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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: THE CUMMINS FOUNDATION INC.

A Employer identification number: 35-6042373

Number and street (or P O box number if mail is not delivered to street address): BOX 3005 M/C 60113

Room/suite:

B Telephone number (see instructions): (812) 377-7151

City or town, state or province, country, and ZIP or foreign postal code: COLUMBUS, IN 47202-3005

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 43,351,897.

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	16,455,800.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	22,885.	22,885.	22,885.	
	4	Dividends and interest from securities	1,087,948.	1,087,948.	1,087,948.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	61,610.			
	b	Gross sales price for all assets on line 6a 15,835,037.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	542,503.			
	12	**Total.** Add lines 1 through 11	18,170,746.	1,110,833.	1,110,833.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	16,750.			
	c	Other professional fees (attach schedule)	1,189,745.			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)[1]	10,000.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 2	27,510.	27,510.	27,510.	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,244,005.	27,510.	27,510.	
	25	Contributions, gifts, grants paid	13,415,439.			13,337,118.
	26	**Total expenses and disbursements** Add lines 24 and 25	14,659,444.	27,510.	27,510.	13,337,118.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	3,511,302.			
	b	**Net investment income** (if negative, enter -0-)		1,083,323.		
	c	**Adjusted net income** (if negative, enter -0-)			1,083,323.	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing	1,328,300.	929,438.	929,438.
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	500.	500.	500.
10a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule)			
c	Investments - corporate bonds (attach schedule)	38,323,615.	42,360,269.	42,360,269.
11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	75,499.	61,690.	61,690.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	39,727,914.	43,351,897.	43,351,897.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable	1,304,062.	1,416,741.	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	1,304,062.	1,416,741.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30.**			
24	Net assets without donor restrictions	38,423,852.	41,935,156.	
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg , and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	38,423,852.	41,935,156.	
30	**Total liabilities and net assets/fund balances** (see instructions)	39,727,914.	43,351,897.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	38,423,852.
2	Enter amount from Part I, line 27a	2	3,511,302.
3	Other increases not included in line 2 (itemize) ▶ ATCH 3	3	2.
4	Add lines 1, 2, and 3	4	41,935,156.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	41,935,156.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-2,742.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	64,351.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	14,417,088.	40,027,928.	0.360176
2017	12,794,996.	42,901,500.	0.298241
2016	8,200,415.	42,473,599.	0.193071
2015	10,338,344.	40,628,188.	0.254462
2014	7,868,859.	38,334,026.	0.205271

2	**Total** of line 1, column (d)	2	1.311221
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.262244
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,890,890.
5	Multiply line 4 by line 3	5	1,282,607.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,833.
7	Add lines 5 and 6	7	1,293,440.
8	Enter qualifying distributions from Part XII, line 4	8	13,337,118.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	10,833.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	10,833.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	10,833.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 16,450.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	16,450.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	5,617.
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 5,617. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ IN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.CUMMINS.COM

14 The books are in care of ▶ LYNDSEY BANNICK Telephone no ▶ 812-377-7151

Located at ▶ 301 JACKSON STREET COLUMBUS, IN ZIP+4 ▶ 47201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	4,037,337.
b	Average of monthly cash balances	1b	928,034.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	4,965,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ... 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,965,371.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	74,481.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,890,890.
6	**Minimum investment return.** Enter 5% of line 5	6	244,545.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	244,545.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	10,833.		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	10,833.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	233,712.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	233,712.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	233,712.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	13,337,118.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,337,118.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	10,833.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	13,326,285.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					233,712.
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only					
b Total for prior years 20 17 ,20 16 ,20 15					
3 Excess distributions carryover, if any, to 2019					
a From 2014	5,960,776.				
b From 2015	8,311,341.				
c From 2016	6,088,279.				
d From 2017	10,662,895.				
e From 2018	12,431,766.				
f **Total** of lines 3a through e		43,455,057.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 13,337,118.					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2019 distributable amount					233,712.
e Remaining amount distributed out of corpus		13,103,406			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		56,558,463.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)		5,960,776.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		50,597,687.			
10 Analysis of line 9					
a Excess from 2015	8,311,341.				
b Excess from 2016	6,088,279.				
c Excess from 2017	10,662,895.				
d Excess from 2018	12,431,766.				
e Excess from 2019	13,103,406.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon . .					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

ATCH 5

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 4				13,337,118.
Total ▶ **3a**				13,337,118.
b *Approved for future payment*				
SEE ATTACHMENT 5				1,416,740.
Total ▶ **3b**				1,416,740.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					22,885.
4 Dividends and interest from securities					1,087,948.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					61,610.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 6					542,503.
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					1,714,946.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 1,714,946.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
3-11	THIS INCOME CAME FROM OUR INCOME PRODUCING ASSETS. WE
	INVESTED OUR EXCESS OF CASH IN INCOME PRODUCING ASSETS SO
	WE CAN USE THE INCOME IN FUTURE YEARS. THESE ASSETS ARE LOW
	RISK ASSET AND WILL BE PROVIDING US WITH ADDITIONAL INCOME
	FOR OUR FUTURE ACTIVITIES.
3-11	WE INVESTED THE EXCESS OF OUR CASH IN THIS TYPE OF LOW RISK
	ASSETS TO PRESERVE THE FOUNDATION'S ASSETS AND BE ABLE TO
	PROVIDE ADDITIONAL CASH TO OUR ACTIVITIES IN THE FUTURE
	YEARS AND HELP THE FOUNDATION ACCOMPLISH ITS PURPOSES.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

LYNDSEY BANNICK | 06/17/2020 | TREASURER

Signature of officer or trustee | Date | Title

7/14/2020

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶

Phone no

Form 990-PF (2019)

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2019

Name of the organization	Employer identification number
THE CUMMINS FOUNDATION INC.	35-6042373

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE CUMMINS FOUNDATION INC.

Employer identification number 35-6042373

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CUMMINS INC BOX 3005, M/C 60113 COLUMBUS, IN 47202-3005	$ 16,455,800.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization THE CUMMINS FOUNDATION INC.

Employer identification number 35-6042373

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization THE CUMMINS FOUNDATION INC.

Employer identification number 35-6042373

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN(LOSS)							-2,742.	

Part I, Line 1 (990-PF) - Contributions, gifts, grants, etc. received

	Description	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		16,455,800			
1	Cummins Inc	16,455,800			

Part I, Line 11 (990-PF) - Other Income

	Description	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		542,503			
1	Unrealized Gain/(Loss) on Investments	542,503			
2	Bond Investments Settlements	-			

Part I, Line 16b (990-PF) - Accounting Fees

	Name of Organization or Person Providing Service	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		16,750			
1	Blue & Co., LLC - Audit Fees	10,950			
2	In-kind Accounting Services	5,800			

Part I, Line 16c (990-PF) - Other Fees

	Name of Organization or Person Providing Service	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		1,189,745			
1	Cummins Inc. - Administrative Fees	947,000			
2	Global Giving - Consultant Fees	241,250			
3	Deborah Berke & Partners Architects LLP	1,495			

Part I, Line 18 (990-PF) - Taxes

	Description	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		10,000			
1	Tax on investment income	10,000			

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		27,510	27,510	27,510	
1	Administrative Expense	27,510	27,510	27,510	

The Cummins Foundation Inc.

35-6042373

A Statement Attached to and Made Part of
Return of Private Foundation Exempt from
Income Tax for Year Ended 12-31-19

Form 990-PF, Page 6, Part VIII, Item I – Compensation of
Officers, Directors, Trustees, Foundation Managers

Name & Address	Title	Time Devoted To Business	Compensation
Tom Linebarger Cummins Inc. 301 E. Market Street Indianapolis, IN 46204	Chairman	Nominal	None
Tony Satterthwaite Cummins Inc. 3850 Victoria Street, North M/C – OC300 Shoreview, MN 55126	Director	Nominal	None
Avril Schutte Cummins Inc. 301 Jackson Street M/C 91671 Columbus, IN 47202-3005	Secretary	Nominal	None
Will Miller The Wallace Foundation 5 Penn Plaza New York, NY 10001	Director	Nominal	None
Marya Rose Cummins Inc. 301 E. Market Street Indianapolis, IN 46204	Director	Nominal	None

Name & Address	Title	Time Devoted To Business	Compensation
Mark Smith Cummins Inc. Box 3005 – M/C 60911 Columbus, IN 47202-3005	Director	Nominal	None
Srikanth Padmanabhan Cummins Inc. Box 3005 – M/C 60913 Columbus, IN 47202-3005	Director	Nominal	None
Lyndsey Bannick Cummins Inc. 301 Jackson Street M/C 91671 Columbus, IN 47202-3005	Treasurer	Nominal	None
Mary Chandler Cummins Inc. 301 E. Market Street Indianapolis, IN 46204	CEO	Nominal	None
Tracy Embree Cummins Inc. 500 Jackson Street Columbus, IN 47201	Director	Nominal	None

Part IV (990-PF) Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Description	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Net Gain/(Loss)
						15,835,037	15,773,427				61,609
1	X	Northern Trust Long Term Gain - Account 26-98880	99/99/99		99/99/99	2,100,000	2,097,615				2,385
2	X	Northern Trust Short Term Loss - Account 17-17862	99/99/99		99/99/99	9,289,913	9,225,562				64,351
3	X	Northern Trust Long Term Loss - Account 17-17862	99/99/99		99/99/99	4,445,124	4,450,251				(5,127)
4											-
5											-
6											-
7											-
8											-
9											-
10											-
11											-
12											-
13											-
14											-

The Cummins Foundation, Inc.
35-6042373
Attachment 4
Part XV - Grants Summary

Unpaid Commitments Per Return As Of 1-1-19	Commitments Made In 2019	Commitments Paid In 2019	Unpaid Commitments Per Return As Of 12-31-19
	Dr	Cr	
1,304,062	13,449,797	(13,337,118)	1,416,740

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
$385,000.00	Save the Children	$ -
	Columbus NAACP	$ 3,500.00
	White County School District	$750.00
$ 100,000.00	Community Education Coalition	$0.00
	Turning Point Domestic Violent Services	$10,000.00
	GlobalGiving	$7,000.00
	Westminster Neighborhood Services	$25,000.00
	Advocates for Children	$62,286.50
	GlobalGiving	$44,991.80
	Kearney Housing Development Corporation	$11,375.00
	Twin Cities Habitat for Humanity	$16,000.00
	Stoughton High (Stoughton Area School District)	$ 30,000.00
	Second Harvest Heartland	$37,942.56
	Young Women's Christian Association Nashville & Middle Te	$50,000.00
	Global Giving	$8,662.00
	GlobalGiving	$30,586.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Together We Rise	$4,997.00
	Barbers Point Elementary	$3,799.00
	Genesis-Thomas County, Inc.	$3,000.00
	Fresno Rescue Mission	$4,868.00
	United Way of Cass-Clay	$2,000.00
	Salcha Elementary School	$2,515.00
	Habitat for Humanity of Greater Newark	$5,000.00
$ 50,000.00	Greater Indianapolis Chamber of Commerce Foundation	$0.00
	Aeon	$75,000.00
	Indianapolis Neighborhood Housing Partnership	$7,500.00
	Heritage Fund of Bartholomew County	$20,000.00
	Eagle Creek Park Foundation	$5,000.00
	Neillsville Area Food Pantry	$12,000.00
	Jamestown Public Schools	$25,000.00
	GlobalGiving	$9,213.00
	GlobalGiving	$24,075.37
	GlobalGiving	$29,195.45
	Pack Away Hunger	$10,000.00
	Bartholomew County Historical Society	$1,000.00
	The Highground Park	$29,500.00
	Indianapolis Parks Foundation	$30,125.00
	Teacher's Treasures, Inc.	$15,000.00
	Harvesters - The Community Network	$25,000.00
	Baptist Community Services/Snack Pak 4 Kids	$5,269.00
	Wish for Wheels	$5,500.00
	Bike Works	$4,975.00
	United Way of Grand Forks, East Grand Forks & Area	$1,275.00
	Together We Rise	$4,910.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Great Plains Institute	$20,000.00
	Gleaners	$152,535.00
	Gleaners	$57,465.00
	Public Health Foundation Enterprises, Inc. dba Heluna Healtl	$4,998.00
	Hawkeye Area Community Action Program, Inc.	$1,250.00
	Sleep in Heavenly Peace, Inc.	$3,500.00
	Butte Falls Charter School	$3,062.00
	Human Rights Commission	$5,000.00
	GlobalGiving	$40,000.00
	GlobalGiving	$6,830.00
	GlobalGiving	$21,200.00
	GlobalGiving	$25,060.37
	GlobalGiving	$14,550.00
	GlobalGiving	$63,704.00
	The Library Project	$65,970.00
	Sports for Sharing (Science for Sharing and Initiatives for Sha	$39,059.81
	Women and Children First: The Center Against Family Violen	$6,729.00
	Tuloso-Midway Independent School District	$5,583.00
	Boys Club of Bakersfield	$4,938.00
	Links Charity	$12,000.00
	Adult Daycare Services	$25,000.00
	Junior Achievement	$7,500.00
	Safety Village	$21,000.00
	Metro Center	$8,729.00
	Boys & Girls Club at Mountain View Community Center	$14,856.00
	Ventura Land Trust	$4,063.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	House of Hope	$17,000.00
	Polk County Conservation Board	$25,000.00
	Westminster Neighborhood Services	$10,000.00
	Angel Step	$8,700.00
	Love Chapel	$30,000.00
	GlobalGiving	$10,104.04
	GlobalGiving	$69,981.00
	GlobalGiving	$31,794.09
	GlobalGiving	$82,388.97
	GlobalGiving	$39,235.00
	GlobalGiving	$66,716.70
	GlobalGiving	$21,535.71
	GlobalGiving	$131,595.41
	Genesis Women's Shelter	$80,786.50
	Women's Foundation for a Greater Memphis	$43,800.00
	The Children's Museum Guild	$10,000.00
	ReWritten	$3,698.00
	Finney County United Way	$1,250.00
	United Way Worldwide	$31,744.00
	People Serving People	$37,000.00
	John Boner Neighborhood Center, Inc	$5,000.00
	Lowcountry Food Bank	$19,000.00
	Tumbleweed	$20,000.00
	Leaders of the Pack	$4,500.00
	UpSpring	$5,875.00
	Columbus Area Arts Council	$10,000.00
	Developmental Services, Inc	$30,000.00
	GlobalGiving	$18,000.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	GlobalGiving	$27,000.00
	GlobalGiving	$32,660.00
	Down East Partnership for Children	$75,000.00
	City of Brooklyn Center	$5,505.00
	Jennings County Youth Foundation	$10,000.00
	United Way Worldwide	$18,500.00
	Variety, the Children's Charity of Iowa	$10,000.00
	Foundation for Youth	$500.00
	GlobalGiving	$8,600.00
	GlobalGiving	$25,409.00
	GlobalGiving	$40,351.00
	GlobalGiving	$30,000.00
	GlobalGiving	$160,089.00
$ 7,000.00	Iridescent	$0.00
	United Way Bucks County	$10,000.00
	Brookings Institution	$25,000.00
	Second Harvest Food Bank	$31,450.00
	Memorial Middle School La Joya Independent School Distric	$6,260.00
	Bartholomew Consolidated School Corporation	$2,500.00
	Clifty Creek School	$15,000.00
	Federick County Public Schools - I/C Bright Futures	$5,000.00
	United Way of Palm Beach County	$5,000.00
$ 150,000.00	Heritage Fund of Bartholomew County	$0.00
	United Way Worldwide	$15,500.00
	United Way of Metro Chicago	$5,000.00
	GlobalGiving	$79,004.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Playworks Education Energized	$10,000.00
	Houston Area Women's Center	$8,182.00
	Columbus Park Foundation	$3,000.00
	Girls Incorporated	$500,000.00
	Public Health Institute	$491,410.24
	Public Health Institute	$250,522.87
	Public Health Institute	$395,055.30
	Public Health Institute	$96,354.95
	Public Health Institute	$269,793.86
	Public Health Institute	$231,251.88
	Public Health Institute	$192,709.90
	GlobalGiving	$52,779.00
	GlobalGiving	$10,100.00
	GlobalGiving	$14,940.00
	GlobalGiving	$15,000.00
	GlobalGiving	$15,000.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
$ 20,000.00	The City of Brooklyn Park	$0.00
	United Way Worldwide	$1,290.00
	Head of the Lakes United Way	$2,000.00
	Heart of Missouri United Way	$2,000.00
	People Serving People	$1,000.00
	Stoughton Area Resource Team (START)	$25,000.00
	Girls Incorporated of Greater Indianapolis	$120,000.00
	Second Harvest Foodbank of Southern Wisconsin	$15,000.00
	GlobalGiving	$9,988.00
	GlobalGiving	$36,000.00
	GlobalGiving	$88,408.00
	GlobalGiving	$15,000.00
	GlobalGiving	$15,000.00
	Revolve, Inc.	$3,080.00
	THINK Together	$3,222.00
	Watson Children's Shelter	$3,000.00
	Save the Children	$250,000.00
	Central Indiana Community Foundation	$100,000.00
	Foundation for Youth	$1,000.00
	Columbus Area Chamber Foundation	$6,000.00
	Second Helpings	$8,000.00
	Perry Meridian High School	$1,000.00
	Pack Away Hunger	$10,000.00
	United Way Worldwide	$20,002.00
	HNL, Inc.	$10,000.00
	Clark County Forestry and Parks	$15,000.00
	Heritage Fund of Bartholomew County Inc.	$5,040.00
	GlobalGiving	$14,606.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	GlobalGiving	$89,904.58
	Iridescent	$5,500.00
	Habitat for Humanity	$10,000.00
	Food Bank of Central and Eastern North Carolina	$33,000.00
	Blessings in a Backpack	$3,000.00
	Boys & Girls Clubs of Albany	$2,500.00
	United Way of Greater Milwaukee and Waukesha County	$1,260.00
	Communities In Schools of High Point, Inc.	$1,000.00
	Communities in Schools Atlanta	$2,800.00
	Escala Foundation	$24,000.00
	BCSC Foundation	$3,500.00
	Urban Act Academy	$5,200.00
	Human Services Inc.	$10,000.00
	Bartholomew County School Corporation	$5,000.00
	Operation Gratitude, Inc.	$8,000.00
	Operation Gratitude, Inc.	$19,000.00
	GlobalGiving	$81,261.50
	GlobalGiving	$8,000.00
	GlobalGiving	$6,732.00
	GlobalGiving	$5,000.00
	GlobalGiving	$20,783.33
	GlobalGiving	$200,000.00
	My Belongings	$7,000.00
	Sojourner Center	$36,639.00
	GlobalGiving	$24,538.38
	GlobalGiving	$25,000.00
	GlobalGiving	$69.00
	NMAAHC	$100,000.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Cumberland Regional Development Corporation	$5,668.00
	Patriot Services Group	$8,429.00
	Heritage Fund of Bartholomew County	$3,000.00
$ 65,000.00	Metanoia	$0.00
	Indiana First	$60,000.00
$ 26,000.00	Lorraine Civil Rights Museum	$0.00
	Vista West High School	$13,002.00
	Trident United Way	$3,550.00
	Pack Away Hunger	$20,000.00
	Moving Veterans Forward Inc.	$5,000.00
	DayStar Childcare and Infant Learning Center	$6,442.00
	Girls Inc of Metro Denver	$5,000.00
	Penn Soil: Resource Conservation & Development Council	$4,500.00
	A Child's Place	$5,000.00
	Southeast Missouri Area Agency on Aging	$7,913.00
	INHP	$50,000.00
	Eskenazi Health Foundation, Inc.	$300,000.00
	Emergency Food Pantry Inc.	$10,000.00
	GlobalGiving	$5,000.00
	GlobalGiving	$5,000.00
	GlobalGiving	$5,000.00
	GlobalGiving	$18,491.00
	GlobalGiving	$5,979.00
	GlobalGiving	$26,055.00
	GlobalGiving	$125,000.00
	Girls Inc of Orange County	$2,500.00
	Children Inc & Family School Partners	$3,000.00
	Heritage Fund	$3,500.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Columbus Regional Health Foundation	$10,000.00
	Human Services	$2,500.00
	Turning Point	$2,500.00
	Cummunity Center of Hope	$2,500.00
	Advocates for Children	$2,500.00
	GlobalGiving	$57,985.00
	GlobalGiving	$40,914.82
	GlobalGiving	$53,000.00
	GlobalGiving	**$25,000.00**
	GlobalGiving	$25,650.00
	GlobalGiving	$43,587.00
	Global Giving	$100,000.00
	Girls Inc of Chicago	$500.00
	Girls Inc of Greater Houston	$500.00
	Girls Inc of Greater Philadelphia & Southern New Jersey	$500.00
	Girls Inc of New York City	$500.00
	Girls Inc of Orange County	$500.00
	Girls Inc of San Antonio	$1,000.00
	Girls Inc of the Pacific Northwest	$500.00
	Girls Inc of Washington County	$500.00
	Girls Inc. of Central Connecticut (Meriden)	$500.00
10000	Indianapolis Public Safety Foundation	$0.00
50000	Boys & Girls Club - Seymour	$0.00
100000	16 Tech Community	$0.00
100000	Community Education Coalition	$0.00
	Upwardly Global	$100,000.00
	Southwest Wisconsin Technical College Foundation Inc.	$102,357.84
	Heritage Fund of Bartholomew County	$20,000.00
20000	High Tech Kids	$0.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	Operation Gratitude	$17,500.00
	CERA Sports Corp	$7,915.00
	Cookeville Rescue Mission	$1,380.00
	Together We Rise	$5,000.00
	Bundles of Love Charity	$3,700.00
	Cookeville Regional Medical Center Foundation	$1,500.00
	ForKids Inc.	$3,005.00
	United Way of Southern Nevada Inc	$5,000.00
	Coalition for Homelessness Intervention and Prevention	$4,324.00
	Bridgepointe	$5,000.00
	ANCHOR HOUSE INC	$20,000.00
	John Boner Neighborhood Centers	$7,500.00
	Teacher's Treasures	$20,000.00
	ENGLEWOOD COMMUNITY DEVELOPMENT CORPORATION	$10,000.00
	Family Promise of Grand Rapids	$8,500.00
	Ventura Land Trust	$7,500.00
	Smithton Borough	$12,000.00
	McDowell Adult Education Center	$15,000.00
	Global Giving	$100,000.00
	GlobalGiving	$37,951.38
	GlobalGiving	$7,108.00
	GlobalGiving	$15,130.30
	GlobalGiving	$197,479.00
	GlobalGiving	$65,368.00
	GlobalGiving	$59,200.00
	GlobalGiving	$16,000.00
	GlobalGiving	$7,582.96
	GlobalGiving	$5,309.90
	GlobalGiving	$200,000.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	GlobalGiving	$56,180.00
	GlobalGiving	$26,316.00
	GlobalGiving	$20,865.00
	GlobalGiving	$36,500.00
	GlobalGiving	$23,508.06
	GlobalGiving	$47,542.34
	GlobalGiving	$35,000.00
	Global Giving	$55,680.00
	2019 - United Way Match - Canada	$31,397.35
	2019 - United Way Match - Indiana	$38,226.55
	2019 - United Way Match - Indiana	$1,777,833.14
	2019 - United Way Match - North America	$517,987.96
	2019 - United Way Match - North America	$436,327.44
	2019 - United Way Match - North America	$31,971.32
	The Rosa Foundation	$259,210.00
	CARE Laudelina	$55,750.00
	CARE Laudelina	$55,750.00
	CICF	$200,000.00
	United Way of the Greater Triangle	$6,140.00
	Augustine Literacy Project - Charlotte	$5,250.00
	Communities in Schools Atlanta	$23,896.00
	Jennings County School Corporation	$20,000.00
	Playworks	$7,500.00
	Agape Child & Family Services	$13,267.00
	Second Harvest Heartland	$40,772.16
	Strategic Twin-Counties Education Partnership	$26,100.00
	HEALTH AND SCIENCE INNOVATIONS INC	$7,500.00
	Camfed	$100,000.00

Attachment 4 (Continued)

Prior Year Commitment Payment	Grantee/Payee Name NGO or GlobalGiving	2019 Grant Commitment
	New York Early Childhood Professional Development Institu	$140,000.00
	FIRST Robotics	$40,000.00
	Global Giving	$100,000.00
	Eagle Creek Park Foundation Inc	$25,000.00
	National Society of Black Engineers	$100,000.00
1,083,000.00		$ 13,449,796.59

2019 Approved Grant Commitments	$	13,449,796.59
2019 Returned Grants	$	-
Net Approved 2019 Grant Commitments	$	13,449,796.59
Approved during 2019, paid during 2019	$	12,254,118.12
Approved prior to 2018, paid in 2018	$	1,083,000.00
2019 Returned Grants	$	-
Net 2019 Commitments Paid	$	13,337,118.12

The Cummins Foundation Inc.
35-6042373
Attachment 5
Part XV - 2019 Grant Summary - Unpaid Commitments
Balance as of 12/31/2019

The Cummins Foundation - 2018 Grant Summary - Unpaid Commitments	
Entity	12/31/2019 Balance
Gleaners	$140,000
Perspektiva	$33,358
Ivolosiwa	$98,820
Greater Indianapolis Chamber of Commerce Foundation	$50,000
Stoughton Area Resource Team (START)	$10,000
City of Columbus	$13,062
Girls Incorporated of Greater Indianapolis	$110,000
Iridescent	$28,000
Indy Public Safety Foundation	$10,000
HNL, Inc.	$5,000
High Tech Kids	$20,000
Community Education Coalition	$100,000
Clark County Forestry and Parks	$10,000
Escala Foundation	$12,000
Indiana First	$40,000
	$0
Eskenazi Health Foundation, Inc.	$149,000
	$0
CICF	$75,000
	$0
HEALTH AND SCIENCE INNOVATIONS INC	$7,500
	$0
Camfed	$200,000
	$0
New York Early Childhood Professional Development Institute	$140,000
	$0
FIRST Robotics	$40,000
	$0
Eagle Creek Park Foundation Inc	$25,000
	$0
National Society of Black Engineers	$100,000
Total	**$1,416,740**