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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
THE UNION HOME FOUNDATION INC

A Employer identification number
46-3696382

Number and street (or P.O. box number if mail is not delivered to street address)
8241 DOW CIRCLE WEST

Room/suite

B Telephone number (see instructions)
(440) 536-3496

City or town, state or province, country, and ZIP or foreign postal code
STRONGSVILLE, OH 44136

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....

2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 681,381

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	53,489	132,114	132,114
	2 Savings and temporary cash investments	604,567	543,267	543,267
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	6,000	6,000	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	658,056	681,381	681,381	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	658,056	681,381	
29 Total net assets or fund balances (see instructions)	658,056	681,381		
30 Total liabilities and net assets/fund balances (see instructions) .	658,056	681,381		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	658,056
2 Enter amount from Part I, line 27a	2	23,325
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	681,381
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	681,381

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	382,799	534,332	0.716407
2017	135,606	362,400	0.374189
2016	118,460	230,499	0.513928
2015	0	10,261	0.000000
2014			

2 Total of line 1, column (d)	2	1.604524
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.401131
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	655,667
5 Multiply line 4 by line 3	5	263,008
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	114
7 Add lines 5 and 6	7	263,122
8 Enter qualifying distributions from Part XII, line 4	8	247,868

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	227
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	227
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	227
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	223
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2 Yes	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6 Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7 Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10 Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTPS://WWW.UHMFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>CHRISTINA FAGAN</u> Telephone no. ► <u>(440) 536-3496</u>			

Located at ► 8241 DOW CIRCLE WEST STRONGSVILLE OH ZIP+4 ► 44136

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C WILLIAM COSGROVE JR 8241 DOW CIRCLE WEST STRONGSVILLE, OH 44136	CHAIRMAN 2.00	0	0	0
PAULA COSGROVE 8241 DOW CIRCLE WEST STRONGSVILLE, OH 44136	VICE-CHAIRMAN 2.00	0	0	0
DONALD GRIFFITHS 8241 DOW CIRCLE WEST STRONGSVILLE, OH 44136	SECRETARY 2.00	0	0	0
SCOTT SCHADEN 8241 DOW CIRCLE WEST STRONGSVILLE, OH 44136	TRESURER 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	665,652
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	665,652
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	665,652
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,985
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	655,667
6	Minimum investment return. Enter 5% of line 5.	6	32,783

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	32,783
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	227
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	227
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	32,556
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	32,556
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	32,556

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	247,868
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	247,868
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	247,868

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				32,556
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				106,502
d From 2017.				117,630
e From 2018.				356,274
f Total of lines 3a through e.	580,406			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 247,868				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				32,556
e Remaining amount distributed out of corpus	215,312			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	795,718			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	795,718			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				106,502
c Excess from 2017.				117,630
d Excess from 2018.				356,274
e Excess from 2019.				215,312

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: ONLINE GRANT APPLICATION VIA SURVEY 8241 DOW CIRCLE WEST STRONGSVILLE, OH 44136 (440) 536-3496 GRANTS@UNIONHOMEFOUNDATION.COM	
b The form in which applications should be submitted and information and materials they should include: GRANT APPLICATIONS ARE ACCEPTED QUARTERLY AND ONLINE ONLY. THE UNION HOME FOUNDATION INC.'S BOARD OF DIRECTORS WILL REVIEW EACH APPLICATION WITHIN SIX WEEKS AFTER THE COMPLETED GRANT CYCLE AND MAY ASK FOR ADDITIONAL INFORMATION IF NECESSARY FROM THE APPLICANT. TO APPLY FOR A GRANT, YOU WILL BE PROMPTED TO COMPLETE AN ELIGIBILITY QUIZ BEFORE YOU MAY APPLY. PLEASE SEE STATEMENT 12 FOR FURTHER INFORMATION ON THE INFORMATION REQUESTED AS PART OF THE PROCESS.	
c Any submission deadlines: 2019/2020 GRANT CYCLE GRANT DEADLINE: Q1: FEBRUARY 15, Q2: MAY 15, Q3: AUGUST 15, Q4: NOVEMBER 15	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: THE UNION HOME FOUNDATION, INC. DOES NOT PROVIDE GRANT SUPPORT TO INDIVIDUALS OR INDIVIDUAL FUNDRAISING EFFORTS, POLITICAL CAMPAIGNS/PARTIES, RELIGIOUS ORGANIZATIONS, GROUPS THAT DISCRIMINATE ON THE BASIS OF AGE, RELIGION, COLOR, RACE, SEX, SEXUAL ORIENTATION, GENDER IDENTITY OR NATIONAL ORIGIN, DISEASE RELATED CAUSES (SPECIAL EXCEPTION MAY BE MADE IF THE EVENT ADVANCES OUR CORPORATE PURPOSE) AND INDIVIDUAL SPORTS TEAMS, CLUBS, AND ACTIVITIES. THE ONLY OTHER RESTRICTION IS THAT WE ASK OUR GRANT RECIPIENTS TO COMPLETE A GRANT AGREEMENT AND SUBMIT A FINAL REPORT A YEAR AFTER THE GRANT WAS AWARDED.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	154,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	------------	-----------

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2020-07-14

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01326831
	KATHRYN DRAKE				
	Firm's name ▶ PEASE & ASSOCIATES LLC				Firm's EIN ▶ 36-4267431
	Firm's address ▶ 1422 EUCLID AVE SUITE 400 CLEVELAND, OH 44115				Phone no. (216) 348-9600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLEN TEMPLE AME CHURCH 232 ARNOLD MILL ROAD WOODSTOCK, GA 30188		PC	PARTNER IMPACT AWARD	2,000
AWAKENING ANGELS 18605 DETRIOT AVENUE LAKEWOOD, OH 44107		PC	PARTNER IMPACT AWARD.	2,000
BIG BROTHERS BIG SISTERS OF CENTRAL INDIANA INC 2960 N MERIDIAN STREET NO 150 INDIANAPOLIS, IN 46208		PC	TO SUPPORT THE LITTLE IMPACTS PROGRAM - LIFE SKILLS THRIVING INDICATOR PROGRAM.	5,000
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF CLEVELAND 6114 BROADWAY AVENUE CLEVELAND, OH 44127		PC	TO SUPPORT CAREER READINESS FOR CLEVELAND YOUTH.	10,000
BOYS HOPE GIRLS HOPE OF NORTHEASTERN OHIO 9619 GARFIELD BOULEVARD GARFIELD HEIGHTS, OH 44125		PC	TO SUPPORT THE ORGANIZATION'S MISSION OF EMPOWERING YOUNG PEOPLE IN POVERTY TO REACH THEIR FULL POTENTIAL AND PREPARE FOR POST-SECONDARY AND CAREER SUCCESS THROUGH A DECADE LONG CONTINUUM OF HOLISTIC PROGRAMMING AND PARTNERSHIP.	5,000
CHN HOUSING PARTNERS 2999 PAYNE AVE THIRD FLOOR CLEVELAND, OH 44114		PC	TO SUPPORT LEASE PURCHASE/FINANCIAL ADVISORY COUNSELING TO HELP EXPAND HOMEOWNERSHIP OPPORTUNITIES.	7,500
Total ► 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND KIDS BOOK BANK 3635 PERKINS AVE CLEVELAND, OH 44114		PC	TO SUPPORT PROVIDING 40,000 BOOKS TO LOW INCOME K-8 STUDENTS FOR WINTER BREAK.	10,000
COLLEGE NOW GREATER CLEVELAND INC 50 PUBLIC SQUARE SUITE 1800 CLEVELAND, OH 44113		PC	TO SUPPORT POSTSECONDARY ADVISORY SERVICES TO LOW INCOME INDIVIDUALS.	7,000
COMMUNITY FOUNDATION OF GREATER FORT WAYNE INC 555 E WAYNE STREET FORT WAYNE, IN 46802		PC	GROUP VOLUNTEER CONTRIBUTION FOR RACE FOR A WARRIOR (\$500) AND PARTNER IMPACT AWARD (\$2,000).	2,500
Total ► 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMPOWERING & STRENGTHENING OHIO'S PEOPLE 11890 FAIRHILL ROAD CLEVELAND, OH 44120		PC	TO SUPPORT THE AFFORDABLE HOMEOWNERSHIP INITIATIVE.	2,500
ENTERPRISE COMMUNITY PARTNERS INC 1360 E 9TH STREET STE 510 CLEVELAND, OH 44114		PC	TO SUPPORT THE HOUSING FIRST INITIATIVE.	2,500
GREATER CLEVELAND VOLUNTEERS 4415 EUCLID AVENUE SUITE 200 PO BOX, OH 44103		PC	TO SUPPORT THE AARP FOUNDATION EXPERIENCE CORPS LITERACY TUTORING.	2,500
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF HILLSBOROUGH COUNTY FLORIDA 509 E JACKSON ST TAMPA, FL 33602		PC	TO SUPPORT BUILDING A HOME FOR A TAMPA FAMILY IN NEED.	5,000
HOMELESS YOUTH CONNECTION INC 9950 W VAN BUREN STREET AVONDALE, AZ 85323		PC	TO SUPPORT EMPOWERING YOUTH FOR THE FUTURE.	7,000
HOMESTRETCH INC 303 SOUTH MAPLE AVENUE NO 400 FALLS CHURCH, VA 22046		PC	TO PROVIDE SUPPORT TO THE HOMESTRECH CREDIT COUNSELING AND DEBT REDUCTION PROGRAM.	5,000
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING AND EDUCATION ALLIANCE INC 9215 N FLORIDA AVENUE STE 104 TAMPA, FL 33612		PC	TO PROVIDE SUPPORT FOR HOMETRACK ONLINE - YOUR RIGHT TRACK HOME.	5,000
HOUSING FOR NEW HOPE 18 W COLONY PLACE DURHAM, NC 27705		PC	TO SUPPORT LIFE SKILLS MANAGEMENT TRAINING.	5,000
IZZIE'S POND 2131 WOODRUFF ROAD SUITE 180 GREENVILLE, SC 29607		PC	PARTNER IMPACT AWARD.	2,000
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ACHIEVEMENT OF GREATER CLEVELAND INC 1422 EUCLID AVENUE SUITE 952 CLEVELAND, OH 44115		PC	TO SUPPORT FINANCIAL LITERACY PROGRAMMING FOR GREATER CLEVELAND K-12 STUDENTS.	10,000
MINDS MATTER OF CLEVELAND OHIO INC PO BOX 14519 CLEVELAND, OH 44114		PC	TO PROVIDE GENERAL OPERATING SUPPORT.	2,500
NORTH CAROLINA BANKERS ASSOCIATION FOUNDATION PO BOX 19999 RALEIGH, NC 27609		PF	TO SUPPORT CAMP CHALLENGE, A WEEK LONG SUMMER CAMP EXPERIENCE FOR HIGH ACHIEVING, LOW RESOURCE MIDDLE SCHOOL STUDENTS.	2,500
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OFFICE OF THE CHILD ADVOCATE 18 W COLONY PLACE DURHAM, NC 27705		PC	EVENT GIFT	1,000
SEEDS OF LITERACY 3104 W 25TH STREET 3RD FLOOR CLEVELAND, OH 44109		PC	TO PROVIDE GENERAL OPERATING SUPPORT.	6,000
THE LIFE OF A SINGLE MOM 11613 NEWCASTLE AVENUE SUITE A BATON ROUGE, LA 70816		PC	TO SUPPORT THE SINGLE MOM UNIVERSITY PROGRAM.	5,000
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LITERACY COOPERATIVE OF GREATER CLEVELAND 1422 EUCLID AVENUE SUITE 248 CLEVELAND, OH 44115		PC	TO SUPPORT THE 2GEN APPROACH TO SERVING CUYAHOGA COUNTY RESIDENTS.	7,500
TOWARDS EMPLOYMENT INC 1255 EUCLID AVENUE NO 300 CLEVELAND, OH 44115		PC	TO PROVIDE SUPPORT FOR THE REENTRY CAREER PATHWAYS PROGRAM.	10,000
VOLUNTEERS OF AMERICA OHIO AND INDIANA 8225 BRECKSVILLE ROAD SUITE 206 CLEVELAND, OH 44141		PC	TO SUPPORT VETERANS TRANSITIONING INTO SUSTAINABLE HOUSING	15,000
Total ▶ 3a				154,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH CHALLENGE800 SHARON DRIVE WESTLAKE, OH 44145		PC	PARTNER IMPACT AWARD.	2,000
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVENUE CLEVELAND, OH 44115		PC	TO SUPPORT JOBS FOR OHIO'S GRADUATES THROUGH WORKFORCE DEVELOPMENT IN ECONOMICALLY DISTRESSED AREAS.	5,000
Total ▶ 3a				154,000

TY 2019 Accounting Fees Schedule**Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,015	0		4,015

TY 2019 Activities not Previously Reported Explanation

Name: THE UNION HOME FOUNDATION INC

EIN: 46-3696382

Explanation: THE UNION HOME FOUNDATION HELD TWO MAJOR FUNDRAISING EVENTS DURING 2019. THE PROFITS OF THE EVENTS DIRECTLY BENEFIT THE UNION HOME FOUNDATION'S MISSION, THUS GOING TO NONPROFITS WITH PROGRAMS CENTERED ON FINANCIAL LITERACY, EDUCATION, CAREER READINESS AND TRANSITIONAL RESOURCES. THE FIRST EVENT, THE SECOND ANNUAL HUSTLE FOR HOMEOWNERSHIP 5K RACE, WAS HELD IN MAY 2019. THE FOUNDATION UTILIZED THE SERVICES OF HERMES SPORTS AND EVENTS TO OVERSEE ALL LOGISTICS AND OUTSIDE REGISTRATION FOR THE RACE. PEER TO PEER FUNDRAISING SOFTWARE WAS USED TO TAKE ONLINE DONATIONS AND REGISTRATIONS. RACE REGISTRATION COST \$30 FOR CHIPPED TIME RACING, \$25 FOR WALKING, AND \$10 FOR KIDS AGES TWELVE AND UNDER. MARKETING SPONSORSHIPS WERE OFFERED FOR THE RACE ALONGSIDE GIFT-IN-KIND SPONSORSHIPS FOR FOOD ITEMS AND PROMOTIONAL ITEMS DURING THE RACE. SPONSORSHIPS RANGED FROM \$250 TO \$5,000. A RAFFLE WAS ALSO HELD IN CONJUNCTION WITH THE RACE WITH TICKETS BEING SOLD ONE FOR \$2, THREE FOR \$5, OR FIFTEEN FOR \$20. A VIRTUAL 5K COMPONENT ALLOWED PARTICIPANTS TO SIGN UP AT A REDUCED COST, COMPLETE A 5K ON THEIR OWN WITHIN A ONE WEEK TIME PERIOD, AND RECEIVE A RACE SHIRT. IN OCTOBER 2019 A MURDER MYSTERY DINNER FUNDRAISER CALLED "SPEAKEASY OR SAY NOTHING" WAS HOSTED AT THE MUSIC BOX SUPPER CLUB IN DOWNTOWN CLEVELAND FEATURING A COMMISSIONED TROUPE FROM ENIGMA ENTERTAINMENT. SPONSORSHIPS WERE OFFERED RANGING FROM \$500 FOR AN INDIVIDUAL UP TO \$10,000. INDIVIDUAL TICKETS WERE SOLD FOR \$125 APIECE OR \$225 FOR A COUPLE. THE EVENING INCLUDED A SILENT AUCTION RAFFLE WITH OVER TWENTY-FIVE PACKAGES TO BID ON, AS WELL AS A HEADS OR TAILS RAFFLE FOR A CHANCE TO WIN A SEVEN DAY/SIX NIGHT STAY ON THE CARIBBEAN ISLAND OF ST. THOMAS. ABOUT 250 PEOPLE ATTENDED THE EVENT, NETTING CLOSE TO \$60,000.

TY 2019 Explanation of Non-Filing with Attorney General Statement

Name: THE UNION HOME FOUNDATION INC

EIN: 46-3696382

Statement:

OHIO DOES NOT REQUIRE A COMPLETE COPY OF THE FORM 990-PF TO BE PROVIDED. THE OHIO ATTORNEY GENERAL'S OFFICE ADMINISTERS A CHARITABLE REGISTRATION DIVISION WHICH REQUIRES A SEPARATE ANNUAL FILING BY THE FOUNDATION. INFORMATION FROM THE ANNUAL FILING MAY BE RETREIVED ONLINE BY SEARCH AT THE FOLLOWING URL:
[HTTPS://CHARITABLEREGISTRATION.OHIOATTORNEYGENERAL.GOV/](https://charitableregistration.ohioattorneygeneral.gov/)

TY 2019 General Explanation Attachment**Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	GRANT APPLICATIONS - REQUESTED INFORMATION	PAGE 10, PART XV, LINE 2	TO APPLY FOR A GRANT, YOU WILL BE PROMPTED TO COMPLETE AN ELIGIBILITY QUIZ BEFORE YOU MAY APPLY. PLEASE ALSO BE PREPARED TO INCLUDE OR UPLOAD THE FOLLOWING INFORMATION: 1. YOUR ORGANIZATION'S MISSION STATEMENT, POPULATION SERVED AND A DESCRIPTION OF THE PROJECT OR PROGRAM 2. UPDATED FINANCIAL STATEMENTS 3. PROJECT BUDGETS (IF NECESSARY) AND OTHER SOURCES OF FUNDING (BOTH COMMITTED AND PENDING) 4. A LIST OF THE ORGANIZATION'S BOARD OF DIRECTORS 5. MOST RECENT IRS DETERMINATION LETTER INDICATING 501(C)(3) STATUS

General Explanation Attachment

Identifier	Return Reference	Explanation	
2	NET INCOME OR (LOSS) FROM SPECIAL EVENTS	PAGE 12, PART XVI-A, LINE 9	PURSUANT TO THE PRESCRIBED FORM 990-PF ACCOUNTING FOR INCOME FROM FUNDRAISING EVENTS, LINE 9 OF PART XVI-A WAS COMPUTED AS FOLLOWS:REVENUE FOR GOODS AND SERVICES PROVIDED - SECOND ANNUAL HUSTLE FOR HOMEOWNERSHIP 5K EVENT 4,201REVENUE FOR GOODS AND SERVICES PROVIDED - SPEAKEASY OR SAY NOTHING MURDER MY STERY EVENT 32,578TOTAL REVENUE FOR GOODS AND SERVICES PROVIDED -SPECIAL EVENTS 36,779TOTAL EVENT EXPENSES - SECOND ANNUAL HUSTLE FOR HOMEOWNERSHIP 5K EVENT 4,932TOTAL EVENT EXPENSES - SPEAKEASY OR SAY NOTHINGMURDER MY STERY EVENT 36,016ESTIMATED FAIR MARKET VALUE OF DONATED ITEMS AUCTIONED OFF AT SECOND ANNUAL HUSTLE FOR HOMEOWNERSHIP 5K EVENT 5,975ESTIMATED FAIR MARKET VALUE OF DONATED ITEMSAUCTIONED OFF AT SPEAKEASY OR SAY NOTHING MURDERMY STERY EVENT 14,108TOTAL EXPENSES - SPECIAL EVENTS 61,031PART XVI-A, LINE 9 (36,779 - 61,031) - 24,252PURSUANT TO THE PRESCRIBED FORM 990-PF ACCOUNTING, PART XVI-A, LINE 9 DOES NOT INCLUDE CONTRIBUTIONS ASSOCIATED WITH SPECIAL EVENTS. RATHER, ONLY RECEIPTS THAT ARE REVENUE FOR GOODS AND SERVICES PROVIDED IN CONNECTION WITH EVENTS IS CONSIDERED. IF CONTRIBUTIONS ASSOCIATED WITH SPECIAL EVENTS WERE INCLUDED IN THE TOTAL, PART XVI-A, LINE 9 WOULD BE REPORTED AS FOLLOWS:PART XVI-A, LINE 9 AS REPORTED -24,252 ASSOCIATED CONTRIBUTIONS - SECOND ANNUAL HUSTLE FORHOMEOWNERSHIP 5K EVENT 12,479ASSOCIATED CONTRIBUTIONS - SPEAKEASY OR SAY NOTHING MURDER MY STERY EVENT 74,625PART XVI-A, LINE 9 IF CONTRIBUTIONS ASSOCIATED WITHSPECIAL EVENTS WERE INCLUDED IN EVENT REVENUE 62,852

TY 2019 Other Assets Schedule

Name: THE UNION HOME FOUNDATION INC

EIN: 46-3696382

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT FOR PLANNED 2020 EVENT	0	6,000	6,000

TY 2019 Other Expenses Schedule**Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	170	0		0
LICENSES FOR MATERIALS TO OFFER FINANCIAL LITERACY WORKSHOPS	7,999	0		7,999
HUSTLE FOR HOMEOWNERSHIP 5K - EVENT EXPENSES	4,932	0		4,932
HUSTLE FOR HOMEOWNERSHIP 5K - EVENT PRIZES	5,975	0		5,975
SPEAKEASY OR SAY NOTHING MURDER MYSTERY DINNER FUNDRAISER - EVENT EXPENSES	36,016	0		36,016
SPEAKEASY OR SAY NOTHING MURDER MYSTERY DINNER FUNDRAISER - EVENT PRIZES	14,108	0		14,108
VOLUNTEER EVENT EXPENSE	8,655	0		8,655

TY 2019 Other Income Schedule

Name: THE UNION HOME FOUNDATION INC

EIN: 46-3696382

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	36,779		36,779

TY 2019 Other Professional Fees Schedule**Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT SERVICES	7,810	0		7,810

**TY 2019 Substantial Contributors
Schedule****Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382**Name****Address**

UNION HOME MORTGAGE CORP

8241 DOW CIRCLE W
STRONGSVILLE, OH 44136

TY 2019 Taxes Schedule**Name:** THE UNION HOME FOUNDATION INC**EIN:** 46-3696382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NET INVESTMENT INCOME EXCISE TAX	100	0		0
OHIO ANNUAL FILING FEE	200	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization THE UNION HOME FOUNDATION INC		Employer identification number 46-3696382

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE UNION HOME FOUNDATION INC

Employer identification number
46-3696382

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	UNION HOME MORTGAGE CORP 8241 DOW CIRCLE W STRONGSVILLE, OH 44136	\$ 83,100	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	UNION HOME MORTGAGE CORP 8241 DOW CIRCLE W STRONGSVILLE, OH 44136	\$ 57,614	☐ Person ☒ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	ELLIE MAE INC 4420 ROSEWOOD DRIVE SUITE 500 PLEASANTON, CA 94588	\$ 8,100	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THE UNION HOME FOUNDATION INC	Employer identification number 46-3696382
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE UNION HOME FOUNDATION INC	Employer identification number 46-3696382
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee