






For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE MICHELLE WIGHTMAN-KARRIE WIEBER CHARITABLE FOUNDATION		A Employer identification number 34-1831533	
Number and street (or P O box number if mail is not delivered to street address) 100 E WATER STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SANDUSKY, OH 44870		B Telephone number (see instructions)	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>  D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,252,921		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	1,434	1,434		
	4 Dividends and interest from securities . . . . .	122,504	122,504		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	176,672			
	b Gross sales price for all assets on line 6a _____ 1,547,069				
	7 Capital gain net income (from Part IV, line 2) . . . . .		113,271		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . . 	4,250			
	12 Total. Add lines 1 through 11 . . . . .	304,860	237,209		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .				
	c Other professional fees (attach schedule) . . . . . 	45,115	33,686		11,429
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . . 	20,400			
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . . 	2,494			
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	68,009	33,686		11,429
	25 Contributions, gifts, grants paid . . . . .	531,800			531,800
	26 Total expenses and disbursements. Add lines 24 and 25	599,809	33,686		543,229
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-294,949			
	b Net investment income (if negative, enter -0-)		203,523		
c Adjusted net income (if negative, enter -0-) . . . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	342,168	447,616	447,616
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	3,184,856	2,878,724	3,778,604
	c	Investments—corporate bonds (attach schedule) . . . . .	2,125,797	2,031,532	2,026,701
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	5,652,821	5,357,872	6,252,921	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24, 25, 29 and 30.</b>				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 26 through 30.</b>				
	26	Capital stock, trust principal, or current funds . . . . .	5,652,821	5,357,872	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	5,652,821	5,357,872	
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	5,652,821	5,357,872		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,652,821
2	Enter amount from Part I, line 27a . . . . .	2	-294,949
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	5,357,872
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	5,357,872

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	113,271
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	293,984	6,211,471	0 047329
2017	275,030	6,063,660	0 045357
2016	286,789	5,560,830	0 051573
2015	290,004	5,848,710	0 049584
2014	275,238	5,974,192	0 046071

<b>2</b> Total of line 1, column (d) <span style="float: right;">{ }</span>	<b>2</b>	0 239914
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years <span style="float: right;">{ }</span>	<b>3</b>	0 047983
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 <span style="float: right;">{ }</span>	<b>4</b>	6,039,017
<b>5</b> Multiply line 4 by line 3 <span style="float: right;">{ }</span>	<b>5</b>	289,770
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) <span style="float: right;">{ }</span>	<b>6</b>	2,035
<b>7</b> Add lines 5 and 6 <span style="float: right;">{ }</span>	<b>7</b>	291,805
<b>8</b> Enter qualifying distributions from Part XII, line 4 <span style="float: right;">{ }</span>	<b>8</b>	543,229

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	2,035
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	2,035
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	2,035
<b>6</b>	Credits/Payments		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	14,300
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	14,300
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>	<b>10</b>	12,265
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> <b>▶</b> 2,200 <b>Refunded</b> <b>▶</b>	<b>11</b>	10,065

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <b>▶</b> \$ _____ <b>(2)</b> On foundation managers <b>▶</b> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>▶</b> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>▶</b> OH _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WIGHTMAN-WIEBER-FOUNDATION.ORG</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>CIVISTA WEALTH MANAGEMENT</u> Telephone no ► <u>(419) 625-8424</u>			

Located at ► 100 E WATER STREET SANDUSKY OH ZIP+4 ► 44870

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>			
<b>16</b>	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>1b</b>		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	<b>1c</b>		
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<b>6b</b>	
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3**
**Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services.		

**Part IX-A**
**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B**
**Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	5,767,207
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	363,775
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	6,130,982
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	6,130,982
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	91,965
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6,039,017
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	301,951

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	301,951
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5.	<b>2a</b>	2,035
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,035
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	299,916
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	299,916
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	299,916

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	543,229
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	543,229
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	2,035
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	541,194

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				299,916
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only. . . . .			286,376	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 543,229				
<b>a</b> Applied to 2018, but not more than line 2a			286,376	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				256,853
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020. . . . .				43,063
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WIGHTMAN WIEBER CHARITABLE FOUND  
ATTN STEPHANIE LAWRENCE CIVISTA  
100 E WATER ST  
SANDUSKY, OH 44870  
(419) 625-8424  
SMLAWRENCE@CIVISTA BANK

**b** The form in which applications should be submitted and information and materials they should include

A COMPLETED GRANT APPLICATION INCLUDES A PROPOSAL NARRATIVE, A BUDGET FORM AND A 501(C) (3) IRS DETERMINATION LETTER OR GROUP EXEMPTION LETTER. APPLICATIONS ARE AVAILABLE AT THE SANDUSKY ERIE COUNTY COMMUNITY FOUNDATION OFFICE OR ONLINE AT WWW.SANDUSKYFOUNDATION.ORG

**c** Any submission deadlines

COMPLETED APPLICATIONS MUST BE RECEIVED BY 5:00 PM ON MARCH 1 AND SEPTEMBER 1

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANT PROJECTS MUST SERVE ERIE COUNTY RESIDENTS. ORGANIZATIONS MUST BE DETERMINED TO BE TAX EXEMPT BY THE IRS UNDER SECTION 501(C)(3). CHURCHES, SCHOOLS, GOVERNMENTAL OR OTHER ENTITIES COVERED BY A GROUP EXEMPTION ARE ELIGIBLE FOR FUNDING BUT MUST PROVIDE A COPY OF THE GROUP EXEMPTION LETTER AND DOCUMENTATION OF THE ORGANIZATION'S INCLUSION WITHIN THE GROUP. GENERALLY, GRANTS ARE NOT MADE FOR ADVERTISING OR SPONSORSHIPS, ANNUAL CAMPAIGNS, DEBT REDUCTION, MEDICAL OR OTHER RESEARCH ORGANIZATIONS, POLITICAL PURPOSES OR LOBBYING ACTIVITIES, ROUTINE OPERATING EXPENSES FOR ONGOING PROGRAMS, SALARIES/BENEFITS OF ORGANIZATION STAFF, SECTARIAN RELIGIOUS PURPOSES, TICKETS OR ADVERTISING FOR FUNDRAISING EVENTS.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				531,800
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				385,500

Enter gross amounts unless otherwise indicated

<b>13 Total.</b>	Add line 12, columns (b), (d), and (e).	13	304,860
(See worksheet in line 13 instructions to verify calculations )			

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

[illegible]

## Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash. . . . .
- (2) Other assets. . . . .
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization. . . . .
- (2) Purchases of assets from a noncharitable exempt organization. . . . .
- (3) Rental of facilities, equipment, or other assets. . . . .
- (4) Reimbursement arrangements. . . . .
- (5) Loans or loan guarantees. . . . .
- (6) Performance of services or membership or fundraising solicitations. . . . .
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-08-05	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KEVIN D KIEFFER CPA		2020-08-05		P00569226
	Firm's name ▶ PAYNE NICKLES & COMPANY				Firm's EIN ▶ 34-1664586
	Firm's address ▶ 422 W MARKET ST SANDUSKY, OH 448702410				Phone no (419) 625-4942

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DARLENE LOWERY	TRUSTEE 1 00	0	0	0
PO BOX 170 BERLIN HEIGHTS, OH 44814				
ANN MURRAY	TRUSTEE 1 00	0	0	0
639 MARINIER VILLAGE HURON, OH 44839				
RHONDA WATT	TRUSTEE 1 00	0	0	0
1200 RIVERSIDE DR HURON, OH 44839				
GENE KIDWELL	PRESIDENT 1 00	0	0	0
112 42ND ST SANDUSKY, OH 44870				
JENNIFER CHAPMAN	VICE PRESIDE 1 00	0	0	0
812 WAYNE ST SANDUSKY, OH 44870				
KEVIN LUTZ	SECRETARY/TR 1 00	0	0	0
1813 LAKE FOREST DR HURON, OH 44839				
JUSTIN HARRIS	TRUSTEE 1 00	0	0	0
237 W WASHINGTON ROW SANDUSKY, OH 44870				
TRICIA PATTEN	TRUSTEE 1 00	0	0	0
3610 MAPLE AVE CASTALIA, OH 44824				
JIM MURRAY	TRUSTEE 1 00	0	0	0
617 CHIPPEWA HURON, OH 44839				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABILITY WORKS INC 3290 COLUMBUS AVE SANDUSKY, OH 44870		PC	STAIR LIFT	5,000
ACORN MINISTRY156 COLUMBUS AVE SANDUSKY, OH 44870		PC	HOLIDAY DISTRIBUTION	1,000
BACK TO THE WILDPO BOX 423 CASTALIA, OH 44824		PC	FOOD	4,500
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BACK TO THE WILDPO BOX 423 CASTALIA, OH 44824		PC	DITCH AND TILE PROJECT	3,000
BEULAH BEACH6101 WEST LAKE RD VERMILION, OH 44089		PC	BEAUTY FOR ASHES	2,000
BGSU FOUNDATION ONE UNIVERSITY DRIVE HURON, OH 44839		GOV	FIRELANDS ALLIED HEALTH & SCIENCES	5,000
<b>Total . . . . . ▶ 3a</b>				531,800



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BGSU FOUNDATION ONE UNIVERSITY DRIVE HURON, OH 44839		GOV	GEORGE MYLANDER SCHOLARSHIP NEW	5,000
CANCER SERVICES OF ERIE COUNTY 505 E PERKINS AVE SANDUSKY, OH 44870		PC	TRANSPORTATION PROGRAM	12,000
CANCER SERVICES OF ERIE COUNTY 505 E PERKINS AVE SANDUSKY, OH 44870		PC	MEDICATION PROGRAM	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CARE AND SHARE OF ERIE COUNTY 241 JACKSON ST SANDUSKY, OH 44870		PC	FOOD PANTRY	1,451
CITY OF SANDUSKY222 MEIGS ST SANDUSKY, OH 44870		GOV	SANDUSKY BAY PATHWAY	230,000
CITY OF SANDUSKY222 MEIGS ST SANDUSKY, OH 44870		GOV	SAFETY DAYS PEDAL CAR REPLACEMENT	3,500
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
COMMUNITY YOUTH MENTORING 904 W WASHINGTON ST SANDUSKY, OH 44870		PC	CHRISTMAS PARTY FOR MENTEES	2,635
EDISON LOCAL SCHOOLS 140 SOUTH MAIN ST MILAN, OH 44846		GOV	NIGHT PROGRAM	1,500
ERIE CO BUSINESS ADVISORY COUNCIL 134 E WASHINGTON ROW SANDUSKY, OH 44870		PC	TEACHER BUSINESS BOOTCAMP PROGRAM	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIE CO FAMILY AND CHILDREN FIRST 2900 COLUMBUS AVE SANDUSKY, OH 44870		PC	TRAUMA-RESPONSIVE COMMUNITY PROJECT	6,000
ERIE COUNTY AGRICULTURAL SOCIETY 3110 COLUMBUS AVE SANDUSKY, OH 44870		PC	SEWER AND DRAINAGE IMPROVEMENTS	3,000
ERIE COUNTY BOARD OF DEVELOPMENTAL 4405 GALLOWAY RD SANDUSKY, OH 44879		GOV	ART IN THE PARK	3,300
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIE COUNTY CASA PROGRAM 111 E SHORELINE DR STE 5 SANDUSKY, OH 44870		PC	VOLUNTEER RECRUITMENT PROGRAM	3,200
ERIE COUNTY COMMUNITY FOUNDATION 135 E WASHINGTON ROW SANDUSKY, OH 44870		PC	RED CROSS VEHICLE	10,000
ERIE COUNTY COMMUNITY FOUNDATION 135 E WASHINGTON ROW SANDUSKY, OH 44870		PC	COMMUNITY LINKS INTERNSHIP PROGRAM	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIE COUNTY COMMUNITY FOUNDATION 135 E WASHINGTON ROW SANDUSKY, OH 44870		PC	IMAGINATION LIBRARY PROGRAM	10,000
ERIE COUNTY COMMUNITY FOUNDATION 135 E WASHINGTON ROW SANDUSKY, OH 44870		PC	SANDUSKY CITY SCHOOLS-JR ART ACADEMY	5,000
ERIE COUNTY COMMUNITY FOUNDATION 100 E WATER ST SANDUSKY, OH 44870		PC	BOYS AND GIRLS CLUB RENOVATIONS	15,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIE COUNTY COUMMUNITY FOUNDATION 135 E WASHINGTON ROW SANDUSKY, OH 44870		GOV	RISE PROGRAM	5,000
ERIE COUNTY HEALTH DEPARTMENT 420 SUPERIOR ST SANDUSKY, OH 44870		GOV	BABYSITTER TRAINING PROGRAM	4,000
ERIE COUNTY SENIOR CENTER 620 E WATER ST SANDUSKY, OH 44870		GOV	KEEPING IT COOL PROJECT	4,800
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ERIE SHORES NETWORK INC 326 E MARKET ST SANDUSKY, OH 44870		PC	HEALTH & WELLNESS PROGRAM	2,000
FATHER'S HEART MINISTRY 1814 MILAN RD SANDUSKY, OH 44870		PC	SUMMER FOOD PROGRAM	2,000
FIRELANDS HABITAT FOR HUMANITY 7602 MILAN RD SANDUSKY, OH 44870		PC	RESTORE DISASTER VOUCHER PROGRAM	2,500
<b>Total . . . . . ▶ 3a</b>				531,800



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRELANDS HABITAT FOR HUMANITY 7602 MILAN RD SANDUSKY, OH 44870		PC	FIRELANDS CAPITAL CAMPAIGN	5,000
FIRELANDS POSITIVE PEOPLE 1073 WAYNE TRAIL VERMILION, OH 44089		PC	FIRELANDS POSITIVE PEOPLE	1,000
FIRELANDS POSITIVE PEOPLE 1073 WAYNE TRAIL VERMILION, OH 44089		PC	FOOD	300
<b>Total . . . . .</b> ► <b>3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRELANDS REGIONAL MEDICAL CENTER 1111 HAYES AVE SANDUSKY, OH 44870		PC	CENTER FOR WOMEN AND NEWBORNS	7,500
FIRELANDS SYMPHONY ORCHESTRA 334 E WASHINGTON ST SANDUSKY, OH 44870		PC	MUSIC EDUCATION IN ERIE CO SCHOOLS	3,000
FIRELANDS SYMPHONY ORCHESTRA ONE UNIVERSITY DRIVE HURON, OH 44839		PC	CONCERT AND INSTRUMENT PETTING ZOO	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF ERIE METRO PARKS 3109 HULL ROAD HURON, OH 44839		PC	PADDLING SAFETY ENHANCEMENTS PROJECT	5,000
HURON PTO INC1810 MAPLE AVE HURON, OH 44839		PC	PLAYGROUND PROJECT	3,000
KINSHIP INC3920 PERKINS AVE SANDUSKY, OH 44870		PC	KINSHIP HOUSE RENOVATION PROJECT	5,500
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LAKE ERIE COUNCIL BOY SCOUTS OF AME 2241 WOODLAND AVE CLEVELAND, OH 44115		PC	OVERCOMING BARRIERS TO SCOUTING	4,500
LIGHTHOUSE CHURCH ASSEMBLY OF GOD 820 CLEAVELAND RD E HURON, OH 44839		PC	HELPING HANDS FOOD PANTRY	1,400
MARGARETTA JR HIGH SCHOOL 209 LOWELL ST CASTALIA, OH 44824		GOV	WASHINGTON D C TRIP	3,000
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARGARETTA POLAR BEAR SWIM CLUB 209 LOWELL ST CASTALIA, OH 44824		GOV	SWIM CLUB	2,500
NEHEMIAH PARTNERS OF SANDUSKY 1215 CAMPBELL ST SANDUSKY, OH 44870		PC	COMPUTER UPGRADE	2,114
NEW JERUSALEM BAPTIST CHURCH 514 WAYNE ST SANDUSKY, OH 44870		PC	HOLIDAY DISTRIBUTION	1,000
<b>Total . . . . .</b> ► <b>3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW PERSPECTIVE FOUNDATION 6903 PORTLAND RD SANDUSKY, OH 44870		PC	SPONSORSHIP	1,500
OHGO3616 PLUMBROOK CIRCLE SANDUSKY, OH 44870		PC	SECURITY AND SUPPLY FOR OPERATION	5,000
PERKINS LOCAL SCHOOLS 3714 S CAMPBELL ST SANDUSKY, OH 44870		GOV	ACOUSTIC SHELL	3,300
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PERKINS TOWNSHIP - BOARD OF TRUSTEE 2610 COLUMBUS AVE SANDUSKY, OH 44870		GOV	ABERNATHY PARK PROJECT	5,000
PROJECT SHARE OF MARGARETTA TOWNSHP 4108 STATE ROUTE 269 S CASTALIA, OH 44824		PC	PROJECT SHARE OF MARGARETTA TOWNSHIP	2,500
SAFE HARBOUR DOMESTIC VIOLENCE 100 E WATER ST SANDUSKY, OH 44870		PC	SPONSORSHIP	1,000
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALVATION ARMY3333 COLUMBUS AVE SANDUSKY, OH 44870		PC	HOLIDAY DISTRIBUTION	1,000
SALVATION ARMY3333 COLUMBUS AVE SANDUSKY, OH 44870		PC	HOLIDAY FOOD BASKET PROJECT	5,000
SANDUSKY BAND PARENTS PO BOX 2611 SANDUSKY, OH 44870		PC	SPONSORSHIP	1,000
<b>Total . . . . . ▶ 3a</b>				531,800



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDUSKY CAREER CENTER 2130 HAYES AVE SANDUSKY, OH 44870		GOV	SIMULATION SKILLS	2,500
SANDUSKY CENTRAL CATHOLIC EDUCATION 410 W JEFFERSON ST SANDUSKY, OH 44870		GOV	IN MEMORY OF BENJAMIN WIDMAN	500
SANDUSKY CHURCHES-ADOPT-A-SCHOOL PO BOX 75 SANDUSKY, OH 44870		PC	BACK TO SCHOOL RALLY	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDUSKY CITY SCHOOLS 407 DECATUR ST SANDUSKY, OH 44870		GOV	KARLENN WIEBER SCHOLARSHIP	2,000
SANDUSKY CITY SCHOOLS 407 DECATUR ST SANDUSKY, OH 44870		GOV	WIGHTMAN-WEIBER KIDS FEST	5,000
SANDUSKY CITY SCHOOLS 407 DECATUR ST SANDUSKY, OH 44870		GOV	PARENT SUMMIT PROJECT	5,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDUSKY CITY SCHOOLS-BAND 407 DECATUR ST SANDUSKY, OH 44870		GOV	INSTRUMENT REPLACEMENT CYCLE ADDITIO	5,000
SANDUSKY CITY SCHOOLS-BOARD OF EDU 2130 HAYES AVE SANDUSKY, OH 44870		GOV	UNITY CAMP	4,000
SANDUSKY EDUCATION FOUNDATION 100 E WATER ST SANDUSKY, OH 44870		GOV	SANDUSKY AQUATIC CENTER	6,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDUSKY ELEMENTARY-ATHL&ACTIVITY 2130 HAYES AVE SANDUSKY, OH 44870		GOV	GARDEN BEDS	1,300
SANDUSKY ELKS LODGE 285 120 E ADAMS ST SANDUSKY, OH 44870		PC	FISHING DERBY	1,500
SANDUSKY HS CHEERLEADING 2130 HAYES AVE SANDUSKY, OH 44870		GOV	SUMMER CHEER CAMP	1,500
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDUSKY HS GAMING CLUB 2130 HAYES AVE SANDUSKY, OH 44870		GOV	COMPUTERS	4,000
SANDUSKY HS VOLLEYBALL TEAM 2130 HAYES AVE SANDUSKY, OH 44870		GOV	SUMMER VOLLEYBALL CAMP	1,000
SANDUSKY LIBRARY 114 WEST ADAMS ST SANDUSKY, OH 44870		PC	SUMMER LEARNING	2,500
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> Paid during the year				
SANDUSKY MIDDLE SCHOOL 2130 HAYES AVE SANDUSKY, OH 44870		GOV	WASHINGTON TRIP	5,000
SANDUSKY STATE THEATRE 107 COLUMBUS AVE SANDUSKY, OH 44870		PC	CHILDREN'S MATINEE	1,500
SANDUSKY STATE THEATRE 107 COLUMBUS AVE SANDUSKY, OH 44870		PC	CAPITAL CAMPAIGN	15,000
<b>Total . . . . . ▶ 3a</b>				531,800

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STEIN HOSPICE SERVICES INC 1200 SYCAMORE LN SANDUSKY, OH 44870		PC	KID'S BEREAVEMENT PROGRAM/CAMP GOOD	5,000
UNITED CHURCH HOMES 3800 BOARDWALK BLVD SANDUSKY, OH 44870		PC	UNIVERSITY CIRCLE PROJECT	4,000
VOLUNTEERS OF AMERICA CROSSROADS 8225 BRECKSVILLE RD SUITE 206 CLEVELAND, OH 44141		PC	HOLIDAY DISTRIBUTION	1,000
<b>Total . . . . . ▶ 3a</b>				531,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
VOLUNTEERS OF AMERICA GREATER OHIO 1843 SUPERIOR STREET SANDUSKY, OH 44870		PC	CROSSROADS	10,000
ZION LUTHERAN CHURCH 503 COLUMBUS AVE SANDUSKY, OH 44870		PC	THANKSGIVING DINNER EXPENSES	1,000
Total . . . . . ▶ <b>3a</b>				531,800



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

EIN: 34-1831533

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net )	Accumulated Depreciation
CIVISTA BANK		PURCHASE			872,170	897,768			-25,598	
CIVISTA BANK		PURCHASE			351,612	294,029			57,583	
CIVISTA BANK		PURCHASE			210,016	178,600			31,416	

## TY 2019 Investments Corporate Bonds Schedule

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DODGE & COX INCOME FD COM	362,682	367,048
FEDERATED TOTAL RETURN BOND	159,361	162,593
FEDERATED ULTRASHORT BOND FD	282,390	282,732
PIMCO TOTAL RETURN	259,271	263,521
FIDELITY NEW MARKETS INCOME	62,002	60,225
FEDERATED INST HIGH YIELD BD	111,284	107,721
T ROWE PRICE HIGH YIELD BD	86,894	87,511
VANGUARD INFLATION PROTECTED	138,709	140,901
CITIZENS BANK NA CFG	250,000	250,004
VANGUARD SHORT TERM INVESTMENT GRADE	207,168	207,525
TEMPLETON GLOBAL FOND FUND	111,771	96,920
FEDERATED ULSHT INST NEW		
PIMCO FDS PAC INVT MGMT SER TOTAL RE		
VANGAURD FIXED INCOME SECS		
TEMPLETON INCOME TR GLB BD ADVSOR		

## TY 2019 Investments Corporate Stock Schedule

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

### Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD INTERNATIONAL GROWTH FUND	354,775	399,905
INVESCO OPPENHEIMER INTL SMALL CO FD	273,250	275,790
SCHWAB LAUDUS INTL MARKETMASTERS FD	192,424	169,869
TROWE PRICE EMERGING MARKETS STOCK	230,232	291,659
FIDELITY CONTRAFUND	130,814	228,734
DODGE & COX STOCK FUND	137,090	284,064
T ROWE PRICE LARGE CAP VALUE FUND	500,000	484,023
T ROWE PRICE NEW AMERICA	247,676	389,886
VANGUARD 500 INDEX FUND	169,973	454,253
VANGUARD EQUITY INCOME	75,000	87,135
T ROWE PRICE MID-CAP GROWTH	91,723	197,475
VANGUARD MID CAP VALUE INDEX FUND	144,250	148,727
VANGUARD SMALL CAP INDEX	161,764	195,091
VANGUARD STRATEGIC SMALL CAP	169,753	171,993
ISHARES MSCI EMERGING MKTS		
VANGUARD HORIZON		
ROWE T PRICE INTL FDS INC		

**TY 2019 Other Expenses Schedule**

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OTHER EXPENSES	2,494			

**TY 2019 Other Income Schedule**

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	4,250		

**TY 2019 Other Professional Fees Schedule**

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FILING FEES	200			200
PROFESSIONAL FEES	44,915	33,686		11,229

**TY 2019 Taxes Schedule**

**Name:** THE MICHELLE WIGHTMAN-KARRIE WIEBER  
CHARITABLE FOUNDATION

**EIN:** 34-1831533

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	20,400			