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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
ISAAC FAMILY INSTITUTE OF CHARITY

Number and street (or P.O. box number if mail is not delivered to street address)
8100 E 22ND ST N NO 500

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 672262305

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,869,185

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
45-4101244

B Telephone number (see instructions)
(316) 371-3478

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ☒ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	35,379	35,081	
	4 Dividends and interest from securities	63,339	55,440	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	15,977		
	b Gross sales price for all assets on line 6a 3,447,063			
	7 Capital gain net income (from Part IV, line 2)		15,977	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	 16,833	15,515		
12 Total. Add lines 1 through 11	131,528	122,013		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	 3,470	868	0
	c Other professional fees (attach schedule)	 12,977	10,927	0
	17 Interest	6	6	0
	18 Taxes (attach schedule) (see instructions)	 159	159	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	 13,158	13,158	0
	24 Total operating and administrative expenses. Add lines 13 through 23	29,770	25,118	0
	25 Contributions, gifts, grants paid	147,227		147,227
26 Total expenses and disbursements. Add lines 24 and 25	176,997	25,118	147,227	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-45,469		
	b Net investment income (if negative, enter -0-)		96,895	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	163,040	74,946	74,946
	3 Accounts receivable ▶ <u>22</u>			
	Less: allowance for doubtful accounts ▶ _____	2,274	22	
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,087,893	2,054,262	2,211,552
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	508,568	574,126	582,687	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,761,775	2,703,356	2,869,185	
Liabilities	17 Accounts payable and accrued expenses	30,551	17,601	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	30,551	17,601	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,731,224	2,685,755	
	29 Total net assets or fund balances (see instructions)	2,731,224	2,685,755	
30 Total liabilities and net assets/fund balances (see instructions) .	2,761,775	2,703,356		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,731,224
2 Enter amount from Part I, line 27a	2	-45,469
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,685,755
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,685,755

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,447,063		3,431,086	15,977
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			15,977
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	15,977
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	144,037	2,870,505	0.050178
2017	105,499	3,107,338	0.033952
2016	96,183	1,979,645	0.048586
2015	102,250	2,029,163	0.050390
2014	99,858	2,082,114	0.047960
2 Total of line 1, column (d)			0.231066
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.046213
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			2,748,535
5 Multiply line 4 by line 3			127,018
6 Enter 1% of net investment income (1% of Part I, line 27b)			969
7 Add lines 5 and 6			127,987
8 Enter qualifying distributions from Part XII, line 4			147,227

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	969
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	969
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	969
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,363
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,363
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,394
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 1,394 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MICHELLE R HOLLE</u> Telephone no. ▶ <u>(316) 681-5171</u>			

Located at ▶ 8100 E 22ND ST N BLDG 500 WICHITA KS ZIP+4 ▶ 672262305

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,121,838
b	Average of monthly cash balances.	1b	151,869
c	Fair market value of all other assets (see instructions).	1c	1,516,684
d	Total (add lines 1a, b, and c).	1d	2,790,391
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,790,391
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	41,856
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,748,535
6	Minimum investment return. Enter 5% of line 5.	6	137,427

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	137,427
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	969
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	969
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	136,458
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	136,458
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	136,458

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	147,227
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	147,227
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	969
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	146,258

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				136,458
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			142,225	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>147,227</u>				
a Applied to 2018, but not more than line 2a			142,225	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				5,002
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				131,456
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	147,227
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
		14	35,379	
4 Dividends and interest from securities.				
		14	63,339	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
		14	15,515	
8 Gain or (loss) from sales of assets other than inventory				
		18	15,977	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a VISA CASH BACK REWARD	900099	474		
b SEC LITIGATION SETTLEMENT	900099	844		
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e).				
	1,318		130,210	0
13 Total. Add line 12, columns (b), (d), and (e).				
				131,528

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
-------	----

1b(3)	No
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1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
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1c	No
----	----

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2020-11-10

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	AMBER WATERS				P01385186
	Firm's name ▶ WICHITA CONSULTING COMPANY LP				Firm's EIN ▶ 48-1079278
	Firm's address ▶ 8100 E 22ND ST N BLDG 500 WICHITA, KS 67226				Phone no. (316) 691-5207

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
B ANTHONY ISAAC	CHAIRMAN 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				
MICHELE ISAAC	DIRECTOR 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				
ANTHONY ISAAC	DIRECTOR 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				
PETER ISAAC	DIRECTOR 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				
JOE ISAAC	SECRETARY/TREASURER 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				
GERALD ISAAC	DIRECTOR 1.00	0	0	0
8100 E 22ND ST N SUITE 500 WICHITA, KS 672262305				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACUHO-I FOUNDATION 1445 SUMMIT STREET COLUMBUS, OH 43201	N/A	509(A)(1)	FUND LARGE-SCALE EDUCATIONAL PROGRAMS, RESEARCH INITIATIVES, AND PRACTICE INNOVATIONS FOR CAMPUS HOUSING AND RESIDENCE LIFE PROFESSIONALS AROUND THE WORLD	2,500
AIDSLIFECYCLE - SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO, CA 94103	N/A	509(A)(1)	REDUCE NEW HIV INFECTIONS AND IMPROVE THE QUALITY OF LIFE FOR PEOPLE LIVING WITH HIV/AIDS	1,030
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	N/A	509(A)(1)	SAVE LIVES, CELEBRATE LIVES, AND LEAD THE FIGHT FOR A WORLD WITHOUT CANCER	100
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A	509(A)(1)	FIGHT HEART DISEASE AND STROKE, STRIVE TO SAVE AND IMPROVE LIVES	1,500
THE BOWERY MISSION227 BOWERY NEW YORK, NY 10002	N/A	509(A)(1)	SERVE HOMELESS AND HUNGRY NEW YORKERS AND PROVIDE SERVICES THAT MEET THEIR IMMEDIATE NEEDS AND TRANSFORM THEIR LIVES FROM POVERTY AND HOPELESSNESS TO HOPE	5,000
BRIGHTSIDE 1650 WEST MELROSE STREET CHICAGO, IL 60657	N/A	509(A)(1)	FUND CUTTING EDGE PEDIATRIC CANCER RESEARCH	50
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BINSPIRED - KATHY'S TUBE FOR THE CAUSE 1680 MISSOURI STREET SAN DIEGO, CA 92109	N/A	509(A)(1)	PROVIDE A HEALING RETREAT FOR CANCER SURVIVORS	1,000
CATHOLIC CHARITIES OF WICHITA 437 NORTH TOPEKA STREET WICHITA, KS 67202	N/A	509(A)(1)	ALLEVIATE POVERTY AND BUILD STRONG FAMILIES THROUGHOUT THE COMMUNITY	22,500
CATHOLIC DIOCESE OF WICHITA - LORD'S DINER 520 N BROADWAY WICHITA, KS 67214	N/A	509(A)(1)	PROVIDE MEALS FOR HOMELESS OR THOSE IN FINANCIAL HARDSHIP	2,500
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S MIRACLE NETWORK 205 W 700 S SALT LAKE CITY, UT 84101	N/A	509(A)(1)	SAVE AND IMPROVE THE LIVES OF AS MANY CHILDREN AS POSSIBLE	1,000
CIGAR FAMILY CHARITABLE FOUNDATION PO BOX 2030 TAMPA, FL 33601	N/A	509(A)(1)	CREATE MEANINGFUL CHANGE THROUGH HEALTHCARE, EDUCATION AND THE DEVELOPMENT OF ECO-FRIENDLY BUSINESS VENTURES PROVIDING SELF-SUFFICIENCY TO THE COMMUNITIES OF THE DOMINICAN REPUBLIC	3,000
CITYMEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	N/A	509(A)(1)	PROVIDE MEALS FOR HOMEBOUND ELDERLY	2,800
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT HOUSE5 PENN PLAZA NEW YORK, NY 10001	N/A	509(A)(1)	SERVE YOUTH WITH ABSOLUTE RESPECT AND UNCONDITIONAL LOVE, TO HELP KIDS WHO ARE SUFFERING, AND TO PROTECT AND SAFEGUARD ALL CHILDREN IN NEED	500
CROSSROADS COMMUNITY SERVICES 4500 S COCKRELL HILL ROAD DALLAS, TX 75236	N/A	509(A)(1)	NOURISH OUR COMMUNITY'S LOW-INCOME FAMILIES AND INDIVIDUALS BY PROVIDING NUTRITIOUS FOOD AND SUPPORTIVE EDUCATION	11,000
FAMILY PROMISE401 N EMPORIA WICHITA, KS 67202	N/A	509(A)(1)	PROVIDE COMPASSIONATE HOSPITALITY AND EMPOWER HOMELESS FAMILIES WITH CHILDREN TO ACHIEVE SUSTAINABLE INDEPENDENCE	500
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUNDAMENTAL LEARNING CENTER 2220 E 21ST ST N WICHITA, KS 67214	N/A	509(A)(1)	HELP CHILDREN WITH SIGNIFICANT READING, SPELLING, AND WRITING DIFFICULTIES	1,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013	N/A	509(A)(1)	PROVIDE NUTRITIOUS, FRESHLY PREPARED MEALS AND NUTRITION COUNSELING TO PEOPLE LIVING WITH VARIOUS LIFE-ALTERING ILLNESSES	8,100
GUADALUPE CLIINIC940 S ST FRANCIS WICHITA, KS 67211	N/A	509(A)(1)	PROVIDE ACCESS TO NECESSARY HEALTH CARE FOR THOSE IN NEED	2,500
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANKIND MINISTRIES 829 N MARKET ST WICHITA, KS 67214	N/A	509(A)(1)	WORKING TO END HOMELESSNESS IN WICHITA	1,000
HUMBLE DESIGN431 W PERSHING RD CHICAGO, IL 60609	N/A	509(A)(1)	SERVE THOSE EMERGING FROM HOMELESSNESS BY TRANSFORMING THEIR EMPTY HOUSE INTO A HOME WITH DONATED FURNITURE AND HOUSEHOLD GOODS	550
JUNIOR ACHIEVEMENT OF KANSAS PO BOX 780683 WICHITA, KS 67278	N/A	509(A)(1)	EMPOWER YOUNG PEOPLE TO OWN THEIR ECONOMIC SUCCESS	1,500
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDZCOPE7271 E 37TH ST N WICHITA, KS 67226	N/A	509(A)(1)	PROVIDE THE OPPORTUNITY FOR CHILDREN, TEENS AND THEIR FAMILIES TO LEARN LIFELONG COPING SKILLS AFTER THE DEATH OF A LOVED ONE	2,500
LAVALLETTE POLICEMEN'S BENEVOLENT ASSOCIATION PO BOX 372 LAVALLETTE, NJ 08735	N/A	509(A)(1)	PROTECT AND SERVE THE CITIZENS OF LAVALLETTE	100
LAVALLETTE VOLUNTEER FIRE DEPARTMENT 125 WASHINGTON AVENUE LAVALLETTE, NJ 08735	N/A	509(A)(1)	PROVIDE SUPERIOR FIRE PROTECTION AND SERVICE	250
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAVALLETTE VOLUNTEER FIRST AID SQUAD PO BOX 334 LAVALLETTE, NJ 08735	N/A	509(A)(1)	PROVIDE BASIC PRE-HOSPITAL LIFE SUPPORT SERVICES	500
LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE RYE BROOK, NY 10573	N/A	509(A)(1)	CURE LEUKEMIA, LYMPHOMA, HODGKIN'S DISEASE AND MYELOMA, AND IMPROVE THE QUALITY OF LIFE OF PATIENTS AND THEIR FAMILIES	10,000
MARK ARTS1307 N ROCK ROAD WICHITA, KS 67206	N/A	509(A)(1)	PROVIDE ART AND ARTS EDUCATION TO THE CITIZENS OF WICHITA AND THE SURROUNDING COMMUNITIES	1,000
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARY STAR OF THE SEA CATHOLIC CHURCH 7669 GIRARD AVENUE LA JOLLA, CA 92037	N/A	509(A)(1)	PARISH SUPPORT	8,000
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	N/A	509(A)(1)	COLLECT, STUDY, CONSERVE, AND PRESENT SIGNIFICANT WORKS OF ART ACROSS ALL TIMES AND CULTURES IN ORDER TO CONNECT PEOPLE TO CREATIVITY, KNOWLEDGE, AND IDEAS	170
MOVEMBER FOUNDATIONPO BOX 1595 CULVER CITY, CA 90232	N/A	509(A)(1)	AIDING PROSTATE AND TESTICULAR CANCER RESEARCH, MEN'S MENTAL HEALTH AND SUICIDE PREVENTION	52
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEAN DISCOVERY INSTITUTE 4255 THORN STREET SAN DIEGO, CA 92105	N/A	509(A)(1)	USE OCEAN SCIENCE TO EMPOWER YOUNG PEOPLE FROM UNDERSERVED URBAN COMMUNITIES TO TRANSFORM THEIR LIVES, THEIR COMMUNITY, AND OUR WORLD AS SCIENCE AND CONSERVATION LEADERS	1,000
ONE LOVE MOVEMENT 1351 PACIFIC BEACH DR 8 SAN DIEGO, CA 92109	N/A	509(A)(1)	CREATE A BETTER FUTURE FOR AT-RISK AND HOMELESS YOUTH POPULATIONS LOCALLY AND GLOBALLY	4,500
OPERATION SECOND CHANCE 20251 CENTURY BLVD SUITE 130 GERMANTOWN, MD 20874	N/A	509(A)(1)	SUPPORT THE NEEDS AND INTERESTS OF VETERANS AND THEIR FAMILIES	500
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAN-MASS CHALLENGE77 4TH AVENUE NEEDHAM, MA 02494	N/A	509(A)(1)	SUPPORT DANA-FARBER CANCER INSTITUTE IN THEIR SEARCH FOR CURES FOR CANCERS AND RELATED DISEASES	250
PELOTONIA - OHIO STATE UNIVERSITY FOUNDATION 450 W BROAD STREET COLUMBUS, OH 43215	N/A	509(A)(1)	CANCER RESEARCH AT OHIO STATE UNIVERSITY	500
RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN CALIFORNIA - WALK FOR KIDS 4560 FOUNTAIN AVE LOS ANGELES, CA 90029	N/A	509(A)(1)	PROVIDE COMFORT, CARE AND SUPPORT TO CHILDREN AND FAMILIES IN SOUTHERN CALIFORNIA	2,500
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SALVATION ARMY350 N MARKET ST WICHITA, KS 67202	N/A	509(A)(1)	MEET HUMAN NEEDS WITHOUT DISCRIMINATION	500
SCOTCH PLAINS PBA LOCAL #87 - CHILDREN'S CHARITY GOLF CLASSIC PO BOX 355 SCOTCH PLAINS, NJ 07076	N/A	509(A)(1)	RAISE FUNDS TO BENEFIT VARIOUS CHILDREN'S CHARITIES	1,000
SOCIETY OF ST VINCENT DE PAUL - WEEKEND MEALS ON WHEELS 9714 W MAXWELL STREET WICHITA, KS 67215	N/A	509(A)(1)	DELIVER NUTRITIOUS MEALS TO HOMEBOUND SENIORS	500
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STARKEY - SAVING LIVES CAMPAIGN 4500 W MAPLE WICHITA, KS 67209	N/A	509(A)(1)	NURTURE DEVELOPMENT AND PROMOTE INDEPENDENCE OF PEOPLE WITH INTELLECTUAL DISABILITIES	10,000
ST PIO OF PEITRELCINA ROMAN CATHOLIC CHURCH 103 WASHINGTON AVE LAVALLETTE, NJ 08735	N/A	509(A)(1)	PARISH SUPPORT	2,500
SUSAN G KOMEN BREAST CANCER FOUNDATION 55 EAST JACKSON BLVD SUITE 1010 CHICAGO, IL 60604	N/A	509(A)(1)	SUPPORT RESEARCH AND OUTREACH PROGRAMS FOR WOMEN AND MEN FACING BREAST CANCER	600
Total ► 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THON - PENN STATE 227D HETZEL UNION BUILDING UNIVERSITY PARK, PA 16802	N/A	509(A)(1)	PROVIDE EMOTIONAL AND FINANCIAL SUPPORT, SPREAD AWARENESS AND ENSURE FUNDING, ALL IN PURSUIT OF A CURE FOR CANCER	500
TIMOTHY P O'SHAUGHNESSY FOUNDATION - MEMORIAL GOLF TOURNAMENT PO BOX 422 KECHI, KS 67067	N/A	509(A)(1)	RECOGNIZE, ENCOURAGE, AND SUPPORT LIFELONG LEARNING FOR DESERVING STUDENTS FROM THE WICHITA AREA	3,000
TONE FOUNDATION 2305 1/2 GRAND CENTRAL AVE LAVALLETTE, NJ 08735	N/A	509(A)(1)	RAISE BOTH AWARENESS OF EARLY DETECTION AND DOLLARS FOR CANCER RESEARCH	175
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION RESCUE MISSION 2800 N HILLSIDE WICHITA, KS 67219	N/A	509(A)(1)	PROVIDE FOOD, SHELTER, AND CARE FOR HOMELESS MEN	500
UNITED WAY OF THE PLAINS 245 N WATER ST WICHITA, KS 67202	N/A	509(A)(1)	IMPROVE LIVES BY IDENTIFYING COMMUNITY NEEDS AND MOBILIZING RESOURCES TO MEET THOSE NEEDS THROUGH A NETWORK OF CAPABLE AND INNOVATIVE PARTNERSHIPS	10,000
VIA CHRISTI HEALTH8200 E THORN WICHITA, KS 67226	N/A	509(A)(1)	PROVIDE ASSISTANCE FOR FAMILIES OF SICK AND INJURED CHILDREN AND PROVIDE NEEDED FUNDING AND EQUIPMENT	10,000
Total ▶ 3a				147,227

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VICTORY IN THE VALLEY INC 3755 E DOUGLAS WICHITA, KS 67218	N/A	509(A)(1)	SUPPORT CANCER PATIENTS AND THEIR FAMILIES EMOTIONALLY AND SPIRITUALLY	2,500
WICHITA CHILDREN'S HOME 7271 E 37TH ST N WICHITA, KS 67226	N/A	509(A)(1)	PROVIDE SAFETY AND CARE FOR CHILDREN WHO HAVE FACED ABUSE, NEGLECT, HOMELESSNESS, AND VIOLENCE	2,500
WITNESSING IN THE HEARTLAND PO BOX 20737 WICHITA, KS 67208	N/A	509(A)(1)	FAITH BASED AFRICAN AMERICAN BREAST AND CERVICAL CANCER EDUCATION ORGANIZATION	1,500
Total ► 3a				147,227

TY 2019 Accounting Fees Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,470	868		0

TY 2019 Investments Corporate Stock Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	2,054,262	2,211,552

TY 2019 Investments - Other Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INVESTMENTS	AT COST	574,126	582,687

TY 2019 Other Expenses Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP LOSS	13,158	13,158		0

TY 2019 Other Income Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	15,026	15,026	15,026
PERSHING LLC #7261 - CASH IN LIEU	489	489	489
VISA CASH BACK REWARD	474		474
SEC LITIGATION SETTLEMENT	844		844

TY 2019 Other Professional Fees Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	2,000	0		0
MANAGEMENT FEES	10,927	10,927		0
LICENSES AND FEES	50	0		0

TY 2019 Taxes Schedule**Name:** ISAAC FAMILY INSTITUTE OF CHARITY**EIN:** 45-4101244

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	159	159		0