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OMB No. 1545-0052

2019

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

or	caler	ndar year 2019, or tax year beginning 01-01-20)19 , ar	nd ending 12-31-	2019	
		indation TAG FAMILY FOUNDATION		A Employer id	entification numbe	er
				42-1444870		
		I street (or P.O. box number if mail is not delivered to street address) CRAMENTO STREET NO 369	Room/suite	B Telephone nu	ımber (see instructio	ns)
				(415) 673-3733	3	
		i, state or province, country, and ZIP or foreign postal code ISCO, CA 94118		C If exemption	application is pendin	g, check here
G Cł	neck al	l that apply: Initial return Initial return of a	former public charity	D 1. Foreign or	ganizations, check he	ere
		☐ Final return ☐ Amended return			ganizations meeting	
		Address change Name change		<u> </u>	k here and attach co	
1 Ch	neck ty	pe of organization: \square Section 501(c)(3) exempt private	foundation		undation status was t n 507(b)(1)(A), chec	
	Section	1 4947(a)(1) nonexempt charitable trust Other taxabl	e private foundation			
of '	year (f	xet value of all assets at end from Part II, col. (c), ▶\$ 56,727,083 J Accounting method: □ Other (specify) (Part I, column (d) must	✓ Cash ☐ Accru		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions).)	DOOKS		<u> </u>	(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ► ☑ if the foundation is not required to attach				
	_	Sch. B				
	3	Interest on savings and temporary cash investments Dividends and interest from securities	947,527	947,527	,	
	4 5a	Gross rents	947,327	947,327		
	Ь	Net rental income or (loss)				
Ф	6a	Net gain or (loss) from sale of assets not on line 10	-1,196,349			
Revenue	b	Gross sales price for all assets on line 6a				
Şe√	7	6,227,105 Capital gain net income (from Part IV, line 2)		0	<u> </u>	
_	8	Net short-term capital gain		ı		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	-248,822	947,527		
	13	Compensation of officers, directors, trustees, etc.	0	0		(
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits				
ens	16a	Legal fees (attach schedule)	845			211
x.	b	Accounting fees (attach schedule)	35,250			8,813
Se.	C	Other professional fees (attach schedule)	64,072	64,072		(
Operating and Administrative Expenses	17	Interest	99-1 42.222	4.100	<u> </u>	ļ .
<u> </u>	18	Taxes (attach schedule) (see instructions)	43,226	4,126	 	
Ē	19	Depreciation (attach schedule) and depletion	FF 222	_	 	FF 200
Ą	20	Occupancy	55,390	0		55,390
ם	21	Printing and publications			 	
ල ල	23	Other expenses (attach schedule)	12,969	10,909	,	2,059
E E	24	Total operating and administrative expenses.		,	 	,,,,,,
Sec.		Add lines 13 through 23	211,752	106,179		66,473
<u> </u>	25	Contributions, gifts, grants paid	14,354,071			14,354,071
	26	Total expenses and disbursements. Add lines 24 and				
	27	25 Subtract line 26 from line 12:	14,565,823	106,179		14,420,544
	a	Excess of revenue over expenses and				
		disbursements	-14,814,645			
	b	Net investment income (if negative, enter -0-)		841,348		
	С	Adjusted net income (if negative, enter -0-)			<u> </u>	

Page **2**

57,138,109

-14,814,645

14,412,572

56,736,036

56,736,036 Form **990-PF** (2019)

0

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Form 990-PF (2019)

Part III

2

3

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5

		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	182,910	189,196	189,196
	2	Savings and temporary cash investments	5,165,980	864,372	864,372
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	51,677,866	55,571,115	55,571,115
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe >)	111,353	5 111,353	102,400
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	57,138,109	56,736,036	56,727,083
	17	instructions. Also, see page 1, item I) Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
	17 18		57,138,109	56,736,036	56,727,083
ies		Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
oilities	18	Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
iabilities	18 19	Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
Liabilities	18 19 20	Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
Liabilities	18 19 20 21	Accounts payable and accrued expenses	57,138,109	56,736,036	56,727,083
	18 19 20 21 22	Accounts payable and accrued expenses		56,736,036	56,727,083
	18 19 20 21 22	Accounts payable and accrued expenses		56,736,036	56,727,083
	18 19 20 21 22	Accounts payable and accrued expenses		56,736,036	
	18 19 20 21 22 23	Accounts payable and accrued expenses	0	0	
	18 19 20 21 22 23	Accounts payable and accrued expenses	0	0	
	18 19 20 21 22 23	Accounts payable and accrued expenses	0	0	
or Fund Balances	18 19 20 21 22 23 24 25	Accounts payable and accrued expenses	0	0	
or Fund Balances	18 19 20 21 22 23 24 25	Accounts payable and accrued expenses	0	0	
or Fund Balances	18 19 20 21 22 23 24 25	Accounts payable and accrued expenses	0	0	
Assets or Fund Balances	18 19 20 21 22 23 24 25 26 27 28	Accounts payable and accrued expenses	0	0	
or Fund Balances	18 19 20 21 22 23 24 25	Accounts payable and accrued expenses	57,138,109	56,736,036	

Analysis of Changes in Net Assets or Fund Balances

of-year figure reported on prior year's return)

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Page **3**

	e the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a CAPITAL GAIN DISTRIBU	JTIONS - BBH		Р		
b PUBLICLY TRADED SECU	RITIES - BBH LT		Р		
c PUBLICLY TRADED SECU	RITIES - BBH ST		Р		
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	h) r (loss)) minus (g)
a 46	51,163				461,163
b 4,45	3,224		6,271,170		-1,817,946
c 1,31	2,718		1,152,284		160,434
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(I)
(i) F.M.V. as of 12/31/69	(j)	Excess	(k) s of col. (i) l. (j), if any	Gains (Col. (col. (k), but not	.) h) gain minus less than -0-) or om col.(h))
a					461,163
b					-1,817,946
c					160,434
d					
e					
	gain or (loss) { gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi		,	3	-1,196,349
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment Inc	come	
For optional use by domestic p	private foundations subject to the sec	ction 4940(a) tax on ne	et investment incom	e.)	
f section 4940(d)(2) applies, l	eave this part blank.	, ,		<i>'</i>	
if "Yes," the foundation does no	ne section 4942 tax on the distributal of qualify under section 4940(e). Do	not complete this part	<u>. </u>		es 🗹 No
• • • • • • • • • • • • • • • • • • • •	nount in each column for each year;	see instructions before	making any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rati (col. (b) divided by c	
2018	7,332,744		64,003,738		0.114567
2017	6,310,884		64,344,297		0.098080
2016	5,722,964		60,945,300		0.093903
2015	3,001,807		67,850,176		0.044242
2014	7,412,665		68,770,375	-	0.107789
2 Total of line 1, column (2		0.458581
number of years the four	o for the 5-year base period—divide b ndation has been in existence if less Incharitable-use assets for 2019 fron	than 5 years			0.091716 60,465,545
5 Multiply line 4 by line 3		•	5		5,545,658
. , , ,	ent income (1% of Part I, line 27b)		6		8,413
			7		5,554,071
8 Enter qualifying distribut	ions from Part XII, line 4 ,		8	10/1	14,420,544
If line 8 is equal to or gro instructions.	eater than line 7, check the box in Pa	art VI, line 1b, and con	npiete that part usin	g a 1% tax rate. Se	e the Part VI

Form	990-PF (2019)							Page 6		
Pa	rt VIII-B Statements Rega	rding	Activities for Which	Form 4720 May Be	Required (continued)					
5a	During the year did the foundatio	on pay or incur any amount to: Yes No								
	(1) Carry on propaganda, or othe	rwise a	ttempt to influence legisla	ation (section 4945(e))?	☐ Yes 🗸	No				
	(2) Influence the outcome of any	specifi	c public election (see sect	NO						
	on, directly or indirectly, any	voter r	egistration drive?		· · 🗌 Yes 🗸	No				
	(3) Provide a grant to an individual for travel, study, or other similar purposes?				☐ Yes ✓	No				
	(4) Provide a grant to an organiz	ation of	ther than a charitable, etc	., organization described						
	in section 4945(d)(4)(A)? See	instru	ctions		· · □ _{Yes} ✓	No				
	(5) Provide for any purpose other	than r	eligious, charitable, scien	tific, literary, or						
	educational purposes, or for t		•		∟ Yes ⊻	No				
b	If any answer is "Yes" to 5a(1)-(5									
	Regulations section 53.4945 or in				_	5b		<u> </u>		
	Organizations relying on a curren		-		· · · · · • 🗖					
С	If the answer is "Yes" to question			•						
	tax because it maintained expend		· · · · · ·		· · Yes	No				
	If "Yes," attach the statement req		-							
6a	Did the foundation, during the ye	•	, , ,							
	a personal benefit contract?				⊔ Yes 🖭	No				
b	Did the foundation, during the ye	ar, pay	premiums, directly or ind	irectly, on a personal ber	nefit contract?	6b		No		
_	If "Yes" to 6b, file Form 8870.		5 1 1:	199 1						
7a	At any time during the tax year, \				∟ Yes 🖭	No 75				
	If "Yes", did the foundation receiv		,			7b	_	 		
8	Is the foundation subject to the s excess parachute payment during									
					L tes L			<u></u>		
Pa	rt VIIII and Contractors	Offic	ers, Directors, Trust	ees, Foundation Ma	nagers, Highly Paid Er	nployees	·,			
1	List all officers, directors, trus									
	(a) Name and address		(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and	(e) Expe				
			devoted to position	-0-)	deferred compensation	other a	allowan	ces		
KENN	IETH P MAYTAG	TRUS	STEE	0	C	·		0		
	SACRAMENTO STREET 369 FRANCISCO, CA 94118	1.00								
	ERICK L MAYTAG III	TRUS		0	C	,				
	SACRAMENTO STREET 369	1.00		Ĭ				Ŭ		
SAN	FRANCISCO, CA 94118									
	TEN VAN LIEFDE	FOUI	NDATION ADMINISTRATOR	0	C	1		0		
	SACRAMENTO STREET 369 FRANCISCO, CA 94118	1.00								
	Compensation of five highest-	oaid er	nployees (other than th	nose included on line 1	–see instructions). If no	ne, enter `	NONE	."		
			(b) Title, and average		(d) Contributions to					
(a)	Name and address of each employed more than \$50,000	ee paid	hours per week	(c) Compensation	employee benefit	(e) Exper				
	more than \$50,000		devoted to position		plans and deferred compensation	otner a	llowanc	es		
NON	E									
			1							
			1							
			1							
			1							
Tota	I number of other employees paid	over \$5	0,000		🕨			0		

Form 990-PF (2019) Information About Officers, Directors, Trus	tees Foundation Managers Highly Paid F	Page 7
and Contractors (continued)	reces, roundation Flanagers, riiginy raid L	imployees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN	INVESTMENT FEES	131,189
140 BROADWAY NEW YORK, NY 10005		
NEW TORK, NT 10005		
	_	
		_
Total number of others receiving over \$50,000 for professional services	5	0
Part IX-A Summary of Direct Charitable Activities	Undervolvent shekishing information and no the minches of	
List the foundation's four largest direct charitable activities during the tax year. Incl organizations and other beneficiaries served, conferences convened, research pape		Expenses
1	· ,	
2		
3		
4		
-		
Part IX-B Summary of Program-Related Investments	(coo instructions)	
		A
Describe the two largest program-related investments made by the foundation of	during the tax year on lines 1 and 2.	Amount
1		
2		
All other program-related investments. See instructions.		
3		-
Total Add lines 1 through 2		_
Total. Add lines 1 through 3		1 0

3

4

5

6

7

1a

1b

2

3a 3b

4

5

3.014.864

3.014.864

3,014,864

14,420,544

14,420,544

14,412,131

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8.413

Distributable amount before adjustments. Subtract line 2c from line 1.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

Part XIII Undistributed Income (see instruc	tions)			
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				3,014,864
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20, 20, 20		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 4,106,412				
b From 2015				
c From 2016 2,757,467				
d From 2017 3,162,143				
e From 2018 4,225,909				
f Total of lines 3a through e	14,251,931			
4 Qualifying distributions for 2019 from Part				
XII, line 4: > \$14,420,544				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election	0			

25,657,611

4,106,412

21,551,199

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3,014,864

Form **990-PF** (2019)

0

2,757,467

3,162,143

4,225,909

11,405,680

d Applied to 2019 distributable amount. e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

same amount must be shown in column (a).)

6 Enter the net total of each column as

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount -see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount-see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not

applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020.

Subtract lines 7 and 8 from line 6a.

10 Analysis of line 9: a Excess from 2015.

b Excess from 2016. .

c Excess from 2017. .

d Excess from 2018. .

e Excess from 2019. .

indicated below:

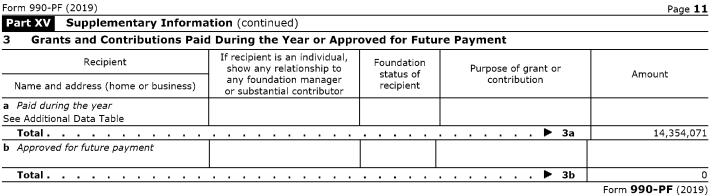
required—see instructions).

11,405,680

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For	m 990-PF (2019)					Page 10
1	Part XIV Private Operating Found	dations (see instr	uctions and Part V	/II-A, question 9)		
1a	If the foundation has received a ruling or defoundation, and the ruling is effective for 2			erating		
b	Check box to indicate whether the organization	tion is a private oper	ating foundation des	scribed in section $ {\sf f f f f f f f f f f f f f $	☐ 4942(j)(3) or ☐] 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(a) Tabal
	income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	investment return from Part X for each year listed	. ,				
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
Ь	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С						
-	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pa	Supplementary Information			foundation had	\$5,000 or more i	i n
1	assets at any time during the		ructions.)			
_	List any managers of the foundation who ha before the close of any tax year (but only in	ve contributed more				n
b	List any managers of the foundation who ow ownership of a partnership or other entity)	n 10% or more of th	ne stock of a corpora	ition (or an equally l	,	
2	Information Regarding Contribution, G					
	Check here $ ightharpoonup \square$ if the foundation only ma	kes contributions to a	nreselected charitabl	le organizations and	I does not accent	
	unsolicited requests for funds. If the foundation	ation makes gifts, gr	ants, etc. to individu	ials or organizations	under	
	other conditions, complete items 2a, b, c, a			-		
a	The name, address, and telephone number	or e-mail address of	the person to whom	n applications should	d be addressed:	
	FMFF 3701 SACRAMENTO ST 369					
	SAN FRANCISCO, CA 94118 (415) 673-3733					
b	The form in which applications should be su	bmitted and informa	tion and materials th	hey should include:		
_						
С	Applications accepted March 157 AND	CEDTEMBER 1CT				
_	APPLICATIONS ACCEPTED MARCH 1ST AND	· · · · · · · · · · · · · · · · · · ·		e		
d	Any restrictions or limitations on awards, su	ich as by geographic	al areas, charitable f	tields, kinds of instit	utions, or other	

PREFERENCE IS GIVEN TO NEWTON AND CENTRAL IOWA ORGANIZATIONS



nter gross	s amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Progran	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
f						
g Fees	and contracts from government agencies					
	ership dues and assessments					
investr						
	nds and interest from securities			14	947,527	
	ntal income or (loss) from real estate: -financed property.					
	lebt-financed property.					
	ntal income or (loss) from personal property					
	nvestment income					
3 Gain or invento	r (loss) from sales of assets other than					
	•			18	-1,196,349	
	ome or (loss) from special events: profit or (loss) from sales of inventory					
	revenue: a					
b						
d						
	-				242.022	
			0	12	-248,822	
2 Subtot 3 Total. (See w	al. Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify calcu	lations.)			-248,822	
Subtot Total.	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	-248,822
2 Subtot Total. (See w art XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
2 Subtot Total. (See w art XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
Subtot Total. (See w art XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
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Subtote Total. (See wart XV) ine No.	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
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Subtot Total. (See w art XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
Subtote Total. (See wart XV) ine No.	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations.) e Accomplish income is report	nment of Exempled in column (e) of	pt Purposes f Part XVI-A contribut	ed importantly to	
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OI	III 990-PF (20	19)		
		Information Regarding Transfers To and Transactions and Relationships With Noncharita	ahle	
ľ	Part XVII	Exempt Organizations	abic	
1		nization directly or indirectly engage in any of the following with any other organization described in section 501 an section 501(c)(3) organizations) or in section 527, relating to political organizations?		Υé

	CICANA	Exempt Organi	izations							
1		rganization directly or ir than section 501(c)(3)						n 501	Yes	No
а	Transfers	from the reporting four	ndation to a no	ncharitable ex	empt organization	of:				
	(1) Cash	1						. 1a(1)		No
	(2) Othe	er assets						. 1a(2)		No
b	Other trai	nsactions:								
	(1) Sale	s of assets to a nonchar	itable exempt	organization.				. 1b(1)		No
	(2) Purc	hases of assets from a i	noncharitable (exempt organiz	zation			. 1b(2)		No
	(3) Rent	al of facilities, equipme	nt, or other as	sets				. 1b(3)		No
	(4) Reim	nbursement arrangemer	nts					. 1b(4)		No
	(5) Loan	s or loan guarantees.						. 1b(5)		No
	(6) Perfo	rmance of services or m	nembership or	fundraising sol	icitations			. 1b(6)		No
c	Sharing o	f facilities, equipment, r	mailing lists, o	ther assets, or	paid employees.			. 1c		No
d	If the ans	wer to any of the above	is "Yes," com	plete the follow	ving schedule. Col	umn (b) should a	always show the fair m	arket value	•	
(a)		ods, other assets, or ser insaction or sharing arra (b) Amount involved	ngement, sho	w in column (c		goods, other ass		ed.	ngement	<u>:s</u>
			+							
	described	ndation directly or indir in section 501(c) (othe complete the following s (a) Name of organizati	r than section chedule.	501(c)(3)) or i	•					
	of n whi	der penalties of perjury, ny knowledge and belie ch preparer has any kno	f, it is true, co							
	gn ere	*****			2020-06-01	*****		May the IRS dis return with the prepar below		
	'	Signature of officer or t	rustee		Date	Title		(see instr.)	γ _{es} □	No
	,	Print/Type preparer's	s name	Preparer's Sigr	nature	Date	Check if self- employed ▶ □	TIN P00366	884	
	nid Toporov					2020-06-01				
	eparei se Only	i ii iii o ii ai ii o i	SS ADAMS LLP				F	irm's EIN ▶91-	01893	18
	_	Firm's address ► 3:	L21 W MARCH	LN STE 200						
		S	TOCKTON, CA	952192367			P	hone no. (209)	955-6	100
_										

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of

recipient

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14,354,071

any foundation manager

Name and address (home or husiness)

5000 WESTOWN PARKWAY WEST DES MOINES, IA 50266

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
AMANDA THE PANDA1821 GRAND AVE WEST DES MOINES, IA 50265		PC	GENERAL SUPPORT	20,000
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1730 M STREET NW NO 600 WASHINGTON, DC 20036		PC	GENERAL SUPPORT	50,000
AMEDICAN HEADT ACCOCIATION		DC.	CENERAL CURRORT	F 000

ALUMNI 1730 M STREET NW NO 600 WASHINGTON, DC 20036			
AMERICAN HEART ASSOCIATION	PC	GENERAL SUPPORT	5,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
AMERICAN RED CROSS - IOWA REGION		PC	GENERAL SUPPORT	50,000

DES MOINES, IA 50312			
BALLET DES MOINES 121 SOUTH 11TH STREET 100 WEST DES MOINES, IA 50265	PC	GENERAL SUPPORT	35,000

121 SOUTH 11TH STREET 100 WEST DES MOINES, IA 50265		GENERAL SOFFORT	33,000
BERNIE LORENZ RECOVERY INC 3451 EASTON BLVD	PC	GENERAL SUPPORT	10,000

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WEST DES MOINES, IA 50265			
BERNIE LORENZ RECOVERY INC 3451 EASTON BLVD DES MOINES, IA 50317	PC	GENERAL SUPPORT	10,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
BIG BROTHERS BIG SISTERS OF CENTRAL IOWA 9051 SWANSON BLVD	PC	GENERAL SUPPORT	50,000
9051 SWANSON BEVD			

CLIVE, IA 50325			
BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON. DC 20005	PC	CAMPUS FREE EXPRESSION PROJECT	25,000

BIPARTISAN POLICY CENTER 1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005	PC	CAMPUS FREE EXPRESSION PROJECT	25,000
BOY SCOUTS OF AMERICA 6123 SCOUT TRAIL	PC	GENERAL SUPPORT	25,000

14,354,071

1225 EYE STREET NW SUITE 1000 WASHINGTON, DC 20005		PROJECT	
BOY SCOUTS OF AMERICA 6123 SCOUT TRAIL DES MOINES, IA 50321	PC	GENERAL SUPPORT	25,00

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

1629 K STREET NW SUITE 600 WASHINGTON, DC 20006

Total .

a Paid during the year			
BRAVO GREATER DES MOINES 1011 LOCUST ST NO 309 DES MOINES, IA 50309	PC	GENERAL SUPPORT	25,000
CAMP FIRE HEART OF IOWA 5615 HICKMAN ROAD	PC	GENERAL SUPPORT	30,000

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DES MOINES, IA 50309			
CAMP FIRE HEART OF IOWA 5615 HICKMAN ROAD DES MOINES, IA 50310	PC	GENERAL SUPPORT	30,000
CENTER FOR IMMIGRATION STUDIES	PC	GENERAL SUPPORT	200,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
CENTRAL COLLEGE812 UNIVERSITY PELLA, IA 50219	PC	GENERAL SUPPORT	50,000

FELLA, IA 30219			
CHILDREN & FAMILIES OF IOWA 1111 UNIVERSITY DES MOINES, IA 50314	PC	GENERAL SUPPORT	30,000
CHILDRENS CANCED CENTED INC	DC.	CENERAL SUBBORT	6,000

DES MOINES, IA 50314			
CHILDRENS CANCER CENTER INC 4901 W CYPRESS ST TAMPA, FL 33607	PC	GENERAL SUPPORT	6,000

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<i>,</i>			
CHILDRENS CANCER CENTER INC 4901 W CYPRESS ST TAMPA, FL 33607	PC	GENERAL SUPPORT	6,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
CHILDSERVE 5406 MERLE HAY RD PO BOX 707 JOHNSTON, IA 50131		PC	GENERAL SUPPORT	5,000

CIVIC MUSIC ASSOCIATION 900 KEOSAUQUA WAY SUITE 109 DES MOINES, IA 50309	PC	GENERAL SUPPORT	25,000
1 3011110117171 30101			

900 KEOSAUQUA WAY SUITE 109 DES MOINES, IA 50309				
CLEARVIEW RECOVERY 501 NORTH SHERMAN	P	PC	GENERAL SUPPORT	43,000

DES MOINES, IA 50309			
CLEARVIEW RECOVERY 501 NORTH SHERMAN PRAIRIE CITY, IA 50228	PC	GENERAL SUPPORT	43,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

any foundation manager

Name and address (home or business)	or substantial contributor			
a Paid during the year				
COMMUNITY MUSIC CENTER 544 CAPP STREET SAN FRANCISCO, CA 94110		PC	ENDOWMENT FUND	996,699

recipient

DEC 14011150 145500 00501 1110		GENERAL GURRORE	40.000
DES MOINES ART CENTER 4700 GRAND AVE DES MOINES, IA 50312	PC	GENERAL SUPPORT	30,000
SAN FRANCISCO, CA 94110			

4700 GRAND AVE DES MOINES, IA 50312	FC	GENERAL SUPPORT	30,000
DES MOINES METRO OPERA INC 106 WEST BOSTON AVE INDIANOLA. IA 50125	PC	GENERAL SUPPORT	40,000

DES MOINES, IA 50312			
DES MOINES METRO OPERA INC 106 WEST BOSTON AVE INDIANOLA, IA 50125	PC	GENERAL SUPPORT	40,000
Total	 	▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
DES MOINES PASTORIAL COUNSELING CENTER 8553 URBANDALE AVE URBANDALE, IA 50322	PC	GENERAL SUPPORT	25,000
	l		

URBANDALE, IA 50322			
DES MOINES PERFORMING ARTS 221 WALNUT STREET DES MOINES, IA 50309	PC	GENERAL SUPPORT	20,000
DES MOINES SOCIAL CLUB	PC	GENERAL SUPPORT	5,000

DES MOINES SOCIAL CLUB 900 MULBERRY ST DES MOINES, IA 50309 PC GENERAL SUPPORT 5,000	221 WALNUT STREET DES MOINES, IA 50309			
	900 MULBERRY ST	PC	GENERAL SUPPORT	5,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year			
DESERT BOTANICAL GARDENS 1201 N GALVIN PKWY PHOENIX, AZ 85008	PC	GENERAL SUPPORT	20,000
DIRECT RELIEF	PC	HURRICANE DORRIAN	100,000

PHOENIX, AZ 85008			
DIRECT RELIEF 6100 WALLACE BECKNELL ROAD SANTA BARBARA, CA 93117	PC	HURRICANE DORRIAN EMERGENCY AID	100,000
DUCKS UNLIMITED	PC	GENERAL SUPPORT	10,000

6100 WALLACE BECKNELL ROAD SANTA BARBARA, CA 93117		EMERGENCY AID	
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	PC	GENERAL SUPPORT	10,000

SANTA BARBARA, CA 93117			
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	PC	GENERAL SUPPORT	10,00

Recipient Purpose of grant or If recipient is an individual, Foundation Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

= · = /			
FIRE170 S INDEPENDENCE MALL W 510 PHILADELPHIA, PA 19106	PC	GENERAL SUPPORT	25,000
FREE TO CHOOSE2002 FILMORE AVE	PC	CAPITAL EQUIPMENT	30,035

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	FREE TO CHOOSE2002 FILMORE AVE ERIE, PA 16506	PC	CAPITAL EQUIPMENT PURCHASES	
	FREE TO CHOOSE2002 FILMORE AVE	PC	GENERAL SUPPORT	1

ERIE, PA 16506	FC	PURCHASES	30,03
FREE TO CHOOSE2002 FILMORE AVE ERIE, PA 16506	PC	GENERAL SUPPORT	150,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

FREE WHEELCHAIR MISSION 15279 ALTON PARKWAY SUITE 300 IRVINE, CA 92618	PC	GENERAL SUPPORT	5,000
GREATER DES MOINES BOTANICAL	PC	GENERAL SUPPORT	40,000

IRVINE, CA 92618			
GREATER DES MOINES BOTANICAL GARDEN 909 ROBERT D RAY DRIVE DES MOINES, IA 50309	PC	GENERAL SUPPORT	40,000
CROUT MUCEUM DICTRICT	DC.	CENERAL CURRORT	40,000

GARDEN 909 ROBERT D RAY DRIVE DES MOINES, IA 50309			
GROUT MUSEUM DISTRICT 503 SOUTH ST WATERLOO, IA 50701	PC	GENERAL SUPPORT	40,000

DES MOINES, IA 50309			
GROUT MUSEUM DISTRICT 503 SOUTH ST WATERLOO, IA 50701	PC	GENERAL SUPPORT	40,000
Total	 	▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient

or substantial contributor

Name and address (home or business)

	or substantial continuator			
a Paid during the year				
HOOVER INSTITUTION 434 GALVEZ MALL STANFORD, CA 94305		PC	RENEWING INDIGENOUS ECONOMIES INITIATIVE	250,000

	STANFORD, CA 94305			
ı	HOOVER PRESIDENTIAL FOUNDATION 302 PARKSIDE DRIVE PO BOX 696 WEST BRANCH, IA 52358	PC	H.H. UNCOMMON STUDENT AWARD PROGRAM	20,000
	INSTITUTE FOR JUSTICE	PC	GENERAL SUPPORT	35,000

302 PARKSIDE DRIVE PO BOX 696 WEST BRANCH, IA 52358		AWARD PROGRAM	
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD SUITE 900 ARI INGTON, VA 22203	PC	GENERAL SUPPORT	35,000

WEST BRANCH, IA 32336			
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD SUITE 900 ARLINGTON, VA 22203	PC	GENERAL SUPPORT	35,000
Total	 	▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
INTERNATIONAL DARK SKY		PC	INTERNATIONAL DARK SKY	20,000

ASSOCIATION 3223 NORTH FIRST AVE TUCSON, AZ 85719		PLACES PROGRAM	,
IOWA 4H FOUNDATION	PC	GENERAL SUPPORT	10,000

TUCSON, AZ 85719			
IOWA 4H FOUNDATION 1259 STANGE ROAD AMES, IA 50011	PC	GENERAL SUPPORT	10,000
IOWA ARBORETUM1875 PEACH AVENUE	PC	GENERAL SUPPORT	15,000

1259 STANGE ROAD AMES, IA 50011	PC	GENERAL SUPPORT	10,000
IOWA ARBORETUM1875 PEACH AVENUE MADRID, IA 50156	PC	GENERAL SUPPORT	15,000

AMES, IA 50011			
IOWA ARBORETUM1875 PEACH AVENUE MADRID, IA 50156	PC	GENERAL SUPPORT	15,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
IOWA BARN FOUNDATIONPO BOX 436 NEVADA, IA 50201		PC	GENERAL SUPPORT	50,000

,			
IOWA HISTORICAL FOUNDATION 600 EAST LOCUST DES MOINES, IA 50319	PC	GENERAL SUPPORT	25,000

0 EAST LOCUST S MOINES, IA 50319			,
WA LEGAL AID1111 9TH ST STE 230 S MOINES, IA 50314	PC	GENERAL SUPPORT	40,00

IOWA LEGAL AID1111 9TH ST STE 230 DES MOINES, IA 50314	PC	GENERAL SUPPORT	40,000
Total	 	▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

	or substantial contributor			
a Paid during the year				
IOWA LUTHERAN HOSPITAL 1415 WOODLAND AVE E-200 DES MOINES, IA 50309		PC	GENERAL SUPPORT	6,000

DES MOINES, IA 50309			
IOWA METHODIST MEDICAL CENTER 1415 WOODLAND AVENUE SUITE E-200 DES MOINES, IA 50309	PC	ICU SOCIAL WORKER FUND	50,000
	1		

IOWA METHODIST MEDICAL CENTER 1415 WOODLAND AVENUE SUITE E-200 DES MOINES, IA 50309	PC	ICU SOCIAL WORKER FUND	50,000
IOWA YOUTH CHORUS 6301 UNIVERSITY AVENUE SUITE 208 WINDSOR HEIGHTS, IA 50324	PC	GENERAL SUPPORT	30,000

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DES MOINES, IA 50309			
IOWA YOUTH CHORUS 6301 UNIVERSITY AVENUE SUITE 208 WINDSOR HEIGHTS, IA 50324	PC	GENERAL SUPPORT	30,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
JASPER COUNTY CONCERT ASSOCIATION PO BOX 1252	PC	GENERAL SUPPORT	!

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NEWTON, IA 50208			
LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830 SANTA BARBARA, CA 93101	PC	LAND ACQUISITION	27,659

COUNTY PO BOX 91830 SANTA BARBARA, CA 93101			
LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830	PC	LAND ACQUISITION	1,471,844

PO BOX 91830 SANTA BARBARA, CA 93101			
LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830 SANTA BARBARA, CA 93101	PC	LAND ACQUISITION	1,471,844

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
LIVING HISTORY FARMS		PC	GENERAL SUPPORT	25,000

I	MAINERAMETOROS SUMMERVIEW CIR	PC	CAPITAL CAMPAIGN	100
П	LIVING HISTORY FARMS 2600 111TH STREET URBANDALE, IA 50322	PC	GENERAL SUPPORT	25

ONDANDALL, IA 30322			
MAINFRAME10208 SUMMERVIEW CIR RIVERVIEW, CA 33578	PC	CAPITAL CAMPAIGN	100,000
MANHATTAN INSTITUTE FOR POLICY	PC	GENERAL SUPPORT	75,000

Total .

MANHATTAN INSTITUTE FOR POLICY PC GENERAL SUPPORT 75,000 RESEARCH	RIVERVIEW, CA 33576			
52 VANDERBILT AVENUE 3RD FLOOR NEW YORK, NY 10017	RESEARCH 52 VANDERBILT AVENUE 3RD FLOOR	PC	GENERAL SUPPORT	75,000

MANHATTAN INSTITUTE FOR POLICY RESEARCH 52 VANDERBILT AVENUE 3RD FLOOR NEW YORK, NY 10017	PC	GENERAL SUPPORT	75,000
<u> </u>			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

MOSAIC11141 AURORA AVE BLDG 3	PC	GENERAL SUPPORT	20.000
MIRACLE FLIGHTS FOR KIDS 6396 MCLEOD DR LAS VEGAS, NV 89120	PC	GENERAL SUPPORT	10,000

MOSAIC11141 AURORA AVE BLDG 3 URBANDALE, CA 50322	PC	GENERAL SUPPORT	20,000
NATIONAL ASSOCIATION OF SCHOLARS 8 W 38TH SUITE 503 NEW YORK, NY 10018	PC	GENERAL SUPPORT	60,000

NATIONAL ASSOCIATION OF SCHOLARS 8 W 38TH SUITE 503 NEW YORK, NY 10018	PC	GENERAL SUPPORT	60,000
Total	 	▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
NETWORK FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET 18TH FLOOR NEW YORK, NY 10005	PC	GENERAL SUPPORT	25,000
NEWTON COMMUNITY THEATER	DC.	EARTEC INTERCOM SYSTEM	2 200

NEW YORK, NY 10005			
NEWTON COMMUNITY THEATER 1701 S 8TH AVE E NEWTON, IA 50208	PC	EARTEC INTERCOM SYSTEM	2,200
NEWTON YMCA COMMUNITY CENTER 1701 S 8TH AVE E	PC	GENERAL SUPPORT	30,000

1701 S 8TH AVE E NEWTON, IA 50208	FC	LAKTEC INTERCOM STSTEM	2,200
NEWTON YMCA COMMUNITY CENTER 1701 S 8TH AVE E NEWTON, IA 50208	PC	GENERAL SUPPORT	30,000

14,354,071

NEWTON, IA 30208			
NEWTON YMCA COMMUNITY CENTER 1701 S 8TH AVE E NEWTON, IA 50208	PC	GENERAL SUPPORT	30,00

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
ORCHARD PLACE2116 GRAND AVENUE DES MOINES, IA 50312	PC	GENERAL SUPPORT	60,000

ES MOINES, IA 50312			
ACE1228 S MAIN ST SUITE 115 DUNCIL BLUFFS, IA 51503	PC	GENERAL SUPPORT	

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

PACE1228 S MAIN ST SUITE 115 COUNCIL BLUFFS, IA 51503	PC	(GENERAL SUPPORT	20,000
PHOENIX ZOO	PC]:	ZOO REACH SCHOLARSHIPS	10,000

COUNCIL BEOLIS, IN SISSS			
PHOENIX ZOO	PC	ZOO REACH SCHOLARSHIPS	10,000
455 NORTH GALVIN PARKWAY			·
PHOENIX, AZ 85008			

PHOENIX ZOO	PC	ZOO REACH SCHOLARSHIPS	10,00
455 NORTH GALVIN PARKWAY			i
PHOENIX, AZ 85008			i

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

PROPERTY & ENVIRONMENTAL RESEARCH CENTER 2048 ANALYSIS DR A BOZEMAN, MT 59718	PC	GENERAL SUPPORT	50,000
PROVIDENCE ST MEL SCHOOL	PC	GENERAL SUPPORT &	45,000

PROVIDENCE ST MEL SCHOOL 119 S CENTRAL PARK AVE CHICAGO, IL 60624	PC	GENERAL SUPPORT & SCHOLARSHIP FUND	45,000
SAVE THE REDWOOD LEAGUE 111 SUTTER STREET 11TH FLOOR SAN FRANCISCO. CA 94104	PC	LAND ACQUISITION	4,076,317

CHICAGO, IL 00024			
SAVE THE REDWOOD LEAGUE 111 SUTTER STREET 11TH FLOOR SAN FRANCISCO, CA 94104	PC	LAND ACQUISITION	4,076,317
Total	 	▶ 3a	14,354,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

recipient

GENERAL SUPPORT &

▶ 3a

ENDOWMENT

20,000

14,354,071

any foundation manager

or substantial contributor

Name and address (home or business)

TETON VALLEY RANCH CAMP

PO BOX 4915

Total .

JACKSON, WY 83001

a Paid during the year			
SCIENCE CENTER OF IOWA 401 W MARTIN LUTHER KING JR PARKWAY DES MOINES, IA 50208	PC	GENERAL SUPPORT	30,000
STONE AGE INSTITUTEPO BOX 5097 BLOOMINGTON, IN 47407	PC	GENERAL SUPPORT	100,000

PC

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient

Name and address (home or business)

· ·	or substantial contributor			
a Paid during the year				
FREE TO CHOOSE NETWORK 2002 FILMORE AVE ERIE PA 16506		PC	ROBERT H. BORK LAW & ECONOMICS ROOM AT CAPITAF	5,000

ERIE, PA 16506			
THE NATURE CONSERVANCY IN IOWA 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	PC	IOWA STATE DIRECTOR INNOVATION FUND	45,000
			i l

4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	PC	INNOVATION FUND	45,000
THE NATURE CONSERVANCY IN IOWA 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	PC	KUNDEL PROPERTY	31,140

Total	 	▶ 3a	14,354,071
THE NATURE CONSERVANCY IN IOWA 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	PC	KUNDEL PROPERTY	31,140
ARLINGTON, VA 22203		INNOVATION FOND	

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
THE NATURE CONSERVANCY IN IOWA 4245 N FAIRFAX DR STE 100 ARLINGTON. VA 22203		PC	LAND ACQUISITION	2,173,751

711(L11(G1 G11) 771 ELEGS			
THE NEW ATLANTIS 1730 M STREET NW SUITE 910 WASHINTON, DC 20036	PC	GENERAL SUPPORT	25,000

1730 M STREET NW SUITE 910 WASHINTON, DC 20036			·
THE NEW CRITERION	PC	GENERAL SUPPORT	85,000

WASHINTON, DC 20036			
THE NEW CRITERION 1200 PLEASANT STREET	PC	GENERAL SUPPORT	85,000
DES MOINES, IA 50309			

▶ 3a

14,354,071

THE NEW CRITERION	PC	GENERAL SUPPORT	85,000
1200 PLEASANT STREET			
DES MOINES, IA 50309			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
THE NEWTON VILLAGE7171 OHMS LN MINNEAPOLIS, MN 55439	PC	WHEELCHAIR-READY PASSENGER VAN	62,000
UCP WHEELS FOR HUMANITY	PC	GENERAL SUPPORT	25,000

<u>'</u>			
CP WHEELS FOR HUMANITY 509 VASSAR AVENUE UNIT A HATSWORTH, CA 91311	PC	GENERAL SUPPORT	

9509 VASSAR AVENUE UNIT A CHATSWORTH, CA 91311			
UNITED WAY - JASPER COUNTY	PC	GENERAL SUPPORT	25,0

CHATSWORTH, CA 91311			
UNITED WAY - JASPER COUNTY 312 FIRST AVE WEST	PC	GENERAL SUPPORT	25,0
NEWTON IN FORCE			

SHAIDWORTH, CA DIDII			
JNITED WAY - JASPER COUNTY 312 FIRST AVE WEST NEWTON, IA 50208	PC	GENERAL SUPPORT	25,000

UNITED WAY - JASPER COUNTY	PC	GENERAL SUPPORT	25,000
312 FIRST AVE WEST			
NEWTON, IA 50208			

NEWTON, IA 50208		
Total	 ▶ 3a	14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
VISITING NURSE & HOSPICE CARE 509 E MONTECITO ST STE 200 SANTA BARBARA, CA 93103	PC	GENERAL SUPPORT	15,000

SANTA BARBARA, CA 93103			
VOX PRESSPO BOX 2954 OXFORD, MS 38655	PC	PRISON HIGHER EDUCATION INITATIVE	5,000
WESLEY RETIREMENT SERVICES	PC	GENERAL SUPPORT	30,000

OXFORD, MS 38655		INITATIVE	
WESLEY RETIREMENT SERVICES 5508 NORTHWEST 88TH STREET JOHNSTON, IA 50131	PC	GENERAL SUPPORT	30,000

WESLEY RETIREMENT SERVICES 5508 NORTHWEST 88TH STREET JOHNSTON, IA 50131	PC	GENERAL SUPPORT	30,000
<u> </u>			l

Total .

14,354,071

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
WESLEY RETIREMENT SERVICES 5508 NORTHWEST 88TH STREET JOHNSTON, IA 50131	PC	ENDOWMENT FUND	2,689,426

3011N310N,1A 30131			
YOUTH EMERGENCY SERVICES &	PC	GENERAL SUPPORT	7,500
SHELTER (YESS) 918 SE 11TH STREET			
DEC MOINES IN FORCE			

SHELTER (YESS) 918 SE 11TH STREET DES MOINES, IA 50309			,,,,,,
DES MOINES SYMPHONY ASSOCIATION	PC	GENERAL SUPPORT	50,000

DES MOINES, IA 50309			
DES MOINES SYMPHONY ASSOCIATION 1011 LOCUST STREET 200	PC	GENERAL SUPPORT	50,000

DES MOINES, IA 50309			
DES MOINES SYMPHONY ASSOCIATION 1011 LOCUST STREET 200 DES MOINES, IA 50309	PC	GENERAL SUPPORT	50,000

PC	GENERAL SUPPORT	50,00
	PC	PC GENERAL SUPPORT

DES MOINES, IA 50309		
Total	 	3a 14,354,071

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of

recipient

14,354,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

Name and address (home or business)

Name and dadress (nome or business)	or substantial contributor			
a Paid during the year				
DES MOINES AREA COMMUNITY		SO I	GENERAL SUPPORT	50,000

DES MOINES AREA COMMUNITY	SO I	GENERAL SUPPORT	50
COLLEGE			
2006 S ANKENY BLVD			

ANKENY, IA 50023

2006 S ANKENY BLVD		
ANKENY, IA 50023		

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491154009110								
TY 2019 Accounting Fees Schedule								
_								
Name: FRED MAYTAG FAMILY FOUNDATION								
EIN: 42-1444870								
Category	Am	ount Ne	t Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			

26,438

35,250

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -
TY 2019 Investments Corporate	e Stock Schedule

Name: FRED MAYTAG FAMILY FOUNDATION

DLN: 93491154009110

23,876,029

differ the britter

EIN: 42-1444870

UNREALIZED GAINS

Investments Corporation Stock Schedule					
Name of Stock	End of Year Book Value	End of Year Fair Market Value			
BERKSHIRE HATHAWAY INC-CL B	1,096,242	1,778,478			
BBH SEL SER-LRG CAP-1	3,184,315	3,324,846			
SEQUOIA FUND	1,284,253	1,821,560			
VANGUARD TOTL STK MKT IND-SG	23,183,762	46,073,205			
LONG LEAF PARTNERS	2,946,514	2,573,026			

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data	-	DLI	N: 93491154009110		
Y 2019 Legal Fees Schedule						
_						
Name: FRED MAYTAG FAMILY FOUNDATION EIN: 42-1444870						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
LEGAL FEES	845	634		211		

As Filed Data -

Name: FRED MAYTAG FAMILY FOUNDATION

Description

Other Assets Schedule

PART OF LOT 5, MADSEN S/D

EIN: 42-1444870

111,353

End of Year - Fair

102,400

Market Value

DLN: 93491154009110

Book Value

Beginning of Year -

111,353

End of Year - Book Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491154009110		
TY 2019 Other Expenses Schedule						
Name:	FRED MAYTAG F	FAMILY FOUNDAT	TON			
EIN:	42-1444870					
Other Expenses Schedule						

EIN: 42-1444870					
Other Expenses Schedule		1			
Description	Revenue and	Net Investment	Adjusted Net	Disbursem	

	42-1444870		
Other Expenses Schedule	1		
Description	Revenue and	Net Investment	Adj

TRAVEL

POSTAGE AND SHIPPING

BUSINESS LICENSE & FEE

	12 1111070			
Other Expenses Schedule				
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income	Disburs Cha

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEWTON PROPERTY EXPENSES	8,849	8,849		0
INSURANCE	525	262		262
BANK FEES	178	89		89

1,885

1,347

185

943

673

93

943

673

92

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491154009110		
TY 2019 Other Increases Schedule					
Name:	FRED MAYTAG	FAMILY FOUNDATION			
EIN:	42-1444870				
Description			Amount		

14,412,572

UNREALIZED GAIN ON INVESTMENTS

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491154009110 TY 2019 Other Professional Fees Schedule						
Name: FRED MAYTAG FAMILY FOUNDATION EIN: 42-1444870						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable		

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	64,072	64,072		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491154009110
TY 2019 Taxes Schedule				
Name:	: FRED MAYTA	AG FAMILY FOUND	ATION	
EIN:	42-1444870			
				1
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
				r ui poses
INVESTMENT PROPERTY TAXES	4,126	4,126		0
FEDERAL EXCISE TAX	39,100	0		0