

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation LINCOLN ELECTRIC FDN PFDN 20-1205380		A Employer identification number 34-6518355	
Number and street (or P.O. box number if mail is not delivered to street address) KEYBANK 4900 TIEDEMAN RD OH-01-49-	Room/suite	B Telephone number (see instructions) (216) 689-0416	
City or town, state or province, country, and ZIP or foreign postal code BROOKLYN, OH 441442302		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 3,335,592	J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,116,200			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	78,209	78,209		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,194,409	78,209		
	13 Compensation of officers, directors, trustees, etc.	7,054	5,290		1,763
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	1,200	0	0	1,200
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions) . . .	1,617			0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	200			200
	24 Total operating and administrative expenses. Add lines 13 through 23	10,071	5,290	0	3,163
	25 Contributions, gifts, grants paid	1,140,939			1,140,939
	26 Total expenses and disbursements. Add lines 24 and 25	1,151,010	5,290	0	1,144,102
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	43,399			
	b Net investment income (if negative, enter -0-)		72,919		
	c Adjusted net income (if negative, enter -0-) . . .			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,269,693	3,335,592	3,335,592
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,269,693	3,335,592	3,335,592	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	3,269,693	3,335,592	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	3,269,693	3,335,592		
30 Total liabilities and net assets/fund balances (see instructions) .	3,269,693	3,335,592		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,269,693
2 Enter amount from Part I, line 27a	2	43,399
3 Other increases not included in line 2 (itemize) ▶ _____	3	22,500
4 Add lines 1, 2, and 3	4	3,335,592
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,335,592

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,046,144	3,108,275	0.336567
2017	1,278,355	3,763,232	0.339696
2016	1,119,577	3,383,429	0.3309
2015	1,306,460	4,046,450	0.322866
2014	1,111,253	2,995,728	0.370946
2 Total of line 1, column (d)			2 1.700975
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.340195
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 3,338,637
5 Multiply line 4 by line 3			5 1,135,788
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 729
7 Add lines 5 and 6			7 1,136,517
8 Enter qualifying distributions from Part XII, line 4			8 1,144,102

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	729
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	729
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	729
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,062
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,062
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	333
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 333 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>KEYBANK NA</u> Telephone no. ► <u>(216) 813-4556</u>			

Located at ► 4900 TIEDEMAN ROAD OH-01-49-0150 BROOKLYN OHZIP+4 ► 441442302

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYBANK N A 127 PUBLIC SQUARE CLEVELAND, OH 44114	TRUSTEE 1	7,054		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	3,389,479
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,389,479
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,389,479
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	50,842
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,338,637
6	Minimum investment return. Enter 5% of line 5.	6	166,932

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	166,932
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	729
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	729
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	166,203
4	Recoveries of amounts treated as qualifying distributions.	4	22,500
5	Add lines 3 and 4.	5	188,703
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	188,703

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,144,102
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,144,102
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	729
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,143,373

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				188,703
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	961,493			
b From 2015.	1,104,161			
c From 2016.	950,475			
d From 2017.	1,090,425			
e From 2018.	906,292			
f Total of lines 3a through e.	5,012,846			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,144,102				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				188,703
e Remaining amount distributed out of corpus	955,399			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,968,245			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	961,493			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	5,006,752			
10 Analysis of line 9:				
a Excess from 2015.	1,104,161			
b Excess from 2016.	950,475			
c Excess from 2017.	1,090,425			
d Excess from 2018.	906,292			
e Excess from 2019.	955,399			

Part XIV

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JODI PENWELL
KEYBANK 127 PUBLIC SQUARE
CLEVELAND, OH 44114
(216) 689-0416

b The form in which applications should be submitted and information and materials they should include:
NO PRINTED FORM. APPLICANTS SHOULD PUT IN WRITING THEIR DESIRE TO RECEIVE A GRANT WITH PROPER SUPPORTING DOCUMENTATION OF THEIR CAUSE AND AUDITED FINANCIAL REPORTS.

c Any submission deadlines:
SEPTEMBER 20 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS ARE TO BE EXCLUSIVELY FOR SCIENTIFIC, EDUCATIONAL, LITERARY, RELIGIOUS AND CHARITABLE PURPOSES.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,140,939
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-05-18 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below (see instr.) ☐ **Yes** ☐ **No**

Paid Preparer Use Only					
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABILITIES FIRST 4710 TIMBER TRAIL DRIVE MIDDLETOWN, OH 45044	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
AMERICAN CANCER SOCIETY 10501 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	20,000
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DR CLEVELAND, OH 441061767	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LUNG ASSOCIATION 6100 ROCKSIDE WOODS ROAD INDEPENDENCE, OH 44131	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
AMERICAN RED CROSS 3747 EUCLID AVENUE CLEVELAND, OH 441152596	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	79,640
BALDWIN-WALLACE COLLEGE 275 EASTLAND RD BEREA, OH 440172005	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATIONAL	25,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF CLEVELAND 6114 BROADWAY AVE CLEVELAND, OH 44127	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
BUSINESS VOLUNTEERS UNLIMITED 200 PUBLIC SQUARE SUITE 2612 CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	2,500
CLEVELAND PHILARMONIC ORCHESTRA PO BOX 1625 CLEVELAND, OH 44116	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	10,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
CLEVELAND FOOD BANK 15500 SOUTH WATERLOO ROAD CLEVELAND, OH 44195	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	10,000
CLEVELAND MUSEUM OF ART 11150 EAST BLVD CLEVELAND, OH 441061797	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	10,000
Total ► 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUYAHOGA COMMUNITY COLLEGE 700 CARNEGIE AVE CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	7,500
EUCLID HOSPITAL 18901 LAKE SHORE BLVD EUCLID, OH 44119	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
GREAT LAKES SCIENCE CENTER 601 ERIESIDE AVE CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	10,000
Total ► 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLDEN ARBORETUM9550 SPERRY RD KIRTLAND, OH 44094	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
HOSPICE OF THE WESTERN RESERVE 300 E 185TH STREET CLEVELAND, OH 441191330	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	7,500
IDEA CENTER - WVIZ-WCPN 1501 EUCLID AVE SUITE 200 CLEVELAND, OH 44115	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKELAND COMMUNITY COLLEGE 7700 CLOCKTOWER DRIVE KIRTLAND, OH 44094	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
LEADERSHIP LAKE COUNTY INC 391 W WASHINGTON STREET PAINESVILLE, OH 44077	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	10,000
MAGNET4600 PROSPECT AVENUE CLEVELAND, OH 441034314	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	20,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVE - SUITE 200 CLEVELAND, OH 441152197	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	30,000
SALVATION ARMY2507 E 22ND STREET CLEVELAND, OH 441153202	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	32,700
UNITED WAY -GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 441151854	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	175,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THERAPEUTIC RIDING CENTER FIELDSTONE FARM16497 SNYDER ROAD CHAGRIN FALLS, OH 44023	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,600
YMCA OF EUCLID631 BABBITT ROAD CLEVELAND, OH 441232098	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVE CLEVELAND, OH 44115	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	7,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND STATE UNIVERSITY 2121 EUCLID AVE MM 203A CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
UNITED WAY - LAKE COUNTY 9285 PROGRESS PARKWAY MENTOR, OH 44060	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	40,000
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	50,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ESPERANZA 3104 W25TH STREET 4TH FLOOR CLEVELAND, OH 44109	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	6,000
HIRAM HOUSE11305 WHEELER ROAD GARRETSVILLE, OH 44231	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
CLEVELAND HEARING & SPEECH CNTR 11635 EUCLID CLEVELAND, OH 44116	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	2,400
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND LEADERSHIP CENTER 1422 EUCLID AVE CLEVELAND, OH 44115	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	5,000
LAKE HEALTH FOUNDATION 29804 LAKE SHORE BLVD WILLOWICK, OH 44095	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
MENTOR PUBLIC SCHOOL DISTRICT 6451 CENTER ST MENTOR, OH 44060	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
Total ► 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN WELDING SOCIETY 550 NW LEJEUNE ROAD MIAMI, FL 33126	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	60,000
EUCLID CITY SCHOOLS 651 E 222ND STREET EUCLID, OH 44123	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	25,000
FAMILY PROMISE OF GREATER CLEVELAND 3470 EAST 152ND STREET CLEVELAND, OH 44120	NONE	PUBLIC	NON RESTRICTED OPERATING	7,500
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFEACT29425 CHAGRIN BLVD STE 203 CLEVELAND, OH 44114	NONE	PUBLIC	NON RESTRICTED OPERATING	3,000
VOCATIONAL GUIDANCE SERVICES 2239 EAST 55TH STREET CLEVELAND, OH 44103	NONE	PUBLIC	NON RESTRICTED OPERATING	5,000
CORNERSTONE OF HOPE 5905 BRECKSVILLE RD CLEVELAND, OH 44131	NONE	PUBLIC	NON RESTRICTED OPERATING	7,500
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPEN DOORS ACADEMY 3311 PERKINS AVE CLEVELAND, OH 44114	NONE	PUBLIC	NON RESTRICTED OPERATING	5,000
BOY SCOUTS GREATER CLEVELAND 2241 WOODLAND AVE CLEVELAND, OH 44115	NONE	PUBLIC	NON RESTRICTED OPERATING	15,200
NEW AVENUES OF INDEPENDENCE 17608 EUCLID AVENUE CLEVELAND, OH 44112	NONE	PUBLIC	NON RESTRICTED OPERATING	3,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEEDS OF LITERACY3104 W 25TH ST CLEVELAND, OH 44109	NONE	PUBLIC	NON RESTRICTED OPERATING	2,500
UNITED WAY GEAUGA COUNTY 209 CENTER ST UNIT H CHARDON, OH 44024	NONE	PUBLIC	NON RESTRICTED OPERATING	20,000
WEST SIDE CATHOLIC CENTER 3135 LORAIN AVE CLEVELAND, OH 44113	NONE	PUBLIC	NON RESTRICTED OPERATING	3,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER RD MORELAND HILLS, OH 440221131	NONE	PUBLIC	NON RESTRICTED OPERATING	3,000
YMCA OF LAKE COUNTY 933 MENTOR AVENUE PAINESVILLE, OH 44077	NONE	PUBLIC	NON RESTRICTED OPERATING	15,000
ZOOLOGICAL SOCIETY OF CLEVELAND 3900 WILDLIFE WAY CLEVELAND, OH 44109	NONE	PUBLIC	NON RESTRICTED OPERATING	10,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF NORTH EAST OHIO ONE GIRL SCOUT WAY MACEDONIA, OH 44056	NONE	PUBLIC	NON RESTRICTED OPERATING	10,000
GREATER CLEVELAND SPORTS COMMISSION 50 PUBLIC SQUARE 1515 CLEVELAND, OH 44113	NONE	PUBLIC	NON RESTRICTED OPERATING	5,000
OHIO STATE UNIVERSITY 281 WLANE AVE COLUMBUS, OH 43210	NONE	PUBLIC	NON RESTRICTED OPERATING	10,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE	PUBLIC	NON RESTRICTED OPERATING	10,000
TRUE FREEDOM MINISTRIES 2005 CYPRESS AVE CLEVELAND, OH 44109	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
EUCLID PUBLIC LIBRARY 631 E 222ND ST EUCLID, OH 44123	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 1689 E 115TH ST CLEVELAND, OH 44106	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
CIRCLE HEALTH SERVICES 12201 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	7,500
CROSSROADS8445 MUNSON ROAD MENTOR, OH 44060	NONE	PUBLIC CHARITY	NON RESTRICTED OPERATING	2,500
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARMONY HEALTH CLINIC 9301 FRAZIER PIKE LITTLE ROCK, AR 72206	NONE	PUBLIC	NON RESTRICTED OPERATING	1,000
STEMSTANGS15323 OLD OAK DRIVE STRONGSVILLE, OH 44149	NONE	PUBLIC	NON RESTRICTED OPERATING	1,000
CHRIST CHILD SOCIETY OF CLEVELAND 7901 DETROIT AVENUE SUITE 300 CLEVELAND, OH 44102	NONE	PUBLIC	NON RESTRICTED OPERATING	3,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTLAKE MIDGET FOOTBALL PO BOX 7296 WILLOWICK, OH 44097	NONE	PUBLIC	NON RESTRICTED OPERATING	1,000
HABITAT FOR HUMANITY 115 W RIVERVIEW AVE DAYTON, OH 45405	NONE	PUBLIC	NON RESTRICTED OPERATING	1,100
DAMASCUS BAPTIST CHURCH FOOD PANTRY 9719 RAMONA BOULEVARD CLEVELAND, OH 44104	NONE	PUBLIC	DAMASCUS ROAD OUTREACH	200
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VALUES-IN-ACTION FOUNDATION 6700 BETA DRIVE SUITE 120 MAYFIELD, OH 44143	NONE	PUBLIC	NON RESTRICTED OPERATING	2,350
NORTH CAROLINA A&T STATE UNIVERSITY 1601 EAST MARKET STREET GREENSBORO, NC 27411	NONE	PUBLIC	NON RESTRICTED OPERATING	5,000
CHALLENGED CHILD 2360 MURPHY BLVD GAINESVILLE, GA 30504	NONE	PUBLIC	NON RESTRICTED OPERATIONAL	25,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PARK TRUST 401 EAST JEFFERSON ST ROCKVILLE, MD 20850	NONE	PUBLIC	NON RESTRICTED OPERATIONAL	10,000
BIG BROTHERS & BIG SISTERS OF GREATER CLEVELAND 4614 PROSPECT AVENUE EAST CLEVELAND, OH 44103	NONE	PUBLIC	NON RESTRICTED OPERATIONAL	5,000
CYBERGRANTS 300 BRICKSTONE SQUARE ANDOVER, MA 01810	NONE	PUBLIC	NON RESTRICTED OPERATING	6,075
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARITIES AID FOUNDATION OF AMERICA 225 REINEKERS LANE ALEXANDRIA, VA 22314	NONE	PUBLIC	NON RESTRICTED OPERATING	79,874
BREAD FROM HEAVEN FOOD PANTRY 8019 LYNN AVE HAMLIN, WV 25523	NONE	PUBLIC	NON RESTRICTED OPERATING	300
ST BERNADETTE PARISH 2256 CLAGUE RD WESTLAKE, OH 44145	NONE	PUBLIC	NON RESTRICTED OPERATING	1,000
Total ▶ 3a				1,140,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCOUTS USA TROOP 75 8560 MENTOR AVENUE MENTOR, OH 44060	NONE	PUBLIC	NON RESTRICTED OPERATING	1,000
Total  3a				1,140,939

TY 2019 Accounting Fees Schedule**Name:** LINCOLN ELECTRIC FDN PFDN 20-1205380**EIN:** 34-6518355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,200			1,200

TY 2019 Investments Corporate Stock Schedule**Name:** LINCOLN ELECTRIC FDN PFDN 20-1205380**EIN:** 34-6518355**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KT SHORT TERM INVESTMENT FUND	3,317,564	3,317,564
KEYBANK MONEY MARKET	18,028	18,028

TY 2019 Other Expenses Schedule**Name:** LINCOLN ELECTRIC FDN PFDN 20-1205380**EIN:** 34-6518355**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE FILING FEE	200	0		200

TY 2019 Other Increases Schedule

Name: LINCOLN ELECTRIC FDN PFDN 20-1205380

EIN: 34-6518355

Description	Amount
RETURN OF GRANT	22,500

TY 2019 Taxes Schedule**Name:** LINCOLN ELECTRIC FDN PFDN 20-1205380**EIN:** 34-6518355

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	1,617	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491139007360	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization LINCOLN ELECTRIC FDN PFDN 20-1205380				Employer identification number 34-6518355	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LINCOLN ELECTRIC FDN PFDN 20-1205380Employer identification number
34-6518355**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LINCOLN ELECTRIC 22801 ST CLAIR AVE CLEVELAND, OH 441172524	\$ 1,116,200	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization LINCOLN ELECTRIC FDN PFDN 20-1205380	Employer identification number 34-6518355
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

34-6518355

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)