

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation HUBBARD FAMILY FOUNDATION INC		A Employer identification number 45-4264552	
Number and street (or P.O. box number if mail is not delivered to street address) 101 W OHIO ST NO 1350		Room/suite	B Telephone number (see instructions) (317) 684-3150
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46204		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,818,796	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,119	1,119		
	4 Dividends and interest from securities	111,570	111,570		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	227,344			
	b Gross sales price for all assets on line 6a _____ 700,338				
	7 Capital gain net income (from Part IV, line 2)		227,344		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	6	6		
	12 Total. Add lines 1 through 11	340,039	340,039		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000	0		0
	c Other professional fees (attach schedule)	11,875	11,875		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,332	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,425	0		0
	22 Printing and publications	257	0		0
	23 Other expenses (attach schedule)	91,443	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	121,332	11,875		0
	25 Contributions, gifts, grants paid	702,900			702,900
	26 Total expenses and disbursements. Add lines 24 and 25	824,232	11,875		702,900
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-484,193			
	b Net investment income (if negative, enter -0-)		328,164		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	29,645	89,555	89,555
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 10,000 Less: allowance for doubtful accounts ▶ _____ 0	0	10,000	10,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,536,765	2,393,972	2,393,972
	c Investments—corporate bonds (attach schedule)	1,611,371	1,672,880	1,672,880
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	600,561	652,389	652,389
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,778,342	4,818,796	4,818,796	
Liabilities	17 Accounts payable and accrued expenses		10,500	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	10,500	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	4,778,342	4,808,296	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	4,778,342	4,808,296		
30 Total liabilities and net assets/fund balances (see instructions) .	4,778,342	4,818,796		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,778,342
2 Enter amount from Part I, line 27a	2	-484,193
3 Other increases not included in line 2 (itemize) ▶ _____	3	514,147
4 Add lines 1, 2, and 3	4	4,808,296
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,808,296

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VANGUARD TOTAL STOCK MARKET ETF	P	2016-01-01	2019-12-31
b VANGUARD TOTAL INTL STOCK	P	2016-01-01	2019-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 600,386		396,806	203,580
b 99,952		76,188	23,764
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			203,580
b			23,764
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	227,344
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	660,068	5,346,184	0.123465
2017	581,559	5,399,064	0.107715
2016	500,267	5,454,569	0.091715
2015	552,292	5,805,077	0.095139
2014	598,803	6,262,850	0.095612

2 Total of line 1, column (d)	2	0.513646
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.102729
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,973,361
5 Multiply line 4 by line 3	5	510,908
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,282
7 Add lines 5 and 6	7	514,190
8 Enter qualifying distributions from Part XII, line 4	8	702,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,282
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,282
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,282
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,282
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (317) 684-3150			

Located at **▶** 101 W OHIO ST NO 1350 INDIANAPOLIS IN ZIP+4 **▶** 46204

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	Yes
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,913,697
b	Average of monthly cash balances.	1b	135,400
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,049,097
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,049,097
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	75,736
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,973,361
6	Minimum investment return. Enter 5% of line 5.	6	248,668

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	248,668
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,282
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,282
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	245,386
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	245,386
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	245,386

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	702,900
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	702,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	3,282
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	699,618

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				245,386
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	138,726			
b From 2015.	266,180			
c From 2016.	230,381			
d From 2017.	314,488			
e From 2018.	396,623			
f Total of lines 3a through e.	1,346,398			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 702,900				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				245,386
e Remaining amount distributed out of corpus	457,514			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,803,912			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	138,726			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	1,665,186			
10 Analysis of line 9:				
a Excess from 2015.	266,180			
b Excess from 2016.	230,381			
c Excess from 2017.	314,488			
d Excess from 2018.	396,623			
e Excess from 2019.	457,514			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
ALLAN B HUBBARD	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	702,900
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,119	
4 Dividends and interest from securities. . . .			14	111,570	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	6	
8 Gain or (loss) from sales of assets other than inventory			18	227,344	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		340,039	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		340,039

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Signature of officer or trustee	Date	Title	May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No
--	---	--	--

Print/Type preparer's name DONALD R BOEZEMAN	Preparer's Signature	Date 2020-11-10	Check if self-employed ☐	PTIN P01000722
Firm's name ▶ KSM BUSINESS SERVICES INC				Firm's EIN ▶ 35-2123203
Firm's address ▶ PO BOX 40857 INDIANAPOLIS, IN 462400857				Phone no. (317) 580-2000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ALLAN B HUBBARD	CHAIRMAN 0.75	0	0	0
101 W OHIO ST SUITE 1350 INDIANAPOLIS, IN 46204				
KATHRYN F HUBBARD	SECY./TREASURER/DIRECTOR 0.75	0	0	0
101 W OHIO ST SUITE 1350 INDIANAPOLIS, IN 46204				
KATHRYN H KEY	DIRECTOR 0.50	0	0	0
101 W OHIO ST SUITE 1350 INDIANAPOLIS, IN 46204				
SARA E HUBBARD	DIRECTOR 0.50	0	0	0
101 W OHIO ST SUITE 1350 INDIANAPOLIS, IN 46204				
WILLIAM F HUBBARD	DIRECTOR 0.50	0	0	0
101 W OHIO ST SUITE 1350 INDIANAPOLIS, IN 46204				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE FOR SCHOOL CHOICE DBA AFC GROWTH FUND 1020 19TH STREET NW SUITE 675 WASHINGTON, DC 20036	NONE	PC	OPERATING SUPPORT	75,000
AMERICAN ENTERPRISES INSTITUTE 1789 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	NONE	PC	OPERATING SUPPORT	53,000
AMERICAN PIANISTS ASSOCIATION INC 4603 CLARENDON ROAD SUITE 030 INDIANAPOLIS, IN 46208	NONE	PC	OPERATING SUPPORT	7,500
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN UNIVERSITY OF PARIS FOUNDATION 18 CURLEY ST LONG BEACH, NY 11561	NONE	PC	2019 CONFERENCE	15,000
BOWDOIN COLLEGE 4100 COLLEGE STATION BRUNSWICK, ME 04011	NONE	PC	SCHOLARSHIPS	2,000
BOYS AND GIRLS CLUB OF INDIANAPOLIS 3910 N MERIDIAN ST SUITE 100 INDIANAPOLIS, IN 46208	NONE	PC	OPERATING SUPPORT	2,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA DE LOS POBRES USA 6432 CARDENO DRIVE LAJOLLA, CA 92037	NONE	PC	OPERATING SUPPORT	5,000
COLFAX COMMUNITY NETWORK PO BOX 919 AURORA, CO 80040	NONE	PC	OPERATING SUPPORT	7,000
DEPAUW UNIVERISTYPO BOX 37 GREENCASTLE, IN 46135	NONE	PC	CONSTRUCTION OF RESIDENCE HALL	100,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EDCHOICE INC 111 MONUMENT CIRCLE SUITE 2650 INDIANAPOLIS, IN 46282	NONE	PC	OPERATING SUPPORT	5,000
EDUCATION NEXT INSTITUTE INC 79 JFK STREET CAMBRIDGE, MA 02138	NONE	PC	OPERATING SUPPORT	5,000
FOUNDATION FOR EXCELLENCE IN EDUCATION INC PO BOX 10691 TALLAHASSE, FL 32302	NONE	PC	OPERATING SUPPORT	25,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGE W BUSH FOUNDATION PO BOX 600610 DALLAS, TX 75360	NONE	PC	OPERATING SUPPORT	10,000
HOOVER INSTITUTION AT STANFORD UNIVERSITY 434 GALVEZ MALL STANFORD, CA 94305	NONE	PC	OPERATING SUPPORT	5,000
INDIANAPOLIS ZOOLOGICAL SOCIETY INC 1200 W WASHINGTON ST INDIANAPOLIS, IN 46222	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARA ELEPHANT PROJECT 4000 W 106TH ST SUITE 125-2 CARMEL, IN 46032	NONE	PC	OPERATING SUPPORT	1,000
PROJECT WORTHMORE1609 HAVANA ST AURORA, CO 80010	NONE	PC	OPERATING SUPPORT	20,000
SOLIYA261 MADISON AVE 9TH FLOOR NEW YORK, NY 10016	NONE	PC	OPERATING SUPPORT	10,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LUKE'S UNITED METHODIST CHURCH 100 WEST 86TH STREET INDIANAPOLIS, IN 46260	NONE	PC	SANCTUARY UPGRADE	43,000
TEACH FOR AMERICA 1315 N MERIDIAN STREET SUITE 200 INDIANAPOLIS, IN 46202	NONE	PC	OPERATING SUPPORT	5,000
VAIL PERFORMING ARTS ACADEMY PO BOX 2300 EDWARDS, CO 81632	NONE	PC	EDUCATIONAL PROGRAMS	2,500
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VAIL VETERANS PROGRAMPO BOX 6473 VAIL, CO 81658	NONE	PC	REHABILITATION PROGRAMS	5,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	PC	OPERATING SUPPORT	5,000
ST VINCENT FOUNDATION 8402 HARACOURT ROAD SUITE 210 INDIANAPOLIS, IN 46260	NONE	PC	OPERATING SUPPORT	2,500
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAVO VAIL 2271 N FRONTAGE RD W SUITE C VAIL, CO 81657	NONE	PC	OPERATING SUPPORT	3,000
HARRISON CENTER FOR THE ARTS 1505 N DELAWARE ST INDIANAPOLIS, IN 46202	NONE	PC	OPERATING SUPPORT	500
ALZHEIMER'S ASSOCIATION MANH 309 WAVERLEY OAKS ROAD 3RD FLOOR WALTHAM, MA 02452	NONE	PC	OPERATING SUPPORT	500
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KURT VONNEGUT MEMORIAL LIBRARY INC PO BOX 441245 INDIANAPOLIS, IN 46204	NONE	PC	OPERATING SUPPORT	5,000
SCHOOL ON WHEELS CORP 2605 EAST 62ND STREET SUITE 2005 INDIANAPOLIS, IN 46220	NONE	PC	OPERATING SUPPORT	5,000
INDIANAPOLIS JAZZ FOUNDATION INC PO BOX 20857 INDIANAPOLIS, IN 46220	NONE	PC	OPERATING SUPPORT	200
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC LANDMARKS FOUNDATION OF IN INC 1202 CENTRAL AVE INDIANAPOLIS, IN 46202	NONE	PC	OPERATING SUPPORT	500
INDIANA LEADERSHIP FORUM PO BOX 3021 INDIANAPOLIS, IN 46207	NONE	PC	OPERATING SUPPORT	2,500
VAIL JAZZ FOUNDATIONPO BOX 3035 VAIL, CO 81658	NONE	PC	OPERATING SUPPORT	3,000
Total ► 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED SCHOOLS OF INDIANAPOLIS 3980 MEADOWS DRIVE INDIANAPOLIS, IN 46205	NONE	PC	OPERATING SUPPORT	5,000
CLEVELAND CLINIC FOUNDATION PO BOX 931517 CLEVELAND, OH 44193	NONE	PC	OPERATING SUPPORT	100,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 3500 DEPAUW BLVD SUITE 1040 INDIANAPOLIS, IN 46268	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROCKY MTN CHILDREN'S HEALTH FOUNDATION 5394 MARSHALL ST STE 400 ARVADA, CO 80002	NONE	PC	OPERATING SUPPORT	15,000
THE 19TH NEWS5717 AVENUE F AUSTIN, TX 78752	NONE	PC	OPERATING SUPPORT	5,000
NAVY SEAL FOUNDATION CO IETSO LLC 2907 BUTTERFIELD RD SUITE 10 OAK BROOK, IL 60523	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
IN CITIZEN EDUCATION FOUNDATION INC 3544 CLEARWATER CIRCLE INDIANAPOLIS, IN 46240	NONE	PC	OPERATING SUPPORT	200
NEWFIELDS4000 MICHIGAN ROAD INDIANAPOLIS, IN 46208	NONE	PC	OPERATING SUPPORT	5,000
INDIANAPOLIS SYMPHONY ORCHESTRA 32 E WASHINGTON ST SUITE 600 INDIANAPOLIS, IN 46204	NONE	PC	OPERATING SUPPORT	5,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUGAR SERIES303 N ALABAMA STREET INDIANAPOLIS, IN 46204	NONE	NC	OPERATING SUPPORT	1,000
THE SALVATION ARMY INDIANA 6060 CASTLEWAY WEST DRIVE INDIANAPOLIS, IN 46250	NONE	PC	OPERATING SUPPORT	10,000
NATIONAL TRUST FOR HISTORIC PRESERVATION 2600 VIRGINIA AVE NW SUITE 1100 WASHINGTON, DC 20037	NONE	PC	OPERATING SUPPORT	6,000
Total ▶ 3a				702,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN PEAK DENVER 2100 STOUT STREET DENVER, CO 80205	NONE	PC	OPERATING SUPPORT	3,000
BESSIE'S HOPEPO BOX 12675 DENVER, CO 80212	NONE	PC	OPERATING SUPPORT	2,000
IN BIOSCIENCES RESEARCH INSTITUTE INC 1345 W 16TH STREET SUITE 300 INDIANAPOLIS, IN 46202	NONE	PC	OPERATING SUPPORT	100,000
Total ▶ 3a				702,900

TY 2019 Accounting Fees Schedule**Name:** HUBBARD FAMILY FOUNDATION INC**EIN:** 45-4264552

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,000	0		0

TY 2019 General Explanation Attachment**Name:** HUBBARD FAMILY FOUNDATION INC**EIN:** 45-4264552**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		FORM 990PF, PART VII-B LINES 1(A)(3) AND 1(B)	PART VII-B, LINE 1A(3) HAS BEEN ANSWERED "YES" BECAUSE ALLAN HUBBARD IS A SUBSTANTIAL CONTRIBUTOR TO THE HUBBARD FAMILY FOUNDATION AND IS THEREFORE DISQUALIFIED PERSONS. HE PROVIDES "SERVICE" TO THE ORGANIZATION BY KEEPING ITS BOOKS AND SERVING ON ITS BOARD. LINE 1B IS ANSWERED "NO" BECAUSE THESE SERVICES ARE EXCEPTED BY THE REGULATIONS UNDER SECTION 49491.

TY 2019 Investments Corporate Bonds Schedule

Name: HUBBARD FAMILY FOUNDATION INC

EIN: 45-4264552

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VANGUARD ST CORP BD IDX-ADM	1,672,880	1,672,880

TY 2019 Investments Corporate Stock Schedule

Name: HUBBARD FAMILY FOUNDATION INC

EIN: 45-4264552

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD TOTAL STOCK MARKET ETF	1,292,925	1,292,925
VANGUARD TOTAL INTL STOCK	1,101,047	1,101,047

TY 2019 Investments - Other Schedule

Name: HUBBARD FAMILY FOUNDATION INC

EIN: 45-4264552

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFJ GROWTH 2013 PRIVATE INVESTORS	FMV	467,367	467,367
VINTAGE 2014 PRIVATE INVESTORS	FMV	185,022	185,022

TY 2019 Other Expenses Schedule**Name:** HUBBARD FAMILY FOUNDATION INC**EIN:** 45-4264552**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE CONTRACT SERVICES	89,220	0		0
MEALS EXPENSE	2,223	0		0

TY 2019 Other Income Schedule

Name: HUBBARD FAMILY FOUNDATION INC

EIN: 45-4264552

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	6	6	6

TY 2019 Other Increases Schedule

Name: HUBBARD FAMILY FOUNDATION INC
EIN: 45-4264552

Description	Amount
INCREASE IN UNREALIZED GAINS	514,147

TY 2019 Other Professional Fees Schedule**Name:** HUBBARD FAMILY FOUNDATION INC**EIN:** 45-4264552

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	11,875	11,875		0

TY 2019 Taxes Schedule**Name:** HUBBARD FAMILY FOUNDATION INC**EIN:** 45-4264552

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	2,332	0		0