

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

SCOTT KENNETH A CHARITABLE T/A 20-1089900

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

A Employer identification number

34-7034544

B Telephone number (see instructions)

216-689-7663

KEYBANK, 4900 TIEDEMAN / OH-01-49-0150

City or town, state or province, country, and ZIP or foreign postal code

BROOKLYN, OH 44144-2302

G Check all that apply:

☒ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ► \$ 20,796,637.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d), must be on cash basis.)

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	309,350.	309,350.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,155,242.			
b Gross sales price for all assets on line 6a	1,550,494.			
7 Capital gain net income (from Part IV, line 2)		1,155,242.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	88,602.	88,602.		STMT 2
12 Total. Add lines 1 through 11	1,553,194.	1,553,194.		
13 Compensation of officers, directors, trustees, etc.	134,861.	101,146.		33,715.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	1,500.	NONE	NONE	1,500.
c Other professional fees (attach schedule) STMT 4	62,530.			62,530.
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	11,156.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 6	7,706.			7,706.
24 Total operating and administrative expenses.				
Add lines 13 through 23	217,753.	101,146.	NONE	105,451.
25 Contributions, gifts, grants paid	801,725.			801,725.
26 Total expenses and disbursements Add lines 24 and 25	1,019,478.	101,146.	NONE	907,176.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	533,716.			
b Net investment income (if negative, enter -0-)		1,452,048.		
c Adjusted net income (if negative, enter -0-)				

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SEP 15 2020

OGDEN, UT

STMT 1

STMT 2

33,715.

1,500.

62,530.

7,706.

105,451.

801,725.

907,176.

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .				
	2 Savings and temporary cash investments . . . . .				
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable . . . . .				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less allowance for doubtful accounts ▶	NONE			
	8 Inventories for sale or use . . . . .				
	9 Prepaid expenses and deferred charges . . . . .				
	10a Investments - U S and state government obligations (attach schedule) .				
	b Investments - corporate stock (attach schedule) . . . . .				
	c Investments - corporate bonds (attach schedule) . . . . .				
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12 Investments - mortgage loans . . . . .				
	13 Investments - other (attach schedule) . . . . . STMT 7 .		19,165,535.	19,699,251.	20,796,637.
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	15 Other assets (describe ▶ )				
	16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		19,165,535.	19,699,251.	20,796,637.
	17 Accounts payable and accrued expenses . . . . .				
	18 Grants payable . . . . .				
	19 Deferred revenue . . . . .				
	20 Loans from officers, directors, trustees, and other disqualified persons. .				
<b>Net Assets or Fund Balances</b>	21 Mortgages and other notes payable (attach schedule) . . . . .				
	22 Other liabilities (describe ▶ )				
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .			NONE	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions . . . . .				
	25 Net assets with donor restrictions . . . . .				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds . . . . .		19,165,535.	19,699,251.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	28 Retained earnings, accumulated income, endowment, or other funds . .				
	29 <b>Total net assets or fund balances</b> (see instructions) . . . . .		19,165,535.	19,699,251.	
	30 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		19,165,535.	19,699,251.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	19,165,535.
2 Enter amount from Part I, line 27a . . . . .	2	533,716.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	19,699,251.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 . . . .	6	19,699,251.

Form 990-PF (2019)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>					
<b>b OTHER GAINS AND LOSSES</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
<b>a</b> 399,651.		395,252.	4,399.		
<b>b</b> 1,150,843.			1,150,843.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>			4,399.		
<b>b</b>			1,150,843.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	1,155,242.	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).</b>			<b>3</b>		
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	987,900.	20,505,977.	0.048176
2017	838,315.	20,012,643.	0.041889
2016	1,054,144.	18,778,687.	0.056135
2015	1,079,365.	19,864,655.	0.054336
2014	1,087,268.	20,335,727.	0.053466
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.254002
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.050800
<b>4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5</b>			<b>4</b> 20,029,768.
<b>5 Multiply line 4 by line 3.</b>			<b>5</b> 1,017,512.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 14,520.
<b>7 Add lines 5 and 6.</b>			<b>7</b> 1,032,032.
<b>8 Enter qualifying distributions from Part XII, line 4.</b>			<b>8</b> 907,176.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	29,041.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	NONE
3 Add lines 1 and 2 . . . . .		3	29,041.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	29,041.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . .	6a 13,060.		
b Exempt foreign organizations - tax withheld at source . . . . .	6b NONE		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c 26,500.		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	39,560.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	28.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	10,491.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 10,491. Refunded <input type="checkbox"/> 11	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	X	
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Form 990-PF (2019)

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.kennethscottcharitabletrust.org</u>	13	X
14 The books are in care of ► <u>SEE STATEMENT 9</u> Telephone no. ► _____ Located at ► _____ ZIP+4 ► _____		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► _____	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . .	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>					
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				<b>6b</b>		X
	If "Yes" to 6b, file Form 8870.						
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYBANK NATIONAL ASSOCIATION 100 PUBLIC SQUARE, CLEVELAND, OH 44113	TRUSTEE 1	134,861.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total number of other employees paid over \$50,000** **NONE**

Form 990-PF (2019)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

[illegible]

<b>Total number of others receiving over \$50,000 for professional services . . . . .</b>	<b>NONE</b>
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<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> <u>NONE</u>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <b>NONE</b>	
2	
All other program-related investments See instructions.	
3 <b>NONE</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	

Form **990-PF** (2019)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	20,334,790.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	20,334,790.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . <b>1e</b>		
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	20,334,790.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	305,022.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	20,029,768.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	1,001,488.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	1,001,488.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . . <b>2a</b>		29,041.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . . <b>2b</b>		
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	29,041.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	972,447.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	972,447.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	972,447.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	907,176.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	907,176.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	907,176.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				972,447.
<b>2</b> Undistributed income, if any, as of the end of 2019.				
<b>a</b> Enter amount for 2018 only. . . . .			NONE	
<b>b</b> Total for prior years 20____, 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014 . . . . .	74,004.			
<b>b</b> From 2015 . . . . .	107,398.			
<b>c</b> From 2016 . . . . .	107,032.			
<b>d</b> From 2017 . . . . .	NONE			
<b>e</b> From 2018 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	288,434.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 907,176.				
<b>a</b> Applied to 2018, but not more than line 2a . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2019 distributable amount . . . . .				907,176.
<b>e</b> Remaining amount distributed out of corpus. . .	NONE			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	65,271.			65,271.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	223,163.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	8,733.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	214,430.			
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2015 . . .	107,398.			
<b>b</b> Excess from 2016 . . .	107,032.			
<b>c</b> Excess from 2017 . . .	NONE			
<b>d</b> Excess from 2018 . . .	NONE			
<b>e</b> Excess from 2019 . . .	NONE			



**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE ATTACHED LISTING OH	NONE	PUBLIC	SUPPORT, CARE AND PROTECTION OF ANIMALS	801,725.
<b>Total</b> .....				<b>3a</b> 801,725.
<b>b Approved for future payment</b>				
<b>Total</b> .....				<b>3b</b>

Form **990-PF** (2019)

**Part XVI-A Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities . . . . .			14	309,350.		
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	1,155,242.		
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue a _____						
b PRIVATE ADVISOR II _____			14	88,602.		
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .				1,553,194.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				1,553,194.		

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       | Yes | No |
|--|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |     |    |
| (1) Cash . . . . .   | 1a(1) |     | X  |
| (2) Other assets . . . . .   | 1a(2) |     | X  |
| b Other transactions:  |       |     |    |
| (1) Sales of assets to a noncharitable exempt organization . . . . .   | 1b(1) |     | X  |
| (2) Purchases of assets from a noncharitable exempt organization . . . . .   | 1b(2) |     | X  |
| (3) Rental of facilities, equipment, or other assets . . . . .   | 1b(3) |     | X  |
| (4) Reimbursement arrangements . . . . .   | 1b(4) |     | X  |
| (5) Loans or loan guarantees . . . . .   | 1b(5) |     | X  |
| (6) Performance of services or membership or fundraising solicitations . . . . .   | 1b(6) |     | X  |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | 1c    |     | X  |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Peggy S. Chmura  
Signature of officer or trustee

09/08/2020  
Date

► SVP  
Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

KEYBANK BY: P S CHMURA

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date
------

Check <input type="checkbox"/> if self-employed	PTIN
---	------

Firm's name 

Firm's EIN ▶

Firm's address ▶

Phone no.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DIVIDENDS	309,350.	309,350.
	-----	-----
TOTAL	309,350.	309,350.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PRIVATE ADVISOR III	88,602.	88,602.
	-----	-----
TOTALS	88,602.	88,602.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX RETURN PREPARATION	1,500.			1,500.
	-----	-----	-----	-----
TOTALS	1,500.	NONE	NONE	1,500.
	=====	=====	=====	=====



FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
-----	-----	-----
CHARITABLE CONSULTING FEE	62,530.	62,530.
	-----	-----
TOTALS	62,530.	62,530.
	=====	=====

## FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
2018 EXTENSION PAYMENT	3,810.
2018 FORM 990T	36.
2019 TAX ESTIMATES	7,310.
	-----
TOTALS	11,156.
	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
CONSULTANT TRAVEL & MTG EXP	4,341.	4,341.
CHARITABLE FILING FEE	200.	200.
PHILANTHROPY OHIO MEMBERSHIP	525.	525.
WRIS WEB SERVICE FEE	640.	640.
ANNUAL GRANTMAKERS MEMBERSHIP	2,000.	2,000.
TOTALS	7,706.	7,706.
	=====	=====

34-7034544

SCOTT KENNETH A CHARITABLE T/A 20-1089900

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
KT SHORT TERM INVESTMENT FUND	C	48,098.	48,098.
CHARITABLE MULTI ASSET FUND	C	18,041,942.	18,567,431.
GLAS FUNDS SPC CHARITABLE HEDG	C	1,282,087.	1,774,309.
PRIVATE ADVISORS COINVESTMENT	C	188,518.	250,982.
CARLYLE PRIV EQTY ACCESS BLOCK	C	138,606.	155,817.
		-----	-----
TOTALS		19,699,251.	20,796,637.
		=====	=====

GAINS AND LOSSES FROM PASS-THRU ENTITIES  
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS 190,339.00  
-----TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) 190,339.00  
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS 960,504.00  
-----TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED) 960,504.00  
=====

SCOTT KENNETH A CHARITABLE T/A 20-1089900

34-7034544

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: KEYBANK N.A.

ADDRESS: 4900 TIEDEMAN, MC: OH-01-49-0150  
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4570

STATEMENT 9

SCOTT KENNETH A CHARITABLE T/A 20-1089900  
FORM 990PF, PART XV - LINES 2a - 2d

34-7034544

=====

RECIPIENT NAME:

C/O KEY PRIVATE BANK

ADDRESS:

100 PUBLIC SQUARE, SUITE 600

CLEVELAND, OH 44113

RECIPIENT'S PHONE NUMBER: 216-752-3301

FORM, INFORMATION AND MATERIALS:

SEND INITIAL QUERRY LETTER

WEBSITE: [www.kennethscottcharitabletrust.org](http://www.kennethscottcharitabletrust.org)

SUBMISSION DEADLINES:

QUARTERLY

RESTRICTIONS OR LIMITATIONS ON AWARDS:

DISTRIBUTIONS ARE LIMITED TO ORGANIZATIONS

THAT SUPPORT THE CARE & PROTECTION OF ANIMALS.

STATEMENT 10

**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Animal Adoption & Behavior Training**

**Great Lakes Region**

**Humane Society at Lollypop Farm**

Fairport/Rochester, NY, 14450

Expanded Foster Care Program (2nd Year)

\$20,000

---

**Great Lakes Region**

**South Suburban Humane Society**

Chicago Heights, IL, 60411

Implement Behavior Modification & Intervention Program

\$25,000

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**Ohio**

**Society for the Improvement of Conditions for Stray Animals (SICSA)**

Kettering, OH, 45419

Satellite Cat Adoption Program (2nd Year)

\$19,500

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**Continuing Education & Training**

**Great Lakes Region**

**Illinois Animal Welfare Federation**

Urbana, IL, 61802

Prairie States Animal Welfare Conference 2019

\$2,500

**Great Lakes Region**

**Spay-Neuter Services of Indiana**

Indianapolis, IN, 46208

Indiana Animal Welfare Conference 2019

\$1,000

**Great Lakes Region**

**SPCA Serving Erie County**

West Seneca / Buffalo, NY, 14224

Wildlife Rehabilitation Program

\$4,185

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## Part XV, Line 3 Grants and Contributions Paid During the Year

### Ohio

#### **Animal Welfare Institute**

Washington, DC, 20003

Cross-Reporting Workshops with Humane & Human Services Agencies for  
Safer Families and Communities in Ohio

\$6,450

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### Ohio

#### **Ohio Animal Health Foundation**

Powell/Columbus, OH, 43065

Shelter Animal Medicine Program at 2019 Midwest Veterinary Conference  
(19th Year)

\$17,400

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### Ohio

#### **Ohio Animal Welfare Federation**

Columbus, OH, 43221

Creating an Effective Statewide Humane Association in Ohio (2 grants)

\$25,000

<b>Humane &amp; Wildlife Education</b>
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### Great Lakes Region

#### **Asbury Woods Partnership, Inc.**

Erie, PA, 16506

Enhance Wildlife Education with New Biofacts & Technology

\$10,410

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### Great Lakes Region

#### **Humane Society of Huron Valley**

Ann Arbor, MI, 48105

Humane Education Programs (8th Year)

\$20,000

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### Great Lakes Region

#### **Roger Tory Peterson Institute**

Jamestown, NY, 14701

Telling the Stories of Urban Wildlife

\$15,000

**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Great Lakes Region**

**Wildlife in Need Center**

Oconomowoc, WI, 53066

Wildlife Education Program (2nd Year)

\$5,000

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**Ohio**

**Dayton Society of Natural History**

Dayton, OH, 45414

Meet the Animals - Programs for City and Inner-Suburb Schools in Dayton  
& Springfield Areas

\$14,090

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**Ohio**

**Friends of Aullwod, Inc.**

Dayton, OH, 45414

STEMing Science into Wildlife Conservation (6th Year)

\$10,000

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**Ohio**

**Geauga County Humane Society**

Novelty / Russell Township, OH, 44072

Humane Education Program Expansion

\$20,000

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**Ohio**

**Humane Society of Summit County**

Twinsburg, OH, 44087

Outreach Coordinator Position for Humane Education

\$15,000

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**Ohio**

**Nature Center at Shaker Lakes**

Shaker Heights, OH, 44120

Getting a Head Start on Wildlife and Environmental Education (10th Year)

\$10,000

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**Part XV, Line 3 Grants and Contributions Paid During the Year**

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**Medical, Rehabilitation, and Wellness Care for Animals**

**Great Lakes Region**

**CANTER Michigan**

Commerce Township, MI, 48382

Surgery & Care for Injured Ex-Racehorses at Michigan State University  
Equine Hospital (12th Year)

\$12,500

**Great Lakes Region**

**SPCA Serving Erie County**

West Seneca / Buffalo, NY, 14224

Wildlife Rehabilitation Program

\$7,120

**Ohio**

**Brukner Nature Center**

Troy, OH, 45373

New Quarantine Building for Contagious Wildlife Patients

\$10,000

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**Ohio**

**Lake Erie Nature & Science Center**

Bay Village, OH, 44140

Wildlife Rehabilitation - Lights Out Cleveland Initiative (3rd Year)

\$15,000

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**Ohio**

**LifeCare Alliance**

Columbus, OH, 43223

Senior PetCare Program (10th Year)

\$10,000

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**Ohio**

**Pets in Need of Greater Cincinnati**

Lockland/Cincinnati, OH, 45215

Wellness Care to Pets of Lower Income Households (5th Year)

\$12,000

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## Part XV, Line 3 Grants and Contributions Paid During the Year

### Ohio

#### United Coalition for Animals

Cincinnati, OH, 45225

Dog ID Microchips & Vaccinations in Butler County (3rd Year)

\$6,000

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### Other

### Ohio

#### Philanthropy Ohio

Columbus, OH, 43215

Membership for 2019

\$1,475

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### Other Animal Care Projects

#### Great Lakes Region

#### Northwoods Humane Society

Hayward, WI, 54843

Pets for Life Program at Lac Courte Oreilles Reservation

\$20,000

### National

#### Animal Legal Defense Fund

Cotati, CA, 94931

Criminal Justice Program (4th Year)

\$10,000

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### National

#### Global Federation of Animal Sanctuaries

Phoenix, AZ, 85050

Equine Sanctuary Accreditation Program (3rd Year)

\$20,000

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### Other Equipment & Facilities Improvements

#### Great Lakes Region

#### The Wildcat Sanctuary

Sandstone, MN, 55072

Purchase Big Cat Transport Crates

\$7,000

**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Ohio**

**Berea Animal Rescue Friends**

Berea, OH, 44017

New Shelter Building Project

\$50,000

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**Ohio**

**League for Animal Welfare**

Batavia, OH, 45103

More Than a Shelter Capital Campaign

\$20,000

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**Ohio**

**Mercy Health Foundation Clark and Champaign Counties**

Springfield, OH, 45504

Dog Park for Oakwood Village

\$2,500

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**Ohio**

**Paws and Whiskers Cat Shelter**

Toledo, OH, 43615

Purchase & Implement New Donor Management Software

\$10,500

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**Pet & Feral Animal Population Control**

**Great Lakes Region**

**Angels Among Us, Inc.**

Bridgeport / Saginaw, MI, 48722

Feline Spay/Neuter Surgeries for Project TNR Saginaw (3rd Year)

\$6,000

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**Great Lakes Region**

**Animal Friends, Inc.**

Pittsburgh, PA, 15237

Compassionate Communities - Low Cost Spay/Neuter Services

\$7,500

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**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Great Lakes Region**

**Animal Humane Society**

Minneapolis, MN, 55422

Community Outreach Program (4th Year)

\$20,000

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**Great Lakes Region**

**Indiana County Humane Society**

Indiana, PA, 15701

Purchase Equipment to Open In-House Veterinary Clinic

\$12,000

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**Great Lakes Region**

**Low Cost Spay Neuter Washington County, Inc. (dba Fix 'ur Cat)**

Canonsburg, PA, 15317

Purchase Surgical Instruments for Spay/Neuter Suite for Cats & Dogs

\$3,300

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**Great Lakes Region**

**Operation Pets: The Spay/Neuter Clinic of Western New York**

Blasdell/Buffalo, NY, 14219

Feline Frenzy Project for Spay/Neuter of Feral & Other Free-Roaming Cats

\$15,000

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**Great Lakes Region**

**PAWS Chicago**

Chicago, IL, 60614

Community Cats Stray & Feral TNR Program (7th Year)

\$6,750

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**Great Lakes Region**

**Spay-Neuter Services of Indiana**

Indianapolis, IN, 46208

Northern Indiana Community Cats Initiative (3rd Year)

\$22,050

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**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Great Lakes Region**

**The PAWS Clinic**

Taylor, MI, 48180

The Family Affair Spay/Neuter Program (2nd Year)

\$6,750

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**Great Lakes Region**

**Wisconsin Humane Society**

Milwaukee, WI, 53208

Pets for Life Program (3rd Year)

\$25,000

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**Ohio**

**Angels for Animals**

Canfield, OH, 44406

Kitty BOGO Spay/Neuter Program (2nd Year)

\$13,350

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**Ohio**

**Cleveland Animal Protective League**

Cleveland, OH, 44113

Community Cat TNR for Suburban Cuyahoga County (9th Year)

\$14,000

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**Ohio**

**CliftonDeer.org**

Cincinnati, OH, 45220

Humane Urban Deer Solutions (4th Year)

\$7,500

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**Ohio**

**Fayette County Humane Society**

Washington Court House, OH, 43160

Operation Cat Snip TNR Program (4th Year)

\$7,350

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**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Ohio**

**Friends of the City of Cleveland Kennel**

Cleveland, OH, 44105

Neighborhood Pets - Spay/Neuter Program (3rd Year)

\$25,000

---

**Ohio**

**Humane Ohio**

Toledo, OH, 43613

Outdoor Cat Spay/Neuter Program for Toledo & Lucas County (6th Year)

\$11,000

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**Ohio**

**PetFix Northeast Ohio**

Euclid, OH, 44123

New Transport Vehicle Conversion

\$35,795

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**Ohio**

**Pets in Need of Greater Cincinnati**

Lockland/Cincinnati, OH, 45215

Spay/Neuter Assistance to Pets of Lower Income Households (5th Year)

\$7,000

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**Ohio**

**Saving Pets One at a Time (SPOT)**

Stockport, OH, 43787

Low Cost Spay/Neuter Clinic Visits for Dogs and Cats (4th Year) (with MoCo Kitty Kontroll)

\$6,000

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**Ohio**

**Sierra's Haven for New and Used Pets**

Portsmouth, OH, 45662

Spay/Neuter for Pets of Lower Income Households (9th Year)

\$10,000

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**Part XV, Line 3 Grants and Contributions Paid During the Year**

**Ohio**

**TNR of Warren**

Warren, OH, 44484

Low Cost Spay/Neuter for Cats of Lower Income Families, and for  
Stray/Feral Cats (7th Year)

\$6,750

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**Ohio**

**Toledo Area Humane Society**

Maumee, OH, 43537

Upgrade Veterinary Clinic Equipment

\$25,000

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**Ohio**

**United Coalition for Animals**

Cincinnati, OH, 45225

Dog Spay/Neuter Surgeries for Butler County (3rd Year)

\$14,000

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**Veterinary Medical Education**

**Great Lakes Region**

**Leader Dogs for the Blind**

Rochester Hills, MI, 48307

Veterinary Externship Program (3rd Year)

\$10,000

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**National**

**American Society for the Prevention of Cruelty to Animals (ASPCA)**

New York, NY, 10018

Spay/Neuter Alliance Veterinary Extern Training Program (3rd Year)

\$20,000

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**Ohio**

**University of Cincinnati Foundation**

Cincinnati, OH, 45219

Veterinary Technology Program Community Service Partnership with  
Shelters (5th Year)

\$10,000

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