Form **990-PF**

EXTENDED TO NOVEMBER 16, 2 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Department of the Treasury Internal Revenue Service For calendar year 2019 or tax year beginning and ending Name of foundation A Employer identification number CHIA-LING CHANG CHARITABLE FOUNDATION 36-7625191 Number and street (or P O box number if mail is not delivered to street address) B Telephone number P.O. BOX 31 / NEW HONOLULU, HI

Check type of organization P.O. BOX 3170, DEPT. 715 (808) 694-4543 Bity or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 96802-3170 Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated 04 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here Fair market value of all assets at end of year | J Accounting method: F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here , 588, 169. (Part I, column (d), must be on cash basis.) Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (c) Adjusted net (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books ıncome income N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. 8 Interest on savings and temporary cash investments 685 685 STATEMENT 34,109 34,109 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 25,364 64 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 108,148. 25,364 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 60,158 60,158 12 Total Add lines 1 through 11 20,741 5,185. 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 1,800 1,260. STMT 3 540 **b** Accounting fees c Other professional fees 17 Interest 325 0. STMT 4 0. 18 RECEIVED 19 Depreciation and depletion 280 20 Occupancy 21 Travel, conferences, and meetings SFP 1 5 2020 22 Printing and publications 23 Other expenses
24 Total operating
expenses Add
25 Contributions of 24 Total operating and administrative 22,866 16,096 6,445. expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 71,500 71,500. Total expenses and disbursements 94,366 77,945. Add lines 24 and 25 16,096 27 Subtract line 26 from line 12: -34,2083 Excess of revenue over expenses and disbursements 44,062 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

rui	111 99	0-PF (2019) CHIA-LING CHANG CHARITAI			023131 Faye 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	year (c) Fair Market Value
_	-	Cook and interest houses	1,052.	912.	
	1	Cash - non-interest-bearing	68,358.	55,774.	912. 55,774.
		Savings and temporary cash investments	00,330.	- 1,1,4.	33,114.
	3	Accounts receivable			
	١.	Less; allowance for doubtful accounts			
	4	Pledges receivable >			
	_	Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	7	Other notes and loans receivable			
	_	Less: allowance for doubtful accounts			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis		:	
		Less accumulated depreciation			
	12	Investments - mortgage loans	1 050 665	1 202 102	
	13	investments - other STMT 5	1,250,667.	1,229,183.	1,531,483.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	I	Other assets (describe			
	16	Total assets (to be completed by all filers - see the	1 200 255	4 005 060	4 500 460
	<u> </u>	instructions. Also, see page 1, item I)	1,320,077.	1,285,869.	1,588,169.
		Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Lrabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Tat	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
		7		.	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here	ļ		
ces		and complete lines 24, 25, 29, and 30. Net assets without donor restrictions			
lan	24 25	Net assets with donor restrictions Net assets with donor restrictions			
Ba	25	Foundations that do not follow FASB ASC 958, check here			
Fund Balance	ł	and complete lines 26 through 30			
Ē	26	Capital stock, trust principal, or current funds	1,320,077.	1,285,869.	
Net Assets or	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
sse	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Ë	29	Total net assets or fund balances	1,320,077.	1,285,869.	
ž					
	30	Total liabilities and net assets/fund balances	1,320,077.	1,285,869.	
P	art		alances		
=				 	
1		I net assets or fund balances at beginning of year - Part II, column (a), line	Z 9		1 220 077
_	-	st agree with end-of-year figure reported on prior year's return)		1	1,320,077.
		r amount from Part I, line 27a		2	-34,208. 0.
		r increases not included in line 2 (itemize) lines 1, 2, and 3		3	1,285,869.
		eases not included in line 2 (itemize)		5	1,285,869.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	1,285,869.
<u> </u>	. J.a	assets of tario balances at one of four time i times and of factily of	toli mio co		Form 990-PF (2019)

Part IV Capital Gains	and Losses for Tax on	Investment	Income				<u> </u>	
(a) List and describe 2-story brick wa	the kind(s) of property sold (for e trehouse; or common stock, 200 s	xample, real estat shs. MLC Co.)	te,	P	low acquired - Purchase - Donation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALY TRAD	ED SECURITIES				P	VARI	OUS	VARIOUS
b PUBLICALY TRAD				<u> </u>	<u>P</u>	VARI	OUS	VARIOUS
c CAPITAL GAINS	DIVIDENDS							ļ
_d				-				
<u>e</u>	(A) Degrapation allowed	(-) (-)	t or other basis	Щ		(1)		<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				Sain or (loss s (f) minus	(g))
<u>a</u> 22,341.			<u>19,38</u>					<u>2,961.</u>
b 72,862. c 12,945.			63,40	4.				9,458.
				\rightarrow				12,945.
<u>d</u>		 		\dashv				
e Complete only for assets shown	ng gain in column (h) and owned t	v the foundation	on 12/31/69			(I) Gains (Col. (h) gair	n minue
Complete only for about one will	(j) Adjusted basis		cess of col. (1)	\dashv	(còl. (k), but	not less tha	ın - 0-) or
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any	Ì		Losses	(from col.	(h))
a				\neg			•	2,961.
b								9,458.
C								12,945.
d								
е								
2 Capital gain net income or (net ca3 Net short-term capital gain or (los	apital loss) { If (loss), enter	nter in Part I, line -0- in Part I, line and (6):		}	2			25,364.
If gain, also enter in Part I, line 8,		. ,		<u>}</u>				
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) f	D	T		3		N/ <i>P</i>	<u> </u>
If section 4940(d)(2) applies, leave the Was the foundation hable for the sec if "Yes," the foundation doesn't quality.	tion 4942 tax on the distributable	complete this part	<u> </u>					Yes X No
(a)	(b)	e msu ucuons de	ore making any e	(c)	-		Dietri	(d) bution ratio
Base periód years Calendar year (or tax year beginni	ng in) Adjusted qualifying	distributions	Net value of no		itable-use asse	ets	(col. (b) di	vided by col. (c))
2018		74,642.		1	,522,61	3.		.049022
2017		69,673.			,500,09			.046446
2016		77,396.			<u>,403,61</u>			.055140
2015		79,274.		_1	<u>, 455, 54</u>			.054463
2014		<u>35,861.</u>		1	<u>,484,32</u>	28.		.024160
2 Total of line 1, column (d)						2		.229231
3 Average distribution ratio for the the foundation has been in existe		iai on line 2 by 5 (), or by the numb	er ot y	years	3_		.045846
4 Enter the net value of noncharitat	ple-use assets for 2019 from Part	X, line 5				4		1,515,940.
5 Multiply line 4 by line 3						5		69,500.
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6_		441.
7 Add lines 5 and 6						7		69,941.
	n Part XII, line 4 n line 7, check the box in Part VI, l	ine 1b, and comp	lete that part usin	ıg a 1'	% tax rate.	8		77,945.
See the Part VI instructions.								5 000 DF (00 to

18 Exempt operating foundations described in section 4940(g/X2), check here		990-PF (2019) CHIA-LING CHANG CHARITABLE FOUNDATION 36-7625			Page 4 1S)	
of Part I, line 27b		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 3 441. 3 Add lines 1 and 2 4 Subultle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4 4 0. 4 Subultle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 5 441. 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 6 Lexempt foreign organizations: -tax withheld at source 6 6 D. 6 Exempt foreign organizations: -tax withheld at source 6 6 D. 7 Part 2 de 1 the total of lines 5 and 8 is more than line 7, enter amount owed 7 7 Total credits and payments. Add hines 6a through 6d 7 8 Enter any penalty for underpayment of estimated tax. Check here 1 if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment of line 10 to the Creditate to 2020 estimated tax. Payment of the company of the categorist of the foundation fline 10 to the Creditate to 2020 estimated tax. Payment of the 10 creditate to 2020 estimated tax. Payment of the 2020 estimated tax by a company of the 2020 estimated tax by 10 creditate to 2020 estimated tax by 10 creditated and 2020 estimated tax by 10 creditated 2020 estimated tax by 10 creditated 2020 estimated 2020 estimated		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		4_	41.	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 / zero or less, enter -0- 5 Exempt foreign organizations - lax withheld at source 6 De 1 Seximpt foreign organizations - lax withheld at source 7 Total credits and payments. Add here 8a through 66 8 Enter any penalty for underpayment of estimated tax. Check here the form 17 Total credits and payments. Add here 8a through 66 8 Enter any penalty for underpayment of estimated tax. Check here the form 2220 is attached 8 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax. ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campagin? 5 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 6 Did the foundation file Form 1120-P0L for this year? 1a Enter the rembusement (if any) tax to no political expenditures (section 4955) imposed during the year. 1b If the foundation have a metaled business gross income of \$1,000 or more during the year? 1c Enter the rembusement (if any) tax to no political expenditure tax imposed on foundation managers. ▶ \$ 0. \$ 2. \$ X \$						
3 4 41. 4 Subtitle A (incent) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: 2 2019 estimated bax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - Lax withheld at source 6 Tax paid with application for extension of line to file (Form 8868) 6 Exempt foreign organizations - Lax withheld at source 7 To dat credits and payments. Add lines 68 through 64 8 Country of the Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Country of the Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the attributes and copies of any materials published or distributed by the foundation file Form 1120-POL for this year? 1c Exter the amount (if any) of tax on political expenditures (section 4955) imposed during the year; 1(1) On the foundation hie Form 1120-POL for this year? 2 Has the foundation engaged in any activities that have not previously been re		• •			Λ	
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Be				4	41	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 2 (2)19 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - Lax withhelid at source c Tax paid with application for excession of their to life (Form 8868) b Edit any penalty for underpayments of stimmated tax. Check here I if Form 2220 is attached c Retire any penalty for underpayment of stimmated tax. Check here I if Form 2220 is attached c Retire any penalty for underpayment of stimmated tax. Check here I if Form 2220 is attached c Retire any penalty for underpayment of stimmated tax. Check here I if Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I if Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I if Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I in Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I in Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I in Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here I in Form 2220 is attached c Retire the amount of line 10 to be: Credited to 2020 estimated tax Check here the amount of line 10 to be: Credited to 2020 estimated tax If Yes No any political campaign? S Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is 'Yes' to 1a or 1b, attach a deliated description of the activities. S Did the foundation his Ferm 1120-POI. for this year? If C I X If Yes, 'attach a detailed description of the activities. C L (2) On foundation managers. ► S C L Enter the rembursement (if yes) attached to the IRS? If Yes, 'attach a detailed description of the activities. A tax the foundation his Ferm 1120	_					
6 CreditionPayments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to Met (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add limes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Diverpayment if line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be. Credited to 2020 estimated tax 12 Dark VIII-A Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political carmagin? 1a During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political carmagin? 2 Did if spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of distributed by the foundation in connection with the activities. 2 Did the foundation file Form 1128-POL for this year? 3 Cite the rembursement (if any) of tax on political expenditures (section 4955) imposed during the year. 3 City On the foundation. S S O. (2) On foundation managers. S O. 4 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S O. 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 11 Yes, attach a detailed description of the activities. 3 A X 4 a Did the foundation made any hardware size size in the production of the activities. 4 By state legislation that effectively amends the governing instrument so that no managers? 5 WA By state legislation that effectively amends the governing instrument so that no manadatory direct		The state of the s		4		
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempl foreign organizations - Lax withheld at source c Tax paid with application for extension of time to like (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add hines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than fine 7, enter amount owed 9 Toverpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be: Credited to 2020 estimated tax ► 46.9 . Refunded 11 1 0.0. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or witervene in any political expansion. 1b Using the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or witervene in any political expansion. 1b Using the tax year, did the foundation influence any national, state, or local legislation or did it participate or witervene in any political expansion. 1c I a X 1d spend more than 5100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the foundation in connection with the activities. 2 bit the summer is 7'ses 1 to a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 3 by a situation of the foundation in connection with the activities. 4 bit the foundation have unreleased in any activities that have not previously been reported to the IRS? 11'Yes, attach a detailed description of the activities. 3 by the foundation have unreleased business gross smooth established to the IRS? 11'Yes, attach the statement required by General Ins						
b Exempt foreign organizations - tax withheld at source						
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tente any penalty for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Tenter the amount of line 10 to be; Credited to 10 be; Credited t	b					
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	C	Tax paid with application for extension of time to file (Form 8868) 6c 350.				
a Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Verpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 469 Refunded 11 O. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the delimition of the thing of the tax in the state in the state and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation life Form 1120-P0U for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 Has the foundation. Passing any activities that have not previously been reported to the IRS? 2 If 'Yes,' attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 If 'Yes,' attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? 1 If 'Yes,' attach a detailed description of the activities. 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial confraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial confraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial confraction during the year?	d	Backup withholding erroneously withheld 6d 0.				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment I line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2020 estimated tax \(\) 469 Refunded \(\) 11 \(\) 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-PGL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. S O. (2) On foundation during the year: (1) On the foundation. S O. (2) On foundation during the year for political expenditure tax imposed on foundation managers. S O. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation make unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 10 Yes," attach the statement required by General Instruction 7 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied attaction with the state law remain in the governing instrument, or 9 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	7	Total credits and payments. Add lines 6a through 6d		9	<u>10.</u>	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 469 . Refunded ▶ 11 ○ 0 . Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Oid it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PQL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year; (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 1a X b If "Yes," attach a detailed description of the activities. 1b If "Yes," attach a detailed description of the activities. 1c Under the amount (if any) of tax on political expenditure tax imposed on foundation managers. ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction 7 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument? • By state leg	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			0.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 469 . Refunded ▶ 11	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
Taburing the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if filed a tax return on Form 990-T for this year? 1 H"Yes," attach the statement required by General Instruction T A Attach the statement required by General Instruction T A Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X Ba Enter the states to which the foundation furnishe	10	· · · · · · · · · · · · · · · · · · ·		4		
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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	8a	· · · · · · · · · · · · · · · · · · ·				
	١.					
or cash state as required by General instruction Grill No. attach explanation	Đ		0.	v		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	٥		8D	Λ		^
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	3		0		x	1
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	10			-	X	
Form 990-PF (2019))-PF	(2019)	

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			-140
••	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement. See instructions	12	'	х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ BANK OF HAWAII Telephone no ▶ (808)	694	-45	43
	Located at ▶ 130 MERCHANT STREET, HONOLULU, HI ZIP+4 ▶96			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	L	Yes	No
18	a During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	}		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
		1	'	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		l	
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	ł		
1	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ŀ
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b		х
	Organizations relying on a current notice regarding disaster assistance, check here	- 	<u> </u>	 -
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		1 ;	}
	before the first day of the tax year beginning in 2019?	1c	'	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):	 		ļ
	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			ļ
	If "Yes," list the years 🗲,,,			ļ
- 1	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		ĺ	[
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b	<u> </u>	<u> </u>
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here]	1	}
	<u> </u>			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			ļ
	during the year? Yes X No	l		1
	b if "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lanse of the 5-year period (or longer period approved by the Commissioner under section 4043(c)(7)) to dispose		l	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			}
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
A	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	x
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	 ~	├─	
,	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	46]	Х
			L DE	(2019)

Form 990-PF (2019) CHIA-LING CHANG CHARITA	BLE FOUNDATION	<u></u>	<u>36-76251</u>	91	F	² age 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be I	Required (continu	ued)	15	<u> </u>	NI-
5a During the year, did the foundation pay or incur any amount to:	10.151.110	<u> </u>	L		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)		•	s X No	Ì		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire		[••]			
any voter registration drive?	•		s X No			
(3) Provide a grant to an individual for travel, study, or other similar purpose		Ye	s X No	1	- {	
(4) Provide a grant to an organization other than a charitable, etc., organization	ion described in section	<u></u>	(İ		
4945(d)(4)(A)? See instructions			es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or f					
the prevention of cruelty to children or animals?			es X No	1		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u		in Regulations	/-			
section 53.4945 or in a current notice regarding disaster assistance? See ins			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check				-	į	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				ļ	1	
expenditure responsibility for the grant?	Ŋ	I/A Ye	es Ll No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).					İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	o pay premiums on			1		
a personal benefit contract?		Ye	es X No			
${f b}$ Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b		<u> </u>
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax		Ye	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attri			N/A	7b		_
8 Is the foundation subject to the section 4960 tax on payment(s) of more than	s \$1,000,000 in remuneration o					
excess parachute payment(s) during the year?			s X No			
Part VIII Information About Officers, Directors, Trus	stees, Foundation Ma	nagers, Highly	y			
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and		14-1 Companyation	(d) Contributions to			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e	e) Exp count.	ense other
	to position	enter -0-)	compensation	a	llowai	nces
BANK OF HAWAII	TRUSTEE					
130 MERCHANT STREET			_			
HONOLULU, HI 96813	1.00_	20,741.	0.			0.
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		<u></u>	L			
2 Compensation of five highest-paid employees (other than those in		enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	200	e) Exp count,	ense
(a) Harrie and address of each employee paid more than \$00,000	devoted to position	(C) Compensation	and deferred compensation		allowar	
NONE						
Total number of other employees hald over \$50,000						0

Total, Add lines 1 through 3____

0.

Ρ	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,506,724.
b	Average of monthly cash balances	1b	1,506,724. 32,301.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,539,025.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	O.
3	Subtract line 2 from line 1d	3	1,539,025.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,085.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,515,940.
6_	Minimum investment return. Enter 5% of line 5	6	75,797.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	75,797.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI)]]	
C	Add lines 2a and 2b	_2c	441.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,356.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	75,356.
6	Deduction from distributable amount (see instructions)	6	Ō.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75,356.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	77,945.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	77,945.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	441.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	77,504.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2019 from Part XI, Inter 2 2 Lindenshould receive. Jan. 2019 a first amount for 2018 only 5 Extess distributions carryover, if any, to 2019; a first 2016 6 First 2016 6 First 2016 6 First 2016 6 First 2016 6 First 2016 6 First 2016 6 First 2016 6 First 2016 7 Folial of lines 38 through e 2 Outlying distributions for 2019 from Part XI, Inter 6 the S. 77, 945. 8 Applied to 2018, but not more than line 2a 9 Applied to 2018, but not more than line 2a 9 Applied to 2018, but not more than line 2a 9 Applied to 2018 from 2016 6 First 2018 6 First 2018 7 First 2018		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2 Loddshobuled more, 4 are, as of the end of 2619 a. Entert amount of 2020 a. Entert amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter amount of 2020 a. Enter the amount of prof years' seems! 2 Loddshobuled more for 2019 seems and seed of 302 and 302 acres and seed of 302 acres and 302 acres a	1 Distributable amount for 2019 from Part XI,				
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3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 1 Total of lines 3s through e 4 Quasifying distributions for 2019 from Part XII, line 4 M S 77, 945. 4 Applied to 2018, but not more than line 2s Applied to 2018, but not more than line 2s Applied to 2018 but not more than line 2s Applied to 2018 distributions out of corpus vers (Election required - see instructions) d Applied to 2019 distributible impossing the remaining amount distributed out of corpus 5 discress distributions out of corpus 5 discress distributions out of corpus 5 discress distributions out of corpus 5 discress distributions out of corpus 5 discress distributions out of corpus 5 discress distributions out of corpus 6 distribution out of corpus 7 discress distributions out of corpus 7 discress distributions out of corpus 8 discress distributions out of corpus 9 distributions out of corpus of corp	2 Undistributed income, if any, as of the end of 2019				
3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2016 d From 2017 c From 2017 l Total of limes 3a through e 0 . 4 Qualitying distributions for 2019 from Part XI, line 4 ▶ \$ 77, 945. a Applied to 2018, but not more than line 2 a 556, 483. 566, 483. 566, 483. 566, 483. 577, 945. a Applied to 2018, but not more than line 2 a 578, 489, 489, 489, 489, 489, 489, 489, 48	a Enter amount for 2018 only			56,483.	
\$ Excess distributions carryover, if any, to 2019; a From 2014 b From 2015 c From 2016 d From 2017 e From 2016 1 Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4 \(\)	b Total for prior years:				
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Total of lines 3a through e					
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the section 4942(a) tax has been previously assessed 0. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instructions					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2017 d Excess from 2017 d Excess from 2018		·	0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	d Subtract line 6c from line 6b. Taxable			,	
4a from line 2a Taxable amount - see instr. f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018			0.		
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018				0.	
be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018)			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					F2 004
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					53,894.
section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		<u> </u>			
not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018					
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		0	ı		
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	* *				
10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	-	n			
a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		<u> </u>			
b Excess from 2016 c Excess from 2017 d Excess from 2018	1				
c Excess from 2017 d Excess from 2018		l		ļ	
d Excess from 2018					
					
					

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Form 990-PF (2019) CHIA-LI Part XIV Private Operating F	NG CHANG CH				625191 Page 10
1 a If the foundation has received a ruling of			1-A, question 3)	N/A	
foundation, and the ruling is effective fo		· · · · · ·			
b Check box to indicate whether the found	•	=	un caction	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Ing loundation described	Prior 3 years	1 4342(J)(3) UI	4342())(3)
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for	(4)	(0) - 0 - 0	(0)	(5) 25 15	(0) 10101
each year listed					
b 85% of line 2a	}	-	 	 	
c Qualifying distributions from Part XII,				 	
line 4, for each year listed					1
d Amounts included in line 2c not	<u></u>			/	
used directly for active conduct of					
exempt activities					j
e Qualifying distributions made directly				 	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			/		
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets		/			
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					'
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:				†	-
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					T
an exempt organization					
(4) Gross investment income					1
Part XV Supplementary Info			if the foundation	n had \$5,000 or r	nore in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi			tributions received by the	e foundation before the c	lose of any tax
year (but only if they have contributed in	more than \$5,000). (See	section 507(d)(2).)			
NONE					
b List any managers of the foundation w			(or an equally large port	ion of the ownership of a	partnership or
other entity) of which the foundation ha	as a 10% or greater intere	SI.			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🗶 if the foundation					quests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone nun	nber or email address of t	he person to whom appl	cations should be addres	ssed.	
The farm which are book and a late		Alan and materials there	the solid sector dee		
b The form in which applications should	DE SUDMITTED AND INFORMA	ation and materials they s	moula include:	·	
c Any submission deadlines					
d Any restrictions or limitations on award	ds, such as by geographic	cal areas, charitable fields	, kınds of ınstitutions, or	other factors:	
022801 12-17-10					Form 990-PF (2019)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year PACIFIC HEALTH RESEARCH & EDUCATION PC MEDICAL RESEARCH INSTITUTE 3375 KOAPAKA ST. SUITE I-540 HONOLULU HI 96819 35,750. STRAUB FOUNDATION PROGRAMS & EDUCATIONAL 55 MERCHANT STREET, SUITE 2600 ENDEAVORS OF THE HONOLULU, HI 96813 STRAUB HOSPITAL BURN UNIT 35,750. Total ▶ 3a 71,500. b Approved for future payment NONE Total

Part XVI-A	Analysis of Income-Prod	ducing Activitie	s				
iter gross amoun	ts unless otherwise indicated	Unrelated t	usiness income		y section 512, 513, or 514	(e)	
Program service		(a) Business code	(b) Amount	(C) Exclu- sian code	(d) Amount	Related or exer	
		_					
					· · · · · · · · · · · · · · · · · · ·		
		1		- - -			
f							
g Fees and co	ntracts from government agencies						
Membership du	es and assessments						
Interest on savi	ngs and temporary cash						
investments				14	685. 34,109.		
	nterest from securities			14	34,109.		
	ne or (loss) from real estate:					 	
a Debt-financeb Not debt-fina		<u> </u>		+			
	ne or (loss) from personal						
property	no or (rose) worm porcorna.						
Other investmen	nt income						
Gain or (loss) fr	rom sales of assets other						
than inventory				18	25,364.		
	loss) from special events			<u> </u>			
	(loss) from sales of inventory						
Other revenue.							
	····	— -	· · · · · · · · · · · · · · · · · · ·				
				- - - 	 		
		1 .					
е							
Subtotal. Add c	olumns (b), (d), and (e)		C).	60,158.		0
Total Add line	12, columns (b), (d), and (e)				13	60,	158
ee wo <u>r</u> ksheet in l	line 13 instructions to verify calculations	;)					
Part XVI-B	Relationship of Activitie	s to the Accon	nplishment of	Exempt P	urposes		
	plain below how each activity for which i				importantly to the accomp	lishment of	
▼ the	foundation's exempt purposes (other t	han by providing fund	s for such purposes).				
							
							
							
							
							
							
							
				-			

Form **990-PF** (2019)

923621 12-17-19

Form 990-PF (2019) CHIA-LING CHANG CHARITABLE FOUNDATION 36-7625191
Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

		·			g with any other organizatio	in described in	section 501(c)		Yes	No
			•	_	to political organizations?			l i		
		from the reporting found	ation to a noncharitat	ole exempt org	anization of			1!		٠,
	1) Cash	accets.						1a(1)		X
•	2) Other							1a(2)		<u>X</u>
	Other trans		able average organizat	ion				45/43		v
	•	of assets to a noncharita ases of assets from a no						1b(1)	-	X
		ases of assets from a no l of facilities, equipment,	•	ryanizalion				1b(2)		X
		oursement arrangements						1b(3) 1b(4)		X
		or loan guarantees	,					1b(5)		X
		mance of services or me	emhershin or fundrais	eina salicitatio	ne			1b(6)		X
	•	facilities, equipment, ma	•	_				1c		X
	_					vavs show the t	air market value of the goods,		ets	
							ction or sharing arrangement,		,,,	
) the value of the goods,			To to the man man man to tall	o in any transa	one or origining arrangement,			
a) Lin		(b) Amount involved			exempt organization	(d) Descr	iption of transfers, transactions, and	sharing ar	rangeme	ents
<u> </u>		· · ·	 	N/A		 ``	<u> </u>			
_			 			_				
										
_							 			
_			 		· · · · · · · · · · · · · · · · · · ·	<u> </u>				
			1		-	 -				
_									-	
									-	
										
					1					
2a	ls the four	ndation directly or indirec	ctly affiliated with, or r	elated to, one	or more tax-exempt organi	zations describ	ed			
		501(c) (other than section						Yes	X] No
b	If "Yes," co	implete the following sch	nedule.					_		
		(a) Name of or	ganization		(b) Type of organization		(c) Description of relations	hip		
		N/A								
Sig Hei	1	elief, it is true, covert and co	e that I have examined this PRIVALLE TRUSTEE OF PRI	s return, includin eparer (other thai	g accompanying schedules and n taxpayer) is based on all inform SEP 0 8 202	nation of which pre	eparer has any knowledge ret	urn with thown below	e prepar ? See in	rer 💮
	Sign	ature of officer or truste	Vice President		Date	Title	<u> </u>			
		Print/Type preparer's n		Preparer's si		Date	Check if PTIN			
							self- employed			
Pai	d									
Pre	parer	Firm's name ▶		l			Firm's EIN ▶			
Us	Only									
	-	Firm's address >								
		1					Phone no.			
								orm 99 0)-PF	(2019)
										. ,

923622 12-17-19

FORM 990-PF INTERE	ST ON SAVII	NGS AND	TEMPOR.	ARY C	ASH IN	VESTMENTS	ST	ATEMENT	1
SOURCE			(A) EVENUE R BOOK	-	NET IN	(B) VESTMENT COME		(C) ADJUSTED ET INCOM	E
BANK OF HAWAII A/C	#XXXXX6620	1	6	85.		685.			<u></u>
TOTAL TO PART I, LI	NE 3		6	85.		685.			
FORM 990-PF	DIVIDEND	S AND IN	TEREST	FROM	SECUR	ITIES	ST	ATEMENT	2
SOURCE	GROSS AMOUNT	CAPI GAI DIVID	NS	REV	A) ENUE BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
BANK OF HAWAII A/C #XXXXX66201	47,054	. 12	,945.	3	4,109.	34,10	9.		
TO PART I, LINE 4	47,054	. 12	,945.	3	4,109.	34,10	9.		
FORM 990-PF		ACCOU	NTING	FEES			ST	ATEMENT	3
DESCRIPTION		(A) EXPENSE PER BOO		(B) T INV NT IN		(C) ADJUSTEI NET INCOM		(D) CHARITAI PURPOSI	
TAX PREPARATION FEE	s –	1,8	00.		540.			1,2	60.
TO FORM 990-PF, PG	1, LN 16B	1,8	00.		540.			1,2	60.
FORM 990-PF			TAXES	 -			ST	ATEMENT	4
DESCRIPTION		(A) EXPENSE PER BOO			EST- COME	(C) ADJUSTEI NET INCOM		(D) CHARITA PURPOS	
FEDERAL ESTIMATED T	AX 2019	3	25.		0.				0.
TO FORM 990-PF, PG	1, LN 18	3	25.		0.				0.

FORM 990-PF 'OTHER	INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT-INV	COST	1,229,183.	1,531,483.
TOTAL TO FORM 990-PF, PART II, LINE	13	1,229,183.	1,531,483.

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CHIA-LING CHANG CHARITABLE FOUNDATION EIN #36-7625191 FORM 990-PF, PART II LINE 13 OTHER INVESTMENTS FYE 12/31/2019

<u>Description</u>	Units	Tax Cost	Market Value
066922204 ISHARES S&P 500 INDEX FUND	530 692	133,066	203,106
09253F879 ISHARES MSCI EAFE INTERNATIONAL INDEX FUND	7397.142	89,584	102,598
256206103 DODGE & COX INTERNATIONAL STOCK FUND	582 403	21,212	25,393
31428Q101 FEDERATED TOTAL RETURN BOND FUND	10622.53	117,146	117,591
38142Y773 GOLDMAN SACHS LARGE CAP VALUE FD - INST	3563 429	52,755	54,200
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS I	3268 555	32,640	39,092
41664R184 HARTFORD CORE EQUITY - R6	1626 835	45,551	57,623
47803W406 JOHN HANCOCK III DISC M/C-IS	2730 686	44,783	60,812
56062X641 MAINSTAY LARGE CAP GROWTH FUND CL I	5217.239	47,639	52,955
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	668 905	19,553	19,204
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUI	508 84	15,231	21,656
74316J458 CONGRESS MID CAP GROWTH-INS	2740 464	37,051	60,756
74316J490 BECKER VALUE EQUITY FD-INST	3000 872	56,838	56,086
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	3926 573	101,232	117,287
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	21290 045	230,555	235,255
922908728 VANGUARD TOTL STK MKT IND-AD	3552 752	162,352	283,119
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND	2071 053	21,995	24,749
Total Other Investments	:	1,229,183.49	1,531,483.03