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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

1912

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: ANN MCCONAHAY EDUCATIONAL FOUNDATION

A Employer identification number: 34-1550065

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 119 EAST STATE STREET

B Telephone number (see instructions): 330-821-2150

City or town, state or province, country, and ZIP or foreign postal code: ALLIANCE, OH 44601

C If exemption application is pending, check here ▶ ☐

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,352,879.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

8/3/0

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc, received (attach schedule)	NONE			
2	Check ▶ ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	27,630.	27,567.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	70,102.			
b	Gross sales price for all assets on line 6a 285,473.				
7	Capital gain net income (from Part IV, line 2)		70,102.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	97,732.	97,669.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 4	800.	400.	NONE	400.
c	Other professional fees (attach schedule) STMT 5	14,527.	14,527.		
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 6	6,647.	259.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 7	200.	100.		100.
24	**Total operating and administrative expenses** Add lines 13 through 23	22,174.	15,286.	NONE	500.
25	Contributions, gifts, grants paid	42,165.			42,165.
26	**Total expenses and disbursements** Add lines 24 and 25	64,339.	15,286.	NONE	42,665.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	33,393.			
b	**Net investment income** (if negative, enter -0-)		82,383.		
c	**Adjusted net income** (if negative, enter -0-)				

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Form **990-PF** (2019)

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing	20,468.	22,483.	22,483.
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) STMT 8	693,519.	746,211.	1,088,181.
c	Investments - corporate bonds (attach schedule) STMT 11	257,368.	240,041.	242,215.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	971,355.	1,008,735.	1,352,879.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds	971,355.	1,008,735.	
27	Paid-in or capital surplus, or land, bldg, and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	971,355.	1,008,735.	
30	**Total liabilities and net assets/fund balances** (see instructions)	971,355.	1,008,735.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	971,355.
2	Enter amount from Part I, line 27a	2	33,393.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 12	3	6,168.
4	Add lines 1, 2, and 3	4	1,010,916.
5	Decreases not included in line 2 (itemize) ▶ 2019 INCOME POSTED IN 2020	5	2,181.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,008,735.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	285,473.		215,371.	70,102.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				70,102.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 70,102.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	69,331.	1,257,072.	0.055153
2017	130,414.	1,304,203.	0.099995
2016	34,424.	1,224,892.	0.028104
2015	62,130.	1,202,506.	0.051667
2014	55,204.	1,285,443.	0.042946

2	Total of line 1, column (d)	2	0.277865
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.055573
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,252,872.
5	Multiply line 4 by line 3	5	69,626.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	824.
7	Add lines 5 and 6	7	70,450.
8	Enter qualifying distributions from Part XII, line 4	8	42,665.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,648.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	1,648.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,648.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 . . . 6a 3,452.		
b	Exempt foreign organizations - tax withheld at source . . . 6b NONE		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c NONE		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,452.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	2.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,802.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 1,648. **Refunded** ▶	11	154.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation . . . STMT 13	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MICHAEL HOOVER Telephone no ▶ (330) 821-2150

Located at ▶ 119 EAST STATE STREET, ALLIANCE, OH ZIP+4 ▶ 44601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS R CLUNK, ESQ 2040 S UNION AVENUE, ALLIANCE, OH 44601	TRUSTEE 1	-0-	-0-	-0-
MARK HENSCHEN 906 S. UNION AVENUE, ALLIANCE, OH 44601	TRUSTEE 1	-0-	-0-	-0-
MICHAEL HOOVER 119 EAST STATE STREET, ALLIANCE, OH 44601	TRUSTEE 1	-0-	-0-	-0-
Huntington National Bank P.O BOX 1558, DEPT EA5W86, COLUMBUS, OH 43216	TRUSTEE 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	1,249,002
b	Average of monthly cash balances	1b	22,949.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	1,271,951.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,271,951.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,079.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,252,872.
6	**Minimum investment return.** Enter 5% of line 5	6	62,644.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	62,644.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,648.		
b	Income tax for 2019. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,648.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	60,996.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	60,996.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	60,996.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	42,665.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	42,665.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	42,665.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					60,996.
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only				NONE	
b Total for prior years 20____,20____,20____			NONE		
3 Excess distributions carryover, if any, to 2019					
a From 2014	NONE				
b From 2015	NONE				
c From 2016	NONE				
d From 2017	NONE				
e From 2018	5,545.				
f **Total** of lines 3a through e		5,545.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 42,665.					
a Applied to 2018, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE			
d Applied to 2019 distributable amount					42,665.
e Remaining amount distributed out of corpus		NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)		5,545.			5,545.
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions			NONE		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions				NONE	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					12,786.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)		NONE			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		NONE			
10 Analysis of line 9:					
a Excess from 2015	NONE				
b Excess from 2016	NONE				
c Excess from 2017	NONE				
d Excess from 2018	NONE				
e Excess from 2019	NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 23				42,165.
Total . . . . ▶ 3a				42,165.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	27,630.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	70,102.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				97,732.	

13 Total Add line 12, columns (b), (d), and (e) . . . . 13 97,732.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 11/2/2020 VICE PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JASON BELOT	[signature]	05/27/2020		P00183464
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 50 S. MAIN STREET, 12TH FLOOR AKRON, OH 44308			Phone no 330-255-5814	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESCO OPPENHEIMER INVESCO OPPENHEIMER	363.	363.
AT&T INC	408	408
ABBVIE INC	268	268.
ALTRIA GROUP INC	360	360.
AMERICAN EXPRESS COMPANY	200.	200
ANTHEM INC	80	80
APPLE COMPUTER	304	304
AUTOMATIC DATA PROCESSING	316	316
BAXTER INTERNATIONAL INC	69.	69
CHEVRONTEXACO CORP	476.	476
CISCO SYSTEMS, INC	773.	773.
COMCAST CORP CL A	32	32.
CONSOLIDATED EDISON INC COM	222.	222
CONSTELLATION BRANDS INC CL A	142	142
COSTCO WHOLESALE CORP	88	88
CROWN CASTLE INTL CORP	233	170.
DOMINION RES INC VA NEW COM	551	551
EOG RESOURCES INC	73	73.
ECOLAB INC	92	92
EXXON MOBIL CORP COM	425.	425
FHLB 1.125% 07/14/2021	563	563.
FREDDIE MAC 2 8% 06/28/2021-2018	350.	350.
FEDERATED SHORT-INTERMEDIATE TOTAL RETUR	528.	528.
FEDERATED INSTITUTIONAL HIGH YIELD BOND	321	321.
FEDERATED TOTAL RETURN BOND FUND-R6	1,098.	1,098.
FEDEX CORP COM	65	65.
FEDERATED TOTAL RETURN GOVERNMENT BOND F	108	108.
HP INC	320	320.
HOME DEPOT INC	544.	544.
INTEL CORP	630	630.
ISHARES S & P MIDCAP 400	467.	467
ISHARES S & P SMALLCAP 600	634	634

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
J P MORGAN CHASE & CO	825.	825.
JOHNSON & JOHNSON CO	750.	750.
LOCKHEED MARTIN (COMMON STOCK)	450.	450
LORD ABBETT SHORT DURATION INCOME FUND -	275.	275
M & T BANK CORP	205.	205.
MFS GLOBAL REAL ESTATE FUND-R6	760	760.
MCCORMICK & CO INC COM NON VTG	105	105.
MCDONALDS CORP	237	237.
MICROSOFT CORP	519.	519.
HUNTINGTON CONSERVATIVE DEPOSIT ACCOUNT	426.	426
AMERICAN FUNDS - NEW WORLD FUND - R6	365.	365.
NIKE INC CL B	198	198
NORTHROP GRUMMAN CORP W/1 RT/SH	258	258
PEPSICO INC	377.	377
PFIZER INC	414.	414.
PIMCO INCOME FUND - INSTITUTIONAL CLASS	649.	649
PROCTER & GAMBLE CO	295.	295
PROLOGIS INC (REIT)	392.	392
PRUDENTIAL FINL INC	400	400
TECH SELECT SECTOR	47.	47.
SOUTHERN CO	492.	492.
THERMO ELECTRON CORP W/1 RT/SH	37	37
3M CO COM	144.	144
TRAVELERS COS INC	162.	162
US TREASURY N/B 1.625% 03/15/2020	813.	813
US TREASURY N/B 2% 07/31/2022	1,000.	1,000.
UNITED TECHNOLOGIES CORP	441.	441.
UNITEDHEALTH GROUP INC	185.	185.
VALERO ENERGY	540.	540.
VANGUARD FTSE DEVELOPED MARKETS ETF	2,431.	2,431.
VANGUARD MID CAP INDEX FUND - ADMIRAL S	606.	606.
VANGUARD 500 INDEX FUND - ADMIRAL	421	421.
VERIZON COMMUNICATIONS	155	155

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VISA INC CLASS A SHARES		210.	210.
WAL-MART STORES, INC.		159.	159.
LINDE PUBLIC LIMITED COMPANY		175.	175.
MEDTRONIC PLC		254.	254
CHUBB LIMITED		355.	355.
	TOTAL	27,630	27,567.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	800	400.		400.
TOTALS	800.	400	NONE	400.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MNGMNT FEES (DEDUCT	14,527	14,527.
TOTALS	14,527	14,527

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX PAYMENT - PRIOR YE	2,936.	
FEDERAL ESTIMATES - PRINCIPAL	3,452.	
FOREIGN TAXES ON QUALIFIED FOR	221.	221.
FOREIGN TAXES ON NONQUALIFIED	38.	38.
TOTALS	6,647.	259.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
STATE ATTORNEY GENERAL FILING	200.	100.	100.
TOTALS	200.	100.	100

ANN MCCONAHAY EDUCATIONAL FOUNDATION 34-1550065

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC	8,100	7,816.
ABBVIE INC		
ALTRIA GROUP INC		
APPLE INC	11,998.	29,365.
CHEVRON CORPORATION	9,005	12,051.
CISCO SYSTEMS	7,640.	23,980.
COMCAST CORP CL A	6,607	6,746.
DOWDUPONT INC		
EXXON MOBIL CORP	1,593	6,978.
INTEL CORP	10,617	29,925.
JP MORGAN CHASE & CO	10,046.	34,850.
JOHNSON & JOHNSON	10,720	29,174
MICROSOFT CORP	1,795.	39,425.
NIKE INC CL B	9,288.	20,262
OPPENHEIMER DEVELOPING MARKETS	32,682.	43,776
PEPSICO INC	5,134	13,667.
PFIZER INC	9,058	7,836.
PROCTER & GAMBLE CO	3,601.	12,490
PRUDENTIAL FINANCIAL INC	6,003	9,374.
TECHNOLOGY SELECT SECTOR SPDR		
SOUTHERN CO	4,642.	12,740
3M COMPANY		
TRAVELERS COS INC	2,163	6,848.
UNITED TECHNOLOGIES CORP	4,580	22,464.
VANGUARD MID CAP INDEX FUND	23,825.	41,099.
VERIZON COMMUNICATIONS	2,336.	3,070
MEDTRONIC PLC		
CHUBB LIMITED	13,330.	18,679.
ALPHABET INC - CL A	21,968	26,788

ANN MCCONAHAY EDUCATIONAL FOUNDATION 34-1550065

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AMAZON COM INC	25,624	27,718
AMERICAN EXPRESS	13,274	15,561
ANTHEM INC		
AUTOMATIC DATA PROCESSING	14,128	17,050
BERKSHIRE HATHAWAY INC CL A	5,174.	5,663
CONSTELLATION BRANDS INC CL A	9,342	9,488.
COSTCO WHOLESALE CORP	8,027.	10,287
DOLLAR TREE INC	4,292	4,703
DOMINION ENERGY	5,574	12,423
EOG RESOURCES INC		
ECOLAB INC W/1 RT PER SHARE	7,785.	9,650.
FISERV INC	19,801.	28,908
HP INC	11,595.	10,275.
HOME DEPOT INC	19,803.	21,838
ISHARES CORE S&P MID-CAP ETF	27,750.	30,873
ISHARES CORE S&P SMALL-CAP ETF	39,351.	44,021.
LOCKHEED MARTIN CORPORATION	14,317	19,469
MCCORMICK & CO INC COM NON VTG	7,202	8,487
MCDONALDS CORP	9,198.	9,881
NORTHROP GRUMMAN CORP W/1 RT/S	12,625.	17,199.
O'REILLY AUTOMOTIVE INC	8,476	10,957
PROLOGIS LNC	13,815	17,828
THERMO FISHER SCIENTIFIC INC 1	12,006.	16,244
UNITEDHEALTH GROUP INC	12,587	14,699
VALERO ENERGY CORP	11,738	14,048
VANGUARD FTSE DEVELOPED MARKET	57,908.	66,090
VANGUARD 500 INDEX FUND	20,000.	22,505
VISA INC CLASS A SHARES	27,284.	37,580
WAL-MART STORES INC	9,527.	11,884.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
LINDE PUBLIC LIMITED COMPANY	8,173	10,634
AMERICAN FUNDS - NEW WORLD FUN	22,500.	23,656
BAXTER INTERNATIONAL INC W/1 R	11,699.	12,543.
CONSOLIDATED EDISON INC	7,870	9,047.
EDWARDS LIFESCIENCES CORP	9,115.	11,665.
FACEBOOK INC-A	8,283.	10,263.
M & T BANK CORP	8,546.	8,488
MFS GLOBAL REAL ESTATE FUND-R6	12,500.	12,938.
CROWN CASTLE INTL CORP	12,591.	14,215.
TOTALS	746,211	1,088,181.

ANN MCCONAHAY EDUCATIONAL FOUNDATION 34-1550065

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FHLB 875% 06/29/2018		
FHLB 1 125% 07/14/2021	49,701	49,620
FFCB 1.1% 06/28/2017		
FEDERATED SHORT-INTERMEDIATE	22,737.	22,803
FEDERATED TOTAL RETURN	35,000.	36,588
US TREASURY N/B 1 625%	50,158.	49,992
US TREASURY N/B 2% 07/31/2022	49,945	50,492
FREDDIE MAC 2.8% 06/28/2021-20		
FEDERATED INSTITUTIONAL HIGH Y	7,500.	7,623
LORD ABBETT SHORT DURATION INC	10,000.	10,072
PIMCO INCOME FUND - INSTITUTIO	15,000.	15,025.
TOTALS	240,041	242,215

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
STATE REFUND	200.
2018 INCOME POSTED IN 2019	191.
2018 LINDE CORP ACTION ADJUSTMENT	5,777.
ROUNDING	
TOTAL	6,168.

990PF, PART VII-A LINE 8b - EXPLANATION OF NON-FILING WITH A.G. STMT.

The Ohio Attorney General requires that charitable organizations operating or organized within the State submit an annual registration through an online portal that highlights key information from the Form 990-PF for public disclosure purposes. The Trust completes this registration as required in lieu of furnishing a copy of its Form 990-PF to comply with the specific reporting instructions of the State of Ohio.

FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:
ALLIANCE HIGH SCHOOL GUIDANCE COUNSELOR
ADDRESS:
400 GLAMORGAN ST
ALLIANCE, OH 44601
RECIPIENT'S PHONE NUMBER: 330-821-2100
FORM, INFORMATION AND MATERIALS:
SEE ATTACHED APPLICATION
SUBMISSION DEADLINES:
SEE ATTACHED APPLICATION
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE ATTACHED APPLICATION

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
BRADLEY DENNIS
KENT STATE UNIVERSITY
ADDRESS:
1179 GLENWOOD DRIVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
SKYLAR KNEPP
YOUNGSTOWN STATE
ADDRESS:
ONE UNIVERSITY PLAZA
YOUNGSTOWN, OH 44555
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 3,686.

RECIPIENT NAME:
RYAN MILES
KENT STATE UNIVERSITY
ADDRESS:
800 E. SUMMIT ST
KENT, OH 44242
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 304.

RECIPIENT NAME:
LEEANNA JANE BRUGH
CASE WESTERN RESERVE
ADDRESS:
10900 EUCLID AVE
CLEVELAND, OH 44106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
ANDE' GREEN
MOUNT UNION
ADDRESS:
720 S. WEBB AVENUE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,248.

RECIPIENT NAME:
ALAYNA LYNN WATSON
MALONE UNIVERSITY
ADDRESS:
2600 CLEVELAND AVE. NW
CANTON, OH 44709
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
AUTUMN ANDERSON
ADDRESS:
235 S MCKINLEY AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,374.

RECIPIENT NAME:
LILLIAN BOEHM
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
KAELYNN ALLYSSE KEMP
KENT STATE UNIVERSITY
ADDRESS:
800 E. SUMMIT ST
KENT, OH 44242
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
CASSANDRA SIERRAVALLE
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,473.

RECIPIENT NAME:
NATALIE CHRISTINE DUBAJ
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 401.

RECIPIENT NAME:
ZAVIONA FOUNTAIN
KENT STATE UNIVERSITY
ADDRESS:
800 E. SUMMIT ST
KENT, OH 44242
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 511.

RECIPIENT NAME:
MADISON LINVILLE
HIRAM COLLEGE
ADDRESS:
11715 GARFIELD RD
HIRAM, OH 44234
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
MARIA SAMS
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
RILEY GRISEZ
KENT STATE UNIVERSITY
ADDRESS:
800 E. SUMMIT ST
KENT, OH 44242
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,817.

RECIPIENT NAME:
KIARA BENNETT
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 3,482.

RECIPIENT NAME:
ALEXIS KELLEY
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,249.

RECIPIENT NAME:
ANDREW MCMILLEN
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,255.

RECIPIENT NAME:
ABBY J MOORE
WALSH UNIVERSITY
ADDRESS:
2020 E MAPLE ST
NORTH CANTON, OH 44720
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,145.

RECIPIENT NAME:
MARIANA A ROMEO
KENT STATE UNIVERSITY
ADDRESS:
800 E. SUMMIT ST
KENT, OH 44242
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
KARLEIGH MCCRACKEN
BOWLING GREEN STATE UNIVERSITY
ADDRESS:
1001 E. WOOSTER ST.
BOWLING GREEN, OH 43403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
MIKAYLA ALLYN MILBURN
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
FATIMA GUADALUPE MAGANA MEZA
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
BRENDAN MCGEEHEN
DUKE UNIVERSITY
ADDRESS:
324 BLACKWELL ST
DURHAM, NC 27701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 593.

RECIPIENT NAME:
JAREK M LEONARD
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,500.

RECIPIENT NAME:
ALLISON MARIE WAGGONER
UNIVERSITY OF MOUNT UNION
ADDRESS:
1972 CLARK AVE
ALLIANCE, OH 44601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
I
AMOUNT OF GRANT PAID .... 1,127.

TOTAL GRANTS PAID: 42,165.