE 68502	N/A	PUBLIC	CHARITABLE	3,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JOSHUA COLLINGSWORTH MEMORIAL FOUNDATION PO BOX 21712 LINCOLN, NE 68542	N/A	PUBLIC	CHARITABLE	500
JUNIOR ACHIEVEMENT 285 S 68TH ST PL STE 508 LINCOLN, NE 68510	N/A	PUBLIC	CHARITABLE	500
LINCOLN COMMUNITY PLAYHOUSE 2500 S 56TH ST LINCOLN, NE 68506	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIVE WELL GO FISH2400 S 22ND ST LINCOLN, NE 68502	N/A	PUBLIC	CHARITABLE	2,000
MATT TALBOT KITCHEN & OUTREACH PO BOX 80935 LINCOLN, NE 68501	N/A	PUBLIC	CHARITABLE	2,500
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MICHAEL J FOX FOUNDATION 111 W 33RD ST 10TH FL NEW YORK CITY, NY 10120	N/A	PUBLIC	CHARITABLE	25,000
NATHAN YIP FOUNDATION 6295 GREENWOOD PLAZA BLVD SUITE100 GREENWOOD VILLAGE, CO 80111	N/A	PUBLIC	CHARITABLE	1,000
NEBRASKA GAME & PARKS FOUNDATION PO BOX 36 WAVERLY, NE 68462	N/A	PUBLIC	CHARITABLE	25,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHSTAR FOUNDATION 4242 N 49TH AVE OMAHA, NE 68104	N/A	PUBLIC	CHARITABLE	20,000
ST PETERS CATHOLIC CHURCH 4500 DUXHALL DR LINCOLN, NE 68516	N/A	PUBLIC	CHARITABLE	5,000
UKRANIAN ASSUMPTION CATHOLIC CHURCH BYZAN 1513 MARTH STREET OMAHA, NE 68108	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
U OF N FOUNDATION FOR RAIKES SCHOOL 1010 LINCOLN MALL STE 300 LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	10,000
U OF N FDN NCPA SCHOLARS & RETEN 1010 LINCOLN MAIL LINCOLN, NE 68508	N/A	PUBLIC	CHARITABLE	15,000
PLANNED PARENTHOOD OF LINCOLN NE 5631 S 8TH ST STE 100 LINCOLN, NE 68516	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MALCOLM YOUTH SPORTS ASSN PO BOX 95 MALCOLM, NE 68402	N/A	PUBLIC	CHARITABLE	5,000
GIRLS INC OMAHA2811 N 45TH ST OMAHA, NE 68104	N/A	PUBLIC	CHARITABLE	5,000
THE HISTORIC HUTCHINSON FOX THEATRE 18 E 1ST AVE HUTCHINSON, KS 67501	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PACE1044 N 115TH ST STE 500 OMAHA, NE 68154	N/A	PUBLIC	CHARITABLE	5,000
CAPITAL HUMANE SOCIETY 2320 PARK BLVD LINCOLN, NE 68502	N/A	PUBLIC	CHARITABLE	7,500
BOYS & GIRLS CLUB OF AMERICA 155 ST THOMAS WAY TIBURON, CA 94920	N/A	PUBLIC	CHARITABLE	5,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MOURNING HOPE4919 BALDWIN AVE LINCOLN, NE 68504	N/A	PUBLIC	CHARITABLE	10,000
SHELDON ART ASSOCIATION PO BOX 880300 LINCOLN, NE 68588	N/A	PUBLIC	CHARITABLE	5,000
CUNY SPS FOUNDATION 119 W 31 ST 10TH FLOOR NEW YORK CITY, NY 10001	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST MONICA'S120 WEDGEWOOD DR LINCOLN, NE 65810	N/A	PUBLIC	CHARITABLE	1,000
Total . . . . ▶ **3a**				364,226

TY 2019 Accounting Fees Schedule

Name: LEE AND DEBBIE STUART FAMILY FOUNDATION

EIN: 47-0772672

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	2,425	1,213	1,213	0

TY 2019 Investments - Other Schedule

Name: LEE AND DEBBIE STUART FAMILY FOUNDATION

EIN: 47-0772672

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SECURITIES	AT COST	6,129,441	7,554,071

TY 2019 Other Expenses Schedule

Name: LEE AND DEBBIE STUART FAMILY FOUNDATION

EIN: 47-0772672

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	6,780	6,780	6,780	0
ADVISORY FEES	71,050	71,050	71,050	0
OTHER FEES	140	140	140	0
LONGSPUR FUND, LP FEES	5,293	5,293	5,293	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491230000220

TY 2019 Substantial Contributors Schedule

Name: LEE AND DEBBIE STUART FAMILY FOUNDATION

EIN: 47-0772672

Name	Address
HELEN CATHERINE STUART IRREVOCABLE TRUST	2001 PINE LAKE ROAD SUITE 400 LINCOLN, NE 68512

TY 2019 Taxes Schedule

Name: LEE AND DEBBIE STUART FAMILY FOUNDATION

EIN: 47-0772672

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	3,315	3,315	3,315	0
FEDERAL TAXES PAID	9,052	0	0	0