

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

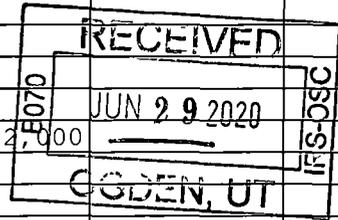
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Open to Public Inspection

For calendar year 2019 or tax year beginning 01/01, 2019, and ending 12/31, 2019

Name of foundation: The Brunswick Foundation, Inc.
 Number and street (or P O box number if mail is not delivered to street address): 26125 N Riverwoods Blvd. Room/suite: 500
 City or town, state or province, country, and ZIP or foreign postal code: Mettawa, IL 60045
 A Employer identification number: 36-6033576
 B Telephone number (see instructions): 847-735-4700
 C If exemption application is pending, check here **6**
 D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation
 E If private foundation status was terminated under section 507(b)(1)(A), check here
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
 G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change
 H Check type of organization: Section 501(c)(3) exempt private foundation **04** Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation
 I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,045,384
 J Accounting method: Cash Accrual Other (specify) _____
 (Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	150,200			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	58,299	58,299		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,633			
	b Gross sales price for all assets on line 6a <u>100,000</u>				
	7 Capital gain net income (from Part IV, line 2)		1,633		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	210,132	59,932	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	60			
	24 Total operating and administrative expenses. Add lines 13 through 23	2,060	0	0	0
	25 Contributions, gifts, grants paid	262,556			262,556
26 Total expenses and disbursements. Add lines 24 and 25	264,616	0	0	262,556	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(54,484)				
b Net investment income (if negative, enter -0-)		59,932			
c Adjusted net income (if negative, enter -0-)			0		



03
04

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Received in SEP 15 2020
30 Batch Operating and Administrative Expenses

221

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	78,206	64,820	64,820
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,014,131	1,973,105	1,980,564
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,092,337	2,037,925	2,045,384	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	16,166	17,186	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	16,166	17,186	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	2,076,171	2,020,739	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	2,076,171	2,020,739		
30 Total liabilities and net assets/fund balances (see instructions)	2,092,337	2,037,925		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,076,171
2 Enter amount from Part I, line 27a	2	(54,484)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,021,687
5 Decreases not included in line 2 (itemize) ▶ Misc adjustment	5	948
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,020,739

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	BMO Core Plus Bond Institutional I shares	P	VAR	08/01/2019
b	BMO Core Plus Bond Institutional I shares	P	VAR	09/11/2019
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 50,000		49,203	797	
b 50,000		49,164	836	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	1,633
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	228,323	1,943,668	0.1175
2017	270,015	2,089,940	0.1292
2016	263,000	2,216,458	0.1187
2015	256,972	2,362,034	0.1088
2014	220,425	2,481,022	0.0888
2	Total of line 1, column (d)		2 0.5630
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3 .1126
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5		4 2,030,245
5	Multiply line 4 by line 3		5 228,606
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 599
7	Add lines 5 and 6		7 229,205
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 262,556

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	599
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	599
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	599
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,207
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,207
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,608
11	Enter the amount of line 10 to be Credited to 2020 estimated tax 2,608 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NA	X	
14	The books are in care of ▶ Brunswick Corporation Telephone no ▶ 847-735-4700 Located at ▶ 26125 N Riverwoods Blvd., Ste. 500, Mettawa, IL ZIP+4 ▶ 60045-4811		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 NA		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule 4		0	0	0
		0	0	0
		0	0	0
		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Brunswick Foundation does not conduct or direct charitable activities. Part IX-A is not applicable.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 The Brunswick Foundation does not make Program-Related Investments. Part IX-B is not applicable.	0
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,959,643
b	Average of monthly cash balances	1b	101,519
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,061,162
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,061,162
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	30,917
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,030,245
6	Minimum investment return. Enter 5% of line 5	6	101,512

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	101,512
2a	Tax on investment income for 2019 from Part VI, line 5	2a	599
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	599
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	100,913
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	100,913
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	100,913

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	262,556
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	262,556
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	599
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	261,957

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				100,913
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014	97,604			
b From 2015	141,409			
c From 2016	153,395			
d From 2017	172,606			
e From 2018	133,268			
f Total of lines 3a through e	698,282			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>262,556</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				100,913
e Remaining amount distributed out of corpus	161,668			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	859,950			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	97,604			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	762,346			
10 Analysis of line 9				
a Excess from 2015	141,409			
b Excess from 2016	153,395			
c Excess from 2017	172,606			
d Excess from 2018	133,268			
e Excess from 2019	161,668			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶ Not Applicable

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4, for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Julianne Foran, 26125 N. Riverwoods Blvd., Ste. 500, Mettawa, IL 847-735-4700

b The form in which applications should be submitted and information and materials they should include

Complete an application as per instructions.

c Any submission deadlines.

As per instructions

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>See attached statement</p>				262,556
Total				3a 262,556
<p>b <i>Approved for future payment</i></p>				
Total				3b 0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

The Brunswick Foundation, Inc.

Employer identification number

36-6033576

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

-
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Brunswick Foundation, Inc.	Employer identification number 36-6033576
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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Brunswick Corporation 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	\$ 150,200	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization The Brunswick Foundation, Inc.	Employer identification number 36-6033576
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----

Name of organization **The Brunswick Foundation, Inc.** Employer identification number **36-6033576**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
----- ----- -----	----- ----- -----

The Brunswick Foundation, Inc
EIN: 36-6033576
2019 Form 990-PF

Schedule 1

Part I, line 18 - Taxes

Description	(A) Expenses per Books	(B) Net Investment Income	(C) Adjusted Net Income	(D) Charitable Purpose
Federal Excise Tax	2,000	0	0	0

Schedule 2

Part I, line 23 - Other Expenses

Description	(A) Expenses per Books	(B) Net Investment Income	(C) Adjusted Net Income	(D) Charitable Purpose
Bank fees	35	0	0	0
Illinois filing fees	25	0	0	0
Total	60	0	0	0

Schedule 3

Part II, line 10(b) - Investments - corp. stock

Description	(A) BOY Book Value	(B) EOY Book Value	(C) Fair Market Value
BMO Equity Funds	2,014,131	1,973,105	1,980,564

Schedule 4

Part VIII, line 1 - List of Officers and Directors

(A) Description	(B) Title / Avg Hours per week	(C) Compensation	(D) Contributions to employee benefit plans	(E) Expense Account
Name and Address Brenna D Preisser 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	VP/Director	0	0	0
William L Metzger 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	Treasurer/Dir	0	0	0
Julianne Foran 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	Secretary/Dir	0	0	0
Christopher F Dekker 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	President/Dir	0	0	0
Nancy Loube 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	Director	0	0	0
Lee Gordon 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	Director	0	0	0
Bran Frey 26125 N Riverwoods Blvd , Ste 500 Mettawa, IL 60045	Director	0	0	0

Schedule 5

Part XV, line 3(a) - Grants and Contributions

Description

Recipient	Individual	City	State	IRS Status	Purpose of Grant	Amount
Artists for the Humanities		Appleton	WI	501(c)3	Cultural	500
Ann & Robert H Lurie Childrens Foundation		Chicago	IL	501(c)3	Health	10,000
University of Bern	Y Riesen	Bern	Switzerland	Foreign	Scholarship	1,075
University of Vigo	N Pereira	Pontevedra	Spain	Foreign	Scholarship	1,076
Missouri State University	Morgan S	Springfield	MO	501(c)3	Scholarship	1,500
Milwaukee School of Engineering	Jenna Roth	Milwaukee	WI	501(c)3	Scholarship	3,000
University of San Diego	Anna Reitz	San Diego	CA	501(c)3	Scholarship	3,000
University of Missouri - Columbia	Tristen Joseph Rouse	Columbia	MO	501(c)3	Scholarship	3,000
Ripon College	Kiera Robe	Ripon	WI	501(c)3	Scholarship	3,000
Georgia Institute of Technology	Gabrielle Wong	Atlanta	GA	501(c)3	Scholarship	3,000
Penn State University	Sauran Sumuhan	State College	PA	501(c)3	Scholarship	3,000
University of Pennsylvania	Caoline Riise	Philadelphia	PA	501(c)3	Scholarship	3,000
University of The South	Mikayla Cooper	Sewanee	TN	501(c)3	Scholarship	3,000
University of Miami	Katrina Schmidt	Coral Gables	FL	501(c)3	Scholarship	3,000
Massachusetts Institute of Technology	Emily Scherer	Cambridge	MA	501(c)3	Scholarship	3,000
Morehead State University	Leah Moore	Morehead	KY	501(c)3	Scholarship	3,000
Marquette University	Mario Cesar Moreno Melo	Milwaukee	WI	501(c)3	Scholarship	3,000
Michigan State University	Erk Nygaard	E Lansing	MI	501(c)3	Scholarship	3,000
Marquette University	Grace Marchello	Milwaukee	WI	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Karl Hahn	Madison	WI	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Gabriel Hanmann	Madison	WI	501(c)3	Scholarship	3,000
Michigan State University	Samantha Pary	E Lansing	MI	501(c)3	Scholarship	3,000
University of Idaho	Hannah Doyle	Moscow	IN	501(c)3	Scholarship	3,000
University of Tennessee, Knoxville	Jenna Huskey	Knoxville	TN	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Jordan Krupp	Madison	WI	501(c)3	Scholarship	3,000
University of Florida	Osaji Skyers	Gainesville	FL	501(c)3	Scholarship	3,000
Case Western Reserve University	Kevin Fung	Cleveland	OH	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Moulik Mehta	Madison	WI	501(c)3	Scholarship	3,000
Missouri State University	Sarah Morgan	Springfield	MO	501(c)3	Scholarship	3,000
University of Wisconsin - Parkside	Olivia Patrizzi	Somers	WI	501(c)3	Scholarship	3,000
University of Tennessee, Knoxville	Grant Hampton Webb	Knoxville	TN	501(c)3	Scholarship	3,000
McMaster University	Paul Mundra	Ontario	Canada	Foreign	Scholarship	3,000
University of Sherbrooke	Jessica Faille	Quebec	Canada	Foreign	Scholarship	3,000
Universite de Montreal	Mynam Faille	Quebec	Canada	Foreign	Scholarship	3,000
College of Charleston	Mary Page Crouch	Charleston	SC	501(c)3	Scholarship	2,000
University of Rochester	Annelise Mendelman	Rochester	NY	501(c)3	Scholarship	2,000
Angelo State University	Bryce Rich	San Angelo	TX	501(c)3	Scholarship	2,000
University of Colorado Boulder	Olivia Golden	Boulder	CO	501(c)3	Scholarship	2,000
Saint Mary's College	Nicole C Drummond	Notre Dame	IN	501(c)3	Scholarship	2,000
Virginia Tech	Dylan Tuttle	Blacksburg	VA	501(c)3	Scholarship	2,000
Minnesota State University - Mankato	Madison Hogan	Mankato	MN	501(c)3	Scholarship	2,000
William Jewell College	Andrew Tracy	Liberty	MO	501(c)3	Scholarship	2,000
University of Florida	Sara White	Gainesville	FL	501(c)3	Scholarship	2,000
Missouri University of Science & Technol	Garrett M Mason	Rolla	MO	501(c)3	Scholarship	2,000
Indiana University	Madeline McCarthy	Bloomington	IN	501(c)3	Scholarship	2,000
Western Michicagn Universty	Austin L Mills	Kalamazoo	MI	501(c)3	Scholarship	2,000
The Ohio State University	April Knight	Columbus	OH	501(c)3	Scholarship	2,000
The College of New Jersey	Ananna G Hoffman	Ewing	NJ	501(c)3	Scholarship	2,000
University of Denver	Sara McCormack	Denver	CO	501(c)3	Scholarship	2,000
University of Minnesota	Mia Emberson	Minneapolis	MN	501(c)3	Scholarship	2,000
Trustees of the University of Pennsylvan	John Hansen	Philadelphia	PA	501(c)3	Scholarship	2,000
Western Illinois University	Michael Zack	Macomb	IL	501(c)3	Scholarship	2,000
University of Louisville	Taylor Young	Louisville	KY	501(c)3	Scholarship	2,000
University of Mississippi	Amelia Haydel	Oxford	MS	501(c)3	Scholarship	2,000
Trustees of Tufts College	William Levorse	Medford	MA	501(c)3	Scholarship	2,000
University of Minnesota - Twin Cities	Jonathan Goller	Minneapolis	MN	501(c)3	Scholarship	2,000
Georgetown University	Maya Ackell	Washington	DC	501(c)3	Scholarship	2,000
University of Tennessee, Knoxville	Zachary Younger	Knoxville	TN	501(c)3	Scholarship	3,000
University of Wisconsin-Oshkosh	Megan Van Ruiswyk	Oshkosh	WI	501(c)3	Scholarship	3,000
University of WI - Milwaukee	Alex Turner	Milwaukee	WI	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Emily C Cannon	Madison	WI	501(c)3	Scholarship	3,000

Schedule 5 - Continued
Part XV, line 3(a) - Grants and Contributions
Description

Recipient	Individual	City	State	IRS Status	Purpose of Grant	Amount
Miami University	Katherine Bayless	Oxford	OH	501(c)3	Scholarship	3,030
University of Wisconsin Stevens Point-	Justin Stephany	Stevens Point	WI	501(c)3	Scholarship	3,000
University of Dayton	Katherine Treado	Dayton	OH	501(c)3	Scholarship	3,000
Western Washington University	Raina Shaw	Bellingham	WA	501(c)3	Scholarship	3,000
University of South Carolina-Columbia	Olivia Cherry	Columbia	SC	501(c)3	Scholarship	3,000
Duke University	Daisy Ferteger	Durham	NC	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Adam Degler	Madison	WI	501(c)3	Scholarship	3,000
University of Kentucky	Caillain Mueller	Lexington	KY	501(c)3	Scholarship	3,000
University of Wisconsin - Madison	Rebecca Schmitz	Madison	WI	501(c)3	Scholarship	3,000
Universite Laval	Gabriel Beauvillier	Quebec	Canada	Foreign	Scholarship	3,000
University of Illinois	Allison White	Champaign	IL	501(c)3	Scholarship	3,000
Glendale Community College	Cody Brotz	Glendale	CA	501(c)3	Scholarship	500
Mano A Mano		Round Lake Par	IL	501(c)3	Welfare	1,500
Hartford Community Services Inc		Hartford	WI	501(c)3	Welfare	100
A Safe Place		Zion	IL	501(c)3	Welfare	375
Fond du Lac Area United Way		Fond Du Lac	WI	501(c)3	Welfare	100
Fond du Lac Area United Way		Fond Du Lac	WI	501(c)3	Welfare	375
Fond du Lac Area United Way		Fond Du Lac	WI	501(c)3	Welfare	175
Fond du Lac Concert Assoc , Inc		Fond Du Lac	WI	501(c)3	Welfare	100
Fond du Lac Concert Assoc , Inc		Fond Du Lac	WI	501(c)3	Welfare	100
Franciscan Outreach		Chicago	IL	501(c)3	Welfare	2,000
Habitat for Humanity - Fond du Lac		Fond Du Lac	WI	501(c)3	Welfare	175
Healing with Horses at Wildrose Horse Farm		Uncasville	CT	501(c)3	Welfare	1,500
Sarah's Circle		Chicago	IL	501(c)3	Welfare	2,000
Bernard P Floriani Foundation		Lake Bluff	IL	501(c)3	Welfare	1,000
Lambs Farm, Inc		Libertyville	IL	501(c)3	Welfare	2,000
Northern Illinois Food Bank		Geneva	IL	501(c)3	Welfare	2,000
Uhlich Childrens Advantage Network		Chicago	IL	501(c)3	Welfare	1,000
ALS Therapy Development Foundation		Cambridge	MA	501(c)3	Welfare	1,000
Food for the Poor, Inc		Coconut Creek	FL	501(c)3	Welfare	1,000
Zachanas Sexual Abuse Center		Skokie	IL	501(c)3	Welfare	2,000
The Grand Bahama Relief Fund, a fund of the						
Coastal Community Foundation		Charleston	SC	501(c)3	Welfare	25,000
American Red Cross		Washington	DC	501(c)3	Welfare	25,000
Disable Sport USA - Southeastern		Rockville	MD	501(c)3	Welfare	100
Oshkosh Yacht Club Inc		Oshkosh	WI	501(c)3	Welfare	100
Fond du Lac Concert Assoc , Inc		Fond Du Lac	WI	501(c)3	Welfare	375
Girl Scouts of the US of Amera - Trp 40345		New York	NY	501(c)3	Welfare	175
Grant Township Area Athletic Assoc		Fox Lake	IL	501(c)3	Welfare	175
Habitat for Humanity - Fond du Lac		Fond Du Lac	WI	501(c)3	Welfare	100
Hartford Community Services Inc		Hartford	WI	501(c)3	Welfare	175
Mundelein Junior Football League		Mundelein	IL	501(c)3	Welfare	175
Total Grants						<u><u>262,556</u></u>