

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation GLOBE FOUNDATION		A Employer identification number 36-6054050	
Number and street (or P.O. box number if mail is not delivered to street address) 6730 N SCOTTSDALE ROAD NO 250		Room/suite	B Telephone number (see instructions) (480) 991-0500
City or town, state or province, country, and ZIP or foreign postal code SCOTTSDALE, AZ 852534416		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 31,165,591		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	537,731	540,659		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,046,401			
	b Gross sales price for all assets on line 6a				
		5,983,378			
	7 Capital gain net income (from Part IV, line 2) . . .		1,116,200		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,832	1,940		
	12 Total. Add lines 1 through 11	1,585,964	1,658,799		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	29,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	110,906	171,707		14
	24 Total operating and administrative expenses. Add lines 13 through 23	139,906	171,707		14
	25 Contributions, gifts, grants paid	1,182,496			1,574,135
	26 Total expenses and disbursements. Add lines 24 and 25	1,322,402	171,707		1,574,149
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	263,562			
	b Net investment income (if negative, enter -0-)		1,487,092		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	223,466	206,330	206,330
	2 Savings and temporary cash investments	724,588	478,765	478,765
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,157,649	14,430,530	20,505,425
	c Investments—corporate bonds (attach schedule)	7,283,805	7,289,949	7,024,565
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,186,775	2,000,009	2,927,091
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	20,682	23,415	23,415	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	24,596,965	24,428,998	31,165,591	
Liabilities	17 Accounts payable and accrued expenses	13,487	8,700	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	2,297,830	1,871,088	
	23 Total liabilities (add lines 17 through 22)	2,311,317	1,879,788	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	19,206,497	19,206,497	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	3,079,151	3,342,713	
	29 Total net assets or fund balances (see instructions)	22,285,648	22,549,210	
30 Total liabilities and net assets/fund balances (see instructions) .	24,596,965	24,428,998		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	22,285,648
2 Enter amount from Part I, line 27a	2	263,562
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	22,549,210
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	22,549,210

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P	2019-01-01	2019-12-31
b (AVAILABLE UPON REQUEST)	P		
c PUBLICLY TRADED SECURITIES	P	2018-12-31	2019-12-31
d (AVAILABLE UPON REQUEST)	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,922,655		1,934,972	-12,317
b			0
c 4,060,723		2,932,206	1,128,517
d			0
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-12,317
b			0
c			1,128,517
d			0
e			

2 Capital gain net income or (net capital loss)	2	1,116,200
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,038,745	29,355,075	0.069451
2017	1,972,650	28,196,790	0.069960
2016	1,771,968	25,514,321	0.069450
2015	1,856,986	27,300,436	0.068020
2014	1,914,967	28,736,546	0.066639

2 Total of line 1, column (d)	2	0.343520
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.068704
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	29,301,310
5 Multiply line 4 by line 3	5	2,013,117
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,871
7 Add lines 5 and 6	7	2,027,988
8 Enter qualifying distributions from Part XII, line 4	8	1,574,149

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	29,742
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	29,742
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	29,742
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	32,446
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	39,946
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	10,204
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 10,204 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AZ, IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>FOUNDATION CO GEORGE GETZ</u> Telephone no. ► <u>(480) 991-0500</u>			

Located at ► 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE AZZIP+4 ► 85253

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	29,000,963
b	Average of monthly cash balances.	1b	746,560
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	29,747,523
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	29,747,523
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	446,213
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,301,310
6	Minimum investment return. Enter 5% of line 5.	6	1,465,066

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,465,066
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	29,742
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	29,742
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,435,324
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,435,324
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,435,324

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,574,149
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,574,149
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,574,149

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,435,324
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	546,756			
b From 2015.	517,500			
c From 2016.	518,088			
d From 2017.	641,302			
e From 2018.	616,207			
f Total of lines 3a through e.	2,839,853			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,574,149				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,435,324
e Remaining amount distributed out of corpus	138,825			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,978,678			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	546,756			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	2,431,922			
10 Analysis of line 9:				
a Excess from 2015.	517,500			
b Excess from 2016.	518,088			
c Excess from 2017.	641,302			
d Excess from 2018.	616,207			
e Excess from 2019.	138,825			

Part XIV

1a If the foundation has received a ruling or decision from the IRS regarding the tax treatment of the foundation, and the ruling is effective for 2014, enter the date of the ruling or decision

b Check box to indicate whether the organization is a private foundation

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV

1 Information Regarding Foundation Mamm

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ► 3a				1,574,135
b <i>Approved for future payment</i> NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 60093		PUBLIC	GENERAL FUND	500,000
ARIZONA HUMANE SOCIETY 1521 W DOBBINS ROAD PHOENIX, AZ 85041		PUBLIC	GENERAL FUND	100,000
BOYS AND GIRLS CLUB OF FLAGSTAFF PO BOX 220 FLAGSTAFF, AZ 86002		PUBLIC	GENERAL FUND	105,000
Total ► 3b				705,000

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
MERIT CLUB	SEC. 501(C)(7)	COMMON BOARD MEMBERS

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-11-16</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☐ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below
(see instr.) ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name FARRAH H WHITWORTH	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01082329
	Firm's name ▶ GLOBE CORPORATION				Firm's EIN ▶ 36-1137200
	Firm's address ▶ 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253				Phone no. (480) 991-0500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BERT A GETZ 6335 WEST STATE ROUTE 120 LIBERTYVILLE, IL 60048	PRESIDENT/DIRECTOR 0.00	0	0	0
GEORGE F GETZ 5223 E PALO VERDE PL PARADISE VALLEY, AZ 85253				
MICHAEL J OLSEN 9103 N 96TH PLACE SCOTTSDALE, AZ 85258	TREASURER/ASST. SECRETARY 0.00	0	0	0
ROCK S EDWARDS 1051 PERIMETER DRIVE SUITE 550 SCHAUMBERG, IL 60173				
BERT A GETZ JR 225 SHADOWOOD LANE NORTHFIELD, IL 60093	VICE PRESIDENT/DIRECTOR 0.00	0	0	0
WILLIAM ANDREW 14004 S ROCKHILL ROAD PHOENIX, AZ 85048				
	DIRECTOR 0.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
564 PARK AVENUE PRESERVATION FOUNDATION 564 PARK AVENUE NEW YORK, NY 10065		PUBLIC	GENERAL FUND	5,000
ALL SAINTS EPISCOPAL CHURCH 6300 N CENTRAL AVE PHOENIX, AZ 85015		PUBLIC	GENERAL FUND	10,000
AMERICAN RED CROSS- METZ FUND 2200 WEST HARRISON STREET CHICAGO, IL 60612		PUBLIC	GENERAL FUND	7,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARIZONA HUMANE SOCIETY 1521 W DOBBINS ROAD PHOENIX, AZ 85041		PUBLIC	GENERAL FUND	53,000
AVON OLD FARMS 500 OLD FARMS ROAD AVON, CT 06001		PUBLIC	GENERAL FUND	5,000
BARBARA BUSH FOUNDATION 516 N ADAMS STREET TALLAHASSEE, FL 32301		PUBLIC	GENERAL FUND	2,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP ANDERSON HOUSE 1653 WEST CONGRESS PARKWAY CHICAGO, IL 60612		PUBLIC	GENERAL FUND	5,000
BOY SCOUTS OF AMERICA - METZ FUND 1218 W ADAMS ST CHICAGO, IL 60607		PUBLIC	GENERAL FUND	7,500
BOYS AND GIRLS CLUB OF FLAGSTAFF PO BOX 220 FLAGSTAFF, AZ 86002		PUBLIC	GENERAL FUND	51,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHICAGO HOPE ACADEMY - METZ FUND 2189 W BOWLER ST CHICAGO, IL 60612		PUBLIC	GENERAL FUND	7,500
CHICAGO LIGHTHOUSE FOR THE BLIND - METZ FUND 1850 W ROOSEVELT RD CHICAGO, IL 60608		PUBLIC	GENERAL FUND	7,500
CHICAGO ZOOLOGICAL SOCIETY BROOKFIELD ZOO BROOKFIELD, IL 60513		PUBLIC	ENDOWMENT FUND	18,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DESERT VOICES OF ORAL LEARNING CENTER 3426 E SHEA BLVD PHOENIX, AZ 85028		PUBLIC	GENERAL FUND	1,000
EAST VALLEY WOMEN'S LEAGUE PO BOX 10804 TEMPE, AZ 85284		PUBLIC	GENERAL FUND	2,500
EVANS SCHOLAR FOUNDATION ONE BRIAR ROAD GOLF, IL 60029		PUBLIC	GENERAL FUND	25,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOXCROFT SCHOOL 22407 FOXHOUND LANE MIDDLEBURG, VA 20118		PUBLIC	GENERAL FUND	1,000
GEORGE WASHINGTON'S FEDRICKSBURG FOUNDATION 1201 WASHINGTON AVENUE FREDERICKSBURG, VA 22401		PUBLIC	GENERAL FUND	10,000
GLOBE CORP EMPLOYEE MATCHING GIFTS - DETAILS AVAILABLE UPON REQUEST 6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253		PUBLIC	GENERAL FUND	17,585
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HADLEY SCHOOL FOR THE BLIND - METZ FUND 700 ELM ST WINNETKA, IL 60093		PUBLIC	GENERAL FUND	7,500
HEARTLAND ALLIANCE - METZ FUND 208 S LASALLE ST 1818 CHICAGO, IL 60604		PUBLIC	GENERAL FUND	7,500
HELP IN HEALING HOME FOUNDATION 5811 E MAYO BLVD PHOENIX, AZ 85054		PUBLIC	GENERAL FUND	10,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE COLLEGE141 E 12TH STREET HOLLAND, MI 49422		PUBLIC	GENERAL FUND	1,000
INFANT WELFARE SOCIETY - METZ FUND 3600 W FULLERTON AVE CHICAGO, IL 60647		PUBLIC	GENERAL FUND	7,500
INSTITUTE OF INTEGRATIVE HEALTH 1407 FLEET STREET BALTIMORE, MD 21231		PUBLIC	GENERAL FUND	50,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH CHILD AND FAMILY SERVICES 216 WEST JACKSON BLVD CHICAGO, IL 60606		PUBLIC	GENERAL FUND	100,000
JUNIOR GOLF ASSOCIATION OF ARIZONA 10888 N 19TH AVENUE PHOENIX, AZ 85029		PUBLIC	GENERAL FUND	2,000
LAKE GEORGE LAND CONSERVANCY 4905 LAKE SHORE DRIVE BOLTON LANDING, NY 12814		PUBLIC	GENERAL FUND	2,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAWRENCEVILLE SCHOOL PO BOX 6125 LAWRENCEVILLE, NJ 08648		PUBLIC	GENERAL FUND	235,000
LOYOLA ACADEMY 1100 LARAMIE AVENUE WILMETTE, IL 60091		PUBLIC	GENERAL FUND	1,000
MARYVILLE ACADEMY 1150 N RIVER ROAD DES PLAINES, IL 60016		PUBLIC	GENERAL FUND	3,500
Total ► 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYVILLE CENTER FOR CHILDREN 4015 N OAK PARK AVE CHICAGO, IL 60634		PUBLIC	GENERAL FUND	100,000
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 60093		PUBLIC	GENERAL FUND	105,000
NORTHWESTERN MEMORIAL FOUNDATION - ALUMNAE CONTINUING EDUCATION - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60611		PUBLIC	GENERAL FUND	7,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN MEMORIAL FOUNDATION - CHICAGO MATERNITY CTR - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN MEMORIAL FOUNDATION - RESEARCH FUND - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60611		PUBLIC	GENERAL FUND	7,500
NORTHWESTERN MEMORIAL FOUNDATION - UNRESTRICTED FUND - METZ FUND 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60611		PUBLIC	GENERAL FUND	7,500
Total ► 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN MEMORIAL HOSPITAL 251 E HURON STREET CHICAGO, IL 60611		PUBLIC	GENERAL FUND	62,500
NORTHWESTERN UNIVERSITY - ARM MEMORIAL - METZ FUND 2020 RIDGE AVENUE EVANSTON, IL 60208		PUBLIC	GENERAL FUND	15,000
NORTHWESTERN UNIVERSITY - MEDICAL SCHOOL FUND - METZ FUND 2020 RIDGE AVENUE EVANSTON, IL 60208		PUBLIC	GENERAL FUND	7,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OFF THE STREET CLUB - METZ FUND 25 N KARLOV AVE CHICAGO, IL 60624		PUBLIC	GENERAL FUND	7,500
OLE MISS ATHLETICS FOUNDATION PO BOX 1519 OXFORD, MS 38655		PUBLIC	GENERAL FUND	120,000
OREGON SYMPHONY 921 SW WASHINGTON STREET PORTLAND, OR 97205		PUBLIC	GENERAL FUND	125,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHOENIX CHILDREN'S HOSPITAL FOUNDATION 2929 E CAMELBACK RD 122 PHOENIX, AZ 85016		PUBLIC	GENERAL FUND	1,000
RAVINA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK, IL 60035		PUBLIC	GENERAL FUND	4,000
SANDRA DAY OCONNOR INSTITUTE 111 EAST TAYLOR STREET PHOENIX, AZ 85004		PUBLIC	GENERAL FUND	10,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEMESTER AT SEAPO BOX 400885 CHARLOTTESVILLE, VA 22904		PUBLIC	GENERAL FUND	2,500
SOUTHER METHODIST UNIVERSITY PO BOX 750402 DALLAS, TX 75275		PUBLIC	GENERAL FUND	2,500
SOUTHEWESTERN GOLF ASSOCIATION 10550 E DESERT HILLS DR SCOTTSDALE, AZ 85262		PUBLIC	GENERAL FUND	2,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUMMIT SCHOOL 4515 MUIRWOOD DRIVE PHOENIX, AZ 85048		PUBLIC	GENERAL FUND	5,000
THE HEARD MUSEUM 2301 NORTH CENTRAL AVE PHOENIX, AZ 85004		PUBLIC	GENERAL FUND	2,000
UNITED WAYALEXIS DE TOCQUEVILLE 1515 EAST OSBORN ROAD PHOENIX, AZ 85014		PUBLIC	GENERAL FUND	10,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CHICAGO - MEDICAL ALUMNI FUND - METZ FUND 1427 EAST 60TH STREET SUITE 120 CHICAGO, IL 60637		PUBLIC	GENERAL FUND	7,500
UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET ANN ARBOR, MI 48109		PUBLIC	GENERAL FUND	150,000
UNIVERSITY OF MISSISSIPPI 406 UNIVERSITY AVENUE OXFORD, MS 38655		PUBLIC	GENERAL FUND	3,500
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF SOUTHER CALIFORNIA USC CAMPUS - UNIVERSITY ADVANCEMENT LOS ANGELES, CA 90089		PUBLIC	GENERAL FUND	100,000
VALLEY YOUTH THEATER 807 N THIRD STREET PHOENIX, AZ 85004		PUBLIC	GENERAL FUNDGENERAL FUNDGENERAL FUND	2,500
HISTORIC OTTAWA BEACH SOCIETY PO BOX 8462 HOLLAND, MI 49422		PUBLIC	GENERAL FUND	5,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KESHET600 ACADEMY DRIVE STE 130 NORTHBROOK, IL 60062		PUBLIC	GENERAL FUND	5,000
ST JUDES CHILDREN RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PUBLIC	GENERAL FUND	10,000
CDGA FOUNDATION 11855 ARCHER AVENUE LEMONT, IL 60439		PUBLIC	GENERAL FUND	50
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CMT RESEARCH FOUNDATION 4062 PEACHTREE ROAD STE A 209 ATLANTA, GA 30319		PUBLIC	GENERAL FUND	5,000
ST JOSEPHS FOUNDATION 350 W THOMAS ROAD PHOENIX, AZ 85013		PUBLIC	GENERAL FUND	500
SHIRLEY RYAN ABILITY LAB 335 EAST ERIE CHICAGO, IL 60611		PUBLIC	GENERAL FUND	5,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED SOUNDPO BOX 1054 HIGLEY, AZ 85236		PUBLIC	GENERAL FUND	1,000
SAVING AMY3117 N 44TH STREET PHOENIX, AZ 85018		PUBLIC	GENERAL FUND	1,000
PLASTIC OCEANS2382 MALIBU ROAD MALIBU, CA 90265		PUBLIC	GENERAL FUND	1,000
Total ▶ 3a				1,574,135

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US SENIOR GOLF ASSOCIATION MEMORIAL FUND 49 KNOLLWOOD ROAD ELMSFORD, NY 10523		PUBLIC	GENERAL FUND	1,000
Total ▶ 3a				1,574,135

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: GLOBE FOUNDATION

EIN: 36-6054050

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NATIONAL HISTORIC FIRE FOUNDATION	6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253	2018-12-31	0	TO OFFSET 2018 OPERATING EXPENSES OF GRANTEE'S AND/OR THE GRANTEE'S ADMINISTRATION, AND FOR THE MUSEUM PURCHASE OF EQUIPMENT AND OTHER FACILITIES FOR USE IN CONNECTION WITH THE EXEMPT OPERATING FUNCTION OF GRANTEE AND ITS MUSEUM		NO PART OF GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSES	GRANTEE REPORTS IN 2019 ON USE OF 2018 FUNDS		
GLOBE CORPORATION	6730 N SCOTTSDALE ROAD STE 250 SCOTTSDALE, AZ 85253	2018-12-31	17,585	FOR GLOBE CORPORATION'S EMPLOYEE CONTRIBUTION MATCHING PROGRAM. GLOBE CORPORATION'S EMPLOYEES MAKE DONATIONS TO VARIOUS QUALIFIED CHARITIES AND THE FUNDS GIVEN TO GLOBE CORPORATION ARE USED TO DONATE THE MATCHING AMOUNT TO THE CHARITY		NO PART OF GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSES	GRANTEE REPORTS IN 2019 ON USE OF 2018 FUNDS		

TY 2019 Investments Corporate Bonds Schedule

Name: GLOBE FOUNDATION

EIN: 36-6054050

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS (DETAIL AVAILALBE UPON REQUEST)	7,289,949	7,024,565

TY 2019 Investments Corporate Stock Schedule**Name:** GLOBE FOUNDATION**EIN:** 36-6054050**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS (DETAIL AVAILABLE UPON REQUEST)	14,430,530	20,505,425

TY 2019 Investments - Other Schedule

Name: GLOBE FOUNDATION

EIN: 36-6054050

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS (DETAIL AVAILABLE UPON REQUEST)	AT COST	2,000,009	2,927,091

TY 2019 Other Assets Schedule**Name:** GLOBE FOUNDATION**EIN:** 36-6054050**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NT ACCRUED DIVIDEND	21,294	15,040	15,040
NT ACCRUED INT	-5,560	0	0
BROKER RECEIVABLE	4,948	8,375	8,375

TY 2019 Other Expenses Schedule**Name:** GLOBE FOUNDATION**EIN:** 36-6054050**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	53,205	53,205		0
OTHER INVESTMENT FEES	71,363	71,363		0
OTHER EXPENSES	35	21		14
LESS BROKER FEES REPORTED ON NHFF (36-6111510)	-13,697	-13,697		0
OTHER EXPENSES	0	60,815		0

TY 2019 Other Income Schedule

Name: GLOBE FOUNDATION

EIN: 36-6054050

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	1,832	1,940	1,832

TY 2019 Other Liabilities Schedule**Name:** GLOBE FOUNDATION**EIN:** 36-6054050

Description	Beginning of Year - Book Value	End of Year - Book Value
PLEDGED CONTRIBUTIONS	2,251,322	1,859,683
BROKER PAYABLE	46,508	11,405

TY 2019 Taxes Schedule**Name:** GLOBE FOUNDATION**EIN:** 36-6054050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	29,000	0		0
OTHER TAXES	0	0		0