

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

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MAY 13 2020

OMB No. 1545-0047

2019

OGDE

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O JAMES D. KRAUS, 3800 EMBASSY PKWY

Room/suite

300

City or town, state or province, country, and ZIP or foreign postal code

AKRON OH 44333-8398

A Employer identification number

42-1537453

B Telephone number (see instructions)

(330) 258-6483

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return ☐ Initial return of a former public charity

☐ Final return ☐ Amended return

☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,760,210.

J Accounting method: ☒ Cash ☐ Accrual

☐ Other (specify) \_\_\_\_\_

(Part I, column (d), must be on cash basis)

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I**

**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities	48,693.	48,693.	
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	-1,334.		
b	Gross sales price for all assets on line 6a 385,258.		L-6a Stmt	
7	Capital gain net income (from Part IV, line 2)		0.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule) See Stmt	236.		
12	Total. Add lines 1 through 11	47,595.	48,693.	
13	Compensation of officers, directors, trustees, etc.			
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule) L-16a Stmt	5,236.		2,750.
b	Accounting fees (attach schedule) L-16b Stmt	200.	200.	
c	Other professional fees (attach schedule) L-16c Stmt	14,267.	14,267.	
17	Interest			
18	Taxes (attach schedule) (see instructions) See Stmt	875.		
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (attach schedule) See Stmt	3,051.	2,747.	39.
24	Total operating and administrative expenses. Add lines 13 through 23	23,629.	17,214.	2,789.
25	Contributions, gifts, grants paid	75,671.		75,671.
26	Total expenses and disbursements. Add lines 24 and 25	99,300.	17,214.	78,460.
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	-51,705.		
b	Net investment income (if negative, enter -0-)		31,479.	
c	Adjusted net income (if negative, enter -0-)			

For Paperwork Reduction Act Notice, see instructions.

BAA

REV 04/21/20 PRO

Form **990-PF** (2019)

Received in  
Batching System  
JUN 27 2020  
CANNED SEP 07 2020  
Revenue  
Operating and Administrative Expenses

2949120703204 0

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	3,560.	3,949.	3,949.
	<b>2</b> Savings and temporary cash investments . . . . .	18,247.	164,435.	164,435.
	<b>3</b> Accounts receivable ▶ 2,680.			
	Less: allowance for doubtful accounts ▶	2,410.	2,680.	2,680.
	<b>4</b> Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	821,043.	671,483.	861,349.
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	253,771.	100,716.	101,363.
	<b>11</b> Investments—land, buildings, and equipment: basis ▶			
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	505,900.	609,963.	626,434.
	<b>14</b> Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	<b>15</b> Other assets (describe ▶ )			
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	1,604,931.	1,553,226.	1,760,210.
	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
<b>Net Assets or Fund Balances</b>	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .			
	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	1,604,931.	1,553,226.	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	1,604,931.	1,553,226.	
	<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,604,931.	1,553,226.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,604,931.
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-51,705.
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,553,226.
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	1,553,226.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> STATEMENT ATTACHED		P	Various	12/31/2019
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 385,258.		386,592.	-1,334.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			-1,334.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-1,334.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ **Yes** ☐ **No**  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018			
2017			
2016			
2015			
2014			

  

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .	<b>4</b>	
<b>5</b> Multiply line 4 by line 3 . . . . .	<b>5</b>	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	630.
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0.
<b>3</b>	Add lines 1 and 2	<b>3</b>	630.
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0.
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	630.
<b>6</b>	<b>Credits/Payments:</b>		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	3,310.
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	3,310.
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	2,680.
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> 640. <b>Refunded</b>	<b>11</b>	2,040.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>x</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>x</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>x</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<b>x</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		<b>x</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>x</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		<b>x</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>x</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	<b>x</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ OH		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		<b>x</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		<b>x</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		<b>x</b>

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>X</b>	
<b>14</b> The books are in care of ▶ <u>JAMES D. KRAUS, TRUSTEE</u> Telephone no ▶ <u>(330) 258-6483</u> Located at ▶ <u>3800 EMBASSY PKWY, SUITE 300 AKRON OH</u> ZIP+4 ▶ <u>44333-8398</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>		
<b>16</b> At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		<b>X</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	<b>X</b>
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	<b>1c</b>	<b>X</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<b>4b</b>	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6b</b>	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.		
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES D. KRAUS 3800 EMBASSY PKWY, SUITE 300 AKRON OH 44333	TRUSTEE 1.00	0.	0.	0.
BRUCE H. MOORE 1915 HEMLOCK DR KENT OH 44240	TRUSTEE 0.50	0.	0.	0.
HOWARD T. BOYLE, II, C/O HOME SAVINGS BANK, 142 N. WATER ST. KENT OH 44240	TRUSTEE 0.50	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . **0****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> NONE	
	0.
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> NONE	
	0.
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0.**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	1,620,717.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	71,517.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	1,692,234.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	1,692,234.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	25,384.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	1,666,850.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	83,343.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	83,343.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	630.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	630.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	82,713.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	82,713.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	82,713.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	78,460.
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 . . . . .	<b>4</b>	78,460.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	78,460.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				82,713.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only . . . . .			75,625.	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 . . . . . 0.				
<b>b</b> From 2015 . . . . . 0.				
<b>c</b> From 2016 . . . . . 0.				
<b>d</b> From 2017 . . . . . 0.				
<b>e</b> From 2018 . . . . . 0.				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	0.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>78,460.</u>				
<b>a</b> Applied to 2018, but not more than line 2a . . . . .			75,625.	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2019 distributable amount . . . . .				2,835.
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				79,878.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 . . . . . 0.				
<b>b</b> Excess from 2016 . . . . . 0.				
<b>c</b> Excess from 2017 . . . . . 0.				
<b>d</b> Excess from 2018 . . . . . 0.				
<b>e</b> Excess from 2019 . . . . . 0.				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed . . . . .				
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE ATTACHED	N/A (to all)	PC	VARIOUS	75,671.
<b>Total</b>			<b>3a</b>	75,671.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

## Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
<b>1</b>	Program service revenue:					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments . . . . .		1			
<b>3</b>	Interest on savings and temporary cash investments					
<b>4</b>	Dividends and interest from securities . . . . .			14	48,693.	
<b>5</b>	Net rental income or (loss) from real estate:					
<b>a</b>	Debt-financed property . . . . .					
<b>b</b>	Not debt-financed property . . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income . . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			18	-1,334.	
<b>9</b>	Net income or (loss) from special events . . . . .					
<b>10</b>	Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b>	Other revenue: <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal. Add columns (b), (d), and (e) . . . . .				47,359.	
<b>13</b>	Total. Add line 12, columns (b), (d), and (e) . . . . .				47,359.	

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	x
	(2) Other assets	1a(2)	x
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	x
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	x
	(3) Rental of facilities, equipment, or other assets	1b(3)	x
	(4) Reimbursement arrangements	1b(4)	x
	(5) Loans or loan guarantees	1b(5)	x
	(6) Performance of services or membership or fundraising solicitations	1b(6)	x
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	x
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

05/07/2020  
Date

TRUSTEE  
Title

May the IRS discuss this return with the preparer shown below?  
See instructions ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN	
------	--

Cathy C. Godshall

Cathy C Godshall

5/7/2020

P01392736

Firm's name ► BUCKINGHAM DOOLITTLE and BURROUGHS

Firm's EIN ▶ 34-1832611

Firm's address ▶ 3800 EMBASSY PKWY STE 300

Phone no (330) 376-5300

**BAA**

AKRON

OH 44333

Form **990-PF** (2019)

HENRY & FRANCES CHRISTENSON FOUNDATION  
EI # 42-1537453 - 2019 Form 990-PF

**PAGE 1, PART I, LINE 6a, COLUMN (a):NET GAIN OR (LOSS) FROM SALES--BOOK BASIS**

and

**PAGE 3, PART IV:NET GAIN OR (LOSS) FROM SALES--TAX BASIS**

SECURITY	SHARES OR FACE	P or D	ACQ DATE	SALE DATE	PROCEEDS	TAX BASIS	GAIN/ (LOSS)
Blackrock Fds II Strg Opp	return cap	P		02/25/19	13	13	(0)
Wells Fargo & Co 2 125	50,000	P	10/07/14	04/22/19	50,000	50,000	0
Ecolab Inc	75	P	9/26/2018	6/13/2019	14,819	11,795	3,024
Gilead Sciences Inc	276	P	07/25/18	6/13/2019	18,349	21,605	(3,256)
Schlumberger Ltd	162	P	10/09/02	6/13/2019	5,937	2,863	3,074
Starbucks Corp	378	P	12/04/17	6/13/2019	30,954	22,298	8,656
UBS E-Tracs Alerian MLP	700	P	06/26/17	6/13/2019	15,589	18,039	(2,450)
iShares MSCI EAFE Index	618	P	12/04/17	6/13/2019	40,645	43,156	(2,511)
iShares Core S&P Small	188	P	06/12/19	6/13/2019	14,284	15,091	(807)
iShares MSCI EAFE Index	179	P	Various	8/13/2019	11,303	12,359	(1,056)
iShares Core S&P Small	659	P	Various	8/13/2019	50,762	52,888	(2,126)
UBS E-Tracs Alerian MLP	1,509	P	Various	8/13/2019	31,252	36,169	(4,917)
Pepsico	\$50,000	P	07/10/15	10/01/19	50,356	50,316	40
Blackrock Inc, 5%, 12/10/19	\$50,000	P	03/10/16	12/10/19	50,000	50,000	0
					384,263	386,592	(2,329)
Long-term capital gain distributions					995		995
					385,258	386,592	(1,334)

**Additional information from your Form 990-PF: Return of Private Foundation****Form 990-PF: Return of Private Foundation****Other Income****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Nondividend distributions	236.		
<b>Total</b>	236.		

**Form 990-PF: Return of Private Foundation****Taxes****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
2019 Net investment income tax	630.			
Foreign tax withheld	245.			
<b>Total</b>	875.			

**Form 990-PF: Return of Private Foundation****Other Expenses****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Ohio Charitable Trust Act annual fee	200.			
Tax software and filing fees	65.			
Investment expenses	7.	7.		
Amortization	2,740.	2,740.		
Delivery expenses	39.			39.
<b>Total</b>	3,051.	2,747.		39.

Name THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION	Employer Identification No 42-1537453
--	--

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUCKINHAM, DOOLITTLE & BURROUGHS	ATTORNEY FEES	5,236.			2,750.
Total to Form 990-PF, Part I, Line 16a		5,236.			2,750.

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fifth Third Bank	tax information prep	200.	200.		
Total to Form 990-PF, Part I, Line 16b		200.	200.		

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIFTH THIRD BANK	INVESTMENT ADVISOR FEES	14,267.	14,267.		
Total to Form 990-PF, Part I, Line 16c		14,267.	14,267.		



## THE HENRY V AND FRANCES W CHRISTENSON FOUNDATION

EI # 42-1537453

2019 990-PF

PAGE 2, PART II, LINE 10(b), COLUMNS (b) AND (c) INVESTMENTS--CORPORATE STOCK

SECURITY	SHARES OWNED 12/31/2019	BOOK VALUE 12/31/2019	FAIR MARKET VALUE 12/31/2019
Medtronic PLC	265	26,338 35	30,064 25
Abbvie Inc	277	26,348 24	24,525 58
Adobe Sys Inc	84	20,987 40	27,704 04
Alphabet Inc Cl A	31	32,076 55	41,521 09
Apple Inc	157	26,857 22	46,103 05
Best Buy	233	16,696 76	20,457 40
Boeing Co	72	25,327.44	23,454 72
CME Group	133	20,185 41	26,695 76
Chevron	144	17,151 83	17,353 44
Danaher Corp	245	22,968.75	37,602 60
Ecolab Inc	63	9,908 01	12,158 37
ExxonMobil	207	17,388.00	14,444 46
FedEx Corp	99	26,988 39	14,969 79
Honeywell Intl Inc	136	20,586.26	24,072 00
J P Morgan Chase & Co	316	11,189.03	44,050 40
McDonalds Corp	154	26,400 22	30,431 94
Microsoft Corp	275	6,965 75	43,367 50
Micron Technology Inc	597	22,898 71	32,106 66
Monster Beverage Corp New	326	17,173 65	20,717 30
Nextera Energy Inc	57	11,499 75	13,803 12
Schlumberger Ltd	235	4,152 51	9,447 00
TJX Cos Inc	530	22,022 69	32,361 80
US Bancorp Del	632	29,933 35	37,471 28
Verizon Communications Inc	310	17,022 07	19,034 00
Visa Inc Cl A	121	17,083 98	22,735 90
WalMart Inc	233	23,146 30	27,689.72
iShares Core S&P Mid-Cap	360	71,457 21	74,095 20
Ishares MSCI EAFE Index	1,338	80,728 82	92,910 72
		<u>671,482 65</u>	<u>861,349 09</u>

THE HENRY V AND FRANCES W CHRISTENSON FOUNDATION

EI # 42-1537453

2019 990-PF

PAGE 2, PART II, LINE 10(c), COLUMNS (b) AND (c), INVESTMENTS--CORPORATE BONDS

<u>SECURITY</u>	<u>AMOUNT OWNED 12/31/2019</u>	<u>BOOK VALUE 12/31/2019</u>	<u>FAIR MARKET VALUE 12/31/2019</u>
Bank of New York Mellon, 3 55%	\$ 50,000	50,893.60	51,372 00
Chevron Corp New 1 961, 3/3/20	\$ 50,000	49,822 45	49,991 00
		<u>100,716.05</u>	<u>101,363 00</u>

PAGE 2, PART II, LINE 13, COLUMNS (b) AND (c), INVESTMENTS--OTHER

<u>SECURITY</u>	<u>SHS/UNITS OWNED 12/31/2019</u>	<u>BOOK VALUE 12/31/2019</u>	<u>FAIR MARKET VALUE 12/31/2019</u>
Blackrock Fds II Strg Opp	8,687 839	84,867 56	86,617 75
Dodge & Cox Income Fund	20,477 084	277,399 23	287,293 49
Doubleline Total Return Bond I	20,473 538	214,431 89	217,633 71
Vanguard Real Estate ETF	376 000	33,264 72	34,889 04
		<u>609,963 40</u>	<u>626,433 99</u>

THE HENRY V. & FRANCES W. CHRISTENSON FOUNDATION  
2019 990-PF  
EI # 42-1537453

PART XV, PAGE 11, NUMBER 3 SECTION a  
**GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

	RECEIPIENT'S NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT OF GRANT OR CONTRIBUTION
#1	Keep Akron Beautiful 850 East Market Street Akron, Ohio 44305	PC	General support	2,000
#2	Kent United Church of Christ 1400 East Main Street Kent, Ohio 44240	PC	Youth Fellowship mission trip to Puerto Rico	2,500
#3	Kent City Schools 321 N Depeyster Street Kent, Ohio 44240	PC	Addition to the Christenson Scholarship Fund of Kent Roosevelt High School	9,000
#4	Kevin Coleman Foundation 5982 Rhodes Road Kent, Ohio 44240	PC	Garage demolition, door replacement, driveway gravel	2,500
#5	Invent Now 3701 Highland Park, NW North Canton, Ohio 44720	PC	Camp Invention program	2,500
#6	Revere Local School District 3496 Everett Road Richfield, Ohio 44286	PC	Scholarship fund	3,000
#7	Haven of Rest Ministries, Inc P O Box 547 Akron, Ohio 44309-0547	PC	Dorm costs	1,000
#8	Conservancy for Cuyahoga Valley National Park, 1403 W Hines Hill Road Peninsula, Ohio 44264	PC	Support for All Rivers Run residential program for 4th through 8th graders	1,500
#9	Victory Gallop Inc 1745 N Hametown Road Akron, Ohio 44333	PC	Support of therapeutic horseback riding programs	2,500

RECEIPIENT'S NAME AND ADDRESS	FOUNDATION		PURPOSE OF GRANT OR CONTRIBUTION	
	STATUS OF RECIPIENT			
#10 Salvation Army of Portage County 268 West Main Street Ravenna, Ohio 44266	PC	General operating expenses	600	
#11 Goodwill Industries of Akron, OH 570 East Waterloo Road Akron, Ohio 44319	PC	General operating expenses	600	
#12 Hattie Larlham Foundation 9772 Diagonal Road Mantua, Ohio 44255	PC	Support for Creative Arts program	3,000	
#13 Kent Parks & Recreation 930 Overholt Road, 2nd Floor Kent, Ohio 44240	PC	Replace projector for Sidewalk Cinema Program, downtown gazebo project	7,400	
#14 Akron Art Museum 1 S High St Akron, OH 44308	PC	Thursday Evening programs support	2,500	
#15 Junior Achievement of North Central Ohio P O Box 26006 Akron, Ohio 44319	PC	General operating expenses	600	
#16 The Burbick Foundation 138 E Main St #201 Kent, OH 44240	PC	Kent Heritage Festival	4,000	
#17 Standing Rock Cultural Arts Center 300 N Water St , Suite H Kent, OH 44240	PC	Cultural arts programming	3,500	
#18 Salvation Army of Summit County 190 South Maple Street Akron, Ohio 44302-0549	PC	General operating expenses	600	
#19 United Way of Portage County 218 West Main Street Ravenna, Ohio 44266	PC	General support	1,000	
#20 United Way of Summit County 90 North Prospect Street Akron, Ohio 44303	PC	General support	1,000	

RECEIPIENT'S NAME AND ADDRESS	FOUNDATION	PURPOSE OF GRANT OR CONTRIBUTION	
	STATUS OF RECIPIENT		
#21 Akron Inner City Soccer Club 865 Roslyn Avenue Akron, Ohio 44320	PC	Year round soccer programs	1,500
#22 NAMI Summit County P O Box 462 Cuyahoga Falls, Ohio 44222	PC	Creative Kids Program	1,000
#23 Interval Brotherhood Home 3445 South Main St Akron, OH 44319	PC	General support	1,000
#24 Springfield City Schools 1880 Canton Rd, Akron, OH 44312	PC	Scholarship Fund	3,000
#25 Bluecoats Inc PO Box 2733 Canton, OH 44720	PC	General support	1,000
#26 Kent Wells Sherman House, Inc 247 North Water Street, Kent, OH 44240	PC	General operating expenses	600
#27 Family & Community Services, Inc 705 Oakwood St , Suite 221 Ravenna, Ohio 44266	PC	Replace steam table at Kent Social Services	5,571
#28 Stan Hywet Hall & Gardens, Inc 714 North Portage Path Akron, OH 44303	PC	General operating expenses	600
#29 Akron-Canton Regional Food Bank 350 Opportunity Parkway Akron, OH 44307	PC	General operating expenses 2019 holiday campaign	1,000
#30 Western Reserve Historical Society 10825 East Blvd Cleveland, OH 44106	PC	Hale Farm & Village support	1,000
#31 Broken Chains Ministry P O Box 502, Akron, OH 44309	PC	Operational Support of Lydia's Home	1,000

RECEIPIENT'S NAME AND ADDRESS	FOUNDATION		PURPOSE OF GRANT OR CONTRIBUTION	
	STATUS OF RECIPIENT			
#32 Musical Arts Association 11001 Euclid Avenue Cleveland, OH 44106	PC	2019 Blossom Musical support		500
#33 Donovan's Kids PO Box 5253 Akron, OH 44334	PC	2019 Summer camp		500
#34 Embrace Clinic & Care Center 180 1st St NW, Barberton, OH 44203	PC	Safety First Program		500
#35 First Tee of Greater Akron 2000 S Hawkins Ave, Akron, OH 44314	PC	2019 youth development programming		500
#36 The Well Akron Community Dev Corp 647 E Market St, Akron, OH 44304	PC	Placemaking program		1,500
#37 ACCESS, Inc 230 W Market St, Akron, OH 44303	PC	General operating expenses for homeless women's shelter		500
#38 Portage County Children's Services Cnt 520 N Chestnut St, Ravenna, OH 4426	PC	Children's Advantage holiday party		500
#39 Christ Child Society of Akron P O Box 13411 , Akron, OH 44334-8811	PC	Clothing center program		500
#40 Greenleaf Family Center 580 Grant St, Akron, OH 44311	PC	General operating expenses		500
#41 Summit County Historical Society 550 Copley Rd, Akron, OH 44320	PC	General operating expenses		600
#42 Battered Women's Shelter 974 East Market St , Akron, OH 44305	PC	Crisis Intervention Services		500
#43 Rape Crisis Center 974 East Market St , Akron, OH 44305	PC	Youth therapy program		500
Page 1, Part 1, Line 25(d) <b>TOTAL 2019 GRANTS AND CONTRIBUTIONS PAID</b>				<b>75,671</b>

THE HENRY V. AND FRANCES W. CHRISTENSON FOUNDATION  
Form 990-PF: Return of Private Foundation

42-1537453

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
JAMES D. KRAUS, TRUSTEE 3800 EMBASSY PARKWAY, SUITE 300 AKRON, OH 44333  330-258-6483	SEE ATTACHED GRANT APPLICATION FORM	TRUSTEES MEET TO DETERMINE GRANTS IN APRIL AND DECEMBER. APPLY BY APRIL 1 OR DECEMBER 1 TO BE CONSIDERED AT THAT MONTH'S MEETING	PORTAGE AND SUMMIT COUNTY, OHIO APPLICANTS FAVORED, WITH CONSIDERATION ALSO GIVEN TO APPLICANTS IN SURROUNDING COUNTIES.