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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

**SAUERLAND FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

**P.O. BOX 30335**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**CINCINNATI****OH 45230**

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method ☒ Cash ☐ Accrual

end of year (from Part II, col (c),

☐ Other (specify)line 16) ▶ \$ **5,621,882**

(Part I, column (d), must be on cash basis)

A Employer identification number

**34-1787952**

B Telephone number (see instructions)

**440-247-2881**

C If exemption application is pending, check here

☐

D 1 Foreign organizations, check here

☐2 Foreign organizations meeting the  
85% test, check here and attach computation☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

|                                       |     |                                                                                  |                |               |               |                |
|---------------------------------------|-----|----------------------------------------------------------------------------------|----------------|---------------|---------------|----------------|
| Revenue                               | 1   | Contributions, gifts, grants, etc., received (attach schedule)                   | 100,310        |               |               |                |
|                                       | 2   | Check <input type="checkbox"/> if the foundation is not required to attach Sch B |                |               |               |                |
|                                       | 3   | Interest on savings and temporary cash investments                               | 16             | 16            | 16            |                |
|                                       | 4   | Dividends and interest from securities                                           | 98,969         | 98,969        | 98,969        |                |
|                                       | 5a  | Gross rents                                                                      |                |               |               |                |
|                                       | b   | Net rental income or (loss)                                                      |                |               |               |                |
|                                       | 6a  | Net gain or (loss) from sale of assets not on line 10 <b>STMT 1</b>              | -12,054        |               |               |                |
|                                       | b   | Gross sales price for all assets on line 6a <b>636,405</b>                       |                |               |               |                |
|                                       | 7   | Capital gain net income (from Part IV, line 2)                                   |                | 0             |               |                |
|                                       | 8   | Net short-term capital gain                                                      |                |               | 0             |                |
|                                       | 9   | Income modifications                                                             |                |               |               |                |
|                                       | 10a | Gross sales less returns and allowances                                          |                |               |               |                |
| Operating and administrative expenses | b   | Less Cost of goods sold                                                          |                |               |               |                |
|                                       | c   | Gross profit or (loss) (attach schedule)                                         |                |               |               |                |
|                                       | 11  | Other income (attach schedule)                                                   |                |               |               |                |
|                                       | 12  | <b>Total. Add lines 1 through 11</b>                                             | <b>187,241</b> | <b>98,985</b> | <b>98,985</b> |                |
|                                       | 13  | Compensation of officers, directors, trustees, etc                               | 0              |               |               |                |
|                                       | 14  | Other employee salaries and wages                                                |                |               |               |                |
|                                       | 15  | Pension plans, employee benefits                                                 |                |               |               |                |
|                                       | 16a | Legal fees (attach schedule)                                                     |                |               |               |                |
|                                       | b   | Accounting fees (attach schedule) <b>STMT 2</b>                                  | 1,200          |               |               | 1,200          |
|                                       | c   | Other professional fees (attach schedule)                                        |                |               |               |                |
|                                       | 17  | Interest                                                                         |                |               |               |                |
|                                       | 18  | Taxes (attach schedule) (see instructions) <b>STMT 3</b>                         | 200            |               |               | 200            |
| Operating and administrative expenses | 19  | Depreciation (attach schedule) and depletion                                     |                |               |               |                |
|                                       | 20  | Occupancy                                                                        |                |               |               |                |
|                                       | 21  | Travel, conferences, and meetings                                                |                |               |               |                |
|                                       | 22  | Printing and publications                                                        |                |               |               |                |
|                                       | 23  | Other expenses (attach schedule)                                                 |                |               |               |                |
|                                       | 24  | <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23   | <b>1,400</b>   | <b>0</b>      | <b>0</b>      | <b>1,400</b>   |
|                                       | 25  | Contributions, gifts, grants paid                                                | 263,076        |               |               | 263,076        |
|                                       | 26  | <b>Total expenses and disbursements. Add lines 24 and 25</b>                     | <b>264,476</b> | <b>0</b>      | <b>0</b>      | <b>264,476</b> |
|                                       | 27  | Subtract line 26 from line 12                                                    |                |               |               |                |
|                                       | a   | <b>Excess of revenue over expenses and disbursements</b>                         | <b>-77,235</b> |               |               |                |
|                                       | b   | <b>Net investment income</b> (if negative, enter -0-)                            |                | <b>98,985</b> |               |                |
|                                       | c   | <b>Adjusted net income</b> (if negative, enter -0-)                              |                |               | <b>98,985</b> |                |

For Paperwork Reduction Act Notice, see instructions.

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| <b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions ) |                                                                                                                                 | Beginning of year | End of year      |                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------|-----------------------|
|                                                                                                                                                   |                                                                                                                                 | (a) Book Value    | (b) Book Value   | (c) Fair Market Value |
| <b>Assets</b>                                                                                                                                     | 1 Cash – non-interest-bearing                                                                                                   | <b>34,950</b>     | <b>103,156</b>   | <b>103,156</b>        |
|                                                                                                                                                   | 2 Savings and temporary cash investments                                                                                        |                   |                  |                       |
|                                                                                                                                                   | 3 Accounts receivable ▶<br>Less allowance for doubtful accounts ▶                                                               |                   |                  |                       |
|                                                                                                                                                   | 4 Pledges receivable ▶<br>Less allowance for doubtful accounts ▶                                                                |                   |                  |                       |
|                                                                                                                                                   | 5 Grants receivable                                                                                                             |                   |                  |                       |
|                                                                                                                                                   | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)       |                   |                  |                       |
|                                                                                                                                                   | 7 Other notes and loans receivable (att. schedule) ▶<br>Less allowance for doubtful accounts ▶                                  | <b>0</b>          |                  |                       |
|                                                                                                                                                   | 8 Inventories for sale or use                                                                                                   |                   |                  |                       |
|                                                                                                                                                   | 9 Prepaid expenses and deferred charges                                                                                         |                   |                  |                       |
|                                                                                                                                                   | 10a Investments – U S and state government obligations (attach schedule)                                                        |                   |                  |                       |
|                                                                                                                                                   | b Investments – corporate stock (attach schedule) <b>SEE STMT 4</b>                                                             | <b>3,994,505</b>  | <b>3,847,729</b> | <b>5,518,726</b>      |
|                                                                                                                                                   | c Investments – corporate bonds (attach schedule)                                                                               |                   |                  |                       |
|                                                                                                                                                   | 11 Investments – land, buildings, and equipment basis ▶<br>Less accumulated depreciation (attach sch.) ▶                        |                   |                  |                       |
|                                                                                                                                                   | 12 Investments – mortgage loans                                                                                                 |                   |                  |                       |
|                                                                                                                                                   | 13 Investments – other (attach schedule)                                                                                        |                   |                  |                       |
|                                                                                                                                                   | 14 Land, buildings, and equipment basis ▶<br>Less accumulated depreciation (attach sch.) ▶                                      |                   |                  |                       |
|                                                                                                                                                   | 15 Other assets (describe ▶ )                                                                                                   |                   |                  |                       |
|                                                                                                                                                   | 16 <b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)                         | <b>4,029,455</b>  | <b>3,950,885</b> | <b>5,621,882</b>      |
| <b>Liabilities</b>                                                                                                                                | 17 Accounts payable and accrued expenses                                                                                        |                   |                  |                       |
|                                                                                                                                                   | 18 Grants payable                                                                                                               |                   |                  |                       |
|                                                                                                                                                   | 19 Deferred revenue                                                                                                             |                   |                  |                       |
|                                                                                                                                                   | 20 Loans from officers, directors, trustees, and other disqualified persons                                                     |                   |                  |                       |
|                                                                                                                                                   | 21 Mortgages and other notes payable (attach schedule)                                                                          |                   |                  |                       |
|                                                                                                                                                   | 22 Other liabilities (describe ▶ )                                                                                              |                   |                  |                       |
|                                                                                                                                                   | 23 <b>Total liabilities</b> (add lines 17 through 22)                                                                           | <b>0</b>          | <b>0</b>         |                       |
| <b>Net Assets or Fund Balances</b>                                                                                                                | Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ <input type="checkbox"/>              |                   |                  |                       |
|                                                                                                                                                   | 24 Net assets without donor restrictions                                                                                        |                   |                  |                       |
|                                                                                                                                                   | 25 Net assets with donor restrictions                                                                                           |                   |                  |                       |
|                                                                                                                                                   | Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ <input checked="" type="checkbox"/> |                   |                  |                       |
|                                                                                                                                                   | 26 Capital stock, trust principal, or current funds                                                                             |                   |                  |                       |
|                                                                                                                                                   | 27 Paid-in or capital surplus, or land, bldg., and equipment fund                                                               |                   |                  |                       |
|                                                                                                                                                   | 28 Retained earnings, accumulated income, endowment, or other funds                                                             | <b>4,029,455</b>  | <b>3,950,885</b> |                       |
|                                                                                                                                                   | 29 <b>Total net assets or fund balances</b> (see instructions)                                                                  | <b>4,029,455</b>  | <b>3,950,885</b> |                       |
|                                                                                                                                                   | 30 <b>Total liabilities and net assets/fund balances</b> (see instructions)                                                     | <b>4,029,455</b>  | <b>3,950,885</b> |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------------|
| 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | <b>4,029,455</b> |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | <b>-77,235</b>   |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                         | 3 |                  |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | <b>3,952,220</b> |
| 5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 5</b>                                                                                        | 5 | <b>1,335</b>     |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29                                                      | 6 | <b>3,950,885</b> |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired<br>P – Purchase<br>D – Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a N/A</b>                                                                                                                            |                                                  |                                      |                                  |
| <b>b</b>                                                                                                                                 |                                                  |                                      |                                  |
| <b>c</b>                                                                                                                                 |                                                  |                                      |                                  |
| <b>d</b>                                                                                                                                 |                                                  |                                      |                                  |
| <b>e</b>                                                                                                                                 |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>((e) plus (f) minus (g)) |
|-----------------------|--------------------------------------------|-------------------------------------------------|------------------------------------------------|
| <b>a</b>              |                                            |                                                 |                                                |
| <b>b</b>              |                                            |                                                 |                                                |
| <b>c</b>              |                                            |                                                 |                                                |
| <b>d</b>              |                                            |                                                 |                                                |
| <b>e</b>              |                                            |                                                 |                                                |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) FMV as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>               |                                      |                                                 |                                                                                                 |
| <b>b</b>               |                                      |                                                 |                                                                                                 |
| <b>c</b>               |                                      |                                                 |                                                                                                 |
| <b>d</b>               |                                      |                                                 |                                                                                                 |
| <b>e</b>               |                                      |                                                 |                                                                                                 |

|                                                                                                                                                                                                                                                                             |          |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--|
| <b>2</b> Capital gain net income or (net capital loss) <span style="border-left: 1px solid black; padding-left: 5px;">If gain, also enter in Part I, line 7<br/>If (loss), enter -0- in Part I, line 7</span>                                                               | <b>2</b> |  |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 <span style="border-left: 1px solid black; padding-left: 5px;"></span> | <b>3</b> |  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2018                                                                 | 234,487                                  | 4,735,476                                    | 0.049517                                                    |
| 2017                                                                 | 212,400                                  | 4,607,692                                    | 0.046097                                                    |
| 2016                                                                 | 201,470                                  | 4,158,118                                    | 0.048452                                                    |
| 2015                                                                 | 209,176                                  | 4,059,150                                    | 0.051532                                                    |
| 2014                                                                 | 200,288                                  | 4,022,118                                    | 0.049797                                                    |

|                                                                                                                                                                                                                             |          |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                                                        | <b>2</b> | 0.245395  |
| <b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years                                     | <b>3</b> | 0.049079  |
| <b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5                                                                                                                                       | <b>4</b> | 5,035,805 |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                                                          | <b>5</b> | 247,152   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                         | <b>6</b> | 990       |
| <b>7</b> Add lines 5 and 6                                                                                                                                                                                                  | <b>7</b> | 248,142   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | <b>8</b> | 264,476   |

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Form 990-PF (2019) **SAUERLAND FOUNDATION**

34-1787952

Page **4****Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

|           |                                                                                                                                                                                                                             |           |            |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter (attach copy of letter if necessary—see instructions) |           |            |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                  | <b>1</b>  | <b>990</b> |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)                                                                                                     |           |            |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)                                                                                                                  | <b>2</b>  | <b>0</b>   |
| <b>3</b>  | Add lines 1 and 2                                                                                                                                                                                                           | <b>3</b>  | <b>990</b> |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)                                                                                                                | <b>4</b>  | <b>0</b>   |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                              | <b>5</b>  | <b>990</b> |
| <b>6</b>  | <b>Credits/Payments</b>                                                                                                                                                                                                     |           |            |
| <b>a</b>  | 2019 estimated tax payments and 2018 overpayment credited to 2019                                                                                                                                                           | <b>6a</b> | <b>920</b> |
| <b>b</b>  | Exempt foreign organizations – tax withheld at source                                                                                                                                                                       | <b>6b</b> |            |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                         | <b>6c</b> |            |
| <b>d</b>  | Backup withholding erroneously withheld                                                                                                                                                                                     | <b>6d</b> |            |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d                                                                                                                                                                         | <b>7</b>  | <b>920</b> |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                    | <b>8</b>  |            |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                        | <b>9</b>  | <b>70</b>  |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                            | <b>10</b> |            |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>                                                                                   | <b>11</b> |            |

**Part VII A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                                       | Yes      | No       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                                        |          | <b>X</b> |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.<br>If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |          | <b>X</b> |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?                                                                                                                                                                                                                                                                                                  |          | <b>X</b> |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____                                                                                                                                                                       |          |          |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____                                                                                                                                                                                                         |          |          |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                                 |          | <b>X</b> |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                                   |          | <b>X</b> |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                                 |          | <b>X</b> |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                                                                                                                                                                                                      |          |          |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by <i>General Instruction T</i>                                                                                                                                                                                    |          | <b>X</b> |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                           | <b>X</b> |          |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                                             | <b>X</b> |          |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions <b>OH</b>                                                                                                                                                                                                                                                 |          |          |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation                                                                                                                                          | <b>X</b> |          |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV. If "Yes," complete Part XIV                                                                                                              |          | <b>X</b> |
| <b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                                          |          | <b>X</b> |

N/A

**Part VII-A Statements Regarding Activities (continued)**

|                                                                                                                                                                                                                                                                                                                                   | Yes         | No       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions                                                                                                                                          |             | <b>X</b> |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions                                                                                                                                         |             | <b>X</b> |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <b>N/A</b>                                                                                                                                                                            | <b>X</b>    |          |
| 14 The books are in care of ► <b>FRANZ SAUERLAND</b><br><b>7125 BINGHAM LANE</b><br>Located at ► <b>CHAGRIN FALLS</b> OH ZIP+4 ► <b>44023</b><br>Telephone no ► <b>440-247-2881</b>                                                                                                                                               |             |          |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                            | ► <b>15</b> |          |
| 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► |             | <b>X</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Yes                                                                 | No       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------|
| 1a During the year, did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                     |          |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here                                                                                                                                                                                          | N/A <b>1b</b>                                                       |          |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?                                                                                                                                                                                                                                                                                                         | N/A <b>1c</b>                                                       |          |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                   |                                                                     |          |
| a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?<br>If "Yes," list the years ► 20 , 20 , 20 , 20                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions )                                                                                                                                                                                       | N/A <b>2b</b>                                                       |          |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>► 20 , 20 , 20 , 20                                                                                                                                                                                                                                                                                                                                                          |                                                                     |          |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |          |
| b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019 ) | N/A <b>3b</b>                                                       |          |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                | <b>4a</b>                                                           | <b>X</b> |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?                                                                                                                                                                                                                                                               | <b>4b</b>                                                           | <b>X</b> |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check hereN/A  
☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870**6b****X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE STATEMENT 6      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|              | Expenses |
|--------------|----------|
| <b>1</b> N/A |          |
| <b>2</b>     |          |
| <b>3</b>     |          |
| <b>4</b>     |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

|                                                          | Amount |
|----------------------------------------------------------|--------|
| <b>1</b> N/A                                             |        |
| <b>2</b>                                                 |        |
| All other program-related investments. See instructions. |        |
| <b>3</b>                                                 |        |

Total. Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |                  |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|------------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  |           |                  |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | <b>5,043,439</b> |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | <b>69,053</b>    |
| <b>c</b> | Fair market value of all other assets (see instructions)                                                    | <b>1c</b> | <b>0</b>         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | <b>5,112,492</b> |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | <b>0</b>         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | <b>0</b>         |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | <b>5,112,492</b> |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)      | <b>4</b>  | <b>76,687</b>    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | <b>5,035,805</b> |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | <b>251,790</b>   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

|           |                                                                                                           |           |                |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|----------------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | <b>251,790</b> |
| <b>2a</b> | Tax on investment income for 2019 from Part VI, line 5                                                    | <b>2a</b> | <b>990</b>     |
| <b>b</b>  | Income tax for 2019 (This does not include the tax from Part VI.)                                         | <b>2b</b> |                |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | <b>990</b>     |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | <b>250,800</b> |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  |                |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | <b>250,800</b> |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  |                |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | <b>250,800</b> |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                      |           |                |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                            |           |                |
| <b>a</b> | Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26                                                                        | <b>1a</b> | <b>264,476</b> |
| <b>b</b> | Program-related investments – total from Part IX-B                                                                                                   | <b>1b</b> |                |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                            | <b>2</b>  |                |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                                                  |           |                |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                                       | <b>3a</b> |                |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                                                | <b>3b</b> |                |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                    | <b>4</b>  | <b>264,476</b> |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | <b>5</b>  | <b>990</b>     |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                | <b>6</b>  | <b>263,486</b> |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2018 | (c)<br>2018  | (d)<br>2019    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|--------------|----------------|
| <b>1</b> Distributable amount for 2018 from Part XI, line 7                                                                                                                       |               |                            |              | <b>250,800</b> |
| <b>2</b> Undistributed income, if any, as of the end of 2019                                                                                                                      |               |                            |              |                |
| <b>a</b> Enter amount for 2018 only                                                                                                                                               |               |                            | <b>8,635</b> |                |
| <b>b</b> Total for prior years 20____, 20____, 20____                                                                                                                             |               |                            |              |                |
| <b>3</b> Excess distributions carryover, if any, to 2019                                                                                                                          |               |                            |              |                |
| <b>a</b> From 2014                                                                                                                                                                |               |                            |              |                |
| <b>b</b> From 2015                                                                                                                                                                |               |                            |              |                |
| <b>c</b> From 2016                                                                                                                                                                |               |                            |              |                |
| <b>d</b> From 2017                                                                                                                                                                |               |                            |              |                |
| <b>e</b> From 2018                                                                                                                                                                |               |                            |              |                |
| <b>f</b> Total of lines 3a through e                                                                                                                                              |               |                            |              |                |
| <b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <b>264,476</b>                                                                                              |               |                            |              |                |
| <b>a</b> Applied to 2018, but not more than line 2a                                                                                                                               |               |                            | <b>8,635</b> |                |
| <b>b</b> Applied to undistributed income of prior years (Election required – see instructions)                                                                                    |               |                            |              |                |
| <b>c</b> Treated as distributions out of corpus (Election required – see instructions)                                                                                            |               |                            |              |                |
| <b>d</b> Applied to 2019 distributable amount                                                                                                                                     |               |                            |              | <b>250,800</b> |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | <b>5,041</b>  |                            |              |                |
| <b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )                                        |               |                            |              |                |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |              |                |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | <b>5,041</b>  |                            |              |                |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               |                            |              |                |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               |                            |              |                |
| <b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions                                                                                                          |               |                            |              |                |
| <b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions                                                                            |               |                            |              |                |
| <b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020                                                                |               |                            |              | <b>0</b>       |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)         |               |                            |              |                |
| <b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)                                                                              |               |                            |              |                |
| <b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a                                                                                              | <b>5,041</b>  |                            |              |                |
| <b>10</b> Analysis of line 9                                                                                                                                                      |               |                            |              |                |
| <b>a</b> Excess from 2015                                                                                                                                                         |               |                            |              |                |
| <b>b</b> Excess from 2016                                                                                                                                                         |               |                            |              |                |
| <b>c</b> Excess from 2017                                                                                                                                                         |               |                            |              |                |
| <b>d</b> Excess from 2018                                                                                                                                                         |               |                            |              |                |
| <b>e</b> Excess from 2019                                                                                                                                                         | <b>5,041</b>  |                            |              |                |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                          | Tax year | Prior 3 years |          |          | (e) Total |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                          | (a) 2019 | (b) 2018      | (c) 2017 | (d) 2016 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4, for each year listed                                                                            |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities<br>Subtract line 2d from line 2c                                 |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                       |          |               |          |          |           |
| <b>a</b> "Assets" alternative test – enter                                                                                                               |          |               |          |          |           |
| <b>(1)</b> Value of all assets                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                     |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed                             |          |               |          |          |           |
| <b>c</b> "Support" alternative test – enter                                                                                                              |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                         |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                       |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**SAUERLAND FOUNDATION**  
**P.O. BOX 30335 CINCINNATI OH 45230**

**b** The form in which applications should be submitted and information and materials they should include

PCP

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 7

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                       | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount         |
|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------------|
| <b>a</b> <i>Paid during the year</i>                                                   |                                                                                                                    |                                      |                                     |                |
| <b>BEECH ACRES PARENTING CENTER</b><br>6881 BEECHMONT AVE.<br>CINCINNATI OH 45230-9989 |                                                                                                                    |                                      | DONATION                            |                |
| <b>CASE WESTERN RESERVE UNIV ENVOY</b><br>2100 ADELBERT ROAD<br>CLEVELAND OH 44106     |                                                                                                                    |                                      | DONATION                            |                |
| <b>CINCINNATI MUSEUM CENTER</b><br>1301 WESTERN AVE.<br>CINCINNATI OH 45202            |                                                                                                                    |                                      | DONATION                            |                |
| <b>CINCINNATI UNION BETHEL'S ANNA</b><br>300 LYTLE STREET<br>CINCINNATI OH 45202       |                                                                                                                    |                                      | DONATION                            |                |
| <b>CLEVELAND BOTANICAL GARDENS</b><br>11030 EAST BLVD.<br>CLEVELAND, OH 44106          |                                                                                                                    |                                      | DONATION                            |                |
| <b>CLEVELAND FOODBANK</b><br>15500 SOUTH WATERLOO ROAD<br>CLEVELAND OH 44110           |                                                                                                                    |                                      | DONATION                            | 36,000         |
| <b>CLEVELAND MUSEUM OF NATURAL HISTORY</b><br>1 WADE OVAL DRIVE<br>CLEVELAND OH 44106  |                                                                                                                    |                                      | DONATION                            |                |
| <b>CONCEPT SCHOOLS - ALUMNI SERVICES</b><br>50 E. DEVON AVE.<br>DES PLAINES IL 60018   |                                                                                                                    |                                      | DONATION                            |                |
| <b>CUYAHOGA HABITAT FOR HUMANITY</b><br>2110 W 110TH STREET<br>CLEVELAND OH 44102      |                                                                                                                    |                                      | DONATION                            | 10,000         |
| <b>CUYAHOGA VALLEY NAT'L PARK</b><br>1403 WEST HINES HILL ROAD<br>PENINSULA OH 44264   |                                                                                                                    |                                      | DONATION                            | 5,000          |
| <b>Total</b>                                                                           |                                                                                                                    |                                      | <b>3a</b>                           | <b>263,076</b> |
| <b>b</b> <i>Approved for future payment</i><br><b>N/A</b>                              |                                                                                                                    |                                      |                                     |                |
| <b>Total</b>                                                                           |                                                                                                                    |                                      | <b>3b</b>                           |                |

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|--------|
| <b>a</b> Paid during the year                                                    |                                                                                                                    |                                      |                                     |        |
| DROP IN CENTER<br>217 W 12TH STREET<br>CINCINNATI OH 45202                       |                                                                                                                    |                                      | DONATION                            |        |
| EDWINS LEADERSHIP & RESTAURANT INST<br>13101 SHAKER SQUARE<br>CLEVELAND OH 44120 |                                                                                                                    |                                      | DONATION                            | 5,000  |
| EQUAL JUSTICE INITIATIVE<br>122 COMMERCE STREET<br>MONTGOMERY AL 36104           |                                                                                                                    |                                      | DONATION                            |        |
| FAMILY PROMISE OF GREATER CLEVELAND<br>3470 E 152ND STREET<br>CLEVELAND OH 44120 |                                                                                                                    |                                      | DONATION                            |        |
| FIRST STEP HOME<br>2203 FULTON AVE.<br>CINCINNATI OH 45206                       |                                                                                                                    |                                      | DONATION                            | 16,500 |
| FREESTORE FOODBANK<br>1141 CENTRAL PARKWAY<br>CINCINNATI OH 45269                |                                                                                                                    |                                      | DONATION                            |        |
| FRIENDS OF BREAKTHROUGH<br>3615 SUPERIOR AVENUE<br>CLEVELAND OH 44114-9823       |                                                                                                                    |                                      | DONATION                            | 15,000 |
| FRIENDS OF CASA FOR KIDS, GEAUGA<br>P.O. BOX 21<br>NOVELTY OH 44072              |                                                                                                                    |                                      | DONATION                            |        |
| GEAUGA PARK DISTRICT FOUNDATION<br>9160 ROBINSON ROAD<br>CHARDON OH 44024        |                                                                                                                    |                                      | DONATION                            |        |
| INTERGENERATIONAL SCHOOL<br>11327 SHAKER BLVD.<br>CLEVELAND OH 44104             |                                                                                                                    |                                      | DONATION                            |        |
| <b>Total</b>                                                                     |                                                                                                                    |                                      | ▶ 3a                                |        |
| <b>b</b> Approved for future payment                                             |                                                                                                                    |                                      |                                     |        |
| N/A                                                                              |                                                                                                                    |                                      |                                     |        |
| <b>Total</b>                                                                     |                                                                                                                    |                                      | ▶ 3b                                |        |

## Part XV Supplementary Information (continued)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                                               |  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount        |
|-----------------------------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|---------------|
| Name and address (home or business)                                                                                                     |  |                                                                                                           |                                |                                  |               |
| <b>a</b> <i>Paid during the year</i><br><b>LIGHTHOUSE YOUTH SERVICES</b><br><b>401 E. MCMILLAN STREET</b><br><b>CINCINNATI OH 45206</b> |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>NATURE CONSERVANCY OHIO</b><br><b>6375 RIVERSIDE DRIVE</b><br><b>DUBLIN OH 43017</b>                                                 |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>PROSPECT HOUSE INC.</b><br><b>682 HAWTHORNE AVE.</b><br><b>CINCINNATI OH 45205</b>                                                   |  |                                                                                                           |                                | <b>DONATION</b>                  | <b>16,500</b> |
| <b>PROVIDENCE HOUSE</b><br><b>2050 W. 32ND STREET</b><br><b>CLEVELAND OH 44113</b>                                                      |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>SHAKER SCHOOLS FDN - SPORTS BOOSTER</b><br><b>15600 PARKLAND DRIVE</b><br><b>SHAKER HEIGHTS OH 44120</b>                             |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>SHAKER SCHOOLS FOUNDATION</b><br><b>15600 PARKLAND DRIVE</b><br><b>SHAKER HEIGHTS OH 44120</b>                                       |  |                                                                                                           |                                | <b>DONATION</b>                  | <b>25,000</b> |
| <b>SHELTERHOUSE (FKA DROP INN CTR)</b><br><b>PO BOX 643924</b><br><b>CINCINNATI OH 45264-3924</b>                                       |  |                                                                                                           |                                | <b>DONATION</b>                  | <b>16,000</b> |
| <b>ST. IGNATIUS HIGH SCHOOL</b><br><b>1911 W. 30TH STREET</b><br><b>CLEVELAND OH 44113</b>                                              |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>ST. MARTIN DE PORRES HIGH SCHOOL</b><br><b>6111 LAUSCHE AVENUE</b><br><b>CLEVELAND OH 44103</b>                                      |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>STEPSTONE ACADEMY</b><br><b>2121 E. 32ND STREET</b><br><b>CLEVELAND OH 44115</b>                                                     |  |                                                                                                           |                                | <b>DONATION</b>                  |               |
| <b>Total</b>                                                                                                                            |  |                                                                                                           |                                | <b>► 3a</b>                      |               |
| <b>b</b> <i>Approved for future payment</i><br><b>N/A</b>                                                                               |  |                                                                                                           |                                |                                  |               |
| <b>Total</b>                                                                                                                            |  |                                                                                                           |                                | <b>► 3b</b>                      |               |

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                       | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|--------|
| <b>a</b> Paid during the year                                                          |                                                                                                                    |                                      |                                     |        |
| U.S. SWIMMING FOUNDATION<br>1 OLYMPIC PLAZA<br>COLORADO SPRINGS CO 80909               |                                                                                                                    |                                      | DONATION                            |        |
| UNITED WAY OF GREAT CLEVELAND<br>1331 EUCLID AVENUE<br>CLEVELAND OH 44115              |                                                                                                                    |                                      | DONATION                            |        |
| URBAN COMMUNITY SCHOOL<br>4909 LORAIN AVENUE<br>CLEVELAND OH 44102                     |                                                                                                                    |                                      | DONATION                            |        |
| WESTERN RESERVE LAND CONSERVANCY<br>3850 CHAGRIN RIVER ROAD<br>MORELAND HILLS OH 44022 |                                                                                                                    |                                      | DONATION                            | 5,000  |
| WOMEN HELPING WOMEN<br>215 E. NINTH STREET<br>CINCINNATI OH 45202-6109                 |                                                                                                                    |                                      | DONATION                            | 16,000 |
| BIKE CLEVELAND<br>3000 BRIDGE AVE<br>CLEVELAND OH 44113                                |                                                                                                                    |                                      |                                     |        |
| CITY MISSION<br>5310 CARNEGIE AVE<br>CLEVELAND OH 44103                                |                                                                                                                    |                                      |                                     |        |
| THE FUTURE INSTITUTE<br>1336 BASSWOOD ROAD<br>SCHAUMBURG IL 60173                      |                                                                                                                    |                                      | DONATION                            | 20,000 |
| FRIENDS OF INTERGENERATIONAL SCHOOL<br>PO BOX 602070<br>CLEVELAND OH 44102             |                                                                                                                    |                                      | DONATION                            | 32,000 |
| LYDIA'S HOUSE<br>401 E. MCMILLAN STREET<br>CINCINNATI OH 45206                         |                                                                                                                    |                                      |                                     |        |
| <b>Total</b>                                                                           |                                                                                                                    |                                      | ▶ 3a                                |        |
| <b>b</b> Approved for future payment                                                   |                                                                                                                    |                                      |                                     |        |
| N/A                                                                                    |                                                                                                                    |                                      |                                     |        |
| <b>Total</b>                                                                           |                                                                                                                    |                                      | ▶ 3b                                |        |

## Part XV Supplementary Information (continued)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                              |  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|--------|
| Name and address (home or business)                                    |  |                                                                                                           |                                |                                  |        |
| a <i>Paid during the year</i>                                          |  |                                                                                                           |                                |                                  |        |
| CORKSCREW SWAMP SANCTUARY<br>375 SANCTUARY ROAD<br>NAPLES FL 34120     |  |                                                                                                           |                                | DONATION                         | 1,500  |
| FIRSTFRUITS FARM SLO<br>PO BOX 5157<br>SAN LUIS OBISPO CA 93403        |  |                                                                                                           |                                | DONATION                         | 3,500  |
| COLUMBUS FOUNDATION<br>1234 E. BROAD STREET<br>COLUMBUS OH 43205-1453  |  |                                                                                                           |                                | DONATION                         | 4,025  |
| MAYAN FAMILIES<br>PO BOX 352<br>SLATERSVILLE RI 02876                  |  |                                                                                                           |                                | DONATION                         | 5,000  |
| MEDWISH<br>1625 E. 31ST STREET<br>CLEVELAND OH 44114                   |  |                                                                                                           |                                | DONATION                         | 5,000  |
| OHIO GUIDESTONES<br>434 EASTLAND ROAD<br>BEREA OH 44017                |  |                                                                                                           |                                | DONATION                         | 5,025  |
| OPEN DOORS ACADEMY<br>1427 E. 36TH STREET<br>CLEVELAND OH 44114        |  |                                                                                                           |                                | DONATION                         | 5,000  |
| RID-ALL FOUNDATION<br>8129 OTTER ROAD<br>CLEVELAND OH 44104            |  |                                                                                                           |                                | DONATION                         | 5,000  |
| WOMEN'S CRISIS CENTER OF NKY<br>3580 HARGRAVE DRIVE<br>HEBRON KY 41048 |  |                                                                                                           |                                | DONATION                         | 11,026 |
| Total                                                                  |  |                                                                                                           |                                | ► 3a                             |        |
| b <i>Approved for future payment</i><br>N/A                            |  |                                                                                                           |                                |                                  |        |
| Total                                                                  |  |                                                                                                           |                                | ► 3b                             |        |

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
  - (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

|       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below?  
See instructions ☒ Yes

Signature of officer or trustee

Date \_\_\_\_\_

**TRUSTEE**

Title

**Paid**  
**Preparer**  
**Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

**MICHAEL S. SINGER**

**MICHAEL S. SINGER**

03/14/20

Firm's name ► **SINGER, BERGER, PRESS & CO.**

PRIN P00042849

Firm's address ► 23500 MERCANTILE RD STE A  
BEACHWOOD, OH 44122

Firm's EIN ▶ 27-0709478

Phone no **216-595-9400**

Form **990-PF** (2019)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

**2019**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

**SAUERLAND FOUNDATION**

**34-1787952**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation
Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

**SAUERLAND FOUNDATION**

Employer identification number

**34-1787952****Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                               | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                         |
|------------|-------------------------------------------------------------------------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | BETH & FRANZ SAUERLAND<br>BETH & FRANZ SAUERLAND<br>600 FALLS RD.<br><br>CHAGRIN FALLS OH 44022 | \$ 100,310                 | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions ) |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |
|            |                                                                                                 | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions )            |

Name of organization

**SAUERLAND FOUNDATION**

Employer identification number

**34-1787952****Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|---------------------------|----------------------------------------------|-------------------------------------------------|----------------------|
| 1                         | 540 SHARES VBK                               | \$ 100,310                                      | 06/19/19             |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions ) | (d)<br>Date received |
|                           |                                              | \$                                              |                      |

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

| Whom Sold                           | Description | Date Acquired | Date Sold | How Received |          | Cost       | Expense | Depreciation | Net Gain / Loss |
|-------------------------------------|-------------|---------------|-----------|--------------|----------|------------|---------|--------------|-----------------|
|                                     |             |               |           | Price        |          |            |         |              |                 |
| SPDR SER TR S&P PHARMACEUTICALS ETF |             | 2/14/14       | 3/08/19   | 371,254      | PURCHASE | 445,993    | \$      | \$           | -74,739         |
| ISHARES MSCI CANADA ETF             |             | 4/28/06       | 11/26/19  | 265,151      | PURCHASE | 202,466    |         |              | 62,685          |
| TOTAL                               |             |               |           | \$ 636,405   |          | \$ 648,459 | \$ 0    | \$ 0         | \$ -12,054      |

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

| Description     | Total    | Net Investment | Adjusted Net | Charitable Purpose |
|-----------------|----------|----------------|--------------|--------------------|
| ACCOUNTING FEES | \$ 1,200 | \$             | \$           | \$ 1,200           |
| TOTAL           | \$ 1,200 | \$ 0           | \$ 0         | \$ 1,200           |

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

| Description   | Total  | Net Investment | Adjusted Net | Charitable Purpose |
|---------------|--------|----------------|--------------|--------------------|
| STATE OF OHIO | \$ 200 | \$             | \$           | \$ 200             |
| TOTAL         | \$ 200 | \$ 0           | \$ 0         | \$ 200             |

## Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

| Description       | Beginning<br>of Year | End of<br>Year | Basis of<br>Valuation | Fair Market<br>Value |
|-------------------|----------------------|----------------|-----------------------|----------------------|
| E TRADE FINANCIAL | \$ 3,994,505         | \$ 3,847,729   | COST                  | \$ 5,518,726         |
| TOTAL             | \$ 3,994,505         | \$ 3,847,729   |                       | \$ 5,518,726         |

**Federal Statements****Statement 5 - Form 990-PF, Part III, Line 5 - Other Decreases**

| Description          | Amount   |
|----------------------|----------|
| FEDERAL TAX PAYMENTS | \$ 193   |
| FOREIGN TAX PAID     | 1,142    |
| TOTAL                | \$ 1,335 |

## Federal Statements

Statement 6 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

| Name and Address                                                        | Title   | Average Hours | Compensation | Benefits | Expenses |
|-------------------------------------------------------------------------|---------|---------------|--------------|----------|----------|
| FRANZ SAUERLAND<br>7125 BINGHAM LANE #209<br>CHAGRIN FALLS OH 44022     | TRUSTEE | 0.50          | 0            | 0        | 0        |
| ELIZABETH SAUERLAND<br>7125 BINGHAM LANE #209<br>CHAGRIN FALLS OH 44022 | TRUSTEE | 0.50          | 0            | 0        | 0        |
| JOHN SAUERLAND<br>2929 PAXTON<br>SHAKER HEIGHTS OH 44120                | TRUSTEE | 0.50          | 0            | 0        | 0        |
| PAUL SAUERLAND<br>2881 SOTHINGTON RD<br>SHAKER HEIGHTS OH 44120         | TRUSTEE | 0.50          | 0            | 0        | 0        |
| ROBERT SAUERLAND<br>5658 SHADY HOLLOW LANE<br>CINCINNATI OH 45230       | TRUSTEE | 0.50          | 0            | 0        | 0        |

**Federal Statements****Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

Description

PCP

**Form 990-PF, Part XV, Line 2c - Submission Deadlines**

Description

NONE

**Statement 7 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

Description

NO RESTRICTIONS ON LIMITATIONS ON AWARDS EXIST EXCEPT  
APPLICANT MUST BE A QUALIFIED CHARITY.