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Form 990 - PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs gov/Form990PF for instructions and the latest information.

2019
Open to Public Inspectio

For	calei	idar year 2019 or tax year	beginning		, and ending		
Nai	ne o	founcation		•		A Employer identification	number
E	LΙ	ZABETH RUDDI	CK NUGENT F	OUNDATION		35-6049600)
		nd street (or P O box number i	f mail is not delivered to street	t address)	Room/suite	B Telephone number	
		3RD STREET				812-376-19	981
		own, state or province, cou UMBUS, IN 4	ıntry, and ZIP or foreign p L 7 2 0 1	postal code		C If exemption application is p	nending, check here
		all that apply:	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
			Final return	Amended return			
			Address change	Name change		Foreign organizations me check here and attach co	enting the 85% test, omputation
H C	heck	type of organization	Section 501(c)(3) e:	xempt private foundation	0,1	E If private foundation sta	itus was terminated
X] Se	ction 4947(a)(1) nonexem	pt charitable trust	Other taxable private founda	ition 04	under section 507(b)(1)(A), check here
I Fa	ır ma	arket value of all assets at e	end of year J Account	ing method. X Cash	Accrual	F If the foundation is in a	60-month termination
•		Part II, col. (c), line 16)		ther (specify)		under section 507(b)(1)(B), check here
	.\$			nn (d), must be on cash basi	is)		
Pa	rt I	Analysis of Revenue an (The total of amounts in columecessarily equal the amount	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	s, etc , received			N/A	
	2	Check X if the foundation interest on savings and temporals investments	n is not required to attach Sch. B prary	-			
	4	Dividends and interest fro		189,626.	189,626.		STATEMENT 1
		Gross rents					
		Net rental income or (loss)					<u> </u>
_	_	Net gain or (loss) from sale of a	assets not on line 10	208,927.	***		
Revenue	Ь	Gross sales price for all assets on line 6a	2,226,286.			DEC	EIVED 1
Š	7	Capital gain net income (from			208,927.	KEC	ICIVED 1
æ	8	Net short-term capital gain	n		, -	-	08 1
	9	Income modifications			r	⊗ ΔPR	7 2020 9 1
	10a	Gross sales less returns and allowances				191	\$
	_	Less Cost of goods sold				0.75	
	C	Gross profit or (loss)				O3D	EN, UT
	11	Other income					1
	12	Total Add lines 1 throug	h 11	398,553.	398,553.		j
	13	Compensation of officers, dire	ctors, trustees, etc 🛰	61,461.	30,730.		30,731.
	14	Other employee salaries a	-				
ģ		Pension plans, employee	_	204			204
nse		Legal fees	STMT 2	284. 1,697.	0.		284.
Expenses		Accounting fees	STMT 3	1,09/.	U•		1,697.
		Other professional fees Interest					
U L CULU and Administrative	17 18	Taxes	STMT 4	34,418.	34,418.		0.
35		Depreciation and depletion		34,410.	31,110.		
び置	20	Occupancy	••	 	<u> </u>		
٩å⊢	21	Travel, conferences, and r	meetings			-	
> è	22	Printing and publications					
- <u>8</u>	23	Other expenses	STMT 5	1,256.	0.		1,256.
う		Total operating and adm		, -			
Der:		expenses Add lines 13 th		99,116.	65,148.		33,968.
Ō	25	Contributions, gifts, grant	=	547,250.			33,968. 547,250.
Z	26	Total expenses and disb	ursements.				
7		Add lines 24 and 25		646,366.	65,148.		581,218.
SCANNER OC Operating	27	Subtract line 26 from line	12:				
Ŋ	a	Excess of revenue over expens	ses and disbursements	-247,813.	·····		
	b	Net investment income (d	f negative, enter -0-)		333,405.		
_	C	Adjusted net income (if ne	· · · · · · · · · · · · · · · · · · ·		<u> </u>	N/A	
		IIIA Ear Banan	unrk Deduction Act Notice	a ana instructions			Form 990-PF (2019)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instruction

orm **990-PF** (2019

l in		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
<u> </u>	arţ	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	-21,611.	-21,263.	-21,263.
		Savings and temporary cash investments	209,901.	295,827.	295,827.
	I	Accounts receivable >			
		Less: allowance for doubtful accounts			
,	۱,	Pledges receivable			
,	*				
	L	Less: allowance for doubtful accounts			
	I	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	<u></u>		
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ä	10a	Investments - U.S. and state government obligations			
	l t	Investments - corporate stock			
	ا ا	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			•
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	8,340,890.	8,006,803.	9,427,822.
		Land, buildings, and equipment: basis			<u> </u>
	ļ	Less accumulated depreciation			
	15	Other assets (describe >			
	I .	Total assets (to be completed by all filers - see the			
	10	Instructions. Also, see page 1, item I)	8,529,180.	8 281 367	9,702,386.
_	17	Accounts payable and accrued expenses	0,323,100+	0,201,307.	J, 102, 300.
	1				
	18	. •			
ies	19	Deferred revenue			
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			-
	22	Other liabilities (describe			
			0.	٠ ا	
_	23	Total liabilities (add lines 17 through 22)	U •	0.	
		Foundations that follow FASB ASC 958, check here			
ès		and complete lines 24, 25, 29, and 30.			
and	24	Net assets without donor restrictions			
Balances	25	Net assets with donor restrictions			·
ē		Foundations that do not follow FASB ASC 958, check here			
or Fu		and complete lines 26 through 30		44 555	
٥	26	Capital stock, trust principal, or current funds	41,757.	41,757.	
ets	27	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	28	Rotained earnings, accumulated income, endowment, or other funds	8,487,423.	8,239,610.	
Net Assets	29	Total net assets or fund balances	8,529,180.	8,281,367.	
z				ľ	· -
	30	Total liabilities and net assets/fund balances	8,529,180.	8,281,367.	
Г	ärt	Analysis of Changes in Net Assets or Fund B	alances		
		·			
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	8,529,180.
2	Ente	r amount from Part I, line 27a		2	-247,813.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	8,281,367.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Tola	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	ılunın (b), line 29	6	8,281,367.
					Form 990-PF (2019)

П	Part IV Capital Gains a	and Losses for Tax on Ir	nvestme <u>nt</u>	t Income							
		he kınd(s) of property sold (for exal rehouse; or common stock, 200 sha		te,	(b) F	low ac - Purcl - Dona	quired nase ition		acquired ay, yr.)	(d) Date sol (mo., day, yr	
1	a CAPITAL GAIN D	STRIBUTIONS					P				
		ST FINANCIAL BAN					P				
_		ST FINANCIAL BAN	IK		<u> </u>		P				
_	<u> </u>										
_	e	(0 D	(-) (/h) C	o.o. o. (looo'	L	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus ((g))	-
_	a 48,286.			116.00						48,28	
b 427,053. 446,995.										-19,94 180,58	
_	1,750,947.		ļ	1,570,36	4 -					180,50	55.
_	d			.							
-	Complete only for assets showing	g gain in column (h) and owned by	the foundation	on 12/31/69.	\dashv		(1)	Gains (C	Col. (h) gain	minus	
_		(j) Adjusted basis	, 	cess of col. (I)			col.	(k), but i	not less that	n -0-) or	
	(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any	- 1			Losses	(from col. (h))	
_	a				一	-				48,28	86.
_	b				T			,		-19,9	42.
_	С									180,58	83.
	d										
_	e										
2	Capital gain net income or (net cap	oital loss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases}$	r in Part I, line I- in Part I, line	7 7	}	2				208,9	27.
	Net short-term capital gain or (loss	•			7		-				
u	If gain, also enter in Part I, line 8, (,	10 (0).		٦,						
	If (loss), enter -0- in Part I, line 8	` '			J	3			N/A		
L	Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estm	nent Inc	ome			
(F	For optional use by domestic private	foundations subject to the section	1910(a) tax on	net investment in	come	.)					
lf	section 4940(d)(2) applies, leave th	ıs part blank.									
		•	-							Yes X] _{NL.}
	/as the foundation liable for the secti "Yes," the foundation doesn't qualify				1007					Tes _A_	NO
	Enter the appropriate amount in e				nuies						
÷	(a)	(b)			(c)			Т		(d)	
	Base period years Calendar year (or tax year beginnin		stributions	Net value of no	nchar	ıtable-	use assets		Distrit (col. (b) div	oution ratio	
-	2018		7,400.		9	, 24	5,296			.033	249
_	2017		9,005.	•			9,150			.0479	
_	2016		7,968.				1,813			.045	
_	2015		4,013.				7,493			.0563	
_	2014	43	4,089.		8	,92	6,274	•		.048	630
2	Total of line 1, column (d)							2		.2320	008
3	Average distribution ratio for the 5	•	on line 2 by 5.0	0, or by the numb	er of y	ears				0.4.6	400
	the foundation has been in existen	ce if less than 5 years						3		.046	402
										0 417 5	n n
4	Enter the net value of noncharitable	e-use assets for 2019 from Part X,	line 5					4		9,417,59	94.
_								ا ـ		136 00	0 E
5	Multiply line 4 by line 3							5		436,99	93.
	F-4 40/ -64	- (40) - 4 D 4 L L 07k)						ا م		3,3	3./
D	Enter 1% of net investment incom	e (1% 01 Part I, line 2/0)						6		٥,٥.	74.
7	Add lines 5 and 6							7		440,32	29.
'	Mud lilies o alia o										•
8	Enter qualifying distributions from	Part XII, line 4						8		581,2	18.
	If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1%	% tax r	ate				



Form 990-PF (2019) ELIZABETH RUDDICK NUGENT FOU		<u>35-6049</u>	
Part VI Excise Tax Based on Investment Income (Section 4		948 - see i	nstructions)
1a Exempt operating foundations described in section 4940(d)(2), check here	nd enter "N/A" on line 1		1
Date of ruling or determination letter (attach copy of letter i	f necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	e ▶ 🗓 and enter 1%	1	3,334.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, ent	er 4% of Part I, line 12, col. (b)	1	1
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on		2	0.
3 Add lines 1 and 2		3	3,334.
4 Subtitle A (income) tax (domestic section 1917(a)(1) trusts and taxable foundations or	alv: others, enter (0.)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	, , , , , , , , , , , , , , , , , , , ,	5	3,334.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 21,000.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
	6d 0.	'	
d Backup withholding erroneously withheld	00		21,000.
7 Total credits and payments. Add lines 6a through 6d	·		0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is	з апаспео	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	17 666
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpa		10	17,666.
11 Enter the amount of line 10 to be Credited to 2020 estimated tax	O - Refunded ►	11	17,666.
Part VII-A Statements Regarding Activities			I IV IN
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or intervene	ın	Yes No
any political campaign?	·		1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political pi	urposes? See the instructions for the defin	tion	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and cop	oles of any materials published or		
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin	g the year.		
(1) On the foundation. ▶ \$ 0 • (2) On foundation mana	agers. \blacktriangleright \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political exp	penditure tax imposed on foundation		
managers. ▶ \$ 0 •			
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?		2 X
If "Yes," attach a detailed description of the activities.			,
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	ning instrument, articles of incorporation, o	r	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the			4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	- y	N/A	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the y	voar?	,	5 X
If "Yes," attach the statement required by General Instruction T	, 301		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfi	ed either:		
By language in the governing instrument, or	ou outor.		
 By state legislation that effectively amends the governing instrument so that no mand 	determ directions that conflict with the state	low	
	datory directions that conflict with the state	IdW	$\left \frac{1}{6} \right \times \left \frac{1}{X} \right $
remain in the governing instrument?	La Dati and the and Destant		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," of	complete Part II, col. (c), and Part XV		7 X
			1
8a Enter the states to which the foundation reports or with which it is registered. See instr	uctions.		
IN]
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to t	the Attorney General (or designate)		
of each state as required by General Instruction G? If "No," attach explanation			8b X
9 Is the foundation claiming status as a private operating foundation within the meaning		ndar	
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"	complete Part XIV		9 X
10 Did any persons become substantial contributors during the tax year? If *Yes, * attach a se	chedule listing their names and addresses		10 X
	–		rm 990-PF (2019)

923531 12-17-19

Yes No		art VII-A Statements Regarding Activities (continued)			. ago c
1.1 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(h)(13)? If Yes, altach schedule. See extructions 1.2 Did the foundation make a distribution in a clonor advised find over which the foundation or a disqualified person had advisory privileges? 1.2 Did the foundation corely with the public inspection requirements for its animal returns and exemption applications? 1.3 Did the foundation corely with the public inspection requirements for its animal returns and exemption application? 1.4 The books are not are of \$\int\$ PIRST FINANCIAL BANK	, F C	The VIPA Statements negaring Activities (continues)	ľ	Yes	No
section 512(b)(13)? If Yes, statch schedule, See instructions 10 In the foundation make a distribution to a doner advised find over which the foundation or a disqualified person had advisory privileges? If Yes, statch statement, See instructions 10 In the foundation make a distribution to a doner advised find over which the foundation or a disqualified person had advisory privileges? 11 In the books are in care of PIRST FINANCIAL BANK 12 In the books are in care of PIRST FINANCIAL BANK 13 In the books are in care of PIRST FINANCIAL BANK 15 Section 4947(2)(1) noncempt charitable trusts fining from 990.PF in lieu of Farm 1041 - check here and relief the amount of flax-seemptine interest received in a careured flam; the private and either the amount of flax-seemptine in a foreign country? 16 Al any time dumin activities of the foundation have an interest or or other auditority over a bank, see the instructions for exceptions and fining requirements for FinCEN Form 114, If Yes," enter the name of the foundation in a foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 In Juming they say, did the foundation in directly, or flowing the foundation of property with a disqualified person? 19 If yes is a foundation of the private in a disqualified person? 20 Borrow moment from, and considered person of property with a disqualified person? 21 If yes is goods, surviews, or facilities to (or accept them from) a disqualified person? 22 Borrow moment from, and considered person or facilities to (or accept them from) a disqualified person? 23 If yes is goods, surviews, or facilities to (or accept them from) a disqualified person? 24 Pays compensation to, or pay or resolution to expending disaster assistance, check hier 25 If yes is yes is 10 (1) 6.3 day of the acts flat to qualify under the exceptions described in Regulations section 33.494 (10)-30 or in a current notice regard	11	At any time during the year, did the foundation, directly or indirectly own a controlled entity within the meaning of	 	103	-10
12	••		11		х
If Yes,* attach statement. See instructions 12	12		<u> </u>		
Note the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A The Books are in care of ► FIRST FINANCIAL BANK Telephone no. ►812-376-1981 Located at ►125 3RD STREET, COLUMBUS, IN Section 487(3)(1) nonexempt character received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year A Array time during uclasted year 2016, od the foundation have an interest in or a signature or other autilicity over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Implications for the foreign country Implications for the Section 115 of the section of government of the country to a government of the country to a government of the section of the section of the section of government of the section of the section of government of the section of the sectio	-		12		Х
Website address N/A I he books are in care of \bullet 12.3 RD STREET, COLUMBUS, IN 15. Section 4947(a)(1) nonexempt charitable trusts filing Form \$999 FF in less of Form 1041 - check here and enter the amount of tax-eventy interest received or accreed furnity by ear 16. All any time during calendar year 20.19, dull the foundation have an interest in or a signature or other autiliority over a bank, securities, or noter financial account an a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any tiem is checked in the "Yes" column, unless an exception applies. 19 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any tiem is checked in the "Yes" column, unless an exception applies. 10 Long the year, dull the foundation (either directly or indirectly). 11 Engage in this sale or exchange, or leasing of property with a desqualified person? 12 Borrow money from, lend money to, or otherwise setted credit to (or accept it from) and disqualified person? 13 Furnish goods, services, or facilities to (or accept it from from) a disqualified person? 14 Part or pensentation to, or pay or remitiurise the expenses of, a disqualified person? 15 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 16 Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a girant to or to employ the official for a period after termisation of government secure, of terminating within 90 days; 16 Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the beats year bengining must be foundation engage in a prior year in any of the a	13	·		X	
14. The Books are in care of FIRST FINANCIAL BANK Telephone no. 812-376-1961		/_	·		
Located at N 1.25 3RD STREET, COLUMBUS, IN Section 4947(a)(1) nonexempt charitable trusts fining form 990-PF in two if Form 1041 - check here and enter the amount of tax-exempt imprest received or accrued during the year 16. All any time during calendar year 2019, did the foundation have an interest more a signature or other anatholity over a bank, securines, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIRE Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 a Duming they say, did the foundation (lather directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official or a period after termination of povernment service, if terminating within 90 days.) 10) If Yes is not a little form the prominent service, if terminating within 90 days.) 11) A prominent service of the foundation engage and province in the acception of a period after termination of povernment service, if terminating within 90 days. 11) A province the first day of the tax year beginning in 2019? 12) Taxes on failure to distribute income (approved by the common of cauching of the province of section 4942(a)(a) or a 4942(b)(a) and a section 4942(a)(a) or a 4942(b)(a) and	14	The books are in care of ► FIRST FINANCIAL BANK Telephone no. ►812-37	6-1	981	
And enter the amount of tax-exempt interest received or accured during the year 8 AL any time during calendar year 20 19, dul the foundation have an interest in or a signature or other authority over a barrisk, 8 Each instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Louring the year, did the foundation (either directly or indirectly). 11 Engage in the sale or exchange, or leasing of property with a dequalified person? 12 Borrow money from, lend money to, or retherwise extend credit to (or accept it from) a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a dequalified person? 14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 15 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or to employ the official for a period after termation of government service, if the remaining within 90 days.) 15 If yes 10					
No securities, or other financial account in a foreign country	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
Securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburss the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.] Yes No b I amy answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here No c Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Yes No If Yes, "In the years B No West		and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foregran country ▶	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
Foreign county Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16		X
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If "Yes," list the years ,,,	a			·	
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had not been removed from jeopardy before the first day of the tax year beginning in 2019?			- " -		<u> </u>
		· · · · · · · · · · · · · · · · · · ·	4b		X
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Form **990-PF** (2019)

Total number of other employees paid over \$50,000

Total. Add lines 1 through 3

Р	Part X Minimum Investment Return (All domestic foundations must complete this part	Foreign foun	dations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
а	Average monthly fair market value of securities		1a	9,366,740.
	Average of monthly cash balances	ļ	1b	194,267.
C	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)	ľ	1d	9,561,007.
	Reduction claimed for blockage or other factors reported on lines 1a and	ľ		
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d	ľ	3	9,561,007.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	143,415.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	9,417,592.
6	Minimum investment return. Enter 5% of line 5		6	470,880.
P	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foreign organizations, check here ☐ and do not complete this part.)	oundations and	d certain	
1	Minimum investment return from Part X, line 6		1	470,880.
2a	Tax on investment income for 2019 from Part VI, line 5	3,334.		
b	Income tax for 2019. (This does not include the tax from Part VI.)			
C	Add lines 2a and 2b		2c	3,334.
3	Distributable amount before adjustments. Subtract line 2c from line 1	·[3	3,334. 467,546.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	467,546.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	467,546.
P	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			504 040
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	581,218.
	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	-	2	
3	Amounts set aside for specific charitable projects that satisfy the:	.		
	Suitability test (prior IRS approval required)	ļ	3a	
b	Cash distribution test (attach the required schedule)	Ĺ	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<u> </u>	4	581,218.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b	Ļ	5	3,334.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	L	6	577,884.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether th 4940(e) reduction of tax in those years.	e foundation qi	ualifies fo	r the section

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				167 516
line 7				467,546.
2 Undistributed income, if any, as of the end of 2019			89,804.	
a Enter amount for 2018 only b Total for prior years:			09,004.	
· · ·		0.		
3 Excess distributions carryover, if any, to 2019:	,			
a From 2014		•		
b From 2015		•		
c From 2016				
d From 2017				
e From 2018		_		
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 581,218.				
a Applied to 2018, but not more than line 2a			89,804.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			ł
(Election required - see instructions)	0.			465 546
d Applied to 2019 distributable amount	00.000			467,546.
e Remaining amount distributed out of corpus	23,868.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,868.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				-
undistributed income for which a notice of deficiency has been issued, or on which			}	
the section 4942(a) tax has been previously	İ	_		
assessed		0.		
d Subtract line 6c from line 6b. Taxable		^		
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line			о.	
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election		-		
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	23,868.			
10 Analysis of line 9:		~		
a Excess from 2015		ļ		
b Excess from 2016				
c Excess from 2017				
dExcess from 2018				
e Excess from 2019 23,868.				

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Form **990-PF** (2019)

Form 990-PF (2019) ELIZABE	TH RUDDICK	NUGENT FOUN	DATION		049600 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective for	r 2010, ontor the date of t	ho ruling	▶		
b Gheck box to indicate whether the found			n section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for				<u> </u>	1
each year listed					
b 85% of line 2a		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ 		 	
c Qualifying distributions from Part XII,				 	
line 4, for each year listed		\		/	
d Amounts included in line 2c not			N /		
used directly for active conduct of					
exempt activities				_	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:			\ \		
(1) Value of all assets				<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	. ,				
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on				\	
securities loans (section					
512(a)(5)), or royalties)					+\
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	umatian (Cample	to this part only	if the foundatio	n had \$5 000 or n	poro in accete
Part XV Supplementary Info at any time during t			ii the loundatio	11 1120 \$5,000 01 11	iore iii assets .
					
1 Information Regarding Foundation	_			formula born badan a lland	land a self according
a List any managers of the foundation who year (but only if they have contributed in			ributions received by u	ne toutidation delote the c	iuse of any lax
, , , ,	ιαιο ιπαιτφο,σσο): (σσο σ	000011 007 (0)(2)3)			
NONE	400/		(northerable of
 b List any managers of the foundation who other entity) of which the foundation has 	0 OWN 10% OF MORE OF IN s a 10% or greater intered	e stock of a corporation (st	or an equally large por	tion of the ownership of a	partitership of
**	su 1070 or grouter interes	,			
NONE					·
2 Information Regarding Contribut					1. 6. 6. 4. 16
	•	•	•	not accept unsolicited re	quests for funds. If
the foundation makes gifts, grants, etc ,	<u>-</u>				
a The name, address, and telephone num	ber or email address of th	ic person to whom applic	ations should be addre	ssed:	
_					
SEE STATEMENT 8					
b The form in which applications should b	e submitted and informat	tion and materials they sh	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic:	al areas, charitable fields	kinds of institutions of	r other factors:	
_ , any , contained or immunions on awards	., a, gaograpinot				

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ALZHEIMER'S ASSOCIATION OF GREATER NONE UNRESTRICTED CHARITABLE INDIANA 50 E 91ST ST # 100 15,000. INDIANAPOLIS, IN 46240 UNRESTRICTED NONE CHARITABLE AMERICAN RED CROSS 931 REPP DR 9,000. COLUMBUS, IN 47201 ATTERBURY BAKALAR AIR MUSEUM NONE CHARITABLE UNRESTRICTED 4742 RAY BOLL BLVD COLUMBUS, IN 47203 2,500. BARTHOLOMEW COUNTY HISTORICAL SOCIETY NONE CHARITABLE UNRESTRICTED 524 3RD ST 12,000. COLUMBUS, IN 47201 BARTHOLOMEW COUNTY SHERIFF'S DEPT NONE CHARITABLE UNRESTRICTED 543 2ND ST 2,500. COLUMBUS, IN 47201 SEE CONTINUATION SHEET(S) 547,250. ➤ 3a b Approved for future payment NONE Y Total

Form **990-PF** (2019)

Part XVI-A Analysis of Income-Producing Activities

Enter gros	s amounts unless ot	herwise ind	licated	Unrelate	ed business	income		ded by section 512, 513, or 5	4	(e)
_	m service revenue:			(a) Business code	Ar	(b) nount	(C) Exclu- sion code	(d) Amount		Related or exempt function income
a		-								
ь										
c										
d										
е —										
f										<u> </u>
g Fee:	s and contracts from	governme	nt agencies			-				
-	rship dues and asse	-	J							
	t on savings and tem		h							
investn	_	. ,								
4 Divider	ds and interest from	securities					14	189,62	6.	
	tal income or (loss)		state:							
	t-financed property									
	debt-financed prope	ertv								
	tal income or (loss)	-	nal						\neg	
propert	· · · · · · · · · · · · · · · · · · ·									
	vestment income							· · · · · · · · · · · · · · · · · · ·		
	(loss) from sales of	assets other	er							
than in		400010 0111	u.							208,927.
	ome or (loss) from s	necial even	its							
	profit or (loss) from s								\dashv	
11 Other r	, .	30.00 01 1114	ontol y						\dashv	
a									ŀ	
<u> </u>						-			<u></u>	
Ğ —									+	
e —								 ,		
	al. Add columns (b),	(d) and (e)	<u></u>			0.		189,62	6.	208,927.
	Add line 12, columns		•	<u> </u>			L	-	3	398,553.
	sheet in line 13 instri							·	·	
								. =		
Part X	VI-B Relat	ionship	of Activities 1	to the Acc	omplish	ment of Ex	emp	t Purposes		
Line No.							contrib	uted importantly to the a	comp	lishment of
	1		urposes (other than					DD0000		
4			INVESTME							
3	EARNINGS	FROM	INVESTME	NTS USE	D FOR	EXEMPT	10	RPOSES		
			· - ·-							
							-			***************************************
		- 								
										
	1									

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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

101111 220 11 (50	.0, 111111111111	TODDICE	14000141	T CONDITI TON	33, 301333
Part XVII	Information Regardin	g Transfers t	to and Tra	nsactions and R	elationships With Noncharitable
•	Exempt Organization	c			

(01	her thai	n section 501(c)(3) organ	iizations) or in sectio	n 527, relatın	g to political organizations	?					
a Tra	ansfers	from the reporting founda	ation to a noncharital	ble exempt or	ganization of:						_ }
(1)	Cash									1a(1)	X
(2)	Other	assets							Ļ	1a(2)	Х
		sactions;] []
•	•	of assets to a noncharital								1b(1)	X
		ases of assets from a nor		irganization					-	1b(2)	X
•		l of facilities, equipment, i							٠,	1b(3)	X
•		oursement arrangements							-	1b(4)	X
•		s or loan guarantees								1b(5)	X
•		rmance of services or me facilities, equipment, mai	•	_					}	1b(6)	X
	-		• ,		aproyees Edule Column (b) should a	shu me etici	na tha fair riv	arket value of the] the shoon of		
		-		_	ed less than fair market va						
) the value of the goods, (ido in drig	a a noaonom	onering errang	90		
(a)Line r		(b) Amount involved			e exempt organization	(d) Description	of transfers, transac	tions, and sha	aring arrangeme	ents
<u> </u>	\dashv	· ·		N/A						-	
				· · ·							
-											
				-							
	-										
	_										
	-				 						
										•	
2a s	the four	dation directly or indused	Ltlv affiliated with in i	elated to one	or more tax-exempt organ	nzations d	escribed				
		501(c) (other than section			or more tax exempted ga.		000000			Yes X	. No
		mplete the following sch									
		(a) Name of org			(b) Type of organization		(4	c) Description of	relationship)	
		N/A				1					
-											

۵:					ng accompanying schedules an in taxpayeg) is based on all infor				May ti	ne IRS discuss with the prepar	this
Sign Here		1/1/1 A IL	-0 1/1		3-31-2020				show	below? See in	
пете	Suda	100 m /	MALT				PASUCE		_ LX	Yes ∟	J No
	Sigil	ature of officer or trustee		Preparer's s	Date	Title Date		Check if	PTIN		
		Print/Type preparer's na	uno	I Teharer 9 9	gnature	Date		self- employed			
Paid		EBIN BUGRO	HER CDA	EBIN D	SUSHOUSE, CP	03/3	0/20		POO.	259374	
Prep	arer	Firm's name ► KEM				03/3	7 20	Firm's EIN 🕨			
Use		THE SHAIRS FREETY	ILK CIA G	,				THING CHY	<i>、</i> , , , , , , , , , , , , , , , , , , ,		
		Firm's address ► 7.2	6 WASHING	TON ST	SUITE 200						
		· ·	LUMBUS, I					Phone no. (812)3	76-306	1
								no. 1		n 990-PF	
										=	. ,

3 Grants and Contributions Paid During the	,,,, _q ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
BARTHOLOMEW CONSOLIDATED SCHOOL	NONE	CHARITABLE	UNRESTRICTED	
CORPORATION				
1200 CENTRAL AVENUE				
COLUMBUS, IN 47201				1,50
CASA	NONE	CHARITABLE	UNRESTRICTED	
1531 13TH ST				
COLUMBUS, IN 47201				10,75
		•		
CITY OF COLUMBUS	NONE	CHARITABLE	UNRESTRICTED	
123 WASHINGTON ST		1		
COLUMBUS, IN 47201		1		1,50
CLARITY	NONE	CHARITABLE	UNRESTRICTED	
732 SMITH ST				
COLUMBUS, IN 47201				6,00
COLUMBUS INDIANA ARCHITECTURAL	NONE	CHARITABLE	UNRESTRICTED	
ARCHIVES				
536 5TH ST		1		
COLUMBUS, IN 47201				6,00
COLUMBUS INDIANA PHILHARMONIC	NONE	CHARITABLE	UNRESTRICTED	
315 FRANKLIN ST				
COLUMBUS, IN 47201				29,00
COLUMBUS PARK FOUNDATION	NONE	CHARITABLE	UNRESTRICTED	
739 22ND STREET COLUMBUS, IN 47201				15,00
COLUMBUS REGIONAL HEALTH FOUNDATION	NONE	CHARITABLE	UNRESTRICTED	k
2400 E 17TH STREET				+
COLUMBUS, IN 47201				9,00
	l.			
COLUMBUS SCOTTISH FESTIVAL	NONE	CHARITABLE	UNRESTRICTED	
750 W 200 S				
COLUMBUS, IN 47201				1,50
COLUMBUS SYMPHONY ORCHESTRA	NONE	CHARITABLE	UNRESTRICTED	
55 E STATE ST				5,50
COLUMBUS, OH 43215	1	1		506,25

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the		·		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
DEVELOPMENTAL SERVICES, INC	NONE	CHARITABLE	UNRESTRICTED	1
2920 10TH ST				
COLUMBUS, IN 47201				18,000
FAMILY SERVICE	NONE	CHARITABLE	UNRESTRICTED	
1531 13TH ST #2540				
COLUMBUS, IN 47201				20,000
FIRST CHRISTIAN CHURCH	NONE	CHARITABLE	UNRESTRICTED	
531 5TH ST				1
COLUMBUS, IN 47201				3,500
FOUNDATION FOR YOUTH	NONE	CHARITABLE	UNRESTRICTED	
405 HOPE AVE	NONE	CHARTIABLE	DAKESIKICIES	
COLUMBUS, IN 47201				17,400
HAPPY HOLLOW CHILDREN'S CAMP, INC.	NONE	CHARITABLE	UNRESTRICTED	,
3049 HAPPY HOLLOW RD				
NASHVILLE, IN 47448				2,500
HOSPICE OF SOUTH CENTRAL INDIANA	NONE	CHARITABLE	UNRESTRICTED	
2626 17TH ST				
COLUMBUS, IN 47201				21,500
IUPUC	, NONE	CHARITABLE	UNRESTRICTED	
4601 CENTRAL AVE	HONE		DIMBOINI CIED	
COLUMBUS, IN 47203				54,000
IVY TECH FOUNDATION	NONE	CHARITABLE	UNRESTRICTED	
2820 N MERIDIAN ST				
INDIANAPOLIS, IN 46208				150,000
JUST FRIENDS	NONE	CHARITABLE	UNRESTRICTED	
900 LINDSEY ST				
COLUMBUS, IN 47201				18,000
LINCOLN CENTRAL NEIGHBORHOOD FAMILY	NONE	CHARITABLE	UNRESTRICED	
CENTER				
1039 SYCAMORE ST				
COLUMBUS, IN 47201			<u> </u>	21,000
Total from continuation sheets				<u></u>

3 Grants and Contributions Paid During th				
• Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
LOVE CHAPEL FOUNDATION	NONE	CHARITABLE	UNRESTRICTED	
311 CENTER ST				
COLUMBUS, IN 47201				23,00
MILL RACE CENTER	NONE	CHARITABLE	UNRESTRICTED	
900 LINDSEY ST				
COLUMBUS, IN 47201				10,00
PAL	NONE	CHARITABLE	UNRESTRICTED	
330 S MAPLETON ST				
COLUMBUS, IN 47201				3,00
RILEY HOSPITAL FOR CHILDREN	NONE	CHARITABLE	UNRESTRICTED	
705 RILEY HOSPITAL DR				
INDIANAPOLIS, IN 46202				7,50
RONALD MCDONALD HOUSE OF INDIANA	NONE	CHARITABLE	UNRESTRICTED	
435 LIMESTONE ST	,			
INDIANAPOLIS, IN 46202				6,00
SALVATION ARMY	NONE	CHARITABLE	UNRESTRICTED	
2525 ILLINOIS AVE	10112			
COLUMBUS, IN 47201				18,00
CANG COUGT		CHARITABLE	UNRESTRICTED	
SANS SOUCI 1526 13TH ST	NONE	CHARITABLE	UNRESTRICTED	
COLUMBUS, IN 47201				2,50
GUOD WITHIN A GOD	NOVE	THE TWO IS	This e can I came b	
SHOP WITH A COP 123 WASHINGTON ST	NONE	CHARITABLE	UNRESTRICTED	
COLUMBUS, IN 47201				3,00
CONG OF AMERICAN LEGICON	VONE	CUAD TOTAL DE E	UNRESTRICTED	
SONS OF AMERICAN LEGION P.O. BOX 1055	NONE	CHARITABLE	DMKESIKICIED	
INDIANAPOLIS, IN 46206				1,00
ST. PETER'S LUTHERAN CHURCH 719 5TH ST	NONE	CHARITABLE	UNRESTRICTED	
COLUMBUS, IN 47201				1,20
Total from continuation sheets				i

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient UNITED CEREBRAL PALSY NONE CHARITABLE UNRESTRICTED 210 W DIVISION ST 5,000. SYRACUSE, NY 13204 UNRESTRICTED CHARITABLE THRIVE ALLIANCE NONE 1531 13TH ST 6,000. COLUMBUS, IN 47201 UNRESTRICTED TURNING POINT NONE CHARITABLE P.O. BOX:103 8,400. COLUMBUS, IN 47202 Total from continuation sheets

•							
FORM 990-PF	DIVIDENDS	S AND INTER	EST	FROM SECUR	ITIES S	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
VARIOUS MUTUAL FUNDS VARIOUS MUTUAL	3,289.		0.	3,289.	3,289.		.,,
FUNDS	186,337.		0.	186,337.	186,337.		
TO PART I, LINE 4	189,626.		0.	189,626.	189,626.		
FORM 990-PF		LEGAL	FE	ES	S	PATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
LEGAL FEES	_	284.		0.		2	34.
TO FM 990-PF, PG 1,	LN 16A =	284.	-	0.		28	84.
FORM 990-PF		ACCOUNTI	NG 1	FEES	S	PATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOSI	
ACCOUNTING FEES		1,697.		0.		1,6	97.
TO FORM 990-PF, PG 1	, LN 16B	1,697.		0.		1,6	97.
			===				

FORM 990-PF	TAXES			STATEMENT 4			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM			
EXCISE TAXES	34,418.	34,4	418.			0.	
TO FORM 990-PF, PG 1, LN 18	34,418.	34,	418.			0.	
FORM 990-PF	OTHER EXPENSES		STATEMENT 5				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES	
INSURANCE	1,256. 0		0.		1,2	56.	
TO FORM 990-PF, PG 1, LN 23	1,256.			1,2	1,256.		
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	T	
VARIOUS MUTUAL FUNDS	FMV		8	3,006,803.	9,427,822.		
TOTAL TO FORM 990-PF, PART II	I, LINE 13	-		,006,803.	9,427,8	22.	

	LIST OF OFFICERS, DAND FOUNDATION MANA	STATI	EMENT 7	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FIRST FINANCIAL BANK 125 3RD STREET COLUMBUS, IN 47201	TRUSTEE 2.00	58,436.	0.	0.
WILLIAM A. HELMBRECHT 5138 IMPERIAL DR COLUMBUS, IN 47203	SECRETARY / TR 2.00	REASURER 550.	0.	0.
ROBERT L. SPURGIN 2780 SYCAMORE ST COLUMBUS, IN 47203	DIRECTOR 2.00	0.	0.	0.
RICHARD H. WEAVER 2750 SYCAMORE ST COLUMBUS, IN 47203	DIRECTOR 2.00	550.	0.	0.
A. SAMUEL PENTZER 6097 HORIZON DR COLUMBUS, IN 47201	PRESIDENT 2.00	550.	0.	0.
DIANE BRADLEY 2584 CHESTNUT ST COLUMBUS, IN 47203	DIRECTOR 2.00	275.	0.	0.
STEVE CAROTHERS 13470 W OLD NASHVILLE RD COLUMBUS, IN 47201	DIRECTOR 2.00	550.	0.	0.
JAMES W HOLLAND 201 WASHINGTON ST COLUMBUS, IN 47201	DIRECTOR 2.00	550.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	61,461.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 8 PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LYNDA GARBER, TRUST OFFICER 125 3RD STREET COLUMBUS, IN 47201

TELEPHONE NUMBER

812-376-1981

EMAIL ADDRESS

LYNDA.GARBER@BANKATFIRST.COM

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM STATING PURPOSE OF ORGANIZATION AND NATURE OF REQUEST.

ANY SUBMISSION DEADLINES

PRIOR TO ANNUAL MEETING

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS