C&E 326

EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public 1912

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

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For calendar year 2019 or tax year beginning , and ending

Name of foundation: HALL FAMILY FOUNDATION

A Employer identification number: 44-6006291

Number and street (or P O box number if mail is not delivered to street address): 2480 PERSHING ROAD SUITE 600 — Room/suite:

B Telephone number: (816) 274-4547

City or town, state or province, country, and ZIP or foreign postal code: KANSAS CITY, MO 64108-2501

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 904,585,448.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) TAX BASIS (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12,855.	12,855.		
	4 Dividends and interest from securities	16,205,527.	16,175,628.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	41,778,708.			
	b Gross sales price for all assets on line 6a 41,778,708.				
	7 Capital gain net income (from Part IV, line 2)		41,778,708.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-4,590,575.	-5,443,997.		STATEMENT 1
	12 **Total** Add lines 1 through 11	53,406,515.	52,523,194.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	942,194.	0.		942,194.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	25,937.	0.		25,937.
	b Accounting fees STMT 3	40,900.	33,933.		6,967.
	c Other professional fees STMT 4	2,407,818.	2,238,756.		167,198.
	17 Interest	795,202.	795,202.		0.
	18 Taxes STMT 5	2,198,057.	448,057.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	11,071.	0.		11,071.
	22 Printing and publications	50,638.	0.		50,638.
	23 Other expenses STMT 6	5,236,540.	4,691,928.		485,049.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	11,708,357.	8,207,876.		1,689,054.
	25 Contributions, gifts, grants paid	29,050,141.			28,644,396.
	26 **Total expenses and disbursements.** Add lines 24 and 25	40,758,498.	8,207,876.		30,333,450.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	12,648,017.			
	b **Net investment income** (if negative, enter -0-)		44,315,318.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	42,270,037.	39,879,459.	39,879,459.
	3 Accounts receivable ▶ 27,285,714.			
	Less: allowance for doubtful accounts ▶	1,548,785.	27,285,714.	27,285,714.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 8	107,936,677.	57,910,797.	57,910,797.
	b Investments - corporate stock STMT 9	75,010,119.	44,524,198.	44,524,198.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	584,624,342.	734,488,995.	734,488,995.
	14 Land, buildings, and equipment. basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	152,919.	496,285.	496,285.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	811,542,879.	904,585,448.	904,585,448.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions	811,542,879.	904,585,448.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg , and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances**	811,542,879.	904,585,448.	
	30 **Total liabilities and net assets/fund balances**	811,542,879.	904,585,448.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	811,542,879.
2	Enter amount from Part I, line 27a	2	12,648,017.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	80,394,552.
4	Add lines 1, 2, and 3	4	904,585,448.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	904,585,448.

Part IV | Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHMENT: IV-1	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	41,778,708.			41,778,708.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				41,778,708.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	41,778,708.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	54,673,255.	835,688,363.	.065423
2017	40,972,672.	827,801,823.	.049496
2016	42,670,953.	829,543,284.	.051439
2015	42,990,356.	875,546,378.	.049101
2014	39,499,571.	886,581,515.	.044553

2	**Total** of line 1, column (d)	2	.260012
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.052002
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	826,143,340.
5	Multiply line 4 by line 3	5	42,961,106.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	443,153.
7	Add lines 5 and 6	7	43,404,259.
8	Enter qualifying distributions from Part XII, line 4	8	30,739,195.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	886,306.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3 Add lines 1 and 2			3	886,306.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	886,306.
6 Credits/Payments				
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,655,325.		
b Exempt foreign organizations - tax withheld at source	6b	0.		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d Backup withholding erroneously withheld	6d	0.		
7 Total credits and payments. Add lines 6a through 6d			7	1,655,325.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	5,346.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	763,673.
11 Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 763,673. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions. ▶ MO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.HALLFAMILYFOUNDATION.ORG

14 The books are in care of ▶ WILLIAM A. HALL Telephone no. ▶ 816 274-4547

Located at ▶ 2480 PERSHING ROAD, SUITE 600, KANSAS CITY, MO ZIP+4 ▶ 64108-2501

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ SEE STATEMENT 12			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 14	☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		942,194.	264,937.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CHINQUAPIN TRUST COMPANY 2480 PERSHING ROAD, KANSAS CITY, MO 64141	ADMINISTRATION FEES	1693526.
CAMBRIDGE ASSOCIATES, LLC 125 HIGH STREET, BOSTON, MA 02110-2112	INVESTMENT MANAGEMENT FEES	990,205.
TWEEDY, BROWNE COMPANY, LLC 350 PARK AVENUE, NEW YORK, NY 10022	INVESTMENT MANAGEMENT FEES	271,006.
THE NORTHERN TRUST COMPANY 50 S. LA SALLE STREET, CHICAGO, IL 60603	INVESTMENT MANAGEMENT FEES	208,910.
BANK OF AMERICA, N.A. 100 NORTH TYRON STREET, CHARLOTTE, NC 28255	INVESTMENT MANAGEMENT FEES	87,256.
Total number of others receiving over $50,000 for professional services ▶		3

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT IX-A	546,745.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities		1a	362,178,513.
b	Average of monthly cash balances		1b	22,775,975.
c	Fair market value of all other assets		1c	453,769,715.
d	**Total** (add lines 1a, b, and c)		1d	838,724,203.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	838,724,203.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	12,580,863.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	826,143,340.
6	**Minimum investment return.** Enter 5% of line 5		6	41,307,167.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	41,307,167.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 886,306.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	886,306.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	40,420,861.
4	Recoveries of amounts treated as qualifying distributions		4	750.
5	Add lines 3 and 4		5	40,421,611.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	40,421,611.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	30,333,450.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	405,745.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	30,739,195.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	30,739,195.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				40,421,611.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			26,676,299.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4. ▶ $ 30,739,195.				
a Applied to 2018, but not more than line 2a			26,676,299.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				4,062,896.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				36,358,715.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

HALL FAMILY FOUNDATION, 816-274-4547
2480 PERSHING ROAD, SUITE 600, KANSAS CITY, MO 64108-2501

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT XV-2

c Any submission deadlines:

THE FOUNDATION ACCEPTS WRITTEN PROPOSALS AT ALL TIMES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRESENT FIELDS OF MAJOR INTEREST INCLUDE EDUCATION, CHILDREN, YOUTH AND FAMILIES, ARTS, COMMUNITY DEVELOPMENT, AND OTHER INTEREST.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT XV-3A-1 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108		NONE	SEE STATEMENT XV-3A-1	29,050,141.
Total			▶ 3a	29,050,141.
b *Approved for future payment*				
SEE STATEMENT XV-3B 2480 PERSHING ROAD, SUITE 600 KANSAS CITY 64108		NONE	SEE STATEMENT XV-3B	6,794,516.
Total			▶ 3b	6,794,516.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	12,855.	
4 Dividends and interest from securities			14	16,175,628.	29,899.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000	-1,024,848.	01	-3,565,727.	
8 Gain or (loss) from sales of assets other than inventory			18	41,778,708.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-1,024,848.		54,401,464.	29,899.

13 Total. Add line 12, columns (b), (d), and (e) 13 53,406,515.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	IRC SECTION 103 TAX-EXEMPT INTEREST

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instr [X] Yes No

▶ [signature] | 11-10-20 ▶ VP

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
WILLIAM C SQUIRES	[signature]	11/10/20		P00436818

Firm's name ▶ ANDERSEN TAX, LLC — Firm's EIN ▶ 33-1197384

Firm's address ▶ 71 S. WACKER DRIVE, SUITE 2600 CHICAGO, IL 60606 — Phone no. 312-357-3950

FORM 990-PF OTHER INCOME STATEMENT 1

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NONPASSIVE INCOME	-5,418,737.	-5,418,737.	
ROYALTIES FROM PARTNERSHIPS	132,321.	132,321.	
INCOME - SECTION 965(A)	-21.	-21.	
OTHER RECOVERIES INCOME	750.	0.	
OTHER NONTAXABLE PARTNERSHIP INCOME	1,225,020.	0.	
UNRELATED BUSINESS INCOME FROM PARTNERSHIPS	-1,024,848.	0.	
SECTION 988	-407,715.	-407,715.	
SALE OF NON-INVESTMENT PROPERTY	652,500.	0.	
INCOME - CANCELLATION OF DEBT	17,010.	17,010.	
INCOME - ORDINARY SECT. 475(F)	-288,543.	-288,543.	
INCOME - ORD. BUISNESS INCOME	110,092.	110,092.	
INCOME - PORTFOLIO INCOME	411,596.	411,596.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-4,590,575.	-5,443,997.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LATHROP & GAGE LLP	25,937.	0.		25,937.
TO FM 990-PF, PG 1, LN 16A	25,937.	0.		25,937.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RSM US, LLP	40,900.	33,933.		6,967.
TO FORM 990-PF, PG 1, LN 16B	40,900.	33,933.		6,967.

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	1,115,953.	1,115,953.		0.
CUSTODIAN FEES	113,323.	111,459.		0.
CONSULTING FEES	1,178,542.	1,011,344.		167,198.
TO FORM 990-PF, PG 1, LN 16C	2,407,818.	2,238,756.		167,198.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	448,056.	448,056.		0.
STATE INCOME TAXES	1.	1.		0.
EXCISE TAX	1,750,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,198,057.	448,057.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE & MANAGEMENT	751,332.	273,642.		469,304.
INVESTMENT MANAGEMENT FEES FROM K-1S	4,469,463.	4,418,286.		0.
MISCELLANEOUS CHARITABLE	15,745.	0.		15,745.
TO FORM 990-PF, PG 1, LN 23	5,236,540.	4,691,928.		485,049.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7

DESCRIPTION	AMOUNT
INCREASE IN UNREALIZED GAIN/LOSS	73,494,668.
BOOK TO TAX DIFFERENCES FROM PASS-THROUGHS	6,899,884.
TOTAL TO FORM 990-PF, PART III, LINE 3	80,394,552.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TRUST (SEE STATEMENT II-10A-2)	X		57,910,797.	57,910,797.
TOTAL U.S. GOVERNMENT OBLIGATIONS			57,910,797.	57,910,797.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			57,910,797.	57,910,797.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
TWEEDY BROWNE (SEE ATTACHMENT II-10B-2)	18,694,759.	18,694,759.
PALOMA INSTITUTIONAL INVESTORS (SEE ATTACHMENT II-10B-5)	25,829,439.	25,829,439.
TOTAL TO FORM 990-PF, PART II, LINE 10B	44,524,198.	44,524,198.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT II-13	COST	734,488,995.	734,488,995.
TOTAL TO FORM 990-PF, PART II, LINE 13		734,488,995.	734,488,995.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	124,762.	124,762.	124,762.
MISCELLANEOUS	26,766.	26,766.	26,766.
ACCRUED PURCHASE INTEREST	1,391.	2,008.	2,008.
ART	0.	342,749.	342,749.
TO FORM 990-PF, PART II, LINE 15	152,919.	496,285.	496,285.

FORM 990-PF — NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST — STATEMENT 12

NAME OF COUNTRY

CROATIA
HONG KONG
KOREA (SOUTH)

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM A. HALL 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	PRESIDENT 34.00	0.	0.	0.
MAYRA AGUIRRE 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	SECRETARY 40.00	0.	0.	0.
JOHN A. MACDONALD 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	VICE PRESIDENT 6.00	0.	0.	0.
ANGELA SMART 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	VICE PRESIDENT 40.00	0.	0.	0.
ANGELA TOWER 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	ASST TREASURER/ASST SECRET 6.00	0.	0.	0.
WILLIAM S. BERKLEY 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
PEGGY J. DUNN 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
RICHARD C. GREEN, JR. 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
DONALD J HALL, JR. 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
IRVINE O. HOCKADAY 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.

SANDRA A. J. LAWRENCE 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
MARGARET H. PENCE 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
MORTON I. SOSLAND 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
DAVID A. WARM 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
MARK JORGENSON 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
CHINQUAPIN TRUST COMPANY 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	OFFICER 100.00	942,194.	264,937.	0.
DONALD J HALL 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
ROBERT A. KIPP 2480 PERSHING ROAD, SUITE 600 KANAS CITY, MO 64108-2501	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		942,194.	264,937.	0.

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT STATEMENT 14
PART VII-B, LINE 5C

GRANTEE'S NAME

MID-AMERICA REGIONAL COUNCIL

GRANTEE'S ADDRESS

600 BROADWAY BLVD, #200
KANSAS CITY, MO 64105

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
300,000.	12/06/15	300,000.

PURPOSE OF GRANT

TO PROMOTE HEALTHY EATING AND THUS IMPROVED HEALTH AMONG LOW-INCOME RESIDENTS OF GREATER KASNAS CITY. TO PROVIDE INCENTIVES FOR LOW-INCOME RESIDENTSTO EAT MORE FRESH FRUIT AND VEGETABLES BY ENABLING THEM TO PURCHASE DOUBLE THE AMOUNT WITH THEIR FOOD STAMPS.

DATES OF REPORTS BY GRANTEE

12/31/18, 12/31/19

RESULTS OF VERIFICATION

TO OUR KNOWLEDGE THE GRANTEE HAS NOT DIVERTED ANY PORTION OF THE FUNDS. THE TAXPAYER RECEIVES PERIODIC AND ANNUAL REPORTS FROM THE GRANTEE REGARDING PROGRESS MADE UNDER THE GRANTS. THE TAXPAYER HAS RECEIVED ANNUAL REPORTS IN 2018 FROM THE GRANTEE AND BELIEVES THE GRANT FUNDS ARE BEING USED FOR THE CHARITABLE PURPOSES INTENDED.

HALL FAMILY FOUNDATION
A STATEMENT MADE PART OF FORM 990-PF
A RETURN OF PRIVATE FOUNDATION

44-6006291

FOR THE PERIOD ENDED DECEMBER 31, 2019

Part I, Line 6a - Net gain or (loss) from sale of assets not on line 10
Part I, Line 6b - Gross sales price for all assets on line 6a
Part I, Line 7 - Capital Gain Net Income
Part IV - Capital Gains and Losses for Tax on Investment Income

		Long-term	Short-term	Total
Schedule K-1	Aspect Ventures II, LP	(13,506)	1,861	(11,645)
Schedule K-1	Aspect Ventures, L P	324,947	(852)	324,095
Schedule K-1	Atlas Capital Resource Fund II, L P	72	852	924
Schedule K-1	Atlas Capital Resources III Feeder (A2) LP	-	(2,752)	(2,752)
Schedule K-1	Atlas Point Energy Infrastructure Fund, LLC	751,023	(1,939,096)	(1,188,073)
Schedule K-1	Benefit Street Partners Special Situations Fund, L P	(19,948)	(55,325)	(75,273)
Schedule K-1	Black Bay Energy, LP	(7,967)	-	(7,967)
Schedule K-1	Bwasion, LP	-	(138,614)	(138,614)
Schedule K-1	Castine Partners II, LP	33,269	12,931	46,200
Schedule K-1	Centerbridge Credit Partners TE, L P	(128,823)	(29,778)	(158,601)
Schedule K-1	Cerberus Institutional Partners, L P (Series Four)	116,539	-	116,539
Schedule K-1	CID Opportunity Fund II	596,326	-	596,326
Schedule K-1	Contrarian Distressed Real Estate Debt Fund III, L P	(16,683)	-	(16,683)
Schedule K-1	Contrarian Distressed Real Estate Fund II, L P	(50,427)	-	(50,427)
Schedule K-1	Contrarian Distressed Real Estate Fund III, L P	(2,713)	-	(2,713)
Schedule K-1	Crescent Special Situations Fund (Legacy IV), L P	531	-	531
Schedule K-1	Davidson Kempner Institutional Partners, L P	124,427	397,459	521,886
Schedule K-1	Denali AIV Holdings, LP	310,167	-	310,167
Schedule K-1	Emerging Europe Growth Fund III	(37,844)	-	(37,844)
Schedule K-1	Encap Energy Capital Fund IX, L P	(50,373)	30,957	(19,416)
Schedule K-1	EnCap Energy Fund X, LP	(11,348)	-	(11,348)
Schedule K-1	ENCAP ENERGY VI-B	18,588	-	18,588
Schedule K-1	ENCAP ENERGY VII-B	(9,626)	-	(9,626)
Schedule K-1	EnerVest Energy Institutional Fund X-B, LP	(94,513)	-	(94,513)
Schedule K-1	Eversept Global Healthcare Fund, LP	113,437	289,566	403,003
Schedule K-1	Falcon Edge Global, L P	202,176	488,659	690,835
Schedule K-1	Fir Tree International Value Fund (USTE), L P	(167,916)	(6,060)	(173,976)
Schedule K-1	Formation8 Partners Fund II, LP	(2,620)	-	(2,620)
Schedule K-1	Fortress Credit Opportunities Fund II (B) L P	10,415	-	10,415
Schedule K-1	Fortress Credit Opportunities Fund III (B), L P	51,230	-	51,230
Schedule K-1	Fortress Credit Opportunities Fund IV (A) LP	115,743	(20,256)	95,487
Schedule K-1	Fortress Credit Opportunities Fund V, LP	-	866	866
Schedule K-1	Gaoling Fund, LP	90,863	(1,409)	89,454
Schedule K-1	General Catalyst Group IV, LP	(9,375)	-	(9,375)
Schedule K-1	General Catalyst Group V Supplemental, LP	(27,872)	-	(27,872)
Schedule K-1	General Catalyst Group V, LP	(34,705)	(618)	(35,323)
Schedule K-1	General Catalyst Group VIII Supplemental, LP	(6)	-	(6)
Schedule K-1	General Catalyst Group VII, L P	(81,824)	(4,321)	(86,145)
Schedule K-1	General Catalyst Group VIII, L P	1,163	-	1,163
Schedule K-1	General Catalyst Partners VI, L P	505,954	(38,259)	467,695
Schedule K-1	GKB Growth Equity Fund, LP	219	-	219
Schedule K-1	Granite Ventures II, L P	467,671	-	467,671
Schedule K-1	Harbour Group Investments IV, L P	(1,056)	-	(1,056)
Schedule K-1	Harbour Group Investments V, L P	1,441,668	-	1,441,668
Schedule K-1	Harbour Group Investments VI, L P	1,737,161	-	1,737,161
Schedule K-1	Highbar Partners III, LP	609,960	-	609,960
Schedule K-1	Highland Capital Partners 9, L P	230,456	39,904	270,360
Schedule K-1	Highland Consumer Fund I Limited Partnership	95,753	(1,740)	94,013
Schedule K-1	Hitchwood Capital Partners LP	7,500	134,539	142,039
Schedule K-1	Innovation Works Development Fund II, L P	(17,708)	-	(17,708)
Schedule K-1	Interwest Partners IX, LP	(6,561)	-	(6,561)
Schedule K-1	Interwest Partners VIII, L P	(44,764)	-	(44,764)
Schedule K-1	InterWest Partners X, LP	(29,621)	(196)	(29,817)
Schedule K-1	Intraceed I, LP	-	(7,482)	(7,482)
Schedule K-1	ISAM Systematic Trend SPV LLC	-	278,478	278,478
Schedule K-1	J C Flowers II LP	25,852	-	25,852
Schedule K-1	Kensico Associates, L P	544,860	613,100	1,157,960
Schedule K-1	KPS Special Situations Fund III, LP	1,131,467	(93,347)	1,038,120
Schedule K-1	KPS Special Situations Fund IV, L P	2,534	-	2,534
Schedule K-1	Lone Redwood, L P	1,338,427	117,046	1,455,473
Schedule K-1	Merced Partners, LP	234,204	2,523	236,727

HALL FAMILY FOUNDATION 44-6006291
A STATEMENT MADE PART OF FORM 990-PF
A RETURN OF PRIVATE FOUNDATION

FOR THE PERIOD ENDED DECEMBER 31, 2019

Part I, Line 6a - Net gain or (loss) from sale of assets not on line 10
Part I, Line 6b - Gross sales price for all assets on line 6a
Part I, Line 7 - Capital Gain Net Income
Part IV - Capital Gains and Losses for Tax on Investment Income

		Long-term	Short-term	Total
Schedule K-1	MPM BioVentures V, L P	231,130	129,661	360,791
Schedule K-1	New Venture Partners IV, LP	7,798	(1,419)	6,379
Schedule K-1	Nokota Capital, LP	(247,639)	(15,443)	(263,082)
Schedule K-1	Nokota LD, LLC	(16,104)	-	(16,104)
Schedule K-1	North Bridge Growth Equity II (ER) AIV I, L P	38,729	-	38,729
Schedule K-1	North Bridge Growth Equity II, L P	276,639	-	276,639
Schedule K-1	Northgate IV, L P	279,246	3,433	282,679
Schedule K-1	Northgate V, L P	911,314	(646)	910,668
Schedule K-1	Northgate Venture Partners VI, L P	528,455	9,879	538,334
Schedule K-1	Oaktree Opportunities Fund VIII AIF (Cayman)	529	-	529
Schedule K-1	Oaktree Opportunities Fund VIII AIF (Delaware), L P	991	-	991
Schedule K-1	Oaktree Opportunities Fund VIII, L P	42,077	-	42,077
Schedule K-1	Oakwood Real Estate Partners Fund I, LLC	30,194	-	30,194
Schedule K-1	OCM Opportunities Fund VII AIF (Delaware), LP	803	-	803
Schedule K-1	OCM Opportunities Fund VII, L P	(15,025)	(97)	(15,122)
Schedule K-1	OCM OPPORTUNITIES FUND VIIB AIF (Cayman), L P	(7,559)	-	(7,559)
Schedule K-1	OCM Opportunities Fund VIIB, L P	-	(29)	(29)
Schedule K-1	Ownership Capital Global Equity Fund, LP	114,274	(19,998)	94,276
Schedule K-1	Palmer Square Income Plus Fund, LLC	-	84,991	84,991
Schedule K-1	Palmer Square Opportunistic Credit Fund LLC	146,032	(157,060)	(11,028)
Schedule K-1	Platte River Equity III, L P	(17,962)	-	(17,962)
Schedule K-1	Prophet Equity II - G Derby AIV, LP	75	-	75
Schedule K-1	Polaris Venture Partners V, LP	(12,534)	337	(12,197)
Schedule K-1	RCF Opportunities Fund, LP	17,442	106,056	123,498
Schedule K-1	Renaissance Institutional Equities Fund, LLC	171,998	(136,357)	35,641
Schedule K-1	Resource Capital Fund IV, LP	-	(752)	(752)
Schedule K-1	Resource Capital Fund V L P	(280,093)	(5,324)	(285,417)
Schedule K-1	Resource Capital Fund VI L P	(3,300)	(65,806)	(69,106)
Schedule K-1	RMH GOP LLC	30,317	(31,590)	(1,273)
Schedule K-1	RMH Index Fund LLC	2,498,874	63,704	2,562,578
Schedule K-1	RMH JPM LLC	2,026,123	(209,016)	1,817,107
Schedule K-1	Serent Capital II, LP	47,314	-	47,314
Schedule K-1	ShoreView Parallel Partners II, LP	(45,001)	-	(45,001)
Schedule K-1	ShoreView Parallel Partners III, LP	1,433,055	-	1,433,055
Schedule K-1	Silver Lake III Quicksilver Feeder I, L P	5,172	-	5,172
Schedule K-1	Silver Lake Partners II, LP	(44,255)	-	(44,255)
Schedule K-1	Silver Lake Partners III, LP	9,207	-	9,207
Schedule K-1	Sinovation Fund III, L P	396	-	396
Schedule K-1	SLP III Kingdom Feeder I, L P	90,080	-	90,080
Schedule K-1	Southern Cross Latin America Private Equity Fund IV, L P	(143,352)	-	(143,352)
Schedule K-1	Strategic Investors Fund V, L P	1,162,228	3,031	1,165,259
Schedule K-1	Strategic Investors Fund VI, L P	644,713	3,295	648,008
Schedule K-1	Strategic Investors Fund VII, L P	214,037	8,363	222,400
Schedule K-1	The Resilience Fund III, LP	(715,894)	-	(715,894)
Schedule K-1	The Resilience Fund IV, LP	(31,416)	84,149	52,733
Schedule K-1	Tilden Park Investment Fund, LP	41,373	30,610	71,983
Schedule K-1	Valinor Capital Partners, L P	321,218	95,373	416,591
Schedule K-1	Vector Capital IV International, L P	507,429	50	507,479
Schedule K-1	Vector Capital IV, LP	(1,548)	(3,774)	(5,322)
Schedule K-1	Vortus Investments II, LP	(1,048)	-	(1,048)
Schedule K-1	White Elm Capital Partners, L P	(175,882)	122,173	(53,709)
Schedule K-1	Wingate Partners IV, L P	26,412	-	26,412
Schedule K-1	Wingate Partners V, L P	(781,226)	-	(781,226)
Schedule K-1	WLR IV LOANS AIV, L P	3,361	-	3,361
Schedule K-1	WLR Recovery Fund IV, LP	4,039	-	4,039
Schedule K-1	WLR Recovery Fund V, L P	(128,371)	-	(128,371)
Schedule K-1	WLR Recovery Fund V DDS AIV, L P	(9,100)	-	(9,100)
Schedule K-1	X Capital Fund, LP	(298,602)	(70,911)	(369,513)
Schedule K-1	Yiheng Capital Partners, LP	-	(211,661)	(211,661)
	Gain on Medventures Associates V, LP	4,827	0	4,827
	Gain on Disposition of Cambridge Square Fund, LP	1	0	1

HALL FAMILY FOUNDATION , 44-6006291
A STATEMENT MADE PART OF FORM 990-PF
A RETURN OF PRIVATE FOUNDATION

FOR THE PERIOD ENDED DECEMBER 31, 2019

Part I, Line 6a - Net gain or (loss) from sale of assets not on line 10
Part I, Line 6b - Gross sales price for all assets on line 6a
Part I, Line 7 - Capital Gain Net Income
Part IV - Capital Gains and Losses for Tax on Investment Income

		Long-term	Short-term	Total
	Loss on Disposition of Davidson Kempner Inst Ptnrs	(28,491)	0	(28,491)
	Gain on Excess Distributions of Cerberus Intl Offshore	68,163	0	68,163
	Loss on Disposition of Falcon Edge Global, LP	(19)	0	(19)
	Gain on Excess Distributions of Prophet Equity II, L P	38,890	0	38,890
	Loss on Vanguard Liquidation	(286,015)	(49)	(286,064)
	Sec 1202 Gain Exclusion Wingate Partners IV, L P	(64,155)	0	(64,155)
	Sec 1202 Gain Exclusion Northgate V, L P	(563,113)	0	(563,113)
	Sec 1202 Gain Exclusion Northgate Venture Partners VI, L P	(155,222)	0	(155,222)
	Sec 1202 Gain Exclusion Strategic Investors Fund VI, L P	(58,325)	0	(58,325)
	Sec 1202 Gain Exclusion Strategic Investors Fund V, L P	(167,551)	0	(167,551)
	Sec 1202 Gain Exclusion Anaplan, L P	(5,723,289)	0	(5,723,289)
	Sec 1202 Gain Exclusion CDLX	(88,760)	0	(88,760)
	Sec 1202 Gain Exclusion POLARS	(106,379)	0	(106,379)
	Gain on Disposition of Hitchwood Capital Partners, LP	3	0	3
	Loss on Disposition of HSH Cayman Partners, LP	(847,228)	0	(847,228)
	Loss on Disposition of Jupiter JCF AIV II Special TE, LP	(440,615)	0	(440,615)
	Gain on Excess Distributions of King Street Capital, LTD	6,410	0	6,410
	Loss on Disposition of Lone Redwood, LP	(2)	0	(2)
	Gain on Excess Distributions of Oaktree Opportunities Fund VII AIF (Delaware), LP	21,826	0	21,826
	Gain on Excess Distributions of OCM Opportunities Fund VIIB AIF (Delaware), LP	304	0	304
	Gain on Disposition of Silver Lake III Quicksilver	65	0	65
	Gain on Disposition of Two Sigma Risk Premia Cayman Fund, LTD	270,662	0	270,662
	Gain on Disposition of White Elm Capital Partners	1,113,878	0	1,113,878
	Gain on Excess Distributions of WLR Recovery Fund IV	1,098	0	1,098
	Gain on Masono Reserve	39,466	0	39,466
	Loss on Sale of Secapm	(3,714)	0	(3,714)
	Loss on Sale of Monytr3	(156,572)	0	(156,572)
	Gain on Excess Distributions of Index	7,505,528	0	7,505,528
	Common EAFE Index Fund	(106,572)	114,240	7,668
	Gold Adjustment for YE Fees	30,635	593	31,228
	Capital Gain/Loss on Forward Contracts-Other	1,525,843	1,017,228	2,543,071
	Capital Gain Dividends	97,566	0	97,566
	Miscellaneous Rounding	(4)	0	(4)
	Subtotal	21,183,105	1,015,870	22,198,975
	From detail below	19,054,137	525,596	19,579,733
Book Income/Inv Income	**Totals for Part I line 6a (gain/loss per books) / Totals for Part I line 7 (gain/loss for Net Inv. Inc.) & Part IV**	40,237,242	1,541,466	41,778,708 00

HALL FAMILY FOUNDATION
A STATEMENT MADE PART OF FORM 990-PF
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FOR THE PERIOD ENDED DECEMBER 31, 2019

Part I, Line 6a - Net gain or (loss) from sale of assets not on line 10
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Part IV - Capital Gains and Losses for Tax on Investment Income

See att stmt. #	Portfolio	Sale Proceeds	Tax Cost Basis	Long-term	Short-term	Total
IV-2	Tweedy Browne-Short Term	282,885	260,282	0	22,603	22,603
IV-2	Tweedy Browne-Long Term	24,834,347	17,774,143	7,060,204	0	7,060,204
	Total Tweedy Browne	25,117,232	18,034,425	7,060,204	22,603	7,082,807
IV-3	USTLBS - Short Term	9,630,242	9,596,253	0	33,990	33,990
IV-3	USTLBS - Long Term	10,183,745	10,161,548	22,198	0	22,198
	Total USTLBS	19,813,987	19,757,801	22,198	33,990	56,188
IV-4	IRMM - Short Term	0	0	0	0	0
IV-4	IRMM - Long Term	7,414,810	7,638,745	(223,935)	0	(223,935)
	Total IRMM	7,414,810	7,638,745	(223,935)	0	(223,935)
IV-5	Other Investments (G/L Report)	92,672,526	80,007,853	12,195,670	469,003	12,664,673
	Total	145,018,555 00	125,438,824 00	19,054,137 00	525,596 00	19,579,733 00
		^ Part I, Line 6b ^				

HALL FAMILY FOUNDATION
A STATEMENT MADE PART OF FORM 990-PF
RETURN OF PRIVATE FOUNDATION
FOR THE PERIOD ENDED DECEMBER 31, 2019

44-6006291

Part IX-A - Summary of Direct Charitable Activities

ITEM #	DESCRIPTION	EXPENSES
1	THE FOUNDATION PURCHASED 91 PIECES OF FINE PHOTOGRAPHY ALSO, 78 PIECES OF PHOTOGRAPHY WERE GIFTED TO THE NELSON ATKINS MUSEUM OF ART FOR PUBLIC DISPLAY, THE COST OF THE DONATED WORKS IS SHOWN AT RIGHT NO ADDITIONAL QUALIFYING DISTRIBUTION WAS CLAIMED AS THE PHOTOGRAPHS WERE TRANSFERRED AT COST	405,745
2	THE HALL FAMILY FOUNDATION SCHOLARSHIP PROGRAM HELPS DESERVING STUDENTS FINANCE THEIR COLLEGE EDUCATION THE FOUNDATION RECEIVED 83 APPLICATIONS AND AWARDED 22 SCHOLARSHIPS SINCE THE PROGRAM'S INCEPTION, MORE THAN 1,000 STUDENTS HAVE BEEN AWARDED SCHOLARSHIPS	141,000

HALL FAMILY FOUNDATION
A STATEMENT MADE PART OF FORM 990-PF
RETURN OF PRIVATE FOUNDATION
FOR THE PERIOD ENDED DECEMBER 31, 2019

44-6006291

Part XII, Line 2 - Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

ITEM #	DESCRIPTION	AMOUNT
1	PURCHASE AND DONTATION OF 78 PIECES OF FINE PHOTOGRAPHY *	405,745

* SEE ALSO STMT IX-A

44-6006291

HALL FAMILY FOUNDATION
A STATEMENT MADE PART OF FORM 990-PF
RETURN OF PRIVATE FOUNDATION
FOR THE PERIOD ENDED DECEMBER 31, 2019

Part XV, Line 2 - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

Line #

2 (b) There is no special grant application form However, all written proposals should contain the following information

1 A clear definition of the project, its goals and significance,

2 A brief background on the proposing organization or agency,

3 A detailed expense budget for the project indicating how the funds would be spent and over what time period,

4 A statement of other sources of project support, public and/or private, which have been or will be solicited including a statement of funds which have been received or pledged,

5 A financial plan showing how the project will be financed beyond the grant period,

6 Criteria and/or method by which effectiveness of the grant will be evaluated,

7 Background on the person or persons designated to manage the project,

8 A copy of the organization's most recent tax-exempt ruling from the Internal Revenue Service,

9 A list of the organization's current board of directors and their terms of office (board members may be contacted for information regarding the grant proposal), and

10 The organization's most recent financial statement

HALL FAMILY FOUNDATION 44-6006291
A STATEMENT MADE PART XV OF FORM 990-PF
RETURN OF PRIVATE FOUNDATION
FOR THE PERIOD ENDED DECEMBER 31, 2019

DOCUMENTATION OF ADJUSTMENTS RELATED TO CONTRIBUTIONS, GIFTS, GRANTS PAID

Part I, Line 25 - Contributions, gifts, grants paid
Part XV, Line 3a - Grants and Contributions Paid During the Year

	SEE ATTACHED STATEMENT #	GRANTS	SCHOLARSHIPS	TOTAL
GRANTS PAID REPORT	XV-3A-2	28,769,281 00		28,769,281 00
MATCHING GIFTS REPORT	XV-3A-3	139,860 00		139,860 00
SCHOLARSHIP PAYMENTS REPORT	XV-3A-4		141,000 00	141,000 00
TOTAL BEFORE ADJUSTMENTS (TOTAL PER BOOKS)		28,909,141 00	141,000 00	29,050,141 00 (1)
BACK OUT GIFT OF PHOTOGRAPHS		(405,745 00) (2)		(405,745 00)
TOTAL AFTER ADJUSTMENTS (TOTAL FOR CHARITABLE PURPOSES)		28,503,396 00	141,000 00	28,644,396 00 (3)

(1) PART I, LINE 25, COLUMN (a), AND PART XV, LINE 3a

(2) FOR TAX PURPOSES, THE PHOTOGRAPHS WERE TREATED AS QUALIFYING DISTRIBUTIONS IN THE YEAR THE PHOTOGRAPHS WERE CHARITABLE USE PROPERTY AND AS SUCH WERE REPORTED IN THAT YEAR ON PART XII, LINE 2 (AMOUNTS PAID TO ACQUIRE ASSETS USED (OR HELD FOR USE) DIRECTLY IN CARRYING OUT CHARITABLE, ETC PURPOSES) FOR BOOK PURPOSES THEY ARE TREATED AS GIFTED WHEN THE ASSET IS LEGALLY TRANSFERRED

(3) PART I, LINE 25, COLUMN (d)

Annual Report Grant Listing

Organization	Project Title	Foundation Status	Grant Amount	Paid Amount
Additional Interests				
American Public Square, Inc	Community Programming Support	PC	$50,000	$25,000
Eisenhower Foundation	Eisenhower Museum Renovations and	PC	$2,500,000	$250,000
	Expansion of Education Programs	PC		
IFF	Real Estate Solutions	PC	$270,000	$270,000
Kansas City Public Television	"Picture This" Campaign	PC	$650,000	$325,000
MRIGlobal	75th Anniversary	SO1	$2,500,000	$1,450,000
Pets for Life, Inc	General Operating Support	PC	$5,000	$5,000
Support Kansas City, Inc	Diversity & Inclusion Initiative	SO1	$50,000	$50,000
United Way of Greater Kansas City	Wyandotte Merger	PC	$50,000	$50,000
Philanthropy Roundtable	Foundation Membership	PC	$5,000	$5,000
Total Additional Interests			**$6,080,000**	**$2,430,000**
Children, Youth and Families				
Big Brothers Big Sisters of Greater Kansas City	Building for Potential	PC	$240,000	$120,000
Boy Scouts of America - Heart of America Council	Build on Character Capital Campaign	PC	$400,000	$200,000
Boys & Girls Clubs of Greater Kansas City	Legacy Campaign	PC	$500,000	$250,000
Boys & Girls Clubs of Greater Kansas City	Operating Support and 2 1 Donor Match	PC	$650,000	$50,000
Boys & Girls Clubs of Greater Kansas City	Operational Support	PC	$1,800,000	$600,000
Boys Grow Corp	Farm Kitchen	PC	$180,000	$150,000
Camps for Kids	Campership Matching Funds	PC	$40,000	$40,000
Center for Conflict Resolution	Conflict Resolution HUB	PC	$40,000	$40,000
City Union Mission	Family Center Support	PC	$100,000	$25,000
Communities in Schools Mid America	General Operating Support	PC	$90,000	$45,000
Community Services League	Integrated Services Delivery/Bridges to Career	PC	$375,000	$150,000
Connecting for Good	Capital Improvements at Surplus Exchange Warehouse	PC	$50,000	$50,000
EPEC The Grooming Project	Additional Grooming Instructor	PC	$50,000	$50,000
Episcopal Community Services	Emergency Bridge Funding	PC	$26,000	$26,000
Gift of Life, Inc	Life Savers Education Program and	PC	$36,000	$12,000
	Transplant Mentors Support Program			
Girl Scouts of NE Kansas & NW Missouri	Outreach Program and Capital	PC	$400,000	$50,000
	Improvements to Camp Prairie Schooner	PC		
Girl Scouts of NE Kansas & NW Missouri	Operating Expenses	PC	$100,000	$100,000
Girls on the Run of Greater Kansas City	School Scholarship Program	PC	$15,000	$15,000
Giving The Basics Inc	Capital Campaign Phase II	PC	$50,000	$50,000
Guadalupe Centers, Inc	Family Support Program	PC	$50,000	$25,000
Guadalupe Centers, Inc	Strategic Planning	PC	$40,000	$40,000
HappyBottoms	Program Engagement Team	PC	$40,000	$40,000
Hope House, Inc	Sustainability Project	PC	$120,000	$50,000
Jackson County CASA	Director of Donor & Volunteer Engagement	PC	$50,000	$50,000
Johnson County Interfaith Hospitality Network, Inc	Homelessness Intervention Program	PC	$30,000	$20,000
Metropolitan Lutheran Ministry	Minor Home Repair Program	PC	$25,000	$25,000
Mid America Assistance Coalition	General operating support	PC	$35,000	$35,000
Mid-America Regional Council	Bridge Year for Double Up Food Bucks Program	NC	$50,000	$50,000
Morningstar's Development Company, Inc	Youth & Family Life Center Support	PC	$50,000	$15,000

Annual Report Grant Listing

Organization	Project Title	Foundation Status	Grant Amount	Paid Amount
Operation Breakthrough	"Bridge to a Brighter Future" Capital	PC	$1,500,000	$500,000
	Campaign	PC		
Operation Breakthrough	Early Education Program	PC	$150,000	$150,000
Police Foundation of Kansas City	Social Service Program	PC	$640,000	$200,667
Rightfully Sewn	Seamstress Training Program	PC	$37,500	$15,000
Salvation Army - Kansas City	Annual Operating Support	PC	$500,000	$500,000
Synergy Services, Inc	Children's Center Staffing	PC	$50,000	$50,000
Youth Volunteer Corps of America	Leadership Academy	PC	$525,000	$175,000
Total Children, Youth and Families			**$9,034,500**	**$3,963,667**
Health				
After the Harvest	Produce Procurement Program	PC	$50,000	$50,000
Center for Practical Bioethics	Operating Support	PC	$50,000	$50,000
Children's Mercy	Children's Research Institute (2017-2026)	PC	$68,855,000	$5,000,000
First Call	Family Services	PC	$30,000	$30 000
Greater Kansas City Community Foundation	KCALSI Research Grants Program	PC	$825,000	$275,000
HappyBottoms	Capital Improvements for Agency	PC	$50,000	$50,000
	Relocation	PC		
Harvesters	Program Support	PC	$1,300,000	$500,000
Kanbe's Markets	Healthy Corner Stores Program	PC	$100,000	$100,000
KC Care Clinic	Homeroom Health	PC	$100,000	$100,000
Mid-America Regional Council	"Double Up Kansas City" Program (2016-	NC	$300,000	$100,000
Samuel U Rodgers Health Center	Rodgers Health Mobile Medical Unit	PC	$100,000	$100,000
Sherwood Autism Center	Expanded Services and Facilities	PC	$300,000	$300,000
Sleepyhead Beds, Inc	Operating Support	PC	$25,000	$25,000
The Giving Grove	Building the Capacity to Scale	PC	$30,000	$30,000
The Whole Person, Inc	The Whole Family Project	PC	$50,000	$10,000
Vibrant Health	Program Growth	PC	$50,000	$50,000
Vibrant Health	Operating Support/New Positions	PC	$750,000	$250,000
Total Health			**$72,965,000**	**$7,020,000**
Higher Education				
Kansas City Art Institute	Construction of New Dormitory	PC	$3,000,000	$1 500,000
Kansas University Endowment Association	Professorship Honoring Bob Kipp	PC	$500,000	$250,000
Kansas University Endowment Association	Hall Center for the Humanities Elevated	PC	$300,000	$150,000
	Lecture & Applied Humanities	PC		
Kansas University Endowment Association	Hall Center for Humanities Initiatives (2017-2019)	PC	$210,000	$70,000
Kansas University Endowment Association	Doctoral Student and Mid-Career	PC	$468,800	$58,600
	Fellowships in the Humanities	PC		
University of Missouri Kansas City Foundation	KCSourceLink	PC	$62,500	$12,500
William Jewell College	"In Pursuit The Campaign for Jewell's Future"	PC	$5,150,000	$1,600,000
Total Higher Education			**$9,691,300**	**$3,641,100**
Neighborhood Revitalization				
Community Capital Fund	Neighborhood Rising Fund	PC	$20,000	$20,000

Annual Report Grant Listing

Organization	Project Title	Foundation Status	Grant Amount	Paid Amount
Greater Kansas City Local Initiatives Support Corporation	General Operating/Programmatic Coordinator	PC	$550,000	$550,000
Ivanhoe Neighborhood Council	Building an Integrated Healthy Community	PC	$50,000	$50,000
Kansas City Design Center	Operating Support 2019-2020	PC	$50,000	$50,000
Kansas City Public Library	Making A Great City Speaker Series 2019	PC	$10,000	$10,000
Oikos Development Corporation	Operational Support	PC	$135,000	$50,000
Rosedale Development Association	Advancing Rosedale Community Health (ARCH)	PC	$15,000	$15,000
Total Neighborhood Revitalization			**$830,000**	**$745,000**
P-12 Education				
Aligned	Today for Tomorrow Road Show	PC	$40,000	$40,000
Citizens Of The World Charter Schools - Kansas City	Mathematics program	PC	$250,000	$75,000
City Year Kansas City	Operating Support	PC	$750,000	$300,000
Cristo Rey Kansas City High School	The College Edge	PC	$95,000	$95,000
El Centro, Inc	Dual Language Academy for Children	PC	$320,194	$158,869
Emmanuel Family & Child Development Center	Certificate of Occupancy	PC	$99,000	$99,000
Frontier Schools	Pre-K Program	PC	$37,500	$37,500
Great Circle	Empowering Children for Healthy Outcomes	PC	$15,000	$15,000
Greater Kansas City Community Foundation	Kansas City Pre-K Cooperative	PC	$100,000	$100,000
Greater Kansas City Community Foundation	Great Schools Fund for SchoolSmartKC	PC	$6,000,000	$2,000,000
Kansas City Girls Preparatory Academy	Purchase/Renovate School Building	PC	$100,000	$100,000
Kansas City Teacher Residency	Program Expansion over Four Years	PC	$900,000	$300,000
Kansas State College Advising Corps	The College Advising Corps Model in Kansas	PC	$35,000	$35,000
Lead to Read	Program Support for 2019-2020 school year	PC	$50,000	$25,000
Literacy Kansas City	Literacy Program Growth	PC	$150,000	$50,000
Literacy Lab	Transitional Support for Americorps/Leading Mean	PC	$150,000	$150,000
Mid-America Regional Council	Strengthening the Regional Early Learning	PC	$300,000	$150,000
Missouri Charter Public School Association	Commitment to Quality Initiative Phases II and III	PC	$75,000	$75,000
Northeast Community Center	Harmony Project KC	PC	$40,000	$20,000
Northland Early Education Center	Early Intervention Services (EIS)	PC	$15,000	$15,000
Planet Play, Inc	Capacity Building/Playmobile	PC	$24,000	$24,000
PREP-KC	Market Value Assets	PC	$675,000	$250,000
Reach Out and Read Kansas City	Program Support	PC	$50,000	$25,000
Saint Paul's Episcopal Day School	Renovation Campaign	PC	$500,000	$166,667
Shawnee Mission Education Foundation	Jump Start To Learning	PC	$25,000	$25,000
Show Me KC Schools	General Operating Support	PC	$25,000	$25,000
Start at Zero	Program Support	PC	$50,000	$15,000
Teach for America - Kansas City	Recruit New Corp Members and Green Fellows	PC	$360,000	$360,000
The Family Conservancy	CLASS Insitute & Leadership Series Programming	PC	$200,000	$100,000
The Family Conservancy	Start Young Year Two	PC	$100,000	$100,000
The Plaza Academy	Special Education Staff	PC	$50,000	$50,000
TNTP, Inc	Kansas City Pathway to Leadership in	PC	$450,000	$150,000
	Urban Schools (KC PLUS)	PC		
United Inner City Services	Here For Good Campaign	PC	$150,000	$150,000
United Inner City Services	Metro Child & Metro Center	PC	$200,000	$200,000
University Academy	Operating Support	PC	$50,000	$50,000

Annual Report Grant Listing

Organization	Project Title	Foundation Status	Grant Amount	Paid Amount
Urban Neighborhood Initiative, Inc	Kansas City Neighborhood	PC	$70,000	$70,000
	Academy/Vacant to Vibrant	PC		
Wildwood Outdoor Education Center, Inc	Strategic Plan Implementation (2018-2020)	PC	$135,000	$45,000
Total P-12 Education			**$12,635,694**	**$5,646,036**
The Arts				
ArtsKC Regional Arts Council	Audience Development - Maximizing		$50,000	$50,000
	Google Adwords			
Charlotte Street Foundation	Capital Campaign and Program Support	PC	$1,150,000	$575,000
Friends of Chamber Music	Audience Development and General Operations	PC	$50,000	$25,000
Heartland Men's Chorus	Season 33 (2018-2019) and Season 34 (2019-2020)	PC	$45,000	$20,000
Johnson County Community College Foundation	Arts Education Programs	PC	$25,000	$12,500
Kansas City Ballet	Production, ROAD and KCBII Support	PC	$380,000	$170,000
Kansas City Ballet	Diversity, Equity & Inclusion Training	PC	$20,000	$20,000
Kansas City Repertory Theatre, Inc	New Fly Rail and Production Support	PC	$400,000	$150,000
Kansas City Symphony	Isaac Stern Centennial during 2019/20 Season	PC	$300,000	$150,000
Kansas City Young Audiences	Arts Partners & General Operating Support	PC	$50,000	$50,000
Linda Hall Library Foundation	History of the Photographic Process Exhibition	PC	$10,000	$10,000
Lyric Opera of Kansas City	Major New Productions Over Two Years	PC	$200,000	$100,000
Mesner Puppet Theater	Hire & Sustain New Executive Director	PC	$50,000	$25,000
Nelson Gallery Foundation	Blueprint to the Future - Planning	PC	$350,000	$175,000
Nelson Gallery Foundation	Goldsworthy Exhibition and Catalogue	PC	$328,000	$328,000
Nelson Gallery Foundation	Goldsworthy Sculpture Acquisition	PC	$1,836,500	$686,500
	Honoring Morton and Estelle Sosland	PC		
Nelson Gallery Foundation	Interest Paid and Refinancing Charge on	PC	n/a	$1,736,812
	Outstanding Bond Since 2004	PC		
Nelson Gallery Foundation	Photography Collection Support 2019	PC	$1,100,000	$989,666
The Arts Engagement Foundation of Kansas City	Arts Consortium	PC	$40,000	$20,000
Unicorn Theatre	Production Support and Succession Planning	PC	$135,000	$30,000
Total The Arts			**$6,519,500**	**$5,323,478**
Grand Totals (198 Items)			**$117,755,994**	**$28,769,281**

Hall Family Foundation
Year-Ended Dec. 31, 2019

Grants Approved for Future Payment

Organization	Tax Status 1	Grant Amount	Paid Amount	Balance
HFF - Grants				
Boy Scouts of America - Heart of America Council 10210 Holmes Rd Kansas City, MO 64131-4212 *Build on Character Capital Campaign*	501(c)3	$400,000 00	$200,000 00	$200,000 00
Boys & Girls Clubs of Greater Kansas City 4001 Blue Pkwy Ste 102 Kansas City, MO 64130-2350 *Legacy Campaign*	501(c)3	$500,000 00	$250,000 00	$250,000 00
Children's Place 2 E 59Th St Kansas City, MO 64113-2116 *The Power of Place Capital Campaign*	501(c)3	$2,000,000 00	$1,333,333 00	$666,667 00
City Year Kansas City 415 Delaware Street 3rd Floor Kansas City, MO 64105 *Operating Support*	501(c)3	$750,000 00	$550,000 00	$200,000 00
Community Services League 404 N Noland Rd Independence, MO 64050-3057 *Integrated Services Delivery/Bridges to Career*	501(c)3	$375,000 00	$275,000 00	$100,000 00
Harry S Truman Library Institute 500 West US Highway 24 Independence, MO 64050-1798 *President George Bush Paintings Exhibit*	501(c)3	$150,000 00	$0 00	$150,000 00
Junior Achievement of Greater Kansas City 4001 Blue Pkwy Ste 210 Kansas City, KS 66103 *Capital Campaign*	501(c)3	$500,000 00	$250,000 00	$250,000 00
Kansas University Endowment Association P O Box 928 Lawrence, KS 66044 *Hall Center Initiatives 2020-2022, Visiting Scholars and Doctoral Fellowships*	501(c)(3)	$565,000 00	$247,500 00	$317,500 00
Mesner Puppet Theater 1006 E Linwood Blvd Kansas City, MO 64109-1840 *Hire & Sustain New Executive Director*	501(c)3	$50,000 00	$25,000 00	$25,000 00
MRIGlobal 425 Volker Boulevard Kansas City, MO 64110 *75th Anniversary*	501(c)3	$4,350,000 00	$2,900,000 00	$1,450,000 00
Oikos Development Corporation 1712 Main Street Suite 206 Kansas City, MO 64111 *Operational Support*	501(c)3	$135,000 00	$95,000 00	$40,000 00
PREP-KC 2300 Main Stree Suite 340 Kansas City, MO 64108	501(c)3	$675,000 00	$475,000 00	$200,000 00

Hall Family Foundation
Year-Ended Dec. 31, 2019

Grants Approved for Future Payment

Organization	Tax Status 1	Grant Amount	Paid Amount	Balance
Market Value Assets				
Reach Out and Read Kansas City 3901 Rainbow Boulevard MS 1051 Kansas City, KS 66160-7330 *Program Support*	501(c)3	$50,000 00	$25,000 00	$25,000 00
Rightfully Sewn 1800 Wyandotte Street Suite 204 Kansas City, MO 64108 *Seamstress Training Program*	501(c)3	$37,500 00	$27,500 00	$10,000 00
Start at Zero 5508 Troost Avenue Kansas City, MO 64110 *Honeycomb Schools*	501(c)3	$50,000 00	$0 00	$50,000 00
Truman Medical Center Charitable Foundation 2310 Holmes St Ste 735 Kansas City, MO 64108-2602 *NICU*	501(c)3	$2,500,000 00	$0 00	$2,500,000 00
Vibrant Health 21 North 12 Street, Suite 300 Kansas City, KS 66102 *Operating Support/New Positions*	501(c)3	$750,000 00	$500,000 00	$250,000 00
Total HFF - Grants		$13,837,500 00	$7,153,333 00	$6,684,167 00
HFF - Photography Collection				
Nelson Gallery Foundation 4525 Oak Street Kansas City, MO 64111 *Photograpy Collection 2020*	501(c)3	$1,000,000 00	$964,651 43	$35,348 57
Total HFF - Photography Collection		$1,000,000 00	$964,651 43	$35,348 57
HFF - Scholarship				
Allison Micklavzina 500 NE Lake Pointe Place Bentonville, AR 72712 *Creighton University*		$6,000 00	$2,250 00	$3,750 00
Audrey Giersch 3643 Charlotte Street Kansas City, MO 64109 *North Carolina State University*		$6,000 00	$2,250 00	$3,750 00
Catherine Little 4849 West 150th Terrace Leawood, KS 66224 *University of Arkansas*		$6,000 00	$2,250 00	$3,750 00
Corryn Darnell 6504 N Belt Highway Country Club, MO 64506 *Temple University*		$6,000 00	$2,250 00	$3,750 00
Emma Grace Wogomon 2209 NE Avanti Dr Blue Springs, MO 64029 *University of Missouri*		$6,000 00	$2,250 00	$3,750 00
Erin McCotter 3610 Stockbury Street Green Bay, WI 54313 *Northwestern University*		$6,000 00	$2,250 00	$3,750 00
Hannah Mundt 1116 SE Ridgewood Court Blue Springs, MO 64014		$6,000 00	$2,250 00	$3,750 00

Hall Family Foundation
Year-Ended Dec. 31, 2019

Grants Approved for Future Payment

Organization	Tax Status 1	Grant Amount	Paid Amount	Balance
Concordia University - Nebrask				
Joseph Young 214 Hidden Valley Loop Maumelle, AR 72113 *University of Arkansas*		$6,000 00	$2,250 00	$3,750 00
Justin Mark 7509 Hauser Street Shawnee, KS 66216 *Creighton University*		$6,000 00	$2,250 00	$3,750 00
Katya Gillig 2190 W 56th Terrace Shawnee, KS 66226 *University of Iowa*		$6,000 00	$2,250 00	$3,750 00
Kirsten Jackson 14321 W 141st Terrace Olathe, KS 66062 *Kansas State University*		$6,000 00	$2,250 00	$3,750 00
Lauren Trimble 308 Nashua Road Liberty, MO 64068 *University of Kansas*		$6,000 00	$2,250 00	$3,750 00
Logan George 15471 S Wyandotte Drive Olathe, KS 66062 *University of Alabama*		$6,000 00	$2,250 00	$3,750 00
Mabel Anstine 13111 W 83rd Terrace Lenexa, KS 66215 *Kansas State University*		$6,000 00	$2,250 00	$3,750 00
Megan Bittle 1210 Stark Road Bethlehem, PA 18017 *University of Delaware*		$6,000 00	$2,250 00	$3,750 00
Meghan Wendling 1485 Highway K268 Lyndon, KS 66451 *Concordia University*		$6,000 00	$2,250 00	$3,750 00
Robert Cody Moose 8415 Taylor Court De Soto, KS 66018 *Massachusetts Institute of Technology*		$6,000 00	$2,250 00	$3,750 00
Samuel Cashman 20815 W 94th Street Lenexa, KS 66220 *Kansas State University*		$6,000 00	$2,250 00	$3,750 00
Samuel Rinke 11531 Northwood Road Olathe, KS 66061 *University of Kansas*		$6,000 00	$2,250 00	$3,750 00
Tucker Evans 9008 N Lane Avenue Kansas City, MO 64157 *University of Missouri-Columbia*		$6,000 00	$2,250 00	$3,750 00
Total HFF - Scholarship		$120,000 00	$45,000 00	$75,000 00
Grand Totals		$14,957,500 00	$8,162,984 43	$6,794,515 57