

Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2019

Open to Public Inspection

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation <b>Durant Foundation, Inc</b>			A Employer identification number <b>35-2002036</b>	
Number and street (or P O box number if mail is not delivered to street address) <b>3108 Covington Lake Drive</b>			Room/suite	
City or town, state or province, country, and ZIP or foreign postal code <b>Fort Wayne IN 46804</b>			B Telephone number (see instructions) <b>(260) 432-2113</b>	
Foreign country name Foreign province/state/county Foreign postal code			C If exemption application is pending, check here ► <input type="checkbox"/> 10	
<b>G Check all that apply</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
<b>H Check type of organization</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
<b>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 622,913</b>		<b>J Accounting method</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	14,411	14,411		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,500			
	b Gross sales price for all assets on line 6a	120,326			
	7 Capital gain net income (from Part IV, line 2)		36,500		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	50,911	50,911	0	
Revenue	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	252			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20		20	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	272	0	0	20
	25 Contributions, gifts, grants paid	23,800			23,800
	26 Total expenses and disbursements. Add lines 24 and 25	24,072	0	0	23,820
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	26,839			
	b Net investment income (if negative, enter -0-)		50,911		
	c Adjusted net income (if negative, enter -0-)			0	

RECEIVED

3019

JUL 15 2020

IRS-OSC

OGDEN, UT

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,517	20,817	20,817
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	196,917	123,063	277,406
	c	Investments—corporate bonds (attach schedule)			
Liabilities	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	123,648	212,137	324,690
	14	Land, buildings, and equipment basis ►			
Net Assets or Fund Balances		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► )			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	331,082	356,017	622,913
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>				
	and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	331,082	356,017	
	29	<b>Total net assets or fund balances</b> (see instructions)	331,082	356,017	
	30	<b>Total liabilities and net assets/fund balances</b> (see instructions)	331,082	356,017	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	331,082
2	Enter amount from Part I, line 27a	2	26,839
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	357,921
5	Decreases not included in line 2 (itemize) ► Book Value adjustment	5	1,904
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	356,017

**Part IV Capital Gains and Losses for Tax on Investment Income**

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> 931 966 shs Vngrd S/Trm Inv Gr Adml			P	8/2/2017	11/19/2019
<b>b</b> 2,238 shs Wells Fargo & Co			P	Various	4/2/2019
<b>c</b>					
<b>d</b>					
<b>e Capital Gains Distributions</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
<b>a</b> 10,000		9,972			28
<b>b</b> 108,062		73,854			34,208
<b>c</b>					
<b>d</b>					
<b>e</b>					2,264
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>					28
<b>b</b>					34,208
<b>c</b>					
<b>d</b>					
<b>e</b>					2,264
<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	36,500
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>				<b>3</b>	0
If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part Yes  No

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	0	0	0 000000
2017	0	0	0 000000
2016	0	0	0 000000
2015	0	0	0 000000
2014	0	0	0 000000

- 2 Total of line 1, column (d)
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years .
- 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5
- 5 Multiply line 4 by line 3
- 6 Enter 1% of net investment income (1% of Part I, line 27b)
- 7 Add lines 5 and 6
- 8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	}	1	1,018
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		3	1,018
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	
3	Add lines 1 and 2		5	1,018
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		6	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-		7	0
6	Credits/Payments		8	
a	2019 estimated tax payments and 2018 overpayment credited to 2019		9	1,018
b	Exempt foreign organizations—tax withheld at source		10	0
c	Tax paid with application for extension of time to file (Form 8868)	11	0	
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> If Form 2220 is attached			
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>			
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>			
11	Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> ►	Refunded	►	

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes  No   
1a  X

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b  X

1c Did the foundation file **Form 1120-POL** for this year? 1c  X

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  
(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 2  X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3  X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a  X

4b If "Yes," has it filed a tax return on **Form 990-T** for this year? 4b  N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*. 5  X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6  X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7  X

8a Enter the states to which the foundation reports or with which it is registered See instructions ►  
IN 8a  X

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation 8b  X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV 9  X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10  X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► Maclyn T Parker Located at ► 3108 Covington Lake Drive Fort Wayne IN	Telephone no ► 260-432-2113 ZIP+4 ► 46804-2514	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	□
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	16	Yes X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
<b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>		
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	►	□
1c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
2a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," list the years ► 20____, 20____, 20____, 20____		
2b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		
2c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>Yes</b>	<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	<b>5b</b> N/A		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<b>6b</b>		
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Maclyn T Parket 3108 Covington Lake Drive Fort Wayne, IN 46804	President 1 00	0		
Patricia O Parker 3108 Covington Lake Drive Fort Wayne, IN 46804	Secretary 50	0		
Kristi Parker Celico 2698 Trailridge Drive, West Lafayette, CO 80026	Director 1 00	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ►

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	
2	

All other program-related investments. See instructions

3	
Total. Add lines 1 through 3	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	192,700
b	Average of monthly cash balances	1b	15,000
c	Fair market value of all other assets (see instructions)	1c	307,600
d	<b>Total</b> (add lines 1a, b, and c)	1d	515,300
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	515,300
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see instructions)	4	7,730
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	507,570
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	25,379

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	25,379
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,018
b	Income tax for 2019 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	1,018
3	Distributable amount before adjustments Subtract line 2c from line 1	3	24,361
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	24,361
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,361

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	23,820
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	23,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	23,820

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				24,361
2 Undistributed income, if any, as of the end of 2019			0	
a Enter amount for 2018 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014	101			
b From 2015	486			
c From 2016	608			
d From 2017	393			
e From 2018				
f Total of lines 3a through e	1,588			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 23,820				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				23,820
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	541			541
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,047			
b Prior years' undistributed income Subtract line 4b from line 2b	0			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,047			
10 Analysis of line 9				
a Excess from 2015	46			
b Excess from 2016	608			
c Excess from 2017	393			
d Excess from 2018				
e Excess from 2019				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
<b>b</b> 85% of line 2a					0
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed	23,820				23,820
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities					0
Subtract line 2d from line 2c					23,820
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					0
<b>a</b> "Assets" alternative test—enter					0
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed	16,919				16,919
<b>c</b> "Support" alternative test—enter					0
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<b>a Paid during the year</b>				
Alameda County Community Food Bank 7900 Edgewater Dr Oakland, CA 94621		PC	Charitable	300
Allen County Court House (Preservation) 715 S Calhoun St Fort Wayne, IN 46802		PC	Charitable Arts	1,000
American Rivers		PC	Charitable	700
Arbor Day Foundation		PC	Charitable	100
Arts United 303 E Main St Fort Wayne, IN 46802		PC	Charitable Arts	500
Boys & Girls Club 2609 Fairfield Ave Fort Wayne, IN 46807		PC	Edu and Dev Young	750
Cairn Christian Church		PC	Education	500
Cancer Services 6316 Mutual Dr Fort Wayne, IN 46825		PC	Charitable Program	1,500
Children's Defense Fund		PC	Health	500
Circus Smirkus		PC	Charitable	400
Colorado Therapeutic Riding Center 11968 Mineral Rd Longmont, CO 80504		PC	Charitable	500
<b>Total</b>	See Attached Statement		► 3a	23,800
<b>b Approved for future payment</b>				
<b>Total</b>			► 3b	0

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	<b>Program service revenue</b>					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
<b>2</b>	<b>Membership dues and assessments</b>					
<b>3</b>	<b>Interest on savings and temporary cash investments</b>					
<b>4</b>	<b>Dividends and interest from securities</b>			14	14,411	
<b>5</b>	<b>Net rental income or (loss) from real estate</b>					
a	Debt-financed property					
b	Not debt-financed property					
<b>6</b>	<b>Net rental income or (loss) from personal property</b>					
<b>7</b>	<b>Other investment income</b>					
<b>8</b>	<b>Gain or (loss) from sales of assets other than inventory</b>			18	36,500	
<b>9</b>	<b>Net income or (loss) from special events</b>					
<b>10</b>	<b>Gross profit or (loss) from sales of inventory</b>					
<b>11</b>	<b>Other revenue</b> a					
b						
c						
d						
e						
<b>12</b>	<b>Subtotal Add columns (b), (d), and (e)</b>		0		50,911	0
<b>13</b>	<b>Total Add line 12, columns (b), (d), and (e)</b> (See worksheet in line 13 instructions to verify calculations )			13		50,911

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash . . . . .  
(2) Other assets . . . . .

b Other transactions.

(1) Sales of assets to a noncharitable exempt organization . . . . .  
(2) Purchases of assets from a noncharitable exempt organization . . . . .  
(3) Rental of facilities, equipment, or other assets . . . . .  
(4) Reimbursement arrangements . . . . .  
(5) Loans or loan guarantees . . . . .  
(6) Performance of services or membership or fundraising solicitations . . . . .

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
<b>1a(1)</b>	X	
<b>1a(2)</b>	X	
<b>1b(1)</b>	X	
<b>1b(2)</b>	X	
<b>1b(3)</b>	X	
<b>1b(4)</b>	X	
<b>1b(5)</b>	X	
<b>1b(6)</b>	X	
<b>1c</b>	X	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return  
with the preparer shown below?  
See instructions  Yes  No

**Sign  
Here**

**Signature of officer or trustee**

1/10/20

Date:

**Title**

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Laurie A Kravig

Firm's name ► Laurie A Kravig CPA

Firm's address ► 4215 Tifton Court, Fort Wayne, IN 46835-4642

Date

### **Firm's F**

1000 J. Neurosci., November 1, 2006 • 26(44):9993–10000

260-186-6259

**Firm's EIN ►**

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

DPT Institute of Portland

**Street**

5200 SW Macadam Ave

**City**

Portland

**State**

OR

**Zip Code**

97239

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Charitable

**Amount**

1,000

**Name**

Everyone's Child

**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Edu and Dev Young

**Amount**

200

**Name**

Fort Wayne Museum of Art

**Street**

311 E Main St

**City**

Fort Wayne

**State**

IN

**Zip Code**

46802

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Charitable Arts

**Amount**

500

**Name**

Fort Wayne Philharmonic

**Street**

4901 Fuller Dr

**City**

Fort Wayne

**State**

IN

**Zip Code**

46802

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Charitable Arts

**Amount**

500

**Name**

Global Health Media Project

**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Health

**Amount**

1,000

**Name**

Heartland Sings

**Street**

2402 Lake Ave

**City**

Fort Wayne

**State**

IN

**Zip Code**

46805

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Charitable Arts

**Amount**

250

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

History Center

**Street**

302 E Berry St

**City**

Fort Wayne

State  
INZip Code  
46802

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Edu and Dev Young

**Amount**

750

**Name**

Interstate Hosp Network

**Street**

2925 E State Blvd

**City**

Fort Wayne

State  
INZip Code  
46805

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Health

**Amount**

200

**Name**

Leukemia &amp; Lymphoma Society

**Street****City**

State

Zip Code

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Health

**Amount**

200

**Name**

Matthew 25

**Street**

413 E Jefferson Blvd

**City**

Fort Wayne

State  
INZip Code  
46802

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Health

**Amount**

1,000

**Name**

McMillen Center for Health Education

**Street**

600 Jim Kelley Blvd

**City**

Fort Wayne

State  
INZip Code  
46816

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Education

**Amount**

2,000

**Name**

Outside In of Portland

**Street****City**

Portland

State  
OR

Zip Code

Foreign Country

**Relationship**Foundation Status  
PC**Purpose of grant/contribution**

Charitable

**Amount**

500

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

Partners in Health

**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Health

**Amount**

300

**Name**

Peak to Peak Charter School

**Street**

800 Merlin Dr

**City**

Layfayette

**State**

CO

**Zip Code**

80026

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Education

**Amount**

1,500

**Name**

Pilgrim Lutheran Church &amp; School

**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Education

**Amount**

1,000

**Name**

Purdue Fort Wayne Athletics

**Street**

2101 E Coliseum Blvd

**City**

Fort Wayne

**State**

IN

**Zip Code**

46805

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Edu and Dev Young

**Amount**

3,000

**Name**

Questa Foundation

**Street**

6502 Constitution Dr

**City**

Fort Wayne

**State**

IN

**Zip Code**

46804

**Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Education

**Amount**

750

**Name**

There With Care

**Street****City****State**

CO

**Zip Code****Foreign Country****Relationship****Foundation Status**

PC

**Purpose of grant/contribution**

Charitable

**Amount**

500

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

University of Michigan Law School

**Street**

625 S South State St

**City**

Ann Arbor

State  
MIZip Code  
48109**Foreign Country****Relationship****Foundation Status**  
PC**Purpose of grant/contribution**

Education

**Amount**

100

**Name**

Urban Homesteading Assistance Board

**Street****City**

State

Zip Code

**Foreign Country****Relationship****Foundation Status**  
PC**Purpose of grant/contribution**

Charitable

**Amount**

300

**Name**

WBNI Public Radio

**Street**

3204 Clairmont Ct

**City**

Fort Wayne

State  
INZip Code  
46808**Foreign Country****Relationship****Foundation Status**  
PC**Purpose of grant/contribution**

Information

**Amount**

750

**Name**

WFWA PBS

**Street**

2501 E Coliseum Blvd

**City**

Fort Wayne

State  
INZip Code  
46805**Foreign Country****Relationship****Foundation Status**  
PC**Purpose of grant/contribution**

Information

**Amount**

750

**Name****Street****City**

State

Zip Code

**Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City**

State

Zip Code

**Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

**Part I, Line 18 (990-PF) - Taxes**

		252	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Excise Tax	252			

**Part I, Line 23 (990-PF) - Other Expenses**

		20	0	0	20
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Secretary of State filing fee	20	0		20

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		196,917	123,063	297,391	277,406
Description		Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year
1	Wells Fargo and Company		73,854	0	109,268
2	J P Morgan Chase		123,063	123,063	188,123
					277,406

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	Vanguard Index 500		61,724	65,703	117,306
2	Vanguard MidCap Index Fund		21,980	24,186	77,891
3	Vanguard Short Term Inv Grade		39,944	22,248	22,310
4	Vanguard Wellington	0	100,000	107,183	

**Part III (990-PF) - Changes in Net Assets or Fund Balances****Line 5 - Decreases not included in Part III, Line 2**

1	Book Value adjustment	1	1,904
2	Total	2	1,904