Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2019

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspectional

OMB No 1545 0047

co J	For cal	endar year 2019 or tax year beginning	, 2019	, and ending	,	
2020		D		Α	Employer identification num	mber
		r Baur Foundation Box 540		В	35-6011747 Telephone number (see inst	(untons)
		e Haute, IN 47808-0540		ļ P	(812) 238-625	
_ i	- 0	- Indico, 21 17000 0010				
<u>5</u> -				C	If exemption application is	pending, check here
	G Che	eck all that apply Initial return	Initial return of a forr	ner public charity D	1 Foreign organizations, chec	ck here
ATE		Final return	Amended return		2 Foreign organizations meet	lung the 950/ test cheek
0 2	H Che	Address change eck type of organization X Section	Name change n 501(c)(3) exempt private f	Tourndation All	here and attach computation	
£.		Section 4947(a)(1) nonexempt charita		oundation OU E	If private foundation status	: was terminated
POSTMARK DATE	L Fair		Accounting method X C		under section 507(b)(1)(A)	
SO ₂		n Part II, column (c), line 16)	Other (specify)	F	If the foundation is in a 60	-month termination —
- .	<u></u> ► \$	485,752. (P	art I, column (d), must be on o		under section 507(b)(1)(B)	
	Partil	Analysis of Revenue and	() D	d Not an and an and		(d) Disbursements
		Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	for charitable
		necessarily equal the amounts in				purposes (cash basis only)
-	_	column (a) (see instructions))		ale a locat income in an an arminent i decide	STATE SED. THE LINE SECTE AND STATE STATE OF THE STATE OF	Secretary and the secretary of the secretary
		1 Contributions, gifts, grants, etc., received (attach schedule 2 Check ► X if the foundation is not required to attach				
12	1	i the foundation is not required to attach	201 B A STANDARD TO STANDARD T		W 14.240 30 4 5 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
9		3 Interest on savings and temporary cash investments	628.	628.		
94		4 Dividends and interest from securities 5 a Gross rents	11,074.	11,074.		
- 1		b Net rental income				
		or (loss) 6 a Net pain or (loss) from sale of assets not on line 10	2,140.			
	ь	b Gross sales price for all assets on line 6a 45, 9:				
	Revenue	7 Capital gain net income (from Part IV, line 2)	STORES THE PARTY WAS A STORE OF THE PARTY OF THE PARTY OF	2,140.		
	ð	8 Net short-term capital gain				
	œ	9 Income modifications 10 a Gross sales less			AND THE PROPERTY OF THE PROPERTY OF THE PARTY OF THE PART	
		returns and allowances				
		b Less Cost of goods sold				
		C Gross profit or (loss) (attach schedule)	AND		Control of the Contro	
		11 Other income (attach schedule)				
		10			<u> </u>	
-		12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees.	13,842. etc 5,056.	13,842. 4,056.	RECEIV	にレ 11,000.
	83	14 Other employee salaries and wages.	5,050.	1,000.	100-1	101
	xpenses	15 Pension plans, employee benefits			2 00	2020 101
SS	8	16a Legal fees (attach schedule) See S		281.	IN JUL DE	(၇) 281.
×	ŭ	b Accounting fees (attach sch) See S	475.	238.		237.
$\frac{z}{2}$	Š	c Other professional fees (attach sch)			OGDEN	<u>U1</u>
ANNED	a d ,	17 Interest 18 Taxes (attach scheduleXsee instrs) See Str	n 3 478.	147.		
	st	19 Depreciation (attach	470.	147.	 	F. 67. 7 (F. 12. 7) (F
FFB	Ē	schedule) and depletion				
ω̈́	튽	20 Occupancy 21 Travel, conferences, and meetings			 	
0	Ĭ	22 Printing and publications		 	 	
0 0	밀	23 Other expenses (attach schedule)				
2021	מ					<u></u>
2	Ġ.	24 Total operating and administrative expenses Add lines 13 through 23	6,571.	4,722.		1 51Ω
	Operating and Administrative	25 Contributions, gifts, grants paid Part	$XV = \frac{6,371}{22,000}$	7,122.		1,518.
	ğ	26 Total expenses and disbursements.		ANY OF STREET SCHOOL HOLDS CONTRACTOR	AND ASSESSMENT OF THE CONTRACT NAME OF THE PARTY OF THE P	
	<u> </u>	Add lines 24 and 25	28,571.	4,722.	0.	23,518.
		27 Subtract line 26 from line 12				
		a Excess of revenue over expenses and disbursements	14,729.			
		b Net investment income (if negative, enter -0	CONTRACTOR - TAIL THE PROPERTY OF A PROPERTY OF A	9,120.		
		C Adjusted net Income (if negative, enter -0)		NOTE OF THE PERSON.	0.	

Form	990-F	PF (2019) Oscar Baur Foundation		35-	-601	.1747 Page 2
Par		Balance Sheets Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year			f year
ii&Gi'	(3)1(3)	(See instructions)	(a) Book Value	(b) Book Value	•	(c) Fair Market Value
	1	Cash — non-interest-bearing	269.		56.	256.
	2	Savings and temporary cash investments	10,901.	16,3	51.	16,351.
	3	Accounts receivable				
	١.	Less allowance for doubtful accounts	Diversive and the second second	National Control of the Control of t	10-74-Per	ing a superior of the superior
	4	Pledges receivable Less allowance for doubtful accounts				
	5	Grants receivable	<u> </u>			
	6	Receivables due from officers, directors, trustees, and other				<u> </u>
	7	disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach sch)		MARKET PARKET TO SERVICE AND THE SERVICE AND T	80 01 23	VIII TO MUSE PORTA PROPERTY TRAD
	′	Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	l	Prepaid expenses and deferred charges				
L/A	ı	Investments – U.S. and state government				
Assets	ł	obligations (attach schedule) Investments — corporate stock (attach schedule)				
ð	l	Investments — corporate stock (attach schedule)		<u> </u>		
	ļ	Investments – land, buildings, and				
	''	equipment. basis Less accumulated depreciation				
	Į	(attach schedule)				
	12	Investments – mortgage loans.				
	13	Investments — other (attach schedule) Statement 4	463,718.	443,5	52.	469,145.
	14	Land, buildings, and equipment basis ►	THE STATE OF THE S			
		Less. accumulated depreciation (attach schedule)				
		Other assets (describe)				
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I).	474,888.	460,1	59.	485,752.
	17	Accounts payable and accrued expenses				
	18	Grants payable	<u> </u>			
<u> </u>	19	Deferred revenue		ļ — <u> </u>		
-iabilities	20	Loans from officers, directors, trustees, & other disqualified persons	ļ			
<u>ā</u> .	21 22	Mortgages and other notes payable (attach schedule) Other liabilities (describe ►)	<u> </u>			
				<u> </u>		
	23	Total liabilities (add lines 17 through 22)	0.		0.	
SS	}	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.				
alar	24	Net assets without donor restrictions				
9	25	Net assets with donor restrictions				
Net Assets or Fund Balances		Foundations that do not follow FASB ASC 958, check here X and complete lines 26 through 30.				
ò	26	Capital stock, trust principal, or current funds	474,888.	460,1	50	
ξ	27	Paid-in or capital surplus, or land, bldg, and equipment fund	4/4,000.	400,1	<u> </u>	
556	28	Retained earnings, accumulated income, endowment, or other funds	<u> </u>			
Ą	29	Total net assets or fund balances (see instructions)	474,888.	460,1	59.	
Ž	30	Total liabilities and net assets/fund balances				
Pär	43 [[15]	(see instructions) Analysis of Changes in Net Assets or Fund Balanc	474,888.	460,1	<u> </u>	
				area with	_	<u> </u>
1	end-	I net assets or fund balances at beginning of year – Part II, colu of-year figure reported on prior year's return).	umn (a), line 29 (must a	igree with	1	474,888.
2		r amount from Part I, line 27a		ļ	2	-14,729.
3	Other	increases not included in line 2 (itemize)			3	
4	Add	lines 1, 2, and 3			4	460,159.

5 Decreases not included in line 2 (itemize)

460,159.

5

***************************************	(a) List and describe the	.osses for Tax on Investmer he kind(s) of property sold (for examp arehouse, or common stock, 200 sh	le, real estate,	(b) How acquire	d (C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
la Public	ly Traded Sec			D — Donation	Various	Various
b	zy rraded bee	4110100			Various	various
С						
d						
e						
(e) Gross	s sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	(loss) iinus (g))
a	45,928.		4	3,788.		2,140.
b						
<u>c</u>						
d						
e			10/21/60			
		gain in column (h) and owned by the			(I) Gains (Col gain minus col. (k), t	
(i) FMV : 	as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		than -0-) or Losses (f	
а						2,140.
b					·	
С						
d						
e						
2 Capital gai	in net income or (net	t capital loss)	enter in Part I, line 7 ter -0- in Part I, line 7	- 2		2,140.
3 Net short-t	erm capital gain or ((loss) as defined in sections 1222(5) and (6)			
If gain, als in Part I, li	o enter in Part I, line ne 8	e 8, column (c) See instructions If	(loss), enter -0-	- з		0.
Part V Qu	alification Under	Section 4940(e) for Reduce	d Tax on Net Investm	ent Incom	e	
If 'Yes,' the four	ndation doesn't qualif	ction 4942 tax on the distributable a fy under section 4940(e). Do not co each column for each year, see the in	mplete this part	·	Yes	X No
1 2 10 110 0	(a)	(b)	(c)	1	(d)	
Calendar yı	eriod years ear (or tax year nning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets	Distribution (col. (b) divided	
	2018	23,197.	47	4,925.		0.048844
	2017	23,022.	47	9,367.		0.048026
	2016	22,648.		7,268.		0.048469
	2015	23,977.		5,882.		0.050384
	2014	22,997.	48	1,273.		0.047784
2 Total of lir	ne 1, column (d).			2	!	0.243507
 Average dis number of 	stribution ratio for the syears the foundation	5-year base period – divide the total on has been in existence if less than	on line 2 by 5 0, or by the 5 years	3		0.048701
4 Enter the	net value of nonchar	itable-use assets for 2019 from Pai	rt X, line 5	4		472,649
5 Multiply lin	ne 4 by line 3			5	5	23,018
6 Enter 1%	of net investment inc	come (1% of Part I, line 27b)		_ 6	;	91 .
7 Add lines	5 and 6			. -	,	23,109.
8 Enter qual	ifying distributions fr	om Part XII, line 4		_8		23,518.

- 01111	35-6011/4		rage 4	
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	ns)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here		經歷數	
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		91.	
	check here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	de la participa de la companya dela companya dela companya dela companya de la companya dela companya de la com		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only; others, enter -0-)		0.	
3	Add lines 1 and 2		91.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		91.	
	Credits/Payments:			
	2019 estimated tax pymts and 2018 overpayment credited to 2019 6a 500.			
	Exempt foreign organizations – tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6 d			
	Total credits and payments Add lines 6a through 6d		<u>500.</u>	
_	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0.	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		409.	
11 100-25	Enter the amount of line 10 to be Credited to 2020 estimated tax 409. Refunded 11		<u>0.</u>	
<u>P</u> ar	Statements Regarding Activities	1903596451	T	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes		
	participate or intervene in any political campaign?	1 a	X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?		\	
	See the instructions for the definition	1 b	X Discorption	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
_	Did the foundation file Form 1120-POL for this year?	1 c	2 50 F 18 TA	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
_	foundation managers >\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	THE RESIDENCE	
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		3 2 2 3 3	
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3 4 a	X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		 ^,	
	If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	N/A	
9	If 'Yes,' attach the statement required by General Instruction T	3-7-15 (S) X	A 1745 FEE	
_	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
0	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6 X	12 6432V57	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	$\frac{3}{7} \times \frac{X}{X}$		
	Enter the states to which the foundation reports or with which it is registered. See instructions	4		
Ų u	IN			
h	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
, i	(or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8b X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			っ
,	for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If 'Yes,' complete Part XIV	9	X	_
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10	<u> </u>	
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Form	990-PF (2019) Oscar Baur Foundation	35-601	1747	Ρ	age 5
L'al	tVII:A: Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified perso advisory privileges? If 'Yes,' attach statement See instructions	n had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Х	
14	The books are in care of First Financial Bank, N.A. Telephone	no. ► <u>{8</u>	12) 238	<u>-</u> - <u>625</u>	7
	Located at ► One First Financial Plaza Terre Haute IN ZIP + 4 ►	<u>47807-</u>			· <u>-</u> - ·
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A	•	∐ N/A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority or bank, securities, or other financial account in a foreign country?	ver a	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,'		10		X
T = #241	enter the name of the foreign country	. —			經歷
Pai	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X	No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X	No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X	No 💸		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .	X Yes	No 💮		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X	No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X	No P		
t	of fany answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	. □	1 b	7.532.8	X
	Organizations relying on a current notice regarding disaster assistance, check here	- ⊔			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
ě	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	Yes X	No		
	If 'Yes,' list the years ► 20, 20, 20, 20				
Ł	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see instructions.)	a)(2) a)(2) to	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	ere			TO THE PARTY OF
`	► 20 , 20 , 20 , 20	Cic			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X	No		
1	b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	i	3 b	N	/A
4;	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		Х
	chantable purposes				A STATE OF THE STA
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4 b		X
BAA			Form 99	0-PF	

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Form 990 PF (2019) Oscar Baur Foundat					60117	147	Page 6
Part VILE Statements Regarding Activiti		1 4720 May Be Req	uired (continue	d)	L. D. V. SA.	
5 a During the year, did the foundation pay or incur a	-	4045433		г		27.50	Yes No
(1) Carry on propaganda, or otherwise attempt	J			Yes	X No		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?	•		Yes	X No	[255250] (A	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?		Yes	X No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	zation described		Yes	X No		
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	;, literary, or or animals?		Yes	X No		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a 6 See instructions	the transactions fail to current notice regarding d	qualify under the exce lisaster assistance?	ptions			5 b	N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here		•	· 🔲		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A	Yes	No		
If 'Yes,' attach the statement required by Regi	ulations section 53 4945	5-5(d)		_	_		
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	s	Yes	XNo		
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, directly or indirec	tly, on a personal bene	fit contra	ct? .	_	. 6b	X
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action?	Yes	XNo		
b If 'Yes,' did the foundation receive any procee	•			on?	N/A	7 b	Market Street Basesia
8 Is the foundation subject to the section 4960 tax of		an \$1,000,000 in remune	ration	□vas	XNo		
or excess parachute payment(s) during the ye				Yes		Manual Control	STATE LANGE
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Management	gers, H	ighly Pa	id Em	ployees	5,
and Contractors 1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instruct	ions.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Cor empl plans	tributions oyee bene and defer	efit (e red		e account, llowances
First Financial Bank NA	Trustee	5,056.			0.		0.
P.O. Box 540	2.00	ŕ					
Terre Haute, IN 47808-0540		·					
			<u> </u>				
			ļ				
2 Compensation of five highest-paid employees (o	ther than those included	pn line 1 – see instruction	ns). If no	ne, enter 'N	ONE,		
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Cor	itributions lovee bene	10	Expens	se account,
paid more than \$50,000	hours per week devoted to position	(c) compensation	plans	and defer npensation	red	other a	llowances
None							
		1	1		-		
			1				
			+				

1 ...

3 Five highest-paid independent contractors for professional services. See inst		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
~		
~		
~		
		
Total number of others receiving over \$50,000 for professional services	P	(
Ranti X:A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc.	oformation such as the number of	Expenses
1 N/A		·
		·
2		
3		
4		
INSTALINADA C	222	
Partixes Summary of Program-Related Investments (see instruction Describe the two largest program-related investments made by the foundation during the tax		Amount
1 N/A	ax year on mos r and z	71110011
NCT		
2		
All other program-related investments See instructions		
3		10
Total. Add lines 1 through 3		0
BAA		Form 990-PF (2019)

see instructions.)	oreign foi	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1 a	452,201.
b Average of monthly cash balances	1 b	27,646.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	479,847.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	479,847.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,198.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	472,649.
6 Minimum investment return. Enter 5% of line 5	6	23,632.
Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation and certain foreign organizations, check here ☐ and do not complete this part.)	ating four	ndations
1 Minimum investment return from Part X, line 6 .	1	23,632.
2a Tax on investment income for 2019 from Part VI, line 5		
b Income tax for 2019 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2 c	91.
3 Distributable amount before adjustments Subtract line 2c from line 1 .	3	23,541.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	23,541.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	23,541.
Pan XIII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	23,518.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	23,518.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	91.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	23,427.

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Form **990-PF** (2019)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

PartixIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				22 541
2 Undistributed income, if any, as of the end of 2019				23,541.
a Enter amount for 2018 only			0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015 341.				
c From 2016 1, 437.				
d From 2017				
e From 2018 437.				
f Total of lines 3a through e	2,215.			
4 Qualifying distributions for 2019 from Part				
XII, line 4. • \$ 23,518.				
a Applied to 2018, but not more than line 2a			0.	
 b Applied to undistributed income of prior years (Election required — see instructions) 		O.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2019 distributable amount				23,518.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	23.			23.
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2 102			
· ,	2,192.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0:		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,192.			
10 Analysis of line 9:				
a Excess from 2015 318.				
b Excess from 2016 1, 437.				
c Excess from 2017				
d Excess from 2018 437.				
e Excess from 2019				

Form 990-PF (2019) Oscar Baur Found				35-6011747	Page 10
Rant XIV Private Operating Foundat	ions (see ınstru	ictions and Part	VII-A, question	9)	N/A
1 a If the foundation has received a ruling or dete	rmination letter that	it is a private operati	ing foundation, and the	e ruling	
is effective for 2019, enter the date of the	•			- (7 4040()(5)
b Check box to indicate whether the foundat2 a Enter the lesser of the adjusted net		rating foundation d		4942(j)(3) or	4942 _(j) (5)
income from Part I or the minimum	Tax year	/b) 2019	Prior 3 years	(d) 2016	(e) Total
investment return from Part X for each year listed	(a) 2019	(b) 2018	(c) 2017	(a) 2016/	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities	-	- "			
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross privestment income				<u> </u>	
Part XV Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during th		Structions.)			
a List any managers of the foundation who have close of any tax year (but only if they have None	e contributed more th	nan 2% of the total c than \$5,000) (See	ontributions received t section 507(d)(2))	by the foundation befo	ore the
b List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	ship of
a partnership or other entity) of which the None	foundation has a 1	0% or greater inter	est		
2 Information Regarding Contribution, Grant,	Gift Loan, Scholars	nin, etc., Programs			
Check here I I if the foundation only make requests for funds. If the foundation make 2a, b, c, and d. See instructions	kes contributions to	preselected charitab			
a The name, address, and telephone number o	r email address of th	e person to whom ap	oplications should be	addressed	
See Statement 5			ala than abandal malin		
b The form in which applications should be	suomittea ana into	mation and materia	als they should inclu	ue.	
See Statement for Line 2a					
•					
See Statement for Line 2a		1	Alla Katala ta ta ta		f1
d Any restrictions or limitations on awards,	such as by geograp	onicai areas, charita	apie fields, KINds of I	nstitutions, or other	ractors
See Statement for Line 2a					

Page 11

	Grants and Contributions Paid During the	Year or Approved for Fut	ure Payment	<u> </u>	· · · · · · · · · · · · · · · · · · ·
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		
	Paid during the year				
See	Statement 6				
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	•				
	Total		1	▶ 3:	22,000
	Approved for future payment		T	<u> </u>	22/000
	The proved for fatare payment				
			}		i
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					1
	Total			. > 3	h

	A Analysis of Income-Producing					
Enter gros	s amounts unless otherwise indicated	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Prog a	ram service revenue	code		code		(See instructions)
ъ—				┼	<u> </u>	
~~~	-	<del>-</del>		<del> </del>		-
d		<del></del>		<del> </del>		
e		<u> </u>				
f			· · · = · · · · · · · · · · · · · · · ·	<u> </u>		
g Fees	and contracts from government agencies					
2 Mem	bership dues and assessments					
3 Intere	st on savings and temporary cash investments			14	628.	
4 Divid	lends and interest from securities			14	11,074.	
5 Net i	ental income or (loss) from real estate	2012	Talk of All Post Control			
	-financed property	INC. AL LINE DAY OF THE	AND STATE OF THE PROPERTY OF T	AC 899 ACC 118	(CONTRACTOR OF ANY	A CONTROL OF THE PROPERTY OF T
<b>b</b> Not (	debt-financed property			1		
6 Net re	ntal income or (loss) from personal property					
7 Othe	r investment income					
8 Gain d	or (loss) from sales of assets other than inventory			18	2,140.	
9 Netı	ncome or (loss) from special events					
10 Gros	s profit or (loss) from sales of inventory					
11 Othe	r revenue.			12.22		
а						
b				Ì		
c			-			
d						
u				<del>†                                      </del>		<del> </del>
e						
e	otal Add columns (b), (d), and (e)			<b>**</b> **********************************	13,842.	
e Subt	otal Add columns (b), (d), and (e)  I. Add line 12, columns (b), (d), and (e)				13,842.	13,842.
e					<del></del>	13,842.
e Subt 12 Subt 13 Tota (See work	I. Add line 12, columns (b), (d), and (e)	tions)	ishment of Exemp		13	13,842.
e 12 Subt 13 Tota (See work Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	tions ) le Accompl		t Purp	oses	
e 12 Subt 13 Tota (See work Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculated	tions ) le Accompl		t Purp	oses	
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v

## Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

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			····	<del></del>	·		<del></del>		
(a) Line	no	(b) Amount involved	(c) Name	of noncharitable exem	pt organization	(d)	) Description of tran	sters, transactions,	and sharing arrangements
N/A									
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d€	escribe	undation directly or id in section 501(c complete the follo	c) (other than se	d with, or related to ction 501(c)(3)) o	o, one or more to or in section 527	ax-exemp	ot organizations		Yes X No
	(a)	Name of organiz	ation	<b>(b)</b> Type	of organization		(c	) Description of	relationship
N/A									·
	-		· <del></del>	<del> </del>			<del>                                     </del>		
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	Under p   correct,	and complete. Declarat	ciare that I have exam lion of preparer (other	nined this return, includ than taxpayer) is base	aing accompanying si ed on all information	chequies a of which pr	ng statements, and to reparer has any know	dedge	vledge and belief, it is true,
Sign		FIRST FINAN					•		May the IRS discuss
								this return with the	
Here		Killer In (1.	preparer shown below? See instructions						
	Signa	iture of officer of trustee			Date	<u> </u>	TRUST TAX	OFFICER	X Yes No
	1	·		l p.,		<u> </u>		<del></del>	PTIN NO
		Print/Type preparer's	name	Preparer's	signature		Date Slials	Check	d Fin
Paid Eleanor M Caldwell, CPA Eleanor M. Caldwell, CPA 5/19/20 self employed PC								P00634823	
					Culumell	, 516	1100037023		
Prepa	rer	Firm's name	SACKRIDER & COMPANY, INC.						-1327464
Use C	nly	Firm's address	1925 Wabash						
<del>_</del>				IN 47807-332	:6			Phone no 81:	22329492
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BAA									Form <b>990-PF</b> (2019)

2019	Federal Statements	Page 1
2013		Page 1
	Oscar Baur Foundation	35-6011747
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		
Attorney Fees	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income  \$ 562. \$ 281.  Total \$ 562. \$ 281.  \$ 0.	(d) Charitable Purposes \$ 281. \$ 281.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Tax Return Preparation Fee	(a)       (b) Net       (c)         Expenses       Investment       Adjusted         Poer Books       Income       Net Income         \$ 475.       \$ 238.       \$ 0.	(d) Charitable Purposes \$ 237. \$ 237.
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
Foreign Taxes Withheld Taxes on Investment Income	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         Net       Income         \$ 147.       \$ 147.         331.       \$ 147.         \$ 478.       \$ 147.         \$ 0.	(d) Charitable Purposes  \$ 0.
Statement 4 Form 990-PF, Part II, Line 13 Investments - Other		
	Valuation Book <u>Method</u> Value	Fair Market Value
Other Investments  Dodge & Cox Income Fund Oppenheimer Sr Float Rate Thornburg Ltd Trm Inc Brown Cap Mgmt Sm Corp GS Intl Sm Cap Insights Janus Hndrsn Glbl Rl Est Janus Enterprise Driehaus Emerg Mkts Grw GS Intl Equity Insights Vanguard S&P 500 ETF	Cost \$ 98,936. \$ Cost 18,216. Cost 61,357. Cost 27,383. Cost 14,193. Cost 7,603. Cost 45,490. Cost 15,276. Cost 54,909. Cost 100,189.  Total \$ 443,552. \$	102,139. 17,067. 62,847. 28,015. 13,325. 8,541. 51,041. 14,585. 52,673. 118,912.

## **Federal Statements**

Page 2

**Oscar Baur Foundation** 

35-6011747

Statement 5 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

First Financial Bank, N.A. Trust

One First Financial Plaza

Care Of:

Street Address:

City, State, Zip Code:

Terre Haute, IN 47807-3226 (812) 238-6257

Telephone:

E-Mail Address:

Form and Content:

Written application as to need and use of proceeds along

with verification of 501(c)(3) status.

Submission Deadlines:

Restrictions on Awards:

None Limited to 501(c)(3) organizations in Vigo County, IN.

## Statement 6 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Rose-Hulman Institute of Technology 5500 Wabash Ave Terre Haute IN 47803	,	PC	Unrestricted	\$ 5,500.
Terre Haute Boys & Girls Club 924 N 13th Street Terre Haute IN 47807		PC	Unrestricted	5,500.
Terre Haute Children's Museum 727 Wabash Avenue Terre Haute IN 47807		PC	Unrestricted	2,750.
Vigo County School Corporation P.O. Box 3703 Terre Haute IN 47803		PC	Unrestricted	2,750.
Wabash Valley Family Sports Center 599 Tabortown St Terre Haute IN 47803		PC	Unrestricted	5,500.

Total \$ 22,000.