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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
THE VINE FOUNDATION

A Employer identification number
46-5432750

Number and street (or P O box number if mail is not delivered to street address) 6160 S SYRACUSE WAY NO 220B
Room/suite

B Telephone number (see instructions)
(303) 481-4315

City or town, state or province, country, and ZIP or foreign postal code
GREENWOOD VILLAGE, CO 80111

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 394,333

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,362,783			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances 1,689				
	b	Less Cost of goods sold 5,121				
	c	Gross profit or (loss) (attach schedule)	-3,432		-3,432	
	11	Other income (attach schedule)	374,489	0	374,489	
	12	**Total.** Add lines 1 through 11	2,733,840	0	371,057	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages	1,002,717	0	93,783	908,934
	15	Pension plans, employee benefits	136,401	0	13,657	122,744
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,538	0	0	6,538
	c	Other professional fees (attach schedule)	79,569	0	13,745	65,824
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	72,253	0	7,233	64,900
	19	Depreciation (attach schedule) and depletion	31,057	0	0	
	20	Occupancy	59,990	0	0	59,990
	21	Travel, conferences, and meetings	103,753	0	17,922	85,831
	22	Printing and publications	53,335	0	9,213	44,122
	23	Other expenses (attach schedule)	1,338,689	0	218,936	1,105,321
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,884,302	0	374,489	2,464,204
	25	Contributions, gifts, grants paid	0			0
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,884,302	0	374,489	2,464,204
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-150,462			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	362,141	228,745	228,745
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 309,949			
		Less accumulated depreciation (attach schedule) ▶ 164,327	155,054	145,622	145,692
	15	Other assets (describe ▶)	17,896	19,896	19,896
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	535,091	394,263	394,333
Liabilities	17	Accounts payable and accrued expenses	6,986	16,620	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	6,986	16,620	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	528,105	377,643	
	29	**Total net assets or fund balances** (see instructions)	528,105	377,643	
	30	**Total liabilities and net assets/fund balances** (see instructions)	535,091	394,263	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	528,105
2	Enter amount from Part I, line 27a	2	-150,462
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	377,643
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	377,643

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,788,426	303,041	5 901597
2017	1,014,750	136,062	7 457997
2016	606,250	135,883	4 461559
2015	1,064,528	248,942	4 276209
2014	448,249	150,481	2 978775

2 Total of line 1, column (d)	2	25 076137
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	5 015227
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	273,258
5 Multiply line 4 by line 3	5	1,370,451
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	1,370,451
8 Enter qualifying distributions from Part XII, line 4	8	2,464,204

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d.			7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW AMAZINGPARISH ORG

14 The books are in care of ▶LARRY BEAN Telephone no ▶(307) 268-7128

Located at ▶P O BOX 50190 CASPER WY ZIP+4 ▶82605

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) .		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARI ANN MARTIN 6160 S SYRACUSE WAY STE 220B GREENWOOD VILLAGE, CO 80111	BOARD MEMBER-TRUSTEE 1 00	0	0	0
JOHN MARTIN PO BOX 50190 CASPER, WY 82605	BOARD MEMBER-TRUSTEE 10 00	0	0	0
PATRICK LENCIONI 6160 S SYRACUSE WAY STE 220B GREENWOOD VILLAGE, CO 80111	BOARD MEMBER-TRUSTEE 5 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RANDALL HAMMOND 7125 S POLO RIDGE DRIVE LITTLETON, CO 80128	EXECUTICE DIRECTOR - 40 00	191,400	5,789	0
KEVIN COTTER 5308 W BURGUNDY PL LITTLETON, CO 80123	EXECUTICE DIRECTOR - 40 00	153,791	10,557	0
MATTHEW RUDOLPH 1448 SUNNYSIDE ST HIGHLANDS RANCH, CO 80126	PARISH SUPPORT MANAG 40 00	113,742	9,256	0
SEAN DUPRE 8501 W UNION AVE 41 DENVER, CO 80123	DEVELOPMENT OFFICER 40 00	104,859	8,989	0
WHITNEY ELLIOTT 6325 E LONG CIR S CENTENNIAL, CO 80112	OPERATIONS MANAGER 40 00	86,660	5,448	0
Total number of other employees paid over $50,000 ▶				3

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
SCHAERR JAFFE LLP 1717 K STREET NW SUITE 900 WASHINGTON, DC 20006	LEGAL SERVICES	119,001
RJ CLARK INC 2849 ESTAND WAY PLEASANT HILL, CA 94523	DESIGN SERVICES	93,435
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE AMAZING PARISH HELD TWO CONFERENCES IN 2019 THAT DREW OVER 1,800 PARTICIPANTS TO CONFERENCES HELD IN CINCINNATI, OHIO, AND ANAHEIM, CALIFORNIA TO HEAR FROM NATIONALLY KNOWN CATHOLIC SPEAKERS ABOUT HOW TO CREATE DYNAMIC PARISHES FOCUSED ON EVANGELIZATION AND DISCIPLESHIP	2,167,910
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	257,523
c	Fair market value of all other assets (see instructions)	1c	19,896
d	**Total** (add lines 1a, b, and c)	1d	277,419
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	277,419
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,161
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	273,258
6	**Minimum investment return.** Enter 5% of line 5	6	13,663

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a:		
b	Income tax for 2019 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,464,204
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,464,204
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,464,204

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20____ , 20____ , 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ __________				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . .				
d Excess from 2018. . . .				
e Excess from 2019. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	815	6,803	0	7,618
b 85% of line 2a	0	693	5,783	0	6,475
c Qualifying distributions from Part XII, line 4 for each year listed	2,464,204	1,788,426	1,014,750	606,250	5,873,630
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,464,204	1,788,426	1,014,750	606,250	5,873,630
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	9,109	10,101	4,535	4,529	28,274
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN MARTIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RANDALL HAMMOND
270 ST PAUL STREET SUITE 200
DENVER, CO 80206
(307) 322-3400
WWW AMAZINPARISH ORG

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total . . . . ▶ **3a**				0
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a AMAZING PARISH CONFERENCE - REGISTRATION FEES					374,489
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			01	-3,432	
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		0		-3,432	374,489

13 **Total.** Add line 12, columns (b), (d), and (e). 13 371,057

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
1A	THE PURPOSE OF THE VINE FOUNDATION IS TO PROVIDE STRATEGIC IDEAS, PERSPECTIVE, CONNECTIONS, CONSULTING, AND ADVICE TO THE CATHOLIC WORLD WORKING THROUGH ITS ESTABLISHED PARISHES AND APOSTOLATES TO RE-ENERGIZE THE CHURCH IN SUPPORT OF THE NEW EVANGELIZATION TO HELP OFFSET A PORTION OF THE COSTS OF THESE PROGRAMS, THE VINE CHARGES AN ADMISSION FEE FOR CONFERENCES HELD DURING THE YEAR

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2020-04-28	******	May the IRS discuss this return with the preparer shown below (see instr) ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LARRY GRAHAM				P00249000
Firm's name ▶ LENHART MASON & ASSOCIATES LLC				Firm's EIN ▶83-0327383
Firm's address ▶ 900 WERNER COURT STE 200 CASPER, WY 82601				Phone no (307) 234-7800

TY 2019 Accounting Fees Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,839	0	0	2,839
LEGAL FEES	3,699	0	0	3,699

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TY 2019 Amortization Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Amortization Schedule

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
COMPUTER SOFTWARE	2016-07-25	23,114	18,620	36 000000000000	4,494	0	4,494	23,114
WEB DESIGN	2016-09-01	18,300	2,847	180 000000000000	1,220	0	1,220	4,067
LMS INSTALLATION AND CONFIGURATION	2017-01-20	3,400	2,172	36 000000000000	1,133	0	1,133	3,305
SOFTWARE DEVELOPMENT	2018-09-20	6,272	523	36 000000000000	2,091	0	2,091	2,614
MARKETING LICENSE	2019-02-05	11,463		36 000000000000	3,503	0	3,503	3,503
SOFTWARE ADD ON	2019-03-20	4,125		36 000000000000	1,031	0	1,031	1,031
MARKETING LICENSE	2019-11-05	17,292		36 000000000000	961	0	961	961

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NETWORKING EQUIPMENT	2014-10-30	3,379	3,042	SL	5 000000000000	337	0	337	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,003	904	SL	5 000000000000	99	0	99	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	900	SL	5 000000000000	102	0	102	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	900	SL	5 000000000000	102	0	102	
LENOVO THINKCENTRE M73 DESKTOP	2014-10-30	1,002	900	SL	5 000000000000	102	0	102	
LENOVO LAPTOP	2014-10-30	1,755	1,580	SL	5 000000000000	175	0	175	
OFFICE FURNITURE	2014-09-04	56,173	36,112	SL	7 000000000000	8,025	0	8,025	
CHAIRS AND TABLE FOR WAITING AREA	2014-09-22	8,393	5,396	SL	7 000000000000	1,199	0	1,199	
65" LED TV	2014-10-30	2,094	1,885	SL	5 000000000000	209	0	209	
REFRIGERATOR/MICROWAVE/POWER STRIPS	2014-10-31	2,615	1,683	SL	7 000000000000	374	0	374	
COUNTER HEIGHT TABLE	2014-12-18	1,530	985	SL	7 000000000000	219	0	219	
TABLE SWIVEL STOOLS	2014-12-18	7,160	4,603	SL	7 000000000000	1,023	0	1,023	
OFFICE ACCESSORIES	2014-12-18	736	473	SL	7 000000000000	105	0	105	
LEASEHOLD IMPROVEMENTS	2014-10-16	7,270	2,182	SL	15 000000000000	485	0	485	
CABINET AND OFFICE CHAIR	2015-01-06	1,978	990	SL	7 000000000000	283	0	283	
WHITE BOARD AND OFFICE DESIGN	2015-02-05	11,417	5,709	SL	7 000000000000	1,631	0	1,631	
4 UNDER DESK CABINETS	2015-02-10	1,891	945	SL	7 000000000000	270	0	270	
VINE BOOKSHELF - CUSTOM BUILD	2015-03-03	2,500	1,250	SL	7 000000000000	357	0	357	
4 STACKING BOOKCASES	2015-04-20	2,010	1,005	SL	7 000000000000	287	0	287	
MACBOOK PRO LAPTOP - B WEINGARTNER	2016-10-20	2,895	1,230	SL	5 000000000000	579	0	579	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MACBOOK PRO LAPTOP - M RUDOLPH	2016-10-20	2,895	1,230	SL	5 000000000000	579	0	579	
WHITE BOARDS - NEW SPACE	2016-11-16	4,570	1,388	SL	7 000000000000	653	0	653	
SAMSUNG HD TV - NEW SPACE	2016-12-20	1,829	778	SL	5 000000000000	366	0	366	
LEASEHOLD IMPROVEMENTS - NEW SPACE	2016-12-20	2,688	380	SL	15 000000000000	179	0	179	
OFFICE FURNITURE	2017-01-20	35,941	7,701	SL	7 000000000000	5,134	0	5,134	
BUFFET, CHAIRS AND STOOLS	2017-03-20	10,283	2,204	SL	7 000000000000	1,469	0	1,469	
OFFICE FURNITURE	2017-04-20	13,567	2,907	SL	7 000000000000	1,938	0	1,938	
OFFICE FURNITURE	2017-09-20	15,196	3,256	SL	7 000000000000	2,171	0	2,171	
CHAIRS FOR RECEPTION	2017-10-20	3,095	663	SL	7 000000000000	442	0	442	
LEASEHOLD IMPROVEMENTS	2017-05-05	8,565	857	SL	15 000000000000	571	0	571	
APPLE COMPUTER AND ACCESSORIES	2018-08-20	2,668	267	SL	5 000000000000	534	0	534	
APPLE LAPTOP	2018-09-20	1,071	107	SL	5 000000000000	214	0	214	
APPLE ACCESSORIES	2018-09-20	2,632	263	SL	5 000000000000	526	0	526	
APPLE COMPUTER	2019-07-19	3,178		SL	5 000000000000	318	0	265	

TY 2019 Land, Etc. Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
NETWORKING EQUIPMENT	3,379	3,379	0	
LENOVO THINKCENTRE M73 DESKTOP	1,003	1,003	0	
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	
LENOVO THINKCENTRE M73 DESKTOP	1,002	1,002	0	
LENOVO LAPTOP	1,755	1,755	0	
OFFICE FURNITURE	56,173	44,137	12,036	12,036
CHAIRS AND TABLE FOR WAITING AREA	8,393	6,595	1,798	1,798
65" LED TV	2,094	2,094	0	
REFRIGERATOR/MICROWAVE/POWER STRIPS	2,615	2,057	558	558
COUNTER HEIGHT TABLE	1,530	1,204	326	326
TABLE SWIVEL STOOLS	7,160	5,626	1,534	1,534
OFFICE ACCESSORIES	736	578	158	158
LEASEHOLD IMPROVEMENTS	7,270	2,667	4,603	4,603
CABINET AND OFFICE CHAIR	1,978	1,273	705	705
WHITE BOARD AND OFFICE DESIGN	11,417	7,340	4,077	4,077
4 UNDER DESK CABINETS	1,891	1,215	676	676
VINE BOOKSHELF - CUSTOM BUILD	2,500	1,607	893	893
4 STACKING BOOKCASES	2,010	1,292	718	718
MACBOOK PRO LAPTOP - B WEINGARTNER	2,895	1,809	1,086	1,086
MACBOOK PRO LAPTOP - M RUDOLPH	2,895	1,809	1,086	1,086
COMPUTER SOFTWARE	23,114	23,114	0	
WEB DESIGN	18,300	4,067	14,233	14,233
WHITE BOARDS - NEW SPACE	4,570	2,041	2,529	2,529
SAMSUNG HD TV - NEW SPACE	1,829	1,144	685	685
LEASEHOLD IMPROVEMENTS - NEW SPACE	2,688	559	2,129	2,129
LMS INSTALLATION AND CONFIGURATION	3,400	3,305	95	95
OFFICE FURNITURE	35,941	12,835	23,106	23,106
BUFFET, CHAIRS AND STOOLS	10,283	3,673	6,610	6,610
OFFICE FURNITURE	13,567	4,845	8,722	8,722

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	15,196	5,427	9,769	9,769
CHAIRS FOR RECEPTION	3,095	1,105	1,990	1,990
LEASEHOLD IMPROVEMENTS	8,565	1,428	7,137	7,137
APPLE COMPUTER AND ACCESSORIES	2,668	801	1,867	1,867
APPLE LAPTOP	1,071	321	750	750
APPLE ACCESSORIES	2,632	789	1,843	1,843
SOFTWARE DEVELOPMENT	6,272	2,614	3,658	3,658
APPLE COMPUTER	3,178	318	2,860	2,860
MARKETING LICENSE	11,463	3,503	7,960	7,960
SOFTWARE ADD ON	4,125	1,031	3,094	3,164
MARKETING LICENSE	17,292	961	16,331	16,331

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TY 2019 Other Assets Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LEASE DEPOSIT	1,896	1,896	1,896
INSURANCE RESERVE	16,000	18,000	18,000

TY 2019 Other Expenses Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER AND NETWORKING	21,548	0	0	21,548
DUES AND SUBSCRIPTIONS	8,566	0	0	8,566
OFFICE SUPPLIES	20,857	0	0	20,857
WEBSITE MAINTENANCE	5,480	0	948	4,532
LICENSES	2,828	0	0	2,828
CONFERENCE EXPENSES - FACILITIES	685,392	0	118,396	566,996
CONFERENCE EXPENSES - MEALS	20,892	0	3,609	17,283
CONFERENCE EXPENSES - ADVERTISING	8,275	0	1,429	6,846
CONFERENCE EXPENSES - SUPPLIES	89,851	0	15,521	74,330
CONFERENCE EXPENSES - TRAVEL	104,163	0	17,993	86,170

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONFERENCE EXPENSES - AUDIO/VISUAL	313,859	0	54,217	259,643
BANK CHARGES	614	0	0	614
RECRUITING	2,434	0	0	2,434
CONFERENCE EXPENSES - OTHER	39,497	0	6,823	32,674
AMORTIZATION	14,433	0	0	0

TY 2019 Other Income Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AMAZING PARISH CONFERENCE - REGISTRATION FEES	374,489		374,489

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TY 2019 Other Professional Fees Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	79,569	0	13,745	65,824

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TY 2019 Substantial Contributors Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Name	Address
KELLY FAMILY CHARITABLE FUND	PO BOX 582 NEEDHAM, MA 02494
THE CATHOLIC FOUNDATION OF NORTHERN CO	6150 S SYRACUSE WAY 211 GREENWOOD VILLAGE, CO 80111

TY 2019 Taxes Schedule

Name: THE VINE FOUNDATION

EIN: 46-5432750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	72,243	0	7,233	64,890
OTHER TAXES	10	0	0	10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF**
▶ **Go to** *www irs gov/Form990* **for the latest information**

OMB No 1545-0047

2019

Name of the organization	**Employer identification number**
THE VINE FOUNDATION	46-5432750

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE VINE FOUNDATION	46-5432750

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization THE VINE FOUNDATION	Employer identification number 46-5432750

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
-		$	
-		$	
-		$	
-		$	
-		$	

Name of organization
THE VINE FOUNDATION

Employer identification number
46-5432750

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** *exclusively* **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 46-5432750
Name: THE VINE FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN MARTIN PO BOX 50190 CASPER, WY 82605	$ 1,350,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
2	MERCY WORKS FOUNDATION PO BOX 3000 GARDEN VALLEY, TX 75771	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
3	EDWIN J BERNAU JR TTEE 5995 S RACE CT CENTENNIAL, CO 80121	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
4	KATHLEEN S CRAFT FOUNDATION 2502 E 45TH ST TULSA, OK 74105	$ 300,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
5	KELLY FAMILY CHARITABLE FUND OF THE BANK OF AMERICA CHARITAB 100 FEDERAL ST BOSTON, MA 02110	$ 100,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
6	MARTIN FAMILY FOUNDATION PO BOX 50190 CASPER, WY 82605	$ 100,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	MARTHA REICHERT 17430 W 45TH PLACE GOLDEN, CO 80403	$ 139,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
8	THE CATHOLIC FOUNDATION OF NORTHERN CO 6160 S SYRACUSE WAY 211 GREENWOOD VILLAGE, CO 80111	$ 168,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
9	ROBERT LUDDY 4641 PARAGON PARK ROAD RALEIGH, NC 27616	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
10	FIDELITY CHARITABLE DONOR ADVISED PO BOX 770001 CINCINNATI, OH 452770053	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
11	THE ROTARY FOUNDATION 1560 SHERMAN AVE EVANSTON, IL 60201	$ 100,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)