

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation THE SILAS KYLE SIMS FOUNDATION		A Employer identification number 37-1406729
Number and street (or P O box number if mail is not delivered to street address) 5221 N COUNTY ROAD 2100 E	Room/suite	B Telephone number (see instructions) 217-549-5398
City or town, state or province, country, and ZIP or foreign postal code CHARLESTON, ILLINOIS 61920		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 55,312	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1154			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	301	301	0	
	4 Dividends and interest from securities	1204	1204	0	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2659	1505	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	98	0	0	98
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	10	0	0	10
	24 Total operating and administrative expenses. Add lines 13 through 23	108	0	0	108
	25 Contributions, gifts, grants paid	2,000			2,000
26 Total expenses and disbursements. Add lines 24 and 25	2,108			2,108	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	551				
b Net investment income (if negative, enter -0-)		1505			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see Instructions.

Cat No 11289X

Form **990-PF** (2019)

OGDEN, UT

SCANNED APR 19 2021

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	32,330	32,881	32,881
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	22,731	22,731	27,649
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	55,061	55,612	60,530
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	55,061	55,612	
	30 Total liabilities and net assets/fund balances (see instructions)	55,061	55,612	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	55,061
2 Enter amount from Part I, line 27a	2	551
3 Other increases not included in line 2 (itemize) ▶ 0	3	0
4 Add lines 1, 2, and 3	4	55,612
5 Decreases not included in line 2 (itemize) ▶ 0	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	55,612

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2029	54,137	.0375
2017	1629	53,234	.0306
2016	1626	53,984	.0533
2015	1677	53,848	.0311
2014	2226	52,459	.0424
2 Total of line 1, column (d)			2 .1949
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .0390
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 53,623
5 Multiply line 4 by line 3			5 2,091
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 15
7 Add lines 5 and 6			7 2,106
8 Enter qualifying distributions from Part XII, line 4			8 2,108

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	30
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	30
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	30
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	30
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 0 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		☒
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	☒	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		☒

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	☒
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	☒
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	☒
14 The books are in care of ▶ JUDY MICHAEL, FORWARDING AGENT Telephone no. ▶ 217-549-5398 Located at ▶ 5221 N COUNTY ROAD 2100E, CHARLESTON IL ZIP+4 ▶ 61920		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	☒
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	☒
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☐ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda; or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☐ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance, check here		☐
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☐ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☐ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

(ATTACHED)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EDUCATIONAL SCHOLARSHIP TO: GRAND CANYON UNIVERSITY, PHOENIX AZ FOR: LAUREN HADDEN	1,000
2 EDUCATIONAL SCHOLARSHIP TO: EASTERN ILLINOIS UNIVERSITY, CHARLESTON IL FOR: CADEN MYERSCOUGH	1,000
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,731
b	Average of monthly cash balances	1b	31,709
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	54,440
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	54,440
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	817
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,623
6	Minimum investment return. Enter 5% of line 5	6	2,681

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,681
2a	Tax on investment income for 2019 from Part VI, line 5	2a	30
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	30
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,651
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	2,651
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,651

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,108
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,108
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,108

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,651
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018 33				
f Total of lines 3a through e	33			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 2,108				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2019 distributable amount				2,108
e Remaining amount distributed out of corpus	543			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	33			33
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	576			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				510
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	76			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019 576				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
THE SILAS KYLE SIMS FOUNDATION c/o JUDY MICHAEL, 5221 N COUNTY ROAD 2100E, CHARLESTON IL 61920 217-549-5398

b The form in which applications should be submitted and information and materials they should include:
COMPLETED PREPRINTED SCHOLARSHIP APPLICATION FORM

c Any submission deadlines:
DEADLINE FOR SUBMISSION OF COMPLETED APPLICATION FORM & ATTACHMENTS IS APRIL 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
HIGH SCHOOL GRADUATING SENIOR OF HAVING GRADUATED WITHIN 2 YEARS OF APPLICATION, US CITIZEN

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year GRAND CANYON UNIVERSITY PHOENIX AZ	N/A	PUBLIC	ACADEMIC SCHOLARSHIP	1,000
EASTERN ILLINOIS UNIVERSITY CHARLESTON IL	N/A	PUBLIC	ACADEMIC SCHOLARSHIP	1,000
Total			3a	2,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Worksheet for Part X for Form 990-PF (2019)

Month	#1		#2		#3		#4		#5		Checking Average	MONTHLY AVG BAL.
	CD Beg Balance	CD End Balance	CD Avg Balance	CD Beg Balance	CD Ending Balance	CD Average Balance	Securities Balance	Passbk Beg Balance	Passbk End Balance	Passbook Average		
Jan, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	777	978	878	324	53,933
Feb, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	978	1,138	1,058	254	54,043
Mar, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,138	1,228	1,183	254	54,168
Apr, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,228	1,326	1,277	254	54,262
May, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,326	1,326	1,326	254	54,311
Jun, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,326	1,327	1,327	254	54,312
Jul, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,327	1,476	1,402	156	54,289
Aug, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,476	502	989	1,156	54,876
Sep, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	502	606	554	1,156	54,441
Oct, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	606	1,032	819	1,156	54,706
Nov, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,032	1,032	1,032	1,156	54,919
Dec, 2019	10,000	10,000	10,000	20,000	20,000	20,000	22,731	1,032	1,232	1,132	1,156	55,019
			10,000			20,000	22,731			1,081	628	54,440

Attachment for Form 990-PF (2019 Return of Private Foundation)
 Part VIII Information About Officers, Directors, Trustees, Foundation Managers

<u>(a) Name and Address</u>	<u>(b) Title</u>	<u>(c) Compensation</u>	<u>(d) Contr to Benefit Pgms</u>	<u>(e) Expense Acct</u>
Jack T. Sweeney Ashmore IL 61912	Dir & Pres	0	0	0
Kyle D. Wilson Westfield IL 62474	Dir & V-Pres	0	0	0
Michael R. Sweeney Charleston IL 61920	Dir & Sec	0	0	0
Gladys R Myers Mattoon IL 61938	Dir & Asst Sec	0	0	0
Judy K. Michael Charleston IL 61920	Dir & Treas	0	0	0
Chris Sims Charleston IL 61920	Dir & As Trea	0	0	0
Kevin Hickman Charleston IL 61920	Dir	0	0	0
Kevin Myers Mattoon IL 61938	Dir	0	0	0
Lisa J. Sims Springfield IL 62704	Trustee & Chairman	0	0	0
Joy E. Castle Charleston IL 61920	Trustee & Vice Chair	0	0	0
Terri Rees Matthews Ava MO 65608	Trustee	0	0	0
John H. Sims Decatur IL 62526	Trustee	0	0	0
Jacqie Sims Westfield IL 62474	Trustee	0	0	0
David Rohr Janesville WI	Trustee	0	0	0
Jessie Hasken Seattle WA	Trustee	0	0	0
Kayla Rohr Janesville WI	Trustee	0	0	0

Attachment for Form 990-PF (2019 Return of Private Foundation)
Part VIII Information About Officers, Directors, Trustees, Foundation Managers

<u>(a) Name and Address</u>	<u>(b) Title</u>	<u>© Compensation</u>	<u>(d) Contr to Benefit Pgms</u>	<u>(e) Expense Acct</u>
Michael D. Sims Galena IL	Trustee	0	0	0
Sarah McKinney Louisville IL	Trustee	0	0	0
Barbara G. Sims Polo IL	Trustee	0	0	0
Myra Sue Beachy Arcola IL 61920	Trustee	0	0	0
Lorelei Sims Charleston IL	Trustee	0	0	0
Albert Frank Sims Mobile AL	Trustee	0	0	0
Carol Rohr Janesville WI	Trustee	0	0	0
Michael Ryder Greenup IL	Trustee	0	0	0
Delbert Rexrode, Jr. Doe Hill VA	Trustee	0	0	0
Kenneth Sims Charleston IL	Trustee	0	0	0
Jerry Sims Wildersville TN	Trustee	0	0	0
Kirk Breckenoff Springfield IL	Trustee	0	0	0

Attachment for Form 990-PF (2019) Return of Private Foundation
Part 1, Operating and Administrative

SILAS KYLE SIMS FOUNDATION

Profit and Loss Statement

January 1, 2019 through December 31, 2019

INCOME		\$ 2,658.71
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Giving	\$ 1,153.99
Dividends	\$ 1,203.74
Interest Received	\$ 300.98
Total Income	\$ 2,658.71

EXPENDITURES		\$ 2,108.10
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Scholarship Awards	\$ 2,000.00
PF990 Tax	\$ 98.10
Sec of State-NFP Filing Fee	\$ 10.00
Total Expenditures	\$ 2,108.10

Income Over Expenditures	\$ 550.61
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Carry Over From CY2018	\$ 55,061.03
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	<u>\$ 55,611.64</u>
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Applying for Academic Year 2019-2020

Applicant must be a high school graduating senior or have graduated in last two years

Applications must be received by April 1, or the following business day if April 1 falls on a weekend, to be considered for the upcoming academic year.

This 2-page application must be completed and returned to The Silas Kyle Sims Foundation by April 1. This application is completely separate from any college admission application or Federal Student Aid Forms.

Name _____

SSN (optional) _____ Phone _____

Email Address _____

Address _____

Street

City

State

Zip Code

High School Attended _____ High School Graduation Year _____

High school class ranking _____ (Required) Number or class size _____

In what college or university have you been accepted? _____
and why have you chosen this school or college? _____

College classification as of next semester _____ Freshman _____ Sophomore _____ Junior

Have you received another scholarship other than Federal Student Financial Aid? _____
If so, please describe _____

I hereby authorize the administration of _____ High School and/or the
Financial Aid Office of the college I am attending _____
to release information about my permanent student records and the financial records to the
individuals responsible for the screening or selection of this scholarship. I understand that all
information is held in confidence.

Please send entire application to:

The Silas Kyle Sims Foundation
5221 N. County Road 2100 E.
Charleston, IL 61920

Student's Signature _____

Date _____

For Office Use Only:

Please rate on a scale of "1" low to "5" high, the worthiness of the applicant to receive a scholarship
based on the description of:

Academic Achievement _____

Career Goals _____

School and Community Activities _____

Personal and Family Financial Background _____

Miscellaneous _____

Scholarship Committee

TOTAL _____

AVERAGE _____

Applying for Academic Year 2019-2020

Applicant must be a high school graduating senior or have graduated in last two years

Page 2

Personal Statement and Requirements

It is required that you attach a personal statement describing

- **career goals**
- **personal and family financial background, including names of parents**
- **relationship if a descendant of Silas Kyle and Virginia Sims**
- **school, community activities and awards**
- **other relevant personal activities and experience**

Include clubs and school organizations and the roles you played or offices you held. Comment on your interests and how they correlate with your desired career field. Handwritten comments will not be accepted.

Required Attachments:

- **COMPLETE and OFFICIAL transcript of high school classes and grades (it's absence will result in disqualification for consideration)**
An Official Transcript MUST contain a "stamp" or an "imprint" that is the official SEAL of the issuing institution. A stamp (SEAL) is impressed ON the transcript like the seal of a Notary Public; whereas an imprint is a watermark (SEAL) impressed WITHIN the transcript. A copy of the OFFICIAL transcript is acceptable.
- **SAT scores**
- **A signed letter of recommendation from a teacher, coach or employer**
- **if a college freshman or sophomore, also attach a copy of your college transcript**



Asset Details (as of Dec 31, 2019)

additional details at www.edwardjones.com/access

Assets Held At Edward Jones

					Balance
Cash					\$1,503.37
Stocks	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
AT&T Inc	39 08	132	4,946 08	212 48	5,158.56
Dominion Energy Inc	82 82	40	2,719 48	593 32	3,312.80
Johnson & Johnson	145.87	36	4,848 97	402 35	5,251.32
Procter & Gamble Co	124 90	69	5,273.82	3,344 28	8,618.10
Royal Dutch Shell PLC ADR A	58 98	90	4,942.31	365 89	5,308.20
Total Account Value			22,730.66		\$29,152.35

Cost basis is the amount of your investment for tax purposes and is used to calculate gain or loss upon sale or other disposition of a security. It is not a measure of performance. The cost basis amounts on your statement should not be relied upon for tax preparation purposes. Cost basis information may be from outside sources and has not been verified for accuracy. Refer to your official tax documents for information about reporting cost basis. Consult a qualified tax advisor or an attorney regarding your situation. If you believe the cost basis information is inaccurate, contact Client Relations.

Summary of Other Products and Services

Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Interest Rate
Amount of money you can borrow for the Silas Kyle Sims Foundation	613-24942-1-9	\$0.00	\$13,824*	\$13,824	6.75%

* Your approved credit is not a commitment to loan funds. It is based on the value of your investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. A minimum account value is required if you have loan features on your account. Your interest will begin to accrue from the date of the loan and be charged to the account. Your interest rate will vary depending on the assets under care of your Edward Jones Pricing Group. For more information on how your interest rate is calculated, contact your financial advisor or please visit www.edwardjones.com/disclosures/marginloans.

Investment and Other Activity by Date

Date	Description	Quantity	Amount
12/10	Dividend on Johnson & Johnson on 36 Shares @ 0.95		\$34.20
12/18	Dividend on Royal Dutch Shell PLC ADR A on 90 Shares @ 0.94		84.60
12/18	Tax Withheld Royal Dutch Shell PLC ADR A 15.000% Foreign Tax Withholding on Dividends		-12.69
12/20	Dividend on Dominion Energy Inc on 40 Shares @ 0.9175		36.70
12/31	Interest at the Rate of 0.350% from 11-21-19 to 12-30-19		0.40