

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning , and ending

Name of foundation CARL MARSHALL REEVES AND MILDRED ALMEN REEVES FOUNDATION, INC.		A Employer identification number 35-2026200
Number and street (or P.O. box number if mail is not delivered to street address) 346 HARBOR BLUFF DR	Room/suite	B Telephone number 812-343-1787
City or town, state or province, country, and ZIP or foreign postal code FENTON, MO 63026-7517		C If exemption application is pending, check here ☐ le
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,240,720.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		2,259.	2,259.		STATEMENT 1
4 Dividends and interest from securities		450,120.	450,120.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,370,519.			
b Gross sales price for all assets on line 6a		5,639,329.			
7 Capital gain net income (from Part IV, line 2)			1,370,519.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,822,898.	1,822,898.		
13 Compensation of officers, directors, trustees, etc.		7,000.	0.		7,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		2,675.	0.		2,675.
c Other professional fees STMT 4		104,922.	64,716.		40,206.
17 Interest					
18 Taxes STMT 5		6,320.	6,320.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		3,648.	0.		3,648.
24 Total operating and administrative expenses. Add lines 13 through 23		124,565.	71,036.		53,529.
25 Contributions, gifts, grants paid		857,593.			857,593.
26 Total expenses and disbursements. Add lines 24 and 25		982,158.	71,036.		911,122.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		840,740.			
b Net investment income (if negative, enter -0-)			1,751,862.		
c Adjusted net income (if negative enter -0-)				N/A	

**CARL MARSHALL REEVES AND
MILDRED ALMEN REEVES FOUNDATION, INC.**

35-2026200

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			228,488.	264,698.	264,698.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations			22,539.	0.	0.
	b Investments - corporate stock	STMT 9		7,245,224.	8,921,240.	12,465,670.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other	STMT 10		5,176,162.	4,461,550.	4,510,352.	
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			12,672,413.	13,647,488.	17,240,720.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐					
	24 Net assets without donor restrictions					
	25 Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ▶ ☒					
	26 Capital stock, trust principal, or current funds			2,097,355.	2,231,690.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds			10,575,058.	11,415,798.	
	29 Total net assets or fund balances			12,672,413.	13,647,488.	
30 Total liabilities and net assets/fund balances			12,672,413.	13,647,488.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	12,672,413.
2 Enter amount from Part I, line 27a	2	840,740.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	134,335.
4 Add lines 1, 2, and 3	4	13,647,488.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	13,647,488.

Form 990-PF (2019)

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	5,639,329.	4,268,810.	1,370,519.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,370,519.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,370,519.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,051,416.	15,599,699.	.067400
2017	369,429.	15,173,851.	.024346
2016	826,548.	14,274,967.	.057902
2015	687,847.	14,561,247.	.047238
2014	603,954.	14,622,276.	.041304

2 Total of line 1, column (d)	2	.238190
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.047638
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	16,049,303.
5 Multiply line 4 by line 3	5	764,557.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,519.
7 Add lines 5 and 6	7	782,076.
8 Enter qualifying distributions from Part XII, line 4	8	911,122.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BP PLC	D		01/24/19
b	ABBOTT LABS	D		01/24/19
c	ABBOTT LABS	D		02/01/19
d	ACCENTURE PLC	P		10/03/19
e	ABBOTT LABS	D		10/17/19
f	ACCENTURE PLC	P		08/27/19
g	ABBOTT LABS	D		12/31/19
h	MOORESVILLE IN BOND	D		01/15/19
i	MOORESVILLE IN BOND	D		07/15/19
j	REMC CREDITS	D		12/20/19
k	BP PLC	D		02/01/19
l	BP PLC	D		02/01/19
m	BP PLC	D		04/23/19
n	CATERPILLAR	P		07/18/19
o	CHEVRON TEXACO	D		12/31/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 244,339.		282,479.	<38,140.>
b 198,641.		60,556.	138,085.
c 160,401.		49,742.	110,659.
d 143,472.		83,099.	60,373.
e 100,774.		26,450.	74,324.
f 49,365.		28,984.	20,381.
g 34,960.		8,651.	26,309.
h 24,343.		14,882.	9,461.
i 20,000.		11,906.	8,094.
j 55.			55.
k 403,261.		460,814.	<57,553.>
l 101,332.		115,204.	<13,872.>
m 565,074.		580,038.	<14,964.>
n 555,524.		346,579.	208,945.
o 36,282.		12,536.	23,746.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<38,140.>
b			138,085.
c			110,659.
d			60,373.
e			74,324.
f			20,381.
g			26,309.
h			9,461.
i			8,094.
j			55.
k			<57,553.>
l			<13,872.>
m			<14,964.>
n			208,945.
o			23,746.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHURCH AND DWIGHT, INC	P	10/03/19	10/07/19
b	CUMMINS	P		07/18/19
c	DARDEN RESTAURANTS, INC	P		04/23/19
d	EATON CORP	P		07/01/19
e	GENERAL MILLS	P		08/27/19
f	GENERAL MILLS	P		10/03/19
g	KRAFT FOODS	P		04/23/19
h	LOWES COMPANIES	P		08/27/19
i	LOWES COMPANIES	P		10/03/19
j	MONDELEZ INTERNATIONAL	P		07/18/19
k	NATIONAL RETAIL PPTYS INC	P		02/06/19
l	NUCOR CORPORATION	P		07/18/19
m	SOUTHERN COMPANY	P		08/27/19
n	SOUTHERN COMPANY	P		09/11/19
o	STARBUKS COFFE CO	P		04/23/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 144,014.		161,316.	<17,302.>
b 515,890.		283,954.	231,936.
c 209,332.		117,022.	92,310.
d 3,129.		3,129.	0.
e 67,874.		65,703.	2,171.
f 198,719.		197,108.	1,611.
g 54,780.		59,141.	<4,361.>
h 43,053.		32,576.	10,477.
i 138,031.		98,239.	39,792.
j 272,274.		109,443.	162,831.
k 629.		629.	0.
l 117,159.		96,941.	20,218.
m 73,187.		55,725.	17,462.
n 221,433.		167,175.	54,258.
o 197,938.		154,437.	43,501.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<17,302.>
b			231,936.
c			92,310.
d			0.
e			2,171.
f			1,611.
g			<4,361.>
h			10,477.
i			39,792.
j			162,831.
k			0.
l			20,218.
m			17,462.
n			54,258.
o			43,501.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VERIZON	P		08/27/19
b	VERIZON	P		09/11/19
c	BAIRD CORE PLUS BOND INSTAL	P		08/22/19
d	BLACKROCK MULTI ASSETS INCOME	P		08/22/19
e	FIDELITY NEW MARKETS INCOMES	P		09/11/19
f	METROPOLITAN WEST TR BOND	P		05/23/19
g	RIDGEWORTH SEIX FLOATING (VRTUS SEIX)	P		07/17/19
h	VANGUARD REIT INDEX	P		06/10/19
i	SPDR S &P MIDCAP 400 ETF	P		08/27/19
j	BLACKROCK STRATEGIC	P		02/01/19
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 70,875.		40,587.	30,288.
b 224,583.		118,194.	106,389.
c 50,000.		47,809.	2,191.
d 50,000.		51,987.	<1,987.>
e 122,463.		124,770.	<2,307.>
f 50,000.		50,373.	<373.>
g 93,610.		97,240.	<3,630.>
h 2,289.		2,289.	0.
i 68,797.		50,986.	17,811.
j 117.		117.	0.
k 11,330.			11,330.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			30,288.
b			106,389.
c			2,191.
d			<1,987.>
e			<2,307.>
f			<373.>
g			<3,630.>
h			0.
i			17,811.
j			0.
k			11,330.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,370,519.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1 17,519.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 17,519.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 17,519.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 7,200.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 7,200.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8 0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9 10,319.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ Refunded ☒	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

	Yes	No
11		X
12		X
13	X	

- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address ► **WWW.CARLANDMILDREDREEVESFOUNDATION.ORG**

- 14 The books are in care of ► **MARY ANN NUNN** Telephone no. ► **812-343-1787**
Located at ► **346 HARBOR BLUFF DR, FENTON, MO** ZIP+4 ► **63026**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year

► 15 N/A

- 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

N/A

►

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

	Yes	No
1b		
1c		X

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?

☐ Yes ☒ No

If "Yes," list the years ►

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

	Yes	No
2b		

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

	Yes	No
3b		
4a		X
4b		X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		7,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

(continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIRST FINANCIAL BANK, N.A. P O BOX 929, COLUMBUS, IN 47202	INVESTMENT MANAGEMENT FEES	64,716.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 DIRECT SUPPORT TO VARIOUS ORGANIZED CHARITABLE ORGANIZATIONS	
	911,122.
2	
3	
4	

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
	0.
2 NONE	
	0.
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,165,449.
b	Average of monthly cash balances	1b	128,260.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,293,709.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,293,709.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	244,406.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,049,303.
6	Minimum investment return Enter 5% of line 5	6	802,465.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	802,465.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	17,519.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	17,519.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	784,946.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	784,946.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	784,946.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	911,122.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	911,122.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	17,519.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	893,603.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				784,946.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			410,840.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 911,122.				
a Applied to 2018, but not more than line 2a			410,840.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				500,282.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				284,664.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: **SEE STATEMENT 13**

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADVOCATES FOR CHILDREN 1531 13TH ST, SUITE 2107 COLUMBUS, IN 47201	NONE	CHARITABLE	DONOR MANAGEMENT SOFTWARE	5,636.
ADVOCATES FOR CHILDREN 1531 13TH ST, SUITE 2107 COLUMBUS, IN 47201	NONE	CHARITABLE	PRINTER, COPIER, COMPUTER EQUIPMENT, AND OFFICE FURNITURE	3,819.
ARTS FOR LEARNING, THE INDIANA AFFILIATE OF YOUNG AUDIENCES 546 E 17TH STREET, SUITE 200 INDIANAPOLIS, IN 46202	NONE	CHARITABLE	ART EDUCATION PROJECT EXPENSES AT ELEMENTARY SCHOOL	2,000.
BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION. 1200 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	STEM LABS FOR ELEMENTARY SCHOOLS	50,000.
BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION 1200 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	CLASSROOM SUPPLIES FOR EACH CERTIFIED TEACHER WITHIN BARTHOLOMEW CONSOLIDATED SCHOOLS	76,300.
Total			SEE CONTINUATION SHEET(S)	857,593.
b Approved for future payment				
ADVOCATES FOR CHILDREN 1531 13TH ST, SUITE 2107 COLUMBUS, IN 47201	NONE	CHARITABLE	DONOR MANAGEMENT SOFTWARE	2,588.
ARTS FOR LEARNING, THE INDIANA AFFILIATE OF YOUNG AUDIENCES 546 E 17TH STREET, SUITE 200 INDIANAPOLIS, IN 46202	NONE	CHARITABLE	ART EDUCATION PROJECT EXPENSES AT ELEMENTARY SCHOOL	2,000.
BARTHOLOMEW COUNTY HISTORICAL SOCIETY 524 THIRD ST COLUMBUS, IN 47201	NONE	CHARITABLE	HANDS ON INDUSTRIAL HERITAGE EXHIBIT IN LOCAL HISTORY MUSEUM	25,000.
Total			SEE CONTINUATION SHEET(S)	1,035,636.

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
CENTERSTONE 720 N MARR RD COLUMBUS, IN 47201		NONE	CHARITABLE	EDUCATIONAL MATERIALS, PROFILE SURVEYS, AND WORKSHOP ASSISTANCE	3,249.
COLUMBUS AREA ARTS COUNCIL 431 SIXTH ST COLUMBUS, IN 47201		NONE	CHARITABLE	PROGRAM COSTS FOR FIRST FRIDAYS FOR FAMILIES SERIES	6,045.
COLUMBUS AREA CHAMBER FOUNDATION 500 FRANKLIN ST COLUMBUS, IN 47201		NONE	CHARITABLE	CURRICULUM DESIGN AND LEARNING MANAGEMENT SOFTWARE FOR HIGH SCHOOLS	6,300.
COLUMBUS EAST HIGH SCHOOL 230 SOUTH MARR ROAD COLUMBUS, IN 47201		NONE	CHARITABLE	CARTS TO TRANSPORT MUSICAL EQUIPMENT	3,696.
COLUMBUS FIREMEN'S CHEER FUND 1101 JACKSON ST COLUMBUS, IN 47201		NONE	CHARITABLE	BUILDING PROJECT	71,825.
COLUMBUS INDIANA PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201		NONE	CHARITABLE	RECITAL HALL BUILDING PROJECT FOR LOCAL SYMPHONY	33,334.
COLUMBUS INDIANA PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201		NONE	CHARITABLE	MUSICAL EDUCATION PROGRAMS	15,000.
Total from continuation sheets					719,838.

CARL MARSHALL REEVES AND
MILDRED ALMEN REEVES FOUNDATION, INC. 35-2026200

Page 11

Form 990-PF

Part XV: Supplementary Information (continued)

3a Grants and Contributions Paid During the Year		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Recipient	Name and address (home or business)				
	COLUMBUS REGIONAL HOSPITAL FOUNDATION 2400 E 17TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	DIABETIC AND MEDICAL SUPPLIES FOR VOLUNTEER MEDICAL CLINIC	18,453.
	FAMILY SERVICE, INC. P O BOX 1002 COLUMBUS, IN 47202	NONE	CHARITABLE	CAP (CHILD ABUSE PREVENTION) EDUCATION IN BARTHOLOMEW COUNTY	11,000.
	FAMILY SERVICE, INC. P O BOX 1002 COLUMBUS, IN 47202	NONE	CHARITABLE	COUNSELING TO SUPPORT CHILDREN OF BARTHOLOMEW COUNTY	7,840.
	FLATROCK-HAWCREEK SCHOOL CORPORATION 9423 N STATE ROAD 9 HOPE, IN 47246	NONE	CHARITABLE	CLASSROOM SUPPLIES FOR EACH CERTIFIED TEACHER IN SCHOOL CORPORATION	5,600.
	FRIENDS OF THE BARTHOLOMEW COUNTY PUBLIC LIBRARY 536 FIFTH ST COLUMBUS, IN 47201	NONE	CHARITABLE	BOOKS FOR SUMMER READING PROGRAM	2,966.
	GLEANERS FOOD BANK OF INDIANA 3737 WALDERMERE AVENUE INDIANAPOLIS, IN 46241	NONE	CHARITABLE	FOOD ACQUISITION COSTS FOR SCHOOLS WITHIN BARTHOLOMEW COUNTY	25,000.
	INDIANA UNIVERSITY 1160 WEST MICHIGAN ST INDIANAPOLIS, IN 46202	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDIES	88,896.
Total from continuation sheets					

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
IUPUC 4601 CENTRAL AVE COLUMBUS, IN 47203		NONE	CHARITABLE	SCHOLARSHIPS FOR STUDENTS ATTENDING LOCAL COLLEGE	10,000.
IVY TECH FOUNDATION 4475 CENTRAL AVE COLUMBUS, IN 47203		NONE	CHARITABLE	SCHOLARSHIPS FOR STUDENTS ATTENDING LOCAL COLLEGE	10,000.
JUST FRIENDS, INC. 900 LINDSEY STREET COLUMBUS, IN 47201		NONE	CHARITABLE	STANLEY HEALTH CARE WANDER GUARD BLUE SYSTEM	8,103.
JUST FRIENDS, INC. 900 LINDSEY STREET COLUMBUS, IN 47201		NONE	CHARITABLE	PERSON CENTERED CARE MATERIALS WHICH INCLUDE RESOURCE MATERIALS, A DISHWASHER, AND COMPUTER EQUIPMENT	1,489.
KIDSCOMMONS 309 WASHINGTON ST COLUMBUS, IN 47201		NONE	CHARITABLE	EXHIBIT MATERIALS, PROGRAMS AND CURRICULAM EDUCATION MATERIALS IN CHILDRENS MUSEUM	22,956.
LINCOLN CENTRAL NEIGHBORHOOD FAMILY CENTER 1039 SYCAMORE ST COLUMBUS, IN 47201		NONE	CHARITABLE	THEATER SCREENS INSTALLED	16,800.
SU CASA COLUMBUS 1531 13TH ST, SUITE G110 COLUMBUS, IN 47201		NONE	CHARITABLE	STEAM ACTIVITIES FOR LOCAL LATINO CHILDREN	7,699.
Total from continuation sheets					

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Recipient	Name and address (home or business)				
TURNING POINT DOMESTIC VIOLENCE SERVICES P O BOX 103 COLUMBUS, IN 47202		NONE	CHARITABLE	SPECIALIZED ACTIVITIES AND OUTINGS FOR VICTIMIZED CHILDREN	4,500.
UNIVERSITY OF UTAH - JOHN A MORAN EYE CENTER 65 MARIO CAPECCHI DR SALT LAKE CITY, UT 84132		NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDIES	138,800.
UNIVERSITY OF WISCONSIN 1500 HIGHLAND AVE MADISON, WI 53719		NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDIES	83,172.
UTOPIA WILDLIFE REHABILITATORS, INC. 18300 E 200 N HOPE, IN 47246		NONE	CHARITABLE	BUILDING PROJECT	2,115.
WASHINGTON UNIVERSITY IN ST LOUIS 660 SOUTH EUCLID AVE, BOX 8096 ST LOUIS, MO 63110		NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDIES	110,000.
YOUTH LEADERSHIP BARTHOLOMEW COUNTY 125 THIRD ST COLUMBUS, IN 47201		NONE	CHARITABLE	LEADERSHIP TRAINING FOR YOUTH LEADERSHIP DAY	5,000.
Total from continuation sheets					

Part XV Supplementary Information (continued)**3b** Grants and Contributions Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
CENTERSTONE 720 N MARR RD COLUMBUS, IN 47201	NONE	CHARITABLE	LST TREATMENT FOR LOCAL SCHOOL STUDENTS		18,200.
COLUMBUS AREA ARTS COUNCIL 431 SIXTH ST COLUMBUS, IN 47201	NONE	CHARITABLE	PROGRAM COSTS FOR FIRST FRIDAYS FOR FAMILIES SERIES		8,955.
COLUMBUS AREA CHAMBER FOUNDATION 500 FRANKLIN ST COLUMBUS, IN 47201	NONE	CHARITABLE	CURRICULUM DESIGN AND LEARNING MANAGEMENT SOFTWARE FOR HIGH SCHOOLS		8,314.
COLUMBUS INDIANA PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201	NONE	CHARITABLE	MUSIC EDUCATION PROGRAMS		16,000.
COLUMBUS INDIANA PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201	NONE	CHARITABLE	RECITAL HALL BUILDING PROJECT FOR LOCAL SYMPHONY		66,666.
COLUMBUS REGIONAL HOSPITAL FOUNDATION 2400 E 17TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	DIABETIC AND MEDICAL SUPPLIES FOR VOLUNTEER MEDICAL CLINIC		19,250.
COUNCIL FOR YOUTH DEVELOPMENT BARTHOLOMEW COUNTY 405 HOPE AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	UNDERGRADUATE INTERSHIP POSITION FUNDING		5,000.
Total from continuation sheets					1,006,048.

CARL MARSHALL REEVES AND
MILDRED ALMEN REEVES FOUNDATION, INC. 35-2026200

Page 11

Form 990-PF

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUKE EYE CENTER 2351 ERWIN ROAD DURHAM, NC 27713	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDIES	33,400.
FAMILY SERVICE, INC. P O BOX 1002 COLUMBUS, IN 47202	NONE	CHARITABLE	CPA (CHILD ABUSE PREVENTION) EDUCATION EFFORTS IN BARTHOLOMEW COUNTY	11,000.
FOUNDATION FOR YOUTH 405 HOPE AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	ENTRANCE IMPROVEMENTS FOR LOCAL YOUTH CAMP	30,000.
FRIENDS OF THE BARTHOLOMEW COUNTY PUBLIC LIBRARY 536 FIFTH ST COLUMBUS, IN 47201	NONE	CHARITABLE	BOOKS FOR SUMMER READING PROGRAM AND DISTRIBUTION AT LOCAL EVENTS AND NEIGHBORHOOD EVENTS	6,000.
GLEANNERS FOOD BANK OF INDIANA 3737 WALDERMERE AVENUE INDIANAPOLIS, IN 46241	NONE	CHARITABLE	FOOD ACQUISITION COSTS FOR SCHOOLS WITHIN BARTHOLOMEW COUNTY	25,000.
IUPUC 4601 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	SCHOLARSHIPS FOR STUDENTS TO ATTEND LOCAL COLLEGE	10,000.
IUPUC 4601 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	NUCLEAR MAGNETIC RESONANCE SPECTROMETER FOR CHEMISTRY LAB AT LOCAL COLLEGE	61,700.
				.
Total from continuation sheets				

Total from continuation sheets

923645 04-01-19

CARL MARSHALL REEVES AND
MILDRED ALMEN REEVES FOUNDATION, INC. 35-2026200

Part XV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IVY TECH FOUNDATION 4475 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	SCHOLARSHIPS FOR STUDENTS TO ATTEND LOCAL COLLEGE	10,000.
JUST FRIENDS, INC. 900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	STANLEY HEALTH CARE WANDER GUARD BLUE SYSTEM	8,221.
KIDSCOMMONS 309 WASHINGTON ST COLUMBUS, IN 47201	NONE	CHARITABLE	EXHIBIT MATERIALS, PROGRAMS, AND CURRICULAM EDUCATION MATERIALS IN CHILDRENS MUSEUM	27,044.
OUR HOSPICE OF SOUTH CENTRAL INDIANA 2626 EAST 17TH ST COLUMBUS, IN 47201	NONE	CHARITABLE	PATIENT ENGAGEMENT PLATFORM SOFTWARE	17,000.
POLICE ATHLETIC ACTIVITIES LEAGUE (PAAL) P O BOX 2049 COLUMBUS, IN 47202	NONE	CHARITABLE	FOOTBALL EQUIPMENT FOR YOUTH LEAGUE	6,000.
SU CASA COLUMBUS 1531 13TH ST, SUITE G110 COLUMBUS, IN 47201	NONE	CHARITABLE	STEAM ACTIVITES FOR LOCAL LATINO CHILDREN	8,446.
TURNING POINT DOMESTIC VIOLENCE SERVICES P O BOX 103 COLUMBUS, IN 47202	NONE	CHARITABLE	SPECIAL ACTIVITES AND OUTINGS FOR VICTIMIZED CHILDREN	4,500.

Total from continuation sheets

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 2-18-2022

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below? See instr

☐ Yes ☐ No

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐
self- employed

PTIN

**Paid
Preparer
Use Only**

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIRST FINANCIAL - AGENCY	2,251.	2,251.	
FIRST FINANCIAL - CHECKING	8.	8.	
TOTAL TO PART I, LINE 3	2,259.	2,259.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST FINANCIAL AGENCY	461,450.	11,330.	450,120.	450,120.	
TO PART I, LINE 4	461,450.	11,330.	450,120.	450,120.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	2,675.	0.		2,675.
TO FORM 990-PF, PG 1, LN 16B	2,675.	0.		2,675.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	64,716.	64,716.		0.
ASSET MANAGEMENT FEES	40,206.	0.		40,206.
TO FORM 990-PF, PG 1, LN 16C	104,922.	64,716.		40,206.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	641.	641.		0.
FOREIGN TAXES	5,679.	5,679.		0.
TO FORM 990-PF, PG 1, LN 18	6,320.	6,320.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES, POSTAGE, & WEB MAINTENANCE	932.	0.		932.
SEMI ANNUAL MEETINGS ASSOCIATED COSTS	2,716.	0.		2,716.
TO FORM 990-PF, PG 1, LN 23	3,648.	0.		3,648.

FOOTNOTES

STATEMENT 7

ELECTION REGARDING EXCESS QUALIFYING
DISTRIBUTION TO PRIOR YEARS

CARL MARSHALL REEVES AND MILDRED ALMEN REEVES
FOUNDATION, INC. HEREBY ELECTS \$ 410,840
OF 2019'S QUALIFYING DISTRIBUTIONS TO BE
APPLIED TO 2018'S UNDISTRIBUTED INCOME
UNDER IRC SEC 4942.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
DIFFERENCE BOOK/ TAX ON CAPITAL GAINS (SCHEDULE D ITEMS) AND INVESTMENT INC		134,335.
TOTAL TO FORM 990-PF, PART III, LINE 3		134,335.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS EQUITIES	8,921,240.	12,465,670.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,921,240.	12,465,670.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VARIOUS MUTUAL FUNDS	COST	4,461,550.	4,510,352.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,461,550.	4,510,352.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARY ANN NUNN 346 HARBOR BLUFF DR FENTON, MO 63026	PRESIDENT / TREASURER 3.00	1,000.	0.	0.
LISA M DEBORD 630 WINTER VIEW CIRCLE FENTON, MO 63026	VICE PRESIDENT / SECRETARY 1.00	1,000.	0.	0.
MARY LU ORR 9232 W TULIP DR COLUMBUS, IN 47201	DIRECTOR 1.00	1,000.	0.	0.
EMILY A MABE 5151 MONTPELIER CT COLUMBUS, IN 47203	DIRECTOR 1.00	1,000.	0.	0.
ASHLEY ABNER 348 S 250 E COLUMBUS, IN 47201	DIRECTOR 1.00	1,000.	0.	0.
STEPHEN BRUEGGEMANN 6051 CHANNEL DR COLUMBUS, IN 47201	DIRECTOR 1.00	1,000.	0.	0.
SHANE M YATES 2886 FOX HOLLOW CT COLUMBUS, IN 47203	DIRECTOR 1.00	1,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		7,000.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARY ANN NUNN
346 HARBOR BLUFF DR
FENTON, MO 63026

TELEPHONE NUMBER

812-343-1787

EMAIL ADDRESS

NUNNMARYANN@GMAIL.COM

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM STATING THE PURPOSE OF THE ORGANIZATION AND THE NATURE OF THE REQUEST. THERE ARE TWO SEPARATE APPLICATIONS - ONE TO BE USED FOR LOCAL COMMUNITY ORGANIZATIONS (I.E., ORGANIZATIONS SERVING COLUMBUS, IN OR BARTHOLOMEW COUNTY) AND A SECOND ONE TO BE USED REGARDING MACULAR DEGENERATION OF THE EYE RESEARCH. SEE ATTACHED GRANT APPLICATIONS FOR DETAILS.

THE BOARD OF DIRECTORS CONSIDERS GRANT APPLICATIONS IT RECEIVES. THE BOARD ALSO CAN DIRECT GRANT AWARDS OF ITS OWN CHOOSING BASED ON: 1) SPECIAL NEEDS IDENTIFIED BY THE BOARD WITHIN THE COMMUNITY; 2) INSUFFICIENT QUALITY OR QUANTITY OF GRANT APPLICATIONS; OR 3) DIRECTED AT FULFILLING THE CHARTER OF THE FOUNDATION TO SUPPORT THE ORGANIZATIONS AS DEFINED OF THE COMMUNITY OR THAT DIRECTLY SUPPORT RESIDENTS OF THE COMMUNITY, OR MACULAR DEGENERATION

ANY SUBMISSION DEADLINES

PRIOR TO SEMI-ANNUAL MEETINGS

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE GUIDELINES OF THE ORGANIZATION'S MISSION AND PURPOSE ARE:

1. 50% OF THE GRANTS ARE TO BE USED FOR MACULAR DEGENERATION OF THE EYE RESEARCH
2. 50% OF THE GRANTS ARE TO BE USED FOR LOCAL COMMUNITY ORGANIZED CHARITIES (I.E., SERVING COLUMBUS, IN OR BARTHOLOMEW COUNTY)

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 13

FORM AND CONTENT OF APPLICATIONS

OF THE EYE RESEARCH STUDIES.