Form 990-PF

Department of the Treasury Internal Revenue Service **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

Open to Public Inspection

	For	calen	dar year 2019 or tax year beginning		, 2019, a	and e	nding		, 20
١	Nam	e of four	ndation		-		A Employe	r identification numb	er
	Apta	arGrou	p Charitable Foundation					36-3927834	
ν.			street (or P O box number if mail is not delivered to street address)		Room/su	ııte	B Telephon	e number (see instruc	tions)
	265	Evchai	nge Drive		100			815-477-042	1
			state or province, country, and ZIP or foreign postal code		1 100		C if everno	tion application is pend	/
	Cnu	ctal Lat	ke, IL 60014				O il exemp	non application is pen	mig, check here P
				n of a former	oublic ch	arity	D 1 Farage	n organizations, check	horo N
	G	OHECK	Final return Amended	•	public cri	iaiity	i. Foreig	n organizations, check	nere P
			Address change Name cha					n organizations meetin	·
		Charle	type of organization: Section 501(c)(3) exempt p		tion (H		here and attach comp	
					\ /	7		foundation status was 07(b)(1)(A), check here	
			n 4947(a)(1) nonexempt charitable trust Other ta						
			arket value of all assets at J Accounting method	ı. 🖭 Casıı	☐ ACC	uai		ndation is in a 60-mon ction 507(b)(1)(B), chec	
		line 16	year (from Part II, col. (c), Other (specify)				under ser	CROTT 507 (D)(T)(D), CITEC	k here
				ie on cash basi	is.)				Tanna .
	F	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue		b) Net	investment	(c) Adjusted net	(d) Disbursements for charitable
			amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses p books	ber .	in	come	income	purposes (cash basis only)
		_							(cash basis only)
		1	Contributions, gifts, grants, etc., received (attach schedule)	23	35,000				
		2	Check ► ☐ if the foundation is not required to attach Sch B						<u> </u>
1		3	Interest on savings and temporary cash investments						
		4	Dividends and interest from securities						
M		5a	Gross rents						
U	•	ь	Net rental income or (loss)						
	ne	6a	Net gain or (loss) from sale of assets not on line 10						
	Revenue	b	Gross sales price for all assets on line 6a						
	e	7	Capital gain net income (from Part IV, line 2)				0		
	Œ	8	Net short-term capital gain						
		9	Income modifications						
		10a	Gross sales less returns and allowances						
		b	Less: Cost of goods sold						
		С	Gross profit or (loss) (attach schedule)		0				
		11	Other income (attach schedule)						
		12	Total. Add lines 1 through 11	23	35,000		0)
	Ś	13	Compensation of officers, directors, trustees, etc.						
	Expenses	14	Other employee salaries and wages						
	ĕ	15	Pension plans, employee benefits				/F7 F5		
	X	16a	Legal fees (attach schedule)		REC	<u>, </u>	<u>/FD</u>		
	_	b	Accounting fees (attach schedule)	88	11.1.		10	21	
	Ę	C	Other professional fees (attach schedule)			22	<u> 2020 </u>) 	
	tra	17	Interest				<u>le</u>		
	is.	18	Taxes (attach schedule) (see instructions)	 	000			1	ļ <u> </u>
	Ē	19	Depreciation (attach schedule) and depletion	<u> </u>	<u>OGD</u>		. U I		
į	Ď	20	Occupancy						
ļ	ō	21	Travel, conferences, and meetings	 					
	an	22	Printing and publications	<u> </u>					
Ĺ	g	23	Other expenses (attach schedule)		10				10
7	atii	24	Total operating and administrative expenses.		į.				1
	Operating and Administrative		Add lines 13 through 23	<u></u>	10				10
	Q	25	Contributions, gifts, grants paid		39,772				289,772
	_	26	Total expenses and disbursements. Add lines 24 and 25	28	39,782			-	289,782
		27	Subtract line 26 from line 12.						
		a	Excess of revenue over expenses and disbursements		54,782				
		b	· • • • • • • • • • • • • • • • • • • •	<u> </u>			0		
			Adjusted net income (if negative, enter -0-)	<u> </u>					000 PE
	For	Papen	work Reduction Act Notice, see instructions.		Cat No	11289	Κ	F	om 990-PF (2019)

Pa	irt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	65,358	10,577	10,577
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S and state government obligations (attach schedule)			
	þ	Investments - corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	investments—mortgage loans			·
	13	Investments—other (attach schedule)	_		
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item l)	65,358	10,577	10,577
	17	Accounts payable and accrued expenses			
Ŋ	18	Grants payable	65,358	10,577	
ţį	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable (attach schedule)			<u></u>
_	22	Other liabilities (describe ►)			<u></u>
	23	Total liabilities (add lines 17 through 22)	65,358	10,577	
Balances		Foundations that follow FASB ASC 958, check here			
5		and complete lines 24, 25, 29, and 30.			
ala	24	Net assets without donor restrictions	0	0	
	25	Net assets with donor restrictions	0	0	
פַ		Foundations that do not follow FASB ASC 958, check here ▶ □			
교		and complete lines 26 through 30.			
ō	26	Capital stock, trust principal, or current funds			
ts	27	Paid-in or capital surplus, or land, bldg., and equipment fund			_
šse	28	Retained earnings, accumulated income, endowment, or other funds		*-	
Ä	29	Total net assets or fund balances (see instructions)	0	0	
Net Assets or Fun	30	Total liabilities and net assets/fund balances (see			
	III	Instructions)	65,358	10,577	
	rt III	Analysis of Changes in Net Assets or Fund Balances	(a) line 00 (1		
1		al net assets or fund balances at beginning of year—Part II, coluit-of-year figure reported on prior year's return)			^
2		er amount from Part I, line 27a			0
2					-54,782
3 4		Innes 1, 2, and 3			-54,782
5		reases not included in line 2 (itemize) Decrease in Grants Payabl		5	-54,782 54,782
-		al net assets or fund balances at end of year (line 4 minus line 5)—I			94,782
			, = = (= /) ****		<u> </u>

Part	(a) List and describe the ki	nd(s) of property sold (for example, real ease, or common stock, 200 shs MLC Co	estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a						
b				ļ		
<u>с</u>				 		
<u>d</u>						
<u>e</u>	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		l n or (loss) f) minus (g))
а						
<u>b</u>						
C						
d					<u> </u>	······································
<u>е</u>	Complete only for accets on	owing gain in column (h) and owned	by the foundation	on 12/21/60		
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (i)	col (k), but no	l (h) gain minus t less than -0-) or rom col (h))
a						· · · · · · · · · · · · · · · · · · ·
b						
С						
d						
е		· · · · · · · · · · · · · · · · · · ·			ļ	
2	Capital gain net income of		also enter in Pa), enter -0- in Pa		2	
3	If gain, also enter in Part	In or (loss) as defined in sections I, line 8, column (c). See instru	uctions. If (loss), enter -0- ın }	3	
Part		der Section 4940(e) for Red			-	
		rvate foundations subject to the				
Was t		ve this part blank. section 4942 tax on the distribution section 4940(e). Do			oase period?	☐ Yes ☐ No
1	Enter the appropriate am-	ount in each column for each ye	ar; see the instr	uctions before m	akıng any entries.	
Cale	(a) Base period years indar year (or tax year beginning ir	(b) Adjusted qualifying distribution	ns Net value o	(c) of noncharitable-use a		(d) tribution ratio divided by col (c))
	2018					
	2017					
	2016					
	2015					
	2014					
•	Total of line 1 column /d	,			. 2	
2	Total of line 1, column (d)		· · · · · · · · · · · · · · · · · · ·		
3		foundation has been in existence			- I _ I	
4	Enter the net value of nor	ncharitable-use assets for 2019	from Part X, line	5	. 4	
5	Multiply line 4 by line 3				. 5	
6	Enter 1% of net investme	ent income (1% of Part I, line 27t	0)		6	
7	Add lines 5 and 6				. 7	
8		ons from Part XII, line 4 ater than line 7, check the box i			. 8 that part using a 1	289,782 % tax rate. See the

Part '		nstru	ctior	ıs)	
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.)				
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				
	here ► □ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				
3	Add lines 1 and 2				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0				
6	Credits/Payments:	-			
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 6				
b	Exempt foreign organizations—tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld				
7	Total credits and payments. Add lines 6a through 6d				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .				
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11				
	VII-A Statements Regarding Activities	т	I		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-	Yes		
	participate or intervene in any political campaign?	1a		<u>√</u>	
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.				
С	Did the foundation file Form 1120-POL for this year?	1c			
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
^	on foundation managers. > \$,		,	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		-	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	3		./	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		' _	
h	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		<u> </u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5			
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	1		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	✓		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.				
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1			
b	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1		,
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				1
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"	9		1	0
10	complete Part XIV	-			•
10	names and addresses	10		1	

Part	VII-A Statements Regarding Activities (continued)			
		<u></u>	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			,
40	person had advisory privileges? If "Yes," attach statement. See instructions	12		-
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	V	
14	The basic and its second to second to second to the second	5-477-	 Ω424	
17	***************************************	0014-9		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			▶ 🗸
	and enter the amount of tax-exempt interest received or accrued during the year			0
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		1
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
_	the foreign country ▶	<u>. </u>		
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No		,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes			•
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ✓ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		,
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		·	
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	.		
_	all years listed, answer "No" and attach statement—see instructions.)	2b	-	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the	١		
	foundation had excess business holdings in 2019.)	3b	<u> </u>	
4a h	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		✓
b	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		1

Page U	Pag	е	6
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Part	: VII-B	Statements Regarding Activities	for W	/hich Form	4720	May Be R	equire	d (contir	nued)			
5a	During th	ie year, did the foundation pay or incur a	any am	ount to:		•					Yes	No
	(1) Carry	on propaganda, or otherwise attempt to	o influe	ence legislatio	n (sect	ion 4945(e))? .	☐ Yes	✓ No			
		nce the outcome of any specific public		-								
		tly or indirectly, any voter registration dri		-			-	☐Yes	[∕] No			
		de a grant to an individual for travel, stu		nther similar i	nurnosi	207		Yes	✓ No			
		de a grant to an organization other than						_	٠,٠٠٠			
		on 4945(d)(4)(A)? See instructions .						☐Yes	✓ No			
		de for any purpose other than religious,							<u></u>			
		oses, or for the prevention of cruelty to c							√ No			
b		swer is "Yes" to 5a(1)-(5), did any of th							_			
_	_	ations section 53.4945 or in a current no			-	-			00.1000	5b		
	_	tions relying on a current notice regarding							▶□	130		
С	_	swer is "Yes" to question 5a(4), does the	_									
ŭ		it maintained expenditure responsibility							□No			
		attach the statement required by Regula		_			• •	res	□ МО			
6a		oundation, during the year, receive any					amilime					
- Ou					-			□Yes	√ No			
b	•	oundation, during the year, pay premium								6b		
D		o 6b, file Form 8870.	is, uire	ctly of mane	Juy, On	a persona	Dellelli	Contract		100		_
7a		ne during the tax year, was the foundation	a nartv	to a prohibiti	ed tay s	helter trans	action?	□Ves	☑ No			
b		did the foundation receive any proceeds								7b		
8		undation subject to the section 4960 tax						unsuotioi		1.5		
•		ation or excess parachute payment(s) du						□Yes	√ No			
Pari		Information About Officers, Direct									ees.	
		and Contractors	•	•			,	0,			•	
1	List all o	fficers, directors, trustees, and found	ation r	nanagers an	d their	compens	ation. S	See instru	ıctions			
		(a) Name and address		e, and average		mpensation		Contributions		(e) Expe	nse aco	count,
		(a) Name and address		rs per week ed to position		not paid, iter -0-)		yee benefit erred compe			allowan	
ee At	tached Sta	tement										
							<u> </u>					
							<u> </u>					
2	"NONE."	sation of five highest-paid employee	es (oth	er than thos	se incl	uded on li	ne 1—:	see instr	uctions	s). If no	one, o	enter
				(b) Title, and a				(d) Contribu	utions to	(e) Expe	nea acc	COURT
	(a) Name and	d address of each employee paid more than \$50,00	0	hours per v devoted to p		(c) Compe	nsation	plans and o	deferred		illowan	
		· · · · · · · · · · · · · · · · · · ·		1				compens	sation			
IONE												
			•									
[a*=1	numba	fother employees maid aver \$50,000	_	L		<u> </u>		L			-	
otal	number of	f other employees paid over \$50,000				· · ·		• • •	•	00	Ô-PE	(0010)
										Form 99	V-LL	(2019)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "N	ONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ONE	
at a mark and at house years were even \$50,000 for professional consists.	
otal number of others receiving over \$50,000 for professional services	
	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<u> </u>	-
······································	· -
2	
•	
3	
4	
•	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions.	ŀ
3	1
·	
Otal. Add lines 1 through 3	 •

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	27,663
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	27,663
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	27,663
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	415
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,248
6	Minimum investment return. Enter 5% of line 5	6	1,362
Part		oundation	ıs
1	Minimum investment return from Part X, line 6	1	1,362
2a	Tax on investment income for 2019 from Part VI, line 5		
þ	Income tax for 2019. (This does not include the tax from Part VI.) 2b	1	
С	Add lines 2a and 2b	2c	(
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,362
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,362
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	1,362
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	289,782
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	289,782
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	289,782
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether	the foundation

art	Vill Undistributed incom	e (see instruction	1S)			
			(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 line 7					1,362
2	Undistributed income, if any, as of	the end of 2019				
а	Enter amount for 2018 only .					'
b	Total for prior years: 20, 2					
3	Excess distributions carryover,					
а	From 2014	259,415				
b	From 2015	310,923				
C	From 2016					
ď	From 2017					,
e	From 2018					
f	Total of lines 3a through e .	<u> </u>	1,672,682			
4	Qualifying distributions for 201 line 4: \$\ 289,782				,	
a	Applied to 2018, but not more					
b	Applied to undistributed incom (Election required—see instruct	tions)				
С	Treated as distributions out of required—see instructions) .					
d	Applied to 2019 distributable a	<u> </u>			0	1,362
е	Remaining amount distributed	·	288,420			<u> </u>
5	Excess distributions carryover (If an amount appears in columamount must be shown in colu-	nn (d), the same				
6	Enter the net total of each indicated below:	ch column as				
а	Corpus. Add lines 3f, 4c, and 4e	. Subtract line 5	1,961,102			
b	Prior years' undistributed incline 4b from line 2b	come Subtract		C		
С	Enter the amount of prior year income for which a notice of been issued, or on which the tax has been previously assess	deficiency has section 4942(a)				
d	Subtract line 6c from line amount—see instructions	<u>-</u>				
е	Undistributed income for 2018 4a from line 2a. Taxable instructions				0	
f	Undistributed income for 2019 4d and 5 from line 1. This aid distributed in 2020	mount must be				0
7	Amounts treated as distribution to satisfy requirements important 170(b)(1)(F) or 4942(g)(3) (Ele required—see instructions)	sed by section ection may be				
8	Excess distributions carryover applied on line 5 or line 7 (see i		259,415			
9	Excess distributions carryon Subtract lines 7 and 8 from line	over to 2020.	1,701,687			
10	Analysis of line 9:					
а	Excess from 2015	310,923				
b	Excess from 2016	358,938				:
C	Excess from 2017	337,288				
d	Excess from 2018	406,118	!			
e	Excess from 2019	288.420			1	I

SEE ATTACHED STATEMENT

Part	XIV _ Private Operating Founda	tions (see ınstru	ctions and Part \	VII-A, question 9)	
1a	If the foundation has received a ruling foundation, and the ruling is effective fo			private operating	N	/A
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in se	ection 🗌 4942(j)((3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2019	(b) 2018	Pnor 3 years (c) 2017	(d) 2016	(e) Total
	investment return from Part X for each year listed	(8) 2019	(6) 2010	(6) 2017	(4) 2010	0
ь	85% of line 2a		0		0	
C	Qualifying distributions from Part XII, line 4, for each year listed					0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c		0	0	0	0
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter					
	(1) Value of all assets(2) Value of assets qualifying under					0
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test-enter 2/3					
	of minimum investment return shown in Part X, line 6, for each year listed					_
_	"Support" alternative test—enter					0
С	. ,			`		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loads (section 512(a)(5)) as reliable.					
	512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in					•
	section 4942(j)(3)(B)(iii) (3) Largest amount of support from					•
	an exempt organization			·		0
Part	(4) Gross investment income XV Supplementary Information	n (Complete th	is part only if th	e foundation h	ad \$5 000 or me	ore in assets at
1 Cit	any time during the year-			ic roundation i	αα ψο,οοο οι τιπ	ore in assets at
1	Information Regarding Foundation		,			
а	List any managers of the foundation		ited more than 2%	of the total conti	ributions received	by the foundation
	before the close of any tax year (but o	only if they have co	ontributed more tha	an \$5,000). (See s	ection 507(d)(2).)	
NONE						
b	List any managers of the foundation ownership of a partnership or other earths.					rge portion of the
NONE						
2	Information Regarding Contribution	n, Grant, Gift, Loa	n, Scholarship, et	tc., Programs:		
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If the f	oundation makes	•		•	•
	complete items 2a, b, c, and d. See in	····				
а	The name, address, and telephone nu	ımber or email add	dress of the persor	n to whom applica	tions should be ac	ddressed:
	TTACHED STATEMENT					-
b	The form in which applications should	d be submitted and	d information and r	materials they sho	uld include.	
SEE A	TTACHED STATEMENT					
	Any submission deadlines					
	TTACHED STATEMENT				alala lamala a4	titutions40
đ	Any restrictions or limitations on av factors:	varos, such as by	y geographical ar	eas, charitable fie	eias, kinas ot insi	illutions, or other

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient e and address (home or business) during the year Schedule	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount 289,772
during the year	or substantial contributor	recipient	Contribution	289,772
				289,77
			(
oved for future payment	<u> </u>	· · · · ·		CX 19 1 16
f Greater McHenry County orkway, McHenry, IL 60050			Health & Human Services	14,000
unt Dr., Waukesha, WI 53186			Health & Human Services	5,000
10th Floor, Bridgeport, CT 06604			Health & Human Services	3,000
	:		Health & Human Services	5,500
			Scholarship	22,500
	oved for future payment of Greater McHenry County arkway, McHenry, IL 60050 of Waukesha County unt Dr., Waukesha, WI 53186 of Coastal Fairfield County 10th Floor, Bridgeport, CT 06604 of Midland County St , #100 Midland, MI 48640 America ship Way, St. Peter, MN 56082	oved for future payment of Greater McHenry County arkway, McHenry, IL 60050 of Waukesha County unt Dr., Waukesha, WI 53186 of Coastal Fairfield County 10th Floor, Bridgeport, CT 06604 of Midland County St , #100 Midland, MI 48640 America ship Way, St. Peter, MN 56082	or future payment of Greater McHenry County arkway, McHenry, IL 60050 of Waukesha County unt Dr., Waukesha, WI 53186 of Coastal Fairfield County 10th Floor, Bridgeport, CT 06604 of Midland County St , #100 Midland, MI 48640 America ship Way, St. Peter, MN 56082	oved for future payment of Greater McHenry County arkway, McHenry, IL 60050 of Waukesha County unt Dr., Waukesha, WI 53186 of Coastal Fairfield County 10th Floor, Bridgeport, CT 06604 of Midland County St., #100 Midland, MI 48640 America ship Way, St. Peter, MN 56082 3a Health & Human Services Health & Human Services Health & Human Services Health & Human Services Scholarship

	ORGANICAL ANGINES OF INCOMPARIONICION AC	·tivitioe				
-ntor	XVI-A Analysis of Income-Producing Acgross amounts unless otherwise indicated.		Jsiness income	Excluded by secti	on 512, 513, or 514	
		(a) Business code	(b)	(c) Exclusion code	(d) Amount	(e) Related or exemp function income (See instructions)
1	Program service revenue:					
	<u> </u>					
ļ	b					
1	C					
(d					
•	e					
1	·			<u></u>		
!	g Fees and contracts from government agencies					
	Membership dues and assessments				***	
	Interest on savings and temporary cash investments					
	Dividends and interest from securities				· · · · · · · · · · · · · · · · · · ·	
5	Net rental income or (loss) from real estate:					
	a Debt-financed property					
	b Not debt-financed property		47)			
	Net rental income or (loss) from personal property					
	Other investment income					
	Gain or (loss) from sales of assets other than inventory					
	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
	b					
+	c					
•	d					
	e					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)				13	
	worksheet in line 13 instructions to verify calculation					
	XVI-B Relationship of Activities to the A	-		•		
Line						
		income is reper	orted in column	e) of Part XVI) ods for such purn	-A contributed in	nportantly to the
1	No. Explain below how each activity for which	ncome is reported income is reported income is reported income income is reported income inco	orted in column n by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th tions.)
		income is reperposes (other that	orted in column n by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the tions.)
		income is reperposes (other that	orted in column n by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reporposes (other that	orted in column n by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is repr poses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is reperposes (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is reperposes (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is reperposes (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is repr poses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is repr poses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to th
		income is repr poses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		Income is reperposes (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		Income is reperposes (other than	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		Income is reperposes (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		Income is reperposes (other than	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		Income is reperposes (other than	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the tions.)
		income is reproses (other that	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the tions.)
		income is reproses (other than	orted in column in by providing fur	(e) of Part XVI	-A contributed in oses). (See instruc	nportantly to the

Part	XVI	Informatio Organizati	n Regarding Tran	sfers to and Tra	nsaction	s and Relat	ionships With 	Nonchari	table	Exe	•mp
1	in		directly or indirectly other than section							Yes	No
а	_		porting foundation to	a noncharitable ex	empt orga	inization of:					1
_		Cash	. ,						1a(1)		/
	(2)	Other assets .							1a(2)		1
b	Oth	er transactions:									П
	(1)	Sales of assets to	a noncharitable exe	mpt organization		•		[1b(1)		1
	(2)	Purchases of asse	ets from a noncharita	able exempt organiz	ation				1b(2)		/
			, equipment, or othe	r assets					1b(3)		✓
		Reimbursement a	•			•	•	F	1b(4)		✓
		Loans or loan gua						i i	1b(5)		✓
			ervices or membersh quipment, mailing lis					• •	1b(6) 1c		/
	valu	ie of the goods, o	of the above is "Yes ther assets, or servion on or sharing arrango	ces given by the rep	porting fou	indation. If th	e foundation red	ceived less	than f	fair m	ark
a) Line	no	(b) Amount involved	(c) Name of nonch	antable exempt organiza	tion	(d) Description	of transfers, transact	tions, and share	ng arra	ingem	ents
									-		
				 							
								···			_
									_		
							· · ·				
_											
	_										
			· · · ·								
2a	ls t	he foundation dire	ectly or indirectly af	filiated with, or rela	ated to, o	ne or more t	ax-exempt orga	nızatıons			
	des	cribed in section 5	501(c) (other than sec					-] Ye	s 🗀	No
b	If "\	es," complete the	following schedule								
		(a) Name of organ	ızatıon	(b) Type of or	rganization		(c) Descrip	tion of relations	hip		
					<u> </u>						
							<u> </u>				
	Un	der penalties of perjury, I	declare that I have examine	d this return, including acc	ompanying sc	hedules and state	ments, and to the best	of my knowledg	e and b	elief, it	ıs tл
ign	COI	rect, and complete Deci	aration of preparer (other that	in taxpayer) is based on all			is any knowledge	May the IRS			

	(a) Name of organization	(b) Type of organization	n (e	e) Description of relationship
Sign Here	Under penalties of perjury, I declare that I have excorrect, and complete Declaration of preparer (of	her than taxpayer) is based on all information	n of which preparer has any know ecrotary	
			Date	PTIN
Paid	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
	Print/Type preparer's name	Preparer's signature		Check I if

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Employer identification number

	oup Charitable Found: zation type (check o		36-3927834
_		ie).	
Filers o	of:	Section:	
Form 99	90 or 990-EZ	☐ 501(c)() (enter number) organization	
		4947(a)(1) nonexempt charitable trust not treated as a private for	undation
		☐ 527 political organization	
Form 99	90-PF	√ 501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundate	ition
		501(c)(3) taxable private foundation	
	Only a section 501(c)	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule a	and a Special Rule. See
Genera	I Rule		
V		filing Form 990, 990-EZ, or 990-PF that received, during the year, con or property) from any one contributor. Complete Parts I and II. See instr ontributions.	
Special	l Rules		
	regulations under s	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 3 ections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 99d that received from any one contributor, during the year, total contribut f the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line	90 or 990-EZ), Part II, line itions of the greater of (1)
	contributor, during	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that the year, total contributions of more than \$1,000 exclusively for religious nall purposes, or for the prevention of cruelty to children or animals. Co	ıs, charitable, scientific,
	contributor, during contributions totale during the year for a General Rule appli	described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that the year, contributions exclusively for religious, charitable, etc., purposed more than \$1,000. If this box is checked, enter here the total contribution exclusively religious, charitable, etc., purpose. Don't complete any contribution of this organization because it received nonexclusively religious, charitable, etc., purpose.	es, but no such utions that were received of the parts unless the aritable, etc., contributions
		at isn't covered by the General Rule and/or the Special Rules doesn't fi ust answer "No" on Part IV, line 2, of its Form 990; or check the box or	le Schedule B (Form 990,

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

AptarGroup Charitable Foundation

36-3927834

Part I	Contributors (see instructions). Use duplicate co	pies of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AptarGroup, Inc. 265 Exchange Dr, Suite 100 Crystal Lake, IL 60014	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
·····		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization

AptarGroup Charitable Foundation

36-3927834

Part II	Noncash Property (see instructions). Use duplicate copies	of Part II if additional spa	ice is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number Name of organization **AptarGroup Charitable Foundation** 36-3927834 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held fŕom Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift from Part I (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form 990-PF (2019)

1 01111 000 1 1 (2010)		
AptarGroup Charitable	Foundation	
EIN: 36-3927834	·	
Part I, L.1	List of Contributions, Gifts, Grants, Etc., Received	

AptarGroup, Inc.	265 Exchange Dr	Crystal Lake, IL 60014	05/15/19	115,000 Cash
AptarGroup, Inc	265 Exchange Dr	Crystal Lake, IL 60014	06/18/19	15,000 Cash
AptarGroup, Inc	265 Exchange Dr	Crystal Lake, IL 60014	07/03/19	25,000 Cash
AptarGroup, Inc.	265 Exchange Dr.	Crystal Lake, IL 60014	10/24/19	80,000 Cash

Total 235,000

Form 990-PF (2019)

AptarGroup Charitat	le Foundation	
Part I, L.23	List of Other Expenses	

Туре	Amount
Filing Fee	10
	Total 10

Form 990-PF (2019)

Form 990-PF (2019)				
AptarGroup Charitable Founda	ation			
EIN 36-3927834				
Part VIII	Information About Officers, Dire	ectors, Trustees, Foundation	Managers, Highly Paid Employee	es, and Contractors
1. List all officers, directors, tru	istees, foundation managers	and their compensation	n (see instructions)	
(a) Name and Address	(b) Title and	(c) Compensation	(d) Contributions to	(e) Expense
	average hours per	(if not paid, enter	employee benefit plans	account, other
	week devoted to	-0-)	and deferred	allowances
	position		compensation	
Stephan Tanda	President	0	0	0
265 Exchange Drive				
Suite 100				
Crystal Lake, IL 60014	0 average hrs per week			
Robert Kuhn	Treasurer	0	0	d
265 Exchange Drive				
Suite 100		4		
Crystal Lake, IL 60014	0 average hrs per week			
Matthew Wolter	Secretary	0	0	1
265 Exchange Drive				
Suite 100				
Crystal Lake, IL 60014	0 average hrs per week			
Shiela Vinczeller	Director	0	0	d
265 Exchange Drive				
Suite 100				
Crystal Lake, IL 60014	0 average hrs per week			
Matthew Dellamana	Director	0	0	C
265 Exchange Drive				
Suite 100				
Crystal Lake, IL 60014	0 average hrs per week	ļ		
Eldon Schaffer	Director	0	0) c
265 Exchange Drive				
Suite 100				
Crystal Lake, IL 60014	0 average hrs per week	1	<u> </u>	

Form 990-PF (2019) **AptarGroup Charitable Foundation** EIN: 36-3927834 Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets Part XV at any time during the year-see instructions). 2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a. The name, address, and telephone number of the person to whom applications should be addressed: AptarGroup Charitable Foundation, c/o Matthew Wolter, 265 Exchange Drive, Suite 100 Crystal Lake, IL 60014 (815) 477-0424. b. The form in which applications should be submitted and information and materials they should include: SEE ATTACHED APPLICATION c. Any submission deadlines: March 1 for Spring meeting of the Foundation Board. September 1 for Winter meeting of the Foundation Board. d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

\$6,000 annual maximum on matching gifts of employees and \$2,000 limit to any one organization; primarily in the geographic areas where the company's facilities are located and where its employees live, primary focus of Foundation grants are health and human services, cultural and the arts, and higher education. Excluded organizations and purposes include nursing homes, animal welfare groups; seminaries, theological schools of higher education where the primary purpose is religious studies; religious, civic, fraternal, social, political or lobbying groups, individuals, organizations that discriminate by race, color, creed, gender, national origin or handicap; testimonial dinners, fund raising events or courtesy advertising, trips or tours, primary and secondary schools, and day care centers.