Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1912

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

| | For | caler | dar year 2019 or tax year beginning | · | , 2019, and | ending | | , 20 |
|-----------------------|----------------|-----------|--|------------------------|----------------|-----------------------|---|-------------------------|
| | Nam | e of fou | ndation | | | | identification number | er |
| | _ | | mme Foundation, Inc. | | | | 724779 | |
| | | | street (or PO box number if mail is not delivered to street address) | | Room/suite | | e number (see instruct | ions) |
| | | | er Hill Rd | | | 502 | 2-896-6892 | <i>t</i> |
| | - | | , state or province, country, and ZIP or foreign postal code | | | C If exempte | on application is pend | ıng, check here ▶ 🔲 🕻 |
| 2 | | | lle, KY 40207 | | | | | |
| مركال | G | Check | all that apply: Initial return Initial return Initial return | | oublic charity | D 1. Foreign | organizations, check | here ► 🗌 |
| M | | | ☐ Final return ☐ Amended i | | • | | organizations meeting | |
| \cup | | <u> </u> | Address change Name char | | 16 | 1 | nere and attach compu | _ |
| | | | type of organization: Section 501(c)(3) exempt p | | | | foundation status was 07(b)(1)(A), check here | terminated under ► |
| | | | on 4947(a)(1) nonexempt charitable trust | | | 1 | · · · / / / / · · · · · · · · · · · · · | |
| | | | f year (from Part II, col. (c), | . 🗀 Casii | Accidai | | idation is in a 60-mont ition 507(b)(1)(B), chec | |
| | | | (i) ► \$ 337,557 (Part I, column (d), must be | e on cash basi | s) | 4.140. | (5)(1)(2)(5)(5) | |
| | | | Analysis of Revenue and Expenses (The total of | | 1 | | | (d) Disbursements |
| | | | amounts in columns (b), (c), and (d) may not necessarily equal | (a) Revenue expenses p | er (b) ive | t investment ncome | (c) Adjusted net income | for charitable purposes |
| _ | | | the amounts in column (a) (see instructions)) | books | " | licome | income | (cash basis only) |
| .0 | | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | | | | |
| 5 |) | 2 | Check ► ☐ if the foundation is not required to attach Sch. B | | | | | |
| 0 | | 3 | Interest on savings and temporary cash investments | | 7 | 7 | | |
| | _ | 4 | Dividends and interest from securities | 10,0 | 95 | 10.095 | | |
| ω |)22 | 5a | Gross rents | | | | | |
| 12 | 7(| b | Net rental income or (loss) | | | | | |
| ' | uв | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | | |
| \mathcal{O} | en e | b | Gross sales price for all assets on line 6a | | | | | |
| \mathcal{S} | ₽ | 7 | Capital gain net income (from Part IV, line 2) | | | 7.124 | | |
| 0 | _DE | 8 | Net short-term capital gain | ļ | | | | <u> </u> |
| - | י ב | 9 | Income modifications | | | | | |
| Ž | | 10a | Gross sales less returns and allowances | | | | | |
| -4 | | b | Less: Cost of goods sold | <u> </u> | | | | |
| - ¿Ç | | 11 | Gross profit or (loss) (attach schedule) Other income (attach schedule) | | | | | |
| 39 | , | 12 | Total. Add lines 1 through 11 | 10,1 | 02 | 17 226 | | |
| S APR OBEZANNE POC US | | 13 | Compensation of officers, directors, trustees, etc. | 10,1 | 02 | 17 220 | | <u>'</u> |
| ⋖ | penses | 14 | Other employee salaries and wages | | | - | <u>- </u> | |
| 4 5 | ens | 15 | Pension plans, employee benefits | | | | | |
| 7 | | 16a | Legal fees (attach schedule) | | | | | |
| | Ě | b | Accounting fees (attachpered)地口 IN CORRES | | | | | |
| 22 | tive | С | Other professional fees (attath schelle)- 18 | | | | | |
| 32 | tra | 17 | Interest | | | | | |
| \sim | is | 18 | Taxes (attach schedule) (see ႃฟຣ୍ଟႃฟน์ ଫୁଡ଼ି ଔ ରହି 020 | | 369 | 246 | | |
| 0423 | Administrative | 19 | Depreciation (attach schedule) and depletion | | | | | |
| 0 | Adı | 20 | Occupancy OGDEN, UTAH | <u></u> | | | | |
| | and | 21 | Travel, conferences, and meetings | | | | | |
| \mathcal{M} | | 22 | Printing and publications | | | | | |
| 280465 | Operating | .23 24 | Other expenses (attach schedule) | 1 | | | | |
| 6 | rat | Z* | Add lines 13 through 23 | | 369 | 246 | | |
| 37 | bel | 25 | Contributions, gifts, grants paid | | | ~ ' ~ | · | 26.470 |
| Õ | Ō | 26 | Total expenses and disbursements. Add lines 24 and 25 | 36.4 36,8 | | 246 | <u>, , , , , , , , , , , , , , , , , , , </u> | 36,470 36,470 |
| 10 | | 27 | Subtract line 26 from line 12: | 30,0 | .53 | 240 | | 30.470 |
| <i>v</i>) | | ъ. | Excess of revenue over expenses and disbursements | (26,73 | 7) | | | |
| | | b | Net investment income (if negative, enter -0-) . | (,, - | | 16,980 | | į |
| | | С | Adjusted net income (if negative, enter -0-) | | | 10,000 | | 11 |

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2019)



| Pa | art II | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | | End of | year |
|----------------------|----------|---|--------------------------|---------------|----------|---------------------------------------|
| | | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Valu | ie | (c) Fair Market Value |
| | 1 | Cash-non-interest-bearing | 214 | 8,1 | 24 | 8,124 |
| | 2 | Savings and temporary cash investments | 3,808 | 5,6 | 527 | 5,627 |
| | 3 | Accounts receivable ► | | | | , |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ► | | | İ | |
| | | Less: allowance for doubtful accounts ▶ | | | · | · · · · · · · · · · · · · · · · · · · |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| ß | 8 | Inventories for sale or use | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| AS | 10a | Investments—U.S and state government obligations (attach schedule) | 278,383 | 249,2 | 85 | 323,806 |
| - | b | Investments—corporate stock (attach schedule) | | £70,£ | | |
| | c | Investments—corporate bonds (attach schedule) | | | | |
| | 11 | Investments—land, buildings, and equipment basis ▶ | | Ł | | |
| | | Less accumulated depreciation (attach schedule) ▶ | · | | | |
| | 12 | Investments—mortgage loans | | | | |
| | 13 | Investments—other (attach schedule) | | | | |
| | 14 | Land, buildings, and equipment: basis ▶ | , | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | | |
| | 15 | Other assets (describe ▶ | - | | | |
| | 16 | Total assets (to be completed by all filers—see the | 202.405 | 222.5 | | |
| | | ınstructions. Also, see page 1, item l) | 282,405 | 263,0 | 36 | 337 557 |
| | 17 | Accounts payable and accrued expenses | | 244 | | 1 |
| S | 18 | Grants payable | | | | |
| Ę. | 19 | Deferred revenue | | | | |
| ≣ | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | [|
| Liabilities | 21 | Mortgages and other notes payable (attach schedule) | | | | <u> </u> |
| | 22 | Other liabilities (describe ►) | | ~ | | ţ |
| | 23 | Total liabilities (add lines 17 through 22) | | 240 | \ | |
| alances | | Foundations that follow FASB ASC 958, check here | | • | | |
| 2 | | and complete lines 24, 25, 29, and 30. | | | İ | 1 |
| <u>a</u> | 24 | Net assets without donor restrictions | | | | |
| <u> </u> | 25 | Net assets with donor restrictions | | | | |
| Ĕ | | Foundations that do not follow FASB ASC 958, check here ▶ | | | | |
| 屲 | | and complete lines 26 through 30. | | | | |
| ō | 26 | Capital stock, trust principal, or current funds | | | | |
| ş | 27 | Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds | 282,405 | 262,7 | 92 | |
| SS | 28 | Total net assets or fund balances (see instructions) | 282,405 | 262,7 | | <u> </u> |
| Net Assets or Fund B | 29 30 | Total liabilities and net assets/fund balances (see | 202,400 | | | |
| ē | 30 | instructions) | 282,405 | 263,0 | 36 | |
| | rt III | Analysis of Changes in Net Assets or Fund Balances | 202,400 | | | |
| | | | mn (a) line 20 (milet | agree with | | |
| 1 | | I net assets or fund balances at beginning of year—Part II, colu- of-year figure reported on prior year's return) | | | -4- | 282,405 |
| _ ე | | r amount from Part I, line 27a | | | 2 | |
| | | | | | 3 | (<u>26,737)</u> 7,124 |
| | | lines 1, 2, and 3 | | | 4 | 262,792 |
| _ | | | | | 5 | 202,102 |
| 6 | Tota | reases not included in line 2 (itemize) ► I net assets or fund balances at end of year (line 4 minus line 5)— | Part II. column (b). lin | e 29 | 6 | 262,792 |

| Part | V Capital Gains and | Losses for Tax on Investme | nt Income | | | |
|----------|--|--|-----------------------------------|--|--------------------------------------|--|
| | | d(s) of property sold (for example, real esta e, or common stock, 200 shs MLC Co) | ate, | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a | 150 shs Vaneck Vectors | - · | | Р | 11/14/12 | 12/16/19 |
| b | 170 shs Vanguard FTSE | Europe | | Р | 11/14/12 | 12/16/19 |
| C | 140 shs Vanguard FTSE | | | Р | 11/14/12 | 12/16/19 |
| | 50 shs Vanguard LT Corp | | | P | 11/14/12 | 12/16/19 |
| d | 20 shs Vanguard S&P 500 | | | P | 11/14/12 | 12/16/19 |
| е_ | 25 5/15 1 4/1/944/4 55/1 | | | <u> </u> | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | 10. | other basis ense of sale | | nn or (loss) (f) minus (g)) |
| а | 5,046 | | 7, | 067 | | (2,021) |
| b | 9,976 | | | 637 | | 2,339 |
| | 9,936 | | | 919 | | 3,017 |
| <u> </u> | 5,094 | | | 664 | | 430 |
| d_ | 5,878 | | | 519 | | 3,359 |
| е | | | • | | | |
| | Complete only for assets show | ving gain in column (h) and owned by | the foundation | on 12/31/69 | (I) Gains (Ci | ol (h) gain minus |
| | (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Exces | ss of col (i) (j), if any | col (k), but no | ot less than -0-) or (from col (h)) |
| а | | | | | | |
| <u>_</u> | | · · · · · · · · · · · · · · · · · · · | | | | |
| | | | • | · · · · · · · · · · · · · · · · · · · | | |
| <u>c</u> | | | | | | |
| d | | | | | | |
| е | | | | | | |
| 2 | Capital gain net income or | | so enter in Pa enter -0- in Pa | | 2 | 7,124 |
| 3 | If gain, also enter in Part I | or (loss) as defined in sections 1 , line 8, column (c). See instruct | | | 3 | |
| | | | 1.7 | · · · · · · · · · · · · · · · · · · · | | |
| Part | Qualification Unde | er Section 4940(e) for Reduc | ed lax on N | iet investment | income | |
| Was th | | this part blank. section 4942 tax on the distributa ualify under section 4940(e). Do r | | | pase period? | ☐ Yes ☐ No |
| | | | | | akına any antrias | |
| _1_ | | unt in each column for each year | , see the instru | uctions before m | aking any entries | |
| Cale | (a) Base period years ndar year (or tax year beginning in) | (b) Adjusted qualifying distributions | Net value o | (c) f noncharitable-use a | ssets (col (b) | (d) stribution ratio divided by col (c)) |
| | 2018 | 41,917 | | 330,09 | 6 | 12 7% |
| | 2017 | 23,509 | a | 346,7 | 14 | 6.8% |
| | | | | 292,0 | | 7 1% |
| | 2016 | 20,66 | | | | |
| | 2015 | 24,669 | | 279,2 | | 8.8% |
| | 2014 | 25,050 | 0 | 301,8 | 800 | 8 3% |
| 2 | Total of line 1, column (d) | | | | . 2 | 43 7% |
| 3 | | for the 5-year base period—divid | | line 2 by 50 o | | |
| 3 | | undation has been in existence if | | | 3 | 8 7% |
| 4 | Enter the net value of nonc | charitable-use assets for 2019 fro | m Part X, line | 5 | . 4 | 315,758 |
| - 5 - | Multiply line 4 by line 3 . | : : | - | | . 5 | 27,470 |
| 6 | Enter 1% of net investmen | t income (1% of Part I, line 27b) | | | 6 | 170 |
| 7 | Add lines 5 and 6 | | | | . 7 | 27,640 |
| 8 | Enter qualifying distribution | ns from Part XII, line 4 | | | . 8 | 36,470 |
| | If line 8 is equal to or great Part VI instructions. | ter than line 7, check the box in f | Part VI, line 1b | o, and complete | that part using a | 1% tax rate. See th |

 \bigcirc

| Part ' | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see in | nstru | ction | าร) |
|---------|---|-------------|--------------------|--------------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1. | V 31 | - 447 | |
| | Date of ruling or determination letter. (attach copy of letter if necessary—see instructions) | ~ | | - |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 17 | 0 |
| | here ▶ □ and enter 1% of Part I, line 27b | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of | | | |
| | Part I, line 12, col. (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | | | |
| 3 | Add lines 1 and 2 | | 17 | 0 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | 17 | 0 |
| 6 | Credits/Payments. | | | |
| а | 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 6a | | | |
| b | Exempt foreign organizations—tax withheld at source | | | |
| С | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| d | Backup withholding erroneously withheld | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 | | 17 | 0 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10 | | | |
| 1 | Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 | | | |
| art | /II-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the | | | V |
| | instructions for the definition | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | <u></u> - | | |
| C | Did the foundation file Form 1120-POL for this year? | 1c | | Χ |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | , |
| | (1) On the foundation. ► \$ (2) On foundation managers. ► \$ | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| _ | on foundation managers. \$ | 2 | | X |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | |
| _ | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. | 3 | | $\overline{}$ |
| 4- | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | - | X |
| 4a L | If "Yes," has it filed a tax return on Form 990-T for this year? | 4a 4b | | |
| ь 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| 3 | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | |
| U | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6 | \overline{x} | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | $\hat{\mathbf{x}}$ | |
| , 8а | Enter the states to which the foundation reports or with which it is registered. See instructions. | | ^- | - |
| ua | Kontucky | | | |
| h | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | . | | |
| b | for designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | X | |
| | | 00 | ^ | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," | | | |
| | complete Part XIV | 9 | | Y |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | H | | $\hat{\mathbf{x}}$ |
| | names and addresses. | 10 | | ^ |

| Par | VII-A Statements Regarding Activities (continued) | | | |
|-----|---|----------|------|-------|
| | | , | Yes | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address n/a | 13 | Х | |
| 14 | The books are in care of ► Foundation Manager Telephone no. ► 502-8 | | 892 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here. and enter the amount of tax-exempt interest received or accrued during the year | · · · | • | ▶ □ |
| 16 | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority | | Yes | No |
| 10 | over a bank, securities, or other financial account in a foreign country? | 16 | 1.00 | X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ | | | |
| Par | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | L | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year, did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance, check here | | | ` |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). | | | |
| а | At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) | 2b | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20 | | | |
| За | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) | 21- | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 3b 4a | | V |
| b | Did the foundation invest during the year any amount in a mariner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | 4a | | _X |

| Part | VII-B Statements Regarding Activities | s for W | /hich Form | 4720 | May Be R | equire | d (contir | าued) | | | |
|-------|---|----------|--|-----------|----------------------|----------|---|-------------|-----------|-------------|---------------|
| 5a | During the year, did the foundation pay or incur | any am | ount to | | | - | | | , | Yes | No |
| | (1) Carry on propaganda, or otherwise attempt to | o influe | ence legislatio | on (sect | ion 4945(e) |)? . | ☐ Yes | X No | | | 1 |
| | (2) Influence the outcome of any specific public | c electi | on (see secti | on 495 | 5), or to ca | arry on, | | | | | 1 |
| | directly or indirectly, any voter registration dr | ive? | | | | | Yes Yes | X No | | | - 1 |
| | (3) Provide a grant to an individual for travel, stu | dy, or d | other similar i | ourpose | es? | | ☐ Yes | X No | | | |
| | (4) Provide a grant to an organization other than | | | | | | | | | | |
| | section 4945(d)(4)(A)? See instructions | | | | | | Yes | ⊠ No | 1 1 | t | |
| | (5) Provide for any purpose other than religious, | , charit | able, scientif | c, litera | ary, or educ | ational | | | | | |
| | purposes, or for the prevention of cruelty to o | childrer | or animals? | | | | ☐Yes | X No | + | | İ |
| b | If any answer is "Yes" to 5a(1)-(5), did any of th | e trans | actions fail t | o qualif | y under the | е ехсер | tions des | cribed | | | - 1 |
| | in Regulations section 53.4945 or in a current no | tice reg | garding disas | ter assı | stance? Se | e instri | uctions | | 5b | | |
| | Organizations relying on a current notice regarding | ng disa | ister assistan | ce, che | ck here . | | | | | | |
| C | If the answer is "Yes" to question 5a(4), does t | he four | ndation claim | exem | otion from | the tax | | | | |] |
| | because it maintained expenditure responsibility | for the | grant? | | | | Yes 🗌 | ☐ No | | | - 1 |
| | If "Yes," attach the statement required by Regula | ations s | section 53.49 | 45-5(d) | | | | | | | 1 |
| 6a | Did the foundation, during the year, receive any | | | | | | | | | | - 1 |
| | on a personal benefit contract? | | | | | | Yes 🗌 | X No | | | |
| b | Did the foundation, during the year, pay premium | ns, dire | ctly or indired | ctly, on | a personal | benefit | contract | ? | 6b | | |
| | If "Yes" to 6b, file Form 8870. | | | | | | _ | | | | ĺ |
| 7a | At any time during the tax year, was the foundation | | * | | | | | | | | |
| b | If "Yes," did the foundation receive any proceeds | | | | | | | ۱٬ . | 7b | | , |
| 8 | Is the foundation subject to the section 4960 tax | | | | | | | - | | | ļ |
| Dor | remuneration or excess parachute payment(s) du | | | | | | | X No | | | ! |
| Par | VIII Information About Officers, Direct and Contractors | tors, i | rustees, r | bunda | tion iviana | agers, | mignly F | 'ald E | mpioy | ees, | |
| 1 | List all officers, directors, trustees, and found | ation r | managers an | d their | compens | ation S | ee instri | ictions | | | |
| | Elst dir officers, directors, trustees, directoria | | e, and average | | mpensation | | Contributions | | | | |
| | (a) Name and address | | rs per week ed to position | | ot paid, ter -0-) | | yee benefit erred compe | | (e) Expe | allowan | |
| Eric | B Goodman | | - | | | | | | | | |
| | River Hill Rd Louisville KY 40207 | Pres | -<10 hours | | 0 | | | 0 | | | 0 |
| Shai | ron J Goodman | | | | | | | | | | |
| 13 F | River Hill Rd Louisville KY 40207 | Treas | s/Secr <10 | hrs | 0 | | | 0 | | | 0 |
| Judi | th A Goodman | | | | | | | | | | |
| 988 | Bergen St Brooklyn NY | Direc | tor <10 hrs | | 0 | | | 0 | | | 0 |
| | | | | | | | | | | | |
| | | | | L., | | | | | | | |
| 2 | Compensation of five highest-paid employee | es (oth | er than thos | se incli | uded on li | ne 1—: | see instr | uctions | s). If no | one, e | enter |
| | "NONE." | | 1 | | r | | | | | | |
| | (a) Name and address of each employee paid more than \$50,00 | 10 | (b) Title, and a | | (c) Comper | eation | (d) Contributionemployee | benefit | (e) Expe | | |
| | (a) Name and address of each employee paid more than \$50,00 | | devoted to p | | (c) compe | isalion | plans and compens | | other a | allowan | ces |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | - | | |
| No | ne | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Approximate the second | | | | | | | | | | |
| | | | | | | | | | | | |
| | | |] | | | | | | | | |
| Γotal | number of other employees paid over \$50,000 . | | | | | | | . ▶ | | Noi | ne |

| Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued) | Employees, |
|------------|---|-------------------------|
| 3 Fiv | re highest-paid independent contractors for professional services. See instructions. If none, enter "No | ONE." |
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | nber of others receiving over \$50,000 for professional services | None |
| Part IX- | A Summary of Direct Charitable Activities | |
| | oundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number tions and other beneficiaries served, conferences convened, research papers produced, etc. | of Expenses |
| 1 | | |
| <u></u> | Making Donations to local and other charities | |
| | | 0 |
| 2 | ······································ | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX- | | |
| | the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other | program-related investments. See instructions | |
| 3 | | |
| | | |
| | | |
| Total. Add | d lines 1 through 3 | ▶ 0 |
| | | Form 990-PF (201 |

| Part | X Minimum Investment Return (All domestic foundations must complete this part. Forei | gn fou | ndations, |
|------|---|---------|--------------------|
| | see instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes. | | |
| а | Average monthly fair market value of securities | 1a | 311,680 |
| b | Average of monthly cash balances | 1b | 8,887 |
| С | Fair market value of all other assets (see instructions) | 1c | 320,567 |
| d | Total (add lines 1a, b, and c) | 1d | 320,301 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | 1 ! | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 320,567 |
| 4 | Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see | | 4.000 |
| | instructions) | 4 | 4,809 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 313,730 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 15.788 |
| Part | | oundat | ions |
| | and certain foreign organizations, check here ▶ ☐ and do not complete this part.) | | |
| 1 | Mınımum ınvestment return from Part X, line 6 | 1 | 15,788 |
| 2a | Tax on investment income for 2019 from Part VI, line 5 | | |
| b | Income tax for 2019. (This does not include the tax from Part VI.) | | 170 |
| С | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 15,618 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 15,618 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | 15,618 |
| | line 1 | 7 | 15,010 |
| Part | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | 36,470 |
| а | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the. | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 36,470 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | 170 |
| | Enter 1% of Part I, line 27b See instructions | 5 | 36,300 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | <u> </u> |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years. | g wheth | ner the foundation |
| | qualifies for the section 4940(e) reduction of tax in those years. | | |

| ² art | XIII Undistributed Income (see instruction | ons) | | | |
|------------------|--|----------------------|----------------------------|---------------|--------------------|
| | | (a) Corpus | (b) Years prior to 2018 | (c) 2018 | (d) 2019 |
| 1 | Distributable amount for 2019 from Part XI, line 7 | | | | 15,618 |
| 2 | Undistributed income, if any, as of the end of 2019. | | | | |
| а | Enter amount for 2018 only | | | | |
| b | Total for prior years: 20, 20, 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2019: | | : | | i |
| a | From 2014 | | | | |
| b | From 2015 | | | | ! |
| d | From 2017 6,264 | | | | į |
| e | From 2018 | | | | |
| f | Total of lines 3a through e | 49,708 | | | |
| 4 | Qualifying distributions for 2019 from Part XII, line 4: ► \$ 36,300 | _ | | | |
| а | Applied to 2018, but not more than line 2a . | | | | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| С | Treated as distributions out of corpus (Election required—see instructions) | 20,682 | | | |
| d | Applied to 2019 distributable amount | | | | 15,618 |
| е | Remaining amount distributed out of corpus | | | |] |
| 5 | Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as indicated below: | 70.000 | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 70,390 | | | |
| b | Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| С | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b. Taxable amount—see instructions | | | | |
| е | Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions | | | | |
| f | Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) | | | | |
| 8 | Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). | 924 | العنوس تثم بالعنوس ال | Sa) till kros | A Ha ~ |
| 9 | Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a | 69,466 | | | |
| 10 | Analysis of line 9. | | | | |
| а | Excess from 2015 | | | | 1 |
| b | Excess from 2016 6,238 | | | | - |
| C | Excess from 2017 6,264 | | | | |
| d | Excess from 2018 | | | | - |
| е | Excess from 2019 20,682 | | I | | 1 |

| | 00-PF (2019) | | | | | Page 10 |
|----------|--|-------------------|----------------------|---------------------------------------|---|----------------------|
| Part | XIV Private Operating Founda | tions (see instr | uctions and Part | VII-A, question 9 |)) | |
| 1a | If the foundation has received a ruling foundation, and the ruling is effective fo | | | private operating | | |
| b | Check box to indicate whether the four | | _ | tion described in se | ection \(\begin{array}{c} 4942\(\begin{array}{c} \extraction \(\text{T} \) |)(3) or 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net | Tax year | e operating rounds | Prior 3 years | 49420, | 1(3) 01 1 4942(1)(3) |
| | income from Part I or the minimum | (a) 2019 | (b) 2018 | (c) 2017 | (d) 2016 | (e) Total |
| | investment return from Part X for each year listed . | (2) 20 10 | (2,20.0 | (4) 23 | (4) 2010 | |
| b | 85% of line 2a | | " | | / | |
| C | Qualifying distributions from Part XII, | | | + / | ·- | |
| Ŭ | line 4, for each year listed | | | | | |
| d | Amounts included in line 2c not used directly | | | | | |
| u | for active conduct of exempt activities | | | | | |
| _ | • | | - | | _ | |
| е | Qualifying distributions made directly for active conduct of exempt activities. | | | | | |
| | Subtract line 2d from line 2c | | | | | |
| • | | | | · · · · · · · · · · · · · · · · · · · | | <u> </u> |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter. | / | | | | |
| | (1) Value of all assets | | | | - | |
| | (2) Value of assets qualifying under | | | | | |
| | section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test-enter 2/3 | | | | | |
| | of minimum investment return shown in | | | | | |
| | Part X, line 6, for each year listed | | | | | |
| С | "Support" alternative test—enter | | | | | |
| | (1) Total support other than gross | | | İ | | |
| | investment income /(interest, | | | | | |
| | dividends, rents, payments on securities loans (section | | | 1 | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public | | | <u> </u> | | |
| | and 5 for more exempt | | | | | |
| | organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| | (3) Largest amount of support from | | 1 | | _ | |
| | an exempt organization | | | | | |
| | (4) Gross investment income | | - | | | |
| Part | | n (Complete t | his part only if t | he foundation h | ad \$5,000 or m | ore in assets at |
| ı aı c | any time during the year- | | | | au ψ5,000 01 111 | iore iii assets at |
| 1 | Information Regarding Foundation | | 110., | | | · |
| a | List any managers of the foundation | | uted more than 29 | % of the total cont | ributions received | by the foundation |
| u | before the close of any tax year (but o | | | | | by the loundation |
| | Sharon & Eric (| | | (CCC C | 0011011007(4)(2).) | |
| <u>ь</u> | List any managers of the foundation | who own 10% o | or more of the sto | ck of a corporation | o (or an equally la | argo portion of the |
| | ownership of a partnership or other ei | | | | | arge portion of the |
| | | , 0 | , roundation rido d | To 70 or groater like | 0.001. | |
| | Information Regarding Contribution | Cront Ciff Lo | en Cabalarahin e | ata Draggerona | <u> </u> | |
| 2 | Information Regarding Contribution | | | - | | |
| | Check here •× I if the foundation | | | | | |
| | unsolicited requests for funds. If the f | | girts, grants, etc., | , to individuals or o | rganizations unde | er other conditions, |
| | complete items 2a, b, c, and d See in | | | | | |
| а | The name, address, and telephone nu | imber or email ac | ldress of the perso | on to whom applica | itions should be a | ädressed. |
| | | | | | | |
| | | | | | | <u> </u> |
| b | The form in which applications should | l be submitted ar | nd information and | materials they sho | uld include. | |
| | | | | | | |
| | | | | | | |
| С | Any submission deadlines: | | | | | |
| | | | | | | |
| d | Any restrictions or limitations on aw | vards, such as b | y geographical a | reas, charitable fie | elds, kinds of ins | stitutions, or other |
| | factors: | | | | | |

Part XV Supplementary Information (continued)

| Grants and Contributions Paid During t | | | | · |
|---|--|----------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| Paid during the year Jewish Community of Louisville 3600 Dutchmans Ln Louisville KY 40205 | | | General support | 7,2 |
| Center for Women and Families 927 S 2nd Ave Louisville KY 40203 | | | General support | 3,42 |
| Educational Justice 737 S 3rd St Louisville KY 40202 | | | General support | 3, |
| Metro United Way of Louisville 334 E Broadway Louisville KY 40204 | : | | General support | 8 00 |
| American Friends of Magen David 352 7th Ave Ste 400 NYC NY 10001 | | | General support | 250 |
| HALTER 1400 Carolina Country Club Ln Spartanburg SC | | | General support | 500 |
| Speed Museum 2035 S #rd St Louisville KY 40208 | | | General support | 300 |
| Institute for Justice 901 Glebe Rd Ste 900 Arlington VA 22203 | | | General support | 1,00 |
| Keneseth Israel Congregation 2531 Taylorsville Rd Louisville KY 40205 | | | General support | 8,58 |
| Jewish Heritage Mitzvah Fund 101 S 5th St Ste 1600 Lou KY 40202 | | | General support | 1,00 |
| Birthright Israel 33 E 33rd St 7th Floor NYC, NY 10016 | | | General support | 1,500 |
| Northwestern Hillel 629 Foster St, Evanston, IL 60201 | | | General support | 200 |
| Seventh District Baptist Church Fires GoFundme Lafayette LA | | | General support | 500 |
| Blessings in a Backback Louisville KY 40295 | | | General Support | |
| Shriners Hospital of Greenville 950 Faris Rd Greenville | | | General Support | |
| Total | | | ▶ 3a | 36 47 |
| Approved for future payment | | | General support | |
| Total | | | ▶ 3b | Nor |

| er gros | s amounts unless otherwise indicated. | Unrelated bu | Isiness income | Excluded by secti | on 512, 513, or 514 | (e) |
|---|---|-------------------------|--|--|--------------------------------------|--|
| | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exemption of the structure of |
| Progi | ram service revenue | | | | | (000 |
| a _ | | | | | | |
| ь _ | | ļ | | | | |
| С _ | | | | ļ | • | |
| d _ | | _ | | ļ | | |
| е _ | | | | | | |
| f _ | | | | 1 | | |
| | ees and contracts from government agencies | | | | | <u> </u> |
| | bership dues and assessments | | | | | |
| | st on savings and temporary cash investments | | - | 544 | 40.400 | |
| | ends and interest from securities | | | 514 | 10,102 | |
| | ental income or (loss) from real estate: | | | | | |
| | ebt-financed property | | | | | |
| | ot debt-financed property | | | | | |
| | ental income or (loss) from personal property | | | | | |
| | r investment income | | | | 7.404 | |
| | or (loss) from sales of assets other than inventory | | | 514 | 7,124 | |
| | ncome or (loss) from special events | | | | | |
| | s profit or (loss) from sales of inventory | <u> </u> | | + | | |
| | r revenue: a | | | | | |
| _ b | | | | + | | |
| | | | | | | |
| d _ | | | | | | |
| | | | | | | |
| e _ | atal Add columns (b) (d) and (c) | | | - | 17 226 | |
| | otal. Add columns (b), (d), and (e) | | | | 17,226 | 47.220 |
| 3 Total | l. Add line 12, columns (b), (d), and (e) | | | | | 17,226 |
| B Total e works | l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation | ıs.) | | | | 17,226 |
| B Totale works | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) iccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Totale works | l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation | is.) iccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) iccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) iccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemp | ot Purposes | 13 | |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to to |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | 13 | mportantly to totions) |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to totions) |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to totions) |
| Totale works art XV ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to totions) |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to ti |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to ti |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to ti |
| B Total e works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to ti |
| Totale works art XVI ne No. | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation Relationship of Activities to the A | ns.) nccomplishm | ent of Exemported in column by providing ful | ot Purposes (e) of Part XVI nds for such purp | -A contributed ii oses) (See instruc | mportantly to totions) |

| | | Organizati | ons | | | | | | | | | |
|--------------|---|--|---|--|-----------------|---------------------------------------|------------------|------------------|------------------------------------|---------------------|-----------------|-------------|
| | ın se orgar | ne organization of ection 501(c) (contractions? | directly or indirectly eather than section s | ngage in any of the follow 501(c)(3) organizations) | or in sectio | n 527, rel | nizatio ating | n des | cribed olitical | | Yes | No |
| а | Trans | sfers from the rep | porting foundation to | a noncharitable exempt of | irganization o | of: | | | | | | اــــا |
| | (1) C | ash | | | | | | | | 1a(1) | | X |
| | (2) 0 | ther assets . | | | | | | | | 1a(2) | | X |
| b | | r transactions: | | | | | | | | | | |
| | | | a noncharitable exer | nnt organization | | | | | | 1b(1) | | X |
| | | | | ble exempt organization | | | • • | • | | | _ | |
| | | | | · - | | | • | | | 1b(2) | | <u>X</u> |
| | | | | assets | | | | • • | | 1b(3) | _ | <u>X</u> |
| | (4) R | eimbursement a | | · · · · · · · · · | | | | | • | 1b(4) | - | _X_ |
| | (5) Lo | oans or loan gua | arantees | | | | | | | 1b(5) | | _X_ |
| | (6) P | erformance of se | ervices or membershi | p or fundraising solicitation | ns | | | | | 1b(6) | | Х |
| С | Shari | na of facilities, e | aupment, mailing list | ts, other assets, or paid e | mployees . | | | | | 1c | | X |
| | | | | ," complete the following | | olumn (b) s | should | d alwa | vs sho | w the | fair m | |
| | | | | es given by the reporting | | | | | | | | |
| | | | | ement, show in column (d) | | | | | | | | |
| | | | | aritable exempt organization | | | | | | | | |
| (a) Line | no (| b) Amount involved | (c) Name of noncha | antable exempt organization | (a) Descrip | tion of transfe | rs, tran | saction | s, and sn | aring arr | angeme | ents ——— |
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| | desc | ribed in section tes," complete the | 501(c) (other than sec e following schedule. | filiated with, or related to stion 501(c)(3)) or in section | n 527? . | | | • • | | ☐ Ye | es 🛚 | No |
| | | (a) Name of organ | ization | (b) Type of organization | JII | | (c) Des | cription | of relation | onsnip | | |
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| | Unde | er penalties of periury. | I declare that I have examined | this return, including accompanying | g schedules and | statements, and | to the | best of r | ny knowle | edge and | belief. it | is true |
| Sign Here | al Shaum 200 cm (m) 11-3-2021 Secrit Treasurer with the | | | | | | | May the with the | IRS disci preparer : uctions | uss this shown b | return elow? | |
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| | | Firm's address ▶ Phone no | | | | | | | | | | |
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Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt

Bonhomme Foundation, Inc. Supporting Schedules Dec 31 2019

Part II

| | # of shares | <u>Cost</u> | <u>FMV</u> |
|----------------------------|-------------|-------------|-------------|
| Corporate Stocks | | | |
| Invesco Senior Loan ETF | 1000 | 25,075.35 | 22,820.00 |
| Ishares Iboxx HY Bond ETF | 300 | 27,365.95 | 26,382.00 |
| Ishares Silver Trust ETF | 150 | 4,756.18 | 2,502.00 |
| SPDR Gold Shares ETF | 30 | 5,013.00 | 4,287.00 |
| Vaneck Vectors Bond EFT | 150 | 7,067.48 | 5,101.50 |
| Vanguard FTSE Europe ETF | 530 | 23,809.08 | 31,058.00 |
| Vanguard FTSE Pacific ETF | 460 | 22,735.46 | 32,006.80 |
| Vanguard LT Corp Bond ETF | 250 | 23,319.96 | 25,340.00 |
| Vanguard Real Estate ETF | 130 | 9,949.65 | 12,062.70 |
| Vanguard S&P 500 ETF | 500 | 86,581.67 | 147,900.00 |
| Wisdomtree Emrg Markts ETF | 300 | 13,610.95 | 14,346.00 |
| | | | |
| | | 249,285 | 323,806 |
| | | | |

Part 1, Line 18 Taxes

| Taxes Paid: | |
|---------------------------------|------------|
| Ky Sec of State | 15 |
| Foreign taxes paid on dividends | 249 |
| 990-PF Tax | <u>105</u> |
| | <u>369</u> |

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