

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,270	30,814	30,814
	2 Savings and temporary cash investments	32,680	56,662	56,662
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	98,642	98,642	79,679
	b Investments—corporate stock (attach schedule)	669,707	575,437	603,566
	c Investments—corporate bonds (attach schedule)	374,107	363,971	409,478
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	73,536	146,419	156,136
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,252,942	1,271,945	1,336,335	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	1,306,085	1,306,085	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	-53,143	-34,140	
	29 Total net assets or fund balances (see instructions)	1,252,942	1,271,945	
30 Total liabilities and net assets/fund balances (see instructions) .	1,252,942	1,271,945		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,252,942
2 Enter amount from Part I, line 27a	2	19,003
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,271,945
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,271,945

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES- WELLS FARGO #5940-6933	P	2019-01-01	2019-12-31
b PUBLICLY TRADED SECURITIES- WELLS FARGO #5940-6933	P	2018-01-01	2019-12-31
c PUBLICLY TRADED SECURITIES- BAIRD #19539614	P	2018-01-01	2019-12-31
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,607		22,160	447
b 157,336		153,572	3,764
c 20,000		21,060	-1,060
d 435			435
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			447
b			3,764
c			-1,060
d			435
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,586
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	93,881	1,276,041	0.073572
2017	45,800	1,567,007	0.029228
2016	66,630	1,345,993	0.049502
2015	67,100	1,388,917	0.048311
2014	61,600	1,491,874	0.041290

2 Total of line 1, column (d)	2	0.241903
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048381
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,237,317
5 Multiply line 4 by line 3	5	59,863
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	710
7 Add lines 5 and 6	7	60,573
8 Enter qualifying distributions from Part XII, line 4	8	65,848

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	710
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	710
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	710
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	13
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	723
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>TIMOTHY URBAN</u> Telephone no. ▶ <u>(515) 225-2222</u>			

Located at ▶ 214 FOSTER DRIVE DES MOINES IAZIP+4 ▶ 50312

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TIMOTHY JOHN URBAN 214 FOSTER DRIVE DES MOINES, IA 50312	TRUSTEE 2.00	0	0	0
HEATHER URBAN HOLTZMAN 214 FOSTER DRIVE DES MOINES, IA 50312	TRUSTEE 0.50	0	0	0
ANDREW BERK URBAN 214 FOSTER DRIVE DES MOINES, IA 50312	TRUSTEE 0.50	0	0	0
TONI OSTER URBAN 214 FOSTER DRIVE DES MOINES, IA 50312	TRUSTEE 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,193,945
b	Average of monthly cash balances.	1b	62,214
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,256,159
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,256,159
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	18,842
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,237,317
6	Minimum investment return. Enter 5% of line 5.	6	61,866

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	61,866
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	710
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	710
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	61,156
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	61,156
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	61,156

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	65,848
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	65,848
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	710
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	65,138

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				61,156
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				619
f Total of lines 3a through e.	619			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 65,848				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				61,156
e Remaining amount distributed out of corpus	4,692			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,311			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	5,311			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				619
e Excess from 2019.	4,692			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

TIMOTHY J URBAN
214 FOSTER DRIVE
DES MOINES, IA 50312
(515) 288-6041

b The form in which applications should be submitted and information and materials they should include:

NONE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	65,848
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments	900000				
4 Dividends and interest from securities. . . .			14	56,144	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	42,525	
8 Gain or (loss) from sales of assets other than inventory			18	3,586	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		102,255	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		102,255

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

(see instr.) ☒ Yes ☐ No

Print/Type preparer's name MARK A VROMAN CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01387413
Firm's name ▶ THE VROMAN GROUP LLP				Firm's EIN ▶ 20-4498454
Firm's address ▶ 6601 WESTOWN PARKWAY STE 250 WEST DES MOINES, IA 50266				Phone no. (515) 278-4531

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU FOUNDATION505 5TH AVE 901 DES MOINES, IA 50309	NONE	PUBLIC	ADVANCING CIVIL LIBERTIES	1,000
ALZHEIMER'S ASSOCIATION 1730 28TH STREET WEST DES MOINES, IA 50266	NONE	PUBLIC	SUPPORT & RESEARCH OF ALZHEIMER'S	100
ALLIANCE FOR THE MENTALLY ILL OF IA 3839 MERLE HAY RD 229 DES MOINES, IA 50310	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION 3636 WESTOWN PKWY STE 204 WEST DES MOINES, IA 50266	NONE	PUBLIC	SUPPORT & RESEARCH FOR ALS	100
AMERICAN CANCER SOCIETY 1717 INGERSOLL AVE 111 DES MOINES, IA 50309	NONE	PUBLIC	RESEARCH & EDUCATION FOR CANCER PREVENTION	100
AMERICAN RED CROSS 2116 GRAND AVENUE DES MOINES, IA 50312	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
Total ► 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMOS410 DOUGLAS AVENUE AMES, IA 50010	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
ARCADIA450 S EASTON RD GLENSIDE, PA 19038	NONE	PUBLIC	EDUCATIONAL	1,000
BARD COLLEGE - BPI PROGRAM 30 CAMPUS RD ANNANDALEONHUDSON, NY 12504	NONE	PUBLIC	EDUCATIONAL	2,000
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLANK PARK ZOO - CAPITAL 7401 SW 9TH DES MOINES, IA 50315	NONE	PUBLIC	CHARITABLE-PUBLIC ZOO	5,000
BLANK PARK ZOO FUNDRAISER 7402 SW 9TH DES MOINES, IA 50315	NONE	PUBLIC	CHARITABLE-PUBLIC ZOO	750
BME COMMUNITY 2103 CORAL WAY 2ND FLOOR MIAMI, FL 33145	NONE	PUBLIC	COMMUNITY	250
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOTANICAL GARDEN - DUES 909 ROBERT D RAY DR DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - BOTANICAL GARDENS	150
C&G DUES115 NORTH SIDE SQUARE HUNTSVILLE, AL 35801	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
CENTRAL PARK CONSERVANCY 14 E 60TH STREET NEW YORK, NY 10022	NONE	PUBLIC	FUNDING TO RESTORE, MANAGE AND ENHANCE CENTRAL PARK	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHARLESTON LEGAL ACCESS 1630 MEETING STREET RD 106 CHARLESTON, SC 29405	NONE	PUBLIC	CHARITABLE - COMMUNITY	500
CHILDREN & FAMILIES OF IOWA (CORNERSTONE) 1111 UNIVERSITY AVE DES MOINES, IA 50314	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
CHOATE ROSEMARY HALL 333 CHRISTIAN ST WALLINGFORD, CT 06492	NONE	PUBLIC	COMMUNITY	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW STE 800 WASHINGTON, DC 20005	NONE	PUBLIC	CHARITABLE - DEMOCRATIC CITIZEN EMPOWERMENT	500
CULTUREALL1601 48TH ST WEST DES MOINES, IA 50266	NONE	PUBLIC	CULTURE IN COMMUNITY	100
DARTMOUTH COLLEGE10 N MAIN ST HANOVER, NH 03755	NONE	PUBLIC	EDUCATIONAL	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DARTMOUTH ALUMNI FUND (PETER REICHARD) 10 N MAIN ST HANOVER, NH 03756	NONE	PUBLIC	EDUCATIONAL	5,000
DARTMOUTH RUGBY FOOTBALL CLUB (BOB SWETT) 10 N MAIN ST HANOVER, NH 03757	NONE	PUBLIC	EDUCATIONAL	500
DC ABORTION FUNDPO BOX 65061 WASHINGTON, DC 20035	NONE	PUBLIC	COMMUNITY	250
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DES MOINES ART CENTER 4700 GRAND AVE DES MOINES, IA 50312	NONE	PUBLIC	CHARITABLE - COMMUNITY & ARTS	2,000
DES MOINES COMMUNITY FOUNDATION 1915 GRAND AVE DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - COMMUNITY	100
DES MOINES HABITAT FOR HUMANITY 2200 EUCLID AVE DES MOINES, IA 50317	NONE	PUBLIC	CHARITABLE - COMMUNITY	250
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DES MOINES LIBRARY FOUNDATION 1000 GRAND AVE DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - COMMUNITY PUBLIC LIBRARY FUNDING	500
DES MOINES PASTORAL COUNSELING CENTER 8553 URBANDALE AVE URBANDALE, IA 50322	NONE	PUBLIC	MENTAL HEALTH SERVICES	500
DES MOINES PERFORMING ARTS (AKA CIVIC CENTER) 221 WALNUT ST DES MOINES, IA 50309	NONE	PUBLIC	CULTURE IN COMMUNITY	240
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DES MOINES SYMPHONY 1011 LOCUST STREET 200 DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - COMMUNITY	500
DOGSTER SPAY & NEUTER 10 TOWN PLAZA 115 DURANGO, CO 81301	NONE	PUBLIC	COMMUNITY	500
DRAKE UNIVERSITY 2507 UNIVERSITY AVE DES MOINES, IA 50311	NONE	PUBLIC	EDUCATIONAL	250
Total ► 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDDIE DAVIS COMMUNITY CENTER 1312 MAPLE ST WEST DES MOINES, IA 50266	NONE	PUBLIC	CHARITABLE - COMMUNITY	500
EMBRACE IOWA502 SHARP ST GLENWOOD, IA 51534	NONE	PUBLIC	CHARITABLE - COMMUNITY	500
EVERGREEN ANIMAL PROTECTION LEAGUE 27888 MEADOW DR EVERGREEN, CO 80439	NONE	PUBLIC	CHARITY - COMMUNITY SUPPORT TO END HUNGER	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EXTENDED HANDS OF HOPE PO BOX 1938 BROOMFIELD, CO 80038	NONE	PUBLIC	COMMUNITY	1,000
FRIENDS OF GRAND COUNTY LIBRARY PO BOX 1050 GRANBY, CO 80446	NONE	PUBLIC	CHARITABLE - COMMUNITY	500
GENEVA GLEN CAMPS 5793 SANTA CLARA RD INDIAN HILLS, CO 80454	NONE	PUBLIC	CHARITABLE-CAMP	5,000
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGETOWN DAY SCHOOL 4200 DAVENPORT ST NW WASHINGTON, DC 20016	NONE	PUBLIC	EDUCATIONAL	333
GUARDIAN SCHOLARS FOUNDATION 3775 EP TRUE PARKWAY STE 254 WEST DES MOINES, IA 50266	NONE	PUBLIC	CHARITABLE-CULTURAL	500
HEALTHY BABIES PROJECT 4501 GRANT ST NE WASHINGTON, DC 20019	NONE	PUBLIC	CULTURAL	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERITAGE CAROUSEL 1801 PENNSYLVANIA AVE DES MOINES, IA 50309	NONE	PUBLIC	COMMUNITY	225
HOME INC1618 6TH AVE DES MOINES, IA 50314	NONE	PUBLIC	COMMUNITY	100
HOPE ENTERPRISE CORPORATION 4 OLD RIVER PL A JACKSON, MS 39202	NONE	PUBLIC	COMMUNITY	250
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOYT SHERMAN FOUNDATION 1505 WOODLAND AVENUE DES MOINES, IA 50309	NONE	PUBLIC	COMMUNITY	500
INTERFAITH ALLIANCE1133 42ND ST DES MOINES, IA 50311	NONE	PUBLIC	COMMUNITY	100
IOWA ENVIRONMENTAL COUNCIL 505 5TH AVENUE STE 850 DES MOINES, IA 50309	NONE	PUBLIC	FUNDING FOR HEALTHY LIVING AND SUSTAINABLE FUTURE	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IOWA LEGAL AID FOUNDATION 1111 9TH ST 300 DES MOINES, IA 50314	NONE	PUBLIC	LEGAL HELP FOR COMMUNITY	500
IOWA ORCHARD PLACE 2116 GRAND AVENUE DES MOINES, IA 50312	NONE	PUBLIC	MENTAL HEALTH SERVICES FOR CHILDREN	100
IOWA PUBLIC RADIO211 GRAND AVE DES MOINES, IA 50312	NONE	PUBLIC	COMMUNITY	600
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IOWA RIVERS REVIVALPO BOX 72 DES MOINES, IA 50301	NONE	PUBLIC	NONPROFIT RESTORE AND PROTECT IOWA RIVERS	100
JEWEL ACADEMY 1620 PLEASANT ST UNIT 216 DES MOINES, IA 50314	NONE	PUBLIC	EDUCATIONAL	500
LEGAL AID SOCIETY OF DC 1331 H ST NW WASHINGTON, DC 20005	NONE	PUBLIC	EDUCATIONAL	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINKOFF CENTER 12701 N SCOTTSDALE RD SCOTTSDALE, AZ 85254	NONE	PUBLIC	CULTURE IN COMMUNITY	500
MOTHER JONES INVESTIGATIVE FUND PO BOX 584 SAN FRANCISCO, CA 94104	NONE	PUBLIC	ARTS AND CULTURE IN COMMUNITY	100
NATIONAL GEOGRPHIC SOCIETY 1145 17TH ST NW WASHINGTON, DC 20036	NONE	PUBLIC	EDUCATIONAL	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOLS284 LINCOLN ST LANDER, WY 82520	NONE	PUBLIC	CONSERVATION	1,000
PROJECT ANGEL HEART 4950 WASHINGTON STREET DENVER, CO 80216	NONE	PUBLIC	CHARITABLE - MEAL DELIVERY FOR THE ILL	2,000
ROCKY MOUNTAIN CONSERVANCY 1895 FALL RIVER RD ESTES PARK, CO 80517	NONE	PUBLIC	ENVIRONMENTAL	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROOT CAPITAL INC 130 BISHOP ALLEN DRIVE 2ND FLOOR CAMBRIDGE, MA 02139	NONE	PUBLIC	EDUCATIONAL	250
SALISBURY HOUSE FOUNDATION 4025 TONAWANDA DRIVE DES MOINES, IA 50312	NONE	PUBLIC	CHARITABLE-PUBLIC ART	100
SANTA FE DREAMER'S PROJECT PO BOX 8009 SANTA FE, NM 87504	NONE	PUBLIC	COMMUNITY	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCIENCE CENTER OF IOWA 401 W MARTIN LUTHER KING JR PKY DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - SCIENCE MUSEUM	250
STABLE 3070 RASMUSSEN ROAD STE 120 PARK CITY, UT 84098	NONE	PUBLIC	CHARITABLE - NEONATAL CARE	600
TRHS FUNDATION4419 CENTER ST DES MOINES, IA 50312	NONE	PUBLIC	EDUCATIONAL	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREES FOREVER80 W 8TH AVE MARION, IA 52302	NONE	PUBLIC	ENVIRONMENTAL	150
UNITED WAY OF CENTRAL IOWA 1111 9TH ST 300 DES MOINES, IA 50314	NONE	PUBLIC	CHARITABLE-EDUCATIONAL	17,350
UNIVERSITIES ALLIED WITH ESSENTIAL MEDICINE 1310 L ST NW STE 450 WASHINGTON, DC 20005	NONE	PUBLIC	CHARITABLE - HEALTH AND SERVICES	400
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UN HCR (REFUGEES) 1310 L ST NW STE 450 WASHINGTON, DC 20005	NONE	PUBLIC	CHARITABLE - HEALTH AND SERVICES	100
VALLEY AND MOIUNTAIN 5623 RAINER AVE S SEATTLE, WA 98118	NONE	PUBLIC	COMMUNITY	250
VARIETY CLUB OF IOWA 505 5TH AVE 310 DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - HEALTH AND SERVICES	500
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WASHINGTON HEBREW CONGREGATION 3935 MACOMB ST NW WASHINGTON, DC 20016	NONE	PUBLIC	RELIGIOUS	3,400
WASHINGTON PROJECT 2124 8TH ST NW WASHINGTON, DC 20001	NONE	PUBLIC	EDUCATIONAL	350
WHITEROCK CONSERVANCY 1436 IA-141 COON RAPIDS, IA 50058	NONE	PUBLIC	CHARITABLE - COMMUNITY AND RECREATION	100
Total ▶ 3a				65,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD CENTRAL KITCHEN (BECK) 1342 FLORIDA AVENUE NW WASHINGTON, DC 20009	NONE	PUBLIC	COMMUNITY	100
YOUNG WOMEN'S RESOURCE CENTER 818 5TH AVENUE DES MOINES, IA 50309	NONE	PUBLIC	CHARITABLE - PREGNANCY AND HEALTH SUPPORT	500
Total ▶ 3a				65,848

TY 2019 Accounting Fees Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP	1,635	1,635		0

TY 2019 Investments Corporate Bonds Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	363,971	409,478

TY 2019 Investments Corporate Stock Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	575,437	603,566

TY 2019 Investments Government Obligations Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

**US Government Securities - End
of Year Book Value:**

98,642

**US Government Securities - End
of Year Fair Market Value:**

79,679

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Other Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS-OTHER	AT COST	146,419	156,136

TY 2019 Other Income Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	33	33	33
GAS & OIL PARTNERSHIPS	0	0	0
RENTAL PARTNERSHIP	35,062	35,062	35,062
OTHER PARTNERSHIP - BOOK TO TAX INCOME	7,430	7,430	7,430

TY 2019 Other Professional Fees Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	15,556	15,556		0

TY 2019 Taxes Schedule

Name: HELEN J AND THOMAS NELSON URBAN SR
CHARITABLE FOUNDATION III

EIN: 42-1441831

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN INCOME TAXES	213	213		0