SCANNED AUG 1 2 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public.

➤ Go to www.irs.gov/Form990PF for instructions and the latest information.

For	cale	ndar year 2019 or tax year begi	nning		, and ending		
		f foundation				A Employer identification	number
_1	lor	thern Bank & T					
		ndation, Inc.				46-1606139	
		and street (or P O box number if mail i	s not delivered to street	address)	Room/suite	B Telephone number	
2	<u> 275</u>	Mishawum Road				781-569-54	00
		own, state or province, country, ourn, MA 01801	and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
				Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
•	0.100		return	Amended return	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	' '	
		=	ess change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
H	Checi			empt private foundation) y	E If private foundation sta	
		ection 4947(a)(1) nonexempt cha	` ' <u>``</u>	Other taxable private founda		under section 507(b)(1)	- 1 1
ĪĒ		arket value of all assets at end of			Accrual	F If the foundation is in a	60-month termination
		Part II, col. (c), line 16)		her (specify)		under section 507(b)(1)	
	▶\$	362,7		ın (d), must be on cash bas	is.)		
P	art l	Analysis of Revenue and Exp	enses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
_		(The total of amounts in columns (b necessarily equal the amounts in co	olumn (a))	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc	., received	400,040.		N/A	
	2		required to attach Sch. B				
	- 3	Interest on savings and temporary cash investments		1,491.	1,491.		
	4	Dividends and interest from se	curities				
	58	Gross rents			<u></u>		
	t	Net rental income or (loss)					
a	68	Net gain or (loss) from sale of assets	not on line 10				
Ž	t	Gross sales price for all assets on line 6a				R	FCFIVED
Revenue	7	Capital gain net income (from Part IV	, line 2)		0.		
Œ	8	Net short-term capital gain				173	IAR 0 9 2020
	9	Income modifications				08 T	
	108	Gross sales less returns and allowances				L	
	1	Less Cost of goods sold				<u>O</u>	GDEN UT
	1	Gross profit or (loss)			-		
		Other income		401 531	1 401		
_	12			401,531.	1,491.		0.
	13	Compensation of officers, directors,		U • !	U •	ļ	· ·
	14	Other employee salaries and w					
S		Pension plans, employee benef	iits			_	
enses	168	Legal fees	Stmt 1	1,650.	248.		1,402.
		Accounting fees	Deme I	1,030+	240		1, 102
ē Ex	1 17	Other professional fees Interest					
ativ	18		Stmt 2	26.	0.	-	0.
ST.	19	Depreciation and depletion	J 0 0 1				
Administrative	20						
Adn	21	' '	nas				
and /	22	Printing and publications			· ···		
ē	23		Stmt 3	35.	0.		35.
iti Ti	24	•					
Operating	[[-	expenses. Add lines 13 throug		1,711.	248.		1,437.
ō	25	Contributions, gifts, grants pair		249,725.	-		249,725.
		Total expenses and disburser			_		
		Add lines 24 and 25		251,436.	248.		251,162
_	27	Subtract line 26 from line 12;					
	1 -	Excess of revenue over expenses an	id disbursements	150,095.			
	1	Net investment income (if nega			1,243.		
	1	Adjusted net income (if negative				N/A	
_			Deduction Act Matic			·	Form 990-DF (2015

2019.02060 Northern Bank & Trust Chari 57773-71

Le C	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
드	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Ĭ	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	212,683.	362,778.	362,778.
	3	Accounts receivable >			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts	1		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	l	Less; allowance for doubtful accounts			
S.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ğ	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	l	Investments land, buildings, and equipment basis			
	i	Less accumulated depreciation			
	12	Investments - mortgage loans		-	
	13	Investments - other	-		
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe)	1		
	16	Total assets (to be completed by all filers - see the			<u> </u>
		instructions. Also, see page 1, item I)	212,683.	362,778.	362,778.
	17	Accounts payable and accrued expenses			
	18	Grants payable			- 1
S	19	Deferred revenue	_		
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30.			1
alances	24	Net assets without donor restrictions			
Bal	25	Net assets with donor restrictions			
5		Foundations that do not follow FASB ASC 958, check here	1		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
2	١	and complete lines 26 through 30.		0	
ō	26	Capital stock, trust principal, or current funds	0.	0.	
set	27	Paid-in or capital surplus, or land, bldg., and equipment fund		362,778.	
As	28	Retained earnings, accumulated income, endowment, or other funds	212,683.		
Net Assets or Fund B	29	Total net assets or fund balances	212,003.	362,778.	
	30	Total liabilities and not essets found belonges	212,683.	362,778.	
=	30	Total liabilities and net assets/fund balances		302,7700	!
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29		•
		at agree with end-of-year figure reported on prior year's return)		1	212,683.
2	•	r amount from Part I, line 27a		2	150,095.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	362,778.
		eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 29	6	362,778.
_					Form 990-PF (2019)

Pa		nd Losses for Tax on I			771					· · · · · · · · · · · · · · · · · · ·
		e kınd(s) of property sold (for exa house; or common stock, 200 sh		ate,	(b) P	How a - Puro - Don	cquired chase ation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a			•					_		
Ь	NON:	E			$oxed{oxed}$					
<u> </u>					1					
<u>d</u>					-					
<u>e</u> _	···	(1.5 ·	1 (10		<u> </u>			411		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					Sain or (loss s (f) minus	
<u>a</u>			-							
<u>b</u>		·- <u>-</u>								
<u>c</u>			 -							
_ <u>d</u> _			ļ						···- <u> </u>	
<u>e</u> _	Complete only for assets showing	nais in column (h) and award by	the foundation	n on 12/21/60					2-1 (1-1)	
	Complete only for assets showing i						l) col	. (k), but	Col. (h) gain not less tha	mmus n -0-) or
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (i) r col. (j), if any				Losses	(from col. (h)) '
a									_	
<u>_b</u> _			 							
<u></u>			 		[
<u>d</u> _								-		
<u>e</u> _			l		- -			····		.
2 C	apital gain net income or (net capit	al loss) $ \begin{cases} \text{ If gain, also ente} \\ \text{ If (loss), enter -0} \end{cases} $	er in Part I, line)- in Part I, line	7 27	}	2				
3 N	et short-term capital gain or (loss)	as defined in sections 1222(5) as	nd (6):							
	gain, also enter in Part I, line 8, co	lumn (c).			\mathbf{I}					
<u>ال</u>	(loss), enter -0- in Part I, line 8	1-0-11-4040(-)	Balana	Tanan Mad		3	I			
	rt V Qualification Und					_	nent inc	ome		·
(For	optional use by domestic private fo	undations subject to the section	4940(a) tax or	net investment in	come	e.)				
If sec	ction 4940(d)(2) applies, leave this	part blank.								
										Yes X No
	the foundation liable for the sections; "s," the foundation doesn't qualify u			•	1007					L Yes LA NO
	nter the appropriate amount in eac				ntries	:				
<u></u> -	(a)		insuluctions be	l l l l l l l l l l l l l l l l l l l						(d)
Cs	Base period years ilendar year (or tax year beginning	(b) Adjusted qualifying dis	stributions	Net value of no	(c) nchai		use assets		Distrib	(d) oution ratio ided by col. (c))
	2018		8,272.			31	0,883		(001 (0) 010	•669937
	2017		55,399.		-		$\frac{3,005}{7,175}$			5.625840
	2016		$\frac{1}{10000000000000000000000000000000000$				$\frac{7,17}{2,658}$		<u>_</u>	12.841444
	2015		34,735.				$\frac{2,033}{7,173}$			7.845746
	2014		22,136.				8,593			2.084481
				l						
2 T	otal of line 1, column (d)							2		29.067448
	verage distribution ratio for the 5-y	ear base period - divide the total	on line 2 by 5.	0, or by the number	er of v	/ears				
	ne foundation has been in existence		•			•		3		5.813490
		•							-	
4 E	nter the net value of noncharitable-	use assets for 2019 from Part X,	line 5					4		304,642.
5 N	lultiply line 4 by line 3							5		1,771,033.
	, ,	(40/ of Dort 1 075)								12.
O E	nter 1% of net investment income ((176 UT Mart I, IIII @ 270)						6		
7 A	dd lines 5 and 6							7		1,771,045.
	nter qualifying distributions from P							8		251,162.
	line 8 is equal to or greater than line e the Part VI instructions.	e 7, check the box in Part VI, line	e 1b, and comp	olete that part usin	g a 19	% tax ı	ate.			

Northern Bank & Trust Charitable

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions) 1a Except operating foundations steering of the section 4940(a)(c), check here and enter tW No nine 1. Date of ruling or determination letter: 1		990-PF (2019) Foundation, Inc.		160613		Page 4
Diametric Countables that meter the section 494(e) requirements in Part V, check here			or 4948	- see ins	tructio	ons)
b Domestic foundations that meet the section 4940(e) equirements in Part V, Check here ▶ ☐ and enter 1% of Part I, line 127 D c All other domestic foundations enter 2% of line 270. Exempt toreign organizations, either 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subotina A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on inevatiment incomes. Subtract line 4 from line 3. If zero rises, enter -0-) 5 Tax based on inevatiment incomes. Subtract line 4 from line 3. If zero rises, enter -0-) 5 Tax based on inevatiment incomes. Subtract line 4 from line 3. If zero rises, enter -0-) 6 Creditor-Payments. 2 2 0 0 . 3 2 25 . 4 Subotina A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on inevatiment incomes. Subtract line 4 from line 3. If zero rises, enter -0-) 6 Creditor-Payments. 2 2 0 0 . 5 2 25 . 6 Creditor-Payments. 2 2 0 0 . 5 2 25 . 6 Creditor-Payments. 6 Creditor-Payments. 8 0 0 . 7 0 0 . 8 Extra any penalty for underpayment of estimated tax. Check here ☐ difform 2220 is attached 8 Extra any penalty for underpayment of estimated tax. Check here ☐ difform 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid 11 Extra any penalty for underpayment of estimated tax. Check here ☐ difform 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 5 and 6 to rise and 6 enter the amount overpaid 11 Extra any penalty for underpayment of estimated tax. Check here ☐ difform 2220 is attached 12 Credit the sample of the foundation and for the lines 5 and 6, enter the amount overpaid 13 Extra any penalty for underpayment of estimated tax. Check here ☐ difform 2220 is attached 14 Extra any penalty for underpayment of lines 5 and 6, enter the amount overpaid 15 Extra any penalty for underpayment	1a					i
of Part I, line 27b o All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) inusts and taxable foundations only; others, enter 40-) 3 Add lines 1 and 2 4 Subthat A (mone) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter 40-) 5 Tax k based on investment income. Subtract line 4 from line 3. If zero or less, enter 40- 5 Tay based on investment income. Subtract line 4 from line 3. If zero or less, enter 40- 5 Tay payments: a 2019 estimated tax psymmonts and 2018 overpayment credited to 2019 b Exempt foreign organizations - Tax withheld at Source 5 6 Tax pad with application for extension of time to file (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 6 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 6 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Unity of the total files 5 and 5 is more than line 7, enter amount overpaid 11 Ealter the amount of line 10 to the Corditate to 2020 estimated tax. Paymontal of the 10 total deep 1 to 10 total section of 10 total section 1 total 1 total section 1 total 1		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	<u> </u>			
c All other domestic foundations eater 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 3 2.5. 4 Substite A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zuro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zuro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zuro or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zuro or less, enter -0- 5 Tax based on investment lineone. Subtract line 4 from line 3. It zuro or less, enter -0- 6 Credits/Payments: 2 2019 settimated tax payments and 2018 overpayment credited to 2019 6 Eater any part of the subtract line 1 from 2 fro	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			45.
2 Tax under section S11 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subthite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax disc line 1 from 1		•				
3 Add lines 1 and 2 4 Subtite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Credits/Payments: 2 919 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - fax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 0 0. 6 Exempt foreign organizations - fax withheld at source 6 D 0. 6 Backup withholding erroreously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Cotte any penalty for underspayment of estimated tax. Check here ☐ if Form 2220 is attached 8 0. 7 Total credits and payments. Add lines 5a through 6d 8 Cotte any penalty for underspayment of estimated tax. Check here ☐ if Form 2220 is attached 8 0. 9 Tax due, If the folial of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, If the folial of lines 5 and 8 is more than 1 line 7, enter amount owed 9 Tax due, If the folial of lines 5 and 8 is more than 1 line 7, enter amount owed 10 Coveragement If their 7 is more than 1 line 10 in the folial of lines 5 and 8, enter the amount of line 10 in the 10 in the Cornel of the 1 lines 1 line	C					
4 Subtité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract fine 4 from line 8, 17 zero or less, enter -0- 6 Creditis/Payments; a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6 8 Enter any penalty for underpayment of estimated tax. Check here I of form 2220 is attached 8 Fine any penalty for underpayment of estimated tax. Check here I of form 2220 is attached 9 Tax due. If the folat of lines 5 and 8 is more than faine 7, enter amount owed 9 Tax due. If the folat of lines 5 and 8, enter the amount ower paid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of her 910 be 0: Credited the 2200 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potential campaign? 10 Dud it spend more than \$100 during the year (rether deectly or indirectly) for political purposes? See the instructions for the definition 11 b X 12 During the tax year, did the foundation in connection with the activities. 13 During the foundation in connection with the activities. 14 During the foundation in paid to tax on political expenditures (section 4955) imposed during the year: 15 Centre the membursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. In 18 Centre the amount of any paid by the foundation of the activities. 16 During the foundation in the activities. 17 See Either the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. In 18 Centre the state of the foundation foundation have at least \$5,000 in sest	2		─			
5 Tax based on investment income. Subtract line 4 from line 3, If zero or less, enter -0- 6 Credits/Payments; a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - Lax withhelid at Source 1 Tax paid with application for extension of time to like (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 6 Inter any penalty for underpayment of estimated tax. Check here In if Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 6 Inter any penalty for underpayment of estimated tax. Check here In if Form 2220 is attached 7 Total credits and payments. Add lines 5a those 5and 8, inter amount of well interested 1 Interested 2 Interested 1 Interested 2 Interested 3 Interested 2 Interested 2 Interested 3 Interested 2 Interested 2 Interested 3 Interested 3 Interested 2 Interested 2 Interested 3 Interested 3 Interested 2 Interested 3 Interested 3 Interested 2 Interested 3 Interested	3					
6 Credits/Payments: a 2019 estimated tax paymonts and 2018 overpaymont credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax pand with application for extension of time to file (Form 8868) c c 0 c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check hore of the form 1220 is attached 9 Tax due. If the total or lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total or lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or intervene in any pollutial campaign? 10 During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or intervene in any pollutial campaign? 10 During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or intervene in any pollutial campaign? 10 During the tax year, did the foundation intempt to mitience any national, state, or local legislation or did it participate or intervene in any pollutial campaign? 10 During the tax year, did the foundation interpated or intervene in any pollutial campaign. 11 During the tax year, did the foundation interpated or intervene in any pollutial expenditures. 12 During the tax year, did the foundation interpation of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 13 During the tax year, did the foundation interpation or of the search of the search of the search of the foundation file form 1120-POL for this year? 16 During the tax or the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0 .	4		<u> </u>	<u> </u>		
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add thines 58 through 60 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 tob; Credited to 2020 estimated tax ► ■ Refunded ■ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 but it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did the foundation file Form 1120-P0L for this year? 2 Enter the amount (if any) of tax on political expenditure; 2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (2) No foundation managers. ▶ \$ 0. (2) No foundation managers. ▶ \$ 0. (3) No foundation managers. ▶ \$ 0. (4) N	5		5			25.
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If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions. MA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV Did any persons become substantial contributors during tho tax year? If "Yoo," attach a schedulo licking their names and addressee			_	<u> </u>		X
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7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yos," attach a schedule licting their names and addresses 7 X 8 X 9 X 11 X					$\overline{\mathbf{x}}$	1
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year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yoo," attach a schedule liciting their names and addresses 10 X				8	b X	
10 Did any persons become substantial contributors during the tax year? If "Yoo," attach a schedule licting their names and addresses 10 X	9		r calendar	_	_	
To bid any persons second second contact of the persons and the persons and the persons are the persons and the persons are the persons and the persons are th		year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		_		
	10	Did any persons become substantial contributors during the tax year? If "Yoo," attach a schedule licting their names and addresses				

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Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor adviced fund over which the foundation or a disqualified person had advisory privileges?	Γ		П
	If "Yes," attach statement. See instructions	_12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► Francis Kenney Telephone no. ► 781-5			<u> </u>
	Located at ▶ 275 Mishawum Road, Woburn, MA ZIP+4 ▶0	1801		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. , . ▶	• 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	_ 	Yes	
	securities, or other financial account in a foreign country?	16	ļ	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
P	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Ь	i	
ــــــــــــــــــــــــــــــــــــــ	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T^{-}	Yes	No
1:	to During the year, did the foundation (either directly or indirectly):	 	.03	1.10
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	ł	ł	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	ŀ	1	
	a disqualified person?	ŀ	i	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		ľ	1 1
	for the benefit or use of a disqualified person)?			l i
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	}		
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		<u></u>
	Organizations relying on a current notice regarding disaster assistance, check here			H
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1-1-		
2	before the first day of the tax year beginning in 2019? Taxes on failure to distribute uses the foundation was a private energing foundation.	_1c		-
	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
ε	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years			
t	Arc there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			Ш
	statement - see instructions.) N/A	_2b		 ,
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1
06	during the year? Yes X No			
	of "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
	Fo	rm 990)-PF	(2019)

Part VII-B Statements Regarding Activities for Which F	Offii 4720 May Be F	required (contain	uea)	157 1 51
5a During the year, did the foundation pay or incur any amount to:				Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire			1 1
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X Y	es L No	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			,
4945(d)(4)(A)? See instructions		Y	es 🗶 No	ф
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?			es 🗶 No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	_	
section 53.4945 or in a current notice regarding disaster assistance? See instru	ctions		L	5b X
Organizations relying on a current notice regarding disaster assistance, check h			▶□□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				1 1
expenditure responsibility for the grant?	N	'/A Y	es LI No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on			
a personal benefit contract?		Y	es 🗶 No 📜	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pi	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.			_	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	nelter transaction?	Y	es 🗶 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
8 is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration of			
excess parachute payment(s) during the year?			s X No	
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	y	
1 List all officers, directors, trustees, and foundation managers and ti	neir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances
See Statement 4		0.	0.	0.
				1
		-		
· · · · · · · · · · · · · · · · · · ·				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE			оотрензации	
				}
· · · · · · · · · · · · · · · · · · ·				
			· · · · · · · · · · · · · · · · · · ·	
				
				1
Total number of other employees paid over \$50,000		!_	<u> </u>	0
Total number of other employees paid over 400,000			Form	990-PF (2019

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NON	IE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(6) 1) 10 01 0011100	(O) compensation
NONE		
	-	
-		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, e	lC.	
1		
See Statement 5		5,000.
2		
3		
-		
4		
Dort IV P. Communication of December 19 and		
Part IX-B Summary of Program-Related Investments		America
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	ind 2.	Amount
1N/A		
	. <u>_</u>	
2		
All other program-related investments. See instructions.		
3		
- <u> </u>		
		
		
Total. Add lines 1 through 3	>	0.
		Form 990-PF (2019)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	oundations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	309,281.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	309,281.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	309,281.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,639.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	304,642.
6	Minimum investment return. Enter 5% of line 5	6	15,232.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations, check here ▶ and do not complete this part.)	and certain	
1	Minimum investment return from Part X, line 6	1	15,232.
2a	1.1		
	Income tax for 2019. (This does not include the tax from Part VI.)	7	
C	Add lines 2a and 2b	2c	25.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,207.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,207.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	15,207.
P	art XII Qualifying Distributions (see instructions)	1 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		251 162
а	, , , , , ,	1a	251,162. 0.
b	- · · · · · · · · · · · · · · · · · · ·	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b		3b	251 162
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	251,162.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	251,162.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	n qualifies for th	e section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,			·	
line 7				15,207.
2 Undistributed income, if any, as of the end of 2019				1
a Enter amount for 2018 only			0.	
b Total for prior years:	1			
,,,		0.		
3 Excess distributions carryover, if any, to 2019:	ł			
a From 2014 119, 206.	•			
b From 2015 133,876.				
c From 2016 161,914. d From 2017 263,040.				- 1
400 554				j
	870,790.			
f Total of lines 3a through e 4 Qualifying distributions for 2019 from	070,750.			
Part XII, line 4: ►\$ 251,162.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior			-	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount			**	15,207.
e Remaining amount distributed out of corpus	235,955.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as	0.			
indicated below:	1 106 745			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,106,745.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	- ''			
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	110 006			
not applied on line 5 or line 7	119,206.			
9 Excess distributions carryover to 2020.	005 500			
Subtract lines 7 and 8 from line 6a	987,539.			
10 Analysis of line 9:				
a Excess from 2015 133,876.	į			
b Excess from 2016 161,914.				
c Excess from 2017 263,040.	}			
dExcess from 2018 192,754.	1			
e Excess from 2019 235, 955.				Form 990-PF (2019)

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Northern Bank & Trust Charitable 46-1606139 Page/10 Form 990-PF (2019) Foundation, Inc. N/A Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling **b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) or 4942(1)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (d) 2016 (b) 2018 (c) 2017 (e) Total (a) 2019 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) **Information Regarding Foundation Managers:** a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Light if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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See Statement 6

See Statement 6 c Any submission deadlines: See Statement 6

See Statement 6

b The form in which applications should be submitted and information and materials they should include:

Year or Approved for Future		1	
If recipient is an individual,	- 1.1	B	
any foundation manager	status of	Purpose of grant or contribution	Amount
or substantial contributor	recipient		
]		
N/A	PC	Support low to	
		f	
 		children	50,000
N/A	GOV		
			2 500
		rarmers market	2,500
	İ		
7/3	DG.	Denation to halp with	
N/A	PC		
		nomeressiness	100,000
-			, <u>'</u>
N/A	PC	Assist community	
N/A	10		
		financial needs	2,500
N/A	PC	Assist with medical	
		research on diabetes	
			10,000
ntinuation shee	t(s)	▶ 3a	249,725
	Į.		
-			
1	1	1	
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A PC N/A GOV N/A PC	show any relationship to any foundation manager or substantial contributor N/A PC Support low to moderate income children N/A GOV Sponsor SNAP Program at Sally Frank's Farmers Market N/A PC Donation to help with homelessness N/A PC Assist community members with emergency financial needs N/A PC Assist with medical research on diabetes

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)
Effet gross amounts amoss otherwise maloutes.	(a) (b)		(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a			1		
		-	1		
d					
		-			· · · · ·
f	<u> </u>	-		· · · ·	,
g Fees and contracts from government agencies				·	
2 Membership dues and assessments					
3 Interest on savings and temporary cash	-			-	 -
investments			14	1,491.	
4 Dividends and interest from securities			1	<u> </u>	···
5 Net rental income or (loss) from real estate:					· · · · · · · · · · · · · · · · · · ·
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			+		
property					
7 Other investment income		-			
8 Gain or (loss) from sales of assets other	-			-	
than inventory					
9 Net income or (loss) from special events		*			
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:					
•			1		
<u> </u>					
d					
e			\top		
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	0	•	1,491.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,491.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2019)

923621 12-17-19

	Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable								
Part >	(<u>VII</u> Information Re Exempt Organ		sfers to a	and Transactions a	and Relations	hips With Nonchar	itable	•	
1 Did	the organization directly or indi	rectly engage in any	of the followin	ig with any other organizat	ion described in sec	tion 501(c)		Yes	No
	er than section 501(c)(3) organ								
•	a Transfers from the reporting foundation to a noncharitable exempt organization of:								
(1) Cash									Х
(2) Other assets								•	Х
	er transactions:						1a(2)	<u> </u>	
		hle evemnt organizat	inn				16(1)		x
(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization									X
									X
(3) Rental of faculities, equipment, or other assets (4) Reimbursement arrangements									X
	-						1b(4) 1b(5)		X
	Loans or loan guarantees	mharahin ar fundrau	na colleitatio	ann c			1b(6)	+	X
٠,	Performance of services or me	· ·	-				10(0)	 	X
	ring of facilities, equipment, ma	-		•	huava ahayu tha fair i	market value of the goods o		-ote	
	e answer to any of the above is							5615,	
	ervices given by the reporting for			eu iess man ian market va	iue iii aily ilansaciiui	TO SHALLING ALLANGEMENT, SI	IUW III		
	mm (d) the value of the goods, (b) Amount involved			e exempt organization	(d) December	n of transfers, transactions, and s		~~~~~	
(a)Line no	Alliquit involved	(c) Ivallie of		s exempt organization	(u) Descriptio	n or transfers, transactions, and s	naring ar	rangenie	
			N/A						
		<u> </u>				-			
	-								
					 	- .			
	-			· · · · · · · · · · · · · · · · · · ·					
	· · · · · · · · · · · · · · · · · · ·					· · · · · · · · · · · · · · · · · · ·			-
		<u> </u>							
					•				
	-				_				
	-								
2a Is th	ne foundation directly or indirect	L tly affiliated with, or r	elated to, one	or more tax-exempt organ	uzations described				
	ection 501(c) (other than sectio	•					Yes	X	□No
	es," complete the following sch	. , . , ,							
	(a) Name of org			(b) Type of organization		(c) Description of relationsh	īp		
	N/A				1				
		·							
	Under penalties of perjury, I declare						the IRS	discuss 1	his
Sign	and belief, it is true, correct, and cor	nplete Declaration of pro	eparer (other tha	n taxpayer) is based on all intor	mation of which prepare	retur	rn with th wn below	e prepar	er
Here	1				Presid		Yes		□No
	Signature of officer or trustee			Date	Title				
	Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
	// /		/,	/, . ^	1	self- employed			
Paid ⁴	Nicholas E	. Porto	//	10	02/22/20		310		
Prepa		er Newman	& Noy	es	•	Firm's EIN ▶ 01-04	945	26	
Use C									
	Firm's address ▶ P .								
	Po	rtland, M	E 0411	2		Phone no. (207)8	:79-	210	0

Part XV Supplementary Information				
3 Grants and Contributions Paid During the		T		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
——————————————————————————————————————	or substantial contributor	recipient		
Junior Achievement of Northern New	N/A	PC	Sponsor financial	
England			literacy programs	
209 Burlington Road, Suite 211				10 000
Bedford, MA 01730			-	10,000
Merrimack Valley Housing Partnership,	N/A	PC	Support training for	
Inc. (MVHP)			first time home buyers	
P.O. Box 1042				
Lowell, MA 01853-1042				2,500
Nachoba Learning Croup	N/A	PC	Support individuals	
Nashoba Learning Group 10 Oak Park Drive	N/A		with autism and their	
Bedford, MA 01730			families	2,500
	- · · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·
National Brain Tumor Society	N/A	PC	General Operating	
55 Chapel Street, Suite 200			Support	05.000
Newton, MA 02458				25,000
Oak Meadow Montessori School	N/A	PC	Providing scholarships	
2 Old Pickard Lane	,		to children from low	
Littleton, MA 01460			to moderate income	
			families	6,000.
Pedro Martinez Foundation	N/A	PC	Support for at risk	
P.O. Box 990045	N/A	1	youth and their	
Boston MA 02199			families	5,225.
	-			
Reading Rotary Charitable Trust	N/A	PC	Service is Timeless	
P.O. Box 61			Fund - Donation for	
Reading, MA 01867			clock in Reading	1 000
	-		square.	1,000.
Ron Burton Training Village, Inc.	N/A	PC	General Operating	
P.O. Box 2			Support	
Hubbardston, MA 01452				22,000.
Univeristy of Massachusetts - Lowell	N/A	l I	2019 James McGarry	
220 Pawtucket Street, Suite 420	[-/ 	-	Scholarship	
Lowell, MA 01854				5,000.
	1.			
YMCA of Greater Boston	N/A	PC	Summer Camp	
36 Arthur B. Lord Drive Reading, MA 01867			Scholarships	3,000.
Total from continuation sheets		<u> </u>	<u> </u>	84,725,
ו טומו ווטווו כטוווווטמנוטוו אווכפנא				52,725

Northern Bank & Trust Charitable Foundation, Inc.

46-1606139

3 Grants and Contributions Paid During th	e Year (Continuation)	<u>_</u>		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
MCA of Metro North-Melrose	N/A	PC	Providing access for	
97 Main Street			ten children from the	
elrose, MA 02176			Department of Children	
			and Families with	
			Access to the YMCA	2,50
	ļ			
		_		·-
		1		
		 		
-	·			
Total from continuation sheets		<u></u>		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Employer identification number Name of the organization Northern Bank & Trust Charitable Foundation, Inc. 46-1606139 Organization type (check one). Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

religious, charitable, etc., contributions totaling \$5,000 or more during the year

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

▶ \$

Name of organization
Northern Bank & Trust Charitable
Foundation, Inc.

Employer identification number

46-1606139

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1	Northern Bank & Trust 275 Mishawum Road Woburn, MA 01801	\$\$	Person X Payroll				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				

Name of organization Northern Bank & Trust Charitable Foundation, Inc.

Employer identification number

46-1606139

Part II	Noncash Property (see instructions). Use duplicate copies of F	Part II if additional space is needed	_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		 \$	
(a) No. From	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		 	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
[]			

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Page 4 **Employer identification number** Name of organization Northern Bank & Trust Charitable 46-1606139 Foundation, Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form 990-PF	Accounti	ng Fees	S	tatement 1
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	1,650.	248.		1,402.
To Form 990-PF, Pg 1, ln 16b	1,650.	248.		1,402.
Form 990-PF	Tax	es	S	tatement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	26.	0.		0.
To Form 990-PF, Pg 1, ln 18	26.	0.		0.
Form 990-PF	Other E	xpenses	S	tatement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Filing Fees	35.	0.		35.
To Form 990-PF, Pg 1, ln 23	35.	0.		35.

Form 990-PF Part VIII - Li		Statement 4		
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
James J. Mawn 275 Mishawum Road Woburn, MA 01801	President/Direction 0.50	o.	0.	0.
Francis Kenney 275 Mishawum Road Woburn, MA 01801	Treasurer/Direction 0.50	etor 0.	0.	0.
Donald Queenin 275 Mishawum Road Woburn, MA 01801	Clerk/Director 0.50	0.	0.	0.
Katie Gatcomb 275 Mishawum Road Woburn, MA 01801	Director 0.50	0.	0.	0.
Mary Elizabeth Mawn-Ferullo 275 Mishawum Road Woburn, MA 01801	Director 0.50	0.	0.	0.
Alicia J. Mawn-Mahlau 275 Mishawum Road Woburn, MA 01801	Director 0.50	0.	0.	0.
Totals included on 990-PF, Page	6, Part VIII =	0.	0.	0.
Form 990-PF Summary of Di	rect Charitable Ac	tivities	State	ement 5

Activity One

Northern Bank & Trust Charitable Foundation awards up to 10 scholarships of \$5,000 or less to candidates who are accepted as full-time students in a bachelor's degree program and who have a parent or legal guardian employed as an active firefighter or police officer in the geographic area served by the Foundation.

To Form 990-PF, Part IX-A, line 1 5,000.