Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

For calendar year 2019 or tax year beginning , and ending										
Name of foundation JOHN D. & BARBARA C. COONEY FAMILY FDTN A Employer identification number										
7 7	OH	N D. & BARBARA C. COON	EY FAMILY FDT	N	26 4402622					
C	/0	JOHN D. COONEY			36-4408630					
Nurr	ber a	nd street (or P O box number if mail is not delivered to stre	eet address)	Room/suite	B Telephone number					
1	20	N. LASALLE ST., 30TH		312-236-61	66					
City	or to	own, state or province, country, and ZIP or foreign	postal code	•	C If exemption application is p	ending, check here				
		CAGO, IL 60602								
G C	heck	ail that apply Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here				
		Final return	Amended return		•					
		Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, mputation				
H C	heck		exempt private foundation	<u> </u>	E If private foundation sta	tus was terminated				
] Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private found:	ation 04	under section 507(b)(1)					
I Fa			nting method: X Cash	Accrual	F If the foundation is in a	60-month termination				
(fr	om P	Part II, col. (c), line 16)	Other (specify)		under section 507(b)(1)					
>		6,736,864. (Part I, col	umn (d), must be on cash bas	SIS.)						
Pa	rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements				
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	`´ ıncome	for charitable purposes (cash basis only)				
	1	Contributions, gifts, grants, etc., received		BUSINESS CO.	· N/Aparan					
	2	Check X if the foundation is not required to attach Sch. B	,							
_	3	Interest on savings and temporary cash investments	11,672.	11,672.		STATEMENT 1				
	4	Dividends and interest from securities	135,812.	135,812.		STATEMENT 2				
	5a	Gross rents		<u> </u>]				
		Net rental income or (loss)			Internal Reven	e Service				
	_	Net gain or (loss) from sale of assets not on line 10	219,725.	219,725. Received US B						
v ∠U∠j Revenue	b	Gross sales price for all assets on line 6a 358, 499.	· · · · · · · · · · · · · · · · · · ·		342	-				
ر ver	7	Capital gain net income (from Part IV, line 2)		219,725.						
Re	8	Net short-term capital gain	· · · · · · · · · · · · · · · · · · ·		ÛCÎ 19	2020				
-	9	Income modifications								
ו	10a	Gross sales less returns and allowances								
-		Less Cost of goods sold			Ogden	UT				
\supset		Gross profit or (loss)			3	1				
Ĵ	11	Other income			-					
7	12	Total Add lines 1 through 11	367,209.	367,209.		ļ				
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.				
	14	Other employee salaries and wages								
	15	Pension plans, employee benefits								
es		Legal fees								
ens		Accounting fees STMT 3	8,800.	8,800.		0.				
~ X		Other professional fees STMT 4	29,886.	29,886.		0.				
S &	17	Interest								
ি ৩এখ	18	Taxes STMT 5	2,697.	2,697.		0.				
istr	19	Depreciation and depletion								
min	20	Occupancy								
Ad	21	Travel, conferences, and meetings								
nd	22	Printing and publications								
ار آga	23	Other expenses STMT 6	54.	54.		0.				
atin	24	Total operating and administrative								
oer:		expenses Add lines 13 through 23	41,437.	41,437.		0.				
, ö	25	Contributions, gifts, grants paid	442,600.			442,600.				
9d5d	26	Total expenses and disbursements								
		Add lines 24 and 25	484,037.	41,437.		442,600.				
	27	Subtract line 26 from line 12								
		Excess of revenue over expenses and disbursements	-116,828.		,	<u> </u>				
		Net investment income (if negative, enter -0-)		325,772.	•	1				
		Adjusted net income (if negative, enter -0-)			N/A					

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C/O JOHN D. COONEY

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Part II Balance Sheets Attached schedules and amounts in the description		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
Г	aπ	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	696,751.	227,268.	227,268.
	3	Accounts receivable >			
		Less, allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	** .		
		disqualified persons			
	7	Other notes and loans receivable		·····	[
		Less allowance for doubtful accounts			
S	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
Ř	10a	Investments - U.S and state government obligations			
	b	Investments - corporate stock STMT 8	4,094,690.	4,418,465.	6,509,596.
	l c	Investments - corporate bonds			
	Ι	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	4,791,441.	4,645,733.	6,736,864.
	17	Accounts payable and accrued expenses		`	Ī
	18	Grants payable			1
S	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			<u> </u>
_	22	Other liabilities (describe)			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
Ses		and complete lines 24, 25, 29, and 30]
auc	24	Net assets without donor restrictions			
Bal	25	Net assets with donor restrictions			
5		Foundations that do not follow FASB ASC 958, check here			
Ē		and complete lines 26 through 30	_	0.	}
S O	ı	Capital stock, trust principal, or current funds	0. 5,494,939.	5,466,059.	
set	27	Paid-in or capital surplus, or land, bldg., and equipment fund			<u></u>
As	28	Retained earnings, accumulated income, endowment, or other funds	-703,498. 4,791,441.	-820,326. 4,645,733.	
Net Assets or Fund Balanc	29	Total net assets or fund balances	4,/31,441.	4,043,733.	
_	20	Tetal liabilities and not consts/fund belances	4,791,441.	4,645,733.	
=	30	Total liabilities and net assets/fund balances		4,043,753	<u> </u>
P	<u>art</u>	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29		,
		at agree with end-of-year figure reported on prior year's return)		1	4,791,441.
	•	amount from Part I, line 27a		2	-116,828.
		r increases not included in line 2 (itemize)	3	0.	
		ines 1, 2, and 3		4	4,674,613.
		eases not included in line 2 (itemize)	SEE ST	ATEMENT 7 5	28,880.
6	<u>To</u> ta	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	4,645,733.
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JOHN D. & BARBARA C. COONEY FAMILY FDTN 36-4408630 Form 990-PF (2019) C/O JOHN D. COONEY Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold (for example, real estate, (d) Date sold (mo, day, yr) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs MLC Co) D - Donation 1a SEE ATTACHED STATEMENT b C d е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale ((e) plus (f) minus (g)) a d 358,499. 138,774 219,725. e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col (i) Losses (from col. (h)) (i) FMV as of 12/31/69 as of 12/31/69 over col (j), if any d 219,725. е If gain, also enter in Part I, line 7 219,725. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) N/A If (loss), enter -0- in Part I, line 8 Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see the instructions before making any entries (d) Distribution ratio (a) Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) (col (b) divided by col. (c)) 411,986. 6,576,798 .062642 2018 529,859. 6,641,233. .079783 2017 .067816 432,861. 6,382,874. 2016 372,978. 6,602,026. .056494 2015 435,203. 6,680,300. .065147 2014 .331882 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years .066376 the foundation has been in existence if less than 5 years 3 6,493,026. 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 430,981. 5 Multiply line 4 by line 3 5 3,258. Enter 1% of net investment income (1% of Part I, line 27b) 434,239. 7 Add lines 5 and 6 7 442,600. 8 Enter qualifying distributions from Part XII, line 4 8

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If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

See the Part VI instructions

JOHN D. & BARBARA C. COONE	Y FAMILY FDTN	
orm 990-PF (2019) C/O JOHN D. COONEY		108630 Page 4
Part VI Excise Tax Based on Investment Income (Section	n 4940(a), 4940(b), 4940(e), or 4948 - s	ee instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.	-
Date of ruling or determination letter (attach copy of lett	er if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check h	here ▶ 🗶 and enter 1% 🗼 🚺	3,258.
of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations,	enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only, others, enter -0-)	0.
3 Add lines 1 and 2	3	3,258.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	s only; others, enter -0-)	0.
5 Tax based on Investment Income Subtract line 4 from line 3 If zero or less, enter	-0- 5	3,258.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 4,203.	*
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c O.	- '
d Backup withholding erroneously withheld	6d 0	
7 Total credits and payments. Add lines 6a through 6d	7	4,203.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 222	20 is attached 8	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	
O Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ove		945.
1 Enter the amount of line 10 to be: Credited to 2020 estimated tax	945. Refunded ► 11	0.
Part VII-A Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or lo	cal legislation or did it participate or intervene in	Yes No
any political campaign?		1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political	al purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	copies of any materials published or	,
distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed du	uring the year	
(1) On the foundation > \$ 0. (2) On foundation m	nanagers ▶ \$ 0.	
e Enter the reimbursement (if any) paid by the foundation during the year for political	expenditure tax imposed on foundation	
managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported	to the IRS?	2 X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its gov	verning instrument, articles of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during		4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	A 4b
Was there a liquidation, termination, dissolution, or substantial contraction during the	•	5 X
If "Yes," attach the statement required by General Instruction T	•	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) sal	tisfied either	
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no m	andatory directions that conflict with the state law	
remain in the governing instrument?	J	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes	s " complete Part II col (c) and Part XV	7 X
. Sid and todated there at least popose in about at any time during the year. If Tot	of complete carry out (a); and carry	
8a Enter the states to which the foundation reports or with which it is registered. See in	nstructions >	
IL		- ' '
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF	to the Attorney General (or designate)	—
of each state as required by General Instruction G? If "No." attach explanation	to morning denotal (or designate)	8b X

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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			 -
	If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			<u> </u>
14	The books are in care of ► JOHN D. COONEY Telephone no. ►312-23	6-6	166	
17	Located at ▶ 120 N. LASALLE, CHICAGO, IL ZIP+4 ▶60		<u> </u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	002	_	
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	14		No
10	securities, or other financial account in a foreign country?	10	162	X
	·	16		Α,
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	,		
D۶	foreign country ► Irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
		r	Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		res	140
10	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
				{
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
				{
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No]		
				ĺ
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No		•	\
	· · · · · · · · · · · · · · · · · · ·			Ì
	(6) Agree to pay money or property to a government official? (Exception Check "No"	l		ĺ
	If the foundation agreed to make a grant to or to employ the official for a period after			}
	termination of government service, if terminating within 90 days) Yes X No			
0	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here	1b		<u> </u>
_				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			لببا
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			ļ
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			1
	If "Yes," list the years			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
_	statement - see instructions) N/A	25		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	-		
0-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja				į
_	during the year? Yes X No			
U	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	,		'
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		Ì	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			L
	Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		77
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		·	لپ
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X (2242)
	For	m 990	- 2 - 1	(2019)

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Form 990-PF (2019) C/O JOHN D. COONEY Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be			30 P	age 6		
5a During the year, did the foundation pay or incur any amount to:	Offit 4720 Way Be	nequired (contin	1	Yes	No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1.4045(a)\2		es X No	103			
(2) Influence the outcome of any specific public election (see section 4955); o			3 22 110		-		
any voter registration drive?	i to carry on, unectry or mun		es X No	-	1		
•	n		es X No		- 1		
(3) Provide a grant to an individual for travel, study, or other similar purposes			S LAL NO	1	- ()		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	v.	es X No .	- 1 , -1	Ì		
4945(d)(4)(A)? See instructions		es Launo ,		, · · · · ·			
(5) Provide for any purpose other than religious, charitable, scientific, literary,		es X No		્રે ત્∤			
the prevention of cruelty to children or animals?		S LAL NO		. • 1			
	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regul						
section 53 4945 or in a current notice regarding disaster assistance? See instru		N/A	5b	 ,			
Organizations relying on a current notice regarding disaster assistance, check i			- - .		4		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			<u></u>	'-	- 1		
expenditure responsibility for the grant?	r	1/A Ye	es Ll No -	'	· i		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				.			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		□	•	.		
a personal benefit contract?		Y6	es X No _	-			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> -</u>	6b	X		
If "Yes" to 6b, file Form 8870.	h alkan kususa akan 0		es 🗶 No 🖟		1		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6		, 			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	—.		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration o		es X No	· [-:]	Į		
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trusto	ana Foundation Ma				<u>_</u> '		
Paid Employees, and Contractors	ees, roundation ivid	inagers, Highly	y				
List all officers, directors, trustees, and foundation managers and t	heir compensation.						
		(c) Compensation	(d) Contributions to	(e) Expe	ense		
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expe account, o allowani	other		
JOHN D. COONEY	<u> </u>	RT	compensation	anovvan			
2238 N. FREMONT		T					
CHICAGO, IL 60614	5.00	0.	0.		0.		
		RT			<u> </u>		
2238 N. FREMONT		T					
CHICAGO, IL 60614	5.00	0.	0.		0.		
					<u> </u>		
		1					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expe account, o	nse		
	devoted to position	(C) Compensation	and deferred compensation	allowand			
NONE	-						
	<u></u>	<u> </u>					
Total number of other employees paid over \$50,000			<u> </u>		0		
			Form	990-PF (2	2019)		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Paid Employees, and Contractors (continued)	Highly
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
	pe of service (c) Compensation
NONE	
	
· ·	
	· · · · · · · · · · · · · · · · · · ·
T 1 1 mm be of above recovered over \$50,000 for a referenced on the second of the second of the second over \$50,000 for a reference over \$50,000 for a reference of the second over \$50,000 for a ref	▶ 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such a number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	is the Expenses
1 N/A	
	0.
2	
3	
4	
	
	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	0.
2	
	
All other program-related investments. See instructions.	
3 NONE	
2 11/21/11	
	0.
Transf Add Irrand Abranch 2	▶ 0.
Total. Add lines 1 through 3	Form 990-PF (2019)

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Part X Minimum Investment Return (All domestic foundate	ions must complete this p	oart Foreign four	idations, s	see instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out ch	naritable, etc., purposes			
a Average monthly fair market value of securities			1a	6,061,863.
b Average of monthly cash balances		İ	1b	6,061,863. 530,042.
c Fair market value of all other assets		ľ	1c	
d Total (add lines 1a, b, and c)	1d	6,591,905.		
e Reduction claimed for blockage or other factors reported on lines 1a and				
1c (attach detailed explanation)	1e	0.		
2 Acquisition indebtedness applicable to line 1 assets			2	0.
3 Subtract line 2 from line 1d			3	6,591,905.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater a	mount, see instructions)		4	98,879.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here	and on Part V, line 4		5	6,493,026.
6 Minimum investment return Enter 5% of line 5			6	324,651.
Part XI Distributable Amount (see instructions) (Section 4942(foreign organizations, check here ▶ and do not complete the		ting foundations an	d certain	
1 Minimum investment return from Part X, line 6			1	324,651.
2a Tax on investment income for 2019 from Part VI, line 5	2a	3,258.		
b Income tax for 2019 (This does not include the tax from Part VI)	2b		-	
c Add lines 2a and 2b			2c	3,258.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	3,258. 321,393.		
4 Recoveries of amounts treated as qualifying distributions	4	0.		
5 Add lines 3 and 4			5	321,393.
6 Deduction from distributable amount (see instructions)			6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and c		7	321,393.	
Part XII Qualifying Distributions (see instructions)				
1 Amounts paid (including administrative expenses) to accomplish charitable, et	c , purposes			
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26			1a	442,600.
b Program-related investments - total from Part IX-B		1b	0.	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out of		2		
3 Amounts set aside for specific charitable projects that satisfy the:				
a Suitability test (prior IRS approval required)			3a	
b Cash distribution test (attach the required schedule)		,	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, lie	4	442,600.		
5 $$ Foundations that qualify under section 4940(e) for the reduced rate of tax on n $$	et investment			
income Enter 1% of Part I, line 27b			5	3,258.
6 Adjusted qualifying distributions Subtract line 5 from line 4		6	439,342.	
Note: The amount on line 6 will be used in Part V, column (b), in subsequent y	ears when calculating wheth	er the foundation q	ualifies for	the section

Form **990-PF** (2019)

Form 990-PF (2019)

C/O JOHN D. COONEY

Part XIII Undistributed Income (se	ee instructions)			
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2018	2018	2019
Distributable amount for 2019 from Part XI, line 7				321,393.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		_		
3 Excess distributions carryover, if any, to 2019		0.		
a From 2014 111, 282.				
b From 2015 47,921.				
c From 2016 434,500.				
dFrom 2017 208,079.				
eFrom 2018 91,174.	002 056			· · · · · · · · · · · · · · · · · · ·
f Total of lines 3a through e	892,956.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 442,600.			0.	
a Applied to 2018, but not more than line 2a			U •	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions) d Applied to 2019 distributable amount				321,393.
e Remaining amount distributed out of corpus	121,207.			321,393.
· •	121,207			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
	1,014,163.			
a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract	1,014,103.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line		-		
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract				<u> </u>
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				,
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	111,282.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	902,881.			
10 Analysis of line 9:				,
a Excess from 2015 47,921.			•	
b Excess from 2016 434,500.				
c Excess from 2017 208, 079.]		
d Excess from 2018 91,174.				ı

JOHN D. & BARBARA C. COONEY FAMILY FDTN C/O JOHN D. COONEY 36-4408630 Form 990-PF (2019) Part-XIVI Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(5) 4942(1)(3) or Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (c) 2017 (d) 2016 (a) 2019 (b) 2018 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part>XVI Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) SEE STATEMENT 9 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \mathbf{X} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed N/A

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b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

N/A

N/A

c Any submission deadlines:

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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or Foundation **Amount** any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year BOSTON COLLEGE QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 25,000. DANIEL MURPHY SCHOLARSHIP FUND QUALIFIED 501 GENERAL CHARITABLE ORGANIZATION 50,000. FERRARO FAMILY FOUNDATION QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION · 5,000. GEORGETOWN QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 250,000. GILDA'S CLUB CHICAGO QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 25,000. SEE CONTINUATION SHEET(S) Total ➤ 3a 442,600. b Approved for future payment NONE Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		ed by section 512, 513, or 514	(e)	
	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion code	Amount	function income	
a N/A	-					
b	_		+ +			
G	_		 			
d	_		-+			
e	_					
f	_					
g Fees and contracts from government agencies					·	
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
. investments			14	11,672.		
4 Dividends and interest from securities			14	135,812.		
5 Net rental income or (loss) from real estate		· · · · · · · · · · · · · · · · · · ·				
a Debt-financed property			1 - 1-			
b Not debt-financed property					· · ·	
6 Net rental income or (loss) from personal			1 1	-		
property	j					
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			18	219,725.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a N/A						
b	_					
C						
d						
e						
12 Subtotal Add columns (b), (d), and (e)		().	367,209.		
13 Total Add line 12, columns (b), (d), and (e)	•	· ·		13	367,20	
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	NOT APPLICABLE

Part XVII	Information Re			nd Transactions a	and	Relationsh	nips With Nor	ncharitabl		90 10
1 Did the or	Exempt Organ		of the following	a with any other organizat	tion do	agribad in sast	on 501(a)	1	Vas	No
				g with any other organizat i to political organizations		stribed ili setti	011 50 1(0)		163	110
•	from the reporting found	•			•					;
(1) Cash	·	ation to a noncharita	old datallipt of g	janization of				1a(1	<u>.</u>	<u>X</u> .
(2) Other								1a(2	· ·	X
b Other tran									1-	
(1) Sales	of assets to a noncharital	ble exempt organizat	tion					1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization										X
(3) Renta	al of facilities, equipment,	or other assets	-					1b(3)	Х
(4) Reim	bursement arrangements							1b(4	•)	X
(5) Loan	s or loan guarantees							16(5)	X
(6) Performance of services or membership or fundraising solicitations								16(6	<i>i</i>)	X
c Sharing o	f facilities, equipment, ma	ılıng lısts, other asse	ts, or paid emp	ployees				1c		X
	· · · · · · · · · · · · · · · · · · ·		_	dule Column (b) should a						
				ed less than fair market va	ilue in a	any transaction	or sharing arrange	ment, show in		
<u></u>	d) the value of the goods,			avamet argenization		(d) = .				
(a)Line no	(b) Amount involved	(c) Name of	N/A	exempt organization		(U) Description	of transfers, transaction	ons, and sharing	arrangem	ents
N/A						 				
+-					-+					
			<u> </u>		-		 			
					\dashv					
										
	·····									
							·			
	····									
							<u></u>			
										
	•	•		or more tax-exempt organ	nizatio	ns described			. 🔻	No
	501(c) (other than sectio		ction 5277					Ye	š <u>LA</u>	₹] NO
b if Yes, c	omplete the following sch (a) Name of org			(b) Type of organization	Т.		(c) Description of re	elationship		
	N/A			(b) () po or or gameanon	- 		(4) 5 6 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	11/21				+-					
		-			+					
					1					
Under	penalties of perjury, I declare	that I have examined thi	s return, includin	g accompanying schedules an	nd state	ments, and to the	best of my knowledge		discuss	this
Sign L	elief, It is true, correct, and cor	nplete Declaration of pr	eparer (other than	n taxpayer) is based on all infor	rmation	of which prepare	nas any knowledge	return with shown belo	the prepa w? Se <u>e ir</u>	rer 15tr
Here	X	7)			_	10.1	(1)	_ X Ye] No
Sigi	natu :fficer or trustee			Date		Title				
	Print/Type preparer's na	,	Preparer's 8		Dat	е	Check if	PTIN		
	ALLEN J. H	OWELL,	_ <i>/</i> K	VI. CAA-		,,,,,,	self- employed		c c - ·	ı
Paid	CPA			N I		/18/20	T 2	P0057		-
Preparer	Firm's name ►WIN	EBERG SOL	HEIM H	OWELL & SHA	ΙN,	PC	Firm's EIN ► 3	6-2700	500	
Use Only	Firm's address > 10	ON TAGA	TTD CM	., STE. 2200	<u></u>		 			
	1 1			·, DIE. 44U	J		Phone no 31	2.372.	0440	}
	CHICAGO, IL 60601 Phone no 312.372								0	

923622 12-17-19

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Part IV Capital Gains and Lo		20 44	00030	FAGE 1 OF 1						
(a) List and	describe the kind(s) of property solo			ed (c) Date acquired (d) Date sold (mo., day, yr.) (mo., day, yr.)						
1a 14 SH WABTEC	ick wateriouse, of common stock, 20		D - Donation	02/26/1907/15/19						
b 135 SH UNILEVE	P DIC	· · ·	P	10/09/14/07/15/19						
	D CONVERTIBLE		P	10/09/14/03/19/19						
d 80 SH ALCON IN			P	05/30/0807/15/19						
e 100 SH ADP		P	05/30/08/07/15/19							
1 200 SH COLGATE	PALMOLTVE		P	08/30/06/07/15/19						
g 350 SH DIAGEO			- P	12/06/06/07/15/19						
h 100 SH HOME DE			P	05/30/0807/15/19						
320 SH MICROSO			P	11/19/9707/15/19						
300 SH PAYPAL	HOLDINGS		P	05/30/0807/15/19						
k VANGUARD CONVE	RTIBLE		P	06/26/0303/19/19						
200 SH ZIMMER	BIOMET HLDGS		P	03/13/0807/15/19						
m CAPITAL GAINS	DIVIDENDS	·								
n										
0										
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss)) plus (f) minus (g)						
a 979.		1,069.		-90.						
b 8,505.		5,515.		2,990.						
c 7,198.		7,546.		-348.						
d 4,875.		2,566.		2,309.						
e 16,553.		3,790.		12,763.						
f 14,904.		5,970.		8,934.						
g 59,682. h 21,776.		27,009. 2,754.		32,673.						
$\frac{h}{1}$ 44,360.			19,022. 37,901.							
36,192.		.	37,901.							
<u> </u>	· · · · · · · · · · · · · · · · · · ·	5,432. 56,962.		-3,239.						
$\frac{k}{1}$ 24,443.		13,702.		10,741.						
m 65,309.		13,702.		65,309.						
n										
0										
Complete only for assets shown	ig gain in column (h) and owned by t	he foundation on 12/31/69	(I) L	osses (from col (h))						
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")							
a				-90.						
b				2,990.						
С				-348.						
d				2,309.						
е				12,763.						
<u>f</u>				8,934.						
g				32,673.						
h				19,022.						
1		·		37,901.						
1				30,760.						
K				10,741.						
<u></u>				65,309.						
m n				03,303.						
0	16 =	in Dort I had ?								
2 Capital gain net income or (net ca		, I	2	219,725.						
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c)	d (6)	2	N/A						
ii (1033), enter -0- III Fart I, IIIIe C	, 		3	N/A						

36-4408630

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor HELP, HOPE, LIVE QUALIFIED 501 GENERAL CHARITABLE ORGANIZATION 2,500. IRELAND FUNDS AMERICAN QUALIFIED 501 GENERAL CHARITABLE (c) ORGANIZATION 50,000. KENTUCKY COUNTRY DAY SCHOOL QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 600. MULTIPLE MYELOMA RESEARCH FOUNDATION QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 1,000. OUR LADY OF PERPETUAL HELP QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 1,000. UNIVERSITY OF CHICAGO QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 25,000. WOMEN'S BOARD OF NWMH QUALIFIED 501 GENERAL CHARITABLE (C) ORGANIZATION 7,500. 87,600. Total from continuation sheets

FORM 990-PF INTERE	EST ON SAVI	NGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE CHARLES SCHWAB - ABERDEEN TOTAL TO PART I, LINE 3		(A REVE PER B	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
		1	1,672.	11,672.	
		1	1,672.	11,672.	
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SEC	CURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		
CHARLES SCHWAB - ABERDEEN	201,121	. 65,30	9. 135,81	.2. 135,83	12.
TO PART I, LINE 4	201,121	. 65,30	9. 135,81	135,83	12.
TO PART I, LINE 4 FORM 990-PF	201,121	ACCOUNTI		135,83	STATEMENT 3
	201,121			(C) ADJUSTEI	STATEMENT 3 (D) CHARITABLE
FORM 990-PF	201,121	ACCOUNTII (A) EXPENSES	NG FEES (B) NET INVEST-	(C) ADJUSTEI NET INCOM	STATEMENT 3 (D) CHARITABLE
FORM 990-PF DESCRIPTION		ACCOUNTII (A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	STATEMENT 3 (D) CHARITABLE ME PURPOSES
FORM 990-PF DESCRIPTION ACCOUNTING FEES	1, LN 16B	(A) EXPENSES PER BOOKS 8,800.	(B) NET INVEST- MENT INCOME 8,800	(C) ADJUSTEI NET INCOM	STATEMENT 3 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION ACCOUNTING FEES TO FORM 990-PF, PG	1, LN 16B	ACCOUNTII (A) EXPENSES PER BOOKS 8,800.	(B) NET INVEST- MENT INCOME 8,800	(C) ADJUSTEI NET INCOM	STATEMENT 3 (D) CHARITABLE PURPOSES 0. STATEMENT 4 (D) CHARITABLE
FORM 990-PF DESCRIPTION ACCOUNTING FEES TO FORM 990-PF, PG FORM 990-PF	1, LN 16B	ACCOUNTING (A) EXPENSES PER BOOKS 8,800. 8,800. THER PROFES: (A) EXPENSES	(B) NET INVEST- MENT INCOME 8,800 8,800 SIONAL FEES (B) NET INVEST-	(C) ADJUSTEI NET INCOM	STATEMENT 3 (D) CHARITABLE PURPOSES 0. STATEMENT 4 (D) CHARITABLE

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION		(B) NET INVEST- MENT INCOME		
FEDERAL TAXES	2,697.	2,697.		0.
TO FORM 990-PF, PG 1, LN 18	2,697.	2,697.		0.
FORM 990-PF	OTHER E	XPENSES	<u> </u>	STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
AMORTIZATION	54.	54.		0.
TO FORM 990-PF, PG 1, LN 23	54.	54.		. 0.
FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR FUND	BALANCES	STATEMENT 7
DESCRIPTION				AMOUNT
PRIOR YEAR ADJUSTMENT TO COST	r BASIS OF D	ONATED SECS	•	28,880.
TOTAL TO FORM 990-PF, PART I	II, LINE 5			28,880.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 8
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE
SCHWAB			4,418,465.	6,509,596.
TOTAL TO FORM 990-PF, PART I		4,418,465.	6,509,596.	

FORM 990-PF PART XV - LINE 1A STATEMENT 9
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

JOHN D. COONEY BARBARA C. COONEY