

EXTENDED TO NOVEMBER 16, 2020

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

A Employer identification number

39-1377681

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 44326

Room/suite

B Telephone number

6082711234

City or town, state or province, country, and ZIP or foreign postal code

MADISON, WI 53744

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d), must be on cash basis.)

3,612.

Part I

## Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

1 Contributions, gifts, grants, etc., received

10,219.

2 Check ☐ if the foundation is not required to attach Sch. B3 Interest on savings and temporary  
cash investments

4.

4.

STATEMENT 1

4 Dividends and interest from securities

22.

22.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

14,117.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all  
assets on line 6a 24,336.

7 Capital gain net income (from Part IV, line 2)

14,117.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns  
and allowances

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

24,362.

14,143.

0.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3

1,595.

1,595.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 4

213.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative  
expenses. Add lines 13 through 23

1,808.

1,595.

0.

25 Contributions, gifts, grants paid

33,300.

26 Total expenses and disbursements.  
Add lines 24 and 25

35,108.

1,595.

0.

27 Subtract line 26 from line 12.

-10,746.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

12,548.

c Adjusted net income (if negative, enter -0-)

0.

SCANNED JAN 24 2022

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>			
1 Cash - non-interest-bearing	9,074.	2,967.	2,967.
2 Savings and temporary cash investments	5,284.	645.	645.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,358.	3,612.	3,612.
<b>Liabilities</b>			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>			
Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
24 Net assets without donor restrictions			
25 Net assets with donor restrictions			
Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
26 Capital stock, trust principal, or current funds	0.	0.	
27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
28 Retained earnings, accumulated income, endowment, or other funds	14,358.	3,612.	
29 Total net assets or fund balances	14,358.	3,612.	
30 Total liabilities and net assets/fund balances	14,358.	3,612.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	14,358.
2 Enter amount from Part I, line 27a	-10,746.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	3,612.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	3,612.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 145 SHARES OF JPMORGAN CHASE & CO	D	01/09/06	04/01/19
b 71 SHARES OF JOHNSON & JOHNSON	D	11/16/04	04/01/19
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 14,769.		5,875.	8,894.
b 9,567.		4,344.	5,223.
c			
d			
e			

  

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			8,894.
b			5,223.
c			
d			
e			

  

2 Capital gain net income or (net capital loss) <span style="float:right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	2	14,117.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	49,300.	13,779.	3.577908
2017	27,463.	4,184.	6.563815
2016	34,131.	8,608.	3.965033
2015	32,762.	17,575.	1.864125
2014	46,010.	11,636.	3.954108

  

2 Total of line 1, column (d)	2	19.924989
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	3.984998
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,779.
5 Multiply line 4 by line 3	5	38,969.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	125.
7 Add lines 5 and 6	7	39,094.
8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	33,300.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	251.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	251.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	251.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <b>SEE STATEMENT 5</b>	9	251.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <b>WI</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		<b>X</b>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		<b>X</b>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>▶ N/A</b>	<b>X</b>	
14 The books are in care of <b>▶ STEVE PRESTON</b> Telephone no. <b>▶ (608) 271-1234</b> Located at <b>▶ P.O. BOX 44326, MADISON, WI</b> ZIP+4 <b>▶ 53744</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <b>▶ 15</b> <b>N/A</b>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <b>▶</b>		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <b>N/A</b> <b>▶</b>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		<b>X</b>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> _____ , _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>▶</b> _____ , _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) <b>N/A</b>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>X</b>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		<b>X</b>

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<p><b>5a</b> During the year, did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p><b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here</p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?</p> <p>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</p> <p>If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p><b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p> <p><b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p align="center">N/A</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p align="center">N/A</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<table border="1"> <tr> <th></th> <th>Yes</th> <th>No</th> </tr> <tr> <td>5a</td> <td></td> <td></td> </tr> <tr> <td>5b</td> <td></td> <td></td> </tr> <tr> <td>6a</td> <td></td> <td></td> </tr> <tr> <td>6b</td> <td></td> <td align="center">X</td> </tr> <tr> <td>7a</td> <td></td> <td></td> </tr> <tr> <td>7b</td> <td></td> <td></td> </tr> <tr> <td>8</td> <td></td> <td></td> </tr> </table>		Yes	No	5a			5b			6a			6b		X	7a			7b			8		
	Yes	No																								
5a																										
5b																										
6a																										
6b		X																								
7a																										
7b																										
8																										

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANCES WEINSTEIN P.O. BOX 44326 MADISON, WI 53744	PRESIDENT / TREASURER 1.00	0.	0.	0.
DANIEL WEINSTEIN P.O. BOX 44326 MADISON, WI 53744	VICE PRES. / SECRETARY 1.00	0.	0.	0.
MIRIAM WEINSTEIN P.O. BOX 44326 MADISON, WI 53744	DIRECTOR 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,000.
b	Average of monthly cash balances	1b	7,928.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,928.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,928.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	149.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,779.
6	Minimum investment return. Enter 5% of line 5	6	489.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	489.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	251.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	251.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	238.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	238.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	238.

**Part XIII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	33,300.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,300.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,300.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)



**FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.**

Form 990-PF (2019)

**39-1377681**

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				238.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014	45,429.			
b From 2015	32,267.			
c From 2016	33,901.			
d From 2017	27,448.			
e From 2018	49,231.			
f Total of lines 3a through e	188,276.			
4 Qualifying distributions for 2019 from Part XII, line 4. ► \$	33,300.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount	33,062.			238.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	221,338.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	45,429.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	175,909.			
10 Analysis of line 9				
a Excess from 2015	32,267.			
b Excess from 2016	33,901.			
c Excess from 2017	27,448.			
d Excess from 2018	49,231.			
e Excess from 2019	33,062.			

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

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\_\_\_\_\_

☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
				(e) Total

**(4) Gross investment income**

2019.04030 FRANCES AND LAURENCE WEIN 17465.01

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Form 990-PF (2019)

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**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AGRACE FOUNDATION	NONE	PC	GENERAL OPERATIONS	500.
ALS ASSOCIATION	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN COMM FOR WEITZMAN INSTITUTE OF SCIENCE	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN FOUNDATION FOR AIDS RESEARCH	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN FRIENDS OF BETH HATEFUTSOTH	NONE	PC	GENERAL OPERATIONS	100.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>33,300.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

Form 990-PF (2019)

## Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	4.		
4 Dividends and interest from securities			14	22.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	14,117.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		14,143.		0.
13 Total. Add line 12, columns (b), (d), and (e)						14,143.

**Part XVI.B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

<b>Part XVII</b>	<b>Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes ☒ No ☐

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.						May the IRS discuss this return with the preparer shown below? See inst. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>Frances Weinstein</i>		Date <i>11/12/20</i>		Title <i>President</i> <b>OFFICER</b>			
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check if self-employed	PTIN	
	EUGENE SCHRAMKA		<i>Eugene Schramka</i>				P01398818	
	Firm's name ▶ SVA CERTIFIED PUBLIC ACCTS SC					Firm's EIN ▶ 39-1203191		
	Firm's address ▶ 1221 JOHN Q. HAMMONS DRIVE MADISON, WI 53717					Phone no. 6088318181		

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF HEBREW UNIVERSITY	NONE	PC	GENERAL OPERATIONS	300.
AMERICAN HEART ASSOCIATION	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN MOGEN DAVID FOR ISRAEL	NONE	PC	GENERAL OPERATIONS	2,000.
AMERICAN RED CROSS	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN SOCIETY FOR TECHNION SOCIETY	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN SOCIETY FOR YAD VASHEM	NONE	PC	GENERAL OPERATIONS	100.
ANTI-DEFAMATION LEAGUE	NONE	PC	GENERAL OPERATIONS	300.
BACH DANCING & DYNAMITE SOCIETY	NONE	PC	GENERAL OPERATIONS	300.
BRAIN & BEHAVIOR RESEARCH FOUNDATION NARSAD RESEARCH	NONE	PC	GENERAL OPERATIONS	200.
Total from continuation sheets				32,200.

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIARPATCH YOUTH SERVICES	NONE	PC	GENERAL OPERATIONS	100.
CAMERA	NONE	PC	GENERAL OPERATIONS	300.
CENTER FOR JEWISH HISTORY	NONE	PC	GENERAL OPERATIONS	300.
CHABAD OF MADISON	NONE	PC	GENERAL OPERATIONS	500.
CIRCUS WORLD MUSEUM FOUNDATION	NONE	PC	GENERAL OPERATIONS	200.
DOCTORS WITHOUT BORDERS USA	NONE	PC	GENERAL OPERATIONS	400.
EPILEPSY FOUNDATION OF AMERICA	NONE	PC	GENERAL OPERATIONS	400.
FINCA INTERNATIONAL INC.	NONE	PC	GENERAL OPERATIONS	100.
FOUNDATION OF NEUROLOGIC DISEASES	NONE	PC	GENERAL OPERATIONS	400.
FRIENDS OF THE ARBORETUM	NONE	PC	GENERAL OPERATIONS	300.
Total from continuation sheets				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF WAISMAN CENTER	NONE	PC	GENERAL OPERATIONS	300.
GESHER FOUNDATION USA	NONE	PC	GENERAL OPERATIONS	300.
HADASSAH	NONE	PC	GENERAL OPERATIONS	1,000.
HONEST REPORTING	NONE	PC	GENERAL OPERATIONS	100.
JEWISH FOUNDATION FOR THE RIGHTEOUS	NONE	PC	GENERAL OPERATIONS	300.
JEWISH LABOR COMMITTEE	NONE	PC	GENERAL OPERATIONS	200.
JEWISH SOCIAL SERVICES	NONE	PC	GENERAL OPERATIONS	1,000.
JEWISH TELEGRAPHIC AGENCY	NONE	PC	GENERAL OPERATIONS	200.
LUSSIER COMMUNITY EDUCATION CENTER	NONE	PC	GENERAL OPERATIONS	200.
MADISON MUSEUM OF CONTEMPORARY ART	NONE	PC	GENERAL OPERATIONS	500.
Total from continuation sheets				



FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MADISON OPERA	NONE	PC	GENERAL OPERATIONS	500.
MADISON PUBLIC LIBRARY FOUNDATION	NONE	PC	GENERAL OPERATIONS	200.
MADISON SAVOYARDS	NONE	PC	GENERAL OPERATIONS	200.
MADISON SYMPHONY ORCHESTRA	NONE	PC	GENERAL OPERATIONS	1,500.
NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY & CULTURE	NONE	PC	GENERAL OPERATIONS	200.
NATIONAL YIDDISH BOOK CENTER	NONE	PC	GENERAL OPERATIONS	200.
NATURE CONSERVANCY	NONE	PC	GENERAL OPERATIONS	100.
OLBRICH BOTANICAL SOCIETY	NONE	PC	GENERAL OPERATIONS	500.
ORT AMERICA	NONE	PC	GENERAL OPERATIONS	200.
OVERTURE CENTER FOR THE ARTS	NONE	PC	GENERAL OPERATIONS	1,000.
Total from continuation sheets				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARKINSON'S DISEASE FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
PEOPLE FOR THE AMERICAN WAY FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC.	NONE	PC	GENERAL OPERATIONS	400.
SECOND HARVEST FOOD BANK OF SOUTHERN WISCONSIN	NONE	PC	GENERAL OPERATIONS	400.
SIMON WIESENTHAL CENTER	NONE	PC	GENERAL OPERATIONS	100.
SOUTHERN POVERTY LAW CENTER	NONE	PC	GENERAL OPERATIONS	300.
U.N.C.F. UNITED NEGRO COLLEGE FUND	NONE	PC	GENERAL OPERATIONS	200.
U.S. ENGLISH FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	NONE	PC	GENERAL OPERATIONS	200.
UNITED STATES OLYMPIC COMMITTEE	NONE	PC	GENERAL OPERATIONS	100.
Total from continuation sheets				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UW FOUNDATION - CHAZEN MUSEUM OF ART	NONE	PC	GENERAL OPERATIONS	500.
UW FOUNDATION - COMPREHENSIVE CANCER CENTER	NONE	PC	GENERAL OPERATIONS	1,500.
UW FOUNDATION - EYE RESEARCH INSTITUTE FUND	NONE	PC	GENERAL OPERATIONS	500.
UW FOUNDATION - MOSSE / WEINSTEIN CENTER FOR JEWISH STUDIES	NONE	PC	GENERAL OPERATIONS	5,000.
WISCONSIN CHAMBER ORCHESTRA	NONE	PC	GENERAL OPERATIONS	300.
WISCONSIN HISTORICAL SOCIETY	NONE	PC	GENERAL OPERATIONS	400.
WISCONSIN PUBLIC RADIO ASSOCIATION	NONE	PC	GENERAL OPERATIONS	400.
WISCONSIN PUBLIC TELEVISION - DIRECTORS CIRCLE	NONE	PC	GENERAL OPERATIONS	1,400.
WOMEN'S MEDICAL FUND, INC.	NONE	PC	GENERAL OPERATIONS	300.
WORLD JEWISH CONGRESS	NONE	PC	GENERAL OPERATIONS	200.
Total from continuation sheets				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORLD WILDLIFE FUND	NONE	PC	GENERAL OPERATIONS	100.
WORT - COMMUNITY RADIO	NONE	PC	GENERAL OPERATIONS	100.
PARALYZED VETERANS OF AMERICA	NONE	PC	GENERAL OPERATIONS	100.
SOCIETY OF ST. VINCENT DE PAUL	NONE	PC	GENERAL OPERATIONS	300.
TEMPLE BETH EL	NONE	PC	GENERAL OPERATIONS	3,600.
Total from continuation sheets				

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Employer identification number

39-1377681

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Employer identification number

39-1377681

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FRANCES WEINSTEIN 121 N. OAK GROVE MADISON, WI 53717	\$ 10,219.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

39-1377681

## Part II

(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
1	145 SHARES OF JPMORGAN CHASE & CO AND 71 SHARES OF JOHNSON & JOHNSON	\$ 24 , 336 .	04 / 01 / 19
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c)  FMV (or estimate) (See instructions )	(d)  Date received
		\$	

Name of organization <b>FRANCES AND LAURENCE WEINSTEIN FOUNDATION, INC.</b>	Employer identification number <b>39-1377681</b>
--	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this info once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - BAIRD	2.	2.	0.
INTEREST INCOME - BMO HARRIS	2.	2.	0.
TOTAL TO PART I, LINE 3	4.	4.	0.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS - BAIRD	22.	0.	22.	22.	0.
TO PART I, LINE 4	22.	0.	22.	22.	0.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,595.	1,595.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,595.	1,595.	0.	0.

## FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	213.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	213.	0.	0.	0.

FORM 990-PF

INTEREST AND PENALTIES

STATEMENT 5

TAX DUE FROM FORM 990-PF, PART VI  
LATE PAYMENT INTEREST

251.  
3.

TOTAL AMOUNT DUE

254.

FORM 990-PF

LATE PAYMENT INTEREST

STATEMENT 6

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	07/15/20	251.	251.	.0300	123	3.
DATE FILED	11/15/20		254.			
TOTAL LATE PAYMENT INTEREST						3.