

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE FRITZ AND MARY LEE DUDA FAMILY FOUNDATION		A Employer identification number 43-6765664	
Number and street (or P.O. box number if mail is not delivered to street address) 2801 WOODSIDE STREET		Room/suite	B Telephone number (see instructions) (972) 616-8777
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75204		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 25,492,686	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,460,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	369,740	369,739	369,740	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	-111,893			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	409,688	409,688	409,688	
	12 Total. Add lines 1 through 11	7,127,535	779,427	779,428	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	15,105	0	0	15,105
	c Other professional fees (attach schedule)				
	17 Interest	13,659	13,659	0	0
	18 Taxes (attach schedule) (see instructions) 	32,401	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	928	0	0	928
	22 Printing and publications				
	23 Other expenses (attach schedule) 	397,816	397,790	0	26
	24 Total operating and administrative expenses. Add lines 13 through 23	459,909	411,449	0	16,059
	25 Contributions, gifts, grants paid	1,066,950			1,066,950
	26 Total expenses and disbursements. Add lines 24 and 25	1,526,859	411,449	0	1,083,009
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	5,600,676			
	b Net investment income (if negative, enter -0-)		367,978		
				779,428	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	432,014	7,324,088	7,324,088
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	874,078	1,001,927	1,001,927
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	18,148,013	17,134,758	17,134,758
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	108,511	31,913	31,913	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,562,616	25,492,686	25,492,686	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	50	0	
	23 Total liabilities (add lines 17 through 22)	50	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	19,562,566	25,492,686	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	19,562,566	25,492,686	
30 Total liabilities and net assets/fund balances (see instructions) .	19,562,616	25,492,686		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,562,566
2 Enter amount from Part I, line 27a	2	5,600,676
3 Other increases not included in line 2 (itemize) ▶ _____	3	330,244
4 Add lines 1, 2, and 3	4	25,493,486
5 Decreases not included in line 2 (itemize) ▶ _____	5	800
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	25,492,686

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-58,035
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	126,055

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	970,751	19,576,957	0.049586
2017	921,559	18,943,398	0.048648
2016	963,027	18,699,682	0.051500
2015	1,018,419	19,436,661	0.052397
2014	1,065,113	19,860,292	0.053630

2 Total of line 1, column (d)	2	0.255761
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051152
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	20,053,680
5 Multiply line 4 by line 3	5	1,025,786
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,680
7 Add lines 5 and 6	7	1,029,466
8 Enter qualifying distributions from Part XII, line 4	8	1,083,009

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,680
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,680
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,680
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	43,704
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	43,704
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	40,024
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 0 Refunded ▶	11	40,024

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NOT APPLICABLE	13	Yes	
14	The books are in care of ▶ JAMES F DUDA Telephone no. ▶ (972) 616-8777			

Located at **▶**2801 WOODSIDE STREET DALLAS TX ZIP+4 **▶**75204

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	10,101,910
b	Average of monthly cash balances.	1b	1,424,589
c	Fair market value of all other assets (see instructions).	1c	8,832,567
d	Total (add lines 1a, b, and c).	1d	20,359,066
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,359,066
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	305,386
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,053,680
6	Minimum investment return. Enter 5% of line 5.	6	1,002,684

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,002,684
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,680
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,680
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	999,004
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	999,004
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	999,004

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,083,009
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,083,009
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	3,680
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,079,329

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				999,004
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			388,387	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>1,083,009</u>				
a Applied to 2018, but not more than line 2a			388,387	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				694,622
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				304,382
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: FOUNDATION ADMINISTRATION 2801 WOODSIDE STREET DALLAS, TX 75204 (972) 616-8777 NONE	
b The form in which applications should be submitted and information and materials they should include: A LETTER SHOULD BE SUBMITTED INCLUDING THE NAME AND PURPOSE OF THE ORGANIZATION. THE ORGANIZATION SHOULD ALSO SPECIFICALLY STATE THE AMOUNT OF CONTRIBUTION REQUESTED, AND A DESCRIPTION OF HOW THESE FUNDS WILL BE USED.	
c Any submission deadlines: OCTOBER 31	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,066,950
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-11-12 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	KARLOS W KNIGHT			
	Firm's name ► BIRDSONG ADAMS KNIGHT CARROLL LLP			Firm's EIN ► 47-1745781
	Firm's address ► 7557 RAMBLER ROAD SUITE 560 DALLAS, TX 75231			Phone no. (972) 884-4720

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
TIFF MULTI-ASSET FUND	P		
LBA REALTY FUND III, INC	P		
NB-ATHYRIUM OPPORTUNITIES FUND III LP	P		
NB-ATHYRIUM OPPORTUNITIES FUND III LP	P		
CONGRUENT CREDIT OPPORTUNITIES FUND III, LP	P		
STRATEGIC PARTNER VIII LP	P		
STRATEGIC PARTNER VIII LP	P		
NGP NATURAL RESOUCES XI, LP	P		
NB-ATHYRIUM OPPORTUNITIES FUND III LP	P		
OPEX CAPITAL PARTNERS FUND, LP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			-233,044
			77,949
			2,705
			19,414
			14,033
			12,439
			22,968
			-309
			9,388
			32,814

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-233,044
			77,949
			2,705
			19,414
			14,033
			12,439
			22,968
			-309
			9,388
			32,814

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VIDA LOGEVITY FUND LP	P		
VIDA LOGEVITY FUND LP	P		
MERIT ENERGY PARTNERS H, LP	P		
MERIT ENERGY PARTNERS I, LP	P		
OCM PRINCIPAL OPPORTUNITIES FUND III, LP	P		
OCM OPPORTUNITIES FUND V, LP	P		
OCM OPPORTUNITIES FUND V, LP	P		
OCM WKI HOLDINGS LLC	P		
OCM WKI HOLDINGS LLC	P		
MERRILL LYNCH	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			377
			-15,989
			4
			3
			2,175
			73
			4,284
			24
			48
			-21,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			377
			-15,989
			4
			3
			2,175
			73
			4,284
			24
			48
			-21,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GSO CAP SOL OVERSEAS FEEDER	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			14,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			14,463

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
FRITZ L DUDA	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
MARY L DUDA	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
LEIGH A DUDA SCOTT	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
LENDY D DUDA VAIL	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
FRITZ L DUDA JR	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
JAMES F DUDA	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75204				
LINDSEY DUDA COE	TRUSTEE 2.00	0	0	0
C/O JAMES F DUDA 2801 WOODSIDE STREET DALLAS, TX 75201				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

FRITZ L DUDA
MARY L DUDA

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A DIFFERENT BREED ANIMAL RESCUE 11700 PRESTON RD STE 660 PMB 335 DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
ACE SERVICE THROUGH TEACHING PROGRAM 107 CAROLE SANDNER HALL NOTRE DAME, IN 46556	NONE	PUBLIC CHARITY	GENERAL SUPPORT	60,000
ADVOCACY & CARING FOR CHILDREN 100 23RD AVE S SEATTLE, WA 98144	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ► 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE CZECH REPUBLIC 4410 MASSACHUSETTES AVE NW 391 WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
ANDREW BERGHOFF MEMORIAL SCHOLARSHIP FUND 7655 WEST DEMPSTER STREET NILES, IL 60714	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
ARCHDIOCESE OF CHICAGO 835 N RUSH ST CHICAGO, IL 60611	NONE	PUBLIC CHARITY	CELEBRATING CATHOLIC EDUCATION BREAKFAST	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARCHDIOCESE OF CHICAGO 835 N RUSH ST CHICAGO, IL 60611	NONE	PUBLIC CHARITY	FORE THE KIDS HOLE SPONSORSHIP	1,000
ASU FOUNDATIONPO BOX 2260 TEMPE, AZ 85280	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,500
BAYLOR HEALTHCARE SYSTEM FOUNDATION 3600 GASTON AVE BARNETT TOWER 100 DALLAS, TX 752461800	NONE	PUBLIC CHARITY	2019 BOARD GIVING CAMPAIGN	10,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP BLANCHET HIGH SCHOOL 8200 WALLINGFORD AVENUE NORTH SEATTLE, WA 98103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
BISHOP DUNNE CATHOLIC SCHOOL 3900 RUGGED DRIVE DALLAS, TX 75224	NONE	PUBLIC CHARITY	2019 19TH ANNUAL 100 DINNER	10,000
BRAVE ONES FOUNDATION 9151 ATLANTA AVE STE 8384 HUNTINGTON BEACH, CA 92615	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREAST CANCER RESEARCH FOUNDATION 28 W 44TH ST STE 609 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
CAMP CAREPO BOX 12155 RENO, NV 89510	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
CANE RUSSO RESCUE 1421 WEST MAIN STREET CARROLLTON, TX 75006	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA DE VIDA1290 MILL STREET RENO, NV 89502	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
CATHOLIC CHARITIES USA 2050 BALLENGER AVE STE 400 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
CHICAGO YACHT CLUB FOUNDATION 400 EAST MONROE STREET CHICAGO, IL 60603	NONE	PUBLIC CHARITY	2019 CHICAGO REGATTA FUNDRAISER	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST THE KING CATHOLIC CHURCH 4100 COLGATE AVENUE DALLAS, TX 75225	NONE	PUBLIC CHARITY	PASTOR'S CIRCLE DONATION	10,000
CONSTITUTIONAL RIGHTS FOUNDATION 4101 WESTERLY PLACE STE 101 NEWPORT BEACH, CA 92660	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
CRISIS CENTER INC 101 N MONTGOMERY ST GARY, IN 46403	NONE	PUBLIC CHARITY	2019 WINE FEST & AUCTION	1,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS 24 HOUR CLUB INC 4636 ROSS AVE DALLAS, TX 75204	NONE	PUBLIC CHARITY	CREEK TEA CUP	1,000
DEPT OF CATHOLIC SCHOOLS RCBO 13280 CHAPMAN AVENUE ORANGE, CA 92840	NONE	PUBLIC CHARITY	STEM LAB/SCHOLARSHIP FUND	180,000
DUKE LAW SCHOOLPO BOX 90389 DURHAM, NC 27708	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDDY HOUSEPO BOX 6207 RENO, NV 89513	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
EL SOL FOUNDATION 328 W HALESWORTH ST SANTA ANA, CA 92701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
FISHING FOR HEROES INC 1849 VZ COUNTY RD 2502 CANTON, TX 75103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF WASHOE COUNTY CAC 3983 S MCCARRAN BLVD RENO, NV 89502	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
GIRL SCOUT TROOP #156 12212 RIDGECOVE DR DALLAS, TX 75234	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
GIRLS INC2040 EMPIRE CENTRAL DR DALLAS, TX 75235	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS INC OF ORANGE COUNTY 1815 ANAHEIM AVENUE COSTA MESA, CA 92627	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
GIVINGMASPO BOX 140776 DALLAS, TX 75214	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
GRANT HALLIBURTON FOUNDATION 6390 LBJ FREEWAY STE 100 DALLAS, TX 75240	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT LAKES CENTER FOR THE ARTS 800 BAY HARBOR DR BAY HARBOR, MI 49770	NONE	PUBLIC CHARITY	2019 ANNUAL FUND	10,000
HOLY NAMES ACADEMY 728 - 21ST AVENUE E SEATTLE, WA 98112	NONE	PUBLIC CHARITY	FOUNDATION FOR THE FUTURE	25,000
ICARE DOG RESCUE 31441 SANTA MARGARITA PKWY STE A194 RANCHO SANTA MARGARITA, CA 92688	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ILYA ROBLE SHEA SAILINGPO BOX 662 EAST TROY, WI 53120	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
JAMES L WEST CENTER FOR DEMENTIA 1111 SUMMIT AVE FORT WORTH, TX 76102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750
JESUIT COLLEGE PREPARATORY 12345 INWOOD ROAD DALLAS, TX 75244	NONE	PUBLIC CHARITY	RUGBY CLUB & SCHOLARSHIP FUND	13,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JESUIT DALLAS FOUNDATION 12345 INWOOD ROAD DALLAS, TX 75244	NONE	PUBLIC CHARITY	GOLF TOURNAMENT SPONSORSHIP	6,750
JUNE SHELTON SCHOOL & EVAL CENTER 15720 HILLCREST DALLAS, TX 75248	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
JUNIOR LEAGUE OF RENO 190 W HUFFAKER LN RENO, NV 89511	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAURA'S HOUSE 999 CORPORATE DR 225 LADERA RANCH, CA 92694	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
LITTLE TRAVERSE CONSERVANCY 3264 POWELL RD HARBOR SPRINGS, MI 49740	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
MARINE SCIENCES & SEAMANSHIP FOUNDATION 1851 E 1ST ST STE 900 SANTA ANA, CA 92705	NONE	PUBLIC CHARITY	GOVERNOR'S CUP INT'L YOUTH MATCH	2,500
Total ► 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAYO CLINIC200 FIRST STREET SW ROCHESTER, MN 55905	NONE	PUBLIC CHARITY	GENERAL SUPPORT	110,000
MAZON10850 WILSHIRE BLVD STE 400 LOS ANGELES, CA 90024	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
MD ANDERSON CANCER CENTER PO BOX 4486 HOUSTON, TX 77210	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEWPORT BEACH FILM FESTIVAL 4540 CAMPUS DR NEWPORT BEACH, CA 92660	NONE	PUBLIC CHARITY	2019 FILM FESTIVAL	10,000
NORTHERN NEVADA CHILDREN'S CANCER FOUNDATION 3550 BARRON WAY 9A RENO, NV 89511	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
NORTHERN NEVADA RAVE FAMILY FOUNDATION PO BOX 2072 SPARKS, NV 89432	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN UNIVERSITY 28274 NETWORK PLACE CHICAGO, IL 60673	NONE	PUBLIC CHARITY	WNUR RADIO STATION	1,000
NOTRE DAME SCHOOL - AN AFFAIR OF THE HEART 2018 ALLEN STREET DALLAS, TX 75204	NONE	PUBLIC CHARITY	FULL YEAR SCHOLARSHIP	9,750
OC GATEWAY TO HOUSINGPO BOX 234 CORONA DEL MAR, CA 92625	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OC WOMEN'S HEALTH PROJECT 1505 E 17TH ST STE 101 SANTA ANA, CA 92705	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
ORANGEWOOD FOUNDATION 1575 E 17TH ST SANTA ANA, CA 92705	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
OUR LADY OF PERPETUAL HELP 7625 CORTLAND AVE DALLAS, TX 75235	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUTLIVE YOURSELF FOUNDATION 5489 BLAIR RD DALLAS, TX 75231	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
OUTTEACH 1700 UNIVERSITY DR STE 260 FORT WORTH, TX 76107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
PAW PRINTS IN THE SAND ANIMAL RESCUE 220 NEWPORT CENTER DR 11-525 NEWPORT BEACH, CA 92660	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ► 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLATTSMOUTH HIGH SCHOOL 1916 EAST HIGHWAY 34 PLATTSMOUTH, NE 68048	NONE	PUBLIC CHARITY	SCHOLARSHIP RECEPTION	200
PRESTONWOOD CARING PEOPLE NETWORK 690 W CAMPBELL RD STE 150 RICHARDSON, TX 75080	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
RAVEN HILL DISCOVERY CENTER 4737 FULLER RD EAST JORDAN, MI 49727	NONE	PUBLIC CHARITY	2019 DISCOVERY CIRCLE	250
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READERS2LEADERSPO BOX 195076 DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
RENOWN HEALTH FOUNDATION 1155 MILL ST O2 RENO, NV 89502	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
RODGERS CENTER FOR HOLOCAUST EDUCATION 1 UNIVERSITY DR ORANGE, CA 92866	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHADY CANYON GOLF CLUB 100 SHADY CANYON DR IRVINE, CA 92603	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
SMU COX SCHOOL OF BUSINESS - RUGBY CLUB PO BOX 750333 DALLAS, TX 75275	NONE	PUBLIC CHARITY	COX MBA RUGBY CLUB	10,000
ST MARY OF CARMEL CATHOLIC SCHOOL 1716 SINGLETON BLVD DALLAS, TX 75212	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARY'S CATHOLIC CHURCH 228 E JEFFERSON ST IOWA CITY, IA 52245	NONE	PUBLIC CHARITY	BELL & CHIMES PROJECT	18,000
ST MATTHIAS ELEMENTARY SCHOOL 4910 N CLAREMONT AVE CHICAGO, IL 60625	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
ST THOMAS THE APOSTLE SCHOOL 5467 S WOODLAWN AVENUE CHICAGO, IL 60615	NONE	PUBLIC CHARITY	STARRY NIGHT SPONSORSHIP	1,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHILDREN'S CABINET 1090 SOUTH ROCK BLVD RENO, NV 89502	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
THE INDEPENDENCE FUND INC 9013 PERIMETER WOODS DR STE E CHARLOTTE, NC 28216	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
THE STATE UNIVERSITY OF IOWA FOUNDATION ONE WEST PARK ROAD IOWA CITY, IA 52242	NONE	PUBLIC CHARITY	THE CLUBHOUSE FUND	250,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCI MEDICAL CENTER 101 THE CITY DR S ORANGE, CA 92868	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
UCI MEDICAL SCHOOL 100 THEORY STE 250 IRVINE, CA 92617	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
UNIVERSITY OF CALIFORNIA 1995 UNIVERSITY AVE STE 401 BERKELEY, CA 94704	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NEVADA RENO FOUNDATION 1664 N VIRGINIA ST M/S 266 RENO, NV 89557	NONE	PUBLIC CHARITY	NEVADA FOOTBALL	2,500
UNIVERSITY OF NOTRE DAME 1251 N EDDY ST SOUTH BEND, IN 46617	NONE	PUBLIC CHARITY	RUGBY PROGRAM & GENERAL SUPPORT	11,000
UNIVERSITY SYNAGOGUE 3400 MICHAELSON DRIVE IRVINE, CA 92612	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UPLIFT EDUCATION 1825 MARKET CENTER BLVD STE 500 DALLAS, TX 75207	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
URSULINE ACADEMY OF DALLAS FOUNDATION PO BOX 671305 DALLAS, TX 753671305	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
USC LUSK CENTER FOR REAL ESTATE 650 CHILDS WAY RGL 331 LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				1,066,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEIMARANER RESCUE OF NORTH TEXAS 4347 W NORTHWEST HIGHWAY STE 130 DALLAS, TX 75220	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
WINNETKA PUBLIC SCHOOLS FOUNDATION PO BOX 97 WINNETKA, IL 60093	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
WOODROW WILSON HIGH SCHOOL 100 S GLASGOW DR DALLAS, TX 75214	NONE	PUBLIC CHARITY	PEACE PANTRY	250
Total ▶ 3a				1,066,950

TY 2019 Accounting Fees Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,880	0	0	6,880
LEGAL FEES	8,225	0	0	8,225

TY 2019 All Other Program Related Investments Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION
EIN: 43-6765664

Category	Amount
NONE	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CONGRUENT CREDIT OPPORTUNTIES FUND III LP		PURCHASED						0	-58	
STRATEGIC PARTNER VIII LP		PURCHASED						0	-65	
NGP NATURAL RESOURCES XI, LP		PURCHASED						0	10,219	
MERIT ENERGY PARTNERS H, LP		PURCHASED						0	-64,320	
MERIT ENERGY PARTNERS I, LP		PURCHASED						0	366	

TY 2019 Investments Corporate Stock Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LBA REALTY FUND III, INC	862,279	862,279
GSO CAPITAL SOLUTIONS FUND II (C CORP)	139,648	139,648

TY 2019 Investments - Other Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROKERAGE - VANGUARD	AT COST	661,882	661,882
CONGRUENT CREDIT OPP FUND III	AT COST	463,539	463,539
CORRUM CAPITAL AVIATION PARTNERS	AT COST	880,109	880,109
CORRUM CAPITAL AVIATION PARTNERS II, LP	AT COST	376,114	376,114
CRESTLINE SPECIALTY LENDING (CAYMAN C) FUND	AT COST	1,189,928	1,189,928
GSO CAPITAL SOLUTIONS FUND II	AT COST	7,257	7,257
MERIT ENERGY PARTNERS H, LP	AT COST	631,752	631,752
MERIT ENERGY PARTNERS I, LP	AT COST	491,355	491,355
NB-ATHYRIUM OPPORTUNITIES FUND III LP	AT COST	1,919,054	1,919,054
NGP NATURAL RESOURCES XI LP	AT COST	175,362	175,362
OCM OPPORTUNITIES FUND V, LP	AT COST	477	477
OCM OPPORTUNITIES FUND VI, LP	AT COST	92	92
OHA EUROPEAN CREDIT FUND	AT COST	132,882	132,882
OPEX CAPITAL PARTNERS FUND, LP	AT COST	1,221,687	1,221,687
SPRINGBOK ENERGY FEEDER FUND	AT COST	1,077,692	1,077,692
STRATEGIC PARTNERS VIII LP	AT COST	436,744	436,744
TIFF MULTI-ASSET FUND	AT COST	5,424,454	5,424,454
VIDA LONGEVITY FUND, LP	AT COST	2,044,378	2,044,378

TY 2019 Other Assets Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DISTRIBUTION RECEIVABLE	108,511	28,794	28,794
ACCOUNTS RECEIVABLE		3,119	3,119

TY 2019 Other Decreases Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Description	Amount
NON DEDUCTIBLE FROM PASSTHROUGHS	780
50% MEALS	20

TY 2019 Other Expenses Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INVESTMENT EXPENSES	397,790	397,790	0	0
BANK SERVICE CHARGES	12	0	0	12
MISCELLANEOUS	-6	0	0	-6
MEALS	20	0	0	20

TY 2019 Other Income Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENT INCOME FROM PARTNERSHIPS	345,432	345,432	345,432
ORDINARY INCOME/LOSS FROM PASSTHROUGH	64,256	64,256	64,256

TY 2019 Other Increases Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Description	Amount
BOOK/TAX DIFFERENCES FROM PASSTHROUGHS	330,115
BOOK/TAX DIFFERENCE - TAX EXEMPT INC	1
BOOK/TAX DIFFERENCE - OTHER	121
ROUNDING	7

TY 2019 Other Liabilities Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Description	Beginning of Year - Book Value	End of Year - Book Value
OCM WKI HOLDINGS	50	0

TY 2019 Taxes Schedule

Name: THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

EIN: 43-6765664

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	32,401	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
	Name of the organization THE FRITZ AND MARY LEE DUDA FAMILY FOUNDATION	Employer identification number 43-6765664

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE FRITZ AND MARY LEE DUDA FAMILY
FOUNDATION

Employer identification number
43-6765664

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LINDSEY DUDA COE 2801 WOODSIDE STREET DALLAS, TX 75204	\$ 460,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	COLUMBIA INVESTMENT COMPANY LLC 2801 WOODSIDE STREET DALLAS, TX 75204	\$ 6,000,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization THE FRITZ AND MARY LEE DUDA FAMILY FOUNDATION	Employer identification number 43-6765664
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Employer identification number

43-6765664

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	