

EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation DICK AND BETSY DEVOS FAMILY FOUNDATION		A Employer identification number 38-2902412
Number and street (or P O box number if mail is not delivered to street address) 126 OTTAWA AVENUE NW, SUITE 500	Room/suite	B Telephone number (616) 643-4700
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49503		C If exemption application is pending, check here ☐
G Check all that apply: Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation ☐		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 65,094,061.	J Accounting method: ☒ Cash ☐ Accrual Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		12,000,000.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		2,234.	2,234.		STATEMENT 1
4 Dividends and interest from securities		346,589.	354,924.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-157,539.			
b Gross sales price for all assets on line 6a		2,258,202.			
7 Capital gain net income (from Part IV, line 2)			123,780.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,472,264.	1,385,148.	100,191.	STATEMENT 3
12 Total. Add lines 1 through 11		13,663,548.	1,866,086.	100,191.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		602.	0.	0.	602.
b Accounting fees STMT 5		4,630.	463.	0.	3,704.
c Other professional fees STMT 6		786,817.	263,546.	2,514.	519,493.
17 Interest					
18 Taxes STMT 7		90,583.	0.	0.	0.
19 Depreciation and depletion		57,273.	0.	0.	
20 Occupancy					
21 Travel, conferences, and meetings		5,250.	0.	0.	5,250.
22 Printing and publications		448.	0.	0.	448.
23 Other expenses STMT 8		108,060.	0.	97,677.	10,383.
24 Total operating and administrative expenses. Add lines 13 through 23		1,053,663.	264,009.	100,191.	539,880.
25 Contributions, gifts, grants paid		11,177,610.			11,177,610.
26 Total expenses and disbursements. Add lines 24 and 25		12,231,273.	264,009.	100,191.	11,717,490.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,432,275.			
b Net investment income (if negative, enter -0-)			1,602,077.		
c Adjusted net income (if negative, enter -0-)				0.	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	148,410.	11,969,518.	11,969,518.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	3,819,573.	3,819,573.	6,327,342.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	44,808,478.	33,958,295.	42,843,406.	
14 Land, buildings, and equipment: basis ▶ 2,291,414.				
Less: accumulated depreciation ▶ 487,619.	1,837,118.	1,803,795.	1,803,795.	
15 Other assets (describe ▶)	3,650,000.	2,150,000.	2,150,000.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	54,263,579.	53,701,181.	65,094,061.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ MISC. PAYABLES)	814.	6,141.	
	23 Total liabilities (add lines 17 through 22)	814.	6,141.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	54,262,765.	53,695,040.	
	29 Total net assets or fund balances	54,262,765.	53,695,040.	
30 Total liabilities and net assets/fund balances	54,263,579.	53,701,181.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	54,262,765.
2 Enter amount from Part I, line 27a	2	1,432,275.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	55,695,040.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	2,000,000.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	53,695,040.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INTERFACE SECURITY SYSTEMS LLC - NOTE	P	08/02/17	08/07/19
b PARTNERSHIPS - SEE STATEMENT 14	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 2,258,202.		2,195,863.	62,339.
b			61,441.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			62,339.
b			61,441.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	123,780.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	13,038,338.	58,846,071.	.221567
2017	10,756,668.	57,906,529.	.185759
2016	14,623,975.	57,175,957.	.255771
2015	10,867,804.	50,737,634.	.214196
2014	12,954,269.	45,358,387.	.285598

2 Total of line 1, column (d)	2	1.162891
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.232578
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	53,488,596.
5 Multiply line 4 by line 3	5	12,440,271.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,021.
7 Add lines 5 and 6	7	12,456,292.
8 Enter qualifying distributions from Part XII, line 4	8	12,441,440.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	32,042.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	32,042.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	32,042.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	58,139.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	68,139.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	36,097.
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ 36,097. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.DBDVFOUNDATION.ORG	X	
14 The books are in care of ROBERT H. SCHIERBEEK Telephone no. (616) 643-4700 Located at 126 OTTAWA NW, SUITE 500, GRAND RAPIDS, MI ZIP+4 49503		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RDV CORPORATION - 126 OTTAWA AVE STE 500, GRAND RAPIDS, MI 49503	MANAGEMENT FEE	518,092.
OTTAWA AVENUE PRIVATE CAPITAL - 126 OTTAWA AVE STE 500, GRAND RAPIDS, MI 49503	MANAGEMENT FEE	257,141.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 ARTPRIZE GRAND RAPIDS - SEE STATEMENT 15	
	700,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	700,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,157,830.
b	Average of monthly cash balances	1b	589,194.
c	Fair market value of all other assets	1c	47,556,119.
d	Total (add lines 1a, b, and c)	1d	54,303,143.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,303,143.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	814,547.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,488,596.
6	Minimum investment return. Enter 5% of line 5	6	2,674,430.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,674,430.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	32,042.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	3,469.
c	Add lines 2a and 2b	2c	35,511.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,638,919.
4	Recoveries of amounts treated as qualifying distributions	4	200,000.
5	Add lines 3 and 4	5	2,838,919.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,838,919.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,717,490.
b	Program-related investments - total from Part IX-B	1b	700,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	23,950.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	12,441,440.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,441,440.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7 ..				2,838,919.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	10,185,835.			
b From 2015	5,278,074.			
c From 2016	11,830,511.			
d From 2017	7,830,675.			
e From 2018	10,003,141.			
f Total of lines 3a through e	45,128,236.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 12,441,440.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,838,919.
e Remaining amount distributed out of corpus	9,602,521.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	54,730,757.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	10,185,835.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	44,544,922.			
10 Analysis of line 9:				
a Excess from 2015	5,278,074.			
b Excess from 2016	11,830,511.			
c Excess from 2017	7,830,675.			
d Excess from 2018	10,003,141.			
e Excess from 2019	9,602,521.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section .. ☐ 4942(i)(3) or ☒ 4942(g)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Subtract line 2d from line 2c.
Complete 3a, b, or c for the
alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RICHARD M. DEVOS JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

RICHARD M. DEVOS, JR., (616) 643-4700
P.O. BOX 230257, GRAND RAPIDS, MI 49523

b The form in which applications should be submitted and information and materials they should include:

DETAILS AVAILABLE AT DBDVFOUNDATION.ORG

c Any submission deadlines:

NONE

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ANY INFORMATION ON THE FOUNDATION'S FUNDING PRIORITIES IS AVAILABLE AT DBDVFFOUNDATION.ORG

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 17				11,177,610.
Total			3a	11,177,610.
b Approved for future payment				
SEE STATEMENT 16				4,017,500.
Total			3b	4,017,500.

Form 990-PF (2019)

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	2,234.		
4 Dividends and interest from securities			14	346,589.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	1,472,264.		
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		1,821,087.		
13 Total. Add line 12, columns (b), (d), and (e)						1,821,087.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

DICK AND BETSY DEVOS FAMILY FOUNDATION

Employer identification number

38-2902412

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
DICK AND BETSY DEVOS FAMILY FOUNDATION	38-2902412

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DICK AND BETSY DEVOS 126 OTTAWA AVENUE N.W., SUITE 500 GRAND RAPIDS, MI 49503	\$ 12,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

38-2902412

Part II

[illegible]

Name of organization

Employer identification number

DICK AND BETSY DEVOS FAMILY FOUNDATION**38-2902412****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MACATAWA BANK	2,234.	2,234.	0.
TOTAL TO PART I, LINE 3	2,234.	2,234.	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTERFACE SECURITY SYSTEMS, LLC NOTE	345,104.	0.	345,104.	353,439.	0.
THE NORTHERN TRUST DIVIDENDS	893.	0.	893.	893.	0.
THE NORTHERN TRUST DIVIDENDS	592.	0.	592.	592.	0.
TO PART I, LINE 4	346,589.	0.	346,589.	354,924.	0.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM PARTNERSHIPS - PER BOOKS	1,371,940.	0.	0.
FROM PARTNERSHIPS - SEE STATEMENT 14	0.	1,383,886.	0.
RENTAL INCOME	100,191.	0.	100,191.
INVESTMENT EARNINGS - SELIGMAN NEW TECHNOLOGIES FUND	133.	133.	0.
SECTION 965(A) INCOME INCLUSION	0.	1,129.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	1,472,264.	1,385,148.	100,191.

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	602.	0.	0.	602.
TO FM 990-PF, PG 1, LN 16A	602.	0.	0.	602.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,630.	463.	0.	3,704.
TO FORM 990-PF, PG 1, LN 16B	4,630.	463.	0.	3,704.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	775,233.	263,546.	0.	510,423.
CUSTODIAL FEES	380.	0.	0.	380.
BANKING FEES	96.	0.	64.	32.
CONSULTING/OTHER	11,108.	0.	2,450.	8,658.
TO FORM 990-PF, PG 1, LN 16C	786,817.	263,546.	2,514.	519,493.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	65,000.	0.	0.	0.
FEDERAL INCOME TAXES	25,000.	0.	0.	0.
STATE INCOME TAXES	583.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	90,583.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	296.	0.	296.	0.
RENTAL EXPENSE	102,966.	0.	97,381.	5,585.
MISCELLANEOUS	94.	0.	0.	94.
COMPUTER SERVICES	4,704.	0.	0.	4,704.
TO FORM 990-PF, PG 1, LN 23	108,060.	0.	97,677.	10,383.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 9

DESCRIPTION

AMOUNT

PROGRAM RELATED INVESTMENT FORGIVENESS - GRAND ACTION
FOUNDATION

2,000,000.

TOTAL TO FORM 990-PF, PART III, LINE 5

2,000,000.

FORM 990-PF

CORPORATE STOCK

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
KELE HOLDCO (COMMON STOCK)	2,175,000.	4,291,695.
INTERFACE PREFERRED HOLDINGS, INC (SERIES A PREFERRED)	1,644,573.	2,026,201.
INTERFACE SPECIAL HOLDINGS INC (WARRANT-PREFERRED)	0.	8,097.
INTERFACE SPECIAL HOLDINGS INC (WARRANT-SUB NOTE)	0.	1,349.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,819,573.	6,327,342.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BDT CAPITAL PARTNERS ANNEX FUND 1-A, LP	FMV	4,891,515.	9,274,514.
FREEDOM CAPITAL MANAGEMENT, LP	FMV	5,733,553.	5,733,553.
COMMONFUND CAPITAL INTERNATIONAL PRIVATE EQUITY IV, LP	FMV	1,103,345.	217,687.
SIH MPH ROLLOVER CO LP	FMV	1,273,654.	4,259,460.
BDT RYE HOLDINGS, LLC	FMV	3,758,527.	4,363,309.
PARTNERS GROUP CLIENT ACCESS 25, LP. INC.	FMV	7,509,139.	9,004,649.
PRUDENTIAL CAPITAL PARTNERS V, LP	FMV	5,078,660.	5,312,754.
ROUNDTABLE HEALTHCARE CAPITAL PARTNERS III, LP	FMV	2,167,623.	1,751,968.
INTERFACE SECURITY SYSTEMS LLC - NOTE RECEIVABLE	FMV	2,442,279.	2,442,279.
FREEDOM ASSET MANAGEMENT LP II	FMV	0.	345,574.
KCC TW INVESTORS LLC	FMV	0.	101,703.
FTH NCP GROUP INVESTORS LLC	FMV	0.	11,307.
LH-AEA GROUP INVESTORS LLC	FMV	0.	24,649.
TOTAL TO FORM 990-PF, PART II, LINE 13		33,958,295.	42,843,406.

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
GRAND ACTION FOUNDATION NOTE RECEIVABLE	2,000,000.	0.	0.
ICCF HOMES LLC - NOTE RECEIVABLE	1,000,000.	1,000,000.	1,000,000.
JOURNEY ACADEMY	350,000.	350,000.	350,000.
ARTPRIZE GRAND RAPIDS	300,000.	800,000.	800,000.
TO FORM 990-PF, PART II, LINE 15	3,650,000.	2,150,000.	2,150,000.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICHARD M. DEVOS JR 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	PRESIDENT 1.00	0.	0.	0.
JERRY L. TUBERGEN 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	EXECUTIVE VICE PRESIDENT 0.10	0.	0.	0.
ROBERT H. SCHIERBEEK 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	VP/COO/TREASURER/SECRETARY 0.10	0.	0.	0.
JEFFREY S. BOWERMAN 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	VP OF TAX/ASSISTANT SECRETARY 0.10	0.	0.	0.
RICHARD M. DEVOS III 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	TRUSTEE 1.00	0.	0.	0.
ELISABETH DEVOS LOWERY 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	TRUSTEE 1.00	0.	0.	0.
ANDREA DEVOS ABRAHAM 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	TRUSTEE 1.00	0.	0.	0.
RYAN E. DEVOS 126 OTTAWA AVENUE NW, SUITE 500 GRAND RAPIDS, MI 49503	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Dick & Betsy DeVos Family Foundation**EIN: 38-2902412****December 31, 2019****Form 990PF - Part I, Line 11 Column (b)
Income/(Loss) from Partnerships**

Partnership Name

EIN

BDT Capital Partners Annex Fund I-A LP	BDT RYE Holdings, LLC	Commonfund Capital International Partners IV LP	Freedom Asset Management LP II
45-4101702	82-2014580	06-1605324	20-4189862
Passive ordinary business income/loss	-	-	-
Nonpassive ordinary business income/loss	-	-	-
Net rental real estate income/loss	-	-	-
Other net rental income/loss	-	-	-
Guaranteed payments	-	-	-
Interest Income	13,748	51,037	232
Non-qualified Dividends	1,712	4	1,673
Qualified Dividends	465,020	49,780	3,594
Royalties	-	-	-
Net short-term capital gain/loss	-	-	(722)
Net long-term capital gain/loss	36,764	-	(6,217)
Net section 1231 gain/loss	-	-	-
Other portfolio income/loss	(12,425)	680	1,697
Section 1256 contracts & straddles	-	-	-
Other income/loss	(96)	472	(697)
Section 965A - Transition Income	-	631	-
	504,723	101,973	191
Section 179 deduction	-	-	-
Contributions	-	-	-
Investment interest expense	17	-	33
Section 59(e)(2) expenditures	-	-	-
Deductions - portfolio (2% floor)	88,533	21,960	2,904
Deductions - portfolio (other)	-	-	-
Other deductions-SBT/State and Local	-	-	-
Other deductions-Property Taxes	-	-	-
Section 965c - Transition Deductions	-	-	-
Foreign taxes paid	1,072	-	-
Foreign taxes accrued	-	-	1,564
	89,622	21,960	4,501
	89,622	21,960	4,501
Total Partnership Income/(Loss)	415,101	80,013	(4,310)
Amount Reported on Form 990-PF, Part I, Line 11	378,337	80,013	1,998
Amount Reported on Form 990-PF, Part IV, Line 1	36,764	-	(6,939)
Amount Reported on Form 990-PF, Form 965, line 3	-	-	631
Amount Reported on Form 990-T as UBTI	-	-	-
Total Partnership Income/(Loss)	415,101	80,013	(4,310)

Dick & Betsy DeVos Family Foundation**EIN: 38-2902412****December 31, 2019****Form 990PF - Part I, Line 11 Column (b)
Income/(Loss) from Partnerships**

Partnership Name

EIN

Freedom Capital Management LP	Freedom Capital Management LP - 41 Sheldon Blvd LLC	FTN NCP Group Investors LLC	International Private Equity Partners III LP
20-0561124	20-0561124	45-3853546	06-1563329

Passive ordinary business income/loss	-	-	-	(106)
Nonpassive ordinary business income/loss	-	-	-	-
Net rental real estate income/loss	-	-	-	-
Other net rental income/loss	-	-	-	-
Guaranteed payments	-	-	-	-
Interest Income	310,881	461	313	46
Non-qualified Dividends	9,901	15	9	512
Qualified Dividends	-	-	-	2,074
Royalties	-	-	-	-
Net short-term capital gain/loss	16,804	16	2	-
Net long-term capital gain/loss	20,481	18	-	(24,585)
Net section 1231 gain/loss	-	-	-	-
Other portfolio income/loss	-	-	-	13
Section 1256 contracts & straddles	-	-	-	-
Other income/loss	-	-	-	(44)
Section 965A - Transition Income	-	-	-	498
	358,067	510	324	(21,592)
Section 179 deduction	-	-	-	-
Contributions	-	-	-	-
Investment interest expense	-	-	-	4
Section 59(e)(2) expenditures	-	-	-	-
Deductions - portfolio (2% floor)	17,643	26	1,624	1,376
Deductions - portfolio (other)	-	-	-	-
Other deductions-SBT/State and Local	-	-	-	-
Other deductions-Property Taxes	-	-	-	-
Section 965c - Transition Deductions	-	-	-	-
Foreign taxes paid	-	-	-	368
Foreign taxes accrued	-	-	-	-
	17,643	26	1,624	1,748
Total Partnership Income/(Loss)	340,424	484	(1,300)	(23,340)
Amount Reported on Form 990-PF, Part I, Line 11	303,139	450	(1,302)	853
Amount Reported on Form 990-PF, Part IV, Line 1	37,285	34	2	(24,585)
Amount Reported on Form 990-PF, Form 965, line 3	-	-	-	498
Amount Reported on Form 990-T as UBTI	-	-	-	(106)
Total Partnership Income/(Loss)	340,424	484	(1,300)	(23,340)

Dick & Betsy DeVos Family Foundation**EIN: 38-2902412****December 31, 2019****Form 990PF - Part I, Line 11 Column (b)****Income/(Loss) from Partnerships**

Partnership Name

EIN

KCC TW Investors LLC	LH-AEA Group Investors LLC	Partners Group Client Access 25 LP Inc.	PCP V Cayman AIV LP
26-2532013	45-2832780	98-1414573	98-1333935
(1)	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
1,047	94	-	85,160
32	3	-	103
2	-	-	-
-	-	-	-
151	3	-	-
2,557	12,220	-	-
-	-	-	-
-	-	(13)	(15,305)
-	-	-	-
-	-	-	-
-	-	-	-
3,788	12,320	(13)	69,958
-	-	-	-
-	-	-	-
9	-	-	1,377
-	-	-	-
4,434	2,075	844	3,510
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
4,443	2,075	844	4,887
(655)	10,245	(857)	65,071
(3,365)	(1,978)	(857)	67,166
2,708	12,223	-	-
-	-	-	-
2	-	-	(2,095)
(655)	10,245	(857)	65,071

Dick & Betsy DeVos Family Foundation**EIN: 38-2902412****December 31, 2019****Form 990PF - Part I, Line 11 Column (b)
Income/(Loss) from Partnerships**

Partnership Name

EIN

	Prudential Capital Partners V LP	Roundtable Healthcare Capital Partners III LP	SIH MPH Rollover Co LP	Total
	81-2671090	47-4893662	37-1839564	
Passive ordinary business income/loss	(7,406)	255,152	-	247,639
Nonpassive ordinary business income/loss	-	-	-	-
Net rental real estate income/loss	-	-	-	-
Other net rental income/loss	-	-	-	-
Guaranteed payments	-	-	-	-
Interest Income	379,357	-	-	845,955
Non-qualified Dividends	202	-	-	14,280
Qualified Dividends	6,897	-	-	527,367
Royalties	-	-	-	-
Net short-term capital gain/loss	227	-	-	16,482
Net long-term capital gain/loss	(937)	-	-	40,273
Net section 1231 gain/loss	4,686	-	-	4,686
Other portfolio income/loss	-	-	-	(25,353)
Section 1256 contracts & straddles	-	-	-	-
Other income/loss	-	-	-	(365)
Section 965A - Transition Income	-	-	-	1,129
	383,026	255,152	-	1,672,093
Section 179 deduction	-	-	-	-
Contributions	146	-	-	146
Investment interest expense	8,307	-	-	9,747
Section 59(e)(2) expenditures	-	-	-	-
Deductions - portfolio (2% floor)	41,396	-	391	188,443
Deductions - portfolio (other)	-	-	-	-
Other deductions-SBT/State and Local	-	-	-	-
Other deductions-Property Taxes	-	-	-	-
Section 965c - Transition Deductions	-	-	-	-
Foreign taxes paid	32	-	-	1,472
Foreign taxes accrued	1,299	-	-	2,863
	51,180	-	391	202,671
Total Partnership Income/(Loss)	331,846	255,152	(391)	1,469,422
Amount Reported on Form 990-PF, Part I, Line 11	302,705	255,152	(391)	1,383,886
Amount Reported on Form 990-PF, Part IV, Line 1	3,976	-	-	61,441
Amount Reported on Form 990-PF, Form 965, line 3	-	-	-	1,129
Amount Reported on Form 990-T as UBTI	25,165	-	-	22,966
Total Partnership Income/(Loss)	331,846	255,152	(391)	1,469,422

DICK & BETSY DEVOS FAMILY FOUNDATION
EIN 38-2902412
FORM 990-PF, PART IX-B
DECEMBER 31, 2019

SUMMARY OF PROGRAM-RELATED INVESTMENTS:

ArtPrize Grand Rapids

The Dick and Betsy DeVos Family Foundation ("Foundation") has made a no-interest loan to ArtPrize Grand Rapids ("ArtPrize") to provide funds to assist with the expenses and operations of the annual competition and exhibitions in Grand Rapids Michigan in September and October.

In 2019, ArtPrize borrowed a net amount of \$200,000 on a note that was issued in 2018. In November 2019, the \$500,000 balance on this note was transferred to a new note. In December 2019, an additional \$300,000 was drawn on the November 2019 note. The outstanding balance of this note at December 31, 2019 was \$800,000.

ArtPrize Grand Rapids is an open international art competition which awards the world's largest art prizes. Part arts festival and part social experiment, ArtPrize is a city-wide contemporary art experience. ArtPrize believes art is important and the competition and exhibition seek to be a catalyst for connections between artists and communities, critical discourse, and cultural understanding.

Dick & Betsy DeVos Family Foundation
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Form 990PF - Part XV Supplementary Information
Line 3b - Grants and Contributions Approved for Future Payments

Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Acton Institute For The Study of Religion and Liberty 98 E. Fulton Street Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	50,000
American Enterprise Institute for Public Policy Research 1789 Massachusetts Ave NW Washington, DC 20036	None	PC	Unrestricted Grant to General Fund	200,000
Church of God in Christ Inc 930 Mason Street Memphis, TN 38126-5219	None	PC	Unrestricted Grant to General Fund	30,000
D.A. Blodgett - St John's 805 Leonard NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	50,000
Degage Ministries 144 Division Ave S Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	100,000
Festival of the Arts in Grand Rapids P.O. Box 68440 Grand Rapids, MI 49516-8440	None	PC	Unrestricted Grant to General Fund	10,000
Global Leadership Network P.O. Box 3188 Barrington, IL 60011	None	PC	Unrestricted Grant to General Fund	710,000
Holland Christian Schools 956 Ottawa Ave Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	200,000
Jesse Lewis Choose Love Foundation P.O. Box 605 Newtown, CT 06470	None	PC	Unrestricted Grant to General Fund	25,000
Kids Hope USA 201 West Washington Avenue Zeeland, MI 49464	None	PC	Unrestricted Grant to General Fund	200,000
Macatawa Bay Junior Association P.O. Box 189 Macatawa, MI 49434	None	PC	Unrestricted Grant to General Fund	15,000
Mars Hill Bible Church 3501 Fairlanes Ave. SW Grandville, MI 49418	None	PC	Unrestricted Grant to General Fund	50,000
Michigan Maritime Museum Inc 260 Dyckman Ave. South Haven, MI 49090	None	PC	Unrestricted Grant to General Fund	125,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Motown Historical Museum Inc 2648 West Grand Boulevard Detroit, MI 48208	None	PC	Unrestricted Grant to General Fund	50,000
Northwood University 4000 Whiting Drive Midland, MI 48640	None	PC	Unrestricted Grant to General Fund	750,000
Orlando Magic Youth Foundation 8701 Maitland Summit Blvd. Orlando, FL 32810	None	PC	Unrestricted Grant to General Fund	180,000
Passion City Church 515 Garson Dr NE Atlanta, GA 30324	None	PC	Unrestricted Grant to General Fund	10,000
Potter's House 810 Van Raalte SW Grand Rapids, MI 49509	None	PC	Unrestricted Grant to General Fund	600,000
Spectrum Health Foundation 100 Michigan NE - MC 4 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,000
Start Garden Foundation 40 Pearl Street NW, Suite 200 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	400,000
Streams of Hope 280 60th Street SE Grand Rapids, MI 49548	None	PC	Unrestricted Grant to General Fund	2,500
Wedgwood Christian Services 3300 36th Street SE Grand Rapids, MI 49512	None	PC	Unrestricted Grant to General Fund	250,000
Total				\$4,017,500

Dick & Betsy DeVos Family Foundation
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Line 3a - Grants and Contributions Paid during the Year

Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
70X7 Life Recovery 97 W. 22nd Street Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	50,000
Acton Institute For The Study of Religion and Liberty 98 E. Fulton Street Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	120,000
Ada Township P.O. Box 370 Ada, MI 49301	None	GOV	Unrestricted Grant to General Fund	315,000
Alliance for School Choice, Inc. 1020 19th Street NW, Suite 675 Washington, DC 20036	None	PC	Unrestricted Grant to General Fund	1,000,000
Alpha USA 1635 Emerson Lane Naperville, IL 60540	None	PC	Unrestricted Grant to General Fund	100,000
American Cancer Society 20450 Civic Center Drive Southfield, MI 48076	None	PC	Unrestricted Grant to General Fund	260
American Enterprise Institute for Public Policy Research 1789 Massachusetts Ave NW Washington, DC 20036	None	PC	Unrestricted Grant to General Fund	350,000
Armed Forces Thanksgiving Fusion Education Group 77 Monroe Center Street NW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	2,000
Artists Creating Together Inc. 1140 Monroe Ave NW, Ste 4101 Grand Rapids, MI 49503-1072	None	PC	Unrestricted Grant to General Fund	50,000
ArtPrize Grand Rapids 41 Sheldon Blvd SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	185,000
Association for Child Development 139 West Lake Lansing Road East Lansing, MI 48823-8525	None	PC	Unrestricted Grant to General Fund	250
Baxter Community Center 935 Baxter SE Grand Rapids, MI 49506	None	PC	Unrestricted Grant to General Fund	55,000
Bethany Christian Services 901 Eastern Avenue NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	125,000

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Line 3a - Grants and Contributions Paid during the Year

Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Boys & Girls Club of Greater Holland 435 Van Raalte Avenue Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	5,000
Campus Crusade for Christ Inc. 100 Lake Hart Drive Orlando, FL 32832	None	PC	Unrestricted Grant to General Fund	10,000
Cape Eleuthera Foundation P.O. Box 842484 Boston, MA 02284-2484	None	PC	Unrestricted Grant to General Fund	115,000
Capitol Ministries P.O. Box 222222 Santa Clarita, CA 91322	None	PC	Unrestricted Grant to General Fund	25,000
Charity Global Inc. 40 Worth Street, Suite 330 New York, NY 10013	None	PC	Unrestricted Grant to General Fund	120,000
Children's Leukemia Foundation of Michigan 146 Monroe Center NW, Suite 810 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	2,500
Childrens Scholarship Fund 8 West 38th Street, 9th Floor New York, NY 10018	None	PC	Unrestricted Grant to General Fund	5,000
Christian Learning Center 4340 Burlingame Ave. SW Wyoming, MI 49509	None	PC	Unrestricted Grant to General Fund	15,000
Citizens Research Council of Michigan Inc 38777 6 Mile Rd, Ste 208 Livonia, MI 48152-3974	None	PC	Unrestricted Grant to General Fund	1,000
Claremont Institute for the Study of Statesmanship and Political Philosophy 849 East Washington, Suite 212 Madison, WI 53703	None	PC	Unrestricted Grant to General Fund	40,000
Community Foundation of the Holland Zeeland Area 85 East 8th Street, Suite 110 Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	411,000
Daisie Bridgewater Hope Center Inc. 8445 64th Avenue Wabasso, FL 32970	None	PC	Unrestricted Grant to General Fund	10,000
Dutch American Council 3755 36th St. SE, Suite 300 Grand Rapids, MI 49512-2913	None	PC	Unrestricted Grant to General Fund	1,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Educate Girls 815 Brazos St, Ste 500 Austin, TX 78701	None	PC	Unrestricted Grant to General Fund	10,000
Endeavor Detroit 1570 Woodward Ave Detroit, MI 48226	None	PC	Unrestricted Grant to General Fund	60,000
Evergreen Commons 480 State Street Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	27,500
Exalta Health 2060 Division Ave S Grand Rapids, MI 49507	None	PC	Unrestricted Grant to General Fund	20,000
Ferris State University 2 West Fulton SE Grand Rapids, MI 49503	None	GOV	Unrestricted Grant to General Fund	10,000
Festival of the Arts in Grand Rapids P.O. Box 68440 Grand Rapids, MI 49516-8440	None	PC	Unrestricted Grant to General Fund	5,000
Fold of Honor Foundation P.O. Box 73 Grand Haven, MI 49417	None	PC	Unrestricted Grant to General Fund	25,000
Foundation for Individual Rights in Education, Inc. 510 Walnut Street, Suite 1250 Philadelphia, PA 19106	None	PC	Unrestricted Grant to General Fund	10,000
Friends of Grand Rapids Parks P.O. Box 3199 Grand Rapids, MI 49501	None	PC	Unrestricted Grant to General Fund	1,000
Friends of Point Betsies Lighthouse Inc P.O. Box 601 Frankfort, MI 49635	None	PC	Unrestricted Grant to General Fund	10,000
George W. Bush Foundation P.O. Box 600610 Dallas, TX 75206	None	PC	Unrestricted Grant to General Fund	500,000
Gerald R. Ford Foundation 303 Pearl Street N.W. Grand Rapids, MI 49504-5353	None	PC	Unrestricted Grant to General Fund	5,000
Grand Rapids Art Museum 101 Monroe Center NW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	30,000

Dick & Betsy DeVos Family Foundation
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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Grand Rapids Ballet Co. 341 Ellsworth Ave. SW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,000
Grand Rapids Children's Museum 11 Sheldon Avenue NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	11,000
Grand Rapids Christian Schools 2400 Plymouth Ave SE Grand Rapids, MI 49506	None	PC	Unrestricted Grant to General Fund	500
Grand Rapids Community College Foundation 143 Bostwick Avenue N.E. Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	50,000
Grand Rapids Downtown Development Authority 29 Pearl NW, Suite 1 Grand Rapids, MI 49503	None	GOV	Unrestricted Grant to General Fund	125,000
Grand Rapids Downtown Market Education Foundation 435 Ionia Ave. SW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	2,500
Grand Rapids Economic Club Charitable Foundation Building 220 Lyon Street NW, Suite 220 Grand Rapids, MI 49503-2209	None	PC	Unrestricted Grant to General Fund	500
Grand Rapids Hq 320 State Street SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	20,000
Grand Rapids Initiative for Leaders PO Box 7865 Grand Rapids, MI 49510-7865	None	PC	Unrestricted Grant to General Fund	20,000
Grand Rapids Student Advancement Foundation 111 Library NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	5,000
Grand Rapids Swing Dance Inc. 6735 Woodspointe Court Byron Center, MI 49315	None	PC	Unrestricted Grant to General Fund	10,000
Grand Rapids Symphony Society 300 Ottawa N.W. Suite 100 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,000
Grand Rapids Whitewater Inc. 120 Lyon St NW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	500,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Grand Rapids Youth Commonwealth Inc. 235 Straight Ave NW Grand Rapids, MI 49504	None	PC	Unrestricted Grant to General Fund	5,000
Grand Valley State University 301 Fulton St. West P.O. Box 2005 Grand Rapids, MI 49501-1945	None	GOV	Unrestricted Grant to General Fund	175,000
Great Lakes Boat Building School 485 S. Meridian Street Cedarville, MI 49719-9790	None	PC	Unrestricted Grant to General Fund	2,500
Greater Michigan Council, Inc. 3213 Walker Ave. NW Grand Rapids, MI 49544	None	PC	Unrestricted Grant to General Fund	5,000
Guiding Light Mission, Inc. 255 S. Division Ave. Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	1,000
Harbor Springs Festival of the Book P.O. Box 766 Harbor Springs, MI 49740-0766	None	PC	Unrestricted Grant to General Fund	1,000
Heart of West Michigan United Way 118 Commerce SW, Suite 100 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	50,000
The Heights Inc. 10400 Seven Locks Rd Potomac, MD 20854-4085	None	PC	Unrestricted Grant to General Fund	5,000
Holland Christian Education Society 956 Ottawa Avenue Holland, MI 49423	None	PC	Unrestricted Grant to General Fund	100,000
Homeless Childrens Foundation of Indian River County Inc 3240 Cardinal Dr Ste 200 Vero Beach, FL 32963-4924	None	PC	Unrestricted Grant to General Fund	5,000
Indian River Memorial Hospital Inc. 1000 37th Place, Suite 101 Vero Beach, FL 32960	None	PC	Unrestricted Grant to General Fund	50,000
Inner City Christian Federation 920 Cherry Street SE Grand Rapids, MI 49506	None	PC	Unrestricted Grant to General Fund	25,000
Institute for Economic Empowerment of Women 2709 W. I-44 Service Road Oklahoma City, OK 73112	None	PC	Unrestricted Grant to General Fund	25,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Institute For Justice 901 N. Glebe Road, Suite 900 Arlington, VA 22203	None	PC	Unrestricted Grant to General Fund	10,000
Interlochen Center for the Arts P.O. Box 199 Interlochen, MI 49643-0199	None	PC	Unrestricted Grant to General Fund	5,000
International Aid, Inc. 17011 Hickory Street Spring Lake, MI 49456	None	PC	Unrestricted Grant to General Fund	10,000
International Justice Mission P.O. Box 58147 Washington, DC 20037	None	PC	Unrestricted Grant to General Fund	25,000
Jesse Lewis Choose Love Foundation P.O. Box 605 Newtown, CT 06470	None	PC	Unrestricted Grant to General Fund	50,000
John F. Kennedy Center for the Performing Arts 2700 F. Street, NW Washington, DC 20566	None	PC	Unrestricted Grant to General Fund	12,500
Journey Grand Rapids 180 Pettis Ave SE Ada, MI 49301-9565	None	PC	Unrestricted Grant to General Fund	10,000
Juvenile Diabetes Research Foundation International 4595 Broadmoor Ave SE, Suite 230 Kentwood, MI 49512	None	PC	Unrestricted Grant to General Fund	5,000
Kalamazoo Christian School Association 2121 Stadium Drive Kalamazoo, MI 49008-1692	None	PC	Unrestricted Grant to General Fund	500
Kent County Parks Foundation P.O. Box 230165 Grand Rapids, MI 49523	None	SO II	Unrestricted Grant to General Fund	5,000
Kids Food Basket 2055 Oak Industrial Drive NW, Suite C Grand Rapids, MI 49505	None	PC	Unrestricted Grant to General Fund	6,000
Kids Hope USA 201 West Washington Avenue Zeeland, MI 49464	None	PC	Unrestricted Grant to General Fund	100,000
Lake Michigan Junior Golf Association Inc. 2715 Leonard St. NW Grand Rapids, MI 49504	None	PC	Unrestricted Grant to General Fund	12,600

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Les Cheneaux Culinary School P.O. Box 26 Hessel, MI 49745-0026	None	PC	Unrestricted Grant to General Fund	2,500
Literacy Services of Indian River County Inc. 1600 21st Street Vero Beach, FL 32960	None	PC	Unrestricted Grant to General Fund	2,500
Macatawa Bay Junior Association P.O. Box 189 Macatawa, MI 49434	None	PC	Unrestricted Grant to General Fund	15,000
Mackinac Center 140 West Main Street P.O. Box 568 Midland, MI 48640-0568	None	PC	Unrestricted Grant to General Fund	350,000
Madison Square Christian Reformed Church 1434 Madison Avenue SE Grand Rapids, MI 49507	None	PC	Unrestricted Grant to General Fund	100,000
Mars Hill Bible Church 3501 Fairlanes Ave. SW Grandville, MI 49418	None	PC	Unrestricted Grant to General Fund	330,000
Mary Free Bed Rehabilitation Hospital 235 Wealthy Street SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,000
Mel Trotter Ministries 225 Commerce Ave. SW Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	5,000
Memorial Sloan Kettering Cancer Center 1275 York Ave New York, NY 10065-6007	None	PC	Unrestricted Grant to General Fund	500
Michigan Maritime Museum Inc 260 Dyckman Ave. South Haven, MI 49090	None	PC	Unrestricted Grant to General Fund	125,000
Michigan Sports Academies Foundation 4940 Cascade Road, Suite 220 Grand Rapids, MI 49546	None	PC	Unrestricted Grant to General Fund	10,000
Michigan State University Office of University Development 535 Chestnut Road, Spartan Way East Lansing, MI 48824-1025	None	GOV	Unrestricted Grant to General Fund	200,000
Montessori Society of Greater Grand Rapids Inc. 1110 College Ave NE Grand Rapids, MI 49503-1123	None	PC	Unrestricted Grant to General Fund	80,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Motown Historical Museum Inc 2648 West Grand Boulevard Detroit, MI 48208	None	PC	Unrestricted Grant to General Fund	50,000
Museum of the Bible 400 4th Street SW Washington, DC 20024	None	PC	Unrestricted Grant to General Fund	160,000
National Review Institute 19 West 44th Street, Suite 1701 New York, NY 10036	None	PC	Unrestricted Grant to General Fund	100,000
New City Kids Inc. P.O. Box 1164 960 Alpine Ave NW Grand Rapids, MI 49501-1164	None	PC	Unrestricted Grant to General Fund	5,000
New York Yacht Club Foundation 37 West 44th Street New York, NY 10036	None	PC	Unrestricted Grant to General Fund	1,000
Nf Forward 1074 Woodward Ave Detroit, MI 48226-1906	None	PC	Unrestricted Grant to General Fund	1,000
Northwood University 4000 Whiting Drive Midland, MI 48640	None	PC	Unrestricted Grant to General Fund	250,000
Opera Grand Rapids 1320 E. Fulton SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	5,000
Orlando Magic Youth Foundation 8701 Maitland Summit Blvd. Orlando, FL 32810	None	PC	Unrestricted Grant to General Fund	90,000
Ottawa County Parks Foundation, Inc. P.O. Box 510 Allendale, MI 49401-0510	None	PC	Unrestricted Grant to General Fund	50,000
Oxford Foundation P.O. Box 14 Haslett, MI 48840	None	PC	Unrestricted Grant to General Fund	5,000
Parkinson Association of Central Florida Inc P.O. Box 3337 Winter Park, FL 32790-3337	None	PC	Unrestricted Grant to General Fund	1,000
Partners Relief & Development P.O. Box 1992 Grand Rapids, MI 49501-1992	None	PC	Unrestricted Grant to General Fund	22,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Partners Worldwide 6139 Tahoe Drive SE Grand Rapids, MI 49546	None	PC	Unrestricted Grant to General Fund	25,000
Passion City Church 515 Garson Dr NE Atlanta, GA 30324	None	PC	Unrestricted Grant to General Fund	10,000
Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	None	PC	Unrestricted Grant to General Fund	50,000
Potter's House 810 Van Raalte SW Grand Rapids, MI 49509	None	PC	Unrestricted Grant to General Fund	600,000
Pregnancy Resource Center 415 Cherry SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	20,000
Rehoboth Christian School Association PO Box 41 Rehoboth, NM 87322	None	PC	Unrestricted Grant to General Fund	10,000
Right to Life of Michigan Educational Foundation 2340 Porter Street SW Grand Rapids, MI 49509-0901	None	PC	Unrestricted Grant to General Fund	25,000
Safe Haven Ministries, Inc. 2627 Birchcrest Dr SE Grand Rapids, MI 49506	None	PC	Unrestricted Grant to General Fund	5,000
Saint Marys Foundation 200 Jefferson SE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	5,000
Salk Institute for Biological Studies 10010 N Torrey Pines Rd La Jolla, CA 92037-1002	None	PC	Unrestricted Grant to General Fund	4,000
San Juan Diego Academy at Holy Name of Jesus School 1650 Godfrey SW Wyoming, MI 49509	None	PC	Unrestricted Grant to General Fund	5,000
Schenectady Community Home, Inc. P.O. Box 2122 Scotia, NY 12302-0122	None	PC	Unrestricted Grant to General Fund	2,500
Smithsonian Institution 1000 Jefferson Drive SW Washington, DC 20560	None	PC	Unrestricted Grant to General Fund	200,000

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Speaks Out Foundation 555 3 Mile Road NW Grand Rapids, MI 49544	None	PC	Unrestricted Grant to General Fund	5,000
Spectrum Health Foundation 100 Michigan NE - MC 4 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	111,000
St. Cecilia Music Society 24 Ransom NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,000
Start Garden Foundation 40 Pearl Street NW, Suite 200 Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	200,000
Stephen's Children Foundation 3755 36th Street SE Grand Rapids, MI 49512-2913	None	PC	Unrestricted Grant to General Fund	25,000
Streams of Hope 280 60th Street SE Grand Rapids, MI 49548	None	PC	Unrestricted Grant to General Fund	2,500
Tall Turf Ministries 2010 Kalamazoo Ave SE Grand Rapids, MI 49507	None	PC	Unrestricted Grant to General Fund	11,000
Teachers Who Pray Inc P.O. Box 490641 Chicago, IL 60649	None	PC	Unrestricted Grant to General Fund	5,000
Teneo Inc. 2605 W. 8th Street Austin, TX 78703	None	PC	Unrestricted Grant to General Fund	50,000
Thorn 1240 Rosecrans Ave Suite 120 Manhattan Beach, CA 90266	None	PC	Unrestricted Grant to General Fund	20,000
Timothy Christian Schools 188 West Butterfield Rd Elmhurst, IL 60126	None	PC	Unrestricted Grant to General Fund	1,000
Trusuccess Inc. 6757 Cascade Road #90 Grand Rapids, MI 49546	None	PC	Unrestricted Grant to General Fund	2,500
United Against Poverty Inc. 2050 40th Ave, Ste 9 Vero Beach, FL 32960-2467	None	PC	Unrestricted Grant to General Fund	50,000

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Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
United States Holocaust Memorial Council 100 Raoul Wallenberg Place, SW Washington, DC 20024-2126	None	PC	Unrestricted Grant to General Fund	5,000
United States Sailing Association Inc. 1 Roger Williams University Way Bristol, RI 02809	None	PC	Unrestricted Grant to General Fund	125,000
United Way of Indian River County, Inc. 1836 14th Ave Vero Beach, FL 32960	None	PC	Unrestricted Grant to General Fund	1,000
University of Arizona Foundation 1111 N Cherry Ave Tucson, AZ 85721-0111	None	PC	Unrestricted Grant to General Fund	1,000
University of Maryland College Park Foundation, Inc. 4603 Calvert Road College Park, MD 20740	None	PC	Unrestricted Grant to General Fund	750,000
Van Andel Research Institute 333 Bostwick NE Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	10,500
Vero Beach Museum of Art Inc. 3001 Riverside Park Dr Vero Beach, FL 32963-1874	None	PC	Unrestricted Grant to General Fund	7,000
Vision to Learn 11611 San Vicente Blvd Ste 500 Los Angeles, CA 90049-6505	None	PC	Unrestricted Grant to General Fund	25,000
Wedgwood Christian Services 3300 36th Street SE Grand Rapids, MI 49512	None	PC	Unrestricted Grant to General Fund	255,000
West Michigan Aviation Academy 5363 44th Street SE Grand Rapids, MI 49512	None	GOV	Unrestricted Grant to General Fund	173,000
West Michigan Hockey Youth Foundation Inc. 130 W. Fulton Grand Rapids, MI 49503	None	PC	Unrestricted Grant to General Fund	1,000
West Michigan Horticultural Society Inc. 1000 East Beltline Avenue NE Grand Rapids, MI 49525	None	PC	Unrestricted Grant to General Fund	260,000
Willow Creek Association PO Box 3188 South Barrington, IL 60011	None	PC	Unrestricted Grant to General Fund	800,000

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Line 3a - Grants and Contributions Paid during the Year

Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
Womens Resource Center 678 Front Ave NW, Suite 180 Grand Rapids, MI 49504	None	PC	Unrestricted Grant to General Fund	10,000
Yellowstone Club Community Foundation 1111 Research Dr, Suite B Bozeman, MT 59718-7476	None	PC	Unrestricted Grant to General Fund	35,000
Young Life P.O. Box 520 Colorado Springs, CO 80901	None	PC	Unrestricted Grant to General Fund	2,000
Total				\$11,177,610