

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

1912 2019  
Open to Public Inspection

For calendar year 2019 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation

JOHN JORDAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P. O. BOX 1949

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

HEALDSBURG, CA 95448

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 332,692. (Part I, column (d), must be on cash basis.)

**Part I** Analysis of Revenue and Expenses  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,365,965.		N/A	
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns				
	10a and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) _____				
	11 Other income				
	12 Total Add lines 1 through 11	1,365,965.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	166,375.	0.		166,375.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 1	5,734.	0.		5,734.
	c Other professional fees STMT 2	160.	0.		160.
	17 Interest				
	18 Taxes STMT 3	12,103.	0.		12,103.
	19 Depreciation and depletion	579.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	12,478.	0.		12,478.
	22 Printing and publications				
	23 Other expenses STMT 4	33,759.	0.		33,759.
	24 Total operating and administrative expenses. Add lines 13 through 23	231,188.	0.		230,609.
	25 Contributions, gifts, grants paid	846,672.			846,672.
	26 Total expenses and disbursements. Add lines 24 and 25	1,077,860.	0.		1,077,281.
	27 Subtract line 26 from line 12	288,105.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		0.		
	c Adjusted net income (if negative, enter -0-)			N/A	

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

10460604 781135 200450.0

1 928-30 2019.03050 JOHN JORDAN FOUNDATION

200450.1

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		26,672.	16,691.	16,691.
	2 Savings and temporary cash investments				
	3 Accounts receivable ► 300,000.				
	Less allowance for doubtful accounts ►			300,000.	300,000.
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons		4,795.	4,795.	4,795.
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ► 9,923.				
	Less accumulated depreciation STMT 5 ► 8,400.		2,102.	1,523.	1,523.
	15 Other assets (describe ► )		11,018.	9,683.	9,683.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		44,587.	332,692.	332,692.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/> and complete lines 26 through 30				
	26 Capital stock, trust principal, or current funds		0.	0.	
	27 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds		44,587.	332,692.	
	29 Total net assets or fund balances		44,587.	332,692.	
	30 Total liabilities and net assets/fund balances		44,587.	332,692.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	44,587.
2 Enter amount from Part I, line 27a	2	288,105.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	332,692.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	332,692.

Form 990-PF (2019)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	<b>NONE</b>			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,210,329.	20,380.	59.388077
2017	1,360,791.	48,818.	27.874780
2016	1,245,216.	23,016.	54.102190
2015	1,265,423.	49,406.	25.612739
2014	1,060,119.	138,009.	7.681521

2 Total of line 1, column (d)

2 174.659307

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

3 34.931861

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4 110,253.

5 Multiply line 4 by line 3

5 3,851,342.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 0.

7 Add lines 5 and 6

7 3,851,342.

8 Enter qualifying distributions from Part XII, line 4

8 1,077,281.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
1	0.	
1b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
2	0.	
3	0.	
4	0.	
5	0.	
6	Credits/Payments	
6a	0.	
6b	0.	
6c	0.	
6d	0.	
7	0.	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ► Refunded ►	
	11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	
1c	Did the foundation file Form 1120-POL for this year?	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ 0. (2) On foundation managers ► \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ► CA	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	
	STMT 7	

## Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.JOHNJORDANFOUNDATION.ORG

14 The books are in care of ► LISA SCHAFFNER Telephone no. ► 707-484-7805  
Located at ► 1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA ZIP+4 ► 95448

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►       

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	► <u>      </u>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u>	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4a	<input checked="" type="checkbox"/>
	4b	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		<b>Yes</b>	<b>No</b>
5a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A		
Organizations relying on a current notice regarding disaster assistance, check here	►		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II P.O. BOX 1949	DIRECTOR (CHAIR OF THE BD)			
HEALDSBURG, CA 95448	2.00	0.	0.	0.
LISA WITTKE SCHAFFNER P.O. BOX 1949	EXECUTIVE DIRECTOR, PRES.			
HEALDSBURG, CA 95448	40.00	166,375.	0.	0.
JOSH HERMSMEYER P.O. BOX 1949	DIRECTOR, SECTY., TREAS.			
HEALDSBURG, CA 95448	1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2019)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3		
	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

►

0.

Form 990-PF (2019)

**Part X** **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	111,932.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	111,932.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	111,932.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,679.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	110,253.
6	Minimum investment return Enter 5% of line 5	6	5,513.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,513.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,513.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,513.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,513.

**Part XII** **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,077,281.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,077,281.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,077,281.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				5,513.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only			0.	
b Total for prior years				
3 Excess distributions carryover, if any, to 2019				
a From 2014	1,053,219.			
b From 2015	1,262,953.			
c From 2016	1,244,065.			
d From 2017	1,358,350.			
e From 2018	1,209,310.			
1 Total of lines 3a through e	6,127,897.			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 1,077,281.			0.	
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount			5,513.	
e Remaining amount distributed out of corpus	1,071,768.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	7,199,665.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	1,053,219.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	6,146,446.			
10 Analysis of line 9				
a Excess from 2015	1,262,953.			
b Excess from 2016	1,244,065.			
c Excess from 2017	1,358,350.			
d Excess from 2018	1,209,310.			
e Excess from 2019	1,071,768.			



## Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE DETAIL SCHEDULE ATTACHED.		SEE DETAIL SCHEDULE ATTACHED.	SEE DETAIL SCHEDULE ATTACHED.	846,672.
Total			► 3a	846,672.
b Approved for future payment				
NONE				
Total			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0 .		0 .	0 .
13 Total Add line 12, columns (b), (d), and (e)				13	0 .
(See worksheet in line 13 instructions to verify calculations )					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	<p><b>THE FOUNDATION IS ORGANIZED FOR THE PURPOSE OF IMPROVING EDUCATIONAL CAPACITY ACROSS SOCIO-ECONOMIC LEVELS, ESPECIALLY IN SONOMA COUNTY, CALIFORNIA. THE GOALS OF THE FOUNDATION ARE TO IDENTIFY AND CLOSE GAPS IN THE EDUCATIONAL SYSTEM, IMPROVE SCHOOL PERFORMANCE AND CAREER READINESS, DECREASE NEGATIVE HEALTH IMPACTS ASSOCIATED WITH POVERTY, AND CREATE OPPORTUNITIES FOR FINANCIAL STABILITY AND INDEPENDENCE.</b></p>



**Schedule B**

(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545 0047

**2019**

Name of the organization

Employer identification number

**JOHN JORDAN FOUNDATION****45-4735384**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 1,365,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,734.	0.		5,734.
TO FORM 990-PF, PG 1, LN 16B	5,734.	0.		5,734.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	160.	0.		160.
TO FORM 990-PF, PG 1, LN 16C	160.	0.		160.

## FORM 990-PF

## TAXES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	12,103.	0.		12,103.
TO FORM 990-PF, PG 1, LN 18	12,103.	0.		12,103.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	1,220.	0.		1,220.
OFFICE SUPPLIES	3,074.	0.		3,074.
POSTAGE AND MAILING	357.	0.		357.
MISCELLANEOUS EXPENSES	26,141.	0.		26,141.
WEBSITE EXPENSES	1,632.	0.		1,632.
AMORTIZATION	1,335.	0.		1,335.
TO FORM 990-PF, PG 1, LN 23	33,759.	0.		33,759.

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 5

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE COMPUTERS	4,386.	4,386.	0.
PRINTER	434.	434.	0.
OUTLOOK AND QUICKBOOKS	358.	358.	0.
ORGANIZATION COSTS	20,030.	10,347.	9,683.
COMPUTER AND ROUTER	2,967.	2,682.	285.
FURNITURE	1,777.	540.	1,237.
TOTAL TO FM 990-PF, PART II, LN 14	29,952.	18,747.	11,205.

FORM 990-PF OTHER ASSETS STATEMENT 6

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	20,030.	20,030.	20,030.
LESS ACCUMULATED AMORTIZATION	-9,012.	-10,347.	-10,347.
TO FORM 990-PF, PART II, LINE 15	11,018.	9,683.	9,683.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 7  
PART VII-A, LINE 10

NAME OF CONTRIBUTOR ADDRESS

THOMAS J. JORDAN II 1474 ALEXANDER VALLEY ROAD  
HEALDSBURG, CA 95448

**FORM 990-PF**

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

**STATEMENT 8**

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LISA SCHAFFNER  
P.O. BOX 1949  
HEALDSBURG, CA 95448

TELEPHONE NUMBER NAME OF GRANT PROGRAM  
707-484-7805 TEACHER'S WISHES PROGRAM

**EMAIL ADDRESS**

LISA@JOHNJORDANFOUNDATION.ORG

## FORM AND CONTENT OF APPLICATIONS

SUBMIT COVER LETTER, SUMMARY SHEET FORM, NARRATIVE AND ATTACHMENTS. SEE DETAILED CHECKLIST ON WEBSITE.

#### ANY SUBMISSION DEADLINES

APPLICATIONS WILL BE ACCEPTED IN AUGUST AND AWARDS WILL BE ANNOUNCED IN SEPTEMBER.

#### RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION.

## 2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PP PAGE 1

990-PP															
Asset No.	Description	Date Acquired	Method	Life	Conv.	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
<b>FURNITURE &amp; FIXTURES</b>															
18	FURNITURE	11/07/17	SL	7.00	NO17		1,777.			1,777.	286		124	540	
	* 990-PP PG 1 TOTAL FURNITURE & FIXTURES						1,777			1,777.	286		254	540	
<b>MACHINERY &amp; EQUIPMENT</b>															
1	APPLE COMPUTERS	03/29/12	200DB	5.00	HY17		4,386			4,386.			0.	4,386.	
2	PRINTER	03/05/12	200DB	5.00	HY17		434.			434.	434.		0.	434.	
3	OUTLOOK AND QUICKBOOKS	05/28/12	SL	3.00	HY16		358.			358.	358		0	358	
17	COMPUTER AND ROUTER	12/14/15	300DB	5.00	NO17		2,967			2,967	2,457		425	4,482	
	* 990-PP PG 1 TOTAL MACHINERY & EQUIPMENT						8,145			8,145.	7,535		325	7,860	
<b>INTANGIBLES</b>															
<b>OTHER</b>															
4	ORGANIZATION COSTS	03/22/12	348	180M	HY42		20,030			20,030	9,012		1,335	10,347	
	* 990-PP PG 1 TOTAL OTHER						20,030			20,030	9,012		1,335	10,347	
	* 990-PP PG 1 TOTAL - INTANGIBLES						20,030			20,030	9,012		1,335	10,347	
	* GRAND TOTAL 990-PP PG 1 DEPR & AMORT						29,952			29,952.	16,833.		1,914	18,747	

028111 04-01-10

(D) Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction GO Zone

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Sonoma County Office of Education 5340 Skylane Blvd , Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	1,473.84
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)(3)	Scholarships	17,500.00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue, Suite 272, Santa Rosa, CA 95401	None	501(c)(6)	Algebra Academy	40,000.00
Family Justice Center Sonoma County 2755 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	10,000.00
Council On Aging Services for Seniors 30 Kawana Springs Road, Santa Rosa, CA, 95404	None	501(c)(3)	Donation to General Fund	15,000.00
United Way of the Wine Country 975 Corporate Center Parkway #160, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	50,000.00
10,000 Degrees Sonoma County 1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903	None	501(c)(3)	Donation to General Fund	50,000.00
Geyserville Volunteer Firefighters' Association 20975 Geyserville Avenue, Geyserville, CA 95441	None	501(c)(3)	Donation to General Fund	12,000.00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite101, Santa Rosa, 95407	None	501(c)(3)	Summer Camp Program/Scholarships	22,000.00
Bennett Valley Unified 2250 Mesquite Drive, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	220.00
Cinnabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	599.94
Cloverdale Unified 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Community Child Care Council 131-A Stony Circle, Santa Rosa, CA 95401	None	501(c)(3)	Teacher's Wishes Grant Campaign	7,998 00
Cotati Rohnert Park Unified 7165 Burton Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,200 00
Healdsburg Unified School District 1028 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	596 32
Mark West Union School District 305 Mark West Springs Road, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant Campaign	890 00
Roseland School District 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	900 00
Santa Rosa City Schools 1850 Vallejo Street, Santa Rosa, CA 95404	None	170(c)(1)	College Step-up Program	5,161 82
Sonoma Valley Unified School District 17850 Railroad Avenue, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,200 00
West Sonoma County High School District 462 Johnson Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,009 93
Windsor Unified School District 9291 Old Redwood Highway, Building 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,554 24
Guerneville School 14630 Armstrong Woods Road, Guerneville, CA 95446	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Social Advocates for Youth 2447 Summerfield Rd, Santa Rosa, CA 95405	None	501(c)(3)	Donation to General Fund	207,500 00
Wright Elementary School District 4385 Price Ave, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	724 00
Bellevue Union School District	None	170(c)(1)	Teacher's Wishes Grant Program	663 71

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
3150 Education Dr , Santa Rosa, CA 95407				
Horicon School District 35555 Annapolis Rd, Annapolis, CA 95412	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Old Adobe Union School District 845 Crinella Dr, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	1,299 95
Waugh Elementary School District 1851 Hartman Lane, Petaluma, CA 94954 200 South Main Street, PO Box 1170, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Windsor Education Foundation PO Box 2217, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	3,850 00
St Eugene's Cathedral School 300 Farmers Ln, Santa Rosa, CA 95405	None	501(c)(3)	Teacher's Wishes Grant Program	600 00
Healdsburg Future Farmers Country Fair PO Box 763, Healdsburg, CA 95448	None	501(c)(3)	Youth Agricultural Support program	6,110 00
Santa Rosa Junior College Foundation 1501 Mendocino Ave , Santa Rosa, CA	None	501(c)(3)	ESL Scholarships/Child Care Center	25,294 92
Career Technical Education Foundation Sonoma County 1030 Apollo Way, Santa Rosa, CA 95407	None	501(c)(3)	Donation to General Fund	53,000 00
Geyserville Unified School District 1300 Moody Lane, Geyserville, CA 95441	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
South County Consortium 200 Douglas St , Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	268 98
Two Rock Union School District 5001 Spring Hill Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	225 39

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Santa Rosa Community Health 3569 Round Barn Circle, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	150,000 00
Live Oak Preschool 75 W Matheson St, Healdsburg, CA 95448	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
Expanding Your Horizons PO BOX 14565, Santa Rosa, CA 95402	None	501(c)(3)	Women in STEM	500 00
Sebastopol Union School District 7611 Huntley St , Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Program	354 00
Westside Union School District 1201 Felta Road, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Extended Child Care Coalition of Sonoma County 1745 Copperhill Parkway, Suite #5, Santa Rosa, CA 95403	None	501(c)(3)	Mark West Preschool	300 00
Brush Creek Nursery School 4657 Badger Road, Santa Rosa, CA 95409	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
Cardinal Newman High School 50 Ursuline Rd, Santa Rosa, CA 95403	None	501(c)(3)	Scholarship Program	30,300 00
Community Action Partnership of Sonoma County 141 Stony Cir #210, Santa Rosa, CA 95401	None	501(c)(3)	Head Start Preschool	290 80
Community Matters 120 Stony Point Rd , #120, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	1,000 00
Gravenstein Union School District 3840 Twig Avenue, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Program	250 00
Healdsburg Education Foundation 1028 Prince Avenue, Healdsburg, CA 95448	None	501(c)(3)	Science Fair	50,000 00
Kashia School District	None	170(c)(1)	Teacher's Wishes Grant Campaign	299 99

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
31510 Skaggs Springs Road P O Box 129, Stewarts Point, CA 95480	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Kenwood Elementary School 230 Randolph Avenue, Kenwood, CA 95452	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Lattice Educational Services 3273 Airway Dr , Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Program	600 00
100+ Strong Women Lake P O Box 1713, Lakeport, CA 95453	None	501(c)(3)	Donation to General Fund	100 00
Loma Vista Elementary Charter School 207 Maria Drive, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Maria Carrillo High School 6975 Montecito Blvd , Santa Rosa, CA 95409	None	170(c)(1)	Career Exploration - Three Year Grant	2,823 00
Multicultural Child Development Center 1650 W 3rd Street, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	300 00
Oak Grove School District 5299 Hall Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Pediatric Dental Initiative 1380 19th Hole Drive, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	25,000 00
Pivot Charter 2999 Cleveland Ave D, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Plumfield Academy 9360 Occidental Road, Sebastopol, CA 95472	None	501(c)(3)	Donation to General Fund	260 00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending 12/31/18

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Rincon Valley Unified School District 1000 Yulupa Ave, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Program	1,651 40
Santa Rosa Police Foundation 703 2nd Street, Ste 200, Santa Rosa, CA 95404	None	501(c)(3)	Shop with a Cop	3,000 00
Sonoma County Grape Growers Foundation 3245 Guerneville Road, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	5,000 00
Sonoma County Vintner's Foundation 400 Aviation Blvd #500, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	25,000 00
Sonoma Section Future Farmers of America (FFA) 20000 Broadway, Sonoma, CA 95476	None	501(c)(3)	Donation to General Fund	500 00
St Vincent De Paul Elementary 246 Howard Street, Petaluma, CA 94952	None	501(c)(3)	Teacher's Wishes Grant Program	240 00
The Healdsburg School 33 Healdsburg Ave H, Healdsburg, CA 95448	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive, Triangle, VA 22172	None	501(c)(3)	Holiday toy donation program	5,011 75
TLC Child & Family Service 1800 Gravenstein Hwy N, Sebastopol, CA 95472	None	501(c)(3)	Donation to Journey Academy General Fund	600 00
Woodland Star Charter 17811 Arnold Dr, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Program	250 00
				<u>846,671 98</u>