Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www irs gov/Form990PF for instructions and the latest information

De	partm	ent of the Treasur Revenue Service	,			social security numbers on irs gov/Form990PF for insti				2013
		endar year 201			- 10 M M M I	2 30 AL CHISSON IOLINS	, and e		ormation	Open to Public Inspection
_		of foundation	<u> </u>				,		A Employer identification	number
_	IT	A GROUP	FOUND	ATION_					42-1462086	
		r and street (or P			ered to street	address)	_	Room/suite	B Telephone number	
_		00 WEST						<u> </u>	(515) 326-	3430
		r town, state or							C If exemption application is p	ending, check here
_		ST DES			50266	-1042			<u> </u>	
G	Che	ck all that apply	=	Initial return		Initial return of a fo	ormer public	charity	D 1 Foreign organizations	s, check here
			===	Fınal return Address chan	70	Amended return Name change			2 Foreign organizations me check here and attach co	eeting the 85% test,
— Н	Che	ck type of orga				xempt private foundation	6	1	1	
Ϊ		Section 4947(a				Other taxable private found	ation ()	1	E If private foundation sta under section 507(b)(1	
_ <u>-</u>		market value of				ing method: X Cash	Acc	rual	F If the foundation is in a	
	(fron	n Part II, col. (c), line 16)		o	ther (specify)			under section 507(b)(1	
_	\$		537	,086.(F	art I, colur	nn (d), must be on cash bas	is.)			
	Part	(The total of	f Revenue and amounts in colum qual the amounts	ns (b), (c), and (d) may not	(a) Revenue and expenses per books		nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_		1 Contribution	is, gifts, grants	s, etc., receive	d	331,760.			N/A	
Vi.	:	2 Check	if the foundation i	is not required to at						, ,
X,	. ;	3 Interest on sa cash investment	vings and tempora ents	ary						
)	'	4 Dividends a	nd interest fron	n securities		4,506.		4,506.		STATEMENT 1
	!	5a Gross rents								
	Ì,	b Net rental inco	· · · —		<u> </u>	849.				
	ا يو ا	6a Net gain or (lo Gross sales p	rice for all		849.	049.				
	Revenue	D assets on line 7 Capital gain o	et income (from P		047.			849.		
	ا ۾		rm capital gain							
	_ ;	9 Income mo								
Č	21	Oa and allowance	ss returns							
(7	b Less Cost of	goods sold		·					
	<u>.</u>	c Gross profit								<u></u>
:	> 1	1 Other incom				227 115				
_			ines 1 through			337,115.		<u>5,355.</u> 0.		0.
			of officers, directly eyee salaries an		tc					·
1	Щ.		ns, employee b	-						
	錘	6a Legal fees	,	•••••						
		b Accounting	fees	STM	T 2	790.		395.		395.
		c Other profe	ssional fees							
	<u>§</u> 1	7 Interest								
	Administrative				T 3	69.		0.	RECEIVE	D
	<u>se</u> 1		n and depletion	1						<u> </u>
	Ē 2						<u> </u>		호 JUL 2 2 201	
	A pue		erences, and m I publications	neetings						<u> </u>
	a 6 2			STM	T 4	596.		165.	OGDEN.	431.
	⊑ (4 Total opera			.					
	ber		Add lines 13 th			1,455.		560.		826.
	Ō 2		ns, gifts, grants			212,005.				212,005.
	2	6 Total exper	ises and disbu	ırsements.						
_		Add lines 2				213,460.		560.		212,831.
	2	7 Subtract lin				122 (55				
			enue over expens			123,655.	 	4,795.	 ,	
			nent income (if et income (if neg				 	1,133.	N/A	
	- 1	- MOINGIEU III	, (11 110)	941170, DIRECT -U"			i .			1

Part III Analysis of Changes in Net Assets or Fund Balances

27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds

29 Total net assets or fund balances

30 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		
	(must agree with end-of-year figure reported on prior year's return)	1	399,768
2	Enter amount from Part I, line 27a	2	123,655.
3	Other increases not included in line 2 (itemize)	3	0 .
4	Add lines 1, 2, and 3	4	523,423
5	Decreases not included in line 2 (itemize)	5	0 ,
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	523,423,

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0

399,768.

399,768.

0.

523,423.

523,423

		sses for Tax on In) of property sold (for example)			(b) H	low acquired Purchase	(0)	Date acquired	(d) Date sold
		or common stock, 200 st) P -	Purchase - Donation	(r	no., day, yr.)	(mo., day, yr)
1a CAPITAL GAINS	DIVII	DENDS							
<u>b</u>					├ -		-		
d d		 			+		+		
e							 		
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			((6	(h) Gain or (loss e) plus (f) minus	
a 849									849.
<u>b</u>	 								
d d			 						
е	 								
Complete only for assets show	ing gain in	column (h) and owned by	the foundation	on 12/31/69.			(I) Ga	ıns (Col. (h) gaın	minus
(i) FMV as of 12/31/69	+	j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				, but not less that osses (from col. (
a									849.
<u>b</u>									
<u>c</u>	-								
d e	-		 						
<u> </u>		C If noin also ente	er in Part I line	7	7				
2 Capital gain net income or (net o	capital loss	If gain, also enter $\left\{\begin{array}{l} \text{If (loss), enter -} \end{array}\right.$	0- in Part I, line	7	}	2			849.
3 Net short-term capital gain or (le			and (6):						
If gain, also enter in Part I, line 8		C)			•			NT / N	
Part V Qualification		ection 4940(e) fo	r Reduced	Tax on Net	linv	estment I	ncon	<u>N/A</u> ne	·
If section 4940(d)(2) applies, leave Was the foundation liable for the se If "Yes," the foundation doesn't qua 1 Enter the appropriate amount in	ction 4942 lify under s	tax on the distributable a ection 4940(e) Do not co	mplete this par	t					Yes X No
(a)	T each cold	(b)	man octions de	Tore making any e	(c)	·	$\neg \top$		(d)
Base periód years Calendar year (or tax year begini	ning in)	Adjusted qualifying di	stributions	Net value of no		ıtable-use ass	ets		oùtión ratio vided by col. (c))
2018		1(63,781.			253,88	30.		.645112
2017			37,490.			276,03			860365
2016			94,647.			279,30			.338864
2015			71,692. 52,615.			251,70 268,93			.681953 .567526
2014			34,013.			200,9.	13.		
2 Total of line 1, column (d)								2	3.093820
3 Average distribution ratio for the the foundation has been in exist			l on line 2 by 5.	0, or by the numb	er of y	vears		3	.618764
4 Enter the net value of noncharit		-	line 5				-	4	303,750
	2010 000 00	00.0 .01 20 10 110111 1 4.17.	,				Ī		
5 Multiply line 4 by line 3							}	5	187,950.
6 Enter 1% of net investment inco	ome (1% of	Part I, line 27b)					t	6	48.
7 Add lines 5 and 6								7	187,998.
8 Enter qualifying distributions from If line 8 is equal to or greater the See the Part VI instructions.			ne 1b, and comp	plete that part usin	ng a 19	% tax rate.		8	212,831

Part VI Excise Tax Based on Investment Income (Section 49	40(a) 4040(b) 4040(a) az	1048 - 500		Page 4
		1940 - See	instructi	ons)
1a Exempt operating foundations described in section 4940(d)(2), check here and				ľ
Date of ruling or determination letter: (attach copy of letter if n		l- l		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► X and enter 1%	1		<u>48.</u>
of Part I, line 27b				f 1
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter	4% of Part I, line 12, col (b)	_		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only;	others, enter -0-)	2		0.
3 Add lines 1 and 2		3		48.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	; others, enter -0-)	4		0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		48.
6 Credits/Payments:				
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 0.			ì
b Exempt foreign organizations - tax withheld at source	66 0.	1 !		+
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	1		
d Backup withholding erroneously withheld	6d 0.	/ 1		
7 Total credits and payments Add lines 6a through 6d	00	7	- ~	Λ
	tachad	8		0.
	(tache)	 		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9		48.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	10		
11 Enter the amount of line 10 to be. Credited to 2020 estimated tax	Refunded >	11		
Part VII-A Statements Regarding Activities			150	- NI-
1a During the tax year, did the foundation attempt to influence any national, state, or local le	gislation or did it participate or interveni	e iu	Ye	es No
any political campaign?			1a	<u>X</u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political pure		nition	1b	<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copie	s of any materials published or		1 1	1
distributed by the foundation in connection with the activities.				
c Did the foundation file Form 1120-POL for this year?			1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	the year:			
(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation manage	ers ▶ \$ 0 .	<u>.</u>	} }	}
e Enter the reimbursement (if any) paid by the foundation during the year for political experience.	nditure tax imposed on foundation			
managers \triangleright \$O.				
2 Has the foundation engaged in any activities that have not previously been reported to the	e IRS?		2	X
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	g instrument, articles of incorporation.	or		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	g men ament, anti-ord or most per attent,	.	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the y	(ear?		4a	X
b If "Yes." has it filed a tax return on Form 990-T for this year?	real ·	N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	ar?	14/11	5	X
if "Yes," attach the statement required by General Instruction T	ai '			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	Louthors		1 1	\ '
	i entrei.			
By language in the governing instrument, or By the locality of the football agreed the governing instrument on that are made.	the conflict with the state	a laur		
By state legislation that effectively amends the governing instrument so that no manda	tory directions that conflict with the stat	elaw		, · '
remain in the governing instrument?			6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	mplete Part II, col. (c), and Part XV		7 X	<u> </u>
				:
8a Enter the states to which the foundation reports or with which it is registered. See instruc	tions.			
IA				1
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	e Attorney General (or designate)		-	
of each state as required by General Instruction G? If "No," attach explanation			8b X	<u> </u>
9 Is the foundation claiming status as a private operating foundation within the meaning of	section 4942(j)(3) or 4942(j)(5) for cal	endar		_
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," c	omplete Part XIV		9	<u> x (</u>)
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sch	edule listing their names and addresses		10	<u> </u>
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-	Continued Continued			
44	At any time during the year, did the foundation directly as advently, and a controlled early within the second		Yes	<u>No</u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	44		v
10	section 512(b)(13)? If "Yes," attach schedule. See instructions Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			<u>X</u>
12	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► TIM HEASTON Telephone no. ► 515-32	6-3	400	
	Located at ► 4600 WESTOWN PARKWAY, WEST DES MOINES, IA ZIP+4 ►50			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		_X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			,
Da	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		\ <u>\</u>	
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	NO
18	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		}	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		ļ 	i
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		
	for the benefit or use of a disqualified person)?			;
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			· •
	termination of government service, if terminating within 90 days.)		·	,
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	-		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	<u> </u>	
	Organizations relying on a current notice regarding disaster assistance, check here			ī
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1	- ,	X
2	before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c_		
2	defined in section 4942(j)(3) or 4942(j)(5)):	1		
а	that the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
·	6d and 6e) for tax year(s) beginning before 2019?			l (
	If "Yes," list the years \triangleright ,,,,			,
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3 a	t Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	• •			1
t	o If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ļ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			. i
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	\ -	A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	x
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
		rm 9 9	0-PF	(2019)

			l	i.
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
			İ	
			}	1
			ļ <u>.</u>	L
				ĺ
			<u></u>	L
Total number of other employees paid over \$50,000			>	(

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Part VIII , Information About Officers, Directors, Trustees, Foundation Managers, Hi Paid Employees, and Contractors (continued)	ghly
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type o	of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ne Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	123.863.
	Average of monthly cash balances	1b	123,863. 184,513.
	Fair market value of all other assets	1c	
-	Total (add lines 1a, b, and c)	1d	308,376.
	Reduction claimed for blockage or other factors reported on lines 1a and		
٠	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	308,376.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,626.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	303,750.
6	Minimum investment return. Enter 5% of line 5	6	15,188.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are		
L	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	15,188.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	48.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,140.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,140.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	15,140.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	Γ Γ	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1 a	212,831.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	212,831.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	48.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	212,783.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies fo	or the section

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Part XIII 'Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				_ 15,140.
2 Undistributed income, if any, as of the end of 2019				,
a Enter amount for 2018 only			0.	·
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014 139, 256.				
b From 2015 159, 202.				
c From 2016 80,769.				
d From 2017 223,804.				
e From 2018 151,173.		· · · · · · · · · · · · · · · · · · ·	·	
f Total of lines 3a through e	754,204.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ► \$ 212,831.			_	
a Applied to 2018, but not more than line 2a		 	0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.	·		
d Applied to 2019 distributable amount				15,140.
e Remaining amount distributed out of corpus	197,691.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				ŀ
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	951,895.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'		· · · · · · · · · · · · · · · · · · ·		-
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				{
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract	Ì			
lines 4d and 5 from line 1. This amount must				
be distributed in 2020	<u>-</u>			0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_ \			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	139,256.			
9 Excess distributions carryover to 2020	010 600			
Subtract lines 7 and 8 from line 6a	812,639.			
10 Analysis of line 9:				1
a Excess from 2015 159, 202.				
b Excess from 2016 80,769.				
c Excess from 2017 223, 804.				
d Excess from 2018 151,173.				
e Excess from 2019 197,691.				Form 990-PF (2019)

Part XIV Private Operating For	Oundations (see	LUN	II.A guestion ()		-1462086 Page 10
				N/A	
1 a If the foundation has received a ruling or foundation, and the ruling is effective for					
. (-	▶	7 (0.00/1/0)	7 4040(1)(5)
b Check box to indicate whether the found		ling roundation described	Prior 3 years	4942(j)(3)_or	4942(j)(5)
2 a Enter the lesser of the adjusted let	Tax year (a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	(4) 2010	(0) 2010	(0) 2017	(4) 2010	(6) 10(2)
investment return from Part X for					
each year listed	$\overline{}$		 		
b 85% of line 2ac Qualifying distributions from Part XII,	$\overline{}$	 		- 	
line 4, for each year listed					
d Amounts included in line 2c not			 		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			 		
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter.					
(1) Total support other than gross					
investment income (interest,		-	1		
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)	<u> </u>	 			
(3) Largest amount of support from					
an exempt organization		 	 		
Part XV Supplementary Info	rmation (Comp	lete this part only	, if the foundation	on had \$5,000 o	r more in assets
at any time during t			i the loundation	οπ παα φο,σσο σ	i more in assets
1 Information Regarding Foundatio					
a List any managers of the foundation wh	_	e than 2% of the total co	ntributions received by	the foundation before t	he close of any tax
year (but only if they have contributed in			······································		,
NONE _					
b List any managers of the foundation wh			n (or an equally large po	ortion of the ownership	of a partnership or
other entity) of which the foundation has	s a 10% or greater inte	rest.			
NONE					
2 Information Regarding Contributi					
Check here X if the foundation of the foundation makes gifts, grants, etc.,					d requests for funds If
a The name, address, and telephone num	ber or email address of	the person to whom app	lications should be add	ressed.	
b The form in which applications should b	e submitted and inform	nation and materials they	should include.		
- Any submission deadlines:					
c Any submission deadlines:					· · · · · · · · · · · · · · · · · · ·
d Any restrictions or limitations on awards	s, such as by geograph	ical areas, charitable field	s, kınds of institutions,	or other factors:	
					Form 990-PF (2010)

Grants and Contributions Paid During the Y		Payment		- -
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	 	
a Paid during the year				
ALS ASSOCIATION, IOWA CHAPTER	none	ъс	GENERAL FUND	
3636 WESTOWN PARKWAY, SUITE 204				
WEST DES MOINES, IA 50266	 	<u> </u>		2,50
			i i	
ALZHEIMER'S ASSOCIATION, IOWA CHAPTER	NONE	₽C	GENERAL FUND	
1730 28TH STREET				
WEST DES MOINES, IA 50266				2,50
AMERICAN HEART ASSOCIATION	NONE	₽C	GENERAL FUND	
1111 9TH ST #280				
DES MOINES, IA 50314		<u> </u>		5,00
BIG BROTHERS BIG SISTERS OF CENTRAL	NONE	PC	GENERAL FUND	
IOWA				
9051 SWANSON BLVD				
CLIVE, IA 50325	<u> </u>	<u> </u>	 	1,00
BLANK CHILDREN'S HOSPITAL	NONE	₽C	GENERAL FUND	
14001 UNIVERSITY AVE CLIVE IA 50325				2.50
	NTINUATION SHE	ET(S)	▶ 3a	2 50 212 00
b Approved for future payment				
NONE				
			 	
	<u>L</u>	<u> </u>	▶ 3b	

ITA GROUP FOUNDATION

42-1462086

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of Amount contribution any foundation manager Name and address (home or business) or substantial contributor recipient BOYS & GIRLS CLUB OF CENTRAL IOWA NONE ÞС GENERAL FUND 1350 E WASHINGTON AVE DES MOINES, IA 50316 1,000. BRAVO GREATER DES MOINES NONE ÞС GENERAL FUND 1915 GRAND AVE DES MOINES IA 50309 8,250. CHILDREN AND FAMILIES OF IOWA NONE ÞC GENERAL FUND 1111 UNIVERSITY AVE DES MOINES, IA 50314 2,500. NONE РC CHILDSERVE GENERAL FUND 5406 MERLE HAY RD JOHNSTON, IA 50131 10,900. NONE CHRYSALIS PC GENERAL FUND 300 EAST LOCUST STREET, SUITE 245 2,500. DES MOINES IA 50309 NONE COURAGE LEAGUE SPORTS ÞС GENERAL FUND 4405 121 ST URBANDALE, IA 50323 2,500. NONE DES MOINES PLAYHOUSE PC GENERAL FUND 831 42ND ST. 5,000, DES MOINES _ IA 50312-2684 NONE EASTER SEALS ÞС GENERAL FUND 401 NE 66TH AVENUE 2,500. DES MOINES, IA 50313 NONE FOOD BANK OF IOWA ₽C GENERAL FUND 2220 E 17TH ST DES MOINES, IA 50316 2,500. NONE ÞC GENERAL FUND GOVERNOR'S LUNCHEON FOR SCOUTING. BOYS SCOUT OF AMERICA 6123 SCOUT TRAIL 2,500. DES MOINES, IA 50321 Total from continuation sheets 198 505.

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient .	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
GREAT OUTDOORS FOUNDATION	NONE	PC	GENERAL FUND	
PO BOX 8071 DES MOINES, IA 50301				20,000
bib norma, in soot				20,000
GREATER DES MOINES LEADERSHIP	NONE	PC	GENERAL FUND	
INSTITUTE 700 LOCUST ST, SUITE 100				
DES MOINES IA 50309			 	2,500
GREATER DES MOINES MUSIC COALITION	NONE	PC	GENERAL FUND	
1620 PLEASANT STREET				
DES MOINES, IA 50314	-			500
IOWA ECONOMIC DEVELOPMENT 1620 PLEASANT STREET, SUITE 248	NONE	PC	GENERAL FUND	
DES MOINES, IA 50314				2,500
IOWA ESGR, INC	NONE	₽C	GENERAL FUND	
7105 NW 70TH AVE				
JOHNSTON, IA 50131		<u> </u>		1,750
IOWA HOMELESS YOUTH CENTERS	NONE	PC	GENERAL FUND	
1219 BUCHANAN ST DES MOINES IA 50316				2,500
IOWA'S HEALTHIEST STATE INITIATIVE	NONE	PC	GENERAL FUND	
301 GRAND AVE	1012			
DES MOINES, IA 50309	 			2,500
JUNIOR ACHIEVEMENT OF CENTRAL IOWA	NONE	₽C	GENERAL FUND	
6100 GRAND AVE DES MOINES IA 50312				2,500
DEC MOTRES, IN JUSTE				2,500
LAURIDSEN SKATE PARK (DES MOINES	NONE	gov	GENERAL FUND	
PARKS AND RECREATION) 1551 E MARTIN LUTHER KING DR PARKWAY				
DES MOINES, IA 50317			 	5,000
MEALS FROM THE HEARTLAND	NONE	PC	GENERAL FUND	
4949 WESTOWN PARKWAY, SUITE 165				0 500
WEST DES MOINES, IA 50266 Total from continuation sheets	_L	1	<u> </u>	2,500

3 Grants and Contributions Paid During the		Т		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
MERCY FOUNDATION	NONE	PC	GENERAL FUND	
411 LAUREL STREET, SUITE 2250				1 50
DES MOINES, IA 50309		-		1,500
OAKRIDGE NEIGHBORHOOD 1401 CENTER STREET	NONE	PC	GENERAL FUND	
DES MOINES, IA 50309				1,000
SALISBURY HOUSE FOUNDATION	NONE	PC	GENERAL FUND	
4025 TONAWANDA DRIVE			SENDIGID FOND	
DES MOINES, IA 50312		ļ		2,500
SPECIAL OLYMPICS OF IOWA	NONE	PC PC	GENERAL FUND	
551 DOVETAIL RD				:
GRIMES, IA 50111				1,000
				į
THE LEUKEMIA & LYMPHOMA SOCIETY	NONE	PC	GENERAL FUND	
8033 UNIVERSITY AVE STE A DES MOINES IA 50314	,			4,000
DES MOTRES, IN JUSTA				4,000
	NO.V.			
THE PRINCIPAL CHARITY CLASSIC 2771 104TH ST. SUTIE I	NONE	PC	GENERAL FUND	
URBANDALE, IA 50322				3,000
UNITED WAY OF CENTRAL IOWA	NONE	PC	GENERAL FUND	
1111 9TH ST				
DES MOINES, IA 50314				82,305
		1		
VARIETY THE CHILDRENS CHARITY	NONE	PC	GENERAL FUND	}
505 FIFTH AVE, SUITE 310 DES MOINES, IA 50309		Ī		5.000
DES MOINES, IN JUSTS				
AND AND SERVICES	NONE	DC.	CEMERAL BIRTS	
WDM HUMAN SERVICES 4200 MILLS CIVIC PARKWAY	NONE	PC	GENERAL FUND	
WEST DES MOINES, IA 50265				2,500
_	}			
WOMAN LEAD CHANGE	NONE	PC	GENERAL FUND	
3106 INGERSOLL AVENUE				
DES MOINES, IA 50312		<u> </u>	<u> </u>	2,50

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the	Year (Continuation)	T		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or obsidess)	or substantial contributor	recipient		-
ORLD FOOD PRIZE FOUNDATION	NONE	POF	GENERAL FUND	
100 LOCUST STREET				
DES MOINES, IA 50309		 		10,00
YMCA OF GREATER DES MOINES	NONE	₽C	GENERAL FUND	
101 LOCUST STREET)
DES MOINES, IA 50309		-	-	80
				
			ļ	
			}	
			`	
				<u> </u>
				1
				
		- 		
		}		
		-		
Total from continuation sheets	<u> </u>			

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
d					
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			<u> </u>		
4 Dividends and interest from securities			14	4,506.	
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property			ļ		
b Not debt-financed property					
6 Net rental income or (loss) from personal			i		
property			<u> </u>		
7 Other investment income	L		<u> </u>		
8 Gain or (loss) from sales of assets other			١		
than inventory			14	849.	
9 Net income or (loss) from special events	<u></u>		 		
10 Gross profit or (loss) from sales of inventory			ļ		
11 Other revenue:					1
a			ļ		
b			 		
·	<u> </u>	<u> </u>	 		
d		 	 	 	
e		0	├	F 255	
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>		<u>0.</u> 5,355.
13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	5,355.
Part XVI-B Relationship of Activities to	tne Acc	omplishment of Ex	cemp	t Purposes	
Line No Explain below how each activity for which incom			contri	buted importantly to the accor	nplishment of
the foundation's exempt purposes (other than t	y providing fu	inds for such purposes).			
			_		
					

Form 990-PF (ROUP FOUN					<u>42-14</u>	62086	Pag	ge 13
Part XVII	Information Re Exempt Organi		sfers to a	nd Tr	ansactions a	nd Relations	hips With Nonch	aritable		
1 Did the o	rganization directly or indir	ectly engage in any o	of the following	g with a	ny other organizatio	on described in sec	tion 501(c)		/es	No
(other th	an section 501(c)(3) organ	izations) or in sectio	n 527, relating	to polit	tical organizations?			1 [
a Transfers	s from the reporting founda	ition to a noncharitat	bie exempt org	ganizatio	on of.					
(1) Casi	h							1a(1)		<u>X</u>
(2) Othe	er assets							1a(2)		X
b Other tra	nsactions.]		
(1) Sale	s of assets to a noncharitat	ole exempt organizat	tion					1b(1)		<u>X</u>
(2) Puro	chases of assets from a nor	ncharitable exempt o	organization					1b(2)	[X
(3) Ren	tal of facilities, equipment, (or other assets						1b(3)		X
(4) Rein	nbursement arrangements							1b(4)		X
(5) Loai	ns or loan guarantees							1b(5)]	X
(6) Perf	ormance of services or me	mbership or fundrais	sıng solicitatio	ns				1b(6)		_X_
_	of facilities, equipment, ma	-						_1c_]	_X_
	swer to any of the above is								ts,	
	es given by the reporting fo			ed less t	han fair market valu	ue in any transactio	on or sharing arrangemen	nt, show in		
	(d) the value of the goods,									
(a) Line no	(b) Amount involved	(c) Name of	noncharitable	exemp	t organization	(d) Description	on of transfers, transactions,	and sharing arra	ngemei	nts
			N/A_			 -	 			
										
										
								-		
										
		<u> </u>				- 	·			
									_	
										
					, -					
									.	
						- 			-	 -
										
										
0 . In the fac		No affiliated with an								
	undation directly or indirect n 501(c) (other than sectio	•	•	or more	e tax-exempt organi	izations described			TV.	ا ا
			CHOH 3277					Yes	لما	טאו ך
0 11 185,	complete the following sch (a) Name of org			(h) Tv	pe of organization	T	(c) Description of relati	nshin		
	N/A	ameuton		(0) .)	po or organization	 	(0) Booonphon of folder	эпотр		
						 				
				 						
						 		· 		
Und	er penalties of perjury, I declare	that I have examined thi	is return, includin	ig accom	panying schedules and	statements, and to the	e best of my knowledge	Marrisha IDC at		
Sign and	belief, it is true, correct, and cor	nplete Declaration of pr	eparer (other that	n taxpaye	er) is based on all inform	mation of which prepar	er has any knowledge	May the IRS di return with the shown below?	prepare	er
Here	Thin Llac)/}		1	6/24/20	TREAS	URER	X Yes] No
Si	gnature of officer or trustee				Date	Title				
	Print/Type preparer's na	ame	Preparer's s	ignature	;	Date	Check if PT	IN		
							self- employed			
Paid	JAY A ANDE	RSON	JAY A	AND:	ERSON	06/23/20	_ F	00223	704	
Prepare	Firm's name > EID		LLP				Firm's EIN ▶ 45-			
Use Only										
	Firm's address ▶ 66	6 WALNUT	ST., S							
		S MOINES,			-3912		Phone no 515-	244-02	26 <u>6</u>	

Phone no 515-244-0266 Form **990-PF** (2019)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.
➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

2019

ITA GROUP FOUNDATION 42-1462086 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II 🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Employer identification number

ITA GROUP FOUNDATION

42-1462086

Part I	Contributors (see instructions) Use duplicate copies of Part I if ad	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ITA GROUP INC. 4600 WESTOWN PARKWAY, SUITE 300 WEST DES MOINES, IA 50266	\$328,510.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part If for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	. (c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

ITA GROUP FOUNDATION

42-1462086

Part II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
/2)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Page 4 Name of organization Employer identification number ITA GROUP FOUNDATION 42-1462086 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) > \$ Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUR	ITIES ST	'ATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS		
WELLS FARGO ADVISORS	5,355	55. 849. 4,50		4,506.	
TO PART I, LINE 4	5,355	84	9. 4,506.	4,506.	
FORM 990-PF		ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION			(B) NET INVEST- MENT INCOME	ADJUSTED	
ACCOUNTING FEES		790.	395.		395.
TO FORM 990-PF, PG 1, LN 16B		790. 395.		3	
FORM 990-PF		TAX	ES	S	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS			(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX PENALTIES AND INTERE	EST	43. 26.	0.		0.
TO FORM 990-PF, PG	1, LN 18 =	69.	0.		0.
FORM 990-PF		OTHER E	XPENSES	S	PATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGE FUNDRAISING	-	165. 431.	165.		0. 431.
TO FORM 990-PF, PG	1, LN 23	596.	165.		431.

FORM 990-PF O	THER	INVESTMENTS		STATEMENT	5
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKE	ľ
FRANKLIN INCOME FUND CLASS AI MFS SER TR V TOTAL RETURN FD CL	A	COST	65,180. 52,926.		
TOTAL TO FORM 990-PF, PART II, I	INE 1	13	118,106.	131,7	69.
FORM 990-PF	OTI	HER ASSETS		STATEMENT	6
DESCRIPTION		EGINNING OF BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKE' VALUE	T
DIVIDENDS RECEIVABLE		142.	115.	1	15.
TO FORM 990-PF, PART II, LINE 15	5	142.	115.	1	15.

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 7

GRANTEE'S NAME

WORLD FOOD PRIZE

GRANTEE'S ADDRESS

100 LOCUST STREET DES MOINES, IA 50309

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

10,000. 09/01/19

10,000. 12/31/19

PURPOSE OF GRANT

WORLD FOOD PRIZE INTERNATIONAL SYMPOSIUM, YOUTH EDUCATION PROGRAMS AND THE NORMAN E BOURLAUG HALL OF LAUREATES.

DATES OF REPORTS BY GRANTEE

123119