

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

1912  
2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

DUNELAND HEALTH COUNCIL

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 9327

City or town, state or province, country, and ZIP or foreign postal code

MICHIGAN CITY IN 46361

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation   
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 6,802,480. J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d), must be on cash basis.)

A Employer identification number

35-2021548

B Telephone number (see instructions)

(219) 874-4193

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		200.			
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		144,022.	140,052.		
5a Gross rents					
b Not rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		207,071.			
b Gross sales price for all assets on line 6a	3,732,459.				
7 Capital gain net income (from Part IV, line 2)			209,178.		
8 Net short-term capital gain				53,898.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) See. Stmt		83.			
12 Total. Add lines 1 through 11		351,376.	349,230.	53,898.	
13 Compensation of officers, directors, trustees, etc.		47,121.	47,121.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)	I-16b Stmt	5,275.			
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions) See. Stmt		20,513.	3,609.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy		4,800.	4,800.		
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See. Stmt		59,245.	56,766.		
24 Total operating and administrative expenses.					
Add lines 13 through 23		136,954.	112,296.		
25 Contributions, gifts, grants paid		353,778.			353,778.
26 Total expenses and disbursements. Add lines 24 and 25		490,732.	112,296.		353,778.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-139,356.			
b Net investment income (if negative, enter -0)			236,934.		
c Adjusted net income (if negative, enter -0)				53,898.	

SCANNED APR 28 2021

Revenue

Operating and Administrative Expenses

62 Received 10/28/2020  
Batching Ogeon

RECEIVED

NOV 05 2020

OGDEN, UT

921

<b>Part II. Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		<b>Beginning of year</b>	<b>End of year</b>	
		<b>(a) Book Value</b>	<b>(b) Book Value</b>	<b>(c) Fair Market Value</b>
<b>Assets</b>	1. Cash—non-interest-bearing			
	2. Savings and temporary cash investments	1,236,901.	1,334,865.	1,334,865.
	3. Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4. Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5. Grants receivable			
	6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7. Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►			
	8. Inventories for sale or use			
	9. Prepaid expenses and deferred charges			
	10a. Investments—U.S. and state government obligations (attach schedule)			
	b. Investments—corporate stock (attach schedule) L-10b Stmt	2,909,551.	2,732,293.	3,367,995.
	c. Investments—corporate bonds (attach schedule) L-10c Stmt	2,148,808.	2,088,746.	2,099,620.
<b>Liabilities</b>	11. Investments—land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12. Investments—mortgage loans			
	13. Investments—other (attach schedule)			
	14. Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15. Other assets (describe ► )			
	16. <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,295,260.	6,155,904.	6,802,480.
	17. Accounts payable and accrued expenses			
	18. Grants payable			
<b>Net Assets or Fund Balances</b>	19. Deferred revenue			
	20. Loans from officers, directors, trustees, and other disqualified persons			
	21. Mortgages and other notes payable (attach schedule)			
	22. Other liabilities (describe ► )			
	23. <b>Total liabilities</b> (add lines 17 through 22)			
	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24. Net assets without donor restrictions			
	25. Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26. Capital stock, trust principal, or current funds			
	27. Paid-in or capital surplus, or land, bldg., and equipment fund			
	28. Retained earnings, accumulated income, endowment, or other funds			
	29. <b>Total net assets or fund balances</b> (see instructions)	6,295,260.	6,155,904.	
	30. <b>Total liabilities and net assets/fund balances</b> (see instructions)	6,295,260.	6,155,904.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1. Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,295,260.
2. Enter amount from Part I, line 27a	2	-139,356.
3. Other increases not included in line 2 (itemize) ►	3	
4. Add lines 1, 2, and 3	4	6,155,904.
5. Decreases not included in line 2 (itemize) ►	5	
6. Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	6,155,904.

Form 990-PF (2019)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)	
<b>1a</b> SHORT TERM - SEE ATTACHED STATEMENT		P	Various	Various	
<b>b</b> LONG TERM - COVERED - SEE ATTACHED STATEMENT		P	Various	Various	
<b>c</b> LONG TERM - NOT COVERED - SEE ATTACHED STATEMENT		P	Various	Various	
<b>d</b> CAPITAL GAIN DISTRIBUTIONS		P	Various	Various	
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
<b>a</b> 1,667,081.		1,613,183.	53,898.		
<b>b</b> 1,729,817.		1,702,306.	27,511.		
<b>c</b> 335,561.		238,822.	96,739.		
<b>d</b> 31,030.		0.	31,030.		
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b> 0.	0.	0.	53,898.		
<b>b</b> 0.	0.	0.	27,511.		
<b>c</b> 0.	0.	0.	96,739.		
<b>d</b> 0.	0.	0.	31,030.		
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	209,178.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>	53,898.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	356,046.	6,749,750.	0.052750
2017	335,041.	6,778,109.	0.049430
2016	336,766.	6,671,734.	0.050477
2015	393,377.	7,017,103.	0.056060
2014	479,277.	7,387,944.	0.064873
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.273590
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.054718
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .			<b>4</b> 6,543,993.
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 358,074.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 2,369.
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 360,443.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .			<b>8</b> 353,778.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	4,739.
b	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
3	Add lines 1 and 2	4,739.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	4,739.
6	<b>Credits/Payments:</b>	
a	2019 estimated tax payments and 2018 overpayment credited to 2019	11,600.
b	Exempt foreign organizations—tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	0.
d	Backup withholding erroneously withheld	
7	Total credits and payments. Add lines 6a through 6d	11,600.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	36.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	6,825.
11	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ► 6,825. <b>Refunded</b> ►	11

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c	Did the foundation file <b>Form 1120-POL</b> for this year?	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
	(1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ► IN		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A

14 The books are in care of ► CAMI WHITE Telephone no. ► (219) 874-4193  
Located at ► P.O. BOX 9327, MICHIGAN CITY, IN ZIP+4 ► 46360

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ► 15

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
11	X	
12	X	
13	X	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either, available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No

	Yes	No
1a		
1b		
1c	X	

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): . . . . .

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . .  Yes  No

If "Yes," list the years ► 20 , 20 , 20 , 20

	Yes	No
2a		
2b		
2c		

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .  Yes  No

	Yes	No
3a		
3b		
3c		

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .

	Yes	No
4a	X	
4b	X	

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? . . . . .

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>5a</b>	During the year, did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				
	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>				
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GIL PONTIUS P.O. BOX 737 MICHIGAN CITY IN 46360	PRESIDENT 2.00	0.	0.	0.
FRED MILLER 2207 FAIRWAY DR MICHIGAN CITY IN 46360	SECRETARY 2.00	0.	0.	0.
CAMIE EDSON WHITE 1411 WOODLAND AVE, SUITE E MICHIGAN CITY IN 46360	EXECUTIVE DIRECTOR 32.00	47,121.	0.	0.
See Statement	19.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				► 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ► 0

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1	.....
2	.....
3	.....
4	.....

**Part IX-B      Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Percent
1	_____	_____
2	_____	_____
All other program-related investments. See instructions.		
3	_____	_____
<b>Total. Add lines 1 through 3.</b>		

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,643,648.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	6,643,648.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,643,648.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	99,655.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,543,993.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	327,200.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	327,200.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	4,739.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,739.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	322,461.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	322,461.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	322,461.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	353,778.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	353,778.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	353,778.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				322,461.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only			129,689.	
<b>b</b> Total for prior years: 20 <u>  </u> , 20 <u>  </u> , 20 <u>  </u>				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014	0.			
<b>b</b> From 2015	0.			
<b>c</b> From 2016	0.			
<b>d</b> From 2017	0.			
<b>e</b> From 2018	0.			
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>  </u> 353,778.			129,689.	
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2019 distributable amount				224,089.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1: This amount must be distributed in 2020			0.	
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				98,372.
<b>8</b> Excess distributions carryover from 2014 not applied on line 6 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015	0.			
<b>b</b> Excess from 2016	0.			
<b>c</b> Excess from 2017	0.			
<b>d</b> Excess from 2018	0.			
<b>e</b> Excess from 2019	0.			

**Part XIV. Private Operating Foundations (see instructions and Part VII-A, question 9)**

N/A

a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . ►			
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .			
b	85% of line 2a . . . . .			
c	Qualifying distributions from Part XII, line 4, for each year listed . . . . .			
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .			
3	Complete 3a, b, or c for the alternative test relied upon:			
a	"Assets" alternative test—enter:			
(1)	Value of all assets . . . . .			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .			
b	"Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6, for each year listed . . . . .			
c	"Support" alternative test—enter:			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .			
(3)	Largest amount of support from an exempt organization . . . . .			
(4)	Gross investment income . . . . .			

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

### See Supplementary Information Statement

**b The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<b>a Paid during the year</b>				
CATHOLIC CHARITIES (RSVP) 321 W 11TH STREET MICHIGAN CITY IN 46360			VOLUNTEER PROGRAMS	
SAMARITAN COUNSELING 340 COMMERCE SQUARE MICHIGAN CITY IN 46360			PATIENT FEES	9,500.
SALVATION ARMY 1201 FRANKLIN STREET MICHIGAN CITY IN 46360			OPERATIONS	43,000.
UNITED WAY 422 FRANKLIN ST., SUITE D MICHIGAN CITY IN 46360			211 INFORMATION AND REFERRAL SERVICES	11,300.
PURDUE UNIVERSITY NORTH CENTRAL 1401 US 421 WESTVILLE IN 46391			NURSING SCHOLARSHIPS	3,500.
OPEN DOOR COMMUNITY 710 FRANKLIN ST. MICHIGAN CITY IN 46360			OPERATIONS	15,700.
THE LUBEZNICK CENTER 101 W 2ND ST., #100 MICHIGAN CITY IN 46360			OPERATIONAL COSTS	19,332.
IVY TECH FOUNDATION 3714 FRANKLIN ST. MICHIGAN CITY IN 46360			SCHOLARSHIPS	15,000.
LAPORTE COUNTY PROBLEM SOLVING COURT 813 LINCOLNWAY LAPORTE IN 46350			OPERATIONS	24,250.
See Statement				7,500.
				204,696.
<b>Total</b>				► 3a 353,778.
<b>b Approved for future payment</b>				
<b>Total</b>				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property	0.	14	144,022.			
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory	0.	18	207,071.			
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)	0.		351,093.			
13 Total. Add line 12, columns (b), (d), and (e)				13	351,093.	
(See worksheet in line 13 instructions to verify calculations.)						

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash . . . . .	1a(1)	X
(2)	Other assets . . . . .	1a(2)	X
<b>b</b>	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
(3)	Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
(4)	Reimbursement arrangements . . . . .	1b(4)	X
(5)	Loans or loan guarantees . . . . .	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge, it is correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return  
with the preparer shown below?  
See Instructions.  Yes  No

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**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> <i>PTIN 202</i>
PAUL E APPLEGATE CPA	<i>Paul E. Applegate</i>		self-employed P00212518
Firm's name ► APPLEGATE & COMPANY, PC, CPAs		Firm's EIN ►	
Firm's address ► 1421 S. WOODLAND AVE. MICHIGAN CITY		Phone no.	(219) 871-7880

**Form 990-PF: Return of Private Foundation****Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.****Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
DUNELAND HEALTH COUNCIL GRANTS COMMITTEE P. O. BOX 9327 MICHIGAN CITY, IN 46360  219-874-4193	DUNELAND HEALTH COUNCIL GRANT APPLICATION FORM	OPEN APPLICATION PROCESS	SEE ATTACHED COPY OF DUNELAND HEALTH COUNCIL GRANT APPLICATION INFORMATION PAMPHLET

## Form 990-PF: Return of Private Foundation

## Part XV, Line 3a: Grants and Contributions Paid During the Year

## Continuation Statement

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
BOYS AND GIRLS CLUB OF MICHIGAN CITY 321 DETROIT ST. MICHIGAN CITY, IN 46360			OPERATIONS	15,000.
PNC SINAI FORUM 1401 US 421 WESTVILLE, IN 46391			OPERATIONS	3,500.
SAND CASTLE SHELTER FOR CHILDREN & FAMILIES 1005 W 8TH ST. MICHIGAN CITY, IN 46360			HEALTH LITERACY PROGRAM	18,000.
INTREPID PHOENIX 211 OUTLOOK COVE LAPORTE, IN 46350			PROGRAMS	17,000.
KEYS TO HOPE 1802 FRANKLIN ST. MICHIGAN CITY, IN 46360			COMMUNITY PROGRAMS	5,500.
DUNEBROOK COMMUNITY PARTNERS 7451 W JOHNSON RD MICHIGAN CITY, IN 46360			COMMUNITY PROGRAMS	35,000.
MEALS ON WHEELS 301 E 8TH ST. MICHIGAN CITY, IN 46360			COMMUNITY PROGRAMS	10,784.
REINS OF LIFE 9375 W 300 N MICHIGAN CITY, IN 46360			COMMUNITY PROGRAMS	18,547.
SOCIAL & LEARNING INSTITUTE 201 E GARFIELD ST. MICHIGAN CITY, IN 46360			PROGRAMS	10,000.
ADOLESCENT HEALTH CENTER ONE WOLF TRAIL MICHIGAN CITY, IN 46360			PROGRAMS	16,665.
CITIZENS CONCERED FOR THE HOMELESS 1005 W 8TH ST. MICHIGAN CITY, IN 46360			PROGRAMS	30,000.
DUNES HOUSE, INC. 211 E 6TH ST. MICHIGAN CITY, IN 46360			PROGRAMS	5,000.
NORTHCENTRAL COMMUNITY ACTION AGENCY 301 E 8TH ST. #109 MICHIGAN CITY, IN 46360			PROGRAMS	15,000.
SERVICE LEAGUE OF MICHIGAN CITY 301 E GARFIELD ST. MICHIGAN CITY, IN 46360			PROGRAMS	4,700.

204,696.

## Form 990-PF: Return of Private Foundation

## Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Continuation Statement

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
JOE COAR 1623 GREENWOOD AVE MICHIGAN CITY, IN 46360	GRANT COMMITTEE CHAIR 3.00	0.	0.	0.
LINDA BECHINSKI 3613 N. EVERGREEN TRAIL LAPORTE, IN 46350	VICE PRESIDENT 2.00	0.	0.	0.
STEVEN HALE 801 WASHINGTON ST MICHIGAN CITY, IN 46360	DIRECTOR 2.00	0.	0.	0.
JUDY JACOBI 128 VALENTINE CT MICHIGAN CITY, IN 46360	DIRECTOR 2.00	0.	0.	0.
STEPHANIE OBERLIE 1024 N KARWICK RD MICHIGAN CITY, IN 46350	DIRECTOR 2.00	0.	0.	0.
BARBARA EASON-WATKINS 408 S. CARROLL AVE. MICHIGAN CITY, IN 46360	DIRECTOR 2.00	0.	0.	0.
TOM CIPARES 1685 RIDGEVIEW RD MICHIGAN CITY, IN 46360	TREASURER 2.00	0.	0.	0.
AMBER LAPAICH-STAHLBURK 531 FRANKLIN ST MICHIGAN CITY, IN 46360	DIRECTOR 2.00	0.	0.	0.
DAMON CARNES 1231 E 8TH STREET MICHIGAN CITY, IN 46360	DIRECTOR 2.00	0.	0.	0.
		0.	0.	0.

## Additional information from your Form 990-PF: Return of Private Foundation

### Form 990-PF: Return of Private Foundation

#### Other Income

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
MISC INCOME	83.		
<b>Total</b>	<b>83.</b>		

### Form 990-PF: Return of Private Foundation

#### Taxes

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
PAYROLL TAXES	3,609.	3,609.		
EXCISE TAX	16,904.			
<b>Total</b>	<b>20,513.</b>	<b>3,609.</b>		

### Form 990-PF: Return of Private Foundation

#### Other Expenses

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
INVESTMENT MANAGEMENT FEES	45,813.	45,813.		
INSURANCE EXPENSE	1,983.	1,983.		
MEALS & ENTERTAINMENT	4,958.	2,479.		
ADMINISTRATIVE SUPPORT	384.	384.		
OFFICE EXPENSE	2,029.	2,029.		
DUES & SUBSCRIPTIONS	1,510.	1,510.		
TELEPHONE	2,568.	2,568.		
<b>Total</b>	<b>59,245.</b>	<b>56,766.</b>		



<b>Name</b> <u>DUNELAND HEALTH COUNCIL</u>	<b>Employer Identification No</b> <u>35-2021548</u>
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**Line 16a - Legal Fees**

**Line 16b - Accounting Fees**

**Line 16c - Other Professional Fees**

Name <u>DUNELAND HEALTH COUNCIL</u>				Employer Identification No <u>35-2021548</u>
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<b>Line 10a - Investments - US and State Government Obligations:</b>	<b>End of Year</b>		<b>End of Year</b>	
	<b>State and Local Obligations Book Value</b>	<b>State and Local Obligations FMV</b>	<b>US Government Obligations Book Value</b>	<b>US Government Obligations FMV</b>
<b>Tot to Fm 990-PF, Pt II, Ln 10a</b>				

<b>Line 10b - Investments - Corporate Stock:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
COMMON STOCK	<u>1,016,195.</u>	<u>1,322,941.</u>
STOCK MUTUAL FUNDS	<u>1,716,098.</u>	<u>2,045,054.</u>
<b>Totals to Form 990-PF, Part II, Line 10b . . . . .</b>	<u>2,732,293.</u>	<u>3,367,995.</u>

<b>Line 10c - Investments - Corporate Bonds:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
FIXED INCOME MUTUAL FUNDS	<u>2,088,746.</u>	<u>2,099,620.</u>
<b>Totals to Form 990-PF, Part II, Line 10c . . . . .</b>	<u>2,088,746.</u>	<u>2,099,620.</u>

<b>Line 12 - Investments - Mortgage loans:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
<b>Totals to Form 990-PF, Part II, Line 12 . . . . .</b>		

<b>Line 13 - Investments - Other:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
<b>Totals to Form 990-PF, Part II, Line 13 . . . . .</b>		