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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019

, and ending 12-31-2019

Name of foundation SURENDRA AND KAREN GUPTA ARC FOUNDATION		A Employer identification number 43-1889980	
Number and street (or P O box number if mail is not delivered to street address) 15 MUIRFIELD LANE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 63141		B Telephone number (see instructions) (314) 878-1220	
<div>G Check all that apply</div> <div><div><input type="checkbox"/> Initial return</div><div><input type="checkbox"/> Initial return of a former public charity</div><div><input type="checkbox"/> Final return</div><div><input type="checkbox"/> Amended return</div><div><input type="checkbox"/> Address change</div><div><input type="checkbox"/> Name change</div></div>		<div>D 1. Foreign organizations, check here</div> <div><div><input type="checkbox"/></div><div>2 Foreign organizations meeting the 85% test, check here and attach computation</div><div><input type="checkbox"/></div></div>	
<div>H Check type of organization</div> <div><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</div> <div><input type="checkbox"/> Other taxable private foundation</div>		<div>E If private foundation status was terminated under section 507(b)(1)(A), check here</div> <div><input type="checkbox"/></div>	
<div>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 416,651</div>		<div>J Accounting method</div> <div><input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual</div> <div><input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)</div>	
<div>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</div> <div><input type="checkbox"/></div>			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,029	2,029		
	4 Dividends and interest from securities	12,102	12,102		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	12,801			
	b Gross sales price for all assets on line 6a _____ 54,840				
	7 Capital gain net income (from Part IV, line 2)		12,801		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	767	0	0		
12 Total. Add lines 1 through 11	27,699	26,932	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	30	30	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	59	59	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	89	89	0	0
	25 Contributions, gifts, grants paid	97,818			97,818
26 Total expenses and disbursements. Add lines 24 and 25	97,907	89	0	97,818	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-70,208				
b Net investment income (if negative, enter -0-)		26,843			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		206,193	91,986	91,986
	3 Accounts receivable ▶ <u>450</u>				
	Less allowance for doubtful accounts ▶ _____		450	450	450
	4 Pledges receivable ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		241,090	324,215	324,215
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ▶ _____				
Liabilities	Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
	15 Other assets (describe ▶ _____)				
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		447,733	416,651	416,651
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)		1,879	1,879	
	23 Total liabilities (add lines 17 through 22)		1,879	1,879	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds		40,943	40,943	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
	28 Retained earnings, accumulated income, endowment, or other funds		404,911	373,829	
	29 Total net assets or fund balances (see instructions)		445,854	414,772	
	30 Total liabilities and net assets/fund balances (see instructions) .		447,733	416,651	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	445,854
2 Enter amount from Part I, line 27a	2	-70,208
3 Other increases not included in line 2 (itemize) ▶ _____	3	39,126
4 Add lines 1, 2, and 3	4	414,772
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	414,772

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b PUBLICLY TRADED SECURITIES			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,980		419	5,561
b 48,860		41,620	7,240
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			5,561
b			7,240
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	12,801
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	36,567	491,278	0 074432
2017	61,292	494,085	0 124052
2016	39,759	505,318	0 078681
2015	31,626	501,993	0 063001
2014	60,931	542,652	0 112284

2 Total of line 1, column (d)	2	0 452450
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 090490
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	428,981
5 Multiply line 4 by line 3	5	38,818
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	268
7 Add lines 5 and 6	7	39,086
8 Enter qualifying distributions from Part XII, line 4	8	97,818

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	268
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	268
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	268
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	482
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	482
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	214
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GAEAFUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>KAREN GUPTA</u> Telephone no ► <u>(314) 878-1220</u>			

Located at ► 15 MUIRFIELD LANE ST LOUIS MO ZIP+4 ► 63141

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u>		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN GUPTA 15 MUIRFIELD LANE ST LOUIS, MO 63141	PRESIDENT 1 00	0	0	0
SURENDRA GUPTA 15 MUIRFIELD LANE ST LOUIS, MO 63141	TREASURER 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	302,781
b	Average of monthly cash balances.	1b	132,733
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	435,514
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	435,514
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,533
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	428,981
6	Minimum investment return. Enter 5% of line 5.	6	21,449

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	21,449
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	268
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	268
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	21,181
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	21,181
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	21,181

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	97,818
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	97,818
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	268
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	97,550

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				21,181
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014. 35,088				
b From 2015. 7,018				
c From 2016. 15,823				
d From 2017. 36,990				
e From 2018. 12,479				
f Total of lines 3a through e.	107,398			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 97,818				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				21,181
e Remaining amount distributed out of corpus	76,637			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	184,035			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	35,088			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	148,947			
10 Analysis of line 9				
a Excess from 2015. 7,018				
b Excess from 2016. 15,823				
c Excess from 2017. 36,990				
d Excess from 2018. 12,479				
e Excess from 2019. 76,637				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
KAREN GUPTA
15 MUIRFIELD LANE
ST LOUIS, MO 63141
(314) 878-1220

b The form in which applications should be submitted and information and materials they should include
NAME & ADDRESS OF ORGANIZATION, EXEMPT STATUS, INFORMATION ABOUT ACTIVITIES

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	97,818
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	2,029	
4 Dividends and interest from securities. . . .			14	12,102	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	767	
8 Gain or (loss) from sales of assets other than inventory			18	12,801	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .		0		27,699	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		27,699

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-07-20</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr) ☒ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

(see instr) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DAN THIERET		2020-07-15		P01281070
	Firm's name ► CLIFTONLARSONALLEN LLP				Firm's EIN ► 41-0746749
	Firm's address ► 600 WASHINGTON AVENUE SUITE 1800 ST LOUIS, MO 63101				Phone no (314) 925-4300

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KAREN GUPTA
SURENDRA GUPTA

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20036	NONE	PC	PROTECT ANIMALS NATIVE TO NORTH AMERICA AND THEIR HABITATS	35
DUCK'S UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	NONE	PC	TO ASSIST THE ORGANIZATION IN CONSERVATING WETLANDS AND ASSOCIATED UPLAND HABITATS FOR WATERFOWL, OTHER WILDLIFE, AND PEOPLE	35
GEORGE W BUSH PRESIDENTIAL CENTER 2943 SMU BLVD DALLAS, TX 75205	NONE	PC	TO HELP THE ORGANIZATION IN IMPROVING AMERICA'S PUBLIC SCHOOLS, FOSTER DEMOCRACY AND SUPPORT FREEDOM, SAVE LIVES THROUGH GLOBAL HEALTH PROGRAMS, EMPOWER WOMEN, AND HONOR HTE SERVICE AND SACRIFICE OF THE MILITARY	50
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HINDU TEMPLE OF ST LOUIS 725 WEIDMAN RD BALLWIN, MO 63021	NONE	PC	TO ASSIST THE HINDU TEMPLE IN ST LOUIS	12,000
HUMANE SOCIETY OF MISSOURI 1201 MACKLIND AVE ST LOUIS, MO 63110	NONE	PC	TO HELP THE ORGANIZATION TO PREVENT CRUELTY, ABUSE AND NEGLECT OF ANIMALS	1,000
MISSOURI BOTANICAL GARDEN 4344 SHAW BLVD ST LOUIS, MO 63110	NONE	PC	TO HELP THE ORGANIZATION DISCOVER/SHARE KNOWLEDGE ABOUT PLANTS AND THEIR ENVIRONMENT IN ORDER TO PRESERVE AND ENRICH LIFE	1,760
Total ▶ 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOSAIC ELEMENTARY PTO 3701 WILL AVE ST LOUIS, MO 63125	NONE	PC	TO HELP THE ORGANIZATION IN BUILDING AN ATMOSPHERE THAT PROMOTES OPEN COMMUNICATION, PRIDE, AND SPIRIT AMONG MOSAIC FAMILIES, STUDENTS AND STAFF	150
RONALD MCDONALD HOUSE CHARITIES OF ST LOUIS 3450 PARK AVENUE ST LOUIS, MO 63104	NONE	PC	CREATING, FINDING, AND SUPPORTING PROGRAMS THAT DIRECTLY IMPROVE THE HEALTH AND WELL-BEING OF CHILDREN TO BETTER THE LIVES OF CHILDREN AND THEIR FAMILIES AROUND THE WORLD	50
ST LOUIS SCIENCE CENTER 5050 OAKLAND AVE ST LOUIS, MO 63110	NONE	PC	TO HELP THE CENTER IN SUSTAINING LIFELONG SCIENCE AND TECHNOLOGY LEARNING	96
Total ▶ 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDREN'S RESEARCH HOSPITAL INC 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	PC	TO ADVANCE CURES, AND MEANS OF PREVENTION, FOR PEDIATRIC CATASTROPHIC DISEASES THROUGH RESEARCH AND TREATMENT	2,500
ST LABRE INDIAN SCHOOL PO BOX 216 - 1000 TONGUE RIVER ROAD ASHLAND, MT 59003	NONE	PC	CATHOLIC EDUCATION FOR NATIVE AMERICAN CHILDREN FROM THE NORTHERN CHEYENNE AND CROW TRIBES	30
ST LOUIS ZOO1 GOVERNMENT DRIVE SAINT LOUIS, MO 63110	NONE	PC	TO BE PART OF SUPPORTING AND ENHANCING THE ZOO BY RENOVATIONS, NEW FACILITIES, PROGRAMS, AND CONSERVATION/RESEARCH	1,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STLOUIS AREA FOOD BANK 70 CORPORATE WOODS DR BRIDGETON, MO 63044	NONE	PC	TO HELP THE ORGANIZATION FEED HUNGRY PEOPLE AND EDUCATE THE PUBLIC ABOUT THE NATURE OF AND THE SOLUTIONS TO THE PROBLEMS OF HUNGER	100
SUNSHINE MINISTRIES 1410 HOWARD ST SAINT LOUIS, MO 63106	NONE	PC	TO SUPPORT THE ORGANIZATION IN PROVIDING HIGH QUALITY CHRISTIAN SOCIAL SERVICES TO THE POOR AND NEEDY OF ST LOUIS	100
THE NATURE CONSERVANCY 2816 SUTTON BLVD 2 ST LOUIS, MO 63143	NONE	PC	TO ASSIST THE ORGANIZATION IN APPLYING HIGH LEVEL STRATEGIES TO CONSERVATION WORK AROUND THE WORLD IN PROTECTING WATER, ACTION ON CLIMATE CHANGE, SAVING OCEANS, CONSERVING LAND, AND TRANSFORMING CITIES	4,015
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TONY LARUSSA'S ARF 2890 MITCHELL DR WALNUT CREEK, CA 94598	NONE	PC	TO ASSIST THE ORGANIZATION IN SAVING DOGS AND CATS WHO HAVE RAN OUT OF TIME AT PUBLIC SHELTERS AND BRINGS PEOPLE AND ANIMALS TOGETHER TO ENRICH EACH OTHER'S LIVES	1,000
UNICEF USA 125 MAIDEN LANE 10TH FLOOR NEW YORK, NY 10038	NONE	PC	ADVOCACY AND EDUCATION THAT PROVIDE LIFESAVING MEDICINES, BETTER NUTRITION, CLEAN WATER, QUALITY BASIC EDUCATION RELIEF TO CHILDREN, WOMEN, AND COMMUNITIES IN OVER 150 COUNTRIES AND TERRITORIES	1,500
UNIVERSITY OF MISSOURI-ST LOUIS 1 UNIVERSITY BLVD SAINT LOUIS, MO 63121	NONE	PC	TO SUPPORT SCHOLARSHIP FUND	6,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAYNE STATE UNIVERSITY SCHOLARSHIP 42 W WARREN AVENUE DETROIT, MI 48202	NONE	PC	TO ENCOURAGE AND MANAGE FINANCIAL SUPPORT TO WAYNE STATE UNIVERSITY BY PROVIDING ITS STUDENTS, FACULTY AND SCIENTISTS WITH OPPORTUNITIES FOR LEARNING AND DISCOVERY	10,000
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037	NONE	PC	TO HELP THE ORGANIZATION IN PROTECTING THE FUTURE OF NATURE	8,000
HABITAT FOR HUMANITY INTERNATIONAL 270 PEACHTREE STREET SUITE 1300 ATLANTA, GA 30303	NONE	PC	TO BUILD AFFORDABLE HOUSING FOR FAMILIES IN NEED, PROVIDING THEM WITH SHELTER AND THE HOPE OF A BETTER LIFE	2,520
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAILS-TO-TRAILS CONSERVANCY 2121 WARD COURT NW 5TH FLOOR WASHINGTON, DC 20037	NONE	PC	TO CREATE A NATIONWIDE NETWORK OF TRAILS FROM FORMER RAIL LINES AND CONNECTING CORRIDORS TO BUILD HEALTHIER PLACES FOR HEALTHIER PEOPLE	1,500
THE RANKEN-JORDAN HOME FOR CONVALESCENT CRIPPLED CHILDREN 11365 DORSETT ROAD MARYLAND HEIGHTS, MO 63043	NONE	PC	TO PROVIDE CONTINUUM OF CARE FOR MEDICALLY COMPLICATED CHILDREN AND THEIR FAMILIES	10,000
DOCTORS WITHOUT BOARDERS 40 RECTOR STREET 16TH FLOOR NEW YORK, NY 10006	NONE	PC	TO PROVIDE IMPARTIAL MEDICAL RELIEF TO THE VICTIMS OF WAR, DISEASE, AND NATURAL OR MAN-MADE DISASTER WITHOUT REGARD TO RACE, RELIGION, OR POLITICAL AFFILIATION	1,200
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET NO 1250 OAKLAND, CA 94612	NONE	PC	TO PROMOTE CLIMATE SOLUTIONS, CONSERVATION, AND MOVEMENT BUILDING THROUGH A POWERFUL COMBINATION OF STRATEGIC PHILANTHROPY AND GRASSROOTS ADVOCACY	3,700
INTERNATIONAL PRIMATE PROTECTION LEAGUE PO BOX 766 SUMMERVILLE, SC 29484	NONE	PC	TO PROMOTE THE CONSERVATION AND PROTECTION OF ALL NONHUMAN PRIMATES, INCLUDING APES, MONKEYS AND LEMURS AROUND THE WORLD	1,000
ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVENUE SOUTH NEW YORK, NY 10010	NONE	PC	TO PRESERVE THE NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS	7,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL RESCUE COMMITTEE INC 122 EAST 42ND STREET NEW YORK, NY 10168	NONE	PC	TO HELP PEOPLE WHOSE LIVES AND LIVELIHOODS ARE SHATTERED BY CONFLICT AND DISASTER TO SURVIVE, RECOVER AND GAIN CONTROL OF THEIR FUTURE	3,000
YOSEMITE FOUNDATION 101 MONTGOMERY STREET NO 1700 SAN FRANCISCO, CA 94104	NONE	PC	TO PROTECT AND PRESERVE OF THE YOSEMITE NATIONAL PARK	1,500
NATURAL RESOURCES DEF COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	TO SAFEGUARD THE EARTH ITS PEOPLE, ITS PLANTS AND ANIMALS AND THE NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS	1,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTHRITIS FOUNDATION 1355 PEACHTREE STREET NE SUITE 600 ATLANTA, GA 30309	NONE	PC	TO PURSUE A CURE FOR A CAUSE OF DISABILITY WHILE CHAMPIONING THE FIGHT AGAINST ARTHRITIS WITH LIFE- CHANGING RESOURCES, SCIENCE, ADVOCACY AND COMMUNITY CONNECTIONS	500
SMILE TRAIN INC 633 THIRD AVENUE SUITE 9TH FL NEW YORK, NY 10017	NONE	PC	TO EMPOWER LOCAL MEDICAL PROFESSIONALS WITH TRAINING, FUNDING AND RESOURCES TO PROVIDE FREE CLEFT SURGERY AND COMPREHENSIVE CLEFT CARE TO CHILDREN GLOBALLY	1,200
THE NATIONAL WORLD WAR II MUSEUM INC 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PC	TO COLLECT AND PRESERVE ORAL HISTORIES, DOCUMENTS, DIARIES, ARTIFACTS, ETC FROM WAR WORLD II YEARS	1,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LOUIS AQUARIUM FOUNDATION 111 WESTPORT PLAZA DR NO 500 ST LOUIS, MO 63146	NONE	PC	TO ENGAGE THE COMMUNITY THROUGH PROVIDING ACCESS AND EDUCATION PROGRAMS AND SERVING AS THE REGION'S RECOGNIZED VOICE FOR WATER STEWARDSHIP	1,000
SWEET CELEBRATIONS 577 CASTLE RIDGE DR BALLWIN, MO 63021	NONE	PC	TO ENRICH THE LIVES OF CHILDREN AND TEENS EXPERIENCING HOMELESSNESS BY PROVIDING PERSONALIZED BIRTHDAY CELEBRATIONS	2,500
THE KINDNESS RANCH ANIMAL SANCTUARY 854 STATE HIGHWAY 270 HARTVILLE, WY 82215	NONE	PC	TO PROVIDE A SANCTUARY AND PLACE OF REHABILITATION FOR ANIMALS WHO HAVE BEEN USED IN LABORATORY RESEARCH WHILE FOSTERING COMPASSION FOR ALL ANIMALS	5,000
Total ► 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CAREGIVING FOUNDATION PO BOX 1176 DUNKIRK, MD 20754	NONE	PC	TO PUBLISH AND DISSEMINATE INFORMATION ON HEALTH RELATED ISSUES AND TO EDUCATE THE GENERAL PUBLIC ABOUT THE PLIGHT OF OUR NATION'S CAREGIVERS	20
OXFAM-AMERICA INC 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NONE	PC	TO TACKLE THE ROOT CAUSES OF POVERTY AND CREATE LASTING SOLUTIONS	1,000
LOCKWOOD ANIMAL RESCUE CENTER PO BOX 1510 FRAZIER PARK, CA 93225	NONE	PC	TO RESCUE WOLVES, WOLFDogs, HORSES AND OTHER ANIMALS AND PROVIDE PERMANENT LIFETIME SANCTUARY TO MANY OF THOSE RESCUED	1,200
Total ▶ 3a				97,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HUMANE SOCIETY OF THE UNITED STATES 1255 23RD STREET NW SUITE 450 WASHINGTON, DC 20037	NONE	PC	TO PROVIDE HANDS-ON CARE AND SERVICES TO MORE THAN 100,000 ANIMALS EACH YEAR, AND TO EDUCATE AND TRAIN LOCAL ORGANIZATIONS	12
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE	PC	TO PROTECT BIRDS AND THE PLACES THEY NEED, TODAY AND TOMORROW, THROUGHOUT THE AMERICAS USING SCIENCE, ADVOCACY, EDUCATION AND ON-THE-GROUND CONSERVATION	45
MARCH OF DIMES INC 1550 CRYSTAL DRIVE SUITE STE 1300 ARLINGTON, VA 22202	NONE	PC	TO EDUCATE MEDICAL PROFESSIONALS AND THE PUBLIC ABOUT BEST PRACTICES, WE SUPPORT LIFESAVING RESEARCH, WE PROVIDE COMFORT AND SUPPORT TO FAMILIES IN NICUS, AND WE ADVOCATE FOR THOSE WHO NEED US MOST, MOMS AND BABIES	2,500
Total ▶ 3a				97,818

TY 2019 Investments Corporate Stock Schedule**Name:** SURENDRA AND KAREN GUPTA ARC FOUNDATION**EIN:** 43-1889980**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BARRICK GOLD CORP. STOCK / CALL OPTION	18,590	18,590
CONOCO PHILLIPS STOCK / CALL OPTION	65,030	65,030
FORD MOTOR COMPANY STOCK / CALL OPTION	83,700	83,700
GENERAL ELECTRIC STOCK / CALL OPTION	11,160	11,160
PBF ENERGY STOCK	31,270	31,270
UNDER ARMOUR STOCK / CALL OPTION	19,180	19,180
AT&T INC	35,030	35,030
CHEVRON CORPORATION	60,255	60,255

TY 2019 Other Expenses Schedule**Name:** SURENDRA AND KAREN GUPTA ARC FOUNDATION**EIN:** 43-1889980**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGE	59	59	0	0

TY 2019 Other Income Schedule

Name: SURENDRA AND KAREN GUPTA ARC FOUNDATION

EIN: 43-1889980

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NON-DIVIDEND DISTRIBUTION	767	0	

TY 2019 Other Increases Schedule

Name: SURENDRA AND KAREN GUPTA ARC FOUNDATION

EIN: 43-1889980

Description	Amount
ADJUST BOOK VALUE TO MARKET VALUE	39,126

TY 2019 Other Liabilities Schedule**Name:** SURENDRA AND KAREN GUPTA ARC FOUNDATION**EIN:** 43-1889980

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO ARC	1,879	1,879

TY 2019 Taxes Schedule**Name:** SURENDRA AND KAREN GUPTA ARC FOUNDATION**EIN:** 43-1889980

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	30	30	0	0