*Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

	ndar year 2019 or tax year beginning	as.govi orinssort for man	, and ending				1 Open to Public Inspection
	of foundation MCGE FOUNDATION				A Employe	er identification	number
_C/C	BERNARD J. DUFFY, 141				44-	6006285	
	and street (or PO box number if mail is not delivered to street at WESTOVER RD	address)	Roor	m/suite	B Telepho	ne number -471-47	0.0
	town, state or province, country, and ZIP or foreign p	nostal code					ending, check here
	ISAS CITY, MO 64113	.054,003			o ii exempe	,	anding, drook fide
G Chec	k all that apply: Initial return	Initial return of a f	ormer public charit	у	D 1. Foreig	n organizations	s, check here
	Final return	Amended return			2 5		, , , , , , , , , , , , , , , , , , ,
	Address change	Name change			Z. Foreigi check	n organizations me here and attach co	eting the 85% test, mputation
_	k type of organization: X Section 501(c)(3) ex		1	Δd			tus was terminated
		Other taxable private found		<u> </u>	under se	ction 507(b)(1)	(A), check here
	larket value of all assets at end of year J Account	ing method: Cash ther (specify) MODIFI	L Accrual BD CASH				60-month termination
(#oni	Part II, col. (c), line 16) X 0				under se	:ction 507(b)(1)	(B), check here
	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investr	ment	(c) A(ljusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	income			icome	for charitable purposes (cash basis only)
1	Contributions, gitts, grants, etc., received		正常是可能被推		MAKEN.	/AHATTE	
] 2	Check X if the foundation is not required to attach 5ch B	THE SHAPE	多數學的學樣	100 may 2 13 1		沙尼州的	新型型的基础的
3	Interest on savings and temporary cash investments						被認為認知的經過
4	Dividends and interest from securities	333,792.	333,	<u> 792.</u>			STATEMENT 1
5	a Gross rents	to the second of the second of	At both at the same of	d	week	salation and the second	
	Net rental income or (loss)	NATATOR SEEDS	に は は は は で は は は は は は は は は は は は は は	1. P. S. S. S.		The state of the s	10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10.10 10
6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all '/// L Q/// L	355,578.	Same and the same	ر بر المعادل اليواليواليواليواليواليواليواليواليواليو	· 电型流流流流	The state of the s	The state of the s
Revenua 2	assets on line 6e 703,800.	THE THE RESIDENCE THE THE	355,5		性記述	als-siRF(THE VALUE OF THE PARTY OF THE
86 7 86 8	Capital gain net income (from Part IV, line 2)	TO A TO THE TOTAL AND THE			1 2 W 5 W 1	20 P. 17 1 P. 1	1-14-15-15-15-15-15-15-15-15-15-15-15-15-15-
1 8	Net short-term capital gain Income modifications	多人或为此是否是2023年的 多人的,但是1020年,但但第1020年的	FRE EMPERIOR			8 11 1V1	9 9 2020
10:	Gross sales less returns	William Committee of the A		172 Same	ale alich	でいる。 でではできる。	0
	D Loss Cost of goods sold	The state of the s			温度等值	12 - 12 V 12 11 12 12 12 12 12 12 12 12 12 12 12	A COLUMN CONTRACTOR OF THE COLUMN COL
1	Gross profit or (loss)		海拉河南门南部	凯克		OGI	DEN UT
11	Other income				-		の存在ない。
12	Total. Add lines 1 through 11	689,370.	689,3				益的計學預定被影響
13	Compensation of officers, directors, trustees, etc	0.		<u>(0.</u>			0.
14	Other employee salaries and wages						
15	Pension plans, employee benefits	<u> </u>					
સ	a Legal fees	11,050.	1 /	658.			9,392.
	o Accounting fees STMT 2 c Other professional fees	11,050.		220.	<u> </u>		3,334.
	Interest						
Administrative 50 61 81 12	Taxes STMT 3	6,713.		0.			.,0.
19	Depreciation and depletion						REPORTED TO
E 20	Occupancy						
	Travel, conferences, and meetings						
[22	Printing and publications						
百 23	Other expenses STMT 4	40,748.	16,3	371.			24,377.
Operating 22	Total operating and administrative	- FO 511	10.	000			22 762
od -	expenses. Add lines 13 through 23	58,511.	18,(J ∠ 9.	Separate the	を 実践したはかっ	33,769.
23	Contributions, gifts, grants paid	752,400.	北京北京大阪	a Caparagai	13 THE	定品等法数	752,400.
26	Total expenses and disbursements.	810,911.	18,0	120		•	786,169.
27	Add lines 24 and 25 Subtract line 26 from line 12:	010,311.				CARLES DE	
•	Subtract line 20 from line 12, 1 Excess of revenue over expenses and disbursements	<121,541.>		建造			
)	Net investment income (if negative, enter -0-)	少学等级"到底定准"	671,3	341.	120	and the second	CHE TRANS
	Adjusted net income (if negative, enter -0-)	这是有理想的	HANGE TO THE		N	/A	STATE OF THE STATE

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

1 2019.03050 THE MCGEE FOUNDATION C 108454

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46 Estating open SCANNED FEB 0 5 2021

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4	-1		v	v	v	v	4	О	J

Page 2

	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
	ar.t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	295,666.	49,203.	49,203.
	2	Savings and temporary cash investments			
	3	Accounts receivable	社会的		通過程分類性可能
-		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶		建设了第三位	
		Less; allowance for doubtful accounts			
	5	Grants receivable			• •
	6	Receivables due from officers, directors, trustees, and other			Į
		disqualified persons		8°	
٠,	7.	Other notes and loans receivable	是是是" " "这是是	不知题的是对于	
• •	*	Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
∢		Investments - U.S. and state government obligations		7 640 000	40 040
	j b	Investments - corporate stock STMT 5	7,586,604.	7,642,893.	13,747,817.
	l .	Investments - corporate bonds	Control of the Contro	Served a recognise of the techniques on the	To a transmitter control was to track
	11	Investments - land, buildings, and equipment dusis	Mark Sanda Comment of the Comment of Comment	A THE PARTY OF THE	14.100000000000000000000000000000000000
	l	Less accumulated depreciation			<u> </u>
	l	Investments - mortgage loans	2 202 662	2 267 000	2 261 112
	13	Investments - other STMT 6	3,293,663.	3,367,999.	3,361,112.
	14	Land, buildings, and equipment basis	A STATE OF THE PARTY OF THE PAR	and the second s	
		Less accumulated depreciation	7,270.	1,567.	1,567.
	ı	Other assets (describe FEDERAL EXCISE TAX)	1,210.	1,507.	1,307.
	16	Total assets (to be completed by all filers - see the	11 193 203	11,061,662.	17 150 600
	47	Instructions. Also, see page 1, item I)	11,183,203.	11,001,002.	17,159,699.
	17	• • • • • • • • • • • • • • • • • • • •			表示: "是是"老子是是个方式"。 "我们是是"我们"。
	18 19	Grants payable Deferred revenue	· · · · · · · · · · · · · · · · · · ·		12-12-12-12-12-12-12-12-12-12-12-12-12-1
ies	20				A CONTRACT WAS ARREST
ıabilitı	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
Ľ	l .	Other habilities (describe			ACCOUNT OF THE PARTY.
	122	Color rigoritics (describe)			计可能的编制
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	-	Foundations that follow FASB ASC 958, check here			TO THE PARTY OF
w	1	and complete lines 24, 25, 29, and 30.			
č	24	Net assets without donor restrictions	ĺ		
alan	25	Net assets with donor restrictions			CERTAIN TERMS
ä		Foundations that do not follow FASB ASC 958, check here			品的是是是重要的。
Fund B		and complete lines 26 through 30.			
P	26	Capital stock, trust principal, or current funds	0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	正述的基础是否的证
Assets	28	Retained earnings, accumulated income, endowment, or other funds	11,183,203.	11,061,662.	的知识,但是这个人的。
Net A	29	Total net assets or fund balances	11,183,203.	11,061,662.	是是是是是是
Ž	İ		[
	30	Total liabilities and net assets/fund balances	11,183,203.	11,061,662.	美国政治教教教教教教育
ΓĒ	art	Analysis of Changes in Net Assets or Fund Ba	alances		
					
1		net assets or fund balances at beginning of year - Part II, column (a), line	29		11 102 002
	•	at agree with end-of-year figure reported on prior year's return)		1	11,183,203.
		amount from Part I, line 27a		2	<121,541.>
		rincreases not included in line 2 (itemize)			0.
		lines 1, 2, and 3		4_	11,061,662.
		eases not included in line 2 (itemize)	-luma (h) lina 00	5	11,061,662.
6	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	orumn (b), line 29	6	Form 990-PF (2019)

	BERNARD J. DU and Losses for Tax o		Income			4	4-600	6285	Page 3
(a) List and describe	the kind(s) of property sold (fo	r example, real esta		(b) Hov	v acquired urchase	(c) Date	acquired		te sold
	arehouse; or common stock, 20	00 shs. MLC Co.)			onation		day, yr.)	ļ	lay, yr.)
1a VARIOUS MUTUAL				ļ	P	VARI		VARI	
b CAPITAL GAIN D	ISTRIBUTIONS (LT)	···	 	P	VARI	ous	VARI	ous
<u>c</u>				 				 	
				 				 -	
e (a) Cross sales arise	(f) Depreciation allowed	(a) Cos	st or other basis	\vdash_{T}		(h) G	Sain or (loss	 5)	
(e) Gross sales price	(or allowable)		expense of sale	_		((e) plu	s (f) minus		
<u>a</u> 536,639.			350,22	8.					<u>,411.</u>
b . 169,167.								169	,167.
<u>c</u>		-							
<u>d</u>									
Complete only for assets showing	or dain in column (h) and owns	d by the foundation	on 12/31/60			(I) Cause ((Cal (b) cas		
Complete only for assets shown			cess of col. (1)				Col. (h) gain not less tha		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (j), if any	-		Losses	(from col. ((h)) ´	
a				_				186	,411.
b .									,167.
C									<u> </u>
d									
e									
	∫ If gain, also	enter in Part I, line	7	٦١					
2 Capital gain net income or (net ca		iter -0- in Part I, line		7 2				355	<u>,578.</u>
3 Net short-term capital gain or (los	ss) as defined in sections 1222	(5) and (6):			-				
If gain, also enter in Part I, line 8,	column (c).			\downarrow	ļ		ST / T		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	ndor Section 4040/ol	for Poducod	Tay on Not		mont Inc	omo	N/A	<u> </u>	
	<u></u>				ment inc	ome			
(For optional use by domestic private	foundations subject to the sec	tion 4940(a) tax on	net investment in	come.)					
If section 4940(d)(2) applies, leave the	nis part blank.								
Mac the foundation liable for the con-	tion 4042 toy on the distributeh	le amount of any ve	or in the bace ner	chor				□ voc	X No
Was the foundation liable for the sec if "Yes," the foundation doesn't qualif			•	100-	-			res	TY NO
Enter the appropriate amount in a				ntries.					
(a)	(b)			(c)	***************************************			(d) bution ratio	
Base periód years Calendar year (or tax year beginni			Net value of no		ole-use asset	s	(col. (b) dr	bution ratio vided by col.	. (c))
2018		845,976.		16,5	30,68	7.			51176
2017		736,253.			90,01			.0	46334
2016		732,932.			42,69				51101
2015		717,906.	 		71,73				<u>48600</u>
2014		593,157.		14,9	57,64	5.		.0	<u> 39656</u>
							1	_	
2 Total of line 1, column (d)						2	<u> </u>	. 2	<u> 36867</u>
3 Average distribution ratio for the	5-year base period - divide the	total on line 2 by 5.0), or by the number	er of year	S			_	
the foundation has been in exister	nce if less than 5 years					3	ļ	.0	<u>47373</u>
							1 .	E 025	220
4 Enter the net value of noncharitat	le-use assets for 2019 from Pa	art X, line 5				4		<u>.5,937</u>	,330.
							ļ	754	000
5 Multiply line 4 by line 3						5_	 	/54	<u>,999.</u>
	(40) (D) 1 0 1							c	712
6 Enter 1% of net investment incom	1e (1% of Part I, line 27b)					6	 	- 0	<u>,713.</u>
7 Add lines Food C						,		761	,712.
7 Add lines 5 and 6						7	 	/ 01	,,14.
8 Enter qualifying distributions fron	n Part YII June 4					8	1	786	,169.
	•	// line 15		n n 40/ ±	u rata		1	700	<u>,</u>
If line 8 is equal to or greater than See the Part VI instructions.	i ille 7, check the box in Part V	n, nne no, and comp	nete mat hart usin	ya 1% ta	ix rait.				
923521 12-17-19							1	Form 990-	PF (2019)
· · · · · · · · · · · · · · · · ·									,

THE MCGEE FOUNDATION

Form 990-PF (2019) C/O BERNARD J. DUFFY, III 44- Part-VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-	6006285 Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	6,713.
of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0.
3 Add lines 1 and 2 3	6,713.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6,713.
6 Credits/Payments:	
a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 8,280.	
b Exempt foreign organizations - tax withheld at source 6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld 6d 0.	三美國教育等
7 Total credits and payments. Add lines 6a through 6d	8,280.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1,567.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 1,567. Refunded 11	0.
Part VII-A Statements Regarding Activities	ੂੰ ਨੂੰ Yes No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	
any political campaign?	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	
distributed by the foundation in connection with the activities.	a la X
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\int \text{\tin}\text{\tett{\texi{\text{\text{\texi\text{\text{\texi\texi{\text{\text{\texit{\	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
managers. > \$ 0.	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
If "Yes," attach a detailed description of the activities.	100 100 1000
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
	I/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If "Yes," attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	
remain in the governing instrument?	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	
MO	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	
of each state as required by General Instruction G? If "No," attach explanation	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9 X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 X
•	Form 990-PF (2019)

Form 990-PF (2019) C/O BERNARD J. DUFFY, III

11 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(h)(13) if I 'res', attach schedule's. See instructors 1. Dut the foundation make a destinution to a doner advised fund over which the foundation or a disequalified person had advisory privileges? 1. If 'Yes', attach statement, See instructions 1. Dut the foundation comply with the public inspection requirements for rise annual returns and exemption application? 1. The looks are in car of \$\overline{BERNARD J. DUFFY III}\$ 1. The looks are in car of \$\overline{BERNARD J. DUFFY III}\$ 1. Section 4547(h)(1) nonexempt charitable trusts thing form 950-FF in these of fram 141-check here and eiter the amount of tax-eventifies are foundation. These of the section 4547(h)(1) nonexempt charitable trusts thing form 950-FF in these of fram 141-check here and eiter the amount of tax-eventifies are a foreign country. 1. Section 4547(h)(1) nonexempt charitable trusts thing form 950-FF in these of fram 141-check here and eiter the amount of tax-eventifies are a foreign country. 1. See the instructions for exceptions and friing requirements for finCRI Form 114. If 'res,' enter the name of the foreign causity. 1. See the instructions for exceptions and friing requirements for finCRI Form 114. If 'res,' enter the name of the foreign causity. 1. See the instructions for exceptions and friing requirements for finCRI Form 114. If 'res,' enter the name of the foreign causity. 1. See the instructions for exceptions and friing requirements for finCRI Form 114. If 'res,' enter the name of the foreign causity. 1. See the instructions for exceptions and friing requirements for finCRI Form 114. If 'res,' enter the name of the foreign causity of the seed of the fo	Pa	irt VII-A Statements Regarding Activities (continued)			
section 512(0)(13)? If Yes, attach schedule. See instructions 10 did the foundation make a distribution to a donor advised third over which the foundation or al disqualified person had advisory privileges? If Yes, attach statement. See instructions 10 did to foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A 11 The books are in care of PERRIARD J. DUFFY III Telephone no. \$16-471-4700 To books are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To books are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To books are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 To book are in care of PERRIARD J. DUFFY III Telephone no. \$15-6471-4700 Telephone no. \$			** # .	Yes	No
12 Did the foundation make a distribution to a donor advesed fixed over which the foundation or a disqualified person had advesory privilegiss? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 15 The books are in care of ► BERNARD J. DUFFY III Located at ► 81.4 WISSTOVER, KANSAS CITY, MO 75 Scabon 497(19) (Innexempt interest received or accread during the year 16 At any time during clained year 2015, did the foundation have an interest in or a signature or other authority over a bank, 5cach enter the amount of tax-exempt interest received or accread during the year 16 At any time during clained year 2015, did the foundation have an interest in or a signature or other authority over a bank, 5cach entertions for exceptions and fining requirements for PicCER Form 114, If "Ves," other this name of the 6reson exorbity File Form 4720 if any firon is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 11 Gingale in the sice of exchange, or itsained propromy with a desqualified person? 12 Sorrow memory from, lend money to, or otherwise extend credit to (or accept it from) 2 a desqualified person? 23 Firmish goods, services, or facilities to (or accept them from) a disqualified person? 24 Per youngenistion tio, or pay or reminuris the bepress of, a disqualified person? 25 Firmish goods, services, or facilities to go accept them from) a disqualified person? 26 Person person or seases to a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available or the boundation appear in a prival the services of the second or services or second or seco	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			ļ
If I 'res', attach statement. See instructions 13			11	<u></u> _	X
13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	-		
Website address ► M/A 14 The books are in care of ▶ BERNARD J. DUFFY III 15 Section 4947(a)(1) nonexempt charitable trusts fling form 950-PF in fleu of Form 1041 - check here and either the manum of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the from the financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the from 120 fl any them is checked in the "Yes" column, unless an exception applies. FIRE Form 4720 if any them is checked in the "Yes" column, unless an exception applies. 16 It alouring the year, did the foundation (lettler directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept la from) a disqualified person? (3) Furnish goods, servoise, or facilities to (or accept lam from) a disqualified person? (4) Pay compensation for, one pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or lend to use of the lend of th		·		<u> </u>	<u> </u>
14 The books are in care of ▶ BERNARD J. DUFY III Telephone no. ▶ 816-471-4700 Located at J. № 914 WSTOVER, KANSS CITY MO 2IP+4 ▶ 64113 15 Sechon 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in heu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year of A ray mise during clientary set 2019, did the foundation have an interest in or a superative or other authority over a bank, securities, or other financial account in a foreign country? Sea the instructions for exceptions and filing requirements for FieCEN Form 114. If Yes,* enter the name of the formations for exception and filing requirements for FieCEN Form 114. If Yes,* enter the name of the formation of the program outling to the financial account in a foreign country? PERT.VIL-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1) Finage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money foun, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firmeth goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? (6) Agree to by money or property to a government official? (Exception, Check 'No' if the foundation appead to make a grant to or to employ the official for a period after the material of powerments service, it termination unknine 90 desires the first day of the tax year beginning in 2019 as a result of (1) and years the foundation was a private operating foundation defined in ascend of 942(a)(a) or 4942(i) (does not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of ascept long in our proper foundation of the service in 49	13		13	_X_	<u> </u>
Located at ▶ 9.14 WESTOVER, KANSAS CITY, MO Section 4947(a)(1) nonexempt charable trusts filing Form 930-9F in law of Form 1041 - check here and either the amount of tax-exempt interest received or accrued duming the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign accountry ▶ Fart, VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lied money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept lithem from) a disqualified person? (4) Pey compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1a At the end of tax year 2019, do that you grad gaster assistance, check here 2 Did the foundation engage in a prior year in any of the acid discribed in 1a, other then exception dacis, that were not corrected before the first day of the tax year beginning in 2019? 1a At the end of tax year 2019, do the foundation have any undistributed income (Part XIII), lines 6 and 66 jb for tax year(s) beginning before 2019? 1b Yes, list the years begin any proyed and a provision of secti		Website address ► N/A			
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had not been removed from jeopardy before the first day of the tax year beginning in 2019?			320000	Karage.	
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excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or

1 List all officers, directors, trustees, and foundation managers and	their compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	_		_	
SEE STATEMENT 8		0.	0.	0.
	_	<u> </u>		
	-			
		,		
2 Compensation of five highest-paid employees (other than those in	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE			-	
		,		1
			•	
Total number of other employees paid over \$50,000			▶	0

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Form 990-PF (2019)

🗌 Yes 🗓 No

___ Yes X No

N/A

	-6006285	Page 7
Párt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Co	mpensation
NONE		
	1	
· · · · · · · · · · · · · · · · · · ·		
Fotal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
	т	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expense	es
	 	
	1	
SEE STATEMENT 9]33	,769.
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Pärt IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amoun	t
N/A		
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	4	
	 	
All other program-related investments. See instructions.	1	
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Form **990-PF** (2019)

Total. Add lines 1 through 3

C/O BERNARD J. DUFFY, 44-6006285 Form 990-PF (2019) III Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 15,923,549. Average monthly fair market value of securities 1a 252,107. Average of monthly cash balances 1b c Fair market value of all other assets 4,374. 1c 16,180,030. Total (add lines 1a, b, and c) 14 Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 16,180,030. 3 Subtract line 2 from line 1d 242,700. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 15,937,330. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 796,867. Minimum investment return. Enter 5% of line 5 Pairt XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here > and do not complete this part.) 796,867. Minimum investment return from Part X, line 6 6,713 Tax on investment income for 2019 from Part VI, line 5 Income tax for 2019. (This does not include the tax from Part VI.) 6,713 Add lines 2a and 2b 20 790,154. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 790,154. Add lines 3 and 4 5 ٥. Deduction from distributable amount (see instructions) 6 790,154. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: المعبرج a Suitability test (prior IRS approval required) 3a

Form 990-PF (2019)

786,169.

<u>6,713.</u>

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

3b

4

b Cash distribution test (attach the required schedule)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

income. Enter 1% of Part I, line 27b

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Part-XIII: Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(¢) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				790,154.
2 Undistributed income, if any, as of the end of 2019	美国家等了生活。		- KUTTE WASHINGTON A MILLIA	
a Enter amount for 2018 only			696,396.	
b Total for prior years:	The state of the same	44.2		
2016 , 2015 , 2014		0.		
3 Excess distributions carryover, if any, to 2019:	《美國文學學文學》	STATE OF THE STATE		NATURAL DESCRIPTION OF THE PARTY OF THE PART
a From 2014				
b From 2015				
c From 2016	to the state of th	in a to the transfer of the point.	er an order of the month of the first in the court	
d From 2017	THE WAR THE THE THE	Manager and Landing and bearing and		
e From 2018		基準格型語	以及是实现	· 大學 · · · · · · · · · · · · · · · · · ·
f Total of lines 3a through e	0.	是語言學學學學學學	张国际是对国际	\$P\$ \$\$\$\$\$\$\$\$\$
4 Qualifying distributions for 2019 from		THE PROPERTY OF		学生的一种工程
Part XII, line 4: ►\$				
a Applied to 2018, but not more than line 2a	新疆运输机构		696,396.	
b Applied to undistributed income of prior	学生的主义的			是一种"不是一种"。 第一种
years (Election required - see instructions)	建产业工工工工工工	. 0.		
c Treated as distributions out of corpus			这样就是是不是	
(Election required - see instructions)	0.	等等情報	等等的系统	
d Applied to 2019 distributable amount	是群岛艾坦克里的	是都是因為自然	於為認為物學的發展的	89,773.
c Remaining amount distributed out of corpus	0.	國際的認識的認識的	经产品的产品的	新型的工作。
5 Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (e).)	0.		が記れている。	0.
6 Enter the net total of each column as		论是是自己的	ははいいない。	
indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	SATURATE THE STATE	15. 28 man とった からまでは、12. 25 may 20	できるないというかいとなったないない	A TATAL METAL METAL AT AT A TO THE AT A TO
b Prior years' undistributed income. Subtract line 4b from line 2b	Name of the last	0.		
c Enter the amount of prior years'	Elegation of a series		大学 一般	U.S. P. W. T. S. W. T. W. T. S. W. T. W. T. S. W. T. W. T. S. W. T. W. T. S. W. T. S. W. T. W. T. S. W. T. W. T. S. W. T. W. T. W. T. W. T. S. W. T. W. W
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	到海"是大学为是		是公共发展的公共发展。	的"中"为"特"的"是"。 第12章
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line	PART TO THE PART OF	建筑等等的	1100 Xar a 2011 11 11 10 22 11 14	不是是不是是不是是
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019, Subtract		理學之後的過去學習		
lines 4d and 5 from line 1. This amount must				į.
be distributed in 2020				700,381.
7 ,Amounts treated as distributions out of		元星世纪世纪		
corpus to satisfy requirements imposed by	. ,			一种是是一种的一种,
section 170(b)(1)(F) or 4942(g)(3) (Elecuon				
may be required - see instructions)	0.	理がはは、現代は、対の関	を出る。高語の	
8 Excess distributions carryover from 2014	,			Programme and the second second
not applied on line 5 or line 7	0.	は表記が必要が	學的學學	经最后的政治
9 Excess distributions carryover to 2020.	-			
Subtract lines 7 and 8 from line 6a	0.	建筑线线线	为都是一种产型领	
10 Analysis of line 9:				医假性神经性性
a Excess from 2015			建筑是是重要的	
b Excess from 2016				
c Excess from 2017		在处理,还是对于	海洋建設	
d Excess from 2018				
e Excess from 2019	别等的显然是实践	是 是 的"是"。	投資。時以請以於	全部是大型公司
923581 12-17-19		-		Form 990-PF (2019)

Form 990-PF (2019)

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44-6006285 Page 11

3 Grants and Contributions Paid During the Year		Payment		
Recipient, Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or obstitess)	or substantial contributor	recipient		
a Paid during the year				
VILA UNIVERSITY			SCHOLARSHIPS	
1901 WORNALL				E0 00
ANSAS CITY, MO 64145				50,00
	•			
PICUM PUMUPEC PUMID			SCHOLARSHIPS	
RIGHT FUTURES FUND 0 WEST 9TH STREET, SUITE 200	,		SCHOLARSHIPS	
ANSAS CITY, MO 64105			1	25,00
				
•				
ARITAS CLINICS, INC.			PROGRAM SUPPORT	
36 TAUROMEE AVENUE				
ANSAS CITY, MO 66101				20,00
ATHOLIC CHARITIES OF KANSAS CITY -			PROGRAM SUPPORT	
T. JOSEPH, INC.			I Solidar Solidar	
001 BLUE PARKWAY, SUITE 250				
ANSAS CITY, MO 64130				10,00
ATHOLIC EDUCATION FOUNDATION	· 		SCHOLARSHIPS	
2615 PARALLEL PARKWAY			·	
ANSAS CITY, KS 66109			L	. 18,50
	INUATION SHEET	r(\$)	<u>`</u> <u>▶ 3a</u>	752,40
Approved for future payment				
NONE				
		_		
				·
	,		1	
1				
		i	1	

Part XV Supplementary Information				·
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	• Amount
Name and address (home or business)	or substantial contributor	recipient		
CONCEPTION ABBEY AND SEMINARY COLLEGE	1		OPERATING SUPPORT	
PO BOX 501 CONCEPTION, MO 64433				50,000.
DON, BOSCO COMMUNITY CENTER			PROGRAM SUPPORT	
580 CAMPBELL STREET				
KANSAS CITY, MO 64106			<u> </u>	10,000.
DOMBILLY COLLEGE			SCHOLARSHIPS	
DONNELLY COLLEGE 608 N. 18TH STREET			SCHOLLARSHIPS	
KANSAS CITY, KS 66102				20,000.
GIVING THE BASICS INC.			PROGRAM SUPPORT	
927 S. 7TH STREET TRAFFICWAY KANSAS CITY, KS 66105	[15 000
ANSAS CITI, AS 00103				15,000.
GUADALUPE CENTER INC.]		PROGRAM SUPPORT	
1015 AVENIDA CESAR E CHAVEZ				
KANSAS CITY, MO 64108				17,000.
HARRY S. TRUMAN LIBRARY INSTITUTE FOR			OPERATING SUPPORT	
NATIONAL AND INTERNATIONAL AFFAIRS				
500 W. HWY 24 INDEPENDENCE, MO 64050		-		50,000.
JOURNEY TO NEW LIFE INC.			PROGRAM SUPPORT	
3120 TROOST AVENUE				
KANSAS CITY, MO 64109				20,000.
KANSAS CITY COMMUNITY GARDENS, INC. 6917 KENSINGTON			PROGRAM SUPPORT	_
KANSAS CITY, MO 64132				7,500.
LITTLE SISTERS OF THE POOR OF KANSAS			OPERATING SUPPORT	
CITY				
8745 JAMES A. REED ROAD				E0 000
KANSAS CITY, MO 64138				50,000.
NOTRE DAME DE SION SCHOOL			SCHOLARSHIPS	
3823 LOCUST STREET			CHOIMONIES	
KANSAS CITY, MO 64109	<u> </u>			50,000.
Total from continuation sheets				628,900.

Part XV. Supplementary Information 3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	show any relationship to any foundation manager	status of	contribution	Amount
	or substantial contributor	recipient	 	
OPERATION BREAKTHROUGH, INC.			PROGRAM SUPPORT	
3039 TROOST AVE.				
KANSAS CITY, MO 64109				25,000
OUR TARK OF MERCH CONTROL VOICE			ODEDAMING GUDDODM	
OUR LADY OF MERCY COUNTRY HOME 2115 MATURANA DR			OPERATING SUPPORT	
LIBERTY, MO 64068			•	29,400
BIBERII, MO 04000				25,400
REDEMPTORIST SOCIAL SERVICES CENTER,			PROGRAM SUPPORT	
INC.				
207 WEST LINWOOD				
KANSAS CITY, MO 64111				40,00
ROCKHURST HIGH SCHOOL			SCHOLARSHIPS	
9301 STATE LINE ROAD			•	
KANSAS CITY, MO 64114				50,00
ROCKHURST UNIVERSITY			OPERATING SUPPORT	
1100 ROCKHURST ROAD				
KANSAS CITY, MO 64110				50,000
	1			
ROSE BROOKS CENTER			PROGRAM SUPPORT	
P.O. BOX 320599				
KANSAS CITY, MO 64132				15,000
SAMUEL U, RODGERS HEALTH CENTER			PROGRAM SUPPORT	
825 EUCLID AVENUE				
KANSAS CITY, MO 64124	ļ	 		20,000
	ļ			
SETON CENTER, INC.			PROGRAM SUPPORT	
2816 E 23RD STREET	j			
KANSAS CITY, MO 64127				30,000
SHEPHERDS CENTER OF KANSAS CITY			PROGRAM SUPPORT	
CENTRAL				
5200 OAR ST.		ι		10.00
KANSAS CITY, MO 64112	 		 	10,000
				ı
ST. TERESA'S ACADEMY			SCHOLARSHIPS	
5600 MAIN ST.				
KANSAS CITY, MO 64113	1			50,00

Part XV Supplementary Information				<u> </u>
3 Grants and Contributions Paid During the Ye Recipient	If recipient is an individual			
Name and address (home or business)	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Walle and address (notifie of business)	or substantial contributor	recipient	- 	 ,
	1			i .
TWIFFOR SERVICES THE			PROGRAM SUPPORT	:
SYNERGY SERVICES, INC. 00 EAST 6TH STREET			PROGRAM SUPPORT	1
PARKVILLE, MO 64152	-			20,00
	 			
	 		 	
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	}			
	1			i
	1			
	1			
	1			
Total from continuation sheets	1		<u> </u>	<u> </u>

Part XVI-A Analysis of Income-Producing Activities

· Form 990-PF (2019)

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(0)
cinci gross amounts unless otherwise moltated.	(a)	(b)	(c) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a					
b					
c					
d					
e		· · · · · · · · · · · · · · · · · · ·			
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	1 1]		
4 Dividends and interest from securities			14	333,792.	· "你说我说
5 Net rental income or (loss) from real estate:	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	第一篇·	7.75	からない これに できない	· "我们说,我也是我们
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	L 1				L
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	355,578.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			<u></u> i		
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	* · · · ·	0.	4 , 14	689,370.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	689,370.
(See worksheet in line 13 instructions to verify calculations.)					
Părt XVI-B: Relationship of Activities to	the Acco	mplishment of Ex	empt	Purposes	
					·· ·· · ·
Line No. Explain below how each activity for which incom		• •	contrib	uted importantly to the accon	nplishment of
the foundation's exempt purposes (other than b	y providing fur	los for such purposes).			
					
					
					
				· 	
					·
					
				 	
		 			
					
					
					
923621 12-17-19					Form 990-PF (2019)

Form 990-PF (2019) C/O BERNARD J. DUFFY, III 44-6006285

Part XVII: Information Regarding Transfers to and Transactions and Relationships With Noncharitable 44-6006285 · Form 990-PF (2019)

		Exempt Organ	izations							
1	Did the or	ganization directly or indi	rectly engage in any of t	he followin	g with any other organization	described in section	on 501(c)	Y	es	No
	(other tha	n section 501(c)(3) organ	izations) or in section 5	27. relatino	to political organizations?				~ ,	\$ r = \$ j
a	•	from the reporting founda	•		•			1.**.		3
_	(1) Cash	• •		<i></i>	,ameanon 512			1a(1)	inadi (_ 1 :24:
	• •							1a(2)	\neg	<u>X</u>
	(2) Other								. 7	248
0	Other tran								·	
		s of assets to a noncharital		_				1b(1)	\dashv	X
	• •	hases of assets from a nor	· -	nization				1b(2)		X
	(3) Renta	al of facilities, equipment,	or other assets					16(3)		<u>X</u> _
	(4) Reim	bursement arrangements						1b(4)		<u>X</u>
	(5) Loan	s or loan guarantees						1b(5)		X
	(6) Perfo	ormance of services or me	mbership or fundraising	solicitatio	ns			1b(6)	_	_X_
C	Sharing o	f facilities, equipment, ma	iling lists, other assets, o	or paid em	ployees			1c		X
d	If the answ	wer to any of the above is	"Yes," complete the follow	wing sche	dule. Column (b) should alwa	ays show the fair m	arket value of the goods, o	ther assets	ò,	
	or service	s given by the reporting fo	oundation. If the foundat	ion receive	ed less than fair market value	ın any transactıon	or sharing arrangement, sh	מו שסו		
	column (c	d) the value of the goods, o				·				
(a) Li	ne no	(b) Amount involved	(c) Name of no		exempt organization	(d) Description	of transfers, transactions, and s	haring arrang	ement	s
				N/A						
						<u> </u>				
						<u> </u>				
						<u> </u>				
						<u> </u>				
	T									
	T					<u> </u>			_	
								•		
			<u> </u>							
			<u> </u>			 				
						 	······································			
2a	is the four	ndation directly or indirect	tly affiliated with or relat	ted to one	or more tax-exempt organiza	tions described	· 			
		501(c) (other than section	•	•	or more tax axompt organize	100000000000000000000000000000000000000	Г	Yes	X	ן אַה
		omplete the following sch		11 021			l-		_==	,
	11 103, 00	(a) Name of org			(b) Type of organization		c) Description of relations	מור		
		N/A	,		(b) type or or garmaner.			···		
		14/21								
					 					
					 					
					 					
	Under	penalties of penury. I declare the	hat I have examined this retu	rn, including	accompanying schedules and state	ements, and to the bes	t of my knowledge		_	
Sig					taxpayer) is based on all information		s any knowledge retu	the IRS disc rn with the p	epare	r
He		R No. 1 A	11 -		× 6/23/2020	OFFICE		wn below? S	e insi	1 I
		nature of officer or trustee	1/2 III		10 91 531 5000		<u> </u>	Yes		No
	Jugi		V ()	eparer's s	Date	Title Date	Check If PTIN			
		Print/Type preparer's na	ane pr	eparer S Si	AA \A _	Date .	self- employed			
Pa	id	WT077577 P	DOV. 1	Minl	Alla X Proussil	6/2/12	, ,		- -	
	eparer	MICHELLE BI		 \\(\	MMM HOMONI	10/201		2252		
	•	Firm's name CBI	Z MHM, LLC	٠.	·	•	Firm's EIN ► 34-18	7426	U	
US	e Only	F	A .man 43-							
		Firm's address ► 70				υU]		. .	
		I KA	NSAS CITY,	MO 6	4112		Phone no. 816-94			
							Fo	rm 990-	PF (2019)

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FORM 990-PF DIV	IDENDS	AND INTER	EST FROM SECUR	ITIES ST	TATEMENT 1
	OSS OUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
STOCK DIVIDENDS 33	3,792.		0. 333,792.	333,792.	
TO PART I, LINE 4	3,792.		333,792.	333,792.	
FORM 990-PF		ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION .		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		11,050.	1,658.		9,392.
TO FORM 990-PF, PG 1, LN	16B	11,050.	1,658.		9,392.
FORM 990-PF		TAX	ES	Su	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX		6,713.	0.		0.
TO FORM 990-PF, PG 1, LN	18	6,713.	0.		0.
FORM 990-PF	•	OTHER E	XPENSES	Si	CATEMENT 4
					
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS CUSTODIAL FEES CONTRACT ADMINISTRATION	– Fees	548. 12,070. 28,130.	82. 12,070. 4,219.		466. 0. 23,911.
TO FORM 990-PF, PG 1, LN	23	40,748.	16,371.		24,377.

FORM 990-PF (CORPORATE STOCK	STATEMENT 5		
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
EQUITY INVESTMENTS - SEE ATTACHED		7,642,893.	13,747,817.	
TOTAL TO FORM 990-PF, PART II, LI	INE 10B	7,642,893.	13,747,817	
FORM 990-PF O'	THER INVESTMENTS		STATEMENT 6	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME INVESTMENTS - SEE ATTACHED	COST	3,367,999.	3,361,112.	
TOTAL TO FORM 990-PF, PART II, LI	INE 13	3,367,999.	3,361,112.	
		4		
FORM 990-PF	OTHER ASSETS		STATEMENT 7	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
FEDERAL EXCISE TAX RECEIVABLE (NET OF ESTIMATES PAID	7,270.	1,567.	1,567.	
TO FORM 990-PF, PART II, LINE 15	7,270.	1,567.	1,567.	

FORM 990-PF PART VIII - LIS TRUSTEES AND	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS				
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT	
THOMAS R. MCGEE, JR.	VICE PRESIDENT				
KANSAS CITY, MO 64112	0.00	0.	0.	, 0.	
SIMON P. MCGEE	PRESIDENT		0		
KANSAS CITY, MO 64163	0.00	0.	0.	0.	
SHEILA M. LILLIS	SECRETARY 0.00	0	0	0	
GLADSTONE, MO 64118		0.	0.	0.	
VIRGINIA L. COPPINGER	DIRECTOR	0	0	0	
KANSAS CITY, MO 64113	0.00	0.	0.	0.	
JOHN R. MCGEE	DIRECTOR 0.00	0.	0.	0.	
KANSAS CITY, MO 64108	0.00	0.	0.	,	
BERNARD J. DUFFY III	TREASURER	0.	,	0.	
KANSAS CITY, MO 64113	0.00	0.	0.	0.	
CLYDE WENDEL	DIRECTOR 0.00	0.	0	0	
KANSAS CITY, MO 64112	0.00	0.	0.	0.	
MOLLY MCGEE	DIRECTOR 0.00	0.		0.	
KANSAS CITY, MO 64113	0.00	0.	0.	0.	
STEPHEN REINTJES	DIRECTOR 0.00	0	0	^	
NORTH KANSAS CITY, MO 64116	0.00	0.	0.	0.	
	_				
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	0.	0.	0.	

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 9

ACTIVITY ONE

FOOTNOTE 1 - PAGE 7, PART IX-1 - SUMMARY OF DIRECT CHARITABLE ACTIVITIES
TOTAL GRANTS PAID DURING THE YEAR EQUALED \$752,400 AND WENT TO MANY DIFFERENT ORGANIZATIONS. SEE THE ATTACHED STATEMENT. TOTAL EXPENSES RELATED TO GRANTS AND PROGRAM RELATED INVESTMENTS TOTALED \$33,769
THIS AMOUNT INCLUDES \$9,392 IN PROFESSIONAL FEES, \$23,911 IN CONTRACT ADMINISTRATION FEES & \$466 IN MISCELLANEOUS EXPENSES. ALLOCATION BETWEEN INVESTMENT & CHARITABLE PURPOSE IS BASED ON THE APPROXIMATE TIME SPENT ON GRANTS & PROGRAM INVESTMENTS. IF NO ALLOCATION IS POSSIBLE, EXPENSES

ARE SPLIT 15% TO INVESTMENTS AND 85% TO GRANT COSTS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

33,769.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GWEN WURST 1055 BROADWAY, SUITE 130 KANSAS CITY, MO 64105

TELEPHONE NUMBER

816-842-0944

FORM AND CONTENT OF APPLICATIONS

REQUESTS SHOULD BE PRESENTED IN A ONE OR TWO PAGE LETTER DESCRIBING THE NEED, PURPOSE, PROGRAM OF THE REQUESTING ORGANIZATION, PROOF OF THE ORGANIZATION'S TAX-EXEMPT ELIGIBILITY FOR CHARITABLE CONTRIBUTIONS, AS WELL AS THE AMOUNT SOUGHT AND WHEN NEEDED.

ANY SUBMISSION DEADLINES

THERE ARE NO SUBMISSION DEADLINES: REQUESTS ARE ACCEPTED THROUGHOUT THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION GENERALLY DOES NOT FUND INSTITUTIONS OR PROGRAMS OUTSIDE THE GREATER METROPOLITAN KANSAS CITY AREA. THE FOUNDATION DOES NOT MAKE CONTRIBUTIONS TO PRIVATE FOUNDATIONS OR TO ORGANIZATIONS CLASSIFIED, AS PRIVATE FOUNDATIONS AND, WITH RARE EXCEPTION, THE FOUNDATION DOES NOT FUND INSTITUTIONS OR PROGRAMS IN THE VISUAL AND PERFORMING ARTS OR PROJECTS FOR THE PRESERVATION OF HISTORIC PLACES. WITH THE EXCEPTION FOR APPLIED RESEARCH, THE FOUNDATION DOES NOT FUND SCHOLARLY RESEARCH PROJECTS AND PROGRAMS.

(3