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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
SAGE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
PO BOX 1919

City or town, state or province, country, and ZIP or foreign postal code
BRIGHTON, MI 481165719

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 55,305,882

J Accounting method:
☒ Cash
☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

A Employer identification number
38-6041518

B Telephone number (see instructions)

C If exemption application is pending, check here

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	1,104,249	1,104,249	
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	884,590		
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		884,590	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,988,839	1,988,839		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	75,000		75,000
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits	5,738		5,738
	16a Legal fees (attach schedule)	224,754	78,664	146,090
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	191,887	163,491	28,396
	17 Interest			
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	2,760		2,760
	22 Printing and publications			
	23 Other expenses (attach schedule)	2,310	90	2,220
	24 Total operating and administrative expenses. Add lines 13 through 23	502,449	242,245	260,204
	25 Contributions, gifts, grants paid	3,436,500		3,436,500
26 Total expenses and disbursements. Add lines 24 and 25	3,938,949	242,245	3,696,704	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-1,950,110		
	b Net investment income (if negative, enter -0-)		1,746,594	
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	9,290	52,518	52,518
	2 Savings and temporary cash investments	2,907,539	4,357,615	4,357,615
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	13,054,363	11,221,921	11,437,641
	b Investments—corporate stock (attach schedule)	25,931,362	23,452,033	32,352,107
	c Investments—corporate bonds (attach schedule)	6,065,333	6,933,690	7,106,001
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	47,967,887	46,017,777	55,305,882	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	47,967,887	46,017,777	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	47,967,887	46,017,777	
30 Total liabilities and net assets/fund balances (see instructions) .	47,967,887	46,017,777		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	47,967,887
2 Enter amount from Part I, line 27a	2	-1,950,110
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	46,017,777
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	46,017,777

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAIN DIVIDENDS	P		
c CLASS ACTION PROCEEDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,827,648		34,048,383	779,265
b 97,312			97,312
c 8,013			8,013
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			779,265
b			97,312
c			8,013
d			
e			

2 Capital gain net income or (net capital loss) <div style="display: inline-block; vertical-align: middle; margin-left: 10px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	884,590
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,618,121	53,232,653	0.067968
2017	3,534,149	53,582,487	0.065957
2016	3,227,330	51,302,645	0.062908
2015	2,191,343	54,603,092	0.040132
2014	3,215,922	56,817,119	0.056601

2 Total of line 1, column (d)	2	0.293566
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.058713
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	52,727,908
5 Multiply line 4 by line 3	5	3,095,814
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,466
7 Add lines 5 and 6	7	3,113,280
8 Enter qualifying distributions from Part XII, line 4	8	3,696,704

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	17,466
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	17,466
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,466
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	56,317
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	56,317
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	38,851
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 38,851 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>LAW OFFICES OF JOHN JAY AUBPC</u> Telephone no. ► <u>(810) 227-7660</u>			

Located at ► PO BOX 1919 BRIGHTON MI ZIP+4 ► 481165719

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MELISSA SAGE FADIM PO BOX 1919 BRIGHTON, MI 481165719	PRES & TRUSTEE 20.00	75,000	0	0
ANNE SAGE PRICE PO BOX 1919 BRIGHTON, MI 481165719	TRUSTEE 1.00	0	0	0
JAMES E VAN DOREN PO BOX 1919 BRIGHTON, MI 481165719	VP & TRUSTEE 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
INTEGRATED INVT CONSULTANTS LLC 255 EAST BROWN ST SUITE 200 Birmingham, MI 48009	INVT CONSULTANTS	77,391
LAW OFFICES OF JOHN J AYAUB PC PO BOX 1919 BRIGHTON, MI 481165719	LEGAL SERVICES	224,754
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	53,324,903
b	Average of monthly cash balances.	1b	205,968
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	53,530,871
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	53,530,871
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	802,963
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	52,727,908
6	Minimum investment return. Enter 5% of line 5.	6	2,636,395

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,636,395
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	17,466
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	17,466
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,618,929
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,618,929
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,618,929

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,696,704
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,696,704
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	17,466
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,679,238

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,618,929
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016. 47,943				
d From 2017. 868,046				
e From 2018. 984,568				
f Total of lines 3a through e.	1,900,557			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 3,696,704				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				2,618,929
e Remaining amount distributed out of corpus	1,077,775			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,978,332			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	2,978,332			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016. 47,943				
c Excess from 2017. 868,046				
d Excess from 2018. 984,568				
e Excess from 2019. 1,077,775				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
MELISSA SAGE FADIM
PO BOX 1919
BRIGHTON, MI 481165719
(810) 227-7660

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHED GRANT CRITERIA AND OTHER INFORMATION

c Any submission deadlines:
NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
THERE ARE NO RESTRICTIONS AS TO GEOGRAPHICAL AREA, CHARITABLE FIELDS OR TYPE OF INSTITUTION.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SCHEDULE ATTACHED VARIOUS Brighton, MI 48116	NONE	PC	GENERAL CHARITABLE AND EDUCATIONALPURPOSES	3,436,500
Total			▶ 3a	3,436,500
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	755,000

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>Sign Here</p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2020-04-15</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>
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May the IRS discuss this return with the preparer shown below (see instr.) ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
	Lily Ambrosio-Ylen		2020-04-15		P00016986
	Firm's name ▶ LILY AMBROSIO-YLEN EA				Firm's EIN ▶
	Firm's address ▶ 36705 Tulane Dr Sterling Heights, MI 48312				Phone no. (586) 939-7756

TY 2019 Contractor Compensation Explanation**Name:** SAGE FOUNDATION**EIN:** 38-6041518

Contractor	Explanation
INTEGRATED INVT CONSULTANTS LL	INVESTMENT CONSULTANTS
LAW OFFICES OF JOHN J AYAUB	LEGAL SERVICES

TY 2019 Investments Corporate Bonds Schedule

Name: SAGE FOUNDATION

EIN: 38-6041518

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	6,933,690	7,106,001

TY 2019 Investments Corporate Stock Schedule**Name:** SAGE FOUNDATION**EIN:** 38-6041518**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS & MUTUAL FDS	23,452,033	32,352,107

TY 2019 Investments Government Obligations Schedule**Name:** SAGE FOUNDATION**EIN:** 38-6041518**US Government Securities - End
of Year Book Value:**

10,489,441

**US Government Securities - End
of Year Fair Market Value:**

10,690,945

**State & Local Government
Securities - End of Year Book
Value:**

732,480

**State & Local Government
Securities - End of Year Fair
Market Value:**

746,696

TY 2019 Legal Fees Schedule**Name:** SAGE FOUNDATION**EIN:** 38-6041518

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	224,754	78,664	0	146,090

TY 2019 Other Expenses Schedule**Name:** SAGE FOUNDATION**EIN:** 38-6041518**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	90	90	0	0
INSURANCE	2,200	0	0	2,200
STATE FILING FEE	20	0	0	20

TY 2019 Other Professional Fees Schedule**Name:** SAGE FOUNDATION**EIN:** 38-6041518

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	163,491	163,491	0	0
CUSTODIAN MANAGEMENT FEE	25,996	0	0	25,996
TAX PREPARATION FEE	2,400	0	0	2,400

SAGE FOUNDATION GRANTS MADE DURING THE
2019 CALENDAR YEAR
FORM 990PF, PART XV, LINE 3a

	<u>Recipient</u>	<u>Individual Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
1.	Adrian Center For the Arts P.O. Box 951 Adrian, MI 49221	None	PC	General, charitable, educational	\$7,500.00
2.	Adrian College 110 South Madison Street Adrian, MI 49221	None	PC	General, charitable, educational - Mahan Gallery renovation	200,000.00
3.	Adrian College 110 South Madison Street Adrian, MI 49221-2575	None	PC	General, charitable, educational - hockey program	5,000.00
4.	Adrian College 110 South Madison Street Adrian, MI 49221-2575	None	PC	General, charitable, educational – renovation of ASA sorority	20,000.00
5.	After School Matters 66 East Randolph Street Chicago, IL 60601	None	PC	General, charitable, educational	7,500.00
6.	Alphonsus Academy & Center for the Arts 1439 West Wellington Avenue Chicago, IL 60657	None	PC	General, charitable, educational – AACA Arts Garden	25,000.00
7.	American Documentary, Inc. 20 Jay Street Suite 940 Brooklyn, NY 11201	None	PC	General, charitable, educational	25,000.00
8.	American Theatre Wing 230 West 41 st Street Suite 1101 New York, NY 10036	None	PC	General, charitable, educational	40,000.00
9.	American Theatre Wing 230 West 41 st Street Suite 1101 New York, NY 10036	None	PC	General, charitable, educational	25,000.00
10.	Archdiocese of Chicago Catholic Schools 835 N. Rush Street Chicago, IL 60611	None	PC	General, charitable, educational, religious – scholarship fund	200,000.00
11.	Art Institute of Chicago 164 North State Street Chicago, IL 60601	None	PC	General, charitable, educational - SAIC Film Center	75,000.00
12.	Art Institute of Chicago 111 South Michigan Avenue Chicago, IL 60603	None	PC	General, charitable, educational	25,000.00
13.	Associated Charities of Lenawee County 221 S. Tecumseh Street Adrian, MI 49221	None	PC	General, charitable, educational	10,000.00

14. Big Shoulders Fund 212 West Van Buren Street Suite 900 Chicago, IL 60607	None	PC	General, charitable, educational	50,000.00
15. Boys & Girls Club of Lenawee 340 East Church Street Suite A Adrian, MI 49221	None	PC	General, charitable, educational	35,000.00
16. Cedille Chicago, NFP 1205 West Balmoral Avenue Chicago, IL 60640	None	PC	General, charitable, educational - Works For Oboe and Piano	58,000.00
17. Cedille Chicago, NFP 1205 West Balmoral Avenue Chicago, IL 60640	None	PC	General, charitable, educational	25,000.00
18. Chicago Folks Operetta, NFP 512 S. Scoville Avenue Oak Park, IL 60304	None	PC	General, charitable, educational	12,500.00
19. Chicago Jesuit Academy 5058 West Jackson Boulevard Chicago, IL 60644-4324	None	PC	General, charitable, educational	10,000.00
20. The Chicago Lighthouse 1850 West Roosevelt Road Chicago, IL 60608-1228	None	PC	General, charitable, educational	7,500.00
21. Chicago Opera Theatre 70 East Lake Street Suite 415 Chicago, IL 60601	None	PC	General, charitable, educational	15,000.00
22. City of Tecumseh Downtown Development Authority 309 East Chicago Blvd. Tecumseh, MI 49286	None	PC	Public, charitable purposes – Art Trail Tecumseh	12,500.00
23. The College Fund/UNCF 3031 West Grand Boulevard Suite 531 Detroit, MI 48202	None	PC	General, charitable, educational	25,000.00
24. Community TV Network 2418 West Bloomingdale Chicago, IL 60647	None	PC	General, charitable, educational	20,000.00
25. Croswell Opera House and Fine Arts Association 129 East Maumee Street Adrian, MI 49221	None	PC	General, charitable, educational - renovation of opera house	250,000.00
26. Dental Lifeline Network P.O. Box 10342 Peoria, IL 61612	None	PC	General, charitable, educational	7,500.00
27. Detroit Symphony Orchestra 3711 Woodward Avenue Detroit, MI 48201	None	PC	General, charitable, educational	10,000.00
28. Disabled Patriot Fund 10767 West 163 rd Place Orland Park, IL 60467	None	PC	General, charitable, educational	5,000.00

29.	Epilepsy Foundation of Michigan 25200 Telegraph Road Suite 110 Southfield, MI 48033	None	PC	General, charitable, educational - Camp Discovery	5,000.00
30.	Equip For Equality 20 N. Michigan Avenue Suite 300 Chicago, IL 60602	None	PC	General, charitable, educational	5,000.00
31.	Evans Scholars Foundation One Briar Road Golf, IL 60029-0301	None	PC	General, charitable, educational	10,000.00
32.	Face the Future Foundation 500 North Michigan Avenue Suite 600 Chicago, IL 60611	None	PC	General, charitable, educational	10,000.00
33.	Fire Island Lighthouse Preservation Society, Inc. 4640 Captree Island Captree Island, NY 11702	None	PC	General, charitable, educational	2,500.00
34.	Genesis International Orphanage Foundation P.O. Box 6458 Chula Vista, CA 91909-6458	None	PC	General, charitable, educational - Rancho Genesis project	120,000.00
35.	GiGi's Playhouse Tinley Park 15954 S. Harlem Avenue Tinley Park, IL 60477	None	PC	General, charitable, educational	5,000.00
36.	Giordano Jazz Dance Chicago 1754 North Clark Street Chicago, IL 60614	None	PC	General, charitable, educational	10,000.00
37.	Grant Park Orchestral Association 205 East Randolph Street Chicago, IL 60601	None	PC	General, charitable, educational	100,000.00
38.	Grant Park Orchestral Association 205 East Randolph Street Chicago, IL 60601	None	PC	General, charitable, educational - Advocate For the Arts program	25,000.00
39.	Grover Cleveland Charter High School 8140 Van Alden Avenue Reseda, CA 91335	None	PC	General, charitable educational – music program	10,000.00
40.	Habitat For Humanity Of Lenawee County 1205 East Beecher Street Adrian, MI 49221	None	PC	General, charitable, educational	30,000.00
41.	Heroin Epidemic Relief Organization P.O. Box 2536 Orland Park, IL 60642	None	PC	General, charitable, educational	5,000.00
42.	Hope Community Center 431 Baker Street Adrian, MI 49221	None	PC	General, charitable, educational	5,000.00

43.	Hospice of Lenawee 1903 Wolf Creek Highway Adrian, MI 49221	None	PC	General, charitable, educational	10,000.00
44.	Hubbard Street Dance Chicago, Inc. 1147 West Jackson Boulevard Chicago, IL 60607	None	PC	General, charitable, educational	15,000.00
45.	International Samaritan 803 N. Main Street Ann Arbor, MI 48104	None	PC	General, charitable, educational, religious	60,000.00
46.	Joffrey Ballet 10 East Randolph Street Chicago, IL 60601	None	PC	General, charitable, educational	100,000.00
47.	Kartemquin Educational Films 1901 West Wellington Chicago, IL 60657	None	PC	General, charitable, educational	60,000.00
48.	Lake Superior State University 650 W. Easterday Avenue Sault St. Marie, MI 49783	None	PC	General, charitable, educational - Research and Education Center	100,000.00
49.	Lenawee Chamber Foundation 5285 West US-223 Suite A Adrian, MI 49221	None	PC	General, charitable, educational	100,000.00
50.	Lenawee Community Foundation P.O. Box 142 Tecumseh, MI 49286	None	PC	General, charitable, educational	7,500.00
51.	Lenawee Community Mental Health Authority 1040 South Winter Street Suite 1022 Adrian, MI 49221	None	PC	Public, charitable - E-Race the Stigma Run/Walk	6,000.00
52.	Lenawee County Education Foundation 4107 North Adrian Highway Adrian, MI 49221	None	PC	General, charitable, educational	7,500.00
53.	Lenawee Symphony Orchestra Society, Inc. 110 South Madison Street Adrian, MI 49221	None	PC	General, charitable, educational	50,000.00
54.	Lifeline Pilots 6100 W. Dirksen Pkwy Peoria, IL 61607	None	PC	General, charitable, educational	20,000.00
55.	Lynn Sage Cancer Research Foundation 541 North Fairbanks Court Suite 800 Chicago, IL 60611	None	PC	General, charitable, educational	10,000.00
56.	Lyric Opera of Chicago 20 North Wacker Drive Chicago, IL 60606	None	PC	General, charitable, educational	100,000.00
57.	Mackinac Associates P.O. Box 567 Mackinaw City, MI 49701	None	PC	General, charitable, educational - Native American Museum	10,000.00

58.	Manitou Beach Historic Renovation Society P.O. Box 178 Manitou Beach, MI 49253	None	PC	General, charitable, educational - Summer art camps	7,500.00
59.	Marian Catholic High School 700 Ashland Avenue Chicago Heights , IL 60411	None	PC	General, charitable, educational - scholarships	35,000.00
60.	Merit School of Music 38 South Peoria Street Chicago, IL 60607	None	PC	General, charitable, educational	25,000.00
61.	A Million Thanks, Inc. 4590 MacArthur Boulevard Suite 500 Newport Beach, CA 92660	None	PC	General, charitable, educational	5,000.00
62.	Misericordia Heart of Mercy 6300 North Ridge Chicago, IL 60660-1017	None	PC	General, charitable, educational, religious	15,000.00
63.	New Moms, Inc. 5317 W. Chicago Chicago, IL 60651	None	PC	General, charitable, educational	10,000.00
64.	The Night Ministry 4711 N. Ravenswood Ave. Chicago, IL 60640-4407	None	PC	General, charitable, educational	15,000.00
65.	Northwestern University Block Museum of Art 40 Arts Circle Drive Evanston, IL 60208	None	PC	General, charitable, educational	15,000.00
66.	Orchestral Association Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604-2559	None	PC	General, charitable, educational	25,000.00
67.	Orchestral Association Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604-2559	None	PC	General, charitable, educational	50,000.00
68.	Pacific Garden Mission 1458 South Canal Street Chicago, IL 60607	None	PC	General, charitable, educational	1,000.00
69.	Palm Coast Arts Foundation 1500 Central Avenue Palm Coast, FL 32164	None	PC	General, charitable, educational	10,000.00
70.	Patient Airlift Services 7110 Republic Airport Suite 202 Farmingdale, NY 11735	None	PC	General, charitable, educational	10,000.00
71.	Providence St. Mel School 119 South Central Park Blvd. Chicago, IL 60624	None	PC	General, charitable, educational - scholarships	25,000.00
72.	Purple Rose Theatre Company 137 Park Street Chelsea, MI 48118	None	PC	General, charitable, educational	25,000.00

73.	Roosevelt University Chicago Center of Performing Arts 430 S. Michigan Avenue Chicago, IL 60605	None	PC	General, charitable, educational - Center For Arts Leadership	25,000.00
74.	Ryan Licht Sang Bipolar Foundation, Inc. 875 North Michigan Avenue Suite 3100 Chicago, IL 60611	None	PC	General, charitable, educational	7,500.00
75.	Saint Rita of Cascia H.S. 7740 South Western Ave. Chicago, IL 60620	None	PC	General, charitable, educational, religious – tuition assistance	5,000.00
76.	Scleroderma Foundation 23999 Telegraph Road Southfield, MI 48033	None	PC	General, charitable, educational	2,500.00
77.	Share the Warmth of Lenawee 427 W. Maumee Street Adrian, MI 49221	None	PC	General, charitable, educational	25,000.00
78.	Sharing Notes 3712 N. Broadway Avenue #333 Chicago, IL 60613	None	PC	General, charitable, educational	5,000.00
79.	Shedd Aquarium Society 1200 South Lake Shore Drive Chicago, IL 60605-2402	None	PC	General, charitable, educational	10,000.00
80.	South Suburban PADS 4411 W. Gatling Boulevard Country Club Hills, IL 60478	None	PC	General, charitable, educational	25,000.00
81.	Special Olympics Michigan Central Michigan University Mount Pleasant, MI 48859	None	PC	General, charitable, educational	5,000.00
82.	St. Elizabeth Catholic Church 506 North Union Street Tecumseh, MI 49286	None	PC	General, charitable, educational, religious – Parish Center renovation	125,000.00
83.	St. Elizabeth Catholic Church 506 North Union Street Tecumseh, MI 49286	None	PC	General, charitable, educational, religious – Knights of Columbus	3,000.00
84.	St. James Episcopal Church P.O. Box 268 Taylor, TX 76574	None	PC	General, charitable, educational, religious	25,000.00
85.	St. Joseph Mercy Ann Arbor P.O. Box 995 Ann Arbor, MI 48106-0995	None	PC	General, charitable, educational - Cancer Center	50,000.00
86.	Tecumseh Pops Orchestra P.O. Box 125 Tecumseh, MI 49286	None	PC	General, charitable, educational	10,000.00
87.	Thresholds 4101 North Ravenswood Ave. Chicago, IL 60613	None	PC	General, charitable, educational - Veterans Project	7,500.00
88.	Tipton Community Congregational Church 9240 Tipton Highway Tipton, MI 49287	None	PC	General, charitable, educational, religious	1,000.00

89. Tourette Syndrome Association 4240 Bell Boulevard Suite 205 Bayside, NY 11361-9861	None	PC	General, charitable, educational	10,000.00
90. University of the Cumberlands 6191 College Station Drive Williamsburg, KY 40769	None	PC	General, charitable, educational	7,500.00
91. Window to the World Communications, Inc. 5400 North St. Louis Avenue Chicago, IL 60625	None	PC	General, charitable, educational	210,000.00
92. Window to the World Communications, Inc. 5400 North St. Louis Avenue Chicago, IL 60625	None	PC	General, charitable, educational	137,500.00
93. Window to the World Communications, Inc. 5400 North St. Louis Avenue Chicago, IL 60625	None	PC	General, charitable, educational	125,000.00
94. Window to the World Communications, Inc. 5400 North St. Louis Avenue Chicago, IL 60625	None	PC	General, charitable, educational	125,000.00
95. YMCA of Lenawee County 638 Maumee Street Adrian, MI 49221	None	PC	General, charitable, educational	10,000.00
TOTAL 2019 GRANTS:				<u>\$3,436,500.00</u>

07785

SAGE FOUNDATION 38-6041518
990-PF – PART XV – LINE 2
Year Ending December 31, 2019

GRANT CRITERIA AND OTHER INFORMATION

The Sage Foundation does not supply formal grant application forms. To apply for a grant from the Sage Foundation, prospective applicants should send a grant request letter to:

President or Secretary
Sage Foundation
P.O. Box 1919
Brighton, Michigan 48116-5719

Grant request letters may be submitted at any time. There are no restrictions as to geographical area, charitable fields or type of institution. The following information is needed for full consideration:

- Amount of grant requested.
- What the applicant intends to accomplish.
- How the applicant intends to reach the stated objectives, and how such objectives will further the applicant's tax-exempt purposes.
- What procedures the applicant has implemented to evaluate the results achieved.
- Any additional information which would aid the Sage Foundation Board of Trustees in making its decision.
- A photocopy of the Internal Revenue Service determination letter or ruling indicating the applicant's tax-exempt status under Section 501(c)(3) of the Internal Revenue Code.
- Name of the applicant's contact person.

In general, it is the objective of the Sage Foundation to make grants and contributions that further charitable, educational, religious, scientific and/or literary purposes.