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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation
Pappas Foundation, Inc

A Employer identification number
38-3386198

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
30301 Northwestern Hwy | 200

B Telephone number (see instructions)
(248) 539-8292

City or town, state or province, country, and ZIP or foreign postal code
Farmington Hills MI 48334

Foreign country name | Foreign province/state/county | Foreign postal code

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,539,446

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	372,240			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	6,154	6,154		
	4	Dividends and interest from securities	39,071	39,071		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	40,404			
	b	Gross sales price for all assets on line 6a 639,787				
	7	Capital gain net income (from Part IV, line 2)		40,404		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	14,701	14,701		
	12	**Total.** Add lines 1 through 11	472,570	100,330	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	533			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	28			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	561	0	0	0
	25	Contributions, gifts, grants paid	268,783			268,783
	26	**Total expenses and disbursements.** Add lines 24 and 25	269,344	0	0	268,783
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	203,226			
	b	**Net investment income** (if negative, enter -0-)		100,330		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	181,834	12,740	12,740
	2	Savings and temporary cash investments	1,257,503	400,424	400,424
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,826,542	3,055,941	3,126,282
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,265,879	3,469,105	3,539,446
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	3,265,879	3,469,105	
	29	**Total net assets or fund balances** (see instructions)	3,265,879	3,469,105	
	30	**Total liabilities and net assets/fund balances** (see instructions)	3,265,879	3,469,105	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,265,879
2	Enter amount from Part I, line 27a	2	203,226
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,469,105
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,469,105

Part IV Capital Gains and Losses for Tax on Investment Income

	a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Beyound Meat	P	9/21/2018	6/6/2019
b	Meta Financial Group CASH	D	5/24/2019	5/24/2019
c	Maturity of 250,000sh US TBill	P	8/1/2019	10/1/2019
d	Integrated Device Tech	D	1/10/2019	4/1/2019
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	67,267		25,000	42,267
b	273,520		276,900	-3,380
c	250,000		249,183	817
d	49,000		48,300	700
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				42,267
b				-3,380
c				817
d				700
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	40,404
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	40,404

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	237,750	3,251,935	0 073110
2017	203,500	3,189,451	0 063804
2016	196,804	2,926,266	0 067254
2015	198,173	2,833,862	0 069930
2014	209,535	2,618,818	0 080011

2	**Total** of line 1, column (d)	2	0 354109
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 070822
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,481,499
5	Multiply line 4 by line 3	5	246,567
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,003
7	Add lines 5 and 6	7	247,570
8	Enter qualifying distributions from Part XII, line 4	8	268,783

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	1,003
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	1,003
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,003
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,003
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
	Website address ▶ N/A			
14	The books are in care of ▶ Norman A Pappas Telephone no ▶ (248) 539-8292			
	Located at ▶ 30301 Northwestern Hwy , Suite 200 Farmingtom Hills MI ZIP+4 ▶ 48334			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Norman A Pappas 30301 N Hwy , Ste 200 Farmington Hills, MI 48334	Director	0		
Susan L Pappas 30301 N Hwy., Ste 200 Farmington Hills, MI 48334	Director	0		
Sydell Pappas 30301 N Hwy , Ste 200 Farmington Hills, MI 48334	Director	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,171,533
b	Average of monthly cash balances	1b	362,984
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,534,517
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,534,517
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	53,018
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,481,499
6	**Minimum investment return.** Enter 5% of line 5	6	174,075

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	174,075
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,003		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,003
3	Distributable amount before adjustments Subtract line 2c from line 1			3	173,072
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	173,072
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	173,072

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	268,783
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	268,783
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	1,003
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	267,780

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				173,072
2	Undistributed income, if any, as of the end of 2019				
a	Enter amount for 2018 only			0	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2019				
a	From 2014 79,228				
b	From 2015 57,182				
c	From 2016 51,203				
d	From 2017 44,691				
e	From 2018 76,193				
f	**Total** of lines 3a through e	308,497			
4	Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 268,783				
a	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2019 distributable amount				173,072
e	Remaining amount distributed out of corpus	95,711			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	404,208			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	79,228			
9	**Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	324,980			
10	Analysis of line 9				
a	Excess from 2015 57,182				
b	Excess from 2016 51,203				
c	Excess from 2017 44,691				
d	Excess from 2018 76,193				
e	Excess from 2019 95,711				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4, for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Norman A Pappas

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Ahavas Olam Torah Center 25428 Woodvilla Southfield, MI 48075	None		Charitable	10,000
Aish HaTorah 555 South Old Woodward Ste 23L Birmingham, MI 48009	None		Charitable	36,000
American Friends of Livnot U'Lehibanot PO Box 880054 Boca Raton, Fl 33488	None		Charitable	5,000
Anshe Shalom Synagogue 540 W. Melrose St Chicago, IL 60657	None		Charitable	180
Antfarm 39140 Proctor Blvd. Sandy, OR 97055	None		Charitable	800
Anti-Defamation League 6735 Telegraph Rd Suite 300 West Bloomfield, MI 48301	None		Charitable	1,000
Bar-Ilan University 8170 McCormick Blvd Skokie, IL 60076	None		Charitable	2,118
Brilliant Detroit 5675 Larkins Street Detroit, MI 48210	None		Charitable	1,000
Camp HASC 25428 Woodvilla Southfield, MI 48075	None		Charitable	500
Chabad of Greater Downtown Detroit 278 Mack Avenue Detroit, MI 48201	None		Charitable	1,000
Champions of Wayne 3001 Forth Street Wayne, MI 48184	None		Charitable	300
Total See Attached Statement			▶ **3a**	268,783
b *Approved for future payment*				
Total			▶ **3b**	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a Contribution	523000	372,240			
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments		6,154			
4 Dividends and interest from securities		39,071			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income		14,701			
8 Gain or (loss) from sales of assets other than inventory		40,404			
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		472,570		0	0
13 **Total.** Add line 12, columns (b), (d), and (e)				13	472,570

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ John A Pappas 6/2/20 ▶ Director

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No 1545-0047

2019

Name of the organization
Pappas Foundation, Inc.

Employer identification number
38-3386198

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
Pappas Foundation, Inc.	38-3386198

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Norman A Pappas 30301 Northwestern Hwy , Ste 200 Farmington Hills MI 48334 Foreign State or Province Foreign Country	$ 372,240	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
Pappas Foundation, Inc	38-3386198

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	Donated 1,000 shares Integrated Device Tech IDTI	$ 48,300	1/10/2019

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	Donated 10,000 shares Meta Financial Group	$ 276,900	5/22/2019

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	Donated 2,000 shares Cypress Semiconductor CY	$ 47,040	11/25/2019

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
Pappas Foundation, Inc	38-3386198

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ 0

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For. Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name	Fistula Foundation			
Street	Suite 302			
City	San Jose	**State** CA	**Zip Code** 95126	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Frankel Jewish Academy			
Street	6600 West Maple Road			
City	West Bloomfield	**State** MI	**Zip Code** 48322	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Friends of Israel Defense Forces			
Street	PO Box 999			
City	Walled Lake	**State** MI	**Zip Code** 48390	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 4,000

Name	Friends of Rabin Medical Center			
Street	39 Jabotinsky			
City	Petah Tikva	**State**	**Zip Code** 4941492	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 5,000

Name	Friendship Circle, The			
Street	6892 W Maple Rd			
City	West Bloomfield	**State** MI	**Zip Code** 48322	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 10,000

Name	Hadassah			
Street	5030 Orchard Lake Rd			
City	West Bloomfield	**State** MI	**Zip Code** 48323	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 540

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Henry Ford Health System
Street
1 Ford Place, 5A

City	State	Zip Code	Foreign Country
Detroit, MI	MI	48202	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	500

Name
Heritage Retreats
Street
557 Fenlon Blvd

City	State	Zip Code	Foreign Country
Clifton	NJ	07014	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	2,350

Name
Hillel Day School
Street
32200 Middlebelt Rd

City	State	Zip Code	Foreign Country
Farmington Hills	MI	48334	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	700

Name
Holocaust Memorial Center
Street
28123 Orchard Lake Rd

City	State	Zip Code	Foreign Country
Farmington Hills	MI	48334	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	10,000

Name
Holocaust Survivor Initiative
Street
1720 I Street NW, Suite 800

City	State	Zip Code	Foreign Country
Washington, DC	DC	20006	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	500

Name
India Development & Relief Fund
Street
5821 Mossrock Drive

City	State	Zip Code	Foreign Country
North Bethesda	MD	20852	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	800

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Innocence Project
Street
40 Worth St , Suite 701

City	State	Zip Code	Foreign Country
New York	NY	10013	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	800

Name
IsraAID
Street
PO Box 61227

City	State	Zip Code	Foreign Country
Polo Alto	CA	94306	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	600

Name
Israel Defence Forces
Street
PO Box 999

City	State	Zip Code	Foreign Country
Walled Lake	MI	48390	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	7,650

Name
Israel Guide Dog Center for the Blind
Street
968 Easton Road, Suite H

City	State	Zip Code	Foreign Country
Warrington	PA	18976	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	285

Name
JARC
Street
6735 Telegraph Road, Suite 100

City	State	Zip Code	Foreign Country
Bloomfield Hills	MI	48301	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	1,000

Name
Jewish Community Center of Metro Detroit
Street
6600 West Maple Road

City	State	Zip Code	Foreign Country
West Bloomfield	MI	48322	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	2,118

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name	Jewish Family Service			
Street	6555 W Maple Road			
City	West Bloomfield	**State** MI	**Zip Code** 48322	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Jewish Federation of Metro Detroit			
Street	PO Box 2030			
City	Bloomfield Hills	**State** MI	**Zip Code** 48303	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 121,633

Name	Jewish Hospice & Chaplaincy Network			
Street	6555 W Maple Road			
City	West Bloomfield	**State** MI	**Zip Code** 48322	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Jewish National Fund			
Street	78 Randall Ave			
City	Rockville Centre	**State** NY	**Zip Code** 11570	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 365

Name	Jewish News Foundation			
Street	29200 Northwestern Hwy			
City	Southfield	**State** MI	**Zip Code** 48034	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 2,500

Name	Jewish Senior Life (JSL)			
Street	6710 West Maple Road			
City	West Bloomfield	**State** MI	**Zip Code** 48322	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 3,334

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Jewish United Fund
Street
30 S Wells St

City	State	Zip Code	Foreign Country
Chicago	IL	60606	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	1,440

Name
Judson Center
Street
30301 Northwestern Hwy, Ste 100

City	State	Zip Code	Foreign Country
Southfield	MI	48334	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	1,000

Name
JVS
Street
29699 Southfield Rd

City	State	Zip Code	Foreign Country
Southfield	MI	48076	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	350

Name
Kids Kicking Cancer
Street
27600 Northwestern Hwy , Ste 220

City	State	Zip Code	Foreign Country
Southfield	MI	48034	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	5,000

Name
Matan B'Seter
Street
15699 Jeanette

City	State	Zip Code	Foreign Country
Southfield	MI	48075	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	650

Name
Mazon
Street
10850 Wilshire Blvd , Suite 400

City	State	Zip Code	Foreign Country
Los Angeles	CA	90024	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	300

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Mesivta of West Bloomfield
Street
4200 Walnut Lake Road

City	State	Zip Code	Foreign Country
West Bloomfield	MI	48323	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	250

Name
Metro Chicago Hillel
Street
924 S Morgan Street

City	State	Zip Code	Foreign Country
Chicago	IL	60607	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	180

Name
Michigan Animal Rescue League
Street
790 Featherstone

City	State	Zip Code	Foreign Country
Pontiac	MI	48342	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	500

Name
Michigan Jewish Sports Foundation
Street
6632 Telegraph Rd #304

City	State	Zip Code	Foreign Country
Bloomfield Hills	MI	48301	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	390

Name
ORT America Michigan Region
Street
6735 Telegraph Road, Suite 350

City	State	Zip Code	Foreign Country
Bloomfield Hills	MI	48301	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	1,250

Name
Project Health Community
Street
P O Box 252433

City	State	Zip Code	Foreign Country
West Bloomfield	MI	48325	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name	Shepherd's Gate			
Street	2400 23 Mile Rd			
City	Shelby Charter Twp	**State** MI	**Zip Code** 48315	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Sky Foundation			
Street	33 Bloomfield Hills Pkwy			
City	Bloomfield Hills	**State** MI	**Zip Code** 48304	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Tamarack Camp			
Street	6735 Telegraph, Suite 380			
City	Bloomfield Hills	**State** MI	**Zip Code** 48301	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Temple Beth El			
Street	7400 Telegraph Rd			
City	Bloomfield Hills	**State** MI	**Zip Code** 48301	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 1,000

Name	Temple Shir Shalom			
Street	3999 Walnut Lake Road			
City	West Bloomfield	**State** MI	**Zip Code** 48323	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 500

Name	The Bail Project			
Street	PO Box 750			
City	Venice	**State** CA	**Zip Code** 90294	**Foreign Country**
Relationship	None	**Foundation Status**		
Purpose of grant/contribution	Charitable			**Amount** 800

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Yad Ezra

Street
2850 West 11 Mile Road

City	State	Zip Code	Foreign Country
Berkley	MI	48072	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	4,000

Name
Yeshiva Beth Yehudah

Street
15751 Lincoln Drive

City	State	Zip Code	Foreign Country
Southfield	MI	48037	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	10,000

Name
Yeshivas Darchei Torah

Street
21550 West 12 Mile

City	State	Zip Code	Foreign Country
Southfield	MI	48076	

Relationship	Foundation Status
None	

Purpose of grant/contribution	Amount
Charitable	600

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Name

Street

City	State	Zip Code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution	Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	0
Short Term CG Distributions	0

									Totals	Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments			Net Gain or Loss
									Capital Gains/Losses	639,787		599,383			40,404
									Other sales	0		0			0
	Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	Beyound Meat		X	Pappas Foundation		P	9/21/2018	6/6/2019	67,267	25,000					42,267
2	Meta Financial Group CASH		X			D	5/24/2019	5/24/2019	273,520	276,900					-3,380
3	Matunty of 250,000sh US TBill		X	Pappas Foundation		P	8/1/2019	10/1/2019	250,000	249,183					817
4	Integrated Device Tech		X			D	1/10/2019	4/1/2019	49,000	48,300					700

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Part I, Line 11 (990-PF) - Other Income

		14,701	14,701	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Other Investments	14,701	14,701	

Part I, Line 18 (990-PF) - Taxes

		533	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1.	Real estate tax not included in line 20	0			
2	Tax on investment income	13			
3	Income tax	520			

Part I, Line 23 (990-PF) - Other Expenses

		28	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Miscellaneous Fees	28	0		

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Part II, Line 10b (990-PF) - Investments - Corporate Stock

			1,826,542	3,055,941	1,800,424	3,126,282
	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	Bank of America	500	27,238	27,238	24,640	35,220
2	CitiGroup / C	50	13,480	13,480	2,603	3,955
3	Conseco Inc	9	1	1	134	163
4	Flagstar Boncorp Inc / FBC	100	5,800	5,800	264	383
5	Huntington BKSH / HBAN	3,000	42,195	42,195	35,760	45,240
6	Nucor / NUE	500	16,174	16,174	25,905	28,140
7	Nokia Corp / NOK	800	8,777	8,777	4,656	2,968
8	NY Comm Bank / NYB	2,000	35,910	55,917	18,820	48,080
9	Pfizer Inc / PFE	1,000	25,320	25,320	43,650	39,180
10	SEI		218,496	218,627	253,133	291,864
11	Teva Pharm Onds / TEVA	2,876	122,778	122,778	44,348	28,185
12	Alpine Dividend Fund		245,792	249,125	245,426	248,911
13	Marco Polo Fund		250,000	250,000	304,532	304,532
14	CF Industries	47	4,045	4,045	10,225	11,219
15	Wells Fargo Ultra Short					
16	Sothern Copper Corp / SCCO	505	13,579	13,579	15,539	21,452
17	Teekay Tankers	6,000	27,764	33,771	5,568	35,955
18	R R Donnelley & sons Co / RRD	1,000	10,514	10,514	3,960	2,624
19	Iamgold Corp / IAG	5,000	14,511	14,511	18,400	18,650
20	Western Union / WU	1,000	13,502	13,502	17,060	26,780
21	Allegheny Technologies Inc / ATI	1,000	14,090	14,090	21,770	20,660
22	Diamond Offshore Drilling Inc / DO	1,000	17,069	27,076	9,440	14,380
23	Ensco PLC / ESV	500	6,948		1,780	
24	Transocean / RIG	1,000	12,725	12,725	6,940	6,880
25	Energy Transfer Equity / ETE	1,500	15,785	15,785	19,815	19,245
26	Energy Products Partners / EPD	1,000	23,420	23,420	24,590	28,160
27	ATW Partners		216,367	401,511	216,367	401,511
28	OurCrowd		350,000	295,941	350,000	295,941
29	Amazon / AMZN	1,000	74,262	74,262	75,099	92,392
30	1st Place Financial	1,224				0
31	Cypress Semi Conductor Corp / CY	2,000		47,040		46,660
32	LSC Communications	125				26
33	Taubman Centers / TCO	1,500		52,597		46,635
34	Uber / UBER	500		21,782		14,870
35	UNITED STATES TREASURY 2/20/20	1		420,939		424,265
36	UNITED STATES TREASURY 5/28/2020	1		99,206		99,373
37	UNITED STATES TREASURY 8/13/2020	1		417,265		420,963
38	Valaris PLC / VAL	125		6,948		820

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Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										0	0	0
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Norman A Pappas		30301 N Hwy , Ste 200	Farmington Hills	MI	48334		Director		0		-
2	Susan L Pappas		30301 N Hwy , Ste 200	Farmington Hills	MI	48334		Director		0		-
3	Sydell Pappas		30301 N Hwy , Ste 200	Farmington Hills	MI	48334		Director		0		

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