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OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Extended to November 16, 2020

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

Murphy Family Foundation

Number and street (or P O box number if mail is not delivered to street address)

31025 Carter Street

A Employer identification number

34-1526161

Room/suite

216-831-7320

City or town, state or province, country, and ZIP or foreign postal code

Solon, OH 44139

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
 (from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_

► \$ 8,776,685. (Part I, column (d), must be on cash basis.)

(Part II) Analysis of Revenue and Expenses  
 (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	Interest on savings and temporary cash investments	238.	238.		Statement 1
	4 Dividends and interest from securities	176,253.	176,253.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	19,669.			
	b Gross sales price for all assets on line 6a	797,331.			
	7 Capital gain net income (from Part IV, line 2)		19,669.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	196,160.	196,160.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 3	2,195.	0.		0.
	c Other professional fees Stmt 4	39,648.	0.		0.
	17 Interest Stmt 5	7,066.	RECEIVED.		0.
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 6	11,710.	OGDEN, UT.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	60,619.	0.		0.
	25 Contributions, gifts, grants paid	462,100.			462,100.
	26 Total expenses and disbursements. Add lines 24 and 25	522,719.	0.		462,100.
	27 Subtract line 26 from line 12.	-326,559.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		196,160.		
	c Adjusted net income (if negative, enter -0-)			N/A	

Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
Assets	1 Cash - non-interest-bearing	27,750.	44,279.	44,279.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other	7,430,655.	7,087,567.	8,732,406.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ► )			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,458,405.	7,131,846.	8,776,685.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	7,458,405.	7,131,846.	
	29 Total net assets or fund balances	7,458,405.	7,131,846.	
	30 Total liabilities and net assets/fund balances	7,458,405.	7,131,846.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 7,458,405.
2 Enter amount from Part I, line 27a	2 -326,559.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 7,131,846.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6 7,131,846.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	See Attached Statement				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e	797,331.	777,662.	19,669.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			19,669.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	19,669.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	544,659.	8,718,747.	.062470
2017	519,833.	332,181.	1.564909
2016	470,100.	7,790,195.	.060345
2015	1,022,101.	8,409,080.	.121547
2014	852,875.	9,062,702.	.094108

2 Total of line 1, column (d)

2 1.903379

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

3 .380676

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4 8,315,435.

5 Multiply line 4 by line 3

5 3,165,487.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,962.

7 Add lines 5 and 6

7 3,167,449.

8 Enter qualifying distributions from Part XII, line 4

8 462,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

6a 7,600.

b Exempt foreign organizations - tax withheld at source

6b 0.

c Tax paid with application for extension of time to file (Form 8868)

6c 0.

d Backup withholding erroneously withheld

6d 0.

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ►

3,673.

Refunded ►

11 0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b X

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

4b X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by *General Instruction T*

5 X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

7 X

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►

OH

8b X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

9 X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

2

**Part VII-A: Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions  Yes  No  
11 X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  Yes  No  
12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► [www.murphyfamilyfoundation.org](http://www.murphyfamilyfoundation.org)  Yes  No  
13 X

14 The books are in care of ► Mrs. Rita Carfagna Telephone no. ► 216-831-7320  
Located at ► 31025 Carter Street, Solon, OH ZIP+4 ► 44139

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15  Yes  No  
15 N/A

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 111. If "Yes," enter the name of the foreign country ►  Yes  No  
16 X

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No

1b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check here ►  Yes  No  
1b N/A

1c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Yes  No  
1c X

2 Taxos on failure to distributo income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  Yes  No  
If "Yes," list the years ►  Yes  No  
2a N/A

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  Yes  No  
2b N/A

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►  Yes  No  
2c N/A

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No  
3a N/A

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  Yes  No  
3b N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Yes  No  
4a N/A

b Did the foundation make any investment in a prior year (but after Decombor 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  Yes  No  
4b N/A

**Part VII(B) Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
5a(1)				
5a(2)				
5a(3)				
5a(4)				
5a(5)				

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

N/A	► <input type="checkbox"/>
5b	

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

6b	X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

 Yes  No

N/A	
7b	

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?


8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

 Yes  No


**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2019)



**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,404,411.
b	Average of monthly cash balances	1b	37,655.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,442,066.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,442,066.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	126,631.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,315,435.
6	Minimum investment return. Enter 5% of line 5	6	415,772.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	415,772.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,923.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,923.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	411,849.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	411,849.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	411,849.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	462,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	462,100.
5	Foundations that qualify under section 1910(o) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	462,100.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				411,849.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	413,179.			
b From 2015	614,357.			
c From 2016	85,456.			
d From 2017	515,758.			
e From 2018	116,315.			
f Total of lines 3a through e	1,745,065.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 462,100.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				411,849.
e Remaining amount distributed out of corpus	50,251.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,795,316.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.		0.		
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020		0.		0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	413,179.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,382,137.			
10 Analysis of line 9:				
a Excess from 2015	614,357.			
b Excess from 2016	85,456.			
c Excess from 2017	515,758.			
d Excess from 2018	116,315.			
e Excess from 2019	50,251.			



**Part XV** **Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
All Faiths Pantry P.O. Box 34239 Parma, OH 44134-0939	None	Exempt	General Fund	5,000.
Boys and Girls Clubs of Cleveland 9619 Garfield Boulevard Garfield Heights, OH 44125-1405	None	Exempt	General Fund	5,000.
Building Hope in the City 2031 West 30th Street Cleveland, OH 44113-4009	None	Exempt	General Fund	7,500.
Case Western Reserve University 10900 Euclid Avenue Cleveland, OH 44106	None	Exempt	General Fund	5,000.
Chestnut Hill College 9601 Germantown Avenue Philadelphia, PA 19118-2643	None	Exempt	General Fund	1,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			► 3a 462,100.
<b>b Approved for future payment</b>				
None				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					238.
4 Dividends and interest from securities					176,253.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					19,669.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	0.	0.	0.	196,160.	
13 Total. Add line 12, columns (b), (d), and (e)	13	0.	0.	196,160.	
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVIII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

13-19-2020

► Trustee

May the IRS discuss this  
return with the preparer  
shown below? See instr.

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>Kyle J. Johnston CPA</b>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN <b>P01361079</b>
	Firm's name ► Schiciano, Johnston & Bialek, LLC			Firm's EIN ► 34-1939672	
	Firm's address ► 549 E. Washington St., Suite 5 Chagrin Falls, OH 44022			Phone no. 440-247-4835	

## Murphy Family Foundation

Continuation for 990-PF, Part IV  
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## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>a</b> Charles Schwab Short Covered			P	05/21/19	06/17/19
<b>b</b> Charles Schwab Long Covered			P	Various	12/31/19
<b>c</b> DFA Commodity			P	05/19/11	05/21/19
<b>d</b> Pimco Commodity			P	Various	05/21/19
<b>e</b> Pimco Intel Bond			P	11/29/11	08/16/19
<b>f</b> Vanguard Equity			P	12/21/11	05/21/19
<b>g</b> Capital Gains Dividends					
<b>h</b>					
<b>i</b>					
<b>j</b>					
<b>k</b>					
<b>l</b>					
<b>m</b>					
<b>n</b>					
<b>o</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 25,208.		25,426.			-218.
<b>b</b> 462,289.		543,245.			-80,956.
<b>c</b> 30,883.		58,663.			-27,780.
<b>d</b> 2,128.		5,683.			-3,555.
<b>e</b> 3,398.		3,160.			238.
<b>f</b> 230,988.		141,485.			89,503.
<b>g</b> 42,437.					42,437.
<b>h</b>					
<b>i</b>					
<b>j</b>					
<b>k</b>					
<b>l</b>					
<b>m</b>					
<b>n</b>					
<b>o</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any			
<b>a</b>					-218.
<b>b</b>					-80,956.
<b>c</b>					-27,780.
<b>d</b>					-3,555.
<b>e</b>					238.
<b>f</b>					89,503.
<b>g</b>					42,437.
<b>h</b>					
<b>i</b>					
<b>j</b>					
<b>k</b>					
<b>l</b>					
<b>m</b>					
<b>n</b>					
<b>o</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			<b>2</b>		19,669.
<b>3</b> Net short term capital gain or (loss) as defined in sections 1222(6) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8			<b>3</b>		N/A

## Murphy Family Foundation

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## Part XV. Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
City Year Cleveland 820 Prospect Avenue, 2nd Floor Cleveland, OH 44115	None	Exempt	General Fund	7,500.
Cleveland Central Catholic High School 6550 Baxter Avenue Cleveland, OH 44105	None	Exempt	General Fund	20,000.
Cleveland Orchestra (The Musical Arts Assoc) 11001 Euclid Avenue Cleveland, OH 44106-1713	None	Exempt	General Fund	1,000.
Community Service Alliance 29314 Lincoln Road Cleveland, OH 44140	None	Exempt	General Fund	7,500.
Cooperative For Assistance and Relief Everywhere 151 Ellis Street, NE Atlanta, GA 30303	None	Exempt	General Fund	5,000.
Cuyahoga Community College Foundation 700 Carnegie Avenue Cleveland, OH 44115-2833	None	Exempt	General Fund	2,000.
Domestic Violence & Child Advocacy Center P.O. Box 5466 Cleveland, OH 44101	None	Exempt	General Fund	10,000.
Downtown Cleveland Alliance 1010 Euclid Avenue Cleveland, OH 44115-1503	None	Exempt	General Fund	5,000.
Edna House for Women 2007 West 65th Street Cleveland, OH 44102-4343	None	Exempt	General Fund	5,000.
Edwins Second Chance Life Skills Center 13101 Shaker Square Cleveland, OH 44120-2312	None	Exempt	General Fund	7,500.
<b>Total from continuation sheets</b>				<b>438,600.</b>

## Murphy Family Foundation

34-1526161

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Encore Chamber Music Institute 8123 Detroit Avenue Cleveland, OH 44102	None	Exempt	General Fund	2,500.
Epilepsy Foundation 2831 Prospect Avenue E. Cleveland, OH 44115-2606	None	Exempt	General Fund	1,000.
Family Promise of Greater Cleveland 3470 E. 152nd Street Cleveland, OH 44106-1079	None	Exempt	General Fund	10,000.
Fill this House 28914 Buchanan Drive Bay Village, OH 44140-1909	None	Exempt	General Fund	5,000.
Florence Crittenton Services of Colorado 96 S. Zuni Street Denver, CO 80223-1209	None	Exempt	General Fund	500.
Foundation Center 1422 Euclid Avenue, Suite 1600 Cleveland, OH 44115	None	Exempt	General Fund	1,000.
Front Steps Housing 1545 West 25th Street Cleveland, OH 44113-3158	None	Exempt	General Fund	7,500.
Gilmour Academy 34001 Cedar Road Gates Mills, OH 44040-9355	None	Exempt	General Fund	24,000.
Greater Cleveland Foodbank, Inc. 15500 S. Waterloo Road Cleveland, OH 44110	None	Exempt	General Fund	5,000.
Hiram House 33775 Hiram Trail Chagrin Falls, OH 44102	None	Exempt	General Fund	7,000.
Total from continuation sheets				

## Murphy Family Foundation

34-1526161

## Part XV. Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
House of Champions 22066 West 47th Street Cleveland, OH 44102-4548	None	Exempt	General Fund	10,000.
Joseph's Home 2412 Community College Ave Cleveland, OH 44115	None	Exempt	General Fund	5,000.
Lakewood Community Services Center 14230 Madison Avenue Lakewood, OH 44107	None	Exempt	General Fund	5,000.
Legal Aid Society 1223 West 6th Street Cleveland, OH 44113	None	Exempt	General Fund	10,000.
Malachi House 2810 Clinton Avenue Cleveland, OH 44113-2939	None	Exempt	General Fund	15,000.
Meeting Place Learning Center 2636 East 115th Street Cleveland, OH 44104-2664	None	Exempt	General Fund	3,000.
Mercy Housing 1999 Broadway, Suite 1000 Denver, CO 80202-5704	None	Exempt	General Fund	500.
Metanoia Project P.O. Box 93453 Cleveland, OH 44101-5453	None	Exempt	General Fund	12,000.
MetroHealth Foundation, Inc. 2500 Metrohealth Drive Cleveland, OH 44109-1998	None	Exempt	General Fund	5,000.
National MS Society 733 Third Avenue New York, NY 10017-3204	None	Exempt	General Fund	3,600.
Total from continuation sheets				

## Murphy Family Foundation

34-1526161

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
Near West Side Multi Service Corp (May Dugan) 4115 Bridge Avenue Cleveland, OH 44113-3304	None	Exempt	General Fund	6,000.
Ohio Junior Hockey Association 5310 Hauserman Road Parma, OH 44130-1234	None	Exempt	General Fund	2,000.
Open Doors, Inc. 1427 East 36th Street, Suite 4206A Cleveland, OH 44114	None	Exempt	General Fund	5,000.
Our Saviours Community Services 2315 Chicago Avenue Minneapolis, MN 55404-3843	None	Exempt	General Fund	1,000.
Partners in Health P.O. Box 996 Frederick, MD 21705-9942	None	Exempt	General Fund	5,000.
PM Foundation 4909 Lorain Avenue Cleveland, OH 44102-3353	None	Exempt	General Fund	7,500.
Progressive Arts Alliance, Inc. 3311 Perkins Avenue, Suite 300 Cleveland, OH 44114-4642	None	Exempt	General Fund	3,000.
Providence House 2050 West 32nd Street Cleveland, OH 44113-4018	None	Exempt	General Fund	20,000.
Rainbow Babies & Childrens Hospitals (UH of Cleve) P.O. Box 94554 Cleveland, OH 44101	None	Exempt	General Fund	1,000.
Rainey Institute 1705 East 55th Street Cleveland, OH 44103-3117	None	Exempt	General Fund	10,000.
Total from continuation sheets				

## Murphy Family Foundation

34-1526161

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
Refugee Response 101 West Prospect, Suite 1600 Cleveland, OH 44115	None	Exempt	General Fund	2,000.
Saint Malachi Center 2416 Superior Viaduct Cleveland, OH 44113-3401	None	Exempt	General Fund	5,000.
Saint Martin de Porres High School 6111 Lausche Avenue Cleveland, OH 44103-1564	None	Exempt	General Fund	10,000.
Saint Paul Community Church 4427 Franklin Boulevard Cleveland, OH 44113-2845	None	Exempt	General Fund	5,000.
Salvation Army P.O. Box 6538 Cleveland, OH 44101-1538	None	Exempt	General Fund	25,000.
Scranton Road Ministries 3095 Scranton Road Cleveland, OH 44113-5339	None	Exempt	General Fund	5,000.
Seeds of Literacy 3104 W. 25th Street, Suite 3 Cleveland, OH 44109-1689	None	Exempt	General Fund	10,000.
Senior Citizens Resources 3100 Devonshire Road Cleveland, OH 44109-4010	None	Exempt	General Fund	7,500.
Stella Maris, Inc. 1320 Washington Avenue Cleveland, OH 44113	None	Exempt	General Fund	10,000.
University Settlement 4800 Broadway Avenue Cleveland, OH 44127-1012	None	Exempt	General Fund	7,500.
Total from continuation sheets				

## Murphy Family Foundation

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## Part XVI Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Ursuline College 2550 Lander Road Pepper Pike, OH 44124-4396	None	Exempt	General Fund	3,000.
Ursuline Sisters of Cleveland 2600 Lander Road Pepper Pike, OH 44124-4396	None	Exempt	General Fund	3,000.
Values in Action Foundation 5244 Mayfield Road, 2nd Floor Lyndhurst, OH 44124	None	Exempt	General Fund	7,000.
Villanova University 800 E. Lancaster Avenue Villanova, PA 19085-1603	None	Exempt	General Fund	5,000.
West Side Catholic Center 3135 Lorain Avenue Cleveland, OH 44113-3407	None	Exempt	General Fund	10,000.
Women's Initiative 1101 E. High Street, Suite A Charlottesville, VA 22901	None	Exempt	General Fund	1,000.
Youth Opportunities Unlimited 1361 Euclid Avenue Cleveland, OH 44115	None	Exempt	General Fund	10,000.
YWCA Greater Cleveland 4019 Prospect Avenue Cleveland, OH 44103-4317	None	Exempt	General Fund	5,000.
Community of Hope 1836 Euclid Avenue, #110 Cleveland, OH 44115-2235	None	Exempt	General Fund	5,000.
Legal Works 2800 Euclid Avenue, Suite 524 Cleveland, OH 44115-2418	None	Exempt	General Fund	5,000.
Total from continuation sheets				

## Murphy Family Foundation

34-1526161

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Maggie's Place PO Box 1102 Phoenix, AZ 85001	None	Exempt	General Fund	10,000.
Sober Living P.O. Box 18076 Cleveland Heights, OH 44118-0076	None	Exempt	General Fund	2,000.
Volunteers of America 1776 E Broad Street Columbus, OH 43203-1787	None	Exempt	General Fund	10,000.
Benedictine High School 2900 Martin Luther King Jr Drive Cleveland, OH 44104-4802	None	Exempt	General Fund	3,000.
Esperanza 3104 W. 25th Street, 4th Floor Cleveland, OH 44109	None	Exempt	General Fund	5,000.
Saint Adelbert Catholic School 2345 East 83rd Street Cleveland, OH 44104	None	Exempt	General Fund	2,000.
Assad Abbad Foundation P.O. Box 241152 Cleveland, OH 44124-8752	None	Exempt	General Fund	1,000.
March of Dimes/NE Ohio Division 5425 Warner Road Suite 10 Cleveland, OH 44125	None	Exempt	General Fund	1,000.
Total from continuation sheets				

Murphy Family Foundation

34-1526161

## Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Charles Schwab	238.	238.	
Total to Part I, line 3	238.	238.	

## Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Charles Schwab	218,690.	42,437.	176,253.	176,253.	
To Part I, line 4	218,690.	42,437.	176,253.	176,253.	

## Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting/Tax Prep	2,195.	0.		0.
To Form 990-PF, Pg 1, ln 16b	2,195.	0.		0.

## Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management	39,648.	0.		0.
To Form 990-PF, Pg 1, ln 16c	39,648.	0.		0.

Murphy Family Foundation

34-1526161

Form 990-PF

Taxes

Statement

5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
IRS	7,066.	0.		0.
To Form 990-PF, Pg 1, ln 18	7,066.	0.		0.

Form 990-PF

Other Expenses

Statement

6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Business Expenses, Dues	11,638.	0.		0.
Bank Fees	72.	0.		0.
To Form 990-PF, Pg 1, ln 23	11,710.	0.		0.

Form 990-PF

Other Investments

Statement

7

Description	Valuation Method	Book Value	Fair Market Value
	COST		
Equities		7,087,567.	8,732,406.
Total to Form 990-PF, Part II, line 13		7,087,567.	8,732,406.

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Murlan J. Murphy Jr. 31025 Carter Street Solon, OH 44139	Trustee 2.00	0.	0.	0.
Raymond M. Murphy 31025 Carter Street Solon, OH 44139	Trustee 2.00	0.	0.	0.
Paul J. Murphy 31025 Carter Street Solon, OH 44139	Trustee 4.00	0.	0.	0.
Brian F. Murphy 31025 Carter Street Solon, OH 44139	Trustee 2.00	0.	0.	0.
Rita M. Carfagna 31025 Carter Street Solon, OH 44139	Secretary 4.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

Name and Address of Person to Whom Applications Should be Submitted

Rita M. Carfagna  
31025 Carter Street  
Solon, OH 44139

Telephone Number

216-831-7320

Form and Content of Applications

Applicants should submit one copy of the following:  
A thorough description of the organization, including its history. The most recent audited financial report along with a list of the board of trustees. A thorough description of need, including project budget and evaluation plans and a list of foundations that provided past support and list of foundations currently being approached for this project. Lastly a copy of the organizations most recent IRS Form 990.

Any Submission Deadlines

There are three submission deadlines each year. February 28th, June 30th, and September 30th.

Restrictions and Limitations on Awards

The requesting organization must be a certified 501(c)3. Additionally, Foundation policy requires a one-year hiatus in grantmaking to any organization that has received grants for three consecutive years.