

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation Sageview Foundation		A Employer identification number 45-4068388	
Number and street (or P.O. box number if mail is not delivered to street address) 4000 MacArthur Blvd	Room/suite	B Telephone number (see instructions) (949) 955-3501	
City or town, state or province, country, and ZIP or foreign postal code Newport Beach, CA 92660		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>967,235</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	351,720			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,308	1,308	1,308	
	4 Dividends and interest from securities	6,590	6,590	6,590	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,165			
	b Gross sales price for all assets on line 6a <u>6,165</u>				
	7 Capital gain net income (from Part IV, line 2)		6,165		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	49,932	49,932	49,932		
12 Total. Add lines 1 through 11	415,715	63,995	57,830		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,145			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	13,675			
	20 Occupancy	700			700
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	41,790	1,646	1,646	37,917
	24 Total operating and administrative expenses. Add lines 13 through 23	58,310	1,646	1,646	38,617
	25 Contributions, gifts, grants paid	243,500			243,500
26 Total expenses and disbursements. Add lines 24 and 25	301,810	1,646	1,646	282,117	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	113,905				
b Net investment income (if negative, enter -0-)		62,349			
c Adjusted net income (if negative, enter -0-)			56,184		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	755,659	307,003	307,003
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	6,491	568,841	639,719
	14 Land, buildings, and equipment: basis ▶ _____ 42,735 Less: accumulated depreciation (attach schedule) ▶ 22,222	34,188	20,513	20,513
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	796,338	896,357	967,235	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	13,886		
	23 Total liabilities (add lines 17 through 22)	13,886	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	782,452		
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	782,452	896,357		
30 Total liabilities and net assets/fund balances (see instructions) .	796,338	896,357		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	782,452
2 Enter amount from Part I, line 27a	2	113,905
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	896,357
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	896,357

Part IV Capital Gains and Losses for Tax on Investment Income

	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			
1 a Capital Gain Dividends			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			6,165
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 6,165
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	388,523	750,326	0.51781
2017	213,876	339,890	0.62925
2016	113,215	214,827	0.52701
2015	162,536	124,693	1.30349
2014	126,650	71,636	1.76797
2 Total of line 1, column (d)			2 4.745517
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.949103
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 723,414
5 Multiply line 4 by line 3			5 686,594
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 623
7 Add lines 5 and 6			7 687,217
8 Enter qualifying distributions from Part XII, line 4			8 282,117

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total amount due is 1,294.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes Yes/No columns for various questions regarding political activities, liquidation, and state reporting.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of Randy Long Telephone no. (949) 756-5000
Located at 4000 MacArthur Blvd Suite 1050 Newport Beach CA ZIP+4 92660
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	405,855
b	Average of monthly cash balances.	1b	328,575
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	734,430
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	734,430
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,016
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	723,414
6	Minimum investment return. Enter 5% of line 5.	6	36,171

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	36,171
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,247
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,247
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	34,924
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	34,924
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	34,924

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	282,117
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	282,117
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	282,117

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				34,924
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	123,068			
b From 2015.	156,301			
c From 2016.	102,474			
d From 2017.	198,590			
e From 2018.	351,007			
f Total of lines 3a through e.	931,440			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 282,117				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				34,924
e Remaining amount distributed out of corpus	247,193			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,178,633			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	123,068			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,055,565			
10 Analysis of line 9:				
a Excess from 2015.	156,301			
b Excess from 2016.	102,474			
c Excess from 2017.	198,590			
d Excess from 2018.	351,007			
e Excess from 2019.	247,193			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 Randy Long
 4000 MacArthur Blvd Suite 1050
 Newport Beach, CA 92660
 (949) 955-7622
 kcoen@sageviewadvisory.com

b The form in which applications should be submitted and information and materials they should include:
 Formal request outlining details related to the organization you are requesting funds to support.

c Any submission deadlines:
 n/a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 n/a

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	243,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE INTERNATIONAL 227 GRANITE RUN DRIVE STE 250 LANCASTER, PA 17601	N/A	Non-Profi	INVEST IN THE DREAMS OF THE POOR THROUGH BUSINESS DISCIPLESHIP. LOAN CAPITAL FOR HOPE'S CLIENTS GIVE THEM A STRUCTURE TO PROVIDE FOR THEIR FAMILIES, RESTORE DIGNITY, AND BREAK THE CYCLE OF POVERTY.	29,900
COMFORT MY PEOPLEPO BOX 14126 ARLINGTON, TX 76094	N/A	Non-Profi	TO Help PROVIDE HOMES, MINISTRY, AND EDUCATION FOR THE PEOPLE OF NTARAMA SECTOR, BUGESERA DISTRICT, RWANDA. BUILDS HOMES FOR VICTIMS, YOUTH PROGRAMS, MICROFINANCING.	1,300
NORTHRISE UNIVERSITYPO BOX 18823 IRVINE, CA 92623	N/A	NON-PROFI	EDUCATIONAL HOPE TO THE YOUTH OF ZIMBABWE. INVESTED IN GOD'S VISION TO EMPOWER STUDENTS THROUGH REFLECTION, STUDY, INTELLECTUAL INVESTIGATION AND PERSONAL INVOLVEMENT IN SOME FORM OF SERVICE.	20,000
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Team Africa Rising 26012 ATLANTIC OCEAN DRIVE LAKE FOREST, CA 92630	N/A	NON-PROFI	TO HELP ASSEMBLE A TEAM OF PROFESSIONAL CYCLISTS TO RACE COMPETITIVELY ON THE INTERNATIONAL STAGE AND BRING HOPE TO THE NATION AND PEOPLE	5,000
ACT4RWANDA15 BRETAGNE CIRCLE LITTLE ROCK, AR 72223	N/A	NON-PROFI	HELP SUPPORT ORPHANED AND VULNERABLE FAMILIES AND THE CREATION OF SCHOOL AND EDUCATION FOR THESE FAMILIES.FUNDS ALSO support a feeding program for at risk youth while attending schools.	27,300
C2ADOPT 8100 THREE CHOPT RD SUITE 101 RICHMOND, VA 23229	N/A	NON-PROFI	SUPPORTING ADOPTION PROCESS BY PROVIDING TRAINING AND EDUCATION, PLACEMENT AND SUPPORTIVE SERVICES TO FAMILIES.	500
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAWAII CHILDREN'S CANCER FOUNDATION 1814 LILIHA STREET HONOLULU, HI 96817	N/A	NON-PROFI	to assist, support and advocate for the needs of children diagnosed with cancer, their families, and long-term survivors of childhood cancer. The Foundation is dedicated to the children who are battling cancer, to those who have survived, and to those who survive in our hearts.	5,000
EDIFY ORGANIZATION 8825 AERO DR SUITE 220 SAN DIEGO, CA 92123	N/A	NON-PROFI	TO SUPPORT THE DEVELOPMENT OF LOW-FEE, INDEPENDENT SCHOOL TO PROVIDE GLOBAL EDUCATION TO EDUCATE IMPOVERISHED CHILDREN.	20,000
SUNRIPE FARMSBUGESERA DISTRICT RWANDA, RWANDA CT	N/A	NC	PROVIDING A PLATFORM FOR EDUCATION OF FARMING KNOWLEDGE TO LOCAL MEN AND WOMEN TO CREATES SUSTAINABLE ECONOMIC CHANGE.	15,990
Total			▶ 3a	243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW SUITE 200 WASHINGTON, DC 20036	N/A	NON-PROFI	Women for Women International supports the most marginalized women to earn and save money, improve health and well-being, influence decisions in their home and community, and connect to networks for support. By utilizing skills, knowledge, and resources, she is able to create sustainable change for herself, her family, and community.	20,000
Akilah Institute for Women 195 Plymouth Street Suite 2/4 Brooklyn, NY 11201	N/A	non-profi	To provide education to women in Rwanda	9,360
Second Harvest Food Bank Orange Cou 8014 Marine Way Irvine, CA 92618	N/A	non-profi	Provide food to familes at risk in Orange County, CA.	8,970
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Francisco City Impact Organizat 230 Jonest Street San francisco, CA 94103	N/A	non-profi	Help meet the need of those living in poverty in the Tenderloin district of San Francisco.	10,000
Sharing Center of Central Brevard O PO Box 3363 Cocoa, FL 32924	N/A	non-profi	Help provide basic needs for homeless in Cocoa Florida.	2,500
BRIDGE2RWANDA 1818 N TAYLOR ST STE B LITTLE ROCK, AR 72207	N/A	NON-PROFI	TO ENCOURAGE DIRECT FOREIGN INVESTMENTS AND CREATE OPPORTUNITIES FOR RAWANDAN STUDENTS TO STUDY ABROAD	10,000
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILD A MIRACLE1120 LADY FERN CT SAN DIEGO, CA 92131	N/A	NON-PROFI	TO PROVIDE HOMES, FURNITURE, VARIOUS COMMUNITY CENTERS, AND TRAINING OPPORTUNITIES FOR FAMILIES IN NEED IN TIJUANA, MEXICO	12,000
CENTER FOR CHILD COUNSELING 5205 GREENWOOD AVENUE WEST PALM BEACH, FL 33407	N/A	NON-PROFI	TO FOCUS ON PREVENTING AND HEALING THE EFFECTS OF ADVERSE EXPERIENCES AND TOXIC STRESS ON CHILDREN, PROMOTE RESILIENCY AND HEALTHY FAMILY, SCHOOL, AND COMMUNITY RELATIONSHIPS	5,000
EAST LAKE FOUNDATION 2606 ALSTON DRIVE SE ATLANTA, GA 30317	N/A	NON-PROFI	TO PROVIDE TOOLS FOR FAMILIES OF THE VILAGES OF EAST LAKE AND STUDENTS OF DREW CHARTER SCHOOL THROUGH EDUCATION, MIXED-INCOME HOUSING, AND COMMUNITY WELLNESS.	500
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GBOWEE PEACE FOUNDATION AFRICA-USA 25 EAST 21ST STREET 7TH FLOOR NEW YORK, NY 10010	N/A	NON-PROFI	TO PROVIDE EDUCATIONAL AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LIBERIANS.	4,000
PBJ FOODS INC5450 TRABUCO ROAD IRVINE, CA 92620	N/A	NON-PROFI	TO SUPPLY FORTIFIED PEANUT BUTTER TO CHILDREN IN MALAWI SUFFERING FROM MALNUTRITION.	10,000
SAGE COMMUNITY FOUNDATION RWANDA 1920 MAIN STREET STE 800 IRVINE, CA 92614	PRESIDENT'S FOUNDATION	NON-PROFI	TO PROVIDE RESOURCES FOR IMPOVERISHED WOMEN AND CHILDREN TO RAISE THEIR QUALITY OF LIVING.	10,000
Total ▶ 3a				243,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OPERATIONS WARRIOR FOUNDATI PO BOX 89367 TAMPA, FL 33689	N/A	NON-PROFI	TO PROVIDE FINANCIAL ASSISTANCE TO SURVIVING CHILDREN OF SPECIAL OPERATIONS PERSONNEL WHO LOST THEIR LIVES ON DUTY AND TO SEVERELY ILL AND INJURED SPECIAL OPERATIONS PERSONNEL.	5,000
STOWERS INSTITUTE FOR MEDICAL RESEA 1000 EAST 50TH STREET KANSAS CITY, MO 64110	N/A	NON-PROFI	TO MAKE A SIGNIFICANT CONTRIBUTION TO HUMANITY THROUGH MEDICAL RESEARCH THROUGH INNOVATIVE APPROACHES TO THE CAUSES, TREATMENT, AND PREVENTION OF DISEASES.	6,180
ACE SCHOLARSHIPSPO BOX 300129 DENVER, CO 80218	N/A	NON-PROFI	TO AWARD FINANCIAL SCHOLARSHIPS TO ELEMENTARY AND HIGH SCHOOL STUDENTS IN INNER CITY COMMUNITIES FROM LOW-INCOME FAMILIES SO THEY CAN ATTEND THE SCHOOL OF THEIR CHOICE.	5,000
Total ▶ 3a				243,500

TY 2019 Accounting Fees Schedule**Name:** Sageview Foundation**EIN:** 45-4068388**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,145	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Sageview Foundation

EIN: 45-4068388

Software ID: 19009920

Software Version: 2019v5.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Truck - Toyota	2018-06-27	42,735	8,547	200DB	32.00 %	13,675			

TY 2019 General Explanation Attachment

Name: Sageview Foundation

EIN: 45-4068388

Software ID: 19009920

Software Version: 2019v5.0

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		General Explanation Supplemental Information for Form 990-PF	INVESTMENT OTHER INCLUDES INVESTMENT IN BITCOINS DONATED IN 2013 AND 2015: BALANCE SHEET AT 1/1/2019 \$6,491 BALANCE SHEET AT 12/31/2019 \$6,491 FAIR MARKET VALUE AT 12/31/2019 \$98,531

**TY 2019 Land, Etc.
Schedule****Name:** Sageview Foundation**EIN:** 45-4068388**Software ID:** 19009920**Software Version:** 2019v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	42,735	22,222	20,513	20,513

TY 2019 Other Expenses Schedule**Name:** Sageview Foundation**EIN:** 45-4068388**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	33			
BUSINESS REGISTRATION FEE	75			
DUES AND SUBSCRIPTIONS	309			
Filing Fees	30			
Fundraising Event Expenditures	6,123			6,123
GIFTS	216			
INVESTMENT MANAGEMENT FEES	1,646	1,646	1,646	
MERCHANT PROCESSING FEES	1,291			
Outside Contract Services	28,926			28,926
SMALL EQUIPMENT	2,868			2,868

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	273			

TY 2019 Other Income Schedule**Name:** Sageview Foundation**EIN:** 45-4068388**Software ID:** 19009920**Software Version:** 2019v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	49,932	49,932	49,932

**TY 2019 Substantial Contributors
Schedule****Name:** Sageview Foundation**EIN:** 45-4068388**Software ID:** 19009920**Software Version:** 2019v5.0

Name	Address
SAGEVIEW ADVISORY GROUP LLC	4000 MacArthur Blvd suite 1050 Newport Beach, CA 92660
Legg Mason	100 Stamford Place Stanford, CT 06902
Dan Jenny Coelho Family Foundatio	300 S Harbor Blvd Suite 1014 Anaheim, CA 92805
Doug Webster	1209 Anthem View Lane Knoxville, TN 37923

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019

Name of the organization
Sageview Foundation

Employer identification number
45-4068388

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Sageview Foundation

Employer identification number
45-4068388

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Sageview Advisory Group LLC 4000 MacArthur Blvd Suite 1050 Newport Beach, CA 92660	\$ 300,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	Doug Webster 1209 Anthem View Lane Knoxville, TN 37923	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	The Dan Jenny Coelho Fam Foudatio 300 S Harbor Blvd Suite 1014 Anaheim, CA 92805	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4	Legg Mason 100 Stamford Place Stamford, CT 06902	\$ 20,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
Sageview Foundation

Employer identification number

45-4068388

Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
Sageview Foundation

Employer identification number
45-4068388

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	