

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	140,565	60,480	60,480
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	495,642	489,745	1,252,992
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,689,170	2,688,360	3,192,405
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,325,377	3,238,585	4,505,877	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		200	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	200	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	3,325,377	3,238,385	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	3,325,377	3,238,385	
30 Total liabilities and net assets/fund balances (see instructions) .	3,325,377	3,238,585		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,325,377
2 Enter amount from Part I, line 27a	2	-85,848
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	3,239,529
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,144
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,238,385

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b PUBLICLY TRADED SECURITIES			
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 340		353	-13
b 341,688		233,547	108,141
c 52,028			52,028
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-13
b			108,141
c			52,028
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	160,156
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	119,809	4,576,800	0.026177
2017	290,829	4,112,294	0.070722
2016	232,485	3,156,521	0.073652
2015	97,391	2,527,876	0.038527
2014	118,005	2,288,395	0.051567

2 Total of line 1, column (d)	2	0.260645
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.052129
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,302,554
5 Multiply line 4 by line 3	5	224,288
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,369
7 Add lines 5 and 6	7	226,657
8 Enter qualifying distributions from Part XII, line 4	8	323,393

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,369
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,369
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,369
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	7,538
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	7,538
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	5,169
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 5,169 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>KAREN S BLAKE</u> Telephone no. ▶ <u>(239) 642-7372</u>			

Located at ▶ 356 SEABREEZE DRIVE MARCO ISLAND FL ZIP+4 ▶ 34145

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NORMAN P BLAKE JR 356 SEABREEZE DRIVE MARCO ISLAND, FL 341451827	PRESIDENT 1.00	0	0	0
KAREN S BLAKE 356 SEABREEZE DRIVE MARCO ISLAND, FL 341451827	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.		0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,328,508
b	Average of monthly cash balances.	1b	39,567
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,368,075
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,368,075
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	65,521
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,302,554
6	Minimum investment return. Enter 5% of line 5.	6	215,128

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	215,128
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,369
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,369
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	212,759
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	212,759
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	212,759

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	323,393
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	323,393
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,369
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	321,024

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				212,759
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				49,697
d From 2017.				110,578
e From 2018.				
f Total of lines 3a through e.	160,275			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 323,393				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				212,759
e Remaining amount distributed out of corpus	110,634			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	270,909			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	270,909			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				49,697
c Excess from 2017.				110,578
d Excess from 2018.				
e Excess from 2019.				110,634

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
NORMAN P AND KAREN S BLAKE
356 SEABREEZE DRIVE
MARCO ISLAND, FL 341451827
(239) 642-7372
NORM.BLAKE@GMAIL.COM

b The form in which applications should be submitted and information and materials they should include:
MAIL WRITTEN REQUESTS TO THE FOUNDATION. NO SPECIFIC FORMAT REQUIRED.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NO RESTRICTIONS OR LIMITATIONS ON AWARDS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	321,850
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	131	
4 Dividends and interest from securities. . . .			14	82,733	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	160,156	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		243,020	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		243,020

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Title

Paid Preparer Use Only	J KEVIN KING	2020-07-10	
	Firm's name ► SBK FINANCIAL INC		Firm's EIN ► 36-4549119
	Firm's address ► 1001 HAXALL POINT SUITE 705 RICHMOND, VA 23219		Phone no. (804) 237-1700

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NORMAN P BLAKE JR
KAREN S BLAKE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE DEFENDING FREEDOM 15100 N 90TH STREET SCOTTSDALE, AZ 85260	NONE	PC	OPERATING PURPOSES	8,000
ALPHA CHI CHAPTER OF KAPPA ALPHA THETA EDUCATIONAL FOUNDATION INC PO BOX 3754 WEST LAFAYETTE, IN 47996	NONE	PC	OPERATING PURPOSES	500
AMERICAN BIBLE SOCIETY 101 NORTH INDEPENDENCE MALL EAST FL8 PHILADELPHIA, PA 191062155	NONE	PC	OPERATING PURPOSES	500
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAS PRAYER NETWORK INC 17648 PASSING ROAD MILFORD, VA 22514	NONE	PC	OPERATING PURPOSES	100
ARMY WAR COLLEGE FOUNDATION INC 122 FORBES AVENUE CARLISLE, PA 170135234	NONE	PC	OPERATING PURPOSES	2,000
BOILERMAKER RTC3671 TESLA DRIVE WEST LAFAYETTE, IN 47906	NONE	PC	OPERATING PURPOSES	3,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BRIGHTFOCUS FOUNDATION 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE	PC	OPERATING PURPOSES	1,000
BUILDING HOUSES FOR THE POOR PO BOX 130 WATERFORD, WI 53185	NONE	PC	OPERATING PURPOSES	1,000
CHRISTIAN APPALACHIAN PROJECT PO BOX 55911 LEXINGTON, KY 405555911	NONE	PC	OPERATING PURPOSES	10,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DISABLED VETERANS NATIONAL FOUNDATION 4601 FORBES BLVD LANHAM, MD 20706	NONE	PC	OPERATING PURPOSES	50
FOLDS OF HONOR FOUNDATION 8551 N 125TH EAST AVE OWASSO, OK 74055	NONE	PC	OPERATING PURPOSES	3,000
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE	PC	OPERATING PURPOSES	10,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOOD NEWS MINISTRIES OF TAMPA BAY INCORPORATED 7403 RESTFUL WATER WAY RIVERVIEW, FL 33569	NONE	PC	OPERATING PURPOSES	50
HARVEST MINISTRIES WITH GREG LAURIE PO BOX 4000 RIVERSIDE, CA 925144000	NONE	PC	OPERATING PURPOSES	300
HERO HOUSE12838 SE 40TH PL BELLEVUE, WA 98006	NONE	PC	OPERATING PURPOSES	2,500
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780	NONE	PC	OPERATING PURPOSES	2,000
HUDSON INSTITUTE INC 1201 PENNSYLVANIA AVE NW NO 400 WASHINGTON, DC 20004	NONE	PC	OPERATING PURPOSES	250
INTO THE JORDAN MINISTRIES 2701 CLEVELAND AVE STE 160 FORT MYERS, FL 33901	NONE	PC	OPERATING PURPOSES	2,500
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDICIAL WATCH 425 THIRD STREET SW SUITE 800 WASHINGTON, DC 20024	NONE	PC	OPERATING PURPOSES	1,000
LIBERTY COUNSELPO BOX 540774 ORLANDO, FL 32854	NONE	PC	OPERATING PURPOSES	1,000
LIFE PERSPECTIVES 3456 CAMINO DEL RIO NORTH SAN DIEGO, CA 92108	NONE	PC	OPERATING PURPOSES	8,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL LAW ENFORCEMENT OFFICERS MEMORIAL FUND 901 E STREET NW SUITE 100 WASHINGTON, DC 200042025	NONE	PC	OPERATING PURPOSES	50
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION 8001 BRADDOCK ROAD SPRINGFIELD, VA 22160	NONE	PC	OPERATING PURPOSES	2,000
NAVY SEAL FOUNDATION 1619 D STREET BLDG 5326 VIRGINIA BEACH, VA 23459	NONE	PC	OPERATING PURPOSES	3,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONE MORE CHILD1015 SIKES BLVD LAKELAND, FL 33815	NONE	PC	OPERATING PURPOSES	5,000
PURDUE RESEARCH FOUNDATION 1281 WIN HENTSCHEL BLVD WEST LAFAYETTE, IN 47906	NONE	PC	OPERATING PURPOSES	185,000
RESPECT LIFE MINISTRY 851 SAN MARCO ROAD MARCO ISLAND, FL 34145	NONE	PC	OPERATING PURPOSES	50
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RESTORING YOUR PRIDE EDUCATIONAL FOUNDATION 406 LITTLETON STREET WEST LAFAYETTE, IN 47906	NONE	PC	OPERATING PURPOSES	10,000
RIVERSIDE MILITARY ACADEMY 2001 RIVERSIDE DRIVE GAINESVILLE, GA 30501	NONE	PC	OPERATING PURPOSES	5,000
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607	NONE	PC	OPERATING PURPOSES	10,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN MARCO PARISH 851 SAN MARCO ROAD MARCO ISLAND, FL 34145	NONE	PC	OPERATING PURPOSES	2,100
SHELTERING WINGS CENTER FOR WOMEN PO BOX 92 DANVILLE, IN 46122	NONE	PC	OPERATING PURPOSES	5,000
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DR TAMPA, FL 33607	NONE	PC	OPERATING PURPOSES	2,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OPERATIONS WARRIOR FOUNDATION 1137 MARBELLA PLAZA DRIVE TAMPA, FL 33619	NONE	PC	OPERATING PURPOSES	3,000
ST JOSEPHS INDIAN SCHOOL PO BOX 776 CHAMBERLAIN, SD 573250776	NONE	PC	OPERATING PURPOSES	250
ST JUDE CHILDREN'S RESEARCH HOSPITAL INC 262 DANNY THOMAS PLACE MEMPHIS, TN 381053678	NONE	PC	OPERATING PURPOSES	2,000
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MATTHEWS HOUSE INC 2001 AIRPORT RD S NAPLES, FL 341124800	NONE	PC	OPERATING PURPOSES	10,000
ST VINCENT DE PAUL SOCIETY 1088 EARLY ST SANTA FE, NM 875051640	NONE	PC	OPERATING PURPOSES	100
ST ELIZABETH ANN SETON CATHOLIC CHURCH 10655 HAVERSTICK ROAD CARMEL, IN 46033	NONE	PC	OPERATING PURPOSES	7,050
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20009	NONE	PC	OPERATING PURPOSES	1,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NW WASHINGTON, DC 200024999	NONE	PC	OPERATING PURPOSES	1,000
THE MENNINGER CLINIC12301 MAIN ST HOUSTON, TX 770356207	NONE	PC	OPERATING PURPOSES	2,500
Total ▶ 3a				321,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USO WORLD HEADQUARTERS 2111 WILSON BLVD ARLINGTON, VA 22201	NONE	PC	OPERATING PURPOSES	1,000
WOUNDED WARRIORS FAMILY SUPPORT INC 11218 JOHN GALT BLVD NO 103 OMAHA, NE 68137	NONE	PC	OPERATING PURPOSES	3,000
YOUNG LIFE420 N CASCADE AVENUE COLORADO SPRINGS, CO 80903	NONE	PC	OPERATING PURPOSES	5,000
Total ► 3a				321,850

TY 2019 Accounting Fees Schedule**Name:** THE BLAKE FAMILY CHARITABLE FOUNDATION**EIN:** 35-2128225

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SBK FINANCIAL, INC.	2,600	1,300		1,300

TY 2019 All Other Program Related Investments Schedule

Name: THE BLAKE FAMILY CHARITABLE FOUNDATION
EIN: 35-2128225

Category	Amount
NONE	0

TY 2019 Investments Corporate Stock Schedule**Name:** THE BLAKE FAMILY CHARITABLE FOUNDATION**EIN:** 35-2128225**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
215 SHS - EOG RESOURCES INC	1,288	18,008
2,471 SHS - FAIRFAX FINL HLDGS LTD	486,207	1,161,880
600 SHS - PRICE T ROWE GROUP INC	2,250	73,104

TY 2019 Investments - Other Schedule

Name: THE BLAKE FAMILY CHARITABLE FOUNDATION
EIN: 35-2128225

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3,348.802 SHS - AB LARGE CAP GROWTH FUND CL C	AT COST	118,617	136,698
2,217.983 SHS - AMERICAN NEW PERSPECTIVE CL C	AT COST	89,637	100,364
3,394.336 SHS - AMERICAN AMCAP FUND CL C	AT COST	98,180	98,402
1,047 SHS - AMERICAN GROWTH FUND OF AMERICA CL C	AT COST	50,047	48,811
4,921.836 SHS - AMERICAN INCOME FUND OF AMERICA CL C	AT COST	111,214	112,808
2,096.305 - AMERICAN FUNDS GLOBAL BALANCED FUND CL C	AT COST	67,879	71,819
1,378.235 SHS - AMERICAN FUNDAMENTAL INVESTORS CL C FD	AT COST	81,370	84,982
7,501.483 SHS - AMERICAN BALANCED FUND CL C	AT COST	198,082	212,292
1,384.152 SHS - BLACKROCK MULTI ASSET INCOME PORTFOLIO C	AT COST	15,018	15,170
471.000 SHS - BNY MELLON EQUITY INCOME FUND CL C	AT COST	8,520	9,858
9,966.105 SHS - COHEN & STEERS REAL ESTATE SECURITIES FD C	AT COST	135,447	148,395
7,404.319 SHS - EATON VANCE FLOATING RTE ADVANTAGE FUND CL C	AT COST	81,054	79,226
4,136.046 SHS - EV TABS 5 TO 15 YR LADDERED MUNI BOND FD C	AT COST	50,830	52,486
1,943.215 SHS - FIRST EAGLE GLOBAL CLASS C	AT COST	95,526	108,626
1,924.479 SHS - GOLDMAN SACHS US EQTY DIV & PREMIUM FD CL C	AT COST	24,206	25,653
4,933.064 SHS - GUGGENHEIM INVESTMENT GRADE BOND FUND CL C	AT COST	90,575	91,952
2,828.736 SHS - GUGGENHEIM TOTAL RETURN BOND FD CL C	AT COST	73,877	76,659
6,051.671 SHS - GUGGENHEIM MACRO OPPORTUNITIES FUND CL C	AT COST	159,402	155,407
2,147.766 SHS - GUGGENHEIM FLOATING RATE STRATEGIES FD CL C	AT COST	55,407	54,360
6,422.757 SHS - GUGGENHEIM LIMITED DURATION FUND CLASS C	AT COST	159,082	157,743
6512.823 SHS - HARTFORD BALANCED INCOME FUND CL C	AT COST	92,611	95,739
1,430.554 SHS - INVESCO EQUALLY WEIGHTED S&P 500 FUND CL C	AT COST	76,736	86,906
23 SHS - LOOMIS SAYLES GROWTH FD CL C	AT COST	304	357
5,854.800 SHS - LORD ABBETT SHORT DURATION INCOME FUND C	AT COST	25,174	24,824
17,724.392 SHS - LORD ABBETT BOND DEBENTURE FD CL C	AT COST	143,580	144,631
3,360 SHS - MFS TECHNOLOGY FUND CL C	AT COST	116,955	133,963
56.647 SHS - NUVEEN HIGH YIELD MUNI BOND FD CLASS C	AT COST	1,020	1,018
9,277.977 SHS - PIMCO INCOME FUND CL C	AT COST	114,171	111,707
2,807.000 SHS - PRINCIPAL GLOBAL DIVERSIFIED INCOME CL C	AT COST	39,972	38,596
2,780 SHS - PRINCIPAL SPECTRUM PRFRD & CAPTL INC FD CL C	AT COST	28,134	29,107

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,255.049 SHS - PUTNAM EQUITY INCOME FUND CL C	AT COST	25,968	32,782
6,074.102 SHS - PUTNAM MULTI CAP CORE FUND CL C	AT COST	107,426	152,096
2,870 SHS - VANGUARD TOTAL STK MKT	AT COST	123,203	469,589
2,454.408 SHS - WESTERN ASSET CORE PLUS BOND FD CL C	AT COST	29,136	29,379

TY 2019 Legal Fees Schedule**Name:** THE BLAKE FAMILY CHARITABLE FOUNDATION**EIN:** 35-2128225

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORP SVC CO	487	244		243

TY 2019 Other Decreases Schedule

Name: THE BLAKE FAMILY CHARITABLE FOUNDATION
EIN: 35-2128225

Description	Amount
OTHER ADJUSTMENTS	1,144

TY 2019 Other Professional Fees Schedule**Name:** THE BLAKE FAMILY CHARITABLE FOUNDATION**EIN:** 35-2128225

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MERILL LYNCH	150	150		0

TY 2019 Taxes Schedule**Name:** THE BLAKE FAMILY CHARITABLE FOUNDATION**EIN:** 35-2128225

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	3,781	3,781		0