

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation LAURIE AND TODD PLATT FAMILY CHARITABLE FOUNDATION		A Employer identification number 46-1082594	
Number and street (or P.O. box number if mail is not delivered to street address) 28 GLEN ABBEY DRIVE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75248		B Telephone number (see instructions) (214) 460-9111	
G Check all that apply: <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 3,088,124		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,100,000			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	50,437	50,437		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-27			
	b Gross sales price for all assets on line 6a _____ 99,975				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,150,410	50,437		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,650	1,325		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	495	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	151	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	3,296	1,325		0
	25 Contributions, gifts, grants paid	387,324			387,324
	26 Total expenses and disbursements. Add lines 24 and 25	390,620	1,325		387,324
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	759,790			
	b Net investment income (if negative, enter -0-)		49,112		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	26,354	59,734	59,734
	2 Savings and temporary cash investments	1,756,179	1,122,397	1,122,397
	3 Accounts receivable ▶ <u>3,331</u>			
	Less: allowance for doubtful accounts ▶ _____	1,607	3,331	3,331
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	532,523	1,888,518	1,902,662	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,316,663	3,073,980	3,088,124	
Liabilities	17 Accounts payable and accrued expenses	13,957	12,957	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	13,957	12,957	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
28 Retained earnings, accumulated income, endowment, or other funds	2,302,706	3,061,023		
29 Total net assets or fund balances (see instructions)	2,302,706	3,061,023		
30 Total liabilities and net assets/fund balances (see instructions) .	2,316,663	3,073,980		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,302,706
2 Enter amount from Part I, line 27a	2	759,790
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	3,062,496
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,473
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,061,023

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VANGUARD ADMIRAL TREASURY MM FUND	D	2019-07-18	2019-09-27
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 99,975		100,002	-27
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-27
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-27
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	307,185	712,955	0.430862
2017	256,967	978,923	0.262500
2016	197,005	767,817	0.256578
2015	167,674	372,627	0.449978
2014	124,473	255,639	0.486909

2 Total of line 1, column (d)	2	1.886827
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.377365
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,199,666
5 Multiply line 4 by line 3	5	830,077
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	491
7 Add lines 5 and 6	7	830,568
8 Enter qualifying distributions from Part XII, line 4	8	387,324

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	982
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	982
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	982
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	333
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	333
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	649
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>TODD L PLATT</u> Telephone no. ▶ <u>(214) 460-9111</u>			

Located at ▶ 28 GLEN ABBEY DRIVE DALLAS TXZIP+4 ▶ 75248

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TODD L PLATT 28 GLEN ABBEY DRIVE DALLAS, TX 75248	PRESIDENT 0.50	0	0	0
LAURIE F PLATT 28 GLEN ABBEY DRIVE DALLAS, TX 75248	VICE PRESIDENT 0.50	0	0	0
MELISSA D PLATT 28 GLEN ABBEY DRIVE DALLAS, TX 75248	SECRETARY 0.25	0	0	0
JEFFREY M PLATT 28 GLEN ABBEY DRIVE DALLAS, TX 75248	TREASURER 0.25	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,183,298
b	Average of monthly cash balances.	1b	1,049,865
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,233,163
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,233,163
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	33,497
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,199,666
6	Minimum investment return. Enter 5% of line 5.	6	109,983

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	109,983
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	982
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	982
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	109,001
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	109,001
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	109,001

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	387,324
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	387,324
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	387,324

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				109,001
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	111,745			
b From 2015.	149,083			
c From 2016.	158,792			
d From 2017.	208,325			
e From 2018.	271,861			
f Total of lines 3a through e.	899,806			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 387,324				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				109,001
e Remaining amount distributed out of corpus	278,323			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,178,129			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	111,745			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,066,384			
10 Analysis of line 9:				
a Excess from 2015.	149,083			
b Excess from 2016.	158,792			
c Excess from 2017.	208,325			
d Excess from 2018.	271,861			
e Excess from 2019.	278,323			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	387,324
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

	Yes	No
--	-----	----

--	--	--

1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Signature of officer or trustee _____ Date 2020-11-12 Title _____

Print/Type preparer's name JAMES Y ALBERT CPA	Preparer's Signature	Date 2020-11-12	Check if self-employed <input type="checkbox"/>	PTIN P00105228
Firm's name ▶ CARR RIGGS & INGRAM LLC				Firm's EIN ▶ 72-1396621
Firm's address ▶ 12400 COIT ROAD SUITE 1000 DALLAS, TX 75251				Phone no. (214) 346-5800

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

TODD L PLATT
LAURIE F PLATT

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AA SYNAGOGUE-ATLANTA 600 PEACHTREE BATTLE AVE ATLANTA, GA 30327		PUBLIC	CHARITABLE DONATION	56
ADAPTIVE TRAINING FOUNDATION 4125 OLD DENTON RD CARROLLTON, TX 75010		PUBLIC	CHARITABLE DONATION	2,000
AIM AT MELANOMA FOUNDATION 3040 CUTTING BLVD RICHMOND, CA 94804		PUBLIC	CHARITABLE DONATION	675
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIES IN SERVICE 8343 DOUGLAS AVE 100 DALLAS, TX 75225		PUBLIC	CHARITABLE DONATION	5,000
ALS ASSOCIATION 5830 GRANITE PKWY 100 DALLAS, TX 75024		PUBLIC	CHARITABLE DONATION	500
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123		PUBLIC	CHARITABLE DONATION	1,250
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231		PUBLIC	CHARITABLE DONATION	100
ANTI-DEFAMATION LEAGUE 5720 LYNDON B JOHNSON FWY DALLAS, TX 75240		PUBLIC	CHARITABLE DONATION	2,042
AT&T PERFORMING ARTS CENTER 2403 FLORA STREET DALLAS, TX 75201		PUBLIC	CHARITABLE DONATION	500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIRTHRIGHT33 E33RD ST 7TH FLOOR NEW YORK, NY 10016		PUBLIC	CHARITABLE DONATION	1,700
BOULDER CREST VET WELLNESS 18370 BLUEMONT VILLAGE LANE PO BOX 117 BLUEMONT, VA 20135		PUBLIC	CHARITABLE DONATION	3,500
BRIDGE MAKE A WISH6655 DESEO IRVING, TX 75039		PUBLIC	CHARITABLE DONATION	1,000
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAFE MOMENTUM1510 PACIFIC ST DALLAS, TX 75201		PUBLIC	CHARITABLE DONATION	1,250
CAMP JOHN MARC2824 SWISS AVE DALLAS, TX 75204		PUBLIC	CHARITABLE DONATION	1,750
CAMP NEBAGAMONPO BOX 429 LAKE NEBAGAMON, WI 54849		PUBLIC	CHARITABLE DONATION	650
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARRY THE LOADPO BOX 261904 PLANO, TX 75026		PUBLIC	CHARITABLE DONATION	1,200
CHABAD6710 LEVELLAND RD DALLAS, TX 75252		PUBLIC	CHARITABLE DONATION	1,858
CHABAD INTOWN ATLANTA 928 PONCE DE LEON AVENUE ATLANTA, GA 30306		PUBLIC	CHARITABLE DONATION	720
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAI - COMMUNITY HOMES FOR ADULTS INC 13101 PRESTON ROAD STE 312 DALLAS, TX 75240		PUBLIC	CHARITABLE DONATION	1,780
CHILDRENS MEDICAL CENTER 1935 MEDICAL DISTRICT DR DALLAS, TX 75235		PUBLIC	CHARITABLE DONATION	1,250
CROHN'S & COLITIS FOUNDATION 733 THIRD AVE 510 NEW YORK, NY 10017		PUBLIC	CHARITABLE DONATION	1,063
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS CASA2757 SWISS AVENUE DALLAS, TX 75204		PUBLIC	CHARITABLE DONATION	1,200
DALLAS HOLOCAUST MUSEUM CENTER FOR EDUCATION AND TOLERANCE 211 N RECORD ST STE 100 DALLAS, TX 75202		PUBLIC	CHARITABLE DONATION	20,000
DALLAS MUSEUM OF ART 1717 N HARWOOD DALLAS, TX 75219		PUBLIC	CHARITABLE DONATION	500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DATA FOUNDATION 1003 K STREET NORTHWEST WASHINGTON, WA 20001		PUBLIC	CHATITABLE DONATION	1,750
DOGS FOR THE BRAVE 6244 CLAYTON AVE ST LOUIS, MO 63139		PUBLIC	CHARITABLE DONATION	1,000
DOWN SYNDROME GUILD OF DALLAS 1702 N COLLINS BLVD 170 RICHARDSON, TX 75080		PUBLIC	CHARITABLE DONATION	525
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EQUEST THERAPEUTIC HORSEMANSHIP 811 PEMBERTON HILL RD DALLAS, TX 75217		PUBLIC	CHARITABLE DONATION	1,500
FDD FOUNDER OF DEFENSE DEMOCRACIES PO BOX 33249 WASHINGTON, DC 20033		PUBLIC	CHARITABLE DONATION	10,000
FOUNDATION FOR BRAIN HEALTH ADVANCES 2200 WEST MOCKINGBIRD LANE DALLAS, TX 75235		PUBLIC	CHARITABLE DONATION	21,771
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF IDFPO BOX 4224 NEW YORK, NY 10163		PUBLIC	CHARITABLE DONATION	1,200
FRIENDS OF UNITED HATZALAH 208 EAST 51ST STREET 303 NEW YORK, NY 10022		PUBLIC	CHARITABLE DONATION	1,000
GEORGE W BUSH INSTITUTE 2943 SMU BOULEVARD DALLAS, TX 75205		PUBLIC	CHARITABLE DONATION	40,000
Total ► 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDC711 THIRD AVENUE NEW YORK, NY 10017		PUBLIC	CHARITABLE DONATION	5,000
JEWISH COMMUNITY CENTER 7900 NORTHAVEN RD DALLAS, TX 75230		PUBLIC	CHARITABLE DONATION	6,585
JEWISH EDUCATION TEXAS 17819 DAVENPORT RD 110 DALLAS, TX 75252		PUBLIC	CHARITABLE DONATION	825
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICE OF GREATER DALLAS 5402 ARAPAHO ROAD DALLAS, TX 75248		PUBLIC	CHARITABLE DONATION	14,550
JEWISH FEDERATION OF GR DALLAS 7800 NORTHAVEN RD DALLAS, TX 75230		PUBLIC	CHARITABLE DONATION	17,235
JEWISH FEDERATION OF GR DALLAS 7800 NORTHAVEN RD DALLAS, TX 75230		PUBLIC	CHARITABLE DONATION	68,109
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JINSA1307 NEW YORK AVE STE 200 WASHINGTON, DC 20005		PUBLIC	CHARITABLE DONATION	1,500
JORDAN ELIZ HARRIS FOUNDATION 2830 S HULEN ST 139 FT WORTH, TX 76109		PUBLIC	CHARITABLE DONATION	1,000
LEUKEMIA & LYMPHOMA SOCIETY 8111 LBJ FREEWAY DALLAS, TX 75251		PUBLIC	CHARITABLE DONATION	650
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH 1702 E HIGHLAND AVE STE 400 PHOENIX, AZ 85016		PUBLIC	CHARITABLE DONATION	6,000
MOMF -JEWISH FEDERATION MEMPHIS 6560 POPLAR AVE MEMPHIS, TN 38120		PUBLIC	CHARITABLE DONATION	7,000
MS25 BROADWAY 17TH FLOOR NEW YORK, NY 10004		PUBLIC	CHARITABLE DONATION	1,500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL HEADACHE FOUNDATION 820 N ORLEANS 201 CHICAGO, IL 60610		PUBLIC	CHARITABLE DONATION	100
NORTH TEXAS FOOD BANK 4500 S COCKRELL HILL ROAD DALLAS, TX 75236		PUBLIC	CHARITABLE DONATION	10,000
NOWZAD DOGS2770 MAIN STREET 161 FRISCO, TX 75033		PUBLIC	CHARITABLE DONATION	1,000
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PANCREATIC CANCER ACTION NETWORK 1500 ROSENCRANS AVE 200 MANHATTAN BEACH, CA 90266		PUBLIC	CHARITABLE DONATION	1,000
PEARCE COMMUNITY WOMEN'S LEAGUE PO BOX 836361 RICHARDSON, TX 75083		PUBLIC	CHARITABLE DONATION	1,000
PEROT MUSEUM OF SCIENCE AND NATURE 2201 N FIELD ST DALLAS, TX 75201		PUBLIC	CHARITABLE DONATION	2,500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROMISE HOUSE224 W PAGE AVE DALLAS, TX 75208		PUBLIC	CHARITABLE DONATION	2,500
RETT SYNDROME67 UNDERCLIFF RD TRUMBULL, CT 06611		PUBLIC	CHARITABLE DONATION	1,500
RONALD MCDONALD HOUSE OF DALLAS 4707 BENGAL ST DALLAS, TX 75235		PUBLIC	CHARITABLE DONATION	1,000
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFE PARKINGPO BOX 741265 LOS ANGELES, CA 90074		PUBLIC	CHARITABLE DONATION	1,100
SALVATION ARMY 8787 N STEMMONS FRWY STE 800 DALLAS, TX 75247		PUBLIC	CHARITABLE DONATION	3,094
SEEDS OF PEACE 370 LEXINGTON AVE 1201 NEW YORK, NY 10017		PUBLIC	CHARITABLE DONATION	2,000
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOCIAL VENTURE PARTNERS 10670 N CENTRAL EXPWY 512 DALLAS, TX 75231		PUBLIC	CHARITABLE DONATION	5,000
SONS OF THE FLAG 12700 PARK CENTRAL DRIVE DALLAS, TX 75251		PUBLIC	CHARITABLE DONATION	10,000
SPECIAL NEEDS PARTNERSHIP 5402 ARAPAHO ROAD DALLAS, TX 75248		PUBLIC	CHARITABLE DONATION	500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPIRIT OF AMERICA 3033 WILSON BLVD 700 ARLINGTON, VA 22201		PUBLIC	CHARITABLE DONATION	5,750
STATION FOUNDATION 1627 WEST MAIN ST 258 BOZEMAN, MT 59715		PUBLIC	CHARITABLE DONATION	2,000
TEMPLE EMANU-EL BIRMINGHAM 2100 HIGHLAND AVE SOUTH BIRMINGHAM, AL 35205		PUBLIC	CHARITABLE DONATION	1,103
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANU-EL DALLAS 8500 HILLCREST RD DALLAS, TX 75225		PUBLIC	CHARITABLE DONATION	8,000
TEXAS SCOTTISH RITE HOSPITAL 2222 WELBORN ST DALLAS, TX 75219		PUBLIC	CHARITABLE DONATION	1,500
THE COMMIT FOUNDATION 3169 SUMMER VIEW LANE BOZEMAN, MO 59715		PUBLIC	CHARITABLE DONATION	7,223
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FAMILY PLACEPO BOX 7999 DALLAS, TX 75209		PUBLIC	CHARITABLE DONATION	70
TORAH DAY SCHOOL OF DALLAS 6921 FRANKFORD RD DALLAS, TX 75252		PUBLIC	CHARITABLE DONATION	35,000
UNITED WAY1800 N LAMAR DALLAS, TX 75202		PUBLIC	CHARITABLE DONATION	1,500
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN LAND INSTITUTE 2001 L ST NW 200 WASHINGTON, DC 20036		PUBLIC	CHARITABLE DONATION	1,000
UT MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030		PUBLIC	CHARITABLE DONATION	1,000
UT SOUTHWESTERN 5323 HARRY HINES BLVD DALLAS, TX 75290		PUBLIC	CHARITABLE DONATION	9,140
Total ▶ 3a				387,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOGEL ALCOVE7557 RAMBLER RD 262 DALLAS, TX 75231		PUBLIC	CHARITABLE DONATION	10,000
YOUTH WITH FACES 6333 E MOCKINGBIRD LN 147-872 DALLAS, TX 75214		PUBLIC	CHARITABLE DONATION	1,500
Total ▶ 3a				387,324

TY 2019 Accounting Fees Schedule

Name: LAURIE AND TODD PLATT FAMILY CHARITABLE
FOUNDATION

EIN: 46-1082594

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,650	1,325		0

TY 2019 Investments - Other Schedule

Name: LAURIE AND TODD PLATT FAMILY CHARITABLE
FOUNDATION

EIN: 46-1082594

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PIMCO TOTAL RETURN FUND INSTITUTIONAL/VANGUARD ADMIRAL TREASURY MM FUND	AT COST	1,888,518	1,902,662

TY 2019 Other Decreases Schedule

Name: LAURIE AND TODD PLATT FAMILY CHARITABLE
FOUNDATION

EIN: 46-1082594

Description	Amount
UNREALIZED GAIN/ LOSS	1,473

TY 2019 Other Expenses Schedule

Name: LAURIE AND TODD PLATT FAMILY CHARITABLE
FOUNDATION

EIN: 46-1082594

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	151	0		0

TY 2019 Taxes Schedule

Name: LAURIE AND TODD PLATT FAMILY CHARITABLE
FOUNDATION

EIN: 46-1082594

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990 TAX	495	0		0