

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation MAURER FAMILY FOUNDATION INC C/O JILL BURNETT		A Employer identification number 35-1787262	
Number and street (or P.O. box number if mail is not delivered to street address) 1311 REGAL DRIVE		Room/suite	B Telephone number (see instructions) (317) 334-0444
City or town, state or province, country, and ZIP or foreign postal code CARMEL, IN 46032		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,068,994		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	177,896			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	181	181		
	4 Dividends and interest from securities . . .	12,588	12,588		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-105			
	b Gross sales price for all assets on line 6a 15,500				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	162,099	0	162,099	
	12 Total. Add lines 1 through 11	352,659	12,769	162,099	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,975	1,988	994	993
	c Other professional fees (attach schedule)	8,763	8,763	8,763	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,124	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	176,817	0	152,342	20,941
	24 Total operating and administrative expenses. Add lines 13 through 23	194,679	10,751	162,099	21,934
	25 Contributions, gifts, grants paid	169,431			169,431
	26 Total expenses and disbursements. Add lines 24 and 25	364,110	10,751	162,099	191,365
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-11,451			
	b Net investment income (if negative, enter -0-)		2,018		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	75,145	27,339	27,339
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	500,000	527,910	529,862
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	500,880	501,200	1,511,793
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,076,025	1,056,449	2,068,994	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,076,025	1,056,449	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	1,076,025	1,056,449	
30 Total liabilities and net assets/fund balances (see instructions) .	1,076,025	1,056,449		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,076,025
2 Enter amount from Part I, line 27a	2	-11,451
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,875
4 Add lines 1, 2, and 3	4	1,066,449
5 Decreases not included in line 2 (itemize) ▶ _____	5	10,000
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,056,449

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		2018-12-19	2019-12-17
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,500		15,605	-105
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-105
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-105
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	242,665	1,677,457	0.144662
2017	163,990	1,171,592	0.139972
2016	196,845	1,026,716	0.191723
2015	160,920	975,335	0.164989
2014	169,200	1,060,420	0.159559

2 Total of line 1, column (d)	0.800905
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	0.160181
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	1,994,345
5 Multiply line 4 by line 3	319,456
6 Enter 1% of net investment income (1% of Part I, line 27b)	20
7 Add lines 5 and 6	319,476
8 Enter qualifying distributions from Part XII, line 4	191,365

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	40
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	40
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	40
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	40
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>JILL M BURNETT</u> Telephone no. ▶ <u>(317) 334-0444</u>			

Located at ▶ 1311 REGAL DR CARMEL IN ZIP+4 ▶ 46032

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,920,679
b	Average of monthly cash balances.	1b	104,037
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,024,716
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,024,716
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	30,371
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,994,345
6	Minimum investment return. Enter 5% of line 5.	6	99,717

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	99,717
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	40
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	40
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	99,677
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	99,677
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	99,677

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	191,365
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	191,365
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	191,365

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				99,677
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	121,647			
b From 2015.	112,153			
c From 2016.	145,509			
d From 2017.	105,470			
e From 2018.	163,816			
f Total of lines 3a through e.	648,595			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 191,365				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				99,677
e Remaining amount distributed out of corpus	91,688			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	740,283			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	121,647			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	618,636			
10 Analysis of line 9:				
a Excess from 2015.	112,153			
b Excess from 2016.	145,509			
c Excess from 2017.	105,470			
d Excess from 2018.	163,816			
e Excess from 2019.	91,688			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	169,431
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-07-02	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ROSANNE E AMMIRATI		2020-07-02		P00681836
	Firm's name ▶ KSM BUSINESS SERVICES INC				Firm's EIN ▶ 35-2123203
	Firm's address ▶ PO BOX 40857 INDIANAPOLIS, IN 462400857				Phone no. (317) 580-2000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL S MAURER 1300 W 106TH STREET CARMEL, IN 46032	DIRECTOR 5.00	0	0	0
JANIE MAURER 1300 W 106TH STREET CARMEL, IN 46032	DIRECTOR 5.00	0	0	0
TODD MAURER 1813 MILFORD STREET CARMEL, IN 46032	DIRECTOR 5.00	0	0	0
JILL BURNETT 1311 REGAL DRIVE CARMEL, IN 46032	DIRECTOR 5.00	0	0	0
MATTHEW BURNETT 1311 REGAL DRIVE CARMEL, IN 46032	DIRECTOR 1.00	0	0	0
LINDA MAURER 1813 MILFORD STREET CARMEL, IN 46032	DIRECTOR 1.00	0	0	0
GREG MAURER 10743 BUNKER HILL DR CARMEL, IN 46032	DIRECTOR 1.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU OF INDIANA 1031 E WASHINGTON ST INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
ACTORS THEATRE OF INDIANA 510 3RD AVENUE SW SUITE D CARMEL, IN 46032	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
ALS ASSOCIATION - INDIANA CHAPTER 7202 E 87TH STREET NO 102 INDIANAPOLIS, IN 46256	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION INC 50 EAST 91ST STREET SUITE 100 INDIANAPOLIS, IN 46240	N/A	PC	CONTRIBUTION TO GENERAL FUND	900
AMERICAN HEART ASSOCIATION INC 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
AMERICAN PIANISTS ASSOCIATION INC 4603 CLARENDON RD STE 30 INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	675
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI-DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158	N/A	PC	CONTRIBUTION TO GENERAL FUND	6,055
AUTISM SPEAKS 1060 STATE ROAD 2ND FLOOR PRINCETON, NJ 08540	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
AYS4701 N KEYSTONE AVE 475 INDIANAPOLIS, IN 46205	N/A	PC	CONTRIBUTION TO GENERAL FUND	8,475
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON RD KANAB, UT 84741	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
BETH EL ZEDECK600 W 70TH STREET INDIANAPOLIS, IN 46260	N/A	SO-I	CONTRIBUTION TO GENERAL FUND	3,850
CANCER SUPPORT COMMUNITY - CENTRAL INDIANA INC 5150 W 71ST ST INDIANAPOLIS, IN 46268	N/A	PC	CONTRIBUTION TO GENERAL FUND	938
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAROLINE SYMMES CANCER FOUNDATION 12441 CREEKWOOD LANE CARMEL, IN 46032	N/A	PC	CONTRIBUTION TO GENERAL FUND	15,415
CENTER FOR INTERFAITH COOPERATION INC 1100 W 42ND STREET STE 125 INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
CENTRAL INDIANA COMMUNITY FOUNDATION (AKA CICF) 615 N ALABAMA STREET STE 119 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S MUSEUM OF INDIANAPOLIS 3000 N MERIDIAN STREET INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
CHILDREN'S ORGAN TRANSPLANT ASSOCIATION 2501 W COTA DRIVE BLOOMINGTON, IN 47403	N/A	PC	CONTRIBUTION TO GENERAL FUND	210
CHRISTEL HOUSE INTERNATIONAL INC 10 WEST MARKET ST STE 1990 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total			3a	169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COALITION FOR HOMELESSNESS INTERVENTION AND PREVENTION (AKA CHIP) 1100 W 42ND STREET STE 350 INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
CONCORD CENTER ASSOCIATION INC (AKA CONCORD NEIGHBORHOOD CENTER) 1310 S MERIDIAN ST INDIANAPOLIS, IN 46225	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
CORNERSTONE LUTHERAN CHURCH 4850 E MAIN ST CARMEL, IN 46033	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ► 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAMAR FOUNDATION INC 6067 DECATUR BOULEVARD INDIANAPOLIS, IN 46241	N/A	SO-I	CONTRIBUTION TO GENERAL FUND	375
DANCE KALEIDOSCOPE 4603 CLARENDON RD INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
DAYSPRING HOMELESS SHELTER PO BOX 44105 INDIANAPOLIS, IN 46244	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ETZ CHAIM SYNAGOGUE 10167 SAN JOSE BOULEVARD JACKSONVILLE, FL 32257	N/A	PC	CONTRIBUTION TO GENERAL FUND	750
FISHERS YOUTH ASSISTANCE PROGRAM 11565 BROOKS SCHOOL ROAD FISHERS, IN 46037	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
FOUNDATION FOR LCFS 1525 N RITTER AVE INDIANAPOLIS, IN 46219	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF GARFIELD PARK INC PO BOX 33002 INDIANAPOLIS, IN 46203	N/A	SO-III FI	CONTRIBUTION TO GENERAL FUND	750
FRIENDS OF INDIANAPOLIS DOGS OUTSIDE PO BOX 30069 INDIANAPOLIS, IN 46230	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
GARY BRACKETT'S IMPACT FOUNDATON 133 W MARKET STREET NO 264 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	13,903
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS ON THE RUN CENTRAL INDIANA PO BOX 104 FISHERS, IN 46038	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
GLEANERS FOOD BANK OF INDIANA INC 3737 WALDEMERE AVENUE INDIANAPOLIS, IN 46241	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
GOODWILL INDUSTRIES FOUNDATION OF CENTRAL INDIANA 1635 WEST MICHIGAN STREET INDIANAPOLIS, IN 46222	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAPPY HOLLOW CHILDREN'S CAMP INC 615 N ALABAMA STREET SUITE 134 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
HEARTLAND FILM INC 1043 VIRGINIA AVE SUITE 2 INDIANAPOLIS, IN 46203	N/A	PC	CONTRIBUTION TO GENERAL FUND	488
HOOVERWOOD INDIANAPOLIS JEWISH HOME INC 7001 HOOVER RD INDIANAPOLIS, IN 46260	N/A	PC	CONTRIBUTION TO GENERAL FUND	1,293
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF INDIANAPOLIS INC 7929 MICHIGAN ROAD INDIANAPOLIS, IN 46268	N/A	PC	CONTRIBUTION TO GENERAL FUND	1,050
INDIANA BLACK EXPO INC 3145 N MERIDIAN STREET INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	900
INDIANA COALITION AGAINST DOMESTIC VIOLENCE INC 1915 W 18TH STREET SUITE B INDIANAPOLIS, IN 46202	N/A	POF	CONTRIBUTION TO GENERAL FUND	600
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA HISTORICAL SOCIETY 450 WEST OHIO STREET INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
INDIANA HISTORICAL SOCIETY 450 WEST OHIO STREET INDIANAPOLIS, IN 46202	N/A	PC	YOU ARE THERE 1915: MADAM CJ WALKER	375
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC	CANCER RESEARCH	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC	KELLEY SCHOOL OF BUSINESS	375
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC	MAURER SCHOOL OF LAW - EXCELLENCE FUND	375
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC	MAURER SCHOOL OF LAW	675
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC	BRADFORD WOODS	26,302
INDIANAPOLIS LEGAL AID SOCIETY 615 N ALABAMA ST SUITE 122 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	750
INDIANAPOLIS ZOOLOGICAL SOCIETY INC 1200 W WASHINGTON ST PO BOX 22309 INDIANAPOLIS, IN 46222	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANAPOLIS-MARION COUNTY PUBLIC LIBRARY FOUNDATION PO BOX 6134 INDIANAPOLIS, IN 46206	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
INDY HUB FOUNDATION INC 705 E WALNUT ST NO A INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
INTERNATIONAL SCHOOL OF INDIANA 4330 N MICHIGAN RD INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	675
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES WHITCOMB RILEY MEMORIAL ASSOCIATION 30 SOUTH MERIDIAN STREET NO 200 INDIANAPOLIS, IN 46204	N/A	PC	MINDY BAILEY RED SHOES	375
JEFF ZANIKER MEMORIAL FOUNDATION FOR THE ARTS INC 13112 BROOKS LANDING PL CARMEL, IN 46033	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
JEWISH COMMUNITY CENTER ASSOCIATION OF INDIANAPOLIS INC AKA JCC OF INDPLS 6701 HOOVER ROAD INDIANAPOLIS, IN 46260	N/A	PC	CONTRIBUTION TO GENERAL FUND	675
Total			▶ 3a	169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF GREATER INDIANAPOLIS (JFGI) 6705 HOOVER RD INDIANAPOLIS, IN 46260	N/A	PC	CONTRIBUTION TO GENERAL FUND	8,575
JMO FOUNDATION INCORPORATED 5901 WILLIAM CONNER WAY CARMEL, IN 46033	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
JOY'S HOUSE (AKA TMP ENTERPRISES INC) 2028 BROAD RIPPLE AVENUE INDIANAPOLIS, IN 46220	N/A	PC	CONTRIBUTION TO GENERAL FUND	11,282
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEEP INDIANAPOLIS BEAUTIFUL 1029 FLETCHER AVENUE SUITE 100 INDIANAPOLIS, IN 46203	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
KID'S VOICE OF INDIANA INC 9150 HARRISON PARK CT C INDIANAPOLIS, IN 46216	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
KURT VONNEGUT MEMORIAL LIBRARY INC 340 N SENATE AVENUE INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKE AREA UNITED WAY INC 221 W RIDGE RD GRIFFITH, IN 46319	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
LAWRENCE TOWNSHIP SCHOOL FOUNDATION 6501 SUNNYSIDE ROAD STE A219 INDIANAPOLIS, IN 46236	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
LEGACY OF LIFE FOUNDATION 25 SOUTH MAIN STREET 217 YARDLEY, PA 19067	N/A	PC	CONTRIBUTION TO GENERAL FUND	1,500
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINK OBSERVATORY AND SPACE SCIENCE CENTER CORPORATION 629 E COLUMBINE LN WESTFIELD, IN 46074	N/A	PC	CONTRIBUTION TO GENERAL FUND	150
LITTLE RED DOOR CANCER AGENCY INC 1801 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
LITTLE STAR CENTER INC 12650 HAMILTON CROSSING BLVD CARMEL, IN 46032	N/A	PC	ABA THERAPY	4,500
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUTHERAN CHILD AND FAMILY SERVICES OF INKY INC 1525 NORTH RITTER AVENUE INDIANAPOLIS, IN 46219	N/A	PC	CONTRIBUTION TO GENERAL FUND	750
MAKE-A-WISH FOUNDATION OF AMERICA 1702 E HIGHLAND AVENUE STE 400 PHOENIX, AZ 85016	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
MARTIN UNIVERSITY 2171 AVONDALE PLACE INDIANAPOLIS, IN 46218	N/A	PC	CONTRIBUTION TO GENERAL FUND	18,423
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTORING WOMEN'S NETWORK FDTN INC DBA PASS THE TORCH FOR WOMEN FDTN 350 MASSACHUSETTS AVE INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
MONROE COUNTY UNITED MINISTRIES INC 827 W 14TH COURT BLOOMINGTON, IN 47404	N/A	PC	CONTRIBUTION TO GENERAL FUND	600
PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total			▶ 3a	169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEOPLES BURN FOUNDATION 6337 HOLLISTER DR 2H INDIANAPOLIS, IN 46224	N/A	PC	CONTRIBUTION TO GENERAL FUND	1,670
PLANNED PARENTHOOD OF IN & KY PO BOX 397 INDIANAPOLIS, IN 46206	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
PUTNAM COUNTY COMMUNITY FOUNDATION INC 2 S JACKSON STREET GREENCASTLE, IN 46135	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RECYCLEFORCE COLUMBUS INC 2048 BRITAINS LN STE 2050 COLUMBUS, OH 43224	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
ROTARY FOUNDATION OF INDIANAPOLIS INC 650 NORTH MERIDIAN ST NO 1A INDIANAPOLIS, IN 46201	N/A	SO-II	CONTRIBUTION TO GENERAL FUND	500
SECOND HELPINGS 1121 SOUTHEASTERN AVE INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	900
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHAAREY TEFILLA CONGREGATION INC 3085 WEST 116TH STREET CARMEL, IN 46032	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
SHELTERING WINGS CENTER FOR WOMEN INC PO BOX 92 DANVILLE, IN 46122	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
SPAY NEUTER SERVICES OF INDIANA 1100 W 42ND STREET 205 INDIANAPOLIS, IN 46208	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS INDIANA 6200 TECHNOLOGY CENTER DR 105 INDIANAPOLIS, IN 46278	N/A	PC	CONTRIBUTION TO GENERAL FUND	788
ST LUKE CATHOLIC CHURCH INDIANAPOLIS INC 7575 HOLLIDAY DRIVE EAST INDIANAPOLIS, IN 46260	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
ST JOAN OF ARC CHURCH 4217 CENTRAL AVE INDIANAPOLIS, IN 46205	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SWOPE ART MUSEUM 25 SOUTH 7TH STREET TERRE HAUTE, IN 47807	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
SYCAMORE SCHOOL1750 W 64TH ST INDIANAPOLIS, IN 46260	N/A	PC	CONTRIBUTION TO GENERAL FUND	750
TRUST CORP1919 N MERIDIAN STREET INDIANAPOLIS, IN 46202	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEENWORKS INC 2820 N MERIDIAN STREET 1250 INDIANAPOLIS, IN 46208	N/A	SO-I	CONTRIBUTION TO GENERAL FUND	9,002
THE ADVANCEMENT CENTER FOR WASHINGTON TWP SCHOOLS AND N CENTRAL ALUMNI 8550 WOODFIELD CROSSING BLVD INDIANAPOLIS, IN 46240	N/A	PC	CONTRIBUTION TO GENERAL FUND	600
THE ARC OF INDIANA 107 N PENNSYLVANIA STREET 800 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ARC OF INDIANA 107 N PENNSYLVANIA STREET 800 INDIANAPOLIS, IN 46204	N/A	PC	NOBLE	375
THE HEALTH FOUNDATION OF GREATER INDIANAPOLIS INC 429 E VERMONT STREET NO 300 INDIANAPOLIS, IN 46202	N/A	PC	INDIANA AIDS FUND	300
THE INTERNATIONAL CENTER ONE INDIANA SQUARE SUITE 2000 INDIANAPOLIS, IN 46204	N/A	SO-I	CONTRIBUTION TO GENERAL FUND	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEST AT NEW HOPEPO BOX 154 BLOOMINGTON, IN 47402	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
THE VILLAGES OF INDIANA INC 2405 N SMITH PIKE BLOOMINGTON, IN 47404	N/A	PC	CONTRIBUTION TO GENERAL FUND	562
TRINITY FREE CLINIC INC 1045 W 146TH ST CARMEL, IN 46032	N/A	PC	CONTRIBUTION TO GENERAL FUND	150
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TWIN LAKES CAMP INCORPORATED 1451 E TWIN LAKES ROAD HILLSBORO, IN 47949	N/A	PC	CONTRIBUTION TO GENERAL FUND	375
UNITED HEALTH FOUNDATION 1606 N 7TH STREET TERRE HAUTE, IN 47804	N/A	PC	CONTRIBUTION TO GENERAL FUND	300
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 46556	N/A	PC	ROBINSON COMMUNITY LEARNING CENTER	375
Total ▶ 3a				169,431

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOMEN'S FUND OF CENTRAL IN 615 N ALABAMA ST NO 119 INDIANAPOLIS, IN 46204	N/A	PC	CONTRIBUTION TO GENERAL FUND	1,200
WOMEN'S LIFE INSURANCE SOCIETY 1338 MILITARY ST PORT HURON, MI 48060	N/A	EOF	BEV HARTIG HUNTINGTON DISEASE FOUNDATION	600
YMCA FOUNDATION OF GREATER INDIANAPOLIS 615 N ALABAMA ST INDIANAPOLIS, IN 46202	N/A	PC	YMCA - ANTENAEUM	300
Total ▶ 3a				169,431

TY 2019 Accounting Fees Schedule

Name: MAURER FAMILY FOUNDATION INC
C/O JILL BURNETT

EIN: 35-1787262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KATZ, SAPPER & MILLER	3,975	1,988	994	993

TY 2019 Investments Corporate Bonds Schedule

Name: MAURER FAMILY FOUNDATION INC
C/O JILL BURNETT

EIN: 35-1787262

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LORD ABBETT ULTRA	527,910	529,862

TY 2019 Investments - Other Schedule**Name:** MAURER FAMILY FOUNDATION INC

C/O JILL BURNETT

EIN: 35-1787262**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NAT BANK OF INDPLS - 11,999 SHS HELD AT CITY SECURITIES	AT COST	493,850	1,474,917
NAT. BANK OF INDPLS - 300 SHS	AT COST	7,350	36,876

TY 2019 Other Decreases Schedule**Name:** MAURER FAMILY FOUNDATION INC

C/O JILL BURNETT

EIN: 35-1787262

Description	Amount
GRANTS PLEDGED IN PRIOR YEAR	10,000

TY 2019 Other Expenses Schedule

Name: MAURER FAMILY FOUNDATION INC
C/O JILL BURNETT

EIN: 35-1787262

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVENT COSTS	173,283	0	152,342	20,941
ADMINISTRATIVE COSTS	3,534	0	0	0

TY 2019 Other Income Schedule

Name: MAURER FAMILY FOUNDATION INC

C/O JILL BURNETT

EIN: 35-1787262

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	162,099		162,099

TY 2019 Other Increases Schedule**Name:** MAURER FAMILY FOUNDATION INC

C/O JILL BURNETT

EIN: 35-1787262

Description	Amount
PRIOR YEAR UNCASHED DONATIONS	1,875

TY 2019 Other Professional Fees Schedule

Name: MAURER FAMILY FOUNDATION INC
C/O JILL BURNETT

EIN: 35-1787262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NBI AND STIFEL ADVISORY FEES	8,763	8,763	8,763	0

TY 2019 Taxes Schedule

Name: MAURER FAMILY FOUNDATION INC
C/O JILL BURNETT

EIN: 35-1787262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY	5,124	0	0	0