

2949105800807 1

Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information. 1912

For calendar year 2019 or tax year beginning January 1, 2019, and ending December 31, 2019

Name of foundation: **Anderson Foundation**

Number and street (or P.O. box number if mail is not delivered to street address): **P.O. Box 119**

City or town, state or province, country, and ZIP or foreign postal code: **Maumee, OH 43537**

**A** Employer identification number: **34-6528868**

**B** Telephone number (see instructions): **419-893-5050**

**C** If exemption application is pending, check here ☐ **6**

**D** 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**G** Check all that apply. ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

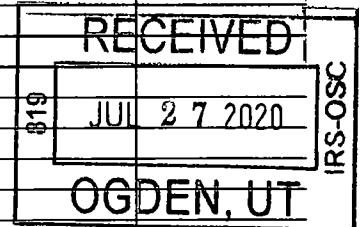
**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **11,777,295.00**

**J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	336,145.00	336,145.00		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	191,711.00			
	b Gross sales price for all assets on line 6a 4,186,789.00				
	7 Capital gain net income (from Part IV, line 2)		191,711.00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	527,856.00	527,856.00			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	88,296.00	76,538.00		11,758.00
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,527.00	7,527.00		0.00
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	212.00	212.00		0.00
	24 Total operating and administrative expenses. Add lines 13 through 23	96,035.00	84,277.00		11,758.00
	25 Contributions, gifts, grants paid	475,955.00			475,955.00
26 Total expenses and disbursements. Add lines 24 and 25	571,990.00	84,277.00		487,713.00	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(44,134.00)				
b Net investment income (if negative, enter -0-)		443,579.00			
c Adjusted net income (if negative, enter -0-)					



For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2019)

SCANNED JAN 10 2022

9-23

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	52,093 00	38,896 00	38,896 00
	<b>2</b> Savings and temporary cash investments . . . . .	115,319 00	0 00	0 00
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	83,300 00		
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	9,878,576 33	10,046,258 33	11,738,399 00
	<b>14</b> Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>15</b> Other assets (describe ▶ )			
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	10,129,288 33	10,085,154 33	11,777,295 00
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . .			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24, 25, 29, and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	10,129,288 33	10,085,154 33	
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . .	10,129,288 33	10,085,154 33	
	<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	10,129,288 33	10,085,154 33	

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	10,129,288 33
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	(44,134 00)
<b>3</b>	Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	10,085,154 33
<b>5</b>	Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . .	<b>6</b>	10,085,154 33

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b>	4,186,789 00	3,995,078 00	191,711 00	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>			191,711 00	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	191,711 00
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	572,127 67	11,082,714 69	0 0516
2017	537,361 00	11,053,368 00	0 0486
2016	500,644 00	10,448,767 00	0 0479
2015	575,220 00	11,099,363 00	0 0518
2014	551,446 00	11,224,613 00	0 0491
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 2490
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 0498
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 10,971,515 00
<b>5</b> Multiply line 4 by line 3			<b>5</b> 546,381 45
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 4,435 79
<b>7</b> Add lines 5 and 6			<b>7</b> 550,817 24
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 487,713 00

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	8,871 58
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2	<b>3</b>	8,871 58
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	8,871 58
<b>6</b>	<b>Credits/Payments:</b>		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	5,000 00
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	5,000 00
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	3,871 58
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered See instructions. ►		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	✓
14 The books are in care of ▶ Matthew C. Anderson Telephone no. ▶ 419-893-5050 Located at ▶ 1947 Briarfield Blvd, Maumee, OH ZIP+4 ▶ 43537-9803		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	1b	✓
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	✓
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> <b>5b</b>		
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes" to 6b, file Form 8870.		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Matthew C Anderson	Chairman - 2 Hours	0 00	0 00	0 00
Jenny Anderson Miller, Mike Anderson, Rick Anderson, Jeff Anderson, Lu Stauffer, and John Kraus	Trustees - 1 Hour	0 00	0 00	0 00
All located at 1947 Briarfield Blvd, Maumee, OH 43537				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total** number of other employees paid over \$50,000 ☐ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
3 All other program-related investments. See instructions	

**Total.** Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	11,093,099 00
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	45,495 00
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	11,138,594 00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	11,138,594 00
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	167,079 00
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	10,971,515 00
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	548,576 00

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	548,576 00
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	8,871 58
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	8,871 58
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	539,707 42
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	539,707 42
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	539,707 42

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	487,713 00
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 . . . . .	<b>4</b>	487,713 00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	487,713 00

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				539,707 42
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 . . . . . 9,131 00				
<b>b</b> From 2015 . . . . . 20,252 00				
<b>c</b> From 2016 . . . . . 0 00				
<b>d</b> From 2017 . . . . . 7,778 83				
<b>e</b> From 2018 . . . . . 23,619 64				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	60,781 47			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ 487,713 00				
<b>a</b> Applied to 2018, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2019 distributable amount . . . . .				487,713 00
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	51,994 42			51,994 42
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	8,787 05			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	8,787 05			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 . . . . . 0 00				
<b>b</b> Excess from 2016 . . . . . 0 00				
<b>c</b> Excess from 2017 . . . . . 0 00				
<b>d</b> Excess from 2018 . . . . . 8,787 05				
<b>e</b> Excess from 2019 . . . . . 0 00				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter <sup>2/3</sup> of minimum investment return shown in Part X, line 6, for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Attached Statement

**b** The form in which applications should be submitted and information and materials they should include:

See Attached Statement

**c** Any submission deadlines:

See Attached Statement

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Statement

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2019)

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities . . . .			14	336,145 00		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	191,711 00		
<b>9</b> Net income or (loss) from special events . .						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .				527,856 00		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				<b>13</b> 527,856 00		

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	---

[illegible]

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations		✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Matthew C. Cook Date: 7/7/20 Title: CHAIRMAN, BOARD OF TRUSTEES

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

ANDERSON FOUNDATION # 34-6528868  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2019

Line 16c - Other Professional Fees

DESCRIPTION	TOTAL EXPENSE	%	INVESTMENT RELATED	%	EXEMPT PURPOSE
Mill Creek Capital Advisors	58,026.00	100%	58,026		
Toledo Community Foundation	6,615.00	100%	6,615		
Midpoint	559.00	100%	559		
General Accounting	2,000.00	40%	800	60%	1,200
Finance	3,500.00	100%	3,500		
Administration	<u>17,596.00</u>	40%	<u>7,038</u>	60%	<u>10,558</u>
Total	<u><u>88,296.00</u></u>		<u><u>76,538</u></u>		<u><u>11,758</u></u>

\*\*limited by investment income

ANDERSON FOUNDATION #34-6528868  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2019

Part I, Line 23 - Other Expenses

Filing fees - Ohio Attorney General	212
Total	<u>212</u>

ANDERSON FOUNDATION #34-6528868  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2019

Part II, line 13 - Investments - other

Description	(c) Fair market value
Midpoint BPD-003663	811,522
Mill Creek FXD Inc. MF/ETF	7,767,140
Agincourt AGIN CFI Fund	2,654,631
Mill Creek Funding Fund	165,839
Midpoint Food And Ag Fund, L.P.	70,768
Signature Bancorp Shares	92,500
Waterford Bank Shares	176,000
	<u>11,738,399</u>

\* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

ANDERSON FOUNDATION #34-6528868  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2019

Part IV, line 1 - Capital Gains and Losses for Tax on Investment Income

<u>(a) Description of property sold</u>	<u>(c) Date acquired</u>	<u># of Shares</u>	<u>(d) Date sold</u>	<u>(e) Gross sales price</u>	<u>(g) Cost or other basis</u>	<u>(h) Gain or (loss)</u>
National Financial Services, LLC						
Aginccourt Core Fixed	various	various	various	2,877,162	2,813,585	63,577
Mill Creek	various	various	various	-	-	-
Mill Creek	various	various	various	54,608	53,418	1,190
Mill Creek MF/ETF	various	various	various	1,255,019	1,128,075	126,944
Midpoint Food and AG Fund	various	various	various	-	-	-
		GRAND TOTAL		4,186,789	3,995,078	191,711

\* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

Payment Date	Payee Organization	Request Project Title	Amount
7/3/2019 ACH LN	Advocates for Basic Legal Equality, Inc (ABLE) 525 Jeffrson Ave Ste 300 Suite 300 Toledo, OH 43604	Medical-Legal Partnership for Children	\$1,000 00
7/3/2019 ACH LN	Arcanum-Butler Local School District 2011 Trojan Avenue Arcanum, OH 45304	The Arcanum-Butler Community Multi-Use and Ag Education Facility	\$10,000 00
12/9/2019 LN ACH	ASSETS Toledo 2200 Jefferson Ave Toledo, OH 43604	Business Empowerment Training	\$1,500 00
3/12/2019	Bittersweet Farms 12660 Archbold Whitehouse Rd Whitehouse, OH 43571-9566	General Operating Support for Bittersweet Farms	\$5,000 00
3/12/2019	Black Swamp Bird Observatory 13551 W State Route 2 Oak Harbor, OH 43449-9480	2018 Eric Kraus Gift Match	\$140 00
3/12/2019	Black Swamp Conservancy PO Box 332 Perrysburg, OH 43552	2018 Gift Match - Eric Kraus - Gen Ops - Eric & Jenny Kraus Family	\$750 00
2/19/2019	Black Swamp Conservancy PO Box 332 Perrysburg, OH 43552	2019 General Operating	\$1,500 00
2/19/2019	Boy Scouts - Erie Shores Council P O Box 8728 Toledo, OH 43623	2018 1231 Anderson Foundation Gift Match - Dan Anderson	\$1,000 00
11/6/2019 LN ACH	Boy Scouts - Erie Shores Council P O. Box 8728 Toledo, OH 43623	2019 Scoutreach	\$2,500 00
11/15/2019 4424	Catholic Diocese of Toledo - Catholic Charities 1933 Spielbusch Avenue Toledo, OH 43604	Helping Hands of St Louis	\$5,000 00
11/21/2019 4427	Catholic Diocese of Toledo in America 1933 Spielbusch Avenue Toledo, OH 43604	Restoration of Rosary Cathedral Skinner Pipe Organ	\$25,000 00
9/11/2019 4416	Central City Ministries of Toledo (CCMT) 1933 Spielbusch Ave Toledo, OH 43604	Adopt a program	\$5,000 00
7/3/2019 ACH LN	Cherry Street Mission Ministries 105 17th Street Toledo, OH 43604	Phase two of capital improvements within the Life Revitalization Center	\$10,000 00
7/3/2019 ACH LN	Chesaning FFA Agri-science Ag Barn 850 N Fourth St Chesaning, MI 48616	Chesaning FFA Expansion Project	\$12,500.00
12/10/2019 LN ACH	Connecting Kids to Meals 1501 Monroe Street Toledo, OH 43604	Connecting Kids To Meals Afterschool Meal Program	\$1,500 00
7/2/2019 4411	Darke County Agricultural Society 800 Sweitzer Street Greenville, OH 45331	Junior Fair Renovation Campaign - Kitchen Sponsor	\$12,500 00
7/24/2019 LN	Emmaus Mission Center, Inc 805 Spencer Street Logansport, IN 46947	Emmaus Food Pantry 2 0	\$10,000 00
10/11/2019 4417	Foundation For Life 5626 Southwyck Blvd Suite 120 Toledo, OH 43614	2020 SEAL Team Program	\$1,500 00
10/15/2019	Girl Scouts of America - Western Ohio (Maumee Valley) 2244 Collingwood Blvd Toledo, OH 43620	Camp for Every Girl Initiative	\$2,500 00
11/26/2019 LN ACH	Goodwill Industries of Northwest Ohio, Inc 1120 Madison Avenue Toledo, OH 43604	Goodwill Reentry Program	\$2,500 00
12/5/2019 4433	Greater Toledo Community Foundation 300 Madison Ave Suite 1300 Toledo, OH 43604	Linda Dunphy Proposal - Evolve Potential - Toledo Pre-K	\$10,000 00
7/3/2019 ACH LN	Hillsdale County Agricultural Society 115 S Broad St Post Office Box 289 Hillsdale, MI 49242	Hillsdale County Birth Tent & Ag Education	\$1,000 00

10/15/2019 LN ACH	Hospice of Northwest Ohio 30000 East River Rd Perrysburg, OH 43551	Patient and Family Care	\$1,500 00
4/18/2019	Hospice of Northwest Ohio 30000 East River Rd Perrysburg, OH 43551	Memorial Gift - in honor of Mary Jo Anderson - Special Care Unit - Toledo Hospice Center - 800 S Detroit Ave	\$10,000 00
11/21/2019 4429	Kansas Community Volunteer Fire Department, Inc 5980 W State Route 635 Kansas, OH 44841	Battery Operated Rescue Tools (JAWS)	\$5,000 00
7/2/2019 4415	Library Legacy Foundation 325 Michigan St. Toledo, OH 43604	2019 General Support - in lieu of Authors! sponsorship	\$1,000 00
11/21/2019 4430	Lindsey Volunteer Fire Department 238 South Main St Lindsey, OH 43442	Rural Rescue Trailer	\$3,000 00
10/23/2019 LN ACH	Lott Industries 3350 Hill Avenue Toledo, OH 43607	Shared Lives Studio	\$1,500 00
12/10/2019 4434	Lucas County Family and Children First Council 1946 N 13th Street Toledo, OH 43604	Family Information Packets	\$1,500 00
7/2/2019 4412	March of Dimes 1275 Mamaroneck Ave White Plains, NY 10605-5201	Toledo March for Babies - NW Ohio Chapter	\$1,000 00
4/18/2019	Metroparks Toledo Foundation 6725 West Central Avenue Toledo, OH 43617	Cannaley Treehouse Village	\$10,000 00
5/29/2019 ACH	Mobile Meals of Toledo, Inc 2200 Jefferson Ave Toledo, OH 43604	Weekender Program	\$3,000 00
11/26/2019 4432	Monastery of the Visitation 1745 Parkside Blvd Toledo, OH 43607-1599	Roof Replacement - in memory of Paul Kraus	\$10,000 00
11/21/2019 4428	Monroe Central School Corporation 1918 N 1000 W Parker City, IN 47368	Next Generation Agriculture	\$10,000 00
12/31/2019 LN ACH	Network for Good 1140 Connecticut Ave Nw Ste 700 Washington, DC 20036-4011	2019 1215 AF Gift Match - inv 06138 Fees 06137 Match	\$9,500 00
10/23/2019 LN ACH	Network for Good 1140 Connecticut Ave Nw Ste 700 Washington, DC 20036-4011	2019 1015 AF Gift Match - inv 05984	\$1,600 00
9/26/2019 LN	Network for Good 1140 Connecticut Ave Nw Ste 700 Washington, DC 20036-4011	2019 0915 AF Gift Match - inv 05923	\$3,305 25
2/19/2019	Network for Good 1140 Connecticut Ave Nw Ste 700 Washington, DC 20036-4011	2018 1231 AF Gift Match	\$11,100 00
3/12/2019	Network for Good 1140 Connecticut Ave Nw Ste 700 Washington, DC 20036-4011	2018 1231 AF Gift Match 2 - inv 05437	\$1,000 00
9/12/2019 LN ACH	Northwest Ohio SCORE 2200 Jefferson Ave, 1st Fl Toledo, OH 43604	Client / Volunteer Outreach	\$1,500 00
7/3/2019 ACH LN	One Acre Fund 81 Prospect Street Brooklyn, NY 11201	One million farmers by 2020	\$10,000 00
9/10/2019 ACH	Panther Pride Foundation 716 Askin St Maumee, OH 43537-3602	Kazmaier Stadium Renewal /STEM-Learning Commons	\$10,000 00
3/11/2019 4401	Pathfinder International 9 Galen St Watertown, MA 02472-4515	2018 1231 Anderson Foundation Match - Paul Anderson	\$250 00
3/12/2019	Prevent Blindness Ohio - Toledo, OH Hillcrest Medical Building #1, 6803 Mayfield Rd , Suite 111 Cleveland, OH 44124	Vision Care Outreach Supporting Lucas and Wood Counties	\$1,500 00
12/10/2019 4435	Queen of Apostles School 235 Courtland Avenue Toledo, OH 43609	Safety Grant	\$2,500 00

7/3/2019 ACH LN	Sandusky County Agricultural Society 712 North Street, Suite 101 Fremont, OH 43420	Preserving Our Fairgrounds for the Future of Our Youth	\$12,500 00
9/10/2019 ACH	Sauder Village 22611 State Route 2 PO Box 235 Archbold, OH 43502	Sauder Village Experience Fund	\$1,500 00
11/15/2019 4423	St Francis de Sales High School 2323 W Bancroft Street Toledo, OH 43607	Center for Advanced Scientific Exploration (CASE)	\$12,500 00
10/11/2019 4419	Stratford Ecological Center Inc 3083 Liberty Rd Delaware, OH 43015	Stratford Ecological Center's 2020 Family Program Initiative	\$1,500 00
10/11/2019 4418	Sunshine Foundation, Inc 7223 Maumee Western Road Maumee, OH 43537	Empowerment Campaign	\$2,500 00
5/16/2019 4409	The Culture Project PO Box 86 Wynnewood, PA 19096	Toledo, OH 2019-2020 Mission Team	\$1,000 00
7/2/2019 4414	The Mareda Center 223 Page Street Toledo, OH 43610	Summer Success Program	\$5,000 00
7/2/2019 4413	The Pregnancy Center of Greater Toledo 716 N Westwood Ave Toledo, OH 43607	General Operating	\$1,000 00
10/11/2019 4420	The Sight Center 1002 Garden Lake Parkway Toledo, OH 43614	Essentials for Independence	\$1,500 00
10/23/2019 4422	Toledo Alliance for Performing Arts 1838 Parkwood Ave P O Box 407 Toledo, OH 43697	The Family Series	\$15,000 00
4/18/2019	Toledo Christian Schools, Inc 2303 Brookford Road Toledo, OH 43614	Transformation of Toledo Christian Library into Toledo Christian Learning Commons	\$12,500 00
10/15/2019 LN ACH	Toledo Day Nursery 2211 Jefferson Ave Toledo, OH 43604-5119	Mosaic Children will See You At the Zoo	\$1,500 00
10/15/2019 LN ACH	Toledo Day Nursery 2211 Jefferson Ave Toledo, OH 43604-5119	2019 Rosary Cathedral PreK Equipment Support	\$4,700 00
10/15/2019 LN ACH	Toledo Opera Association 425 Jefferson Avenue Suite 601 Toledo, OH 43604	Student Night at the Opera	\$5,000 00
7/2/2019 4410	Toledo School for the Arts 333 14th Street Toledo, OH 43604	General Operating Support	\$2,500 00
3/22/2019 4404	Toledo Zoological Society 2700 Broadway St Toledo, OH 43609-3121	Companies for Kids	\$2,500 00
9/10/2019 ACH	Toledo/Lucas County CareNet 3231 Central Park West, Suite 200 Toledo, OH 43617	Clinical and Community Linkages	\$1,500 00
4/18/2019	United Way - Greater Toledo 424 Jackson St Toledo, OH 43604-1410	2019 Toledo Area Campaign Support	\$25,000 00
11/21/2019 4431	Unruly Arts 5403 Elmer Dr Toledo, OH 43615-2803	2019 Sublimation Art Equipment	\$5,000 00
4/16/2019 4406	WGTE-TV 1270 S Detroit Ave Toledo, OH 43614-2794	Ande Night!	\$2,500 00
4/16/2019 4407	WGTE-TV 1270 S Detroit Ave Toledo, OH 43614-2794	Flight Path The World of Migratory Birds	\$1,000 00
3/11/2019 4403	WGTE-TV 1270 S Detroit Ave Toledo, OH 43614-2794	2018 Eric Kraus Gift Match - Flight Path Production - Standing Rush, LLC	\$110 00
4/16/2019 4408	White County Agricultural Association, Inc - Swine Committee 12 N 25 E Reynolds, IN 47980	Swine Champions Improvements	\$5,000 00

11/18/2019 LN ACH	Wood County Fair Foundation 13800 Poe Road Bowling Green, OH 43402	Livestock Pavilion Building	\$10,000 00
11/26/2019 LN ACH	YMCA - Geary Family 154 West Center St Fostoria, OH 44830	Patriot Lift Chair for Swimming Access	\$2,500 00
4/29/2019	YMCA - Geary Family 154 West Center St Fostoria, OH 44830	2019 Adapted Aquatics Program	\$1,500 00
12/3/2019 LN ACH	YMCA of Greater Toledo 1500 N SUPERIOR ST 2ND FLOOR TOLEDO, OH 43604	Kindergarten Readiness Evaluation and Data Collection/Wayman Palmer Fee Assistance	\$20,000 00
11/18/2019 LN ACH	YMCA of Greater Toledo 1500 N SUPERIOR ST 2ND FLOOR TOLEDO, OH 43604	2018 The Legacy Campaign	\$57,000 00
10/15/2019 LN ACH	YWCA - Toledo 1018 Jefferson St Toledo, OH 43604-5941	2019 Early Childhood Education Quality Investment	\$30,000 00
<b>GRAND TOTAL</b>			<b>\$475,955</b>

The Anderson Foundation  
Tax Year 2019  
Tax ID #

Part XV Grants and Contributions Approved for Future Payments in 2018

Grantee Name	Program Area	Grant Amount Balance
Hospice of Northwest Ohio	Memorial Gift	\$ 20,000 00
Cherry Street Mission Ministries	Phase Two	\$ 10,000 00
Darke County Agricultural Society	Junior Fair Renovation	\$ 12,500 00
Arcanum-Butler Local School District	Arcanum-Butler Community Multi-Use and Ag Education Facility	\$ 5,000 00
YMCA of Greater Toledo	The Legacy Campaign	\$ 50,000 00
Central Catholic High School	Memorial	\$ 25,000 00
L & A Park Foundation	Libby & Abby Memorial Park	\$ 12,500 00
Hospice of Northwest Ohio	Memorial Gift	\$ 10,000 00
YMCA of Greater Toledo	The Legacy Campaign	\$ 50,000 00
Central Catholic High School	Memorial	\$ 15,000 00
YMCA of Greater Toledo	The Legacy Campaign	\$ 50,000 00
	<b>Grand Total</b>	<b>\$ <u>260,000.00</u></b>