29491270

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

20	<b>19</b>
Open to Public	Inspection

For	caler	idar year 2019 or tax year beginning		, and ending		
Na	ne of	foundation			A Employer identification	number
J	OH.	<u>N</u> AND MARGARET SAGAN F	OUNDATION		38-2638868	
Nur	nbera	and street (or P.O. box number if mail is not delivered to stre	et address)	Room/suite	B Telephone number	
_1	<u>31</u>	4 FOREST AVENUE			847-682-84	16
City	or t	own, state or province, country, and ZIP or foreig	n postal code		C If exemption application is pe	ending, check here
_ <u>E</u>	VA.	NSTON, IL 60201-4708				
G (	heck	all that apply: Initial return	Initial return of a f	former public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		2 Foreign organizations me	eting the 85% test
		Address change	Name change		Foreign organizations me check here and attach co	mputation
H_0	_		exempt private foundation	74	E If private foundation sta	. —
		ection 4947(a)(1) nonexempt charitable trust	Other taxable private found		under section 507(b)(1)	(A), check here
		· I —	inting method X Cash	Accrual	F If the foundation is in a	
		Part II, col. (c), line 16)	Other (specify)	\	under section 507(b)(1)	(B), check here
	\$	2,834,321. (Part I, co Analysis of Revenue and Expenses	numin (a), must be on cash bas	sis.)		1 (4) -
i,P,č	ir Çşi:	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (e))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		在19. <b>2018</b> 在19.10年的	Notice N/Agreement	<b>开始性料温度系统计</b>
	2	Check X If the foundation is not required to attach Sch. B	<b>沙理等的</b> 这种运转管性的	<b>。                                    </b>	12000000000000000000000000000000000000	经经验的
	3	Interest on savings and temporary cash investments				TALENCE SHOWING
<b>(</b>	4	Dividends and interest from securities	98,609.	97,368.		STATEMENT
2020	5a	Gross rents				Note that the second of the se
<u>ද</u>	b	Net rental income or (loss)	WINE WAR THE WARRE	<b>计设置的数据数据</b>	THE STATES OF THE STATE OF THE	
<b>6</b> 3.	6a	Net gain or (loss) from sale of assets not on line 10	1,115.	<b>《中心性神经性性》</b>	<b>克马克,斯斯勒斯斯克尔</b> 克纳	hereof, as presented a
NOV 0	b	Gross sales price for all assets on line 6a 52,377.	8代和2個開放時法子科	心氣影響的問情也可	THE WASHINGTON	AT SERVICE SERVICES
	7	Capital gain net income (from Part IV, line 2)	Right the state of	1,115.	新步程等的 (A)	でするではと
	8	Net short-term capital gain	DETERMINE THE	<b>特殊的特別。</b>		ALL PARSE MARKET (C) IN
ANNED	9	Income modifications	WHITE STREET	THIS WASHINGTON	128	A SHIP WARRING THE
4	10a	Gross sales less returns and allowances	AND MEDICAL PROPERTY OF THE SECOND PROPERTY O	HORING PROPERTY.	<b>班班圖圖問題</b>	
2	b	Less Cost of goods sold		THE REPORT OF THE PARTY OF THE	HERMEN IN WATER	
	C	Gross profit or (loss)		<b>"你说我是我的</b> "		で同ない。
Œ.	11	Other income	4.	0.		STATEMENT: 2
_	12	Total Add lines 1 through 11	99,728.	98,483.		机冷沉淀器增加温润含油
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
ses	16a	Legal fees				
penses		Accounting fees STMT 3	3,450.	1,725.		1,725.
ËX	C	Other professional fees STMT 4	12,425.	12,425.		0.
		Interest				
Administrative		Taxes STMT 5	7,011.	847.		20.
nist	19	Depreciation and depletion				THE PROPERTY OF THE PARTY OF TH
<u>:</u>		Occupancy				
and	22	Printing and publications				
bu	23	Other expenses				
Operating and	24	Total operating and administrative	00.005	1		4
ğ		expenses. Add lines 13 through 23	22,886.	14,997.	The Rich Control of the Control of t	1,745. 102,250.
J	23	Contributions, gifts, grants paid	102,250.	主導性語為於中國問題的	<b>高中国《本語》的第三次</b>	102,250.
	26	Total expenses and disbursements.	405 405	44.005		100 005
_	<u>.</u> .	Add lines 24 and 25	125,136.	14,997.	kai kiringgishpo uturrishi mora u badadari	103,995.
		Subtract line 26 from line 12:  Excess of revenue over expenses and disbursements	-25,408.			
		Net investment income (if negative, enter -0-)		83,486.	FREE TRACTERIOR	
		Adjusted net income (if negative, enter -0-)			N/A	7072754754655729

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form 9	190-PF (2019) JOHN AND MARGARET SAGAN		38-	2638868 Page 2
Parl	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	<del> </del>	of year
(44,5-4)	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2		79,027.	87,983.	87,983.
3	Accounts receivable ► 355.	图图146/4104(A) (1272)	2000年1000年1000年100日	WILE SELECTION OF THE PARTY OF
	Less; allowance for doubtful accounts	355.	355.	355.
4	Pledges receivable >	ENDOMETRIC PRINCE	Natarian in Abritan	<b>建始的电影器等原则性的</b>
	Less: allowance for doubtful accounts	CONTRACTOR SAME TO SAM	. AND A COLOREST SECTION ASSESSMENT AND ASSESSMENT AND ASSESSMENT AND ASSESSMENT ASSESSM	m-constitute and manufacture in the constitution of the constituti
5	<del></del>			1
6	Receivables due from officers, directors, trustees, and other		······································	<del></del>
-	disqualified persons			
7	Other notes and loans receivable	BARROTOR BUILDING	lect property and the transfer	PARTE TO A STATE OF THE
'	Less: allowance for doubtful accounts			
8 0	Inventories for sale or use	<del>-</del>		
Assets 6 0	Prepaid expenses and deferred charges			<del> </del>
S S	a Investments - U.S. and state government obligations			
10		1,378,985.	1 205 177	2,720,335.
		77,003.	1,395,177. 25,206.	2, 120, 333.
			AD, AUD.	25,648.
11	Investments - land buildings, and equipment basis	TOTAL DESIGNATION OF THE PARTY		
	Less accumulated depreciation		, , , , , , , , , , , , , , , , , , , ,	
12	Investments - mortgage loans			
13	Investments - other	to Chile, on A. (25) 251. Time of the Arts About to About to About to	الله الما الله الله الله الله الله الله	Howard and the track of many passes and a
, 14	Land, buildings, and equipment basis			
-	Less accumulated depreciation			
15	Other assets (describe			
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item I)	1,535,370.	1,508,721.	2,834,321.
17	Accounts payable and accrued expenses	•	•	用的相談和關係的
18	Grants payable			出作通过建筑设施的
رم 19	Deferred revenue			<b>建新加州的大型建筑和北部</b>
.≝ 20	Loans from officers, directors, trustees, and other disqualified persons			CHECK PROPERTY AND
Liabilities 52 20 21 22	Mortgages and other notes payable			HERDESETTLEBELEVI
3 22				TANGETHAL PARTY
٠				WHEN SHIPMEN HALLES AND HE
23	Total habilities (add lines 17 through 22)	0.	0.	
1-	Foundations that follow FASB ASC 958, check here	· · · · · · · · · · · · · · · · · · ·	•	
	and complete lines 24, 25, 29, and 30.	<u>.</u>	•	
auces	Net assets without donor restrictions		•	[1] [1] [1] [1] [1] [1] [1] [1] [1] [1]
	Net assets without donor restrictions  Net assets with donor restrictions			TO SEEL AND THE SEEL OF THE SE
g   23				The property of the second states of the second sec
Net Assets or Fund Ba	Foundations that do not follow FASB ASC 958, check here	-		
리	and complete lines 26 through 30.		^	
ල් <sup>26</sup>	Capital stock, trust principal, or current funds	0.	0.	THE THE PROPERTY OF THE PERSON
왕 27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS 28	Retained earnings, accumulated income, endowment, or other funds	1,535,370.	1,508,721.	THE PERSON AND THE PE
= 29	Total net assets or fund balances	1,535,370.	1,508,721.	
		:		
30	Total liabilities and net assets/fund balances	1,535,370.	1,508,721.	N. SERVICE CONCENTRATION OF THE PROPERTY OF TH
Part	Analysis of Changes in Net Assets or Fund Ba	alances		
. part				
Tota	ıl net assets or fund balances at beginning of year - Part II, column (a), line	29		,
	st agree with end-of-year figure reported on prior year's return)	•	1	1,535,370.
	er amount from Part I, line 27a		2	-25,408.
	er increases not included in line 2 (itemize)		, 3	0.
	lines 1, 2, and 3		4	1,509,962.
		IVIDEND DISTRI		1,241.
	Il net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	1,508,721.
1010		oranni (u), mic 23		Form 990-PF (2010)

	the kind(s) of property sold (for exai trehouse; or common stock, 200 shs		te,	(b) How acquired P - Purchase D - Donation	(c	) Date acquired mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 25000PV AMERICA		· · · · · ·	<del></del>	P	0	8/27/13	04/22/19
b 25000PV STEELCA				P		8/27/13	02/17/19
C							
<u>d</u>							
<u>e                                      </u>		<u> </u>		<u> </u>	Д		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale	_	((	(h) Gain or (loss e) plus (f) minus	(g))
a 25,751.		<del>                                     </del>	25,32				424
ь 26,626.			25,93	5.			691
d d	<del> </del>			<del>-  </del>			
e							
	g gain in column (h) and owned by t	the foundation	on 12/31/69.		(I) G	ains (Col. (h) gain	minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col (i) col. (j), if any		còl. (k	), but not less that osses (from col (	n -0-) <b>or</b>
a							424
b							691
C							
d							
e	<del></del>	L	_				
? Capital gain net income or (net cap	pital loss) { If gain, also enter   If (loss), enter -0	r in Part I, line - in Part I, line	7 7	} 2			1,115
Net short-term capital gain or (los	s) as defined in sections 1222(5) an						
If gain, also enter in Part I, line 8,	column (c).	, ,		}			
If (loss), enter -0- in Part I, line 8  Part V Qualification U	nder Section 4940(e) for	Doducod	Tay on Not 1	J 3	200m	N/A	
······································	<del></del>		<del> </del>		100111		
For optional use by domestic private	Touridations subject to the section 4	1940(a) lax 011	net mvestment m	onie.)			
f section 4940(d)(2) applies, leave th	iis part blank.						
Vas the foundation liable for the secti							
	ion 4942 tax on the distributable am	ount of any ve	ar in the base peri	od?			Yes X No
r "Yes," the foundation doesn't qualify	ion 4942 tax on the distributable am y under section 4940(e). Do not com		•	od?			Yes X No
Enter the appropriate amount in e		plete this part	•	<u></u>			
	y under section 4940(e). Do not com each column for each year, see the in (b)	plete this part istructions bef	ore making any en	<u></u>	sets	Distrib (col. (b) div	Yes X No  (d)  oution ratio rided by col. (c))
Enter the appropriate amount in e  (a)  Base period years	y under section 4940(e). Do not come ach column for each year, see the in (b)  Adjusted qualifying dis:	riplete this part	ore making any en	tries. (c) ncharitable-use ass 2,356,0	47.	Distrib (col. (b) div	(d) oution ratio ided by col. (c))
Enter the appropriate amount in e  (a)  Base period years  Calendar year (or tax year beginnin  2018  2017	y under section 4940(e). Do not come ach column for each year, see the in (b)  Adjusted qualifying distance in the column for each year.	riplete this part instructions bef tributions 7,216. 5,016.	ore making any en	tries. (c) ncharitable-use ass 2,356,0 2,152,5	47. 64.	Distrib (col. (b) div	(d) (ution ratio rided by col. (c)) (045507
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Enter the appropriate amount in e  (a)  Base period years  Calendar year (or tax year beginnin  2018  2017  2016  2015  2014	y under section 4940(e). Do not come ach column for each year, see the in (b) Adjusted qualifying distribution 10 11 7	replete this part instructions before tributions 7,216. 5,016. 5,315. 7,074.	ore making any en	tries. (c) ncharitable-use ass 2,356,0 2,152,5 1,817,9 1,518,2	47. 64. 09.	(col. (b) div	(d) pution ratio pution ratio pution ratio 044550 053432 041429 044178
Enter the appropriate amount in e  (a)  Base period years  Calendar year (or tax year beginnin  2018  2017  2016  2015  2014  Total of line 1, column (d)	y under section 4940(e). Do not come ach column for each year, see the integral (b)  Adjusted qualifying distribution    10  11  7  6  7	ributions 7,216. 5,016. 5,315. 7,074. 2,116.	ore making any en Net value of no	tries. (c) ncharitable-use ass 2,356,0 2,152,5 1,817,9 1,518,2 1,576,3	47. 64. 09.	Distrib (col. (b) div	(d) pution ratio pution ratio pution ratio 044550 053432 041429 044178
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Base period years Calendar year (or tax year beginnin 2018 2017 2016 2015 2014  Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in existen Enter the net value of noncharitable Multiply line 4 by line 3	y under section 4940(e). Do not come ach column for each year, see the in (b)  Adjusted qualifying distribution in the column for each year, see the in (b)  Adjusted qualifying distribution in the column for each year, see the in (b)  Adjusted qualifying distribution for each year for the column for each year for form for each year for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year f	replete this part instructions before tributions 7,216. 5,016. 5,315. 7,074. 2,116.	ore making any en Net value of no	tries. (c) ncharitable-use ass 2,356,0 2,152,5 1,817,9 1,518,2 1,576,3	47. 64. 09.	2 3 4	(d) pution ratio ided by col. (c)  .045507  .053432  .041429  .044178  .045750  .230296  .046059  2,560,662
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Enter the appropriate amount in e  (a)  Base period years  Calendar year (or tax year beginnin  2018  2017  2016  2015  2014  Total of line 1, column (d)  Average distribution ratio for the 5 the foundation has been in existen  Enter the net value of noncharitable  Multiply line 4 by line 3  Enter 1% of net investment income	y under section 4940(e). Do not come ach column for each year, see the in (b)  Adjusted qualifying distribution in the column for each year, see the in (b)  Adjusted qualifying distribution in the column for each year, see the in (b)  Adjusted qualifying distribution for each year for the column for each year for form for each year for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year, see the in (b)  Adjusted qualifying distribution for each year f	replete this part instructions before tributions 7,216. 5,016. 5,315. 7,074. 2,116.	ore making any en Net value of no	tries. (c) ncharitable-use ass 2,356,0 2,152,5 1,817,9 1,518,2 1,576,3	47. 64. 09.	2 3 4 5	(d) pution ratio ided by col. (c))  . 045507 . 053432 . 041429 . 044178 . 045750 . 230296 . 046059 2,560,662. 117,942.
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(- 4+ X	Excise Tax Based on Investment Income (Section	·		940(e), or 4	948 -	See I	mstruc	1 ckt. 32 (0) X 5. c 2
18	Exempt operating foundations described in section 4940(d)(2), check here			)	ligh.			
	Date of ruling or determination letter (attach copy of lette			· .		Restli		
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check his	ere 🕨 🔛	and enter 19	% P	21.33.4	Laker to a	authilen i ii	L,670.
	of Part I, line 27b			i				
_	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, e			ol. (b) ノ				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations of	only; others, ent	er -0-)		2	<u> </u>		0.
3	Add lines 1 and 2				3_	ļ		1,670.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations		ter -0-)		4	ļ	<del></del>	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-	-0-			5 204 (654-16)	Post killing	atura restantant	L,670.
6	Credits/Payments:	1 1		2 500				
	2019 estimated tax payments and 2018 overpayment credited to 2019	6a		3,500.				
	Exempt foreign organizations - tax withheld at source	6b		0.				
	Tax paid with application for extension of time to file (Form 8868)	_6c		0.				
	Backup withholding erroneously withheld	6d		0.				
	Total credits and payments. Add lines 6a through 6d	_			7			3,500.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220	) is attached		_	8			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9			000
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount over			, <b>•</b>	10	<u> </u>		L,830.
	Enter the amount of line 10 to be: Credited to 2020 estimated tax		1,830	Refunded >	11			0.
_	IntiVIIFA Statements Regarding Activities						£11.411.641	Vaal Na
1a	During the tax year, did the foundation attempt to influence any national, state, or loc	al legislation or	did it partic	ipate or intervene	ın			Yes No
							1 4- 1	l X
	any political campaign?						1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political				ition		1b	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political lf the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and c				ition		1b	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and c distributed by the foundation in connection with the activities.				ition -		<b>1b</b>	X
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(P	art VII-A Statements Regarding Activities (continued)			· ago ·
35.55	continued)	1664F	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1116 17 11		
•	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	<del></del>		
12	If "Yes," attach statement. See instructions	12	( /	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	<del></del>
13	Website address ► N/A			
14	The books are in care of ► JOHN R. SAGAN  Telephone no. ►847-6	82-8	416	
14	Located at > 1314 FOREST AVENUE, EVANSTON, IL		110	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	0201		$\overline{}$
13	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	ш
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	(Albert)	1.4.4	544. 3 V
	foreign country	That's		in shift
\P;	art:VII-B. Statements Regarding Activities for Which Form 4720 May Be Required	1,551,643,3	, ., .,	104 7 54
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1,54,58	Yes	No
18	During the year, did the foundation (either directly or indirectly):	3r2 A	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	好消
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1100	1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	The Paris	2011 X	
	a disqualified person?	1		- 14
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No			The state of
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No	1, 2, 3, 5, 5,	اد مادر کار ادر ادر ادر ادر	1.32
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1500 (1) 1535 U	4- 4	
	for the benefit or use of a disqualified person)?		प्रे करा जिल्ला	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	157735		162
	If the foundation agreed to make a grant to or to employ the official for a period after	数数约		
	termination of government service, if terminating within 90 days.)			類似
H	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1505		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A	1b	.immin.Sulik	ind mice
	Organizations relying on a current notice regarding disaster assistance, check here	Syll.	1 3 1 7 to	1100
6	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		激制等	
•	before the first day of the tax year beginning in 2019?	1c	ahindineleki	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	Dita	油油	it as
_	defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		ic si	
·	6d and 6e) for tax year(s) beginning before 2019?	4317		
	If "Yes," list the years ▶	(1000) (4000)	491	
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	13.00	LETTE STATE	
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	10 mil		
	statement - see instructions.)  N/A	2b	- Hermitelensk	Médendin
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	शुक्तासू	装之名	
	<b>&gt;</b>		1234-11	Berlin
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			10000000000000000000000000000000000000
-	during the year?	1		37
h	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	12 July 2007	To see	E A
•	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	2. 1. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	11K2	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	上海	Henry.	
	Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A	3b	السداد	المسلطسات
Δo	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	11 4 1	E. Sali	Company
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
		orm 990	T-DE	

0

Total number of other employees paid over \$50,000

	<u> 26388</u>	368 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	1	
	$\longrightarrow$	
	İ	
	$\longrightarrow$	
	1	
**	•	0
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
	İ	
3		
	<del></del>	
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.	l	
3		
	ļ	
	į	
Total. Add lines 1 through 3		0.
Total 700 lines 1 dirough o	Forn	n <b>990-PF</b> (2019)
	. 3111	(=0.0)

Į.	art∤X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		<del></del>
a	Average monthly fair market value of securities	1a	2,497,873.
b	Average of monthly cash balances	1b	101,429.
C	Fair market value of all other assets	10	355.
d	Total (add lines 1a, b, and c)	1d	2,599,657.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,599,657.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,995.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,560,662.
6	Minimum investment return. Enter 5% of line 5	6	128,033.
IP.	art XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	1
_	foreign organizations, check here  and do not complete this part.)	т т	100 000
1	Minimum investment return from Part X, line 6	1	128,033.
2a	Tax on investment income for 2019 from Part VI, line 5		
þ	Income tax for 2019. (This does not include the tax from Part VI.)		4 680
C	Add lines 2a and 2b	2c	1,670.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	126,363.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	126,363.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	126,363.
E	art;XII] Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a		1a	103,995.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	103,995.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	103,995.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies f	or the section

(a) Corpus Years prior to 2018 (c) (d) 2018 (2019)  1 Distributable amount for 2019 from Part XI, line 7 (2019) from Part XI, line 7 (2019) from Part XI, line 7 (2019) from Part XI, line 7 (2019) from 2019 (2019)	Part XIII Undistributed Income (see		FOUNDATION		203000 Page 9
1. Distributable amount for 2019 from Part XI, Inte 7 2. Useas builded incense, if any, set of the end of 2019 2. Enter amount for 2019 and y 3. Encess distributions carryover, if any, to 2019 3. From 2014 3. Encess distributions carryover, if any, to 2019 4. From 2015 6. From 2016 6. From 2016 7. From 2016 7. From 2017 7. From 2018 7. From 2018 7. From 2019 7. From					
Inter 7	1 Dietributable amount for 2010 from Bart VI	Corpus	Tears prior to 2018	2018	2019
2 Undestrobuted receive, 4 my, no of the word of 2019 a. Enter amount for 2015 only b Total for prior years'  3 Excess distributions carryover, if any, to 2019 a From 2014 b From 2015 c From 2016 c From 2016 c From 2016 c From 2016 c From 2016 c From 2017 c From 2018 c	· 1				126 363
a Enter amount for 2018 only b Total for prior years'  Secess distributions carryover, if any, to 2019 a From 2015 b From 2016 d From 2016 d From 2017 e From 2018  1 Total of lines 3 at throughe 4 Qualifying distributions for 2018 from part XII, Innet 4 ► \$ 103, 995. a Applied to 2018, but not more than line 2a b Applied to 2018 thouthours on the 2018 from pyears (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Remaining amount distributed occurs of corpus (Election required - see instructions) d Applied to 2018 distributable mount e Remaining amount distributed out of corpus (Election required - see instructions) d From 2018 c Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d From 2018 c Remaining amount distributed out of corpus (Election required - see instructions) d Corpus Addiseous 14, see and subseats inside the seed of the corpus (Election required - see instructions) d Corpus Addiseous 14, see and subseats inside and substant inside and substant inside and the seed of the corpus deficiency has been susked, or on which the section 4942(a) tax has been previously assessed  3 Corpus Addiseous 14, see and subseat inside and the seed of the seed			····		120,303.
Secess distributions carryover, if any, to 2019  8 Excess distributions carryover, if any, to 2019  8 From 2015  8 From 2016  9 From 2017  9 From 2017  1 Total of lines 3a through e  4 Qualifying distributions for 2019 from Part XII, line 4, ▶ \$ 10.3, 995.  A popiled to 2019, but not more than line 2a  A popiled to sufficient increase of prior years (Election required - see instructions)  4 Applied to 2019, but not more than line 2a  Applied to 2019, but not more than line 2a  Applied to 2019 distributions out of corpus (Election required - see instructions)  4 Applied to 2019 distributions out of corpus (Election required - see instructions)  5 Excess destributions express against an as indicated below:  6 Exter the and total of each column as indicated below:  7 Treated as distributed mome. Subtract line 4 for from line 2b  8 Prior years' undistributed mome. Subtract line 4 for min line 2b  9 Prior years' undistributed mome. Subtract line 4 for min line 2b  1 Undistributed income for which in short some of undistributed income for which in sortion and size, 0, or which its sortion and 1, or which its sortion a		l		90 410	
S Excess distributions carryover, if any, to 2019*  A From 2014  B From 2016  From 2016  From 2017  From 2018  I Total of lines 3a through e  4 Ouslifying distributions to 2019 from Part XII, line 4 № \$ 103, 995.  A papied to 2018, but not more than line 2a  A papied to 2018, but not more than line 2a  A papied to 2018, but not more than line 2a  A papied to 2018 but not more than line 2a  A papied to 2018 but not more than line 2a  A papied to 2019 distributible amount  (Election required - see instructions)  4 Appied to 2019 distributible amount  B Remaining amount distributed out of corpus  5 Excess distributions ceryow appied to 2019  (If an amount appied and column as indicate below.  C Electre the amount of prony wars' undistributed income. Subtract line 4b from line 2b  C Electre the amount of prony wars' undistributed income. Subtract line 4b from line 2b  C Electre the amount of prony wars' undistributed income for which a notice of deficiency has been issued, or on which the section 49(2) tax has been previously assessed  A from line 2b. Taxable amount - see instructions  C Undistributed income for 2019. Subtract line 4a from line 2b. Taxable amount - see instructions  C Undistributed income for 2019. Subtract line 4a from line 2 2b. Subtract line 4a from line 2 2b. Subtract line 4a from line 2c. Taxable amount - see instructions  C Undistributed income for 2019. Subtract line 4a from line 2 2b. Subtract line 5b. Taxable amount - see enstructions  C Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 494/2(j)(3) (Electron may be required as distributions carryover from 2014 not applied on the 5 or line 7  C Excess from 2016  C Excess from 2016  C Excess from 2016				00,410.	
3 Excess distributions carryover, if any, to 2019  a From 2014 b From 2015 c From 2016 d From 2017 a From 2016 d Total of lines 3a through e  4 Qualifying distributions for 2018 from Part XIII, line 4, № \$ 10.3, 99.5.  a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election requiredsee instructions) c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2019 distributions out of corpus (Election requiredsee instructions) d Applied to 2019 distributions out of corpus (Election requiredsee instructions) d Applied to 2019 distributed out of corpus (Election requiredsee instructions) d Applied to 2019 distributed out of corpus (Election requiredsee instructions) d Applied to 2019 distributed out of corpus (Election requiredsee instructions) d Applied to 2019 distributed out of corpus (Election requiredsee instructions) d Applied to 2019 distributed income. Subtract line 4 from line 2.  a prior years' undistributed income. Subtract line 4 from line 2. Taxable amountsee instructions e Undistributed income for which in which the section 49(20) tax has been previously assessed  4 Subtract line 6c from line 8 fb. Taxable amountsee instructions e Undistributed income for 2019, Subtract line 4 form line 2. Taxable amountsee instructions e Undistributed income for years' undistrib	g rotal for prior yours		ا ۱		
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d Excess from 2018 e Excess from 2019

Form 990-PF (2019) JOHN AN	D MARGARET	SAGAN FOUND	ATION		38868 Page 10
Part XIV: Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
<ul> <li>1 a If the foundation has received a ruling of</li> </ul>					
foundation, and the ruling is effective fo	r 2019, enter the date of	the ruling	<b>▶</b>		
b Check box to indicate whether the found	d <u>ation is a pri</u> vate operatir	ng Youndation described i	n section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed		\	1		İ
d Amounts included in line 2c not	,			<del>                                     </del>	<u> </u>
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	-			<del>/</del>	<u> </u>
for active conduct of exempt activities.					1
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					<del> </del>
alternative test relied upon.			'	V	
a "Assets" alternative test - enter.					
(1) Value of all assets		<del></del>		+ \	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter.					
(1) Total support other than gross		ľ		\	1
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)				İ	
(2) Support from general public		****		<del>-</del>	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				<del></del>	<del>                                     </del>
an exempt organization					
(4) Gross investment income	_			<del></del>	<del>                                     </del>
Part:XV. Supplementary Info	rmation (Complet	te this part only if	the foundation	had \$5.000 or mo	re in assets
at any time during the	ne year-see instru	uctions.)		4-,	
1 Information Regarding Foundation	n Managers:			-	
a List any managers of the foundation who	have contributed more t	han 2% of the total contri	butions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	nore than \$5,000). (See se	ection 507(d)(2).)	-		•
NONE					
b List any managers of the foundation who	o own 10% or more of the	stock of a corporation (	or an equally large portion	on of the ownership of a pa	artnership or
other entity) of which the foundation has	s a 10% or greater interes	t.			
NONE					
2 Information Regarding Contribution					
Check here 🕨 🗶 if the foundation o	nly makes contributions to	o preselected charitable o	rganizations and does r	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiza	tions under other condition	ons, complete items 2a,	b, c, and d.	
a The name, address, and telephone numb	er or email address of the	e person to whom applica	tions should be address	sed:	
<b>b</b> The form in which applications should be	e submitted and informati	ion and materials they sh	ould include,		
c Any submission deadlines;					
			<del></del>		<del></del>
d Any restrictions or limitations on awards	, such as by geographical	i areas, charitable fields, l	kinds of institutions, or	other factors:	

Page 11

Part XV Supplementary Informatio	n			
3 Grants and Contributions Paid During the	<del>-, · · · · · · · · · · · · ·</del>			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	_	<del></del>
CALIFORNIA BLACK WOMEN'S HEALTH PROJECT	N/A	PC	GENERAL PURPOSE GRANT	
9800 S. LA CIENEGA BLVD, #905				
INGLEWOOD, CA 90301				1,000.
				· ·
CAPUCHIN SOUP KITCHEN	N/A	₽C	GENERAL PURPOSE GRANT	
1820 MT. ELLIOTT	N/A	FC	GENERAL FORFOSE GRANT	
DETROIT, MI 48215				500.
GWIGING WIGHTS AND AND AND AND AND AND AND AND AND AND				
CHICAGO HISTORY MUSEUM 1601 N. CLARK ST	N/A	PC	GENERAL PURPOSE GRANT	
CHICAGO, IL 60614				1,000.
		<u> </u>		
EPISCOPAL CHARITIES	N/A	PC	GENERAL PURPOSE GRANT	
65 E HURON ST CHICAGO, IL 60611				1 000
		<del> </del>	<del> </del>	1,000.
EVANSTON PUBLIC LIBRARY FUND FOR	N/A	PC	GENERAL PURPOSE GRANT	
EXCELLENCE		İ		
1703 ORRINGTON AVENUE				
EVANSTON, IL 60201		-		500.
EVANSTON SCHOOL CHILDREN'S CLOTHING	N/A	₽C	GENERAL PURPOSE GRANT	
ASSOC				
1500 MCDANIEL AVENUE				
EVANSTON, IL 60201	<del> </del>			250.
FIRST UNITED METHODIST CHURCH	N/A	PC	GENERAL PURPOSE GRANT	
516 CHURCH ST,				
EVANSTON, IL 60201				3,500.
FOUNDATION 65	N/A	PC	GENERAL PURPOSE GRANT	
1234 SHERMAN AVENUE, #103				
EVANSTON, IL 60202		<u> </u>		250.
FRIENDS OF THE GRENADINES INITIATIVE	N/A	PC	GENERAL PURPOSE GRANT	
P.O. BOX 472				
CHARDON, OH 44024				9,000.
CREENING IN REPORTED STORES OF THE STORES				
GREENPOINT REFORMED CHURCH HUNGER PROGRAM	N/A	PC	GENERAL PURPOSE GRANT	
136 MILTON ST				
BROOKLYN, NY 11222				500.
Total from continuation sheets				97,750.

3 Grants and Contributions Paid During th	ne Year (Continuation)		1	
Recipient	If recipient is an individual,	F data		·
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
·	or substantial contributor	recipient		
HANDS ACROSS THE SEA	N/A	₽C	GENERAL PURPOSE GRANT	
6670 WILSHIRE BLVD, #1740	<b>1</b> 1/ <b>2</b>	FC	GENERAL PURPOSE GRANT	
LOS ANGELES, CA 90036				50
			-	30
INTERFAITH ACTION OF EVANSTON	N/A	PC	GENERAL PURPOSE GRANT	
.004 GREENWOOD ST				
EVANSTON, IL 60201				25
AWRENCE UNIVERSITY	N/A	PC	GENERAL PURPOSE GRANT	
11 E BOLDT WAY	İ		ļ	
APPLETON, WI 54911				3,00
LITERACY WORKS	N/A	PC	GENERAL PURPOSE GRANT	
5216 N CLARK STREET				
HICAGO, IL 60660				50
ITERATURE FOR ALL OF US	N/A	₽C	DENERAL DURDOGE CRANE	
5940 N. SHERIDAN ROAD	N/A	FC	GENERAL PURPOSE GRANT	
CHICAGO, IL 60660				25
MILLSAPS COLLEGE	N/A	₽C	GENERAL PURPOSE GRANT	
.701 N STATE ST				
ACKSON, MS 39202				5,00
ITCHELL MUSEUM OF THE AMERICAN	N/A	PC	GENERAL PURPOSE GRANT	
NDIAN				
001 CENTRAL ST				F.0.
VANSTON, IL 60201		<u></u>		50
HIO WESLEYAN UNIVERSITY	N/A	DC.	CENTERAL DURDOGE CRANM	
1 S. SANDUSKY ST	, A	PC	GENERAL PURPOSE GRANT	
PELAWARE, OH 43015				20,00
LANNED PARENTHOOD OF THE GREAT	N/A	₽C	GENERAL PURPOSE GRANT	
PLAINS	[""		DESTRICTED TORFORE GRANT	
112 NW 63RD STREET				
ARR ACRES, OK 73132				1,000
ALVATION ARMY	N/A	₽C	GENERAL PURPOSE GRANT	
403 SHERMAN AVE VANSTON, IL 60201				250
Total from continuation sheets		1		

3 Grants and Contributions Paid During the	rear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
SAN FRANCISCO OPERA	N/A	PC	GENERAL PURPOSE GRANT	
301 VAN NESS AVE		jii		
SAN FRANCISCO, CA 94102	<del>                                     </del>	<del> </del>		5,00
SOCIETY FOR THE INCREASE IN THE	N/A	₽C	GENERAL PURPOSE GRANT	
815 SECOND AVENUE, SUITE 315 NEW YORK, NY 10017		<u> </u>		50
SPRINGFIELD MINNESOTA PUBLIC LIBRARY 120 N. CASS AVE	N/A	₽C	GENERAL PURPOSE GRANT	
SPRINGFIELD, MN 56087	<u> </u>			50
STANFORD UNIVERSITY 450 SERRA MALL	N/A	PC	GENERAL PURPOSE GRANT	
STANFORD, CA 94305				20,00
THE NATURE CONSERVANCY 4245 N. FAIRFAX DR	N/A	PC	GENERAL PURPOSE GRANT	
ARLINGTON, VA 22203				50
			<u> </u>	
THE TAFT SCHOOL 110 WOODBURY RD	N/A	PC	GENERAL PURPOSE GRANT	
WATERTOWN, CT 06795				1,00
MUDDAVATRA				
rhresholds 4101 n. ravenswood avenue	N/A	PC	GENERAL PURPOSE GRANT	
CHICAGO, IL 60613		<u> </u>		1,00
1 II POURTAGE				
J.W FOUNDATION 1848 UNIVERSITY AVE	N/A	PC	GENERAL PURPOSE GRANT	
MADISON, WI 53726				4,00
NITED METHODIST HIGHER EDUCATION	N/A	PC	GENERAL PURPOSE GRANT	
FOUNDATION				
P.O. BOX 340005 NASHVILLE, IN 37203				50
WORLD PEDIATRIC PROJECT	N/A	PC	GENERAL PURPOSE GRANT	
7201 GLEN FOREST DR., SUITE 304 RICHMOND, VA 23226				10,00
Total from continuation sheets		<del></del>	<u> </u>	

3 Grants and Contributions Paid During th	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	_
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
OUTH AND OPPORTUNITY UNLIMITED 911 CHURCH ST	N/A	PC	GENERAL PURPOSE GRANT	
VANSTON, IL 60201				6,00
Total from continuation sheets		L	•	

FORM 990-PF (2019) JOHN AND MARGAE	KET SAGAN	FOUNDATIO	N		2638868 Page 12
Part XVI-A Analysis of Income-Produc	ing Activitie	s			
Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Exclud	ded by section 512, 513, or 514	(e)
Zinoi gi ooo amoonto amooo omoi wab moloatoa.	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a			1 1	· · · · · · · · · · · · · · · · · · ·	
b		· .	1 1		
•	<del> </del>	<del></del>	<u> </u>		
d			1 1		
e	<del>                                     </del>		1		
f	<del>- +</del>				
g Fees and contracts from government agencies					
2 Membership dues and assessments	-   -   -   -		† †		
3 Interest on savings and temporary cash	-		1 1		
investments					
4 Dividends and interest from securities			14	98.609.	
5 Net rental income or (loss) from real estate:	1 2	, , , , , , , , , , , , ,	41	98,609.	1 7 min 1 mi
a Debt-financed property		·			
b Not debt-financed property			1 1		
6 Net rental income or (loss) from personal	<del></del>		† <b>-</b>		
property					
7 Other investment income			1 1		
8 Gain or (loss) from sales of assets other					
than inventory			18	1,115.	
9 Net income or (loss) from special events	<del> </del>		1 - 1	1,1101	
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue.	· · · · · · · · · · · · · · · · · · ·				
a IRA DISTRIBUTION					4.
b					
c	ļ ——				· · · · · · · · · · · · · · · · · · ·
d			$\Box$		
e		<del></del>	1 1		
12 Subtotal. Add columns (b), (d), and (e)		0.		99,724.	4.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>				99,728.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Assem	aliahmant of Ev		Durmana	
relationship of Activities to	o the Accomp	distinient of Ex	empt	Purposes	
Line No. Explain below how each activity for which inco	me is reported in c	olumn (e) of Part XVI-A	contribi	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than I				, ,	
11A MONIES RECEIVED FROM IR	A DISTRI	BUTION WERE	E US	ED TO MAINTAL	N THE EXEMPT
ACTIVITIES OF THE FOUND	ATION				
	•				

923621 12-17-19

Form 99				GAN FOUNDATI			2638868 haritable	Pa	age 13
	Exempt Orga					•			
(ot	t the organization directly or in her than section 501(c)(3) org	anizations) or in sectio	on 527, relatin	g to political organizations?		ction 501(c)		Yes	No
	insfers from the reporting foun	idation to a noncharita	ible exempt or	ganization of:				- <del></del>	
	Cash						1a(1)	1	X
• •	Other assets						1a(2)	ļ	X
	ner transactions:							ļ	
	Sales of assets to a nonchari						1b(1)	-	X
(2)		•	organization				1b(2)	-	X
(3)							1b(3)		X
(4)	Reimbursement arrangement Loans or loan guarantees	15					1b(4)	-	X
	Performance of services or n	nambarchin or fundrai	cina colicitatio	ne			1b(5)	<del>                                     </del>	x
	aring of facilities, equipment, n	·	-				1b(6)		X
	he answer to any of the above	-			lwave chow the fair	market value of the or		etc.	
or	services given by the reporting umn (d) the value of the goods	foundation. If the fou	ndation receive					5515,	
(a) Line n		<del></del>		e exempt organization	(d) Descripti	on of transfers, transaction	s and sharing are	angemer	
<del>\( \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ </del>	(-,	(0)	N/A		(0) 3000 (p.)		-, and and mg an		
	<del></del>	· · · · · · · · · · · · · · · · · · ·							
						•			
				· · · · · · · · · · · · · · · · · · ·					
						_			
							•		
	<u> </u>	<u> </u>							
ın s	he foundation directly or indire section 501(c) (other than secti <u>fes," co</u> mplete the following sc	ion 501(c)(3)) or in se		or more tax-exempt organ	izations described		Yes	X	] No
	(a) Name of o	rganization		(b) Type of organization		(c) Description of rel	ationship		
	N/A								
			<u> </u>						
	<del></del>	·		L		·			
Sign Here	Under penalties of perjury, I declare and belief, it is true, correct, and co	Miplete Declaration of pre			ation of which preparer		May the IRS of return with the shown below	9 prepare 9 See ins	er
	Print/Type preparer's r		Preparer's si	Date Innature	Title Date	Check   If	PTIN		
Paid				Milature	03/14/2020	self- employed		200	
Prepa	JEFFREY W Firm's name ► PR	VACAUVMED TO VACA	110	DEDC TID -	03/14/2020	Firm's EIN ► 13	P00372		
Use C	Only	TCEMVIEKUO	OBECOU	ב שנום פאם:		Firm S EIN - 13	-40003	4	

Firm's address ► 500 WOODWARD AVE

DETROIT, MI 48226

Phone no. 313-394-6000

			<u> </u>			
FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SECU	RITIES S	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
SCHWAB - INTEREST LESS: SCHWAB AMORTIZATION OF	6,660.	•	0.	6,660	6,660.	-
BOND PREMIUM SCHWAB - DIVIDENDS	-532. 92,481.		0. 0.	-532 92,481		
TO PART I, LINE 4	98,609.		0.	98,609	97,368.	
FORM 990-PF		OTHER	INCO	ME	S	TATEMENT 2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
IRA DISTRIBUTION		_		4.	0.	<del>,</del>
TOTAL TO FORM 990-PH	F. PART I.	LINE 11		4.	0.	
FORM 990-PF	<del>.</del>	ACCOUNT	ING :	FEES	S	TATEMENT 3
DESCRIPTION	_	(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES
PRICEWATERHOUSECOOPE - ACCOUNTING FEES	ERS LLP	3,450	•	1,725.		1,725
TO FORM 990-PF, PG 1	., LN 16B	3,450	- -	1,725.		1,725
FORM 990-PF	ТО	HER PROFE	SSTO	NAL FEES	S	TATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES
SCHWAB ADVISORY FEES		12,425		12,425.		0
TO FORM 990-PF, PG 1	., LN 16C	12,425	•	12,425.		0
			==			

FORM 990-PF	TAX	ES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SCHWAB - FOREIGN TAX MICHIGAN ANNUAL REPORT 2018 FORM 990-PF DUE 2019 FORM 990-PF EST	847. 20. 2,644. 3,500.	847. 0. 0.		0. 20. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	7,011.	847.		20.	

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
T. ROWE PRICE MUTUAL FUNDS	•	139,412.	205,454.
800 SHARES JOHNSON & JOHNSON		7,684.	116,696.
3,959 SHARES AT&T INC		133,074.	154,718.
356 SHARES DUKE ENERGY		3,057.	32,471.
2,750 SHARES COMERICA		16,726.	199,155.
5,325 SHARES DNP SELECT		50,870.	68,000.
300 SHARES AUTOMATIC DATA PRO	CESSING	10,256.	51,423.
1,468.789 SHARES VANGUARD WIN	DSOR	27,858.	31,491.
215 SHARES CITIGROUP		15,064.	17,176.
1630 SHARES WELLS FARGO		52,447.	87,694.
800 SHARES BANK OF NOVA SCOTI	A	34,422.	45,192.
5000 SHARESS COCA COLA		111,624.	276,750.
2000 SHARES PRUDENTIAL FIN'L		50,004.	51,900.
100 SHARES CDK GLOBAL		1,484.	5,468.
1756 SHARES JPMORGAN CHASE		75,631.	244,786.
3500 SHARES SOUTHERN		65,517.	222,950.
1975 SHARES US BANCORP		51,153.	117,098.
2000 SHARES VERIZON		92,432.	122,800.
1350 SHARES HCP		46,245.	46,535.
1000 SHARES CATERPILLAR		64,934.	147,680.
525 SHARES ENBRIDGE		2,279.	20,879.
235 SHARES APPLE		41,737.	69,008.
475 SHARES MICROSOFT		42,591.	74,908.
5S SHARES NRG ENERGY		182.	199.
325 SHARES PACKAGING CORP		41,473.	36,654.
425 SHARES SKYWORKS SOLUTIONS		43,189.	51,374.
200 SHARES UNITED HEALTH GROU	P	46,739.	58,796.
350 SHARES VISA		42,519.	65,765.
500 SHARES WALMART		41,198.	59,685.
425 SHARES ABBVIE		43,376.	37,630.
TOTAL TO FORM 990-PF, PART II	, LINE 10B	1,395,177.	2,720,335.

FORM 990-PF CORPORATE BONDS		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
25,000PV GENWORTH FIN'L	25,206.	25,648.
TOTAL TO FORM 990-PF, PART II, LINE 10C	25,206.	25,648.

FORM 990-PF CORPOR	ATE STOCK	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
T. ROWE PRICE MUTUAL FUNDS	124,927.	168,753.
800 SHARES JOHNSON & JOHNSON	7,684.	103,240.
3,959 SHARES AT&T INC	133,074.	112,990.
356 SHARES DUKE ENERGY	3,057.	30,723.
2,750 SHARES COMERICA	16,726.	190,548.
5,325 SHARES DNP SELECT	51,509.	55,380.
300 AUTOMATIC DATA PROCESSING	10,256.	39,573.
1,329,278 VANGUARD WINDSOR	24,911.	24,153.
215 SHARES CITIGROUP	15,064.	11,193.
1630 SHARES WELLS FARGO	52,447.	75,110.
800 SHARES BANK OF NOVA SCOTIA	34,422.	39,896.
5000 SHS COCA COLA	111,624.	236,750.
2000 SHS PRUDENTIAL FIN'L	50,004.	47,480.
100 CDK GLOBAL	1,484.	4,788.
1756SH JPMORGAN CHASE	75,631.	171,421.
3500SH SOUTHERN	65,517.	153,720.
1975SH US BANCORP	51,153.	90,258.
2000SH VERIZON	92,432.	112,440.
1350SH HCP	46,846.	37,706.
1000SH CATERPILLAR	64,934.	127,070.
525 SHARES ENBRIDGE	2,279.	16,317.
235SH APPLE	41,737.	37,069.
475SH MICROSOFT	42,591.	48,246.
5SH NRG ENERGY	182.	198.
325SH PACKAGING CORP	41,473.	27,381.
425SH SKYWORKS SOLUTIONS	43,189.	28,484.
200SH UNITED HEALTH GROUP	46,739.	49,824.
350SH VISA	42,519.	46,179.
500SH WALMART	41,198.	46,835.
425SH ABBVIE	43,376.	39,181.
TOTAL TO FORM 990-PF, PART II, LINE 10	B 1,378,985.	2,172,906.

FORM 990-PF CORPORATE BONDS		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
25,000PV GENWORTH FIN'L 25,000PV AMERICAN TOWER 25,000PV STEELCASE	25,587. 25,408. 26,008.	25,367. 26,044. 26,821.
TOTAL TO FORM 990-PF, PART II, LINE 10C	77,003.	78,232.