

Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

ATHENE CHARITABLE FOUNDATION

A Employer identification number

42-1431745

Number and street (or P.O. box number if mail is not delivered to street address)

7700 MILLS CIVIC PARKWAY MS: 7C 16

Room/suite

B Telephone number (see instructions)

(800) 315-3346

City or town, state or province, country, and ZIP or foreign postal code

WEST DES MOINES, IA 50266-3862

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 1,868,538.

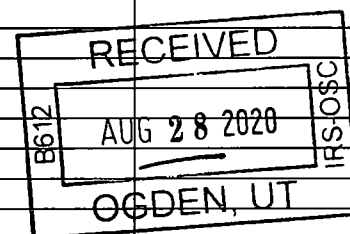
J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	45,469.	45,469.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	282,250.			
b Gross sales price for all assets on line 6a	612,130.			
7 Capital gain net income (from Part IV, line 2)		282,250.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 1	4,100.			
12 Total. Add lines 1 through 11	331,819.	327,719.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 2	80,891.			80,419.
24 Total operating and administrative expenses	80,891.			80,419.
Add lines 13 through 23	573,151.			573,151.
25 Contributions, gifts, grants paid	654,042.			653,570.
26 Total expenses and disbursements. Add lines 24 and 25				
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-322,223.			
b Net investment income (if negative, enter -0-)		327,719.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		153,175.	26,974.	26,974.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) <u>ATCH 3</u>	1,359,659.	1,163,637.	1,841,564.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,512,834.	1,190,611.	1,868,538.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions	1,512,834.	1,190,611.		
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg, and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds . .				
	29	Total net assets or fund balances (see instructions)	1,512,834.	1,190,611.		
	30	Total liabilities and net assets/fund balances (see instructions)	1,512,834.	1,190,611.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 1,512,834.
2	Enter amount from Part I, line 27a	2 -322,223.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 1,190,611.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6 1,190,611.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	282,250.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	616,792.	2,688,819.	0.229391
2017	472,286.	2,913,902.	0.162080
2016	417,062.	2,944,597.	0.141636
2015	368,857.	3,278,651.	0.112503
2014	313,900.	3,433,880.	0.091413
2 Total of line 1, column (d)			2 0.737023
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.147405
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 2,160,843.
5 Multiply line 4 by line 3.			5 318,519.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 3,277.
7 Add lines 5 and 6.			7 321,796.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 653,570.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	3,277.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	3,277.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	3,277.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,508.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	6,508.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,231.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input checked="" type="checkbox"/> 3,231. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <input checked="" type="checkbox"/> IA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.ATHENE.COM</u>	X	
14 The books are in care of <u>KAREN LYNN</u> Telephone no <u>515-342-3910</u> Located at <u>7700 MILLS CIVIC PARKWAY WEST DES MOINES, IA</u> ZIP+4 <u>50266-3862</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country <u></u>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	X	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>N/A</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	X	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions) If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	OUR COATS AND BOOTS PROGRAM HELPS PREPARE ELEMENTARY SCHOOL CHILDREN FOR THE HARSH IOWA WINTER BY DONATING WINTER CLOTHES TO DES MOINES 'MOST NEEDY FAMILIES	80,419.
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	

Total. Add lines 1 through 3 ▶

Form **990-PF** (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,066,254.
b	Average of monthly cash balances	1b	127,495.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	2,193,749.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	2,193,749.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,906.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,160,843.
6	Minimum investment return. Enter 5% of line 5	6	108,042.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	108,042.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,277.
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,277.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	104,765.
4	Recoveries of amounts treated as qualifying distributions.	4	4,100.
5	Add lines 3 and 4	5	108,865.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	108,865.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26.	1a	653,570.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	653,570.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	3,277.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	650,293.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2019)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				108,865.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 17 , 20 16 , 20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014	144,713.			
b From 2015	206,366.			
c From 2016	271,396.			
d From 2017	339,359.			
e From 2018	486,011.			
f Total of lines 3a through e	1,447,845.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 653,570.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				108,865.
e Remaining amount distributed out of corpus.	544,705.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,992,550.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	144,713.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,847,837.			
10 Analysis of line 9				
a Excess from 2015	206,366.			
b Excess from 2016	271,396.			
c Excess from 2017	339,359.			
d Excess from 2018	486,011.			
e Excess from 2019	544,705.			

Form 990-PF (2019)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT 6				573,151.
Total			▶ 3a	573,151.
b Approved for future payment N/A				
Total			▶ 3b	0.

Form **990-PF** (2019)

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	45,469.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	282,250.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	ATCH 5 _____				4,100.	
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				331,819.	
13	Total Add line 12, columns (b), (d), and (e)				331,819.	331,819.

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
103,314.		ISHARES IBOXX INVEST GR COR BD PROPERTY TYPE: SECURITIES 103,872.				P	VARIOUS -558.	VARIOUS
122,488.		ISHARES RUSSELL 1000 GRW ETF PROPERTY TYPE: SECURITIES 48,761.				P	VARIOUS 73,727.	VARIOUS
75,356.		ISHARES RUSSELL MID-CAP ETF PROPERTY TYPE: SECURITIES 34,936.				P	VARIOUS 40,420.	VARIOUS
231,173.		SPDR S&P 500 ETF TRUST PROPERTY TYPE: SECURITIES 103,953.				P	VARIOUS 127,220.	VARIOUS
79,799.		SPDR S&P 500 MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES 38,358.				P	VARIOUS 41,441.	VARIOUS
TOTAL GAIN (LOSS)							<u>282,250.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>		<u>REVENUE AND EXPENSES PER BOOKS</u>
RECOVERY OF VOIDED GRANTS PAID		<u>4,100.</u>
TOTALS		<u>4,100.</u>

ATHENE CHARITABLE FOUNDATION

2019 FORM 990-PF

42-1431745

ATTACHMENT 2

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
PURCHASE OF COATS AND BOOTS	80,419.	80,419.
MISCELLANEOUS PURCHASE	472.	
TOTALS	<u>80,891.</u>	<u>80,419.</u>

ATTACHMENT 3FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ISHARES CORE U.S. AGGREGATE	378,516.	382,058.
ISHARES IBOXX INVEST GR COR BD	48,881.	51,184.
ISHARES RUSSELL 1000 GRW ETF	16,254.	43,980.
ISHARES RUSSELL MID-CAP ETF	45,786.	101,354.
INVESCO SENIOR LOAN ETF (BKLN)	88,897.	82,152.
SPDR S&P MIDCAP 400 ETF TRUST	49,222.	105,106.
SPDR S&P 500 ETF TRUST	452,552.	965,580.
VANGUARD FTSE DEVELOPED MKTS E	83,529.	110,150.
TOTALS	<u>1,163,637.</u>	<u>1,841,564.</u>

ATHENE CHARITABLE FOUNDATION

2019 FORM 990-PF

42-1431745

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JIM BELARDI 7700 MILLS CIVIC PARKWAY MS: 7C 10 WEST DES MOINES, IA 50266-3862	PRESIDENT .50	0.	0.	0.
GRANT KVALHEIM 7700 MILLS CIVIC PARKWAY MS: 7C 10 WEST DES MOINES, IA 50266-3862	VICE PRESIDENT .50	0.	0.	0.
KAREN LYNN 7700 MILLS CIVIC PARKWAY MS: 7C 10 WEST DES MOINES, IA 50266-3862	SECRETARY & TREASURER 50	0.	0.	0.
	GRAND TOTALS	<u>0.</u>	<u>0.</u>	<u>0.</u>

ATHENE CHARITABLE FOUNDATION

2019 FORM 990-PF

42-1431745

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 5

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
RECOVERY OF VOIDED GRANTS PAID			01	4,100.	
TOTALS				<u>4,100.</u>	

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ATTACHMENT 5

Athene Charitable Foundation
 Grants and Contributions Paid During the Year
 EFM 8-13-1431745
 Form 990 PF Part XV
 For Calendar Year 2019

Recipient Name	Address	City	State	ZIP	Amount	Relationship to Contributor	Organizational Status of Recipient	Purpose of Grant or Contribution	Foundation status of recipient
ADEL DESOTO SOCCER CLUB	PO BOX 91	ADEL	IA	50003	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
AMEING ST PET RESCUE & TRANSPORT	PO BOX 188	DESOTO	IA	50069	167.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
ALZHEIMERS ASSOCIATION	235 N MICHIGAN AVE #1700	CHICAGO	IL	60601	500.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN CANCER SOCIETY	1717 INGERSDALL AVE STE 111	DES MOINES	IA	50309	500.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN HEART ASSOCIATION	MIDWEST AFFILIATE-ACCTS REC PO BOX 4007902	DES MOINES	IA	50340	4,250.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN HEART ASSOCIATION	7272 GREENVILLE AVE	DALLAS	TX	75231	140.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN LUNG ASSOCIATION IN IOWA	2530 73RD ST	URBANDALE	IA	50322	33.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN LUNG ASSOCIATION IN IOWA	2530 73RD ST	URBANDALE	IA	50322	533.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN LUNG ASSOCIATION IN IOWA	2530 73RD ST	URBANDALE	IA	50322	750.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN LUNG ASSOCIATION IN IOWA	2530 73RD ST	URBANDALE	IA	50322	1,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN RED CROSS	2116 GRAND AVENUE	DES MOINES	IA	50312	50.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN RED CROSS	2116 GRAND AVENUE	DES MOINES	IA	50312	750.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
AMERICAN RED CROSS	2116 GRAND AVENUE	DES MOINES	IA	50312	500.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
ANSWER THE CALL	ATTN LYDIA GRIFFIN 158 W 56TH ST STE 801	NEW YORK	NY	10019	12,000.00	NONE	EDUCATION	EDUCATION	PC
BACK 2 SCHOOL IOWA	PO BOX 39853	DES MOINES	IA	50315	750.00	NONE	EDUCATION	EDUCATION	PC
BEAVER CREEK ELEMENTARY SCHOOL PTO	8101 LYNDHURST DRIVE	JOHNSTON	IA	50131	100.00	NONE	EDUCATION	EDUCATION	PC
BEAVER CREEK ELEMENTARY SCHOOL PTO	8101 LYNDHURST DRIVE	JOHNSTON	IA	50131	40.00	NONE	EDUCATION	EDUCATION	PC
BONDURANT LITTLE LEAGUE	PO BOX 304	BONDURANT	IA	50035	1,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
BONDURANT SOCCER CLUB	PO BOX 5	BONDURANT	IA	50035	1,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
CAPITAL CITY PRIDE	PO BOX 73	DES MOINES	IA	50309	2,500.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
CENTRAL COLLEGE	813 UNIVERSITY STREET	RELA	IA	50219	500.00	NONE	EDUCATION	EDUCATION	PC
CHILDRENS CANCER CONNECTION	2708 GRAND AVE	DES MOINES	IA	50312	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
CHILDRENS MIRACLE NETWORK HOSPITALS	205 W 700 SOUTH	SALT LAKE CITY	UT	84101	50.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
CLARKE COLLEGE/UNIVERSITY	1550 CLARKE DR	QUINCY	IA	52001	500.00	NONE	EDUCATION	EDUCATION	PC
COMMUNITY FOUNDATION OF GREATER DSM	1915 GRAND AVE	DES MOINES	IA	50309	1,500.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
COMMUNITY FOUNDATION OF GREATER DSM	1915 GRAND AVE	DES MOINES	IA	50309	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
COMPASSION INTERNATIONAL INC	12790 VOYAGE L Pkwy	COLORADO SPRINGS	CO	80921	500.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
CROCKER ELEMENTARY PTO	2910 SW APPLEWOOD ST	ANKENY	IA	50023	2,000.00	NONE	EDUCATION	EDUCATION	PC
CROCHYS & COLTIS FOUNDATION	NAT HQ ATTN FIN OPERATIONS 733 THIRD AVE STE 510	NEW YORK	NY	10017	500.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
CYSTIC FIBROSIS FOUNDATION	1501 4TH STREET STE 230	WEST DES MOINES	IA	50266	500.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
CYSTIC FIBROSIS FOUNDATION	4550 MONTGOMERY AVE STE 1100N	BETHESDA	MD	20814	700.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
DAVIDSON DAY SCHOOL	750 JETTON ST	DAVIDSON	NC	28036	500.00	NONE	EDUCATION	EDUCATION	PC
DES MOINES COMMUNITY PLAYHOUSE	831 42ND ST	DES MOINES	IA	50312	750.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DES MOINES GAY MENS CHORUS	PO BOX 12169	DES MOINES	IA	50312	1,000.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DES MOINES METRO OPERA, INC.	108 W BOSTON AVENUE	INDIANOLA	IA	50125	500.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DES MOINES METRO OPERA, INC.	108 W BOSTON AVENUE	INDIANOLA	IA	50125	2,000.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DRAKE UNIVERSITY	2507 UNIVERSITY AVENUE	DES MOINES	IA	50311	500.00	NONE	EDUCATION	EDUCATION	PC
DRAKE UNIVERSITY	2507 UNIVERSITY AVENUE	DES MOINES	IA	50311	200.00	NONE	EDUCATION	EDUCATION	PC
DSM AREA RELIGIOUS COUNCIL	1435 MULBERRY ST	DES MOINES	IA	50309	250.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
DSM PERFORMING ARTS	221 WALNUT STREET	DES MOINES	IA	50309	500.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DSM PERFORMING ARTS	221 WALNUT STREET	DES MOINES	IA	50309	750.00	NONE	ARTS & CULTURE	ARTS & CULTURE	PC
DSM YOUTH HOCKEY ASSOC	7201 HICKMAN	URBANDALE	IA	50322	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
FEEDING AMERICA	PO BOX 98749	WASHINGTON	DC	20090	5,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
FEDCO BANK OF IOWA	2230 EAST 17TH STREET	DES MOINES	IA	50316	600.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
FRIENDS OF BERNUDA COMMUNITY FOUNDATION	C/O STERLING HOUSE 4TH FLOOR 18 WESLEY ST	HAMILTON	BM		370.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
FRIENDS OF BERNUDA COMMUNITY FOUNDATION	C/O STERLING HOUSE 4TH FLOOR 18 WESLEY ST	HAMILTON	BM		545.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
FRIENDS OF BERNUDA COMMUNITY FOUNDATION	C/O STERLING HOUSE 4TH FLOOR 18 WESLEY ST	HAMILTON	BM		6,135.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
FURRY FRIENDS REFUGE	1211 GRAND AVE	DES MOINES	IA	50305	2,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
GREATER IOWA YOUTH FOR CHRIST	PO BOX 243	MASON CITY	IA	50402	2,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
HEALTHY BIRTH DAY INC	PO BOX 71093	CLIVE	IA	50325	600.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IA ASIAN ALLIANCE FOUNDATION	6919 VISTA DRIVE	WEST DES MOINES	IA	50266	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IA ASIAN ALLIANCE FOUNDATION	6919 VISTA DRIVE	WEST DES MOINES	IA	50266	2,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IA HEALTH FOUNDATION	1419 WOODLAND AVE STE E200	DES MOINES	IA	50309	350.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
IA HEALTH FOUNDATION	1415 WOODLAND AVE STE E200	DES MOINES	IA	50309	2,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
IA PUBLIC RADIO	2111 GRAND AVE SUITE 100	DES MOINES	IA	50312	75.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IEDA FOUNDATION	HOME BASE IOWA ATTN JASON KEMP	DES MOINES	IA	50319	25,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IOWA FFA FOUNDATION	1055 SW PRAIRIE TRAIL PKWY	ANKENY	IA	50023	500.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IOWA PUBLIC TELEVISION FOUNDATION	PO BOX 6400	JOHNSTON	IA	50131	150.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IOWA PUBLIC TELEVISION FOUNDATION	PO BOX 6400	JOHNSTON	IA	50131	100.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IOWA PUBLIC TELEVISION FOUNDATION	PO BOX 6400	JOHNSTON	IA	50131	75.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
IOWA STATE UNIVERSITY FOUNDATION	2505 UNIVERSITY BLVD PO BOX 2230	AMES	IA	50010	100.00	NONE	EDUCATION	EDUCATION	PC
IOWA STATE UNIVERSITY FOUNDATION	2505 UNIVERSITY BLVD PO BOX 2230	AMES	IA	50010	950.00	NONE	EDUCATION	EDUCATION	PC
JOHN DONALD GEMKE MEMORIAL CHARITY INC	CHARITY INC PO BOX 613	DESOTO	IA	50069	50.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC
JOHNSTON BAND PARENTS ASSOC	PO BOX 1361	JOHNSTON	IA	50131	100.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
JOIPA	118 SE 4TH STREET STE 120	DES MOINES	IA	50309	1,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
JOIPA	118 SE 4TH STREET STE 120	DES MOINES	IA	50309	1,000.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
JOIPA OUTREACH INC (JOIPA)	118 SE 4TH STREET STE 120	DES MOINES	IA	50309	100.00	NONE	HEALTH & HUMAN SERVICES	HEALTH & HUMAN SERVICES	PC
KNOWVILLE AREA COMMUNITY THEATRE	PO BOX 396	KNOWVILLE	IA	50136	1,000.00	NONE	CIVIC & COMMUNITY	CIVIC & COMMUNITY	PC

LAMON FOOD PANTRY	302 N MAPLE ST	LAMONT	IA	50140	100.00	NONE	CIVIC & COMMUNITY	PC
LAST HOPE ANIMAL RESCUE	1823 18TH AVE SW	CE DAW HARDS	IA	53404	51.50	NONE	CIVIC & COMMUNITY	PC
MAINFRAME STUDIOS	900 KEOGAUQUA WAY	DES MOINES	IA	50309	25,000.00	NONE	CIVIC & COMMUNITY	PC
MAKE A WISH FOUNDATION SC INC	225 S PLEASANTBURG DR STE C17	GREENVILLE	SC	29607	350.00	NONE	HEALTH & HUMAN SERVICES	PC
MAKE A WISH FOUNDATION SC INC	225 S PLEASANTBURG DR STE C17	GREENVILLE	SC	29607	75.00	NONE	HEALTH & HUMAN SERVICES	PC
MEALS FROM THE HEARTLAND	357 LINCOLN ST	WEST DES MOINES	IA	50265	4,100.00	NONE	HEALTH & HUMAN SERVICES	PC
MIRACLE TRAVEL WORKS INC	2201 SW WHITE BIRCH DR	ANKENT	IA	50023	330.00	NONE	PC	
MIRACLE TRAVEL WORKS INC	2201 SW WHITE BIRCH DR	ANKENT	IA	50023	825.00	NONE	PC	
MORNINGSIDE COLLEGE	ATTN INSTITUTIONAL ADVANCEMENT 1501 MORNINGSIDE AVE	SIOUX CITY	IA	51106	500.00	NONE	PC	
MORWALA COMMUNITY SCHOOL DISTRICT	380 WRIGHT RD	MORWALA	IA	50211	1,000.00	NONE	EDUCATION	PC
MORWALA ELEMENTARY PTD	9210 HAPPY HOLLOW DRIVE	MORWALA	IA	50211	25.00	NONE	CIVIC & COMMUNITY	PC
MORWALA ELEMENTARY PTD	9210 HAPPY HOLLOW DRIVE	MORWALA	IA	50211	500.00	NONE	CIVIC & COMMUNITY	PC
OCEAN CHARTER SCHOOL	12806 CLIVER BLVD	LOS ANGELES	CA	90066	500.00	NONE	EDUCATION	PC
P I FOUNDATION	202 N 3RD AVE W	NEWTON	IA	50208	50.00	NONE	PC	
PAY IT FORWARD DSM IA	1057 23RD ST	DES MOINES	IA	50311	2,000.00	NONE	CIVIC & COMMUNITY	PC
PAY IT FORWARD DSM IA	8604 HORTON CIRCLE	URBANDALE	IA	50332	500.00	NONE	CIVIC & COMMUNITY	PC
PAY IT FORWARD DSM IA	8604 HORTON CIRCLE	URBANDALE	IA	50332	2,000.00	NONE	CIVIC & COMMUNITY	PC
PLANNED PARENTHOOD OF THE HEARTLAND	818 5TH AVE STE 200	DES MOINES	IA	50309	1,000.00	NONE	HEALTH & HUMAN SERVICES	PC
PRESIDENT & FELLOWS OF HARVARD	FBO HARVARD BUSINESS SCHOOL ATTN ALUMNI DEV SVCS VALERIE FIGUEROA	CAMBRIDGE	MA	2138	100.00	NONE	PC	
PREVENT BLINDNESS IOWA	1111 9TH ST STE 250	DES MOINES	IA	50314	1,000.00	NONE	HEALTH & HUMAN SERVICES	PC
PREVENT BLINDNESS IOWA	1111 9TH ST STE 250	DES MOINES	IA	50314	50.00	NONE	HEALTH & HUMAN SERVICES	PC
PREVENT BLINDNESS IOWA	1111 9TH ST STE 250	DES MOINES	IA	50314	350.00	NONE	HEALTH & HUMAN SERVICES	PC
PRO BONO PARTNERSHIP INC	C/O INEZ WEINSTEIN SPECIAL EVENTS INC GALA BENEFIT OFFICE	NEW YORK	NY	10003	12,500.00	NONE	PC	
ROMAN CATHOLIC DIOCESE OF ORANGE	C/O BLESSED SACRAMENT SCHOOL 13280 CHAPMAN AVE	GARDEN GROVE	CA	92640	300.00	NONE	PC	
SAINT JOHNS HIGH SCHOOL	378 MAIN STREET	SHEWATER	IA	01545	500.00	NONE	EDUCATION	PC
SIMPSON COLLEGE	701 W C STREET	INDIANOLA	IA	50125	150.00	NONE	EDUCATION	PC
SLEEP IN HEAVENLY PEACE INC	ATTN DES MOINES IA CHAPTER 456 MADISON STREET	TWIN FALLS	ID	83301	300.00	NONE	PC	
SPECIAL OLYMPICS IOWA INC	551 SE DOVETAIL RD PO BOX 620	GRIMES	IA	50111	500.00	NONE	HEALTH & HUMAN SERVICES	PC
ST BALDRIKES FOUNDATION	1333 SOUTH MAYFLOWER AVE #400	MONTROVIA	CA	91016	51.10	NONE	PC	
ST BALDRIKES FOUNDATION	1333 SOUTH MAYFLOWER AVE #400	MONTROVIA	CA	91016	51.10	NONE	PC	
ST FRANCIS OF ASSISI SCHOOL CORP OF WDM	CORPORATION OF WEST DES MOINES 7075 ASHWORTH ROAD	WEST DES MOINES	IA	50266	500.00	NONE	EDUCATION	PC
ST PLUS X SCHOOL	C/O ST PLUS X CHURCH 3683 66TH ST	URBANDALE	IA	50322	50.00	NONE	EDUCATION	PC
SUPER IDEY FOUNDATION	5786-D LINDERO CANYON RD STE 159	WEST LAKE VILLAGE	CA	91362	500.00	NONE	PC	
THE LUTHERAN & LUTHERAN SOCIETY	3 INTERNATIONAL DR STE 300	RYE BROOK	NY	10573	250.00	NONE	HEALTH & HUMAN SERVICES	PC
THE LUTHERAN & LUTHERAN SOCIETY	3 INTERNATIONAL DR STE 300	RYE BROOK	NY	10573	50.00	NONE	HEALTH & HUMAN SERVICES	PC
THE RIDERS CLUB	4419 CENTER STREET	DES MOINES	IA	50312	2,000.00	NONE	CIVIC & COMMUNITY	PC
UNITED WAY OF CENTRAL IOWA	1111 9TH STREET STE 100	DES MOINES	IA	50314	5,000.00	NONE	CIVIC & COMMUNITY	PC
UNITED WAY OF CENTRAL IOWA	1111 9TH STREET STE 100	DES MOINES	IA	50314	1,000.00	NONE	CIVIC & COMMUNITY	PC
UNITED WAY OF CENTRAL IOWA	1111 9TH STREET STE 100	DES MOINES	IA	50314	6,000.00	NONE	CIVIC & COMMUNITY	PC
UNITED WAY OF CENTRAL IOWA	1111 9TH STREET STE 100	DES MOINES	IA	50314	379,843.00	NONE	CIVIC & COMMUNITY	PC
UNIVERSITY OF NORTHERN IA FOUNDATION	705 COMMINGS	CE DAW FALLS	IA	50614	1,000.00	NONE	EDUCATION	PC
UNIVERSITY OF NORTHWESTERN ST PAUL	3003 SNEILING AVENUE NORTH	SAINT PAUL	MN	55113	100.00	NONE	EDUCATION	PC
UNIVERSITY OF SOUTHERN CA	OFFICE OF GIFT SERVICES AT BT CENTER OFFICE	LOS ANGELES	CA	90015	175.00	NONE	EDUCATION	PC
WISDOM SOCCER ACADEMY	PO BOX 854	WALKEE	IA	50283	750.00	NONE	PC	
WALKEE PARENT TEACHER ORGANIZATION	560 SE UNIVERSITY AVE	WALKEE	IA	50283	991.00	NONE	EDUCATION	PC
WALKEE ROTARY CLUB FOUNDATION	PO BOX 991	WALKEE	IA	50283	2,000.00	NONE	CIVIC & COMMUNITY	PC
WALKEE ROTARY CLUB FOUNDATION	PO BOX 991	WALKEE	IA	50283	2,000.00	NONE	CIVIC & COMMUNITY	PC
WDM GIRLS SOFTBALL ASSOC	PO BOX 65402	WEST DES MOINES	IA	50265	2,000.00	NONE	CIVIC & COMMUNITY	PC
WEST DES MOINES HUMAN SERVICES FRIENDS FOUNDATION	139 6TH STREET PO BOX 65320	WEST DES MOINES	IA	50265	1,000.00	NONE	HEALTH & HUMAN SERVICES	PC
WEST DES MOINES HUMAN SERVICES FRIENDS FOUNDATION	139 6TH STREET PO BOX 65320	WEST DES MOINES	IA	50265	2,170.00	NONE	HEALTH & HUMAN SERVICES	PC
WEST DES MOINES LIBRARY FRIENDS FOUNDATION	4000 MILLS CIVIC PARKWAY	WEST DES MOINES	IA	50265	200.00	NONE	CIVIC & COMMUNITY	PC
WREATHS ACROSS AMERICA	PO BOX 249	COLUMBIA FALLS	NE	68623	150.00	NONE	PC	
YMCA OF GREATER DES MOINES	501 GRAND AVE	DES MOINES	IA	50309	100.00	NONE	CIVIC & COMMUNITY	PC
YMCA OF GREATER DES MOINES	501 GRAND AVE	DES MOINES	IA	50309	2,000.00	NONE	CIVIC & COMMUNITY	PC
YMCA OF GREATER HARTFORD	50 STATE HOUSE SQUARE 2ND FL	HARTFORD	CT	06103	2,000.00	NONE	CIVIC & COMMUNITY	PC
YOUTH FOR CHRIST OF CENTRAL IOWA	1709 10TH ST	DES MOINES	IA	50314	500.00	NONE	CIVIC & COMMUNITY	PC

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