

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation AGSOURCE DHI FOUNDATION INC		<b>A Employer identification number</b> 39-1909207	
Number and street (or P.O. box number if mail is not delivered to street address) 2418 CROSSROADS DRIVE NO 3400		<b>B Telephone number</b> (see instructions) (608) 640-5174	
City or town, state or province, country, and ZIP or foreign postal code MADISON, WI 53718		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>414,927</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	8,341	8,341		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-1,449			
	<b>b</b> Gross sales price for all assets on line 6a <u>214,170</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	6,892	8,341			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	607	152		455
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	2,850	713		2,137
	<b>c</b> Other professional fees (attach schedule)	1,158	1,158		0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	1,425	0		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	169	0		169
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	6,209	2,023		2,761
	<b>25</b> Contributions, gifts, grants paid	21,150			21,150
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	27,359	2,023		23,911	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-20,467				
<b>b Net investment income</b> (if negative, enter -0-)		6,318			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	26,154	14,128	14,128
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	287,004 <input checked="" type="checkbox"/>	276,931	318,918
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	79,207 <input checked="" type="checkbox"/>	80,839	81,881
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	392,365	371,898	414,927	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	392,365	371,898	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	392,365	371,898	
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	392,365	371,898		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	392,365
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-20,467
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	371,898
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	371,898

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a SECURITIES</b>	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 214,170		215,619	-1,449
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-1,449
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	-1,449
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	30,563	403,182	0.075804
2017	46,130	420,072	0.109815
2016	49,352	421,314	0.117138
2015	28,488	463,320	0.061487
2014	19,933	494,544	0.040306

<b>2</b> Total of line 1, column (d)	2	0.404550
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.080910
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	385,190
<b>5</b> Multiply line 4 by line 3	5	31,166
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	63
<b>7</b> Add lines 5 and 6	7	31,229
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	23,911

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 594, with 594 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding foreign country interest.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> IN 2019, AGSOURCE DHI FOUNDATION AWARDED 18 SCHOLARSHIPS AND SPONSORSHIPS TO INDIVIDUALS IN AGRICULTURE-RELATED FIELDS OF STUDY AND 11 GRANTS TO ORGANIZATIONS FOR AGRICULTURE-RELATED EDUCATIONAL AND SCIENTIFIC ACTIVITIES.	21,150
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	381,069
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	9,987
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	391,056
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	391,056
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	5,866
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	385,190
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	19,260

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	19,260
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	126
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	126
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	19,134
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	19,134
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	19,134

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	23,911
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	23,911
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	23,911

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				19,134
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				5,555
<b>c</b> From 2016. . . . .				28,476
<b>d</b> From 2017. . . . .				25,530
<b>e</b> From 2018. . . . .				11,092
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	70,653			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 23,911				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				19,134
<b>e</b> Remaining amount distributed out of corpus	4,777			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	75,430			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	75,430			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				5,555
<b>b</b> Excess from 2016. . . . .				28,476
<b>c</b> Excess from 2017. . . . .				25,530
<b>d</b> Excess from 2018. . . . .				11,092
<b>e</b> Excess from 2019. . . . .				4,777

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**Part XV**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

AGSOURCE DHI FOUNDATION INC  
2418 CROSSROADS DRIVE STE 3400  
MADISON, WI 53718  
(608) 845-1900

**b** The form in which applications should be submitted and information and materials they should include:

THE FORM AND CONTENT OF EACH APPLICATION VARIES BY INDIVIDUAL SCHOLARSHIP OR SPONSORSHIP

**c** Any submission deadlines:

SUBMISSION DEADLINES VARY BY INDIVIDUAL SCHOLARSHIP OR SPONSORSHIP

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SCHOLARSHIPS AND SPONSORSHIPS ARE GENERALLY AWARDED TO RESIDENTS OF SPECIFIED COUNTIES AND PREFERENCE IS USUALLY GIVEN TO STUDENTS IN AGRICULTURE-RELATED FIELDS OF STUDY.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DALE JENSEN 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	PRESIDENT 1.00	107	0	0
LIZ HASBURGH 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	VICE PRESIDENT 1.00	131	0	0
PAUL JANDRIN 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	SECRETARY/TREASURER 1.00	0	0	0
DEBBIE BULGRIN 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	TRUSTEE 1.00	113	0	0
MICHAEL KOHN 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	TRUSTEE 1.00	137	0	0
KENT LONNING 2418 CROSSROADS DRIVE STE 3400 MADISON, WI 53718	TRUSTEE 1.00	119	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLARK COUNTY FAIR 1121 E DIVISION ST NEILLSVILLE, WI 54456	N/A	PC	MILK FOR CLARK COUNTY FAIR	250
POLK COUNTY 4-H2218 140TH AVE ST CROIX FALLS, WI 54024	N/A	PC	SUPPORT 4-H DAIRY COMMITTEE	500
TAYLOR COUNTY FARM BUREAU 404 E CONRAD DR MEDFORD, WI 54451	N/A	PC	SPONSOR AG IN THE CLASSROOM PROGRAM. PROGRAM PROVIDES AG MATERIALS FOR 4 AND 8 GRADE PROGRAMS IN AREA SCHOOLS.	700
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TAYLOR COUNTY LITTLE BRITCHES N3842 EDDY LN GILMAN, WI 54433	N/A	PC	LITTLE BRITCHES DAIRY SHOW	50
UNIVERSITY OF WISCONSIN SYSTEM 432 NORTH LAKE ST MADISON, WI 53706	N/A	GOV	SUMMER ASSISTANT FOR 4-H YOUTH IN CLARK COUNTY	3,500
ASHLEY BREU5828 PLEASANT HILL RD AUBURNDALE, WI 54412	NONE	I	SCHOLARSHIP	1,500
<b>Total . . . . . ▶ 3a</b>				21,150

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLARK COUNTY FOUNDATION PO BOX 116 LOYAL, WI 54446	N/A	PC	SUPPORT CLARK COUNTY REVITALIZATION PROJECT AT FAIRGROUNDS	500
JOSHUA PROBST N7036 WELLINGTON LAKE DR RIB LAKE, WI 54470	NONE	I	SCHOLARSHIP	250
HAILEY MARIE WUDI W3276 COUNTY ROAD M MEDFORD, WI 54451	NONE	I	SCHOLARSHIP	500
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NOAH SACKMANN W4845 COUNTY ROAD O MEDFORD, WI 54451	NONE	I	SCHOLARSHIP	500
ADAM DUMSW3563 TROUT AVENUE RIB LAKE, WI 54470	NONE	I	SCHOLARSHIP	1,250
ERIN PROBST N7036 WELLINGTON LAKE DR RIB LAKE, WI 54470	NONE	I	SCHOLARSHIP	250
<b>Total . . . . . ▶ 3a</b>				21,150

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEATH TIETZ3307 40TH ST FREDERIC, WI 54837	NONE	I	SCHOLARSHIP	500
MARIE HAASE285 230TH AVE SOMERSET, WI 54025	NONE	I	SCHOLARSHIP	500
CALVIN ROSEN817 20TH AVE CLEAR LAKE, WI 54005	NONE	I	SCHOLARSHIP	500
<b>Total . . . . . ▶ 3a</b>				21,150

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHANGING WINDS EQUINE THERAPY N1985 COUNTY HIGHWAY T WITHEE, WI 54498	N/A	PC	GIVING BACK PROGRAM FOR NEEDY VETS AT THANKSGIVING	150
BRUCE FFA C/O BRUCE SCHOOL 104 W WASHINGTON AVE BRUCE, WI 54819	N/A	PC	SUPPORT FFA ACTIVITIES SUCH AS TRIPS TO NATIONAL AND STATE CONVENTIONS AND LEADERSHIP ACTIVITIES	900
FLAMBEAU FFA C/O FLAMBEAU SCHOOL N4540 CTH J TONY, WI 54563	N/A	PC	SUPPORT FFA ACTIVITIES SUCH AS TRIPS TO NATIONAL AND STATE CONVENTIONS AND LEADERSHIP ACTIVITIES	900
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TROOP 56 BOY SCOUTS W11474 EDGEWOOD RD BRUCE, WI 54819	N/A	PC	HELP SEND DESERVING SCOUTS TO CAMP AND OTHER ACTIVITIES	900
SAMUEL BLACK126 100 ST DEER PARK, WI 54407	NONE	I	SCHOLARSHIP	500
AUSTIN HEISNER4576 ANTOINE RD MINERAL POINT, WI 53565	NONE	I	SCHOLARSHIP	700
<b>Total . . . . . ▶ 3a</b>				21,150

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MAX MILLER4119 BRUE RD DODGEVILLE, WI 53533	NONE	I	SCHOLARSHIP	700
MAKAYLA MILLER1016 E CIRCLE DR HIGHLAND, WI 53543	NONE	I	SCHOLARSHIP	700
JAYNE RULE2100 JONES RD DODGEVILLE, WI 53533	NONE	I	SCHOLARSHIP	700
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KAITLYN NANKEY 1231 HOOT HOLLOW RD HIGHLAND, WI 53543	NONE	I	SCHOLARSHIP	700
RYAN JAMES4049 JAMES RD DODGEVILLE, WI 53533	NONE	I	SCHOLARSHIP	700
ABBY MEYER4050 MEYER RD BARNEVELD, WI 53507	NONE	I	SCHOLARSHIP	700
<b>Total . . . . . ▶ 3a</b>				21,150

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WISCONSIN AGRICULTURAL EDUCATION CENTER 1290 NORTH AVENUE CLEVELAND, WI 53015	N/A	PC	SUPPORT THE FARM WISCONSIN DISCOVERY CENTER	1,150
LAUREN FROHJER1814 160TH AVENUE CENTURIA, WI 54824	NONE	I	SCHOLARSHIP	500
<b>Total . . . . .</b> ▶ <b>3a</b>				21,150

**TY 2019 Accounting Fees Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	2,850	713		2,137

**TY 2019 Investments Corporate Bonds Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FIXED INCOME MUTUAL FUNDS	80,839	81,881

**TY 2019 Investments Corporate Stock Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY MUTUAL FUNDS	276,931	318,918

**TY 2019 Other Expenses Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	169	0		169

**TY 2019 Other Professional Fees Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	1,158	1,158		0

**TY 2019 Taxes Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAX ON NET INVESTMENT INCOME	1,425	0		0