

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2019

Open to Public  
Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION		A Employer identification number 38-7011787	
Number and street (or P O box number if mail is not delivered to street address) 94 HOODRIDGE DRIVE		B Telephone number (see instructions) (412) 276-5700	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15228		C If exemption application is pending, check here ► <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 4,892,009		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	366,298			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	675	675		
	4 Dividends and interest from securities	107,029	107,029		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	145,258			
	b Gross sales price for all assets on line 6a	721,407			
	7 Capital gain net income (from Part IV, line 2)		140,289		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	<b>12 Total.</b> Add lines 1 through 11	619,260	247,993		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,200	10,200		0
	c Other professional fees (attach schedule)	22,269	22,269		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,339	3,339		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23	35,808	35,808		0
	<b>25 Contributions, gifts, grants paid</b>	707,465			707,465
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	743,273	35,808		707,465
	<b>27 Subtract line 26 from line 12</b>				
	a <b>Excess of revenue over expenses and disbursements</b>	-124,013			
	b <b>Net investment income</b> (if negative, enter -0-)		212,185		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>					
1	Cash—non-interest-bearing . . . . .				
2	Savings and temporary cash investments . . . . .	338,932	203,562	203,562	
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable . . . . .				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use . . . . .				
9	Prepaid expenses and deferred charges . . . . .				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule) . . . . .	3,008,961	3,505,726	3,505,726	
c	Investments—corporate bonds (attach schedule) . . . . .	514,238	553,370	553,370	
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	525,624	629,351	629,351	
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►) . . . . .				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	4,387,755	4,892,009	4,892,009	
<b>Liabilities</b>					
17	Accounts payable and accrued expenses . . . . .				
18	Grants payable . . . . .				
19	Deferred revenue . . . . .				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule) . . . . .				
22	Other liabilities (describe ►) . . . . .				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
<b>Net Assets or Fund Balances</b>					
24	<b>Foundations that follow FASB ASC 958, check here ►</b> <input type="checkbox"/>				
	<b>and complete lines 24, 25, 29 and 30.</b>				
25	Net assets without donor restrictions . . . . .				
26	Net assets with donor restrictions . . . . .				
27	<b>Foundations that do not follow FASB ASC 958, check here ►</b> <input checked="" type="checkbox"/>				
	<b>and complete lines 26 through 30.</b>				
28	Capital stock, trust principal, or current funds . . . . .	0	0		
29	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
30	Retained earnings, accumulated income, endowment, or other funds	4,387,755	4,892,009		
	<b>Total net assets or fund balances</b> (see instructions) . . . . .	4,387,755	4,892,009		
	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	4,387,755	4,892,009		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,387,755
2	Enter amount from Part I, line 27a . . . . .	2	-124,013
3	Other increases not included in line 2 (itemize) ►	3	628,267
4	Add lines 1, 2, and 3 . . . . .	4	4,892,009
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	6	4,892,009

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		P		
b PUBLICLY TRADED SECURITIES		P		
c CAPITAL GAINS DIVIDENDS		P		
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 166,399		181,857	-15,458	
b 391,446		399,261	-7,815	
c 163,562			163,562	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			-15,458	
b			-7,815	
c			163,562	
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	2	140,289
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	514,667	4,759,295	0 108139
2017	500,596	4,822,312	0 103808
2016	573,617	4,942,977	0 116047
2015	633,401	5,584,164	0 113428
2014	520,858	5,773,311	0 090218
<b>2 Total</b> of line 1, column (d)			0 531640
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			0 106328
<b>4 Enter</b> the net value of noncharitable-use assets for 2019 from Part X, line 5			4,639,496
<b>5 Multiply</b> line 4 by line 3			493,308
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			2,122
<b>7 Add</b> lines 5 and 6			495,430
<b>8 Enter</b> qualifying distributions from Part XIII, line 4			707,465

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	2,122
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,122
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	2,122
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,778
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	4,778
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	2,656
11	Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).  <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ► \$ _____ 0 <b>(2)</b> On foundation managers ► \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV  <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►BRUCE WIEGAND	Telephone no ►(412) 276-5700	
Located at ►94 HOODRIDGE DRIVE PITTSBURGH PA			ZIP+4 ►15228
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here. and enter the amount of tax-exempt interest received or accrued during the year.	► <input type="checkbox"/> 15	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to  <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <b>(4)</b> Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Yes  No

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<sup>1</sup> List all officers, directors, trustees, foundation managers and their compensation. See instructions.

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See Instructions</b>				
<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	TRUSTEE 1 00	0	0	0
BARBARA M WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	TRUSTEE 1 00	0	0	0
BRUCE PHILLIPS WIEGAND 9 ELLERY LANE WESTPORT, CT 06880	TRUSTEE 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services. . . . . ► 0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

**Expenses**

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

**Amount**

1	
2	
All other program-related investments. See instructions	
3	

**Total. Add lines 1 through 3 . . . . . ► 0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	4,710,148
b	Average of monthly cash balances. . . . .	1b	0
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	4,710,148
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	4,710,148
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	70,652
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,639,496
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	231,975

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	231,975
2a	Tax on investment income for 2019 from Part VI, line 5. . . . .	2a	2,122
b	Income tax for 2019 (This does not include the tax from Part VI). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,122
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	229,853
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	229,853
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	229,853

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	707,465
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	707,465
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. . . . .	5	2,122
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	705,343
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				229,853
<b>2</b> Undistributed income, if any, as of the end of 2019			0	
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014. . . . .	138,797			
<b>b</b> From 2015. . . . .	358,463			
<b>c</b> From 2016. . . . .	327,506			
<b>d</b> From 2017. . . . .	261,284			
<b>e</b> From 2018. . . . .	284,974			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	1,371,024			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ► \$ 707,465			0	
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .			229,853	
<b>e</b> Remaining amount distributed out of corpus	477,612			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,848,636			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	138,797			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,709,839			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015. . . . .	358,463			
<b>b</b> Excess from 2016. . . . .	327,506			
<b>c</b> Excess from 2017. . . . .	261,284			
<b>d</b> Excess from 2018. . . . .	284,974			
<b>e</b> Excess from 2019. . . . .	477,612			

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b>	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ►			
<b>b</b>	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
<b>b</b>	85% of line 2a.			
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed.			
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities.			
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon			
<b>a</b>	"Assets" alternative test—enter (1) Value of all assets. (2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
<b>b</b>	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
<b>c</b>	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). (3) Largest amount of support from an exempt organization. (4) Gross investment income			

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
See Additional Data Table

### See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

**b.** The form in which applications should be submitted and information and materials they should include.

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4 5 6 7 8 9 10 11

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## **Part XV    Supplementary Information (continued)**

### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	675	
<b>4</b> Dividends and interest from securities. . . . .			14	107,029	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	145,258	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		0		252,962	
<b>13</b> Total Add line 12, columns (b), (d), and (e). . . . .			13		252,962
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

BRUCE WIEGAND

BARBARA M WIEGAND

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,000
ARTIS-NAPLES INC 5833 PELICAN BAY BLVD NAPLES, FL 341082740		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	10,343
BLIND AND VISION REHABILITATION SERVICES OF PITTSBURGH 1800 W ST 1 HOMESTEAD, PA 15120		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	3,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
CARE INCP O BOX 7039 MERRIFIELD, VA 22116		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	4,072
CARNEGIE MUSEUMS OF PITTSBURGH 4400 FORBES AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	5,077
CHILDREN'S INSTITUTE OF PITTSBURGH 1405 SHADY AVENUE PITTSBURGH, PA 15217		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CITY THEATRE COMPANY INC 1300 BINGHAM ST PITTSBURGH, PA 15203		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,500
COMMUNITY FOUNDATION OF WESTMORELAND CTY 951 OLD SALEM ROAD GREENSBURG, PA 15601		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
CONSERVANCY OF SOUTHWEST FLORIDA 1450 MERRIHUE DRIVE NAPLES, FL 34102		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	10,177
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 10001		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
DUQUESNE CLUB CHARITABLE FOUNDATION 325 6TH AVE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,000
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD STE 625 PALMETTO BAY, FL 33157		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	12,877
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
EYE & EAR FOUNDATION OF PITTSBURGH 203 LOTHROP STREET STE 251 PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
EYE & EAR FOUNDATION OF PITTSBURGH 203 LOTHROP STREET STE 251 PITTSBURGH, PA 15213		501(C)3	RESEARCH FELLOWSHIP IN OPHTHALMOLOGY	100,000
FAMILY GUIDANCE 307 DUFF ROAD SEWICKLEY, PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
FLOURISH NOW INC (BETTER TOGETHER) 4500 EXECUTIVE DRIVE NAPLES, FL 34119		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
FOUNDATION FOR GOVERNMENT ACCOUNTABILITY 15275 COLLIER BLVD STE 201 NAPLES, FL 34119		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
FRIENDS OF HARVARD TENNIS 65 NORTH HARVARD ST BOSTON, MA 02163		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
FRIENDS OF MT LEBANON LIBRARY 16 CASTLE SHANNON BLVD PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
GRACE PLACE FOR CHILDREN AND FAMILIES INC P O BOX 990531 NAPLES, FL 34116		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,500
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE, PA 15110		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,072
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
HABITAT FOR HUMANITY OF GREATER PITTSBURGH 212 YOST BOULEVARD PITTSBURGH, PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
HARVARD COLLEGE SCHOLARSHIP FUND 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	25,386
HARVARD COLLEGE 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
HEINZ HISTORY CENTER 1212 SMALLMAN STREET PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	6,272
HUMAN COALITION 7800 N DALLAS PARKWAY PLANO, TX 75024		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	2,000
KID'S VOICE437 GRANT ST STE 700 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
LIGHT OF LIFE RESCUE MISSION 915 WESTERN AVENUE PITTSBURGH, PA 15233		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	10,158
LITTLE LAKE THEATRE COMPANY 500 LAKESIDE DRIVE CANONSBURG, PA 15317		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	500
MAGEE-WOMEN'S RESEARCH INSTITUTE AND FOUNDATION 204 CRAFT AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS, NY 10605		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
MEDICAL RESCUE TEAM SOUTH 315 CYPRESS WAY PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
MONTOUR TRAIL COUNCIL 304 HICKMAN ST STE 3 BRIDGEVILLE, PA 15017		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
MT LEBANON POLICE ASSN 555 WASHINGTON RD LEVEL B PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	500
NCH HEALTHCARE FOUNDATION P O BOX 234 NAPLES, FL 34106		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	7,542
OUR CLUB HOUSE 2816 SMALLMAN STREET PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
PHIPPS CONSERVATORY AND BOTANICAL GARDENS 1 SCHENLEY DRIVE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
PITTSBURGH ACTION AGAINST RAPE 81 SOUTH 19TH ST PITTSBURGH, PA 15203		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	51,089
PITTSBURGH PARKS CONSERVANCY 2000 TECHNOLOGY DRIVE 200 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	10,229
PITTSBURGH PUBLIC THEATRE 621 PENN AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PITTSBURGH SYMPHONY 600 PENN AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
PITTSBURGH SYMPHONY 600 PENN AVENUE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,081
PITTSBURGH ZOOLOGICAL SOCIETY 7340 BUTLER STREET PITTSBURGH, PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SHADY SIDE ACADEMY 423 FOX CHAPEL ROAD PITTSBURGH, PA 15238		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	10,155
SHADY SIDE ACADEMY CENTER FOR SCIENCE & INNOVATION 423 FOX CHAPEL ROAD PITTSBURGH, PA 15238		501(C)3	SCIENCE & INNOVATION SCHOOL BUILDING FUND	199,350
ST CLAIR HOSPITAL FOUNDATION 1000 BOWER HILL ROAD PITTSBURGH, PA 15243		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	125,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
STEEL CITY SQUASH 140 ALLEQUIPPA ST PITTSBURGH, PA 15261		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSES	2,000
THE PITTSBURGH PROJECT 2801 N CHARLES ST PITTSBURGH, PA 15214		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
THE SALVATION ARMY 6017 BROAD STREET PITTSBURGH, PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,000
<b>Total . . . . .</b>			► 3a	707,465

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
UNITED WAY OF BUTLER COUNTY 407A WEST JEFFERSON ST BUTLER, PA 16001		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
UNIVERSITY OF PITTSBURGH CANCER INSTITUTE 5150 CENTRE AVENUE PITTSBURGH, PA 15232		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
UNIVERSITY OF PITTSBURGH SCHOOL OF LAW 3900 FORBES AVENUE PITTSBURGH, PA 15260		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
VOLUNTEER FIRE CO OF MT LEBANON 555 WASHINGTON RD PITTSBURGH, PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
WESTERN PA SCHOOL FOR BLIND 201 N BELLEFIELD AVE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	3,000
WESTERN PENNSYLVANIA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH, PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
WHEATON COLLEGE 501 COLLEGE AVENUE WHEATON, IL 60187		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	30,000
WOMEN AND GIRLS FOUNDATION OF SOUTHWEST PENNSYLVANIA 100 WEST STATION SQUARE DRIVE SUITE 315 PITTSBURGH, PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WOMEN'S CENTER & SHELTER OF GREATER PGH P O BOX 9024 PITTSBURGH, PA 15224		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
<b>Total . . . . .</b>			► 3a	707,465

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
WORLD VISION INC 210 OVERLOOK DRIVE SEWICKLEY, PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	7,085
WQED MULTIMEDIAL 4802 FIFTH AVENUE PITTSBURGH, PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	707,465

## TY 2019 Accounting Fees Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,200	10,200		0

## TY 2019 Investments Corporate Bonds Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BLACKROCK STRATEGIC INCOME	553,370	553,370

**TY 2019 Investments Corporate Stock Schedule**

**Name:** THE BRUCE AND BARBARA WIEGAND  
**FAMILY FOUNDATION**  
**EIN:** 38-7011787

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ALERIAN MLP	88,196	88,196
ALLERGAN PLC	38,234	38,234
ALPHABET INC	33,485	33,485
AMAZON COM INC	35,109	35,109
AMERICAN WATER WORKS CO	12,899	12,899
AMGEN INC	102,696	102,696
AMGEN INC	22,902	22,902
APPLE INC	36,706	36,706
AUTOMATIC DATA PROCESSING	9,548	9,548
AUTOZONE INC	20,252	20,252
BANK OF AMERICA CORP	26,168	26,168
BAXTER INTL INC	11,707	11,707
BRISTOL MYERS SQUIBB	11,939	11,939
BURLINGTON STORES	11,402	11,402
CBRE GROUP INC	11,523	11,523
CHEVRON CORP	9,400	9,400
CITIZENS FINANCIAL	15,026	15,026
COMCAST CORP	22,980	22,980
CONOCOPHILLIPS	11,055	11,055
COSTCO WHOLESALE CORP	17,635	17,635
DANAHER CORP	15,348	15,348
DOLLAR GENERAL CORP	12,478	12,478
EQUITRANS MIDSTREAM COPR	10,688	10,688
EXXON MOBIL CORP	89,039	89,039
FACEBOOK INC	19,909	19,909
HESS CORPORATION	33,405	33,405
HOME DEPOT INC	14,631	14,631
ISHARES CORE MSCI EAFE ETF	317,066	317,066
ISHARES CORE S&P SMALL CAP	117,809	117,809
JOHNSON & JOHNSON	135,951	135,951

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
JPMORGAN CHASE & CO	45,026	45,026
LABORATORY CORP OF AMERICA	44,492	44,492
LAZARD GLOBAL LISTED INFRASTRU	176,377	176,377
LILLY ELI & CO	14,852	14,852
MCDONALD'S CORP	9,683	9,683
MICROSOFT CORP	70,965	70,965
NORTHROP GRUMMAN CORP	14,447	14,447
PIONEER NAT RES CO	30,274	30,274
PROCTER & GAMBLE	30,351	30,351
S&P GLOBAL INC	27,305	27,305
SEAFARER OVERSEAS GROWTH	109,177	109,177
SPDR S&P BIOTECH	209,527	209,527
T-MOBILE US	12,155	12,155
THERMO FISHER SCIENTIFIC	85,116	85,116
TOTAL S A	13,383	13,383
UNITEDHEALTH GROUP INC	19,109	19,109
VANGUARD DIVIDEND APPREC	128,400	128,400
VIRTUS ENERGY MKTS OPPOR.	183,800	183,800
VISA INC	21,609	21,609
WASTE MANAGEMENT	12,194	12,194
WEC ENERGY GROUP	11,621	11,621
X-TRACKERS MSCI EUROPE HEDGED	126,855	126,855
DARDEN RESTAURANTS	8,721	8,721
TARGET CORP	12,180	12,180
CHURCH & DWIGHT INC	9,847	9,847
LAUDER ESTEE COS	17,556	17,556
PHILLIPS 66	10,584	10,584
ALLSTATE CORP	10,120	10,120
DISCOVER FINANCIAL	13,995	13,995
PROGRESSIVE CORP OHIO	13,754	13,754

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
TRUIST FINANCIAL CORP	18,867	18,867
CVS HEALTH CORPORATION	11,886	11,886
EDWARDS LIFESCIENCES CORP	10,498	10,498
MERCK & CO	10,459	10,459
QUEST DIAGNOSTICS INC.	10,145	10,145
STRYKER CORP	9,447	9,447
INGERSOLL-RAND PLC	18,609	18,609
CINTAS CORP	16,145	16,145
L3HARRIS TECHNOLOGIES	13,851	13,851
LOCKHEED MARTIN CORP	11,681	11,681
TRANSUNION	12,413	12,413
ACCENTURE PLC	17,898	17,898
BOOZ ALLEN HAMILTON HOLDING	16,715	16,715
BROADCOM INC	15,801	15,801
CDW CORP	19,998	19,998
TELEDYNE TECHNOLOGIES	10,396	10,396
TEXAS INSTRUMENTS	9,622	9,622
AIR PRODUCTS & CHEMICALS	10,574	10,574
FMC CORP	13,975	13,975
CROWN CASTLE INTL CORP	9,240	9,240
MOTOROLA SOLUTIONS	15,308	15,308
OMNICOM GROUP	9,722	9,722
SEMPRA ENERGY	10,604	10,604
VANGUARD REAL ESTATE ETF	108,100	108,100
FEDERATED MDT SM CAP CORE	285,111	285,111

**TY 2019 Investments - Other Schedule**

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
DIAMOND HILL LONG-SHORT FD	FMV	384,472	384,472
EATON VANCE GLOBAL MACRO	FMV	244,879	244,879

## TY 2019 Other Increases Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

Description	Amount
CHANGE IN F.M.V. OF ASSETS	628,267

## TY 2019 Other Professional Fees Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	22,269	22,269		0

## TY 2019 Taxes Schedule

**Name:** THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION

**EIN:** 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX W/H ON DIVIDENDS	3,339	3,339		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

- Attach to Form 990, 990-EZ, or 990-PF
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

**2019**Name of the organization  
THE BRUCE AND BARBARA WIEGAND  
FAMILY FOUNDATION**Employer identification number**  
38-7011787**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc. purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc. contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
 THE BRUCE AND BARBARA WIEGAND  
 FAMILY FOUNDATION

Employer identification number  
 38-7011787

<b>Part I</b>		<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed	
<b>(a) No.</b>	<b>(b) Name, address, and ZIP + 4</b>	<b>(c) Total contributions</b>	<b>(d) Type of contribution</b>
1	BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	\$ 155,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
2	BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	\$ 211,298	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>

Name of organization  
 THE BRUCE AND BARBARA WIEGAND  
 FAMILY FOUNDATION

Employer identification number

38-7011787

<b>Part II</b> <b>Noncash Property</b> (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	720 SHARES OF THERMO FISHER SCIENTIFIC, INC COMMON STOCK	\$ 211,298	2019-10-24
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

