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2019

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2019, or tax year beginning 01-01-20	19 , ar	nd ending 12-31	-2019	
		Indation		A Employer io	lentification numbe	r
OC	.HYLSK.	I FAMILY FOUNDATION		36-4110483		
		d street (or P O $$ box number if mail is not delivered to street address) NUT STREET	Room/suite	B Telephone nu	ımber (see ınstructior	ns)
				(515) 244-604	0	
		n, state or province, country, and ZIP or foreign postal code S, IA 50309		C If exemption	application is pendin	g, check here
G Cl	neck al	ll that apply 🔲 Initial return 🔲 Initial return of a	former public charity	D 1. Foreign or	ganızatıons, check he	re . \square
		☐ Final return ☐ Amended return			rganizations meeting	
		Address change Name change		·	ck here and attach co	· -
H C	neck ty	ablape of organization $ abla$ Section 501(c)(3) exempt private f	foundation		undation status was t on 507(b)(1)(A), chec	
	Section	n 4947(a)(1) nonexempt charitable trust	e private foundation			
of	year (f	xet value of all assets at end from Part II, col (c), ▶\$ 12,026,122 J Accounting method □ Other (specify) (Part I, column (d) must	☑ Cash ☐ Accru		ation is in a 60-montl on 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(-) D			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach	070 500			,
	2	schedule) Check ▶ ☐ If the foundation is not required to attach	872,528			
		Sch B				
	3	Interest on savings and temporary cash investments	225	225	225	
	4	Dividends and interest from securities	134,781	134,781	134,781	
	5a	Gross rents	131,622	131,622	131,622	
d)	b	Net rental income or (loss) 102,492				
Ĕ	6a	Net gain or (loss) from sale of assets not on line 10	14,774			
Reversie	b	Gross sales price for all assets on line 6a 675,596		44.77		
ã	7	Capital gain net income (from Part IV, line 2)		14,774	7,135	
	8	Net short-term capital gain			7,133	
	10a	Gross sales less returns and allowances				
	ь	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	1,153,930	281,402	273,763	
	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
Ş	15	Pension plans, employee benefits				_
nse	16a	Legal fees (attach schedule)				
Expenses	ь	Accounting fees (attach schedule)	4,392			4,392
Ω Θ	c	Other professional fees (attach schedule)	2,592	2,592		
and Administrative	17	Interest				
stra	18	Taxes (attach schedule) (see instructions)	5,180			5,180
Ē	19	Depreciation (attach schedule) and depletion	1,641	1,641		
Ē	20	Occupancy				
ďΑ	21	Travel, conferences, and meetings				
a	22	Printing and publications				
bu	23	Other expenses (attach schedule)	27,557	27,557		
Operating	24	Total operating and administrative expenses.				
<u>8</u>		Add lines 13 through 23	41,362	·	1	9,572
ں	25	Contributions, gifts, grants paid	460,000			460,000
	26	Total expenses and disbursements. Add lines 24 and 25	501,362	31,790		469,572
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	652,568			
	ь	Net investment income (If negative, enter -0-)	552,500	249,612		
	c	Adjusted net income (If negative, enter -0-)		, -	273,763	
For	 Paper	work Reduction Act Notice, see instructions.	·	Cat No 11289		m 990-PF (2019)

4,548,940

464,873

606,792

5,708,546

5,708,546

5 708 546

5,708,546

5,421,468

198.801

605,151

6,362,202

1,088

1,088

6 361 114

6,362,202

1

2

3

4

5

6

5,708,546

6,361,114

6.361.114 Form **990-PF** (2019)

652,568

7,978,420

222,158

3,688,762

12,026,122

		Less allowance for doubtful accounts ▶								
	5	Grants receivable								
	6	Receivables due from officers, directors, trustees, and other								
		disqualified persons (attach schedule) (see instructions)								
	7 Other notes and loans receivable (attach schedule) ▶									
		Less allowance for doubtful accounts ▶								
S	8	Inventories for sale or use								
sset	9	Prepaid expenses and deferred charges								
As	10a	Investments—U S and state government obligations (attach schedule)								
	ь	Investments—corporate stock (attach schedule)								
	l c	Investments—corporate bonds (attach schedule)								

Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule)

Investments—other (attach schedule)

Less accumulated depreciation (attach schedule) ▶ 5,831

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow FASB ASC 958, check here 🕨 🗔

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Analysis of Changes in Net Assets or Fund Balances

Paid-in or capital surplus, or land, bldg , and equipment fund

Foundations that follow FASB ASC 958, check here ▶

Total assets (to be completed by all filers—see the

Land, buildings, and equipment basis -

instructions Also, see page 1, item I)

and complete lines 24, 25, 29 and 30. Net assets without donor restrictions . .

Net assets with donor restrictions . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Other assets (describe > _

Other liabilities (describe ▶_

Grants payable

11

12

13

14

15

16

17

18

19

20

21 22

23

24

25

28

30

Part III

Liabilities

Fund Balances

ŏ 26

Assets 27

Net 29

2

	e the kind(s) of property sold (e g , irehouse, or common stock, 200 shs		P—Purchase D—Donation	Date acquired (mo , day, yr)	Date sold (mo , day, yr)
1aSee Additional Data Tabl	e				
b					
С					
d					
e					
	(f)		g)	(h)
(e) Gross sales price	Depreciation allowed (or allowable)	Cost or d	other basis ense of sale	Gain o	r (loss)) mınus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
	showing gain in column (h) and ow	ned by the foundation o	n 12/31/69	,	I)
complete only for assets	(i)	i	k)		h) gain minus
(i) F M V as of 12/31/69	Adjusted basis as of 12/31/69	Excess	of col(ı) (j), ıf any	col (k), but not	less than -0-) or om col (h))
a See Additional Data Tabl	e				
b					
С					
d					
e					
Capital gain net incomeNet short-term capital g	or (net capital loss)	If gain, also enter in Pa If (loss), enter -0- in P 1222(5) and (6)		2	14,774
•	rt I, line 8, column (c) (see instruction		· · · · ·	3	7,135
Part V Qualification l	Jnder Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
(For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	investment inco	ome)	
If section 4940(d)(2) applies, le	eave this part blank				
	e section 4942 tax on the distributal of qualify under section 4940(e) Do		in the base perio	od? 🔲 Ye	es 🔽 No
1 Enter the appropriate an	nount in each column for each year,	see instructions before	making any entr	ies	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable	e-use assets	(d) Distribution rati (col (b) divided by c	
2018	273,227		11,723,816	(cor (b) divided by c	0 02331
2017	225,000		4,822,950		0 04665
2016	625,000		8,583,411		0 07282
2015	1,100,000		8,205,011		0 13406
2014	2,361,009		3,225,911		0 73189
2 Total of line 1, column (2		1 008725
3 Average distribution ratio	o for the 5-year base period—divide to adation has been in existence if less		—		0 201745
	ncharitable-use assets for 2019 from		<u></u>		10,836,287
5 Multiply line 4 by line 3		•	5		2,186,167
. , , ,	ent income (1% of Part I, line 27b)		6		2,496
			 0		2,188,663
	ons from Part XII, line 4		· · · · · · · · · · · · · · · · · · ·	_	469,572
. , ,	eater than line 7, check the box in Pa				

Page **6**

Pal	LT ATT-B	Statements Regard	ııng	Activities for Which	Form 4720 May Be	: Requirea (C	ontinue	ea)				
5a	During the	year did the foundation p	oay o	r incur any amount to							Yes	No
	(1) Carry	on propaganda, or otherw	ise a	ttempt to influence legisl	ation (section 4945(e))?	Г	Yes	V	No			
	(2) Influe	nce the outcome of any sp	ecifi	c public election (see sect	ion 4955), or to carry	-	c3	ت	110			
	on, dır	ectly or indirectly, any vo	ter re	egistration drive?		[Yes	✓	No			
	(3) Provid	e a grant to an individual	for t	ravel, study, or other sım	ılar purposes?	Ť	Yes		No			
		e a grant to an organizati ion 4945(d)(4)(A)? See ir		•	, -	d		_	140			
	(5) Provid	e for any purpose other t	han r	eligious, charitable, scien	tific, literary, or	· · L	☐ Yes					
		ional purposes, or for the		,			_ ∣Yes	✓	No			
Ь		wer is "Yes" to 5a(1)-(5),					bed in					
	-	s section 53 4945 or in a						٠		5b		
	-	ons relying on a current n										
С		ver is "Yes" to question 5										
		se it maintained expenditu ttach the statement requi					Yes		No			
6a	Did the for	undation, during the year,	rece	ive any funds, directly or	indirectly, to pay premi	ums on						
	a personal	benefit contract?				. [Yes		No			
b		undation, during the year, 6b, file Form 8870	pay	premiums, directly or ind	lirectly, on a personal be	nefit contract?	res		NO	6b		No
7a		e during the tax year, wa	s the	foundation a party to a r	rohibited tax shelter tra	nsaction? [_	□				
b		d the foundation receive				L	Yes	~	No	7b		
8		idation subject to the sect		•				•				
Ū		achute payment during th				III Tellialierado						
	· · · · · · · · · · · · · · · · · · ·					• •	_ Yes	_	110			
Pai		Information About (and Contractors	Offic	ers, Directors, Trust	ees, Foundation Ma	anagers, Hig	niy Pai	Ia Ei	mpio	yees,	,	
1	List all off	icers, directors, truste	es, fo	oundation managers ar	d their compensation	. See instructi	ons					
	(a) Na	me and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contril employee bend deferred cor	efit plan:	s and			nse acco	
See /	Additional D	ata Table			- /				T			
			1									
									1			
			1									
									+-			
			1									
						-			+			
			-									
		ation of five highest-pa						T.C	<u> </u>		NONE	"
	Compensa	ition of five nignest-pa	ıa en	npioyees (other than ti	nose included on line .				ne, e	nter	NUNE.	
(a)		ddress of each employee ore than \$50,000	paid	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contri employed plans and comper	benefit deferre	:			se acco	
NON						comper						
11011	<u> </u>			1								
					+	1						
				1								
						-						
				-								
						-						
Tota	I number of	other employees paid ov	er \$5	0,000		<u> </u>	<u> </u>					
									For	m 99	0-PF (2019)

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly P	aid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, ente	r "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		er of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundation during the	ne tax year on lines 1 and 2	Amount
1		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		F 000 PF (2010)
		Form 990-PF (2019)

3a 3h

4

5

469.572

469.572

Form **990-PF** (2019)

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

the section 4940(e) reduction of tax in those years

4

5

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

469.572

67,250

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Form	990-PF	(2)	019)
Pa	rt XII		Und

Form 990-PF (20	019)
Part XIII	Undistributed Income (see instructions)

- 1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019
- a Enter amount for 2018 only.
- **b** Total for prior years Excess distributions carryover, if any, to 2019 a From 2014.
- 2,202,695 692,837 **b** From 2015.
- c From 2016. . .
- d From 2017. e From 2018.
- 199 369 f Total of lines 3a through e.

required—see instructions).

same amount must be shown in column (a))

d Applied to 2019 distributable amount. e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2019

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2020.

10 Analysis of line 9

a Excess from 2015. . .

b Excess from 2016. . c Excess from 2017. . . . d Excess from 2018. . e Excess from 2019. . .

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not

indicated below:

- 4 Qualifying distributions for 2019 from Part
- XII, line 4 🕨 \$ a Applied to 2018, but not more than line 2a
- **b** Applied to undistributed income of prior years
- (Election required—see instructions). c Treated as distributions out of corpus (Election

692.837 199.369

(a)

Corpus

67,250

3,027,651

2.135.445

892,206

3.094.901

(b)

Years prior to 2018

(c)

2018

OCHYLSKI FAMILY FOUNDATION

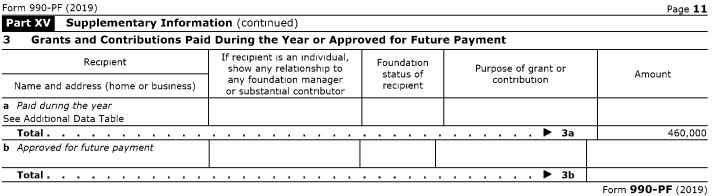
300 WALNUT STREET STE 295A DES MOINES, IA 50309 (515) 244-6040 b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM WITH ATTACHMENTS OUTLINING (1) THE NATURE OF THE ORGANIZATION, (2) THE NATURE OF THE ORGANIZATION'S WORK, AND (3) ANY SPECIFIC PROJECTS WHERE CONTRIBUTIONS MAY BE USED c Any submission deadlines

OCTOBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE OTHER THAN BY LAW OR STATUTE Form **990-PF** (2019)



1 Program service revenue Business code Amount Exclusion code Amount (See instructions Amount Exclusion code Amount Exclusion code Amount (See instructions Amount Exclusion code Amount Exclus	_	s amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
b c d d d d d d d d d d d d d d d d d d							function income (See instructions)
c d d							
d e							
g Fees and contracts from government agencies 2 Membership dues and assessments			 				
g Fees and contracts from government agencies Membership dues and assessments			+				
g Fees and contracts from government agencies 2 Membership dues and assessments							
2 Membership dues and assessments. 3 Interest on savings and temporary cash investments							
3 Interest on savings and temporary cash investments	_						
4 Dividends and interest from securities		·					
Solution Process Programment (a) Solution Process (b) Net rental income or (loss) from real estate a Debt-financed property	ınvestr	ments			14	225	
a Debt-financed property	4 Divide	nds and interest from securities			14	134,781	
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income							
6 Net rental income or (loss) from personal property 7 Other investment income							
7 Other investment income					16	102,492	
Gain or (loss) from sales of assets other than inventory							
Inventory							
9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							14 77
O Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See		•					14,//
1 Other revenue a							
b c d d d d d d d d d d d d d d d d d d							
d	b						
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	с						
Subtotal Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	d						
3 Total. Add line 12, columns (b), (d), and (e)	е						
3 Total. Add line 12, columns (b), (d), and (e)	2 Subto	tal Add columns (b), (d), and (e).				237,498	14,77
Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					1	3	252,272
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
	Line No.	Explain below how each activity for which the accomplishment of the foundation's ex	income is reporte	d ın column (e) d	of Part XVI-A contribi		

Part XVI	Information Regarding Transfers To and Transactions and Relationships With Noncharit Exempt Organizations	able	
	rganization directly or indirectly engage in any of the following with any other organization described in section 501		Vac

Ш	alt VATI	Exempt Organi	zations								
		rganization directly or in than section 501(c)(3)	dırectly engage ın						501	Yes	No
а	Transfers	from the reporting foun	dation to a noncha	arıtable ex	empt organization	of					
	(1) Cash	1		1a(1)		No					
	(2) Other assets										No
b	Other transactions										
		s of assets to a nonchar							. 1b(1)		No
		hases of assets from a r							. 1b(2)		No
		al of facilities, equipmer							. 1b(3)		No
		nbursement arrangemen					• •		1b(4)		No
		is or loan guarantees. rmance of services or m							. 1b(5) 1b(6)		No
		f facilities, equipment, n							. 1c		No No
	_	wer to any of the above	-	-							NO
	of the goo	ods, other assets, or ser nsaction or sharing arra (b) Amount involved	vices given by the	reporting column (c	foundation If the f i) the value of the	foundation r goods, othe	receive er asset	d less than fair marke	et value ed	ngemen	ıts
	described	ndation directly or indire in section 501(c) (other complete the following so	than section 501 chedule	(c)(3)) or i	in section 527? .		_	□ Yes			
		(a) Name of organization	on	(1	b) Type of organizatio	n		(c) Description o	f relationship		
						 					
	of n	der penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, correct								
	gn ere	*****			2020-08-18	***	****		May the IRS dis return with the prepar		
		Signature of officer or t	rustee		Date	Title	e		below (see instr)	Yes [□ _{No}
		Print/Type preparer's CHARLES D SMITH		arer's Sigr	nature	Date		Check if self- employed ▶ □	ΓΙΝ P01360	067	
	id eparei		h & Cull Ltd								
Us	e Only	/						Fı	rm's EIN ▶36-	3/366	940
			0 W Monroe Stree	t Suite 25	40			Pt	none no (312)) 444-1	1776
		1						1			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date sold How acquired Date acquired P-Purchase (mo, day, yr) (mo, day, yr) D-Donation SECURITY SETTLEMENT INCOME Ρ 2015-01-01 2019-01-01 MORGAN STANLEY NET ST CAPITAL GAINS Ρ 2019-01-01 2019-01-01 U.S. BANCORP CAPITAL GAIN DISTRIBUTION Р 2015-01-01 2019-01-01 BERNSTEIN CAPITAL GAIN DISTRIBUTION Р 2005-05-05 2019-05-05 Ρ BERNSTEIN NET ST CAPITAL GAINS 2019-05-05 2019-05-05 Ρ 2005-05-05 2019-05-05 BERNSTEIN NET LT CAPITAL GAINS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Gain or (loss) (e) Gross sales price Depreciation allowed Cost or other basis (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 152 152 473,422 468,158 5,264 1,986 1,986 62 62 39,472 37,601 1,871 160,502 155,063 5,439 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(1)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (1), if any 152 5,264 1.986 62 1.871 5,439

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address (c) Compensation (If (d) Title, and average Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation JESSICA STARK President 0 00 300 WALNUT STREET SUITE 295A DES MOINES, IA 50309 DANTEL OCHYLSKI VΡ 0 00 300 WALNUT STREET SUITE 295A DES MOINES, IA 50309 JULIANA SUMMERS VΡ 0.00 300 WALNUT STREET SUITE 295A DES MOINES, IA 50309 GABRIELLE KLEIN Secretary 0 00 300 WALNUT STREET SUITE 295A DES MOINES, IA 50309 KATHY HOVEY Treasurer 0 00 300 WALNUT STREET SUITE 295A

DES MOINES, IA 50309

Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CATHOLIC RELIEF SERVICES N/A UNKNWN **EXEMPT PURPOSE** 150,000 228 WEST LEXINGTON STREET DALTIMODE MD 31301

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

SEMPER FIDELIS FOUNDATION UL MAROKANSKA 4 P WARSAW PL	N/A	UNKNWN	EXEMPT PURPOSE	20,000
BALTIMORE, MD 21201				

WARSAW PL				
YOUTH HOMES OF MID-AMERICA 7225 NW 58TH STREET PO BOX 39 JOHNSTON, IA 50131	N/A	UNKNWN	EXEMPT PURPOSE	75,000

Total .

460,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution

any foundation manager

or substantial contributor

Name and address (home or business)

4438 INGRAHAM STREET SAN DIEGO, CA 92109

Total .

a Paid during the year				
MEDICAL MISSIONARIES OF MARY 4425 W 63RD St STE 100 CHICAGO, IL 60629	N/A	UNKNWN	EXEMPT PURPOSE	100,000
AMERICANS UNITED FOR LIFE 655 15TH ST NM SUITE 410	N/A	UNKNWN	EXEMPT PURPOSE	60,000

recipient

460,000

4425 W 63RD St STE 100 CHICAGO, IL 60629				
AMERICANS UNITED FOR LIFE 655 15TH ST NM SUITE 410 WASHINGTON, DC 20005	N/A	UNKNWN	EXEMPT PURPOSE	60,000
THE CHILDREN'S INITIATIVE	N/A	UNKNWN	EXEMPT PURPOSE	50,000

Recipient If recipient is an individual, show any relationship to any foundation manager Name and address (home or business)

Recipient If recipient is an individual, show any relationship to any foundation manager recipient

<u> </u>	or substantial contributor			
a Paid during the year				
IOWA CATHOLIC RADIO FOUNDATION	N/A	UNKNWN	EXEMPT PURPOSE	5,000

IOWA CATHOLIC RADIO FOUNDATION 2900 WESTOWN PARKWAY SUITE 220 WEST DES MOINES, IA 50266	N/A	UNKNWN	EXEMPT PURPOSE	
Total			▶ 3a	460,000

efile GRAPHIC print - DO NOT PROCESS	As Filed D)ata -	DI	LN: 93491231002100			
TY 2019 Accounting Fees Schedule							
Name: OCHYLSKI FAMILY FOUNDATION							
EIN: 36-4110483							
Software ID	: 1900992	20					
Software Version	Software Version: 2019v5.0						
Category An	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING FEES	4,392	0	0	4,392			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.							
TY 2019 Depreciation Schedul	e						
Name:	OCHYLSKI FAMILY FOUNDATION						

DLN: 93491231002100

Software ID: 19009920

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Software Version: 2019v5.0

EIN: 36-4110483

Depreciation Schedule Description of Date Cost or Other Prior Years' **Computation Method** Rate / Current Year's Net Investment Adjusted Net Cost of Goods Basis Depreciation Life (# of years) Depreciation Income Sold Not Property Acquired Income Included Expense 140A, HARDIN IA, TILE 2014-12-29 1,883 538 SL 6 67 % 126 126 140A, HARDIN IA, TILE 2015-03-01 8,000 1,868 SL 6 67 % 534 534 140A, HARDIN IA, TILE 2016-03-01 4,700 783 SL 6 67 % 313 313 140A, HARDIN IA, TILE 2017-03-01 10,010 1,001 SL 6 67 % 668 668

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491231002100						
TV 2010 Investments Corporate Stock Schedule								

14 2019 Investments Corporate Stock Schedule

Name: OCHYLSKI FAMILY FOUNDATION

EIN: 36-4110483

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporation Stock Schedule						
Name of Stock	End of Year Book Value	End of Year Fair Market Value				
HORMEL FOODS CORP	3,293,297	5,780,591				
BRINKER INTERNATIONAL INC	58,840	53,340				
FORD MOTOR COMPANY	348,511	228,734				
BERKSHIRE HATHAWAY, CL A	562,000	679,180				
SEABOARD CORPORATION	455,000	425,055				
DEERE & CO	433,620	519,780				
JOHNSON & JOHNSON	270,200	291,740				

etile GRAPHIC	orint - DO N	OI PROCESS	AS FIIEd	Data -	DLN: 93491231002100
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TY 2019 Investments - Other Schedule

Name: OCHYLSKI FAMILY FOUNDATION

EIN: 36-4110483

Software ID: 19009920

Software Version: 2019v5.0

Investments Other Schedule 2						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
BERNSTEIN INTERMEDIATE DURATION FUND	AT COST	41,421	41,418			
INVESCO FUNDS, CHTRX	AT COST	1,964	1,673			
FRANKLIN TEMPLETON FUNDS, FISEX	AT COST	1,602	1,892			
FEDERATED FUNDS MDT ALL CAP CORE, QAACX	AT COST	24,784	33,920			
FEDERATED FUNDS MDT LARGE CAP, QALGX	AT COST	28,229	35,990			
MS STOCK OTHER	AT COST	100,801	107,265			
MS MUTUAL FUNDS	AT COST					

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491231002100
TY 2019 Land, Etc. Schedule		
Name:	OCHYLSKI FAMILY FOUNDATION	
EIN:	36-4110483	
Software ID:	19009920	
Software Versions	201045-0	

Software Version: 2019v5.0					
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value	
Improvements	24,593	5,831	18,762	18,762	
Land	586,389		586,389	3,670,000	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DL	N: 93491231002100
TY 2019 Other Expenses Schedule				
				'
Name:	OCHYLSKI FAM	ILY FOUNDATION		1
EIN:	36-4110483			
Software ID:	19009920			
Software Version:	2019v5.0			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	64	64	1	
FOREIGN TAX EXPENSE	4	4		
Rental Expenses	27,489	27,489		

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	-	DLN	N: 93491231002100
TY 2019 Other Profession	TY 2019 Other Professional Fees Schedule			
Na	me: OCHYLSKI F	AMILY FOUNDATION	ON	
EIN: 36-4110483				
Software ID: 19009920				
Software Version: 2019v5.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER ADVISORY SERVICE FEES	2,592	2,592	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491231002100
TY 2019 Taxes Schedule				
Name:	OCHYLSKI F	AMILY FOUNDATION	NC	
EIN:	36-4110483			
Software ID:	19009920			
Software Version:	2019v5.0			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ILLINOIS FILING FEES	30			30
TAX PAID ON INVESTMENT INCOME	5,150			5,150

efile GRAPHIC print - D	NOT PROCESS As Filed Data -			DLN: 93491231002100	
Schedule B	Schedule of C	ontributors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, ► Go to <u>www irs gov/Form990</u>			2019	
Name of the organization OCHYLSKI FAMILY FOUND	ATION		Employer id	entification number	
			36-4110483		
Organization type (che	k one)				
Filers of:	Section:				
Form 990 or 990-EZ	☐ 501(c)() (enter number) organizatio	n			
	4947(a)(1) nonexempt charitable trus	t not treated as a private foundati	ion		
	☐ 527 political organization				
Form 990-PF	✓ 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	☐ 501(c)(3) taxable private foundation				
	cion filing Form 990, 990-EZ, or 990-PF that rec property) from any one contributor Complete P				
Special Rules					
under sections 5 received from an	on described in section 501(c)(3) filing Form 99(9(a)(1) and 170(b)(1)(A)(vi), that checked Scherone contributor, during the year, total contributor 1h, or (ii) Form 990-EZ, line 1 Complete Parts	edule A (Form 990 or 990-EZ), Pa tions of the greater of (1) \$5,000 o	art II, line 13,	16a, or 16b, and that	
during the year,	on described in section 501(c)(7), (8), or (10) fill otal contributions of more than \$1,000 exclusive the prevention of cruelty to children or animals.	<i>ely</i> for religious, charitable, scientif			
during the year, of If this box is check purpose Don't co	on described in section 501(c)(7), (8), or (10) fill contributions <i>exclusively</i> for religious, charitable, ked, enter here the total contributions that were implete any of the parts unless the General Ru lle, etc, contributions totaling \$5,000 or more different to the contributions totaling.	, etc., purposes, but no such contre received during the year for an e le applies to this organization bec	ributions total exclusively rel cause it receiv	led more than \$1,000 igious, charitable, etc , ved <i>nonexclusively</i>	
990-EZ, or 990-PF), but	that isn't covered by the General Rule and/or to the must answer "No" on Part IV, line 2, of its For rt I, line 2, to certify that it doesn't meet the filing	m 990, or check the box on line H	of its Form 9		
For Paperwork Reduction A for Form 990, 990-EZ, or 99		: No 30613X Schedule	е В (Form 990,	990-EZ, or 990-PF) (2019)	

Employer identification number 36-4110483

Part I Contributors	Contributors (see instructions) Use duplicate copies of Part I if addit	tional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	MR EDWARD OCHYLSKI		Person
1	100 SEAWAY COURT		 ☐ Payroll
		\$ 867,986	
	VERO BEACH, FL 32963		(Complete Part II for noncash contributions)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			☐ Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			☐ Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) N o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			☐ Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
		Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2019)

Form 990, 990-EZ, or 990-PF) (2019)		Page
nization MILY FOUNDATION		Employer identification number
an \$1,000 for the year from any one cont ganızations completing Part III, enter the e year. (Enter this ınformation once. See	ributor. Complete columns (total of exclusively religiou instructions.) \$ \$	a) through (e) and the following line entry. For
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, and a		ıft Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, and 2		ift Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, and 2	` '	ift Relationship of transferor to transferee
(1) Pour of vita	(c) Use of gift	(d) Description of how gift is held
(b) Purpose of gift	(0, 200 00 3	
	(b) Purpose of gift (b) Purpose of gift (b) Purpose of gift (b) Purpose of gift	(e) Transfer of g Transferee's name, address, and ZIP 4 (b) Purpose of gift (c) Use of gift (c) Use of gift (c) Use of gift